

SUMMARY 14 November 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones memperoleh sedikit keuntungan pada perdagangan hari Senin, didukung oleh saham-saham energi dan perawatan kesehatan, namun momentum kenaikan tertahan karena para pedagang menunggu data inflasi baru yang akan dirilis pada hari Selasa. Resistance utama 34496, support 34240	↑	34240	34496
<u>S&P 500</u>	S&P 500 menutup sesi perdagangan Senin dengan sedikit melemah karena investor menahan diri sebelum rilisnya data inflasi penting yang dapat memberikan petunjuk mengenai berapa lama Federal Reserve AS akan mempertahankan suku bunga tetap tinggi. Resistance utama 4439.42, support 4410.17	↓	4410.17	4439.42
<u>Nasdaq</u>	Nasdaq menutup sesi perdagangan Senin dengan sedikit melemah karena investor menahan diri sebelum rilisnya data inflasi penting yang dapat memberikan petunjuk mengenai berapa lama Federal Reserve AS akan mempertahankan suku bunga tetap tinggi. Resistance utama 15612.42, support 15477.17	↓	15477.17	15612.42
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik tipis 0,05% ditutup pada 32,585 sementara Indeks Topix berakhir datar pada hari Senin karena investor bereaksi terhadap data yang menunjukkan inflasi produsen di Jepang melambat selama sepuluh bulan berturut-turut di bulan Oktober. Pasar juga menantikan laporan produk domestik bruto Jepang pada hari Rabu dan angka perdagangan pada hari Kamis untuk mendapatkan petunjuk lebih lanjut mengenai perekonomian. Sementara itu, investor tetap berhati-hati menyusul penurunan prospek peringkat kredit AS karena kekhawatiran terhadap meningkatnya defisit fiskal dan kebuntuan politik meningkat. Resistance utama 33022, support 32522	↓	32522	33022
<u>Hang Seng Futures</u>	Hang Seng menguat 222,95 poin atau 1,3% ditutup pada 17,426.22 pada perdagangan hari Senin, menghentikan pelemahan dalam empat hari terakhir menjelang pertemuan minggu ini antara Presiden AS Joe Biden dan mitranya dari Tiongkok Xi Jinping. Kedua pemimpin akan bertemu di California pada hari Rabu untuk pertemuan pertama mereka dalam tahun ini, untuk berupaya mempersempit perbedaan dalam banyak isu, termasuk pengendalian ekspor, ketegangan di Taiwan, dan perang di Timur Tengah dan Eropa. Kenaikan ini didukung oleh semua sektor, terjadi setelah reli yang didorong oleh sektor teknologi di Wall Street pada hari Jumat setelah stabilisasi imbal hasil Treasury AS. Resistance utama 17775, support 17260	↓	17260	17775

Closing Prices – 13 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34337.87	↑ 54.77 / 0.16%	.N225	32585.11	↓ 3.11 / 0.01%
/.SPX	4410.40	↓ 4.84 / 0.11%	.KS200	2403.76	↓ 5.90 / 0.24%
/.IXIC	13767.74	↓ 30.36 / 0.22%	.HSI	17463.00	↑ 273.00 / 1.59%
JPY=	151.73	↑ 0.21 / 0.14%	/.SSEC	3046.53	↑ 7.56 / 0.25%
KRW=	1325.04	↑ 8.14 / 0.62%	/Clc1 (Oil)	78.54	↑ 1.16 / 1.50%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
14-Nov - 15-Nov	N/A	CH	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich					
Mon/13-Nov-23	04:30	NZ	Performance Services Index	Oct	48.9	--	50.7	50.6
	06:30	AU	RBA's Kohler-Speech					
	06:50	JP	PPI YoY	Oct	0.8%	0.9%	2%	2.2%
	06:50	JP	PPI MoM	Oct	-0.4%	0.0%	-0.3%	-0.2%
	13:00	JP	Machine Tool Orders YoY	Oct P	-20.6%	--	-11.2%	--
	15:10	DE	Current Account Balance	Sep	€28.1b	--	€16.6b	€22.8b
	15:15	EZ	ECB's Guindos Speaks in Frankfurt					
	18:55	GB	BOE's Breeden speaks					
	23:00	US	NY Fed 1-Yr Inflation Expectations	Oct	3.6%	--	3.7%	--
	23:05	GB	BOE's Catherine Mann speaks					
Tue/14-Nov-23	02:00	US	Monthly Budget Statement	Oct		-\$65b	-\$171b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Nov		--	2.9%	--
	06:30	AU	Westpac Consumer Conf Index	Nov		--	82	--
	07:30	AU	NAB Business Confidence	Oct		--	1	--
	07:30	AU	NAB Business Conditions	Oct		--	11	--
	14:00	GB	Payrolled Employees Monthly Change	Oct		--	-11k	--
	14:00	GB	Claimant Count Rate	Oct		--	4%	--
	14:00	GB	Jobless Claims Change	Oct		--	20.4k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Sep		8.3%	8.1%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Sep		7.8%	7.8%	--
	14:00	GB	Output Per Hour YoY	3Q P		--	0.3%	--
	14:00	GB	UK ONS Publishes Experimental Employment/Unemployment Data					
	14:30	CH	Producer & Import Prices YoY	Oct		--	-1%	--
	14:30	CH	Producer & Import Prices MoM	Oct		--	-0.1%	--
	16:00	EZ	ECB's Lane Speaks					
	16:30	EZ	ECB's Villeroy speaks at economics conference in Lyon					
	17:00	EZ	ZEW Survey Expectations	Nov		--	2.3	--
	17:00	EZ	GDP SA QoQ	3Q P		-0.1%	-0.1%	--
	17:00	EZ	GDP SA YoY	3Q P		0.1%	0.1%	--
	17:00	EZ	Employment QoQ	3Q P		--	0.2%	--
	17:00	EZ	Employment YoY	3Q P		--	1.3%	--
	17:00	DE	ZEW Survey Expectations	Nov		2.5	-1.1	--
	17:00	DE	ZEW Survey Current Situation	Nov		-76	-79.9	--
	18:00	US	NFIB Small Business Optimism	Oct		--	90.8	--
	19:00	GB	BOE's Dhingra speaks					
	20:30	US	Real Avg Weekly Earnings YoY	Oct		--	-0.1%	0.0%
	20:30	US	CPI MoM	Oct		0.1%	0.4%	--
	20:30	US	CPI Ex Food and Energy MoM	Oct		0.3%	0.3%	--
	20:30	US	CPI YoY	Oct		3.3%	3.7%	--
	20:30	US	CPI Ex Food and Energy YoY	Oct		4.1%	4.1%	--
	20:30	US	CPI Index NSA	Oct		307.834	307.789	--
	20:30	US	CPI Core Index SA	Oct		--	310.661	--
	20:30	US	Real Avg Hourly Earning YoY	Oct		--	0.5%	--
	20:45	GB	BOE's Huw Pill speaks					
Wed/15-Nov-23	00:00	EZ	ECB's Villeroy speaks in Paris					
	00:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy					
	06:50	JP	GDP SA QoQ	3Q P		-0.1%	1.2%	--
	06:50	JP	GDP Annualized SA QoQ	3Q P		-0.4%	4.8%	--
	06:50	JP	GDP Nominal SA QoQ	3Q P		0.5%	2.7%	--
	06:50	JP	GDP Deflator YoY	3Q P		4.8%	3.5%	--
	06:50	JP	GDP Private Consumption QoQ	3Q P		0.3%	-0.6%	--
	06:50	JP	GDP Business Spending QoQ	3Q P		0.1%	-1%	--
	06:50	JP	Inventory Contribution % GDP	3Q P		-0.1%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	3Q P		-0.2%	1.8%	--
	07:30	AU	Wage Price Index QoQ	3Q		1.3%	0.8%	--
	07:30	AU	Wage Price Index YoY	3Q		3.9%	3.6%	--
	09:00	CN	Industrial Production YoY	Oct		4.5%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Oct		4.1%	4%	--
	09:00	CN	Retail Sales YoY	Oct		7%	5.5%	--
	09:00	CN	Retail Sales YTD YoY	Oct		6.9%	6.8%	--
	09:00	CN	Surveyed Jobless Rate	Oct		5%	5%	--
	11:30	JP	Industrial Production MoM	Sep F		--	0.2%	--
	11:30	JP	Industrial Production YoY	Sep F		--	-4.6%	--
	11:30	JP	Capacity Utilization MoM	Sep		--	0.5%	--

	14:00	GB	CPI MoM	Oct		--	0.5%	--
	14:00	GB	CPI YoY	Oct		--	6.7%	--
	14:00	GB	CPI Core YoY	Oct		--	6.1%	--
	14:00	GB	CPI Services YoY	Oct		--	6.9%	--
	14:00	GB	CPIH YoY	Oct		--	6.3%	--
	14:00	GB	Retail Price Index	Oct		--	378.4	--
	14:00	GB	RPI MoM	Oct		--	0.5%	--
	14:00	GB	RPI YoY	Oct		--	8.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Oct		--	7.6%	--
	14:00	GB	PPI Output NSA MoM	Oct		--	0.4%	--
	14:00	GB	PPI Output NSA YoY	Oct		--	-0.1%	--
	14:00	GB	PPI Input NSA MoM	Oct		--	0.4%	--
	14:00	GB	PPI Input NSA YoY	Oct		--	-2.6%	--
	17:00	EZ	Industrial Production SA MoM	Sep		--	0.6%	--
	17:00	EZ	Industrial Production WDA YoY	Sep		--	-5.1%	--
	17:00	EZ	Trade Balance SA	Sep		--	11.9b	--
	17:00	EZ	Trade Balance NSA	Sep		--	6.7b	--
	17:00	EZ	EU Commission Economic Forecasts					
	20:30	CA	Wholesale Sales ex Petroleum MoM	Sep		--	2.3%	--
	20:30	CA	Manufacturing Sales MoM	Sep		--	0.7%	--
	20:30	US	Retail Sales Advance MoM	Oct		-0.3%	0.7%	--
	20:30	US	Retail Sales Ex Auto MoM	Oct		-0.2%	0.6%	--
	20:30	US	Retail Sales Ex Auto and Gas	Oct		0.2%	0.6%	--
	20:30	US	Retail Sales Control Group	Oct		0.2%	0.6%	--
	20:30	US	PPI Final Demand MoM	Oct		0.1%	0.5%	--
	20:30	US	PPI Ex Food and Energy MoM	Oct		0.3%	0.3%	--
	20:30	US	PPI Ex Food, Energy, Trade MoM	Oct		--	0.2%	--
	20:30	US	PPI Final Demand YoY	Oct		--	2.2%	--
	20:30	US	PPI Ex Food and Energy YoY	Oct		--	2.7%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Oct		--	2.8%	--
	20:30	US	Empire Manufacturing	Nov		-2.1	-4.6	--
	21:00	CA	Existing Home Sales MoM	Oct		--	-1.9%	--
	22:00	US	Business Inventories	Sep		0.4%	0.4%	--
	22:30	US	DOE U.S. Crude Oil Inventories	10-Nov		--	773k	--
	22:30	US	DOE Cushing OK Crude Inventory	10-Nov		--	272k	--
	22:30	US	DOE U.S. Gasoline Inventories	10-Nov		--	65k	--
	22:30	US	DOE U.S. Distillate Inventory	10-Nov		--	-792k	--
	22:30	US	DOE U.S. Refinery Utilization	10-Nov		--	-0.2%	--
Thu/16-Nov-23	01:00	GB	BOE's Haskel speaks					
	06:50	JP	Trade Balance	Oct		-¥653.3b	¥62.4b	¥72.1b
	06:50	JP	Trade Balance Adjusted	Oct		-¥699.5b	-¥434.1b	--
	06:50	JP	Exports YoY	Oct		1.2%	4.3%	--
	06:50	JP	Imports YoY	Oct		-12.9%	-16.3%	-16.4%
	06:50	JP	Core Machine Orders MoM	Sep		0.9%	-0.5%	--
	06:50	JP	Core Machine Orders YoY	Sep		-3.7%	-7.7%	--
	07:00	AU	Consumer Inflation Expectation	Nov		--	4.8%	--
	07:30	AU	Employment Change	Oct		25k	6.7k	--
	07:30	AU	Unemployment Rate	Oct		3.7%	3.6%	--
	07:30	AU	Full Time Employment Change	Oct		--	-39.9k	--
	07:30	AU	Part Time Employment Change	Oct		--	46.5k	--
	07:30	AU	Participation Rate	Oct		66.8%	66.7%	--
	11:30	JP	Tertiary Industry Index MoM	Sep		-0.1%	-0.1%	--
	15:30	HK	Unemployment Rate SA	Oct		--	2.8%	--
	18:30	EZ	ECB's Lagarde Speaks					
	18:45	EZ	ECB'S Knot Speaks					
	19:10	EZ	ECB's De Cos Chairs Panel					
	20:15	CA	Housing Starts	Oct		--	270.5k	--
	20:30	US	Fed's Mester Delivers Opening Remarks					
	20:30	US	Import Price Index MoM	Oct		-0.3%	0.1%	--
	20:30	US	New York Fed Services Business Activity	Nov		--	-19.1	--
	20:30	US	Import Price Index ex Petroleum MoM	Oct		--	-0.3%	--
	20:30	US	Import Price Index YoY	Oct		--	-1.7%	--
	20:30	US	Export Price Index MoM	Oct		--	0.7%	--
	20:30	US	Export Price Index YoY	Oct		--	-4.1%	--
	20:30	US	Initial Jobless Claims	11-Nov		--	217k	--
	20:30	US	Continuing Claims	4-Nov		--	1834k	--
	20:30	US	Philadelphia Fed Business Outlook	Nov		-11	-9	--
	21:15	EZ	ECB's Guindos Speaks					
	21:15	US	Industrial Production MoM	Oct		-0.4%	0.3%	--
	21:15	US	Capacity Utilization	Oct		79.4%	79.7%	--
	21:15	US	Manufacturing (SIC) Production	Oct		--	0.4%	--
	21:25	US	Fed's Williams Speaks at US Treasury Market Conference					
	22:00	US	NAHB Housing Market Index	Nov		40	40	--

	22:35	US	Fed's Barr Speaks at US Treasury Market Conference					
	22:45	GB	BOE's Ramsden speaks					
	23:45	US	Fed's Mester Delivers Introductory Remarks					
Fri/17-Nov-23	04:45	NZ	PPI Output QoQ	3Q		--	0.2%	--
	04:45	NZ	PPI Input QoQ	3Q		--	-0.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Oct		--	-0.9%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Oct		--	-1%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Oct		--	-1.2%	--
	14:30	CH	Industrial Output WDA YoY	3Q		--	-0.8%	--
	14:30	CH	Industry & Construction Output WDA YoY	3Q		--	-1.3%	--
	15:00	EZ	ECB's Lagarde Speaks in Frankfurt					
	15:00	EZ	ECB's Villeroy speaks in Paris					
	16:00	EZ	ECB's Holzmann Speaks					
	16:00	EZ	ECB Current Account SA	Sep		--	27.7b	--
	16:15	EZ	ECB's Vujcic Speaks					
	17:00	EZ	CPI YoY	Oct F		2.9%	4.3%	4.3%
	17:00	EZ	CPI MoM	Oct F		0.1%	0.1%	--
	17:00	EZ	CPI Core YoY	Oct F		4.2%	4.2%	--
	20:00	EZ	ECB's Nagel Speaks in Frankfurt					
	20:10	GB	BOE's Dave Ramsden speaks					
	20:15	EZ	ECB's Wunsch, BOE's Greene Speak in Frankfurt					
	20:30	CA	Industrial Product Price MoM	Oct		--	0.4%	--
	20:30	US	Building Permits	Oct		1450k	1473k	1471k
	20:30	US	Building Permits MoM	Oct		-1.4%	-4.4%	-4.5%
	20:30	US	Housing Starts	Oct		1350k	1358k	--
	20:30	US	Housing Starts MoM	Oct		-0.6%	7%	--
	20:45	US	Fed's Collins Delivers Welcoming Remarks					
	21:45	US	Fed's Goolsbee Speaks on Economy					
	22:00	US	Fed's Daly Speaks in Frankfurt					
Sat/18-Nov-23	01:00	US	Baker Hughes U.S. Rig Count	17-Nov		--	--	--

Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	34752	
	34603	
	34496	
SUPPORT	34240	
	34091	
	33984	
SUGGESTION	BUY	34355
	SELL	---
	S/L	34255
	T/P:	34530 34705

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Nov	34298	34454	34198	256	34389	34389	↑ 60	0.17	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34454 (13/Nov)	34198 (13/Nov)	34454 (13/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4468.67	
	4452.33	
	4439.42	
SUPPORT	4410.17	
	4393.83	
	4380.92	
SUGGESTION	BUY	---
	SELL	4429.00
	S/L	4449.00
	T/P:	4389.00 4374.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Nov	4426.25	4436.00	4406.75	29.25	4426.50	4426.50	↓ 5.00	0.11	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4436.00 (13/Nov)	4406.75 (13/Nov)	4436.00 (13/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	15747.67	
	15673.58	
	15612.42	
SUPPORT	15477.17	
	15403.08	
	15341.92	
SUGGESTION	BUY	---
	SELL	15580.00
	S/L	15660.00
	T/P:	15450.00 15380.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Nov	15592.00	15599.50	15464.25	135.25	15551.25	15551.25	↓ 53.25	0.34	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15599.50 (13/Nov)	15464.25 (13/Nov)	15606.00 (10/Nov)	14410.75 (01/Nov)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33522	
	33259	
	33022	
SUPPORT	32522	
	32258	
	32022	
SUGGESTION	BUY	---
	SELL	32835
	S/L	33035
	T/P:	32485 32235

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
13 Nov	32820	32995	32495	500	32785	32785	↓ 120	0.36	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32995 (13/Nov)	32495 (13/Nov)	32995 (13/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



RESISTANCE	18290	
	17971	
	17775	
SUPPORT	17260	
	16941	
	16745	
SUGGESTION	BUY	---
	SELL	17630
	S/L	17830
	T/P:	17280 17030

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Nov	17334	17651	17136	515	17580	17580	↑ 266	1.54	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17651 (13/Nov)	17136 (13/Nov)	18070 (06/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



Disclaimer

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