

SUMMARY 13 Januari 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Saham A.S. ditutup sedikit lebih tinggi pada hari Kamis karena data yang menunjukkan penurunan harga konsumen pada bulan Desember mendukung ekspektasi kenaikan suku bunga yang kurang agresif dari Federal Reserve. <i>Resistance utama 34534, support 33966</i>	↑	33966	34534
<u>S&P 500</u>	Saham A.S. ditutup sedikit lebih tinggi pada hari Kamis karena data yang menunjukkan penurunan harga konsumen pada bulan Desember mendukung ekspektasi kenaikan suku bunga yang kurang agresif dari Federal Reserve. <i>Resistance utama 4031.67, support 3964.92</i>	↑	3964.92	4031.67
<u>Nasdaq</u>	Saham A.S. ditutup sedikit lebih tinggi pada hari Kamis karena data yang menunjukkan penurunan harga konsumen pada bulan Desember mendukung ekspektasi kenaikan suku bunga yang kurang agresif dari Federal Reserve. <i>Resistance utama 11638.92, support 11359.17</i>	↑	11359.17	11638.92
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik tipis 0,01% ditutup pada 26.450 sementara Indeks Topix yang lebih luas naik 0,36% menjadi 1.908 dalam perdagangan yang kurang bergairah pada hari Kamis, karena investor tetap memantau menjelang rilis laporan inflasi utama AS yang dapat mempengaruhi lintasan bunga Federal Reserve kenaikan tarif. Sementara itu, ekspektasi bahwa data inflasi AS yang akan datang akan menunjukkan pelanggaran lebih lanjut dan mendukung pengetatan yang tidak terlalu agresif mengangkat saham teknologi Jepang di sesi terakhir, membuat indeks acuan naik untuk minggu yang kuat. <i>Resistance utama 26452, support 25922</i>	↓	25922	26452
<u>Hang Seng Futures</u>	Ekuitas Hong Kong naik 78,05 poin atau 0,36% ditutup pada 21.514,10 pada hari Kamis, bertahan di dekat level tertinggi dalam enam bulan dan menjauh dari pelemahan pada transaksi awal, didukung oleh harapan bahwa pelambatan lebih lanjut dalam harga konsumen AS akan memungkinkan Federal Reserve untuk memutar kembali laju kenaikan suku bunganya. Sementara itu, optimisme tentang pemulihan ekonomi China tumbuh setelah Beijing membatalkan strategi nol-COVID, berjanji untuk memberikan lebih banyak dukungan kepada ekonomi. <i>Resistance utama 21910, support 21425</i>	↑	21425	21910

Closing Prices – 12 Januari 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34189.97	↑ 216.96 / 0.64%	.N225	26449.82	↑ 3.82 / 0.01%
/.SPX	3983.24	↑ 13.63 / 0.34%	.KS200	2365.10	↑ 5.57 / 0.24%
/.IXIC	11001.10	↑ 69.43 / 0.64%	.HSI	21514.10	↑ 78.05 / 0.36%
JPY=	129.34	↓ 3.17 / 2.39%	/.SSEC	3163.45	↑ 1.61 / 0.05%
KRW=	1245.76	↓ 0.24 / 0.02%	/Clc1 (Oil)	78.27	↑ 0.54 / 0.69%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/09-Jan-23	All	JP	Bank Holiday (Respect for Aged Day)					
	13:45	CH	Unemployment Rate	Dec	2.1%	2%	2%	--
	13:45	CH	Unemployment Rate SA	Dec	1.9%	2.1%	2%	--
	14:00	DE	Industrial Production SA MoM	Nov	0.2%	0.1%	-0.1%	-0.4%
	14:00	DE	Industrial Production WDA YoY	Nov		--	0.0%	--
	16:30	EZ	Sentix Investor Confidence	Jan	-17.5	-18	-21	--
	17:00	EZ	Unemployment Rate	Nov	6.5%	6.5%	6.5%	--
	20:30	CA	Building Permits MoM	Nov	14.1%	-0.1%	-1.4%	-5.3%
Tue/10-Jan-23	00:30	US	Fed's Bostic Takes Part in Moderated Discussion					
	03:00	US	Consumer Credit	Nov	\$27.96b	\$25b	\$27.078b	\$29.12b
	06:30	JP	Tokyo CPI YoY	Dec	4%	4%	3.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Dec	4%	3.8%	3.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Dec	1.3%	2.7%	1.2%	--
	18:00	US	NFIB Small Business Optimism	Dec	89.8	91.5	91.9	--
	21:00	US	Powell Discusses Central Bank Independence at Riksbank Event					
	22:00	US	Wholesale Trade Sales MoM	Nov	-0.6%	0.5%	0.4%	--
	22:00	US	Wholesale Inventories MoM	Nov F	1%	1%	0.5%	--
Wed/11-Jan-23	07:00	NZ	ANZ Commodity Price MoM	Dec	-0.1%	--	-3.9%	-4%
	07:30	AU	Retail Sales MoM	Nov	1.4%	0.6%	-0.2%	0.4%
	07:30	AU	CPI YoY	Nov	7.3%	7.3%	6.9%	--
	07:30	AU	CPI Trimmed Mean YoY	Nov		5.5%	5.3%	--
	12:00	JP	Leading Index CI	Nov P	97.6	97.6	98.6	--
	12:00	JP	Coincident Index	Nov P	99.1	99.1	99.6	--
	15:35	EZ	ECB's Holzmann Speaks					
	16:40	EZ	ECB's Vujcic Speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	6-Jan	18962k	-2243k	1694k	--
	22:30	US	DOE Cushing OK Crude Inventory	6-Jan	2511k	--	244k	--
	22:30	US	DOE U.S. Gasoline Inventories	6-Jan	4114k	1186k	-346k	--
	22:30	US	DOE U.S. Distillate Inventory	6-Jan	-1069k	-472k	-1427k	--
	22:30	US	DOE U.S. Refinery Utilization	6-Jan	4.5%	6.1%	-12.4%	--
Thu/12-Jan-23	06:50	JP	BoP Current Account Balance	Nov	¥1803.6b	¥471.1b	¥-64.1b	--
	06:50	JP	BoP Current Account Adjusted	Nov	¥1.92b	¥65.0b	¥-609.4b	¥-61b
	06:50	JP	Trade Balance BoP Basis	Nov		¥-1674.0b	¥-1875.4b	--
	07:30	AU	Exports MoM	Nov	-0.4%	--	-1%	-1.2%
	07:30	AU	Imports MoM	Nov	-1.5%	--	-1%	-2%
	07:30	AU	Trade Balance	Nov	A\$13201m	A\$10500m	A\$12217m	--
	08:30	CN	PPI YoY	Dec	-0.7%	-0.1%	-1.3%	--
	08:30	CN	CPI YoY	Dec	1.8%	1.8%	1.6%	--
	12:00	JP	Eco Watchers Survey Current SA	Dec	47.9	47.6	48.1	--
	12:00	JP	Eco Watchers Survey Outlook SA	Dec	47	45	45.1	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	16:00	EZ	ECB Consumer Expectations Survey (November)					
	19:30	US	Fed's Harker Discusses the Economic Outlook					
	20:30	US	CPI MoM	Dec	-0.1%	0.0%	0.1%	--
	20:30	US	CPI Ex Food and Energy MoM	Dec	0.3%	0.3%	0.2%	--
	20:30	US	CPI YoY	Dec	6.5%	6.5%	7.1%	--
	20:30	US	CPI Ex Food and Energy YoY	Dec	5.7%	5.7%	6%	--
	20:30	US	CPI Index NSA	Dec	296.797	296.701	297.711	--
	20:30	US	Initial Jobless Claims	7-Jan	205k	215k	204k	206k
	20:30	US	CPI Core Index SA	Dec	300.97	--	300.066	--
	20:30	US	Continuing Claims	31-Dec	1634k	1705k	1694k	1697k
	20:30	US	Real Avg Hourly Earning YoY	Dec		--	-1.9%	--
	20:30	US	Real Avg Weekly Earnings YoY	Dec		--	-3%	--
	20:50	DE	Current Account Balance	Nov	€16.9b	--	€5.9b	€5.7b
	23:30	US	Fed's Bullard Discusses the US Economy and Monetary Policy					
13-Jan - 17-Jan	N/A	GB	PPI Output NSA MoM	Nov		0.3%	0.9%	--
13-Jan - 17-Jan	N/A	GB	PPI Output NSA YoY	Nov		16.4%	17.2%	--
13-Jan - 17-Jan	N/A	GB	PPI Input NSA MoM	Nov		0.2%	0.8%	--
13-Jan - 17-Jan	N/A	GB	PPI Input NSA YoY	Nov		18%	17.2%	--
Fri/13-Jan-23	N/A	CN	Trade Balance	Dec		\$74.6b	\$69.84b	--
	N/A	CN	Exports YoY	Dec		-12%	-8.7%	--
	N/A	CN	Imports YoY	Dec		-9.8%	-10.6%	--
	N/A	CN	Exports YoY CNY	Dec		--	0.9%	--
	N/A	CN	Imports YoY CNY	Dec		--	-1.1%	--

	N/A	CN	Trade Balance CNY	Dec		--	494.33b	--
	02:00	US	Monthly Budget Statement	Dec		--	-\$248.5b	--
	14:00	GB	Monthly GDP (MoM)	Nov		--	0.5%	--
	14:00	GB	Monthly GDP (3M/3M)	Nov		--	-0.3%	--
	14:00	GB	Industrial Production MoM	Nov		--	0.0%	--
	14:00	GB	Industrial Production YoY	Nov		--	-2.4%	--
	14:00	GB	Manufacturing Production MoM	Nov		--	0.7%	--
	14:00	GB	Manufacturing Production YoY	Nov		--	-4.6%	--
	14:00	GB	Index of Services MoM	Nov		--	0.6%	--
	14:00	GB	Index of Services 3M/3M	Nov		--	-0.1%	--
	14:00	GB	Construction Output MoM	Nov		--	0.8%	--
	14:00	GB	Construction Output YoY	Nov		--	7.40%	--
	14:00	GB	Visible Trade Balance GBP/Mn	Nov		--	-\$14476m	--
	14:00	GB	Trade Balance GBP/Mn	Nov		--	-\$1785m	--
	14:00	GB	Visible Trade Balance Ex Precious Metals	Nov		--	-\$19699m	--
	14:00	GB	Trade Balance Ex Precious Metals	Nov		--	-\$7008m	--
	16:00	DE	GDP NSA YoY	2022		--	2.6%	--
	17:00	EZ	Industrial Production SA MoM	Nov		0.5%	-2%	--
	17:00	EZ	Industrial Production WDA YoY	Nov		1.7%	3.4%	--
	17:00	EZ	Trade Balance SA	Nov		--	-28.3b	--
	17:00	EZ	Trade Balance NSA	Nov		--	-26.5b	--
	20:30	US	Import Price Index YoY	Dec		--	2.7%	--
	20:30	US	Export Price Index MoM	Dec		-0.7%	-0.3%	--
	20:30	US	Export Price Index YoY	Dec		--	6.3%	--
	20:30	US	Import Price Index MoM	Dec		-0.9%	-0.6%	--
	20:30	US	Import Price Index ex Petroleum MoM	Dec		--	-0.3%	--
	21:00	CA	Existing Home Sales MoM	Dec		--	-3.3%	--
	22:00	US	U. of Mich. Sentiment	Jan P		60.5	59.7	--
	22:00	US	U. of Mich. Current Conditions	Jan P		--	59.4	--
	22:00	US	U. of Mich. Expectations	Jan P		--	59.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Jan P		--	4.4%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Jan P		--	2.9%	--
Sat/14-Jan-23	01:00	US	Baker Hughes U.S. Rig Count	13-Jan		--	--	--

valbury
PT. Valbury Asia Futures

Dow Jones (DJ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	35102	
	34759	
	34534	
SUPPORT	33966	
	33623	
	33398	
SUGGESTION	BUY	34260
	SELL	---
	S/L	34060
	T/P:	34610 34860

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Jan	34117	34416	33848	568	34309	34309	↑ 204	0.60	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34416 (12/Jan)	33484 (10/Jan)	34416 (12/Jan)	32939 (05/Jan)	34416 (12/Jan)	32939 (05/Jan)

S&P 500 (SP – MAR)

Exp. Date: 17 March 2023



RESISTANCE	4098.42	
	4059.58	
	4031.67	
SUPPORT	3964.92	
	3926.08	
	3898.17	
SUGGESTION	BUY	3988.00
	SELL	---
	S/L	3958.00
	T/P:	4038.00 4063.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Jan	3991.00	4020.75	3954.00	66.75	4003.75	4003.75	↑ 14.75	0.40	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4020.75 (12/Jan)	3891.00 (10/Jan)	4020.75 (12/Jan)	3814.00 (03/Jan)	4020.75 (12/Jan)	3814.00 (03/Jan)

Nasdaq (NQ – MAR)

Exp. Date: 17 March 2023



RESISTANCE	11918.67	
	11748.08	
	11638.92	
SUPPORT	11359.17	
	11188.58	
	11079.42	
SUGGESTION	BUY	11500.00
	SELL	---
	S/L	11400.00
	T/P:	11725.00 11850.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Jan	11474.75	11577.50	11297.75	279.75	11529.75	11529.75	↑ 61.00	0.53	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
11577.50 (12/Jan)	11093.00 (10/Jan)	11577.50 (12/Jan)	10750.00 (06/Jan)	11577.50 (12/Jan)	10750.00 (06/Jan)

Nikkei (NIK– MAR)

Exp. Date: 09 March 2023



RESISTANCE	26982	
	26743	
	26452	
SUPPORT	25922	
	25683	
	25392	
SUGGESTION	BUY	---
	SELL	26260
	S/L	26460
	T/P:	25910 25660

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
12 Jan	26470	26505	25975	530	26160	26160	↓ 330	1.25	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26510 (11/Jan)	25975 (12/Jan)	26510 (11/Jan)	25565 (03/Jan)	26510 (11/Jan)	25565 (03/Jan)

Hang Seng (HAS – JAN)

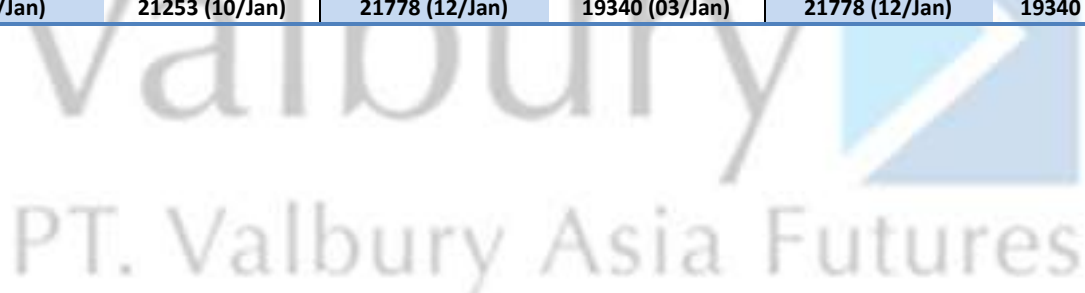
Exp. Date: 30 January 2023



RESISTANCE	22395	
	22087	
	21910	
SUPPORT	21425	
	21117	
	20940	
SUGGESTION	BUY	21680
	SELL	---
	S/L	21530
	T/P:	21955 22130

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Jan	21735	21778	21293	485	21734	21734	↓ 29	0.13	--

WEEKLY		JANUARY		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
21778 (12/Jan)	21253 (10/Jan)	21778 (12/Jan)	19340 (03/Jan)	21778 (12/Jan)	19340 (03/Jan)



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures