

SUMMARY 14 Mei 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks saham AS ditutup beragam pada hari Senin, dengan S&P 500 tidak mencapai rekor tertingginya di bulan Maret karena investor menunggu rilisnya data inflasi utama dan laporan pendapatan yang akan dirilis minggu ini sementara survei menunjukkan konsumen khawatir terhadap inflasi. Resistance utama 39699, support 39439	↓	39439	39699
<u>S&P 500</u>	Indeks saham AS ditutup beragam pada hari Senin, dengan S&P 500 tidak mencapai rekor tertingginya di bulan Maret karena investor menunggu rilisnya data inflasi utama dan laporan pendapatan yang akan dirilis minggu ini sementara survei menunjukkan konsumen khawatir terhadap inflasi. Resistance utama 5259.25, support 5228.75	↓	5228.75	5259.25
<u>Nasdaq</u>	Indeks saham AS ditutup beragam pada hari Senin, dengan S&P 500 tidak mencapai rekor tertingginya di bulan Maret karena investor menunggu rilisnya data inflasi utama dan laporan pendapatan yang akan dirilis minggu ini sementara survei menunjukkan konsumen khawatir terhadap inflasi. Resistance utama 18388.75, support 18177.25	↓	18177.25	18388.75
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,13% ditutup pada angka 38,179 sementara indeks yang lebih luas melemah 0,15% di angka 2,724 pada hari Senin, membalikkan kenaikan dari sesi sebelumnya karena investor menantikan laporan produk domestik bruto kuartal pertama Jepang pada minggu ini. Pasar juga menjadi berhati-hati menjelang data inflasi AS bulan April pada minggu ini, yang dapat memberikan petunjuk mengenai langkah Federal Reserve selanjutnya. Resistance utama 38305, support 37990	↓	37990	38305
<u>Hang Seng Futures</u>	Hang Seng menguat 151,38 poin atau 0,8% ditutup pada angka 19,115.06 pada hari Senin, ini merupakan penguatan untuk hari ketiga dan mencatat level tertinggi dalam sembilan bulan karena sebagian besar sektor menguat. Kenaikan inflasi konsumen Tiongkok selama tiga bulan berturut-turut pada bulan April mengangkat sentimen, karena angka-angka terbaru menggarisbawahi upaya berkelanjutan Beijing untuk memacu pemulihan permintaan. Yang membatasi momentum kenaikan adalah ketegangan perdagangan AS-Tiongkok lebih lanjut, karena Presiden Biden akan menaikkan tarif barang-barang Tiongkok, termasuk kendaraan listrik. Resistance utama 19394, support 18906	↑	18906	19394

Closing Prices – 13 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39431.51	↓ 81.33 / 0.21%	.N225	38165.50	↓ 91.50 / 0.24%
/.SPX	5221.40	↓ 1.28 / 0.02%	.KS200	2727.18	↓ 0.45 / 0.02%
/.IXIC	16388.24	↑ 47.37 / 0.29%	.HSI	19115.06	↑ 151.38 / 0.80%
JPY=	156.19	↑ 0.44 / 0.28%	/.SSEC	3148.02	↓ 6.53 / 0.21%
KRW=	1368.30	↑ 0.29 / 0.02%	/CLc1 (Oil)	79.19	↑ 1.00 / 1.28%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-May-24	N/A	EZ	Eurogroup in Brussels					
	05:30	NZ	Performance Services Index	Apr	47.1	--	47.5	47.2
	08:30	AU	NAB Business Confidence	Apr	1	--	1	--
	08:30	AU	NAB Business Conditions	Apr	7	--	9	--
	10:00	NZ	2Yr Inflation Expectation	2Q	2.3%	--	2.5%	--
	14:00	CH	SECO Consumer Confidence	Apr	-38.1	-40	-38	--
	19:30	CA	Building Permits MoM	Mar	-11.7%	-4.6%	8.9%	--
	19:45	DE	Current Account Balance	Mar	€27.6b	--	€29.8b	€28.7b
	20:00	US	Fed's Mester, Jefferson Discuss Central Bank Communications					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Apr	3.3%	--	3%	--
Tue/14-May-24	N/A	EZ	Ecofin in Brussels					
	06:50	JP	PPI YoY	Apr		--	0.8%	--
	06:50	JP	PPI MoM	Apr		--	0.2%	--
	13:00	DE	CPI YoY	Apr F		--	2.2%	--
	13:00	DE	CPI MoM	Apr F		--	0.5%	--
	13:00	DE	CPI EU Harmonized MoM	Apr F		--	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Apr F		--	2.4%	--
	13:00	JP	Machine Tool Orders YoY	Apr P		--	-3.8%	--
	13:00	GB	Output Per Hour YoY	1Q P		--	-0.3%	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Mar		--	5.6%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Mar		--	6%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Mar		--	4.2%	--
	13:00	GB	Employment Change 3M/3M	Mar		--	-156k	--
	13:00	GB	Payrolled Employees Monthly Change	Apr		--	-67k	--
	13:00	GB	Claimant Count Rate	Apr		--	4.00%	--
	13:00	GB	Jobless Claims Change	Apr		--	10.9k	--
	13:30	CH	Producer & Import Prices YoY	Apr		--	-2.1%	--
	13:30	CH	Producer & Import Prices MoM	Apr		--	0.1%	--
	14:30	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	ZEW Survey Expectations	May		--	43.9	--
	16:00	DE	ZEW Survey Expectations	May		--	42.9	--
	16:00	DE	ZEW Survey Current Situation	May		--	-79.2	--
	17:00	US	NFIB Small Business Optimism	Apr		--	88.5	--
	19:30	US	PPI Final Demand MoM	Apr		0.3%	0.2%	--
	19:30	US	PPI Ex Food and Energy MoM	Apr		0.2%	0.2%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Apr		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Apr		2.1%	2.1%	--
	19:30	US	PPI Ex Food and Energy YoY	Apr		2.3%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Apr		--	2.8%	--
	21:00	EZ	Fed Chair Powell, ECB's Knot Speak					
Wed/15-May-24	All	HK	Bank Holiday (The Birthday of the Buddha)					
	16:00	EZ	GDP SA QoQ	1Q P		--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q P		--	0.4%	--
	16:00	EZ	Employment QoQ	1Q P		--	0.3%	--
	16:00	EZ	Employment YoY	1Q P		--	1.2%	--
	16:00	EZ	Industrial Production SA MoM	Mar		--	0.8%	--
	16:00	EZ	Industrial Production WDA YoY	Mar		--	-6.4%	--
	16:00	EZ	EU Commission Economic Forecasts					
	16:00	EZ	ECB's Villeroy speaks					
	19:30	CA	Manufacturing Sales MoM	Mar		-1.3%	0.7%	--
	19:30	US	Empire Manufacturing	May		-10	-14.3	--
	19:30	US	CPI MoM	Apr		0.3%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Apr		0.3%	0.4%	--
	19:30	US	CPI YoY	Apr		3.4%	3.5%	--
	19:30	US	CPI Ex Food and Energy YoY	Apr		3.6%	3.8%	--
	19:30	US	CPI Index NSA	Apr		313.567	312.332	--
	19:30	US	CPI Core Index SA	Apr		--	316.698	--
	19:30	US	Real Avg Hourly Earning YoY	Apr		--	0.6%	--
	19:30	US	Real Avg Weekly Earnings YoY	Apr		--	0.6%	--
	19:30	US	Retail Sales Advance MoM	Apr		0.4%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Apr		0.2%	1.1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Apr		0.1%	1%	--
	19:30	US	Retail Sales Control Group	Apr		0.1%	1.1%	--
	20:00	CA	Existing Home Sales MoM	Apr		--	0.5%	--
	21:00	US	Business Inventories	Mar		0.0%	0.4%	--
	21:00	US	NAHB Housing Market Index	May		--	51	--
	21:30	US	DOE U.S. Crude Oil Inventories	10-May		--	--	--

	21:30	US	DOE Cushing OK Crude Inventory	10-May		--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	10-May		--	--	--
	21:30	US	DOE U.S. Distillate Inventory	10-May		--	--	--
	21:30	US	DOE U.S. Refinery Utilization	10-May		--	--	--
	23:00	US	Fed's Kashkari Speaks in Fireside Chat					
Thu/16-May-24	N/A	EZ	ECB Publishes Financial Stability Review					
	03:00	US	Total Net TIC Flows	Mar		--	\$51.6b	--
	03:00	US	Net Long-term TIC Flows	Mar		--	\$71.5b	--
	06:40	AU	RBA's Hunter-Speech					
	06:50	JP	GDP Annualized SA QoQ	1Q P		-1.6%	0.4%	--
	06:50	JP	GDP SA QoQ	1Q P		-0.4%	0.1%	--
	06:50	JP	GDP Nominal SA QoQ	1Q P		0.1%	0.5%	--
	06:50	JP	GDP Deflator YoY	1Q P		3.3%	3.9%	--
	06:50	JP	GDP Private Consumption QoQ	1Q P		-0.1%	-0.3%	--
	06:50	JP	GDP Business Spending QoQ	1Q P		-0.9%	2%	--
	06:50	JP	Inventory Contribution % GDP	1Q P		0.1%	-0.1%	--
	06:50	JP	Net Exports Contribution % GDP	1Q P		-0.4%	0.2%	--
	08:30	AU	Participation Rate	Apr		--	66.6%	--
	08:30	AU	Part Time Employment Change	Apr		--	-34.5k	--
	08:30	AU	Unemployment Rate	Apr		--	3.8%	--
	08:30	AU	Employment Change	Apr		--	-6.6k	--
	08:30	AU	Full Time Employment Change	Apr		--	27.9k	--
	11:30	JP	Capacity Utilization MoM	Mar		--	-0.5%	--
	11:30	JP	Industrial Production MoM	Mar F		--	3.8%	--
	11:30	JP	Industrial Production YoY	Mar F		--	-6.7%	--
	18:00	GB	BOE's Megan Greene speaks					
	19:15	EZ	ECB's Villeroy speaks in Paris					
	19:30	US	Initial Jobless Claims	11-May		--	--	--
	19:30	US	Continuing Claims	4-May		--	--	--
	19:30	US	Housing Starts	Apr		1438k	1321k	--
	19:30	US	Housing Starts MoM	Apr		8.8%	-14.7%	--
	19:30	US	Building Permits MoM	Apr		1.4%	-4.3%	-3.7%
	19:30	US	Building Permits	Apr		1488k	1458k	1467k
	19:30	US	Import Price Index MoM	Apr		0.2%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Apr		--	0.0%	--
	19:30	US	Import Price Index YoY	Apr		--	0.4%	--
	19:30	US	Export Price Index MoM	Apr		0.2%	0.3%	--
	19:30	US	Export Price Index YoY	Apr		--	-1.4%	--
	20:15	US	Industrial Production MoM	Apr		0.2%	0.4%	--
	20:15	US	Capacity Utilization	Apr		78.40%	78.4%	--
	20:15	US	Manufacturing (SIC) Production	Apr		0.0%	0.5%	--
	21:30	US	Fed's Harker Speaks on Higher Education, Healthcare					
	23:00	US	Fed's Mester Gives Remarks on Economic Outlook					
Fri/17-May-24	02:50	US	Fed's Bostic Speaks in Moderated Chat on Economy					
	05:45	NZ	PPI Input QoQ	1Q		--	0.9%	--
	05:45	NZ	PPI Output QoQ	1Q		--	0.7%	--
	09:00	CN	Industrial Production YoY	Apr		5.4%	4.5%	--
	09:00	CN	Industrial Production YTD YoY	Apr		6%	6.1%	--
	09:00	CN	Retail Sales YoY	Apr		3.9%	3.1%	--
	09:00	CN	Retail Sales YTD YoY	Apr		4.7%	4.7%	--
	09:00	CN	Surveyed Jobless Rate	Apr		5.2%	5.2%	--
	13:30	CH	Industry & Construction Output WDA YoY	1Q		--	-0.6%	--
	13:30	CH	Industrial Output WDA YoY	1Q		--	-0.4%	--
	14:00	EZ	ECB's Vasle Speaks					
	14:30	EZ	ECB's Vujcic Speaks					
	15:00	GB	BOE's Catherine Mann speaks					
	15:30	HK	GDP SA QoQ	1Q F		--	2.3%	--
	15:30	HK	GDP YoY	1Q F		--	2.7%	--
	16:00	EZ	CPI YoY	Apr F		--	2.4%	2.4%
	16:00	EZ	CPI MoM	Apr F		--	0.6%	--
	16:00	EZ	CPI Core YoY	Apr F		--	2.7%	--
	19:30	EZ	ECB's Vasle, Holzmann, Kazaks Speak					
	21:00	US	Leading Index	Apr		-0.2%	-0.3%	--
Sat/18-May-24	00:00	US	Baker Hughes U.S. Rig Count	17-May		--	--	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39959	
	39867	
	39699	
SUPPORT	39439	
	39347	
	39179	
SUGGESTION	BUY	---
	SELL	39560
	S/L	39660
	T/P:	39335 39210

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 May	39614	39774	39514	260	39532	39532	↓ 93	0.23	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39774 (13/May)	39514 (13/May)	39774 (13/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5289.75	
	5276.50	
	5259.25	
SUPPORT	5228.75	
	5215.50	
	5198.25	
SUGGESTION	BUY	---
	SELL	5245.00
	S/L	5265.00
	T/P:	5210.00 5195.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 May	5240.25	5263.25	5232.75	30.50	5242.00	5242.00	↓ 1.75	0.03	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5263.25 (13/May)	5232.75 (13/May)	5263.25 (10/May)	5036.00 (02/May)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 May	18236.00	18333.75	18228.00	105.75	18287.25	18287.25	↑ 39.75	0.22	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18333.75 (13/May)	18228.00 (13/May)	18346.00 (10/May)	17387.75 (02/May)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
13 May	38215	38280	37965	315	38160	38160	↓ 50	0.13	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38280 (13/May)	37965 (13/May)	38945 (07/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – MAY)

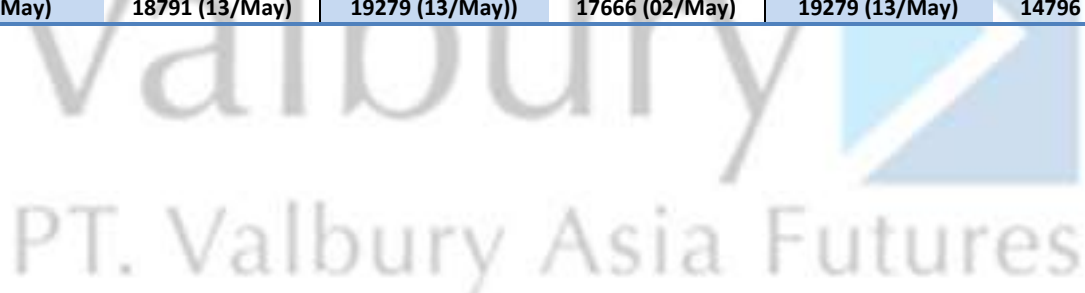
Exp. Date: 30 May 2024



RESISTANCE	19882	
	19580	
	19394	
SUPPORT	18906	
	18604	
	18418	
SUGGESTION	BUY	19155
	SELL	---
	S/L	19005
	T/P:	19380 19555

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 May	18849	19279	18791	488	19207	19207	↑ 282	1.49	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19279 (13/May)	18791 (13/May)	19279 (13/May))	17666 (02/May)	19279 (13/May)	14796 (22/Jan)



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