

SUMMARY 13 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow ditutup dengan sedikit penguatan menjelang dua laporan inflasi AS minggu ini yang dapat mempengaruhi kebijakan Federal Reserve. Resistance utama 39016, support 38684	↑	38684	39016
<u>S&P 500</u>	Indeks acuan S&P 500 ditutup sedikit lebih rendah namun tetap berada tepat di atas level 5.000 poin yang dicapai pada hari Jumat. menjelang dua laporan inflasi AS minggu ini yang dapat mempengaruhi kebijakan Federal Reserve. Resistance utama 5055.33, support 5021.58	↑	5021.58	5055.33
<u>Nasdaq</u>	Nasdaq melemah pada Senin sore setelah sempat melampaui rekor penutupan tertinggi pada November 2021, menjelang dua laporan inflasi AS minggu ini yang dapat mempengaruhi kebijakan Federal Reserve. Resistance utama 18055.00, support 17855.50	↓	17855.50	18055.00
<u>Nikkei Futures</u>	Bursa saham Jepang ditutup untuk dalam rangka hari libur Nasional. Resistance utama 37687, support 37152	↑	37152	37687
<u>Hang Seng Futures</u>	Bursa saham Hong kong ditutup untuk dalam rangka hari libur perayaan Tahun Baru Imlek. Resistance utama 15845, support 15608	↑	15608	15845

Closing Prices – 12 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38797.38	↑ 125.69 / 0.33%	.N225	HOLIDAY	- HOLIDAY
/.SPX	5023.70	↓ 2.81 / 0.06%	.KS200	HOLIDAY	- HOLIDAY
/.IXIC	15942.55	↓ 48.12 / 0.30%	.HSI	HOLIDAY	- HOLIDAY
JPY=	149.36	↑ 0.09 / 0.06%	/.SSEC	HOLIDAY	- HOLIDAY
KRW=	1331.43	↓ 1.71 / 0.13%	/CLc1 (Oil)	76.95	↑ 0.35 / 0.46%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/12-Feb-24	All	JP	Bank Holiday (National Day)					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	23:00	US	NY Fed 1-Yr Inflation Expectations	Jan	3%	--	3%	--
Tue/13-Feb-24	N/A	DE	Current Account Balance	Dec		--	30.8b	--
	01:00	US	Fed's Kashkari Moderates Economic Club of Minnesota Discussion					
	02:00	US	Monthly Budget Statement	Jan	\$-22b	\$-21b	\$-129b	--
	06:30	AU	Westpac Consumer Conf SA MoM	Feb		--	-1.3%	--
	06:30	AU	Westpac Consumer Conf Index	Feb		--	81	--
	06:50	JP	PPI YoY	Jan		--	0.0%	--
	06:50	JP	PPI MoM	Jan		--	0.3%	--
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	07:30	AU	NAB Business Confidence	Jan		--	-1	--
	07:30	AU	NAB Business Conditions	Jan		--	7	--
	09:00	NZ	2Yr Inflation Expectation	1Q		--	2.76%	--
	13:00	JP	Machine Tool Orders YoY	Jan P		--	-9.6%	--
	14:00	GB	ILO Unemployment Rate 3Mths	Dec		4.2%	--	--
	14:00	GB	Employment Change 3M/3M	Dec		--	--	--
	14:00	GB	Claimant Count Rate	Jan		--	4%	--
	14:00	GB	Jobless Claims Change	Jan		--	11.7k	--
	14:00	GB	Payrolled Employees Monthly Change	Jan		--	-24k	--
	14:00	GB	Average Weekly Earnings 3M/YoY	Dec		--	6.5%	--
	14:00	GB	Weekly Earnings ex Bonus 3M/YoY	Dec		--	6.6%	--
	14:30	CH	CPI YoY	Jan		--	1.7%	--
	14:30	CH	CPI MoM	Jan		--	0.0%	--
	14:30	CH	CPI EU Harmonized MoM	Jan		--	0.3%	--
	14:30	CH	CPI EU Harmonized YoY	Jan		--	2.1%	--
	14:30	CH	CPI Core YoY	Jan		--	1.5%	--
	17:00	EZ	ZEW Survey Expectations	Feb		--	22.7	--
	17:00	DE	ZEW Survey Expectations	Feb		--	15.2	--
	17:00	DE	ZEW Survey Current Situation	Feb		--	-77.3	--
	18:00	US	NFIB Small Business Optimism	Jan		--	91.9	--
	20:30	US	CPI MoM	Jan		0.1%	0.3%	--
	20:30	US	CPI Ex Food and Energy MoM	Jan		0.3%	0.3%	--
	20:30	US	CPI YoY	Jan		--	3.4%	--
20:30	US	CPI Ex Food and Energy YoY	Jan		3.7%	3.9%	--	
20:30	US	CPI Index NSA	Jan		--	306.746	--	
20:30	US	CPI Core Index SA	Jan		--	313.216	--	
20:30	US	Real Avg Hourly Earning YoY	Jan		--	0.8%	--	
20:30	US	Real Avg Weekly Earnings YoY	Jan		--	0.5%	--	
Wed/14-Feb-24	All	CN	Bank Holiday (Chinese New Year)					
	14:00	GB	CPI MoM	Jan		--	0.4%	--
	14:00	GB	CPI YoY	Jan		--	4%	--
	14:00	GB	CPI Core YoY	Jan		--	5.1%	--
	14:00	GB	CPI Services YoY	Jan		--	6.4%	--
	14:00	GB	CPIH YoY	Jan		--	4.2%	--
	14:00	GB	Retail Price Index	Jan		--	379	--
	14:00	GB	RPI MoM	Jan		--	0.5%	--
	14:00	GB	RPI YoY	Jan		--	5.2%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Jan		--	4%	--
	14:00	GB	PPI Output NSA MoM	Jan		--	-0.6%	--
	14:00	GB	PPI Output NSA YoY	Jan		--	0.1%	--
	14:00	GB	PPI Input NSA MoM	Jan		--	-1.2%	--
	14:00	GB	PPI Input NSA YoY	Jan		--	-2.8%	--
	16:30	GB	House Price Index YoY	Dec		--	-2.1%	--
	17:00	EZ	GDP SA QoQ	4Q P		--	0.0%	--
	17:00	EZ	GDP SA YoY	4Q P		--	0.1%	--
	17:00	EZ	Employment QoQ	4Q P		--	0.2%	--
	17:00	EZ	Employment YoY	4Q P		--	1.3%	--
	17:00	EZ	Industrial Production SA MoM	Dec		--	-0.3%	--
	17:00	EZ	Industrial Production WDA YoY	Dec		--	-6.8%	--
	21:30	US	Fed's Goolsbee Speaks in Q&A					
	22:30	US	DOE U.S. Crude Oil Inventories	9-Feb		--	--	--
	22:30	US	DOE Cushing OK Crude Inventory	9-Feb		--	--	--
	22:30	US	DOE U.S. Gasoline Inventories	9-Feb		--	--	--
	22:30	US	DOE U.S. Distillate Inventory	9-Feb		--	--	--

	22:30	US	DOE U.S. Refinery Utilization	9-Feb		--	--	--
Thu/15-Feb-24	04:00	US	Fed's Barr Speaks at NABE Conference					
	All	CN	Bank Holiday (Chinese New Year)					
	06:50	JP	GDP SA QoQ	4Q P		0.3%	-0.7%	--
	06:50	JP	GDP Annualized SA QoQ	4Q P		1.3%	-2.9%	--
	06:50	JP	GDP Nominal SA QoQ	4Q P		0.9%	0.0%	--
	06:50	JP	GDP Deflator YoY	4Q P		3.9%	5.3%	--
	06:50	JP	GDP Private Consumption QoQ	4Q P		0.0%	-0.2%	--
	06:50	JP	GDP Business Spending QoQ	4Q P		0.3%	-0.4%	--
	06:50	JP	Inventory Contribution % GDP	4Q P		0.0%	-0.5%	--
	06:50	JP	Net Exports Contribution % GDP	4Q P		0.3%	-0.1%	--
	07:00	AU	Consumer Inflation Expectation	Feb		--	4.5%	--
	07:30	AU	Employment Change	Jan		--	-65.1k	--
	07:30	AU	Unemployment Rate	Jan		--	3.9%	--
	07:30	AU	Participation Rate	Jan		--	66.8%	--
	07:30	AU	Full Time Employment Change	Jan		--	-106.6k	--
	07:30	AU	Part Time Employment Change	Jan		--	41.4k	--
	11:30	JP	Industrial Production MoM	Dec F		--	1.8%	--
	11:30	JP	Industrial Production YoY	Dec F		--	-0.7%	--
	11:30	JP	Capacity Utilization MoM	Dec		--	0.3%	--
	14:00	GB	Monthly GDP (MoM)	Dec		--	0.3%	--
	14:00	GB	Industrial Production MoM	Dec		--	0.3%	--
	14:00	GB	Industrial Production YoY	Dec		--	-0.1%	--
	14:00	GB	Manufacturing Production MoM	Dec		--	0.4%	--
	14:00	GB	Manufacturing Production YoY	Dec		--	1.3%	--
	14:00	GB	Index of Services MoM	Dec		--	0.4%	--
	14:00	GB	Index of Services 3M/3M	Dec		--	0.0%	--
	14:00	GB	Construction Output MoM	Dec		--	-0.2%	--
	14:00	GB	Construction Output YoY	Dec		--	0.9%	--
	14:00	GB	Visible Trade Balance GBP/Mn	Dec		--	£14189m	--
	14:00	GB	Trade Balance GBP/Mn	Dec		--	£1408m	--
	14:00	GB	Visible Trade Balance Ex Precious Metals	Dec		--	£16192m	--
	14:00	GB	Trade Balance Ex Precious Metals	Dec		--	£3411m	--
	14:00	GB	GDP QoQ	4Q P		--	-0.1%	--
	14:00	GB	GDP YoY	4Q P		--	0.3%	--
	14:00	GB	Exports QoQ	4Q P		--	-0.6%	--
	14:00	GB	Imports QoQ	4Q P		--	-1%	--
	14:00	GB	Output Per Hour YoY	4Q P		--	-0.3%	--
	14:30	CH	Producer & Import Prices YoY	Jan		--	-1.1%	--
	14:30	CH	Producer & Import Prices MoM	Jan		--	-0.6%	--
	15:00	CH	SECO Consumer Confidence	Jan		--	-40	--
	17:00	EZ	Trade Balance SA	Dec		--	14.8b	--
	17:00	EZ	Trade Balance NSA	Dec		--	20.3b	--
	20:15	CA	Housing Starts	Jan		--	249.3k	--
	20:30	CA	Manufacturing Sales MoM	Dec		--	1.2%	--
	20:30	US	Empire Manufacturing	Feb		--	-43.7	--
	20:30	US	Retail Sales Advance MoM	Jan		0.2%	0.6%	--
	20:30	US	Retail Sales Ex Auto MoM	Jan		0.3%	0.4%	--
	20:30	US	Retail Sales Ex Auto and Gas	Jan		--	0.6%	--
	20:30	US	Philadelphia Fed Business Outlook	Feb		--	-10.6	--
	20:30	US	Retail Sales Control Group	Jan		--	0.8%	--
	20:30	US	Import Price Index MoM	Jan		--	0.0%	--
	20:30	US	Import Price Index ex Petroleum MoM	Jan		--	0.0%	--
	20:30	US	Import Price Index YoY	Jan		--	-1.6%	--
	20:30	US	Export Price Index MoM	Jan		--	-0.9%	--
	20:30	US	Export Price Index YoY	Jan		--	-3.2%	--
	20:30	US	Initial Jobless Claims	10-Feb		--	--	--
	20:30	US	Continuing Claims	3-Feb		--	--	--
	21:15	US	Industrial Production MoM	Jan		0.1%	0.1%	--
	21:15	US	Capacity Utilization	Jan		79%	78.6%	--
	21:15	US	Manufacturing (SIC) Production	Jan		--	0.1%	--
	22:00	US	Business Inventories	Dec		--	-0.1%	--
	22:00	US	NAHB Housing Market Index	Feb		--	44	--
Fri/16-Feb-24	00:00	US	Fed's Daly Speaks at NABE Conference					
	04:30	NZ	BusinessNZ Manufacturing PMI	Jan		--	43.1	--
	All	CN	Bank Holiday (Chinese New Year)					
	07:00	US	Fed's Bostic Speaks on Outlook, Policy					
	11:30	JP	Tertiary Industry Index MoM	Dec		--	-0.7%	--
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Jan		--	-3.2%	--
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Jan		--	-2.4%	--
	14:00	GB	Retail Sales Ex Auto Fuel MoM	Jan		--	-3.3%	--
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Jan		--	-2.1%	--
	14:30	CH	Industrial Output WDA YoY	4Q		--	2%	--

	14:30	CH	Industry & Construction Output WDA YoY	4Q		--	1.6%	--
	20:30	CA	Wholesale Sales ex Petroleum MoM	Dec		--	0.9%	--
	20:30	US	Building Permits MoM	Jan		1.1%	1.9%	1.8%
	20:30	US	Building Permits	Jan		1510k	1495k	1493k
	20:30	US	Housing Starts	Jan		1475k	1460k	--
	20:30	US	Housing Starts MoM	Jan		1%	-4.3%	--
	20:30	US	PPI Final Demand MoM	Jan		0.1%	-0.1%	--
	20:30	US	PPI Ex Food and Energy MoM	Jan		0.1%	0.0%	--
	20:30	US	PPI Ex Food, Energy, Trade MoM	Jan		--	0.2%	--
	20:30	US	PPI Final Demand YoY	Jan		--	1%	--
	20:30	US	PPI Ex Food and Energy YoY	Jan		--	1.8%	--
	20:30	US	PPI Ex Food, Energy, Trade YoY	Jan		--	2.5%	--
	22:00	US	U. of Mich. Sentiment	Feb P		--	--	--
	22:00	US	U. of Mich. Current Conditions	Feb P		--	--	--
	22:00	US	U. of Mich. Expectations	Feb P		--	--	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb P		--	--	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb P		--	--	--
Sat/17-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	16-Feb		--	--	--



Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	39348	
	39177	
	39016	
SUPPORT	38684	
	38513	
	38352	
SUGGESTION	BUY	38800
	SELL	---
	S/L	38650
	T/P:	38975 39150

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Feb	38715	39007	38675	332	38854	38854	↑ 124	0.32	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39007 (12/Feb)	38675 (12/Feb)	39007 (12/Feb)	38208 (01/Feb)	39007 (12/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	5089.08	
	5077.42	
	5055.33	
SUPPORT	5021.58	
	5009.92	
	4987.83	
SUGGESTION	BUY	5030.00
	SELL	---
	S/L	5005.00
	T/P:	5070.00 5085.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Feb	5041.00	5065.75	5032.00	33.75	5033.25	5033.25	↓ 8.75	0.17	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5065.75 (12/Feb)	5032.00 (12/Feb)	5065.75 (12/Feb)	4872.00 (01/Feb)	5065.75 (12/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Feb	18036.00	18120.00	17920.50	199.50	17922.75	17922.75	↓ 106.50	0.59	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18120.00 (12/Feb)	17920.50 (12/Feb)	18120.00 (12/Feb)	17261.75 (01/Feb)	18120.00 (12/Feb)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
12 Feb	37155	37585	37050	535	37470	37470	↑ 355	0.96	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
37585 (12/Feb)	37050 (12/Feb)	37585 (12/Feb)	35715 (01/Feb)	37585 (12/Feb)	32665 (04/Jan)

Hang Seng (HAS – FEB)

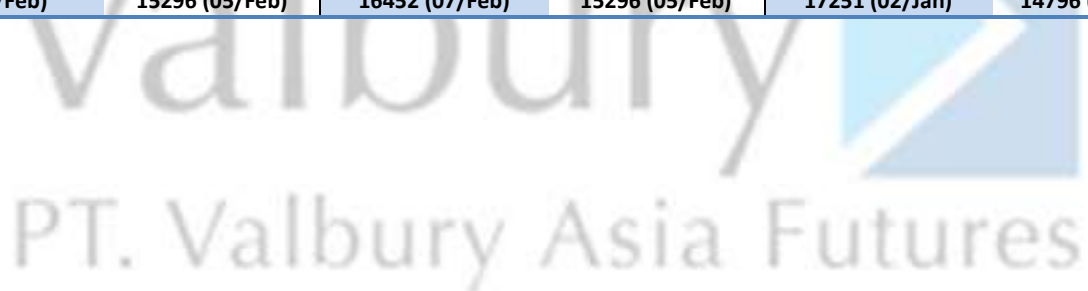
Exp. Date: 28 February 2024



RESISTANCE	16082	
	15933	
	15845	
SUPPORT	15608	
	15459	
	15371	
SUGGESTION	BUY	15725
	SELL	----
	S/L	15625
	T/P:	15900 16025

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
12 Feb	--	H	O	L	I	D	A	Y	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16452 (07/Feb)	15296 (05/Feb)	16452 (07/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



Disclaimer

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