

SUMMARY 14 Maret 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Pergeseran saham perbankan menyeret Wall Street pada hari Senin dengan investor khawatir tentang penularan dari keruntuhan Silicon Valley Bank, tetapi perdagangan berfluktuatif dan beberapa sektor diuntungkan dari harapan Federal Reserve dapat melonggarkan kenaikan suku bunga. <i>Resistance utama 32326, support 31491</i>	↓	31491	32326
<u>S&P 500</u>	Pergeseran saham perbankan menyeret Wall Street pada hari Senin dengan investor khawatir tentang penularan dari keruntuhan Silicon Valley Bank, tetapi perdagangan berfluktuatif dan beberapa sektor diuntungkan dari harapan Federal Reserve dapat melonggarkan kenaikan suku bunga. <i>Resistance utama 3931.17, support 3801.92</i>	↓	3801.92	3931.17
<u>Nasdaq</u>	Pergeseran saham perbankan menyeret Wall Street pada hari Senin dengan investor khawatir tentang penularan dari keruntuhan Silicon Valley Bank, tetapi perdagangan berfluktuatif dan beberapa sektor diuntungkan dari harapan Federal Reserve dapat melonggarkan kenaikan suku bunga. <i>Resistance utama 12129.75, support 11724.00</i>	↓	11724.00	12129.75
<u>Nikkei Futures</u>	Indeks Nikkei 225 anjlok 1,11% menjadi ditutup pada 27.833 sementara Indeks Topix yang lebih luas anjlok 1,51% menjadi 2.001 pada hari Senin, memperpanjang kerugian dari sesi sebelumnya karena investor tetap berhati-hati tentang risiko sistemik lebih lanjut setelah jatuhnya Silicon Valley Bank, meskipun regulator AS mengumumkan berencana untuk mendukung deposit dan menyediakan program pinjaman baru ke lembaga keuangan. Investor juga bereaksi terhadap data pekerjaan AS yang lebih kuat dari perkiraan yang dirilis pada hari Jumat, sambil menunggu data inflasi utama AS minggu ini. Secara lokal, data menunjukkan bahwa suasana bisnis di antara perusahaan manufaktur besar di Jepang turun tajam pada kuartal pertama karena biaya input yang tinggi dan ketidakpastian ekonomi global sangat membebani. <i>Resistance utama 27593, support 26973</i>	↓	26973	27593
<u>Hang Seng Futures</u>	Ekuitas Hong Kong menguat 366,18 poin atau 1,9% ditutup pada 19.686,10 pada hari Senin, membalikkan pelemahan dalam empat hari sebelumnya yang membuat indeks menghapus kenaikannya sejak awal tahun 2023, didorong oleh kenaikan tajam saham berjangka AS setelah Menteri Keuangan Yellen mengatakan. pemerintah AS akan melindungi semua deposit di Silicon Valley Bank, yang runtuh pada hari Jumat merupakan peristiwa terbesar sejak 2008. Pada saat yang sama, taruhan tumbuh bahwa Federal Reserve akan kurang hawkish dalam pertemuan kebijakan moneter akhir bulan ini. Di Cina, pemerintah mengirimkan sinyal positif ke pasar dengan mempertahankan gubernur bank sentral dan menteri keuangan pada jabatan mereka, karena negara tersebut berfokus untuk melawan hambatan ekonomi. <i>Resistance utama 19820, support 19324</i>	↑	19324	19820

Closing Prices – 13 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	31819.05	↓ 90.59 / 0.28%	.N225	27832.96	↓ 311.01 / 1.11%
/.SPX	3856.53	↓ 5.06 / 0.13%	.KS200	2410.60	↑ 16.01 / 0.67%
/.IXIC	11188.84	↑ 49.95 / 0.45%	.HSI	19695.97	↑ 376.05 / 1.95%
JPY=	133.20	↓ 1.80 / 1.33%	/.SSEC	3268.70	↑ 38.62 / 1.20%
KRW=	1301.32	↓ 23.64 / 1.78%	/CLc1 (Oil)	74.71	↓ 1.91 / 2.49%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/13-Mar-23	04:30	NZ	Performance Services Index	Feb	55.8	--	54.5	54.7
	06:50	JP	BSI Large Manufacturing QoQ	1Q	-10.5%	--	-3.6	--
	06:50	JP	BSI Large All Industry QoQ	1Q		--	0.7	--
Tue/14-Mar-23	01:05	GB	BOE's Dhingra speaks					
	06:30	AU	Westpac Consumer Conf SA MoM	Mar		--	-6.9%	--
	06:30	AU	Westpac Consumer Conf Index	Mar		--	78.5	--
	07:30	AU	NAB Business Confidence	Feb		--	6	--
	07:30	AU	NAB Business Conditions	Feb		--	18	--
	14:00	GB	Payrolled Employees Monthly Change	Feb		--	102k	--
	14:00	GB	Claimant Count Rate	Feb		--	3.9%	--
	14:00	GB	Jobless Claims Change	Feb		--	-12.9k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Jan		--	5.9%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jan		6.6%	6.7%	--
	14:00	GB	ILO Unemployment Rate 3Mths	Jan		3.8%	3.7%	--
	14:00	GB	Employment Change 3M/3M	Jan		--	74k	--
	14:30	CH	Producer & Import Prices YoY	Feb		--	3.3%	--
	14:30	CH	Producer & Import Prices MoM	Feb		--	0.7%	--
	15:30	HK	PPI YoY	4Q		--	0.4%	--
	15:30	HK	Industrial Production YoY	4Q		--	-0.6%	--
	17:00	US	NFIB Small Business Optimism	Feb		--	90.3	--
	19:30	CA	Manufacturing Sales MoM	Jan		--	-1.5%	--
	19:30	US	CPI MoM	Feb		0.4%	0.5%	--
	19:30	US	CPI Ex Food and Energy MoM	Feb		0.4%	0.4%	--
19:30	US	CPI YoY	Feb		6.0%	6.4%	--	
19:30	US	CPI Ex Food and Energy YoY	Feb		5.5%	5.6%	--	
19:30	US	CPI Index NSA	Feb		300.871	299.17	--	
19:30	US	CPI Core Index SA	Feb		--	302.702	--	
19:30	US	Real Avg Hourly Earning YoY	Feb		--	-1.8%	--	
19:30	US	Real Avg Weekly Earnings YoY	Feb		--	-1.5%	--	
Wed/15-Mar-23	N/A	DE	Current Account Balance	Jan		--	24.3b	--
	N/A	GB	UK Chancellor Presents Spring Budget to Parliament					
	04:20	US	Fed's Bowman Speaks at Community Bankers Event in Hawaii					
	04:45	NZ	BoP Current Account Balance NZD	4Q		-8.250b	-10.205b	--
	04:45	NZ	Current Account GDP Ratio YTD	4Q		-8.3%	-7.9%	--
	06:50	JP	BOJ Minutes of Jan. Meeting					
	09:00	CN	Industrial Production YTD YoY	Feb		2.6%	3.6%	--
	09:00	CN	Retail Sales YTD YoY	Feb		3.5%	-0.2%	--
	09:00	CN	Surveyed Jobless Rate	Feb		5.3%	5.5%	--
	17:00	EZ	Industrial Production SA MoM	Jan		--	-1.1%	--
	17:00	EZ	Industrial Production WDA YoY	Jan		--	-1.7%	--
	19:15	CA	Housing Starts	Feb		--	215.4k	--
	19:30	GB	UK Chancellor of the Exchequer Jeremy Hunt's annual budget					
	19:30	US	PPI Final Demand MoM	Feb		0.3%	0.7%	--
	19:30	US	PPI Ex Food and Energy MoM	Feb		0.4%	0.5%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Feb		0.3%	0.6%	--
	19:30	US	PPI Final Demand YoY	Feb		5.4%	6%	--
	19:30	US	PPI Ex Food and Energy YoY	Feb		5.2%	5.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Feb		--	4.5%	--
	19:30	US	Empire Manufacturing	Mar		-7.7	-5.8	--
19:30	US	Retail Sales Advance MoM	Feb		0.2%	3%	--	

	19:30	US	Retail Sales Ex Auto MoM	Feb		-0.1%	2.3%	--
	19:30	US	Retail Sales Ex Auto and Gas	Feb		--	2.6%	--
	19:30	US	Retail Sales Control Group	Feb		-0.3%	1.7%	--
	20:00	CA	Existing Home Sales MoM	Feb		--	-3%	--
	21:00	US	Business Inventories	Jan		0.0%	0.3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	10-Mar		--	-1694k	--
	21:30	US	DOE Cushing OK Crude Inventory	10-Mar		--	-890k	--
	21:30	US	DOE U.S. Gasoline Inventories	10-Mar		--	-1134k	--
	21:30	US	DOE U.S. Distillate Inventory	10-Mar		--	138k	--
	21:30	US	DOE U.S. Refinery Utilization	10-Mar		--	0.2%	--
Thu/16-Mar-23	04:45	NZ	GDP SA QoQ	4Q		-0.2%	2%	--
	04:45	NZ	GDP YoY	4Q		3.3%	6.4%	--
	06:50	JP	Imports YoY	Feb		12.4%	17.8%	--
	06:50	JP	Trade Balance	Feb		-¥1132.8b	-¥3496.6b	--
	06:50	JP	Trade Balance Adjusted	Feb		-¥1427.2b	-¥1821.3b	--
	06:50	JP	Exports YoY	Feb		7%	3.5%	--
	06:50	JP	Core Machine Orders MoM	Jan		1.6%	1.6%	--
	06:50	JP	Core Machine Orders YoY	Jan		-3.4%	-6.6%	--
	07:00	AU	Consumer Inflation Expectation	Mar		--	5.1%	--
	07:30	AU	Employment Change	Feb		50.0k	-11.5k	--
	07:30	AU	Unemployment Rate	Feb		3.6%	3.7%	--
	07:30	AU	Full Time Employment Change	Feb		--	-43.3k	--
	07:30	AU	Part Time Employment Change	Feb		--	31.8k	--
	07:30	AU	Participation Rate	Feb		66.6%	66.5%	--
	11:30	JP	Industrial Production MoM	Jan F		--	-4.6%	--
	11:30	JP	Industrial Production YoY	Jan F		--	-2.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	HK	Unemployment Rate SA	Feb		--	3.4%	--
	18:00	GB	UK OBR briefs on budget					
	19:30	CA	Wholesale Trade Sales MoM	Jan		--	-0.8%	--
	19:30	US	Initial Jobless Claims	11-Mar		--	211k	--
	19:30	US	Import Price Index MoM	Feb		-0.2%	-0.2%	--
	19:30	US	Import Price Index ex Petroleum MoM	Feb		--	0.2%	--
	19:30	US	Import Price Index YoY	Feb		--	0.8%	--
	19:30	US	Export Price Index MoM	Feb		-0.3%	0.8%	--
	19:30	US	Continuing Claims	4-Mar		--	1718k	--
	19:30	US	Export Price Index YoY	Feb		--	2.3%	--
	19:30	US	Housing Starts	Feb		1310k	1309k	--
	19:30	US	Building Permits	Feb		1350k	1339k	--
	19:30	US	Housing Starts MoM	Feb		0.1%	-4.5%	--
	19:30	US	Building Permits MoM	Feb		0.8%	0.1%	--
	19:30	US	Philadelphia Fed Business Outlook	Mar		-14.8	-24.3	--
	20:15	EZ	ECB Main Refinancing Rate	16-Mar		3.5%	3.00%	--
	20:15	EZ	ECB Marginal Lending Facility	16-Mar		--	3.25%	--
	20:15	EZ	ECB Deposit Facility Rate	16-Mar		3%	2.50%	--
	20:45	EZ	ECB President Christine Lagarde Holds Press Conference					
Fri/17-Mar-23	N/A	EZ	OECD Publishes Interim Economic Outlook					
	16:30	GB	BOE releases Ipsos inflation attitudes survey					
	16:30	GB	BoE/Ipsos Inflation Next 12 Mths	Feb		--	4.8%	--
	17:00	EZ	Labour Costs YoY	4Q		--	2.9%	--
	17:00	EZ	CPI MoM	Feb F		--	0.8%	--
	17:00	EZ	CPI YoY	Feb F		--	8.6%	--
	17:00	EZ	CPI Core YoY	Feb F		--	5.6%	--
	19:30	CA	Industrial Product Price MoM	Feb		--	0.4%	--
	20:15	US	Industrial Production MoM	Feb		0.5%	0.0%	--
	20:15	US	Manufacturing (SIC) Production	Feb		--	1%	--
	21:00	US	U. of Mich. Sentiment	Mar P		67	67	--
	21:00	US	U. of Mich. Current Conditions	Mar P		--	70.7	--
	21:00	US	U. of Mich. Expectations	Mar P		--	64.7	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar P		--	4.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar P		--	2.9%	--
Sat/18-Mar-23	00:00	US	Baker Hughes U.S. Rig Count	17-Mar		--	--	--

Dow Jones (DJ – MAR)

Exp. Date: 16 March 2023



RESISTANCE	33161	
	32759	
	32326	
SUPPORT	31491	
	31089	
	30656	
SUGGESTION	BUY	---
	SELL	31940
	S/L	32140
	T/P:	31590 31340

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Mar	32036	32358	31523	835	31892	31892	↓ 7	0.02	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32358 (13/Mar)	31523 (13/Mar)	33585 (06/Mar)	31523 (13/Mar)	34540 (14/Feb)	31523 (13/Mar)

S&P 500 (SP – MAR)

Exp. Date: 16 March 2023



RESISTANCE	4060.42	
	3999.08	
	3931.17	
SUPPORT	3801.92	
	3740.58	
	3672.67	
SUGGESTION	BUY	---
	SELL	3893.00
	S/L	3943.00
	T/P:	3793.00 3743.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Mar	3887.50	3937.75	3808.50	129.25	3863.25	3863.25	↑ 3.75	0.10	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3937.75 (13/Mar)	3808.50 (13/Mar)	4081.50 (06/Mar)	3808.50 (13/Mar)	4207.50 (02/Feb)	3808.50 (13/Mar)

Nasdaq (NQ – MAR)

Exp. Date: 16 March 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Mar	11908.25	12093.50	11687.75	405.75	11945.00	11945.00	↑ 115.25	0.97	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12093.50 (13/Mar)	11687.75 (13/Mar)	12484.50 (06/Mar)	11687.75 (13/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
13 Mar	27650	27710	26990	720	27175	27175	↓ 350	1.27	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
27710 (13/Mar)	26990 (13/Mar)	28640 (08/Mar)	26990 (13/Mar)	28640 (08/Mar)	25565 (03/Jan)

Hang Seng (HAS – MAR)

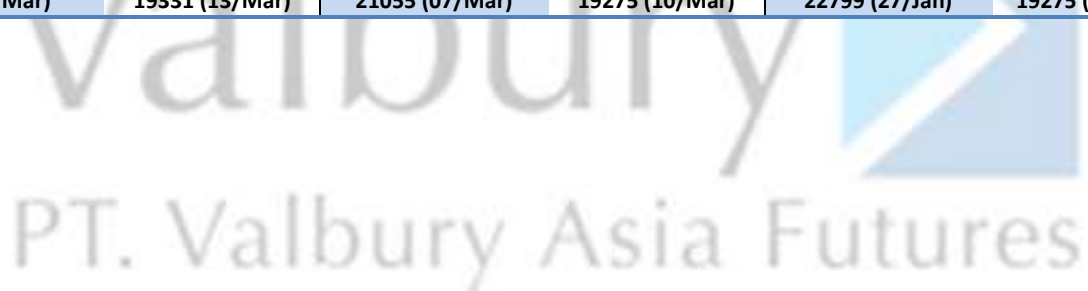
Exp. Date: 30 March 2023



RESISTANCE	20316	
	20072	
	19820	
SUPPORT	19324	
	19080	
	18828	
SUGGESTION	BUY	19520
	SELL	---
	S/L	19320
	T/P:	19870 20120

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
13 Mar	19476	19827	19331	496	19569	19569	↑ 247	1.28	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19827 (13/Mar)	19331 (13/Mar)	21055 (07/Mar)	19275 (10/Mar)	22799 (27/Jan)	19275 (10/Mar)



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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

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PT. Valbury Asia Futures