

SUMMARY 13 September 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa Wall Street ditutup lebih rendah pada hari Selasa karena saham Oracle anjlok lebih dari 13% setelah perkiraan yang lemah dan melonjaknya harga minyak memperdalam kekhawatiran tentang tekanan harga yang terus-menerus menjelang pembacaan inflasi penting minggu ini. Resistance utama 35286, support 34638	↓	34638	35286
<u>S&P 500</u>	Bursa Wall Street ditutup lebih rendah pada hari Selasa karena saham Oracle anjlok lebih dari 13% setelah perkiraan yang lemah dan melonjaknya harga minyak memperdalam kekhawatiran tentang tekanan harga yang terus-menerus menjelang pembacaan inflasi penting minggu ini. Resistance utama 4549.17, support 4468.92	↓	4468.92	4549.17
<u>Nasdaq</u>	Bursa Wall Street ditutup lebih rendah pada hari Selasa karena saham Oracle anjlok lebih dari 13% setelah perkiraan yang lemah dan melonjaknya harga minyak memperdalam kekhawatiran tentang tekanan harga yang terus-menerus menjelang pembacaan inflasi penting minggu ini. Resistance utama 15691.00, support 15301.50	↓	15301.50	15691.00
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,95% ditutup pada 32.776 sementara Indeks Topix yang lebih luas naik 0,82% menjadi 2.380 pada hari Selasa, menutup kerugian dari sesi sebelumnya dan mengikuti kenaikan di Wall Street semalam karena kabar positif perusahaan mengangkat saham-saham perusahaan teknologi utama di AS. Resistance utama 32745, support 32335	↓	32335	32745
<u>Hang Seng Futures</u>	Hang Seng melemah 70,56 poin atau 0,39% dan ditutup pada angka 18,025.89 pada hari Selasa, turun untuk hari ketiga dan mendekati level terendah sejak 23 Agustus, terbebani oleh kekhawatiran bahwa Tiongkok menghadapi tantangan berat dalam menghidupkan kembali pertumbuhan karena sektor properti. resesi, lemahnya permintaan konsumsi, dan keengganan perusahaan swasta untuk berinvestasi. Pedagang terus mengambil sikap hati-hati menjelang serangkaian data ekonomi Tiongkok akhir pekan ini, termasuk penjualan ritel, output industri, dan investasi tetap. Sementara itu, kontrak berjangka AS bergerak lebih rendah karena investor bersiap untuk data utama inflasi AS, dengan angka bulanan diperkirakan akan meningkat menjadi 0,6%, sementara inflasi inti diperkirakan stabil di 0,2%. Resistance utama 18372, support 17969	↓	17969	18372

Closing Prices – 12 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34645.99	↓ 17.73 / 0.05%	.N225	32790.00	↑ 315.00 / 0.97%
/.SPX	4461.90	↓ 25.56 / 0.57%	.KS200	2536.58	↓ 20.30 / 0.79%
/.IXIC	13773.61	↓ 144.28 / 1.04%	.HSI	18023.50	↓ 74.00 / 0.41%
JPY=	147.08	↑ 0.50 / 0.34%	/.SSEC	3137.06	↓ 5.72 / 0.18%
KRW=	1327.42	↓ 4.08 / 0.31%	/CLc1 (Oil)	88.78	↑ 1.46 / 1.67%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/11-Sep-23	13:00	JP	Machine Tool Orders YoY	Aug P	-17.6%	--	-19.8%	--
	15:00	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	EU Commission Summer 2023 Interim Economic Forecast					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Aug	3.6%	--	3.5%	--
Tue/12-Sep-23	06:00	GB	BOE's Catherine Mann speaks					
	07:30	AU	Westpac Consumer Conf SA MoM	Sep	-1.5%	--	-0.4%	--
	07:30	AU	Westpac Consumer Conf Index	Sep	79.7	--	81	--
	08:30	AU	NAB Business Confidence	Aug	2	--	2	1
	08:30	AU	NAB Business Conditions	Aug	13	--	10	11
	13:00	GB	Payrolled Employees Monthly Change	Aug		--	97k	--
	13:00	GB	Claimant Count Rate	Aug		--	4%	--
	13:00	GB	Jobless Claims Change	Aug	0.9k	--	29k	7.4k
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul	8.5%	8.2%	8.4%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul	7.8%	7.8%	7.8%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul	4.3%	4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Jul	-207k	-185k	-66k	--
	16:00	EZ	ZEW Survey Expectations	Sep	-8.9	-6.2	-5.5	--
	16:00	DE	ZEW Survey Expectations	Sep	-11.4	-15	-12.3	--
	16:00	DE	ZEW Survey Current Situation	Sep	-79.4	-75	-71.3	--
	17:00	US	NFIB Small Business Optimism	Aug	91.3	91.6	91.9	--
	19:45	DE	Current Account Balance	Jul	€18.7b	--	€29.6b	€28.4b
Wed/13-Sep-23	06:50	JP	PPI YoY	Aug		3.3%	3.6%	--
	06:50	JP	PPI MoM	Aug		0.2%	0.1%	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	2.7	--
	06:50	JP	BSI Large Manufacturing QoQ	3Q		--	-0.4	--
	13:00	GB	Monthly GDP (MoM)	Jul		0.0%	0.50%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul		--	--	--
	13:00	GB	Industrial Production MoM	Jul		-0.5%	1.8%	--
	13:00	GB	Industrial Production YoY	Jul		--	0.7%	--
	13:00	GB	Manufacturing Production MoM	Jul		-0.4%	2.4%	--
	13:00	GB	Manufacturing Production YoY	Jul		--	3.1%	--
	13:00	GB	Index of Services MoM	Jul		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Jul		--	0.1%	--
	13:00	GB	Construction Output MoM	Jul		--	1.6%	--
	13:00	GB	Construction Output YoY	Jul		--	4.6%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul		--	-£15455m	--
	13:00	GB	Trade Balance GBP/Mn	Jul		--	-£4787m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul		--	-£15922m	--
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	-£5254m	--
	15:30	HK	PPI YoY	2Q		--	1%	0.9%
	15:30	HK	Industrial Production YoY	2Q		--	3.9%	--
	16:00	EZ	Industrial Production SA MoM	Jul		-0.7%	0.5%	--
	16:00	EZ	Industrial Production WDA YoY	Jul		-0.4%	-1.2%	-1.3%
	19:30	US	CPI MoM	Aug		0.5%	0.2%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug		0.2%	0.2%	--
	19:30	US	CPI YoY	Aug		3.6%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug		4.3%	4.7%	--
	19:30	US	CPI Index NSA	Aug		307.248	305.691	--
	19:30	US	CPI Core Index SA	Aug		--	308.801	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	0.2%	--
21:30	US	DOE U.S. Crude Oil Inventories	8-Sep		--	-6307k	--	
21:30	US	DOE Cushing OK Crude Inventory	8-Sep		--	-1750k	--	
21:30	US	DOE U.S. Gasoline Inventories	8-Sep		--	-2666k	--	
21:30	US	DOE U.S. Distillate Inventory	8-Sep		--	679k	--	
21:30	US	DOE U.S. Refinery Utilization	8-Sep		--	-0.2%	--	
Thu/14-Sep-23	01:00	US	Monthly Budget Statement	Aug		--	-\$220.8b	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.9%	2.7%	--
	06:50	JP	Core Machine Orders YoY	Jul		-10.4%	-5.8%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	4.9%	--
	08:30	AU	Employment Change	Aug		25.3k	-14.6k	--
	08:30	AU	Unemployment Rate	Aug		3.6%	3.7%	--
	08:30	AU	Full Time Employment Change	Aug		--	-24.2k	--
	08:30	AU	Part Time Employment Change	Aug		--	9.6k	--
	08:30	AU	Participation Rate	Aug		66.7%	66.7%	--
	11:30	JP	Industrial Production MoM	Jul F		--	-2%	--
	11:30	JP	Industrial Production YoY	Jul F		--	-2.5%	--
11:30	JP	Capacity Utilization MoM	Jul		--	3.8%	--	

	13:30	CH	Producer & Import Prices YoY	Aug		--	-0.6%	--
	13:30	CH	Producer & Import Prices MoM	Aug		--	-0.1%	--
	19:15	EZ	ECB Main Refinancing Rate	14-Sep		4.38%	4.25%	--
	19:15	EZ	ECB Marginal Lending Facility	14-Sep		4.75%	4.50%	--
	19:15	EZ	ECB Deposit Facility Rate	14-Sep		3.88%	3.75%	--
	19:30	US	Retail Sales Advance MoM	Aug		0.1%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Aug		0.4%	1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug		0.0%	1%	--
	19:30	US	PPI Final Demand MoM	Aug		0.4%	0.3%	--
	19:30	US	Initial Jobless Claims	9-Sep		--	216k	--
	19:30	US	Retail Sales Control Group	Aug		-0.2%	1%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug		0.2%	0.3%	--
	19:30	US	Continuing Claims	2-Sep		--	1679k	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug		1.5%	0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug		2.2%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	2.7%	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	US	Business Inventories	Jul		0.1%	0.0%	--
Fri/15-Sep-23	N/A	DE	Germany Sovereign Rating to be reviewed by Fitch					
	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	46.3	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.7%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.8%	3.8%	--
	09:00	CN	Retail Sales YoY	Aug		3%	2.5%	--
	09:00	CN	Retail Sales YTD YoY	Aug		6.8%	7.3%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.3%	5.3%	--
	11:30	JP	Tertiary Industry Index MoM	Jul		0.3%	-0.4%	--
	15:30	GB	BoE/Ipsos Inflation Next 12 Mths	Aug		--	3.5%	--
	16:00	EZ	Trade Balance SA	Jul		--	12.5b	--
	16:00	EZ	Trade Balance NSA	Jul		--	23.0b	--
	19:30	CA	Manufacturing Sales MoM	Jul		--	-1.7%	--
	19:30	US	Import Price Index MoM	Aug		0.3%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	0.0%	--
	19:30	US	Import Price Index YoY	Aug		--	-4.4%	--
	19:30	US	Export Price Index MoM	Aug		0.3%	0.7%	--
	19:30	US	Export Price Index YoY	Aug		--	-7.9%	--
	19:30	US	Empire Manufacturing	Sep		-10.7	-19	--
	20:00	CA	Existing Home Sales MoM	Aug		--	-0.7%	--
	20:15	US	Industrial Production MoM	Aug		0.1%	1%	--
	20:15	US	Capacity Utilization	Aug		79.3%	79.3%	--
	20:15	US	Manufacturing (SIC) Production	Aug		0.1%	0.5%	--
	21:00	US	U. of Mich. Sentiment	Sep P		69.4	69.5	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	75.7	--
	21:00	US	U. of Mich. Expectations	Sep P		--	65.5	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	3.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	3%	--
Sat/16-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	15-Sep		--	--	--

Dow Jones (DJ – SEP)

Exp. Date: 14 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME	
12 Sep (DJ-SEP)	34667	34870	34552	318	34676	34676	↓ 7	0.02	--	
12 Sep (DJ-DEC)	34997	35200	34876	324	35005	35005	↓ 8	0.02	--	
WEEKLY		SEPTEMBER				2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW					
35200 (12/Sep)	34552 (12/Sep)	35200 (12/Sep)	34316 (06/Sep)	35837 (27/Jul)	31422 (15/Mar)					

S&P 500 (SP – SEP)

Exp. Date: 14 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME	
12 Sep (S&P-SEP)	4486.25	4489.50	4458.00	31.50	4466.00	4466.00	↓ 23.25	0.52	--	
12 Sep (S&P-DEC)	4535.75	4538.25	4506.75	31.50	4514.50	4514.50	↓ 24.00	0.53	--	
WEEKLY		SEPTEMBER				2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW					
4538.25 (12/Sep)	4458.00 (12/Sep)	4546.75 (01/Sep)	4433.75 (07/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)					

Nasdaq (NQ – SEP)

Exp. Date: 14 September 2023



RESISTANCE	16080.50	
	15879.25	
	15691.00	
SUPPORT	15301.50	
	15100.25	
	14912.00	
SUGGESTION	BUY	---
	SELL	15550.00
	S/L	15630.00
	T/P:	15420.00 15350.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Sep (NQ-SEP)	15459.75	15479.50	15288.50	191.00	15307.75	15307.75	↓ 168.00	1.09	--
12 Sep (NQ-DEC)	15659.00	15678.00	15482.75	195.25	15502.75	15502.75	↓ 171.25	1.09	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15678.00 (12/Sep)	15288.50 (12/Sep)	15678.00 (12/Sep)	15156.25 (07/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33155	
	32915	
	32745	
SUPPORT	32335	
	32095	
	31925	
SUGGESTION	BUY	---
	SELL	32625
	S/L	32775
	T/P:	32400 32225

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
12 Sep	32445	32675	32265	410	32575	32575	↑ 140	0.43	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32675 (12/Sep)	32165 (11/Sep)	33170 (05/Sep)	32165 (11/Sep)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Sep	18026	18188	17895	293	18153	18153	↑ 87	0.48	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18194 (11/Sep)	17848 (11/Sep)	18898 (04/Sep)	17848 (11/Sep)	22799 (27/Jan)	17542 (21/Aug)

PT. Valbury Asia Futures

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