

## SUMMARY 12 September 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Dow Jones Industrial Average naik 0,25% menjadi 34.663,72 poin. Investor menantikan data indeks harga konsumen bulan Agustus yang akan dirilis pada hari Rabu untuk mendapatkan petunjuk tentang seberapa dekat Federal Reserve dalam mengakhiri kampanye kenaikan suku bunganya. Hal ini akan diikuti oleh data harga produsen pada hari Kamis. Resistance utama 34799, support 34571	↑	34571	34799
<b><u>S&amp;P 500</u></b>	S&P 500 naik 0,67% ditutup pada 4.487,46 poin. Investor menantikan data indeks harga konsumen bulan Agustus yang akan dirilis pada hari Rabu untuk mendapatkan petunjuk tentang seberapa dekat Federal Reserve dalam mengakhiri kampanye kenaikan suku bunganya. Hal ini akan diikuti oleh data harga produsen pada hari Kamis. Resistance utama 4501.83, support 4467.83	↑	4467.83	4501.83
<b><u>Nasdaq</u></b>	Nasdaq menguat 1,14% pada 13.917,89 poin, Nasdaq ditutup menguat tajam pada hari Senin karena Tesla melonjak di tengah optimisme seputar kecerdasan buatan dan investor menunggu data inflasi yang akan dirilis akhir pekan ini. Resistance utama 15548.92, support 15349.92	↑	15349.92	15548.92
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 turun 0,43% ditutup pada 32,468 pada hari Senin, melemah untuk sesi ketiga berturut-turut, dengan saham-saham teknologi memimpin penurunan karena serangkaian data ekonomi AS yang lebih kuat dari perkiraan memperbaharui kekhawatiran bahwa Federal Reserve akan memperketat kebijakan lebih lanjut. Pada hari Jumat, investor juga mencerna data yang menunjukkan perekonomian Jepang tumbuh sebesar 4,8% secara tahunan pada kuartal kedua, diturunkan dari pertumbuhan 6% yang terlihat dalam perkiraan awal dan lebih rendah dari ekspektasi pasar yang memperkirakan ekspansi sebesar 5,5%. Resistance utama 32585, support 32225	↓	32225	32585
<b><u>Hang Seng Futures</u></b>	Pasar saham Hong Kong turun 105,62 poin atau 0,58% ditutup pada angka 18,096.45 pada hari Senin, memperpanjang pelemahan dari sesi sebelumnya dan bertahan di dekat level terendah dalam hampir 3 minggu, terhambat oleh penurunan di semua sektor. Properti merosot lebih dari 3%, dengan Country Garden, pengembang swasta terbesar di Tiongkok, anjlok 3,7% karena menghadapi putaran baru pemungutan suara oleh kreditor, yang ketiga bulan ini, untuk menghindari gagal bayar. Resistance utama 18224, support 17878	↑	17878	18224

### Closing Prices – 11 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34663.72	↑ 87.13 / 0.25%	.N225	32475.00	↓ 134.50 / 0.41%
/.SPX	4487.46	↑ 29.97 / 0.67%	.KS200	2556.88	↑ 9.20 / 0.36%
/.IXIC	13917.89	↑ 156.37 / 1.14%	.HSI	18097.50	↓ 104.57 / 0.57%
JPY=	146.58	↓ 1.22 / 0.83%	/.SSEC	3142.78	↑ 26.06 / 0.84%
KRW=	1331.50	↓ 1.59 / 0.12%	/CLc1 (Oil)	87.32	↑ 0.09 / 0.10%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/11-Sep-23</b>	13:00	JP	Machine Tool Orders YoY	Aug P	-17.6%	--	-19.8%	--
	15:00	GB	BOE Chief Economist Huw Pill speaks					
	16:00	EZ	EU Commission Summer 2023 Interim Economic Forecast					
	22:00	US	NY Fed 1-Yr Inflation Expectations	Aug	3.6%	--	3.5%	--
<b>Tue/12-Sep-23</b>	N/A	DE	Current Account Balance	Jul		--	29.6b	--
	06:00	GB	BOE's Catherine Mann speaks					
	07:30	AU	Westpac Consumer Conf SA MoM	Sep		--	-0.4%	--
	07:30	AU	Westpac Consumer Conf Index	Sep		--	81	--
	08:30	AU	NAB Business Confidence	Aug		--	2	--
	08:30	AU	NAB Business Conditions	Aug		--	10	--
	13:00	GB	Payrolled Employees Monthly Change	Aug		--	97k	--
	13:00	GB	Claimant Count Rate	Aug		--	4%	--
	13:00	GB	Jobless Claims Change	Aug		--	29k	--
	13:00	GB	Average Weekly Earnings 3M/YoY	Jul		--	8.2%	--
	13:00	GB	Weekly Earnings ex Bonus 3M/YoY	Jul		--	7.8%	--
	13:00	GB	ILO Unemployment Rate 3Mths	Jul		4.3%	4.2%	--
	13:00	GB	Employment Change 3M/3M	Jul		--	-66k	--
	16:00	EZ	ZEW Survey Expectations	Sep		--	-5.5	--
	16:00	DE	ZEW Survey Expectations	Sep		-15.1	-12.3	--
	16:00	DE	ZEW Survey Current Situation	Sep		-76.9	-71.3	--
	17:00	US	NFIB Small Business Optimism	Aug		91.3	91.9	--
<b>Wed/13-Sep-23</b>	06:50	JP	PPI YoY	Aug		3.3%	3.6%	--
	06:50	JP	PPI MoM	Aug		0.2%	0.1%	--
	06:50	JP	BSI Large All Industry QoQ	3Q		--	2.7	--
	06:50	JP	BSI Large Manufacturing QoQ	3Q		--	-0.4	--
	13:00	GB	Monthly GDP (MoM)	Jul		0.0%	0.50%	--
	13:00	GB	Monthly GDP (3M/3M)	Jul		--	--	--
	13:00	GB	Industrial Production MoM	Jul		-0.5%	1.8%	--
	13:00	GB	Industrial Production YoY	Jul		--	0.7%	--
	13:00	GB	Manufacturing Production MoM	Jul		-0.4%	2.4%	--
	13:00	GB	Manufacturing Production YoY	Jul		--	3.1%	--
	13:00	GB	Index of Services MoM	Jul		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Jul		--	0.1%	--
	13:00	GB	Construction Output MoM	Jul		--	1.6%	--
	13:00	GB	Construction Output YoY	Jul		--	4.6%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Jul		--	-£15455m	--
	13:00	GB	Trade Balance GBP/Mn	Jul		--	-£4787m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Jul		--	-£15922m	--
	13:00	GB	Trade Balance Ex Precious Metals	Jul		--	-£5254m	--
	15:30	HK	PPI YoY	2Q		--	1%	0.9%
	15:30	HK	Industrial Production YoY	2Q		--	3.9%	--
	16:00	EZ	Industrial Production SA MoM	Jul		-0.7%	0.5%	--
	16:00	EZ	Industrial Production WDA YoY	Jul		-0.4%	-1.2%	-1.3%
	19:30	US	CPI MoM	Aug		0.5%	0.2%	--
	19:30	US	CPI Ex Food and Energy MoM	Aug		0.2%	0.2%	--
	19:30	US	CPI YoY	Aug		3.6%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Aug		4.3%	4.7%	--
	19:30	US	CPI Index NSA	Aug		307.248	305.691	--
	19:30	US	CPI Core Index SA	Aug		--	308.801	--
	19:30	US	Real Avg Hourly Earning YoY	Aug		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Aug		--	0.2%	--
21:30	US	DOE U.S. Crude Oil Inventories	8-Sep		--	-6307k	--	
21:30	US	DOE Cushing OK Crude Inventory	8-Sep		--	-1750k	--	
21:30	US	DOE U.S. Gasoline Inventories	8-Sep		--	-2666k	--	
21:30	US	DOE U.S. Distillate Inventory	8-Sep		--	679k	--	
21:30	US	DOE U.S. Refinery Utilization	8-Sep		--	-0.2%	--	
<b>Thu/14-Sep-23</b>	01:00	US	Monthly Budget Statement	Aug		--	-\$220.8b	--
	06:50	JP	Core Machine Orders MoM	Jul		-0.9%	2.7%	--
	06:50	JP	Core Machine Orders YoY	Jul		-10.4%	-5.8%	--
	08:00	AU	Consumer Inflation Expectation	Sep		--	4.9%	--
	08:30	AU	Employment Change	Aug		25.3k	-14.6k	--
	08:30	AU	Unemployment Rate	Aug		3.6%	3.7%	--
	08:30	AU	Full Time Employment Change	Aug		--	-24.2k	--
	08:30	AU	Part Time Employment Change	Aug		--	9.6k	--
	08:30	AU	Participation Rate	Aug		66.7%	66.7%	--
	11:30	JP	Industrial Production MoM	Jul F		--	-2%	--
	11:30	JP	Industrial Production YoY	Jul F		--	-2.5%	--
	11:30	JP	Capacity Utilization MoM	Jul		--	3.8%	--

	13:30	CH	Producer & Import Prices YoY	Aug		--	-0.6%	--
	13:30	CH	Producer & Import Prices MoM	Aug		--	-0.1%	--
	19:15	EZ	ECB Main Refinancing Rate	14-Sep		4.38%	4.25%	--
	19:15	EZ	ECB Marginal Lending Facility	14-Sep		4.75%	4.50%	--
	19:15	EZ	ECB Deposit Facility Rate	14-Sep		3.88%	3.75%	--
	19:30	US	Retail Sales Advance MoM	Aug		0.1%	0.7%	--
	19:30	US	Retail Sales Ex Auto MoM	Aug		0.4%	1%	--
	19:30	US	Retail Sales Ex Auto and Gas	Aug		0.0%	1%	--
	19:30	US	PPI Final Demand MoM	Aug		0.4%	0.3%	--
	19:30	US	Initial Jobless Claims	9-Sep		--	216k	--
	19:30	US	Retail Sales Control Group	Aug		-0.2%	1%	--
	19:30	US	PPI Ex Food and Energy MoM	Aug		0.2%	0.3%	--
	19:30	US	Continuing Claims	2-Sep		--	1679k	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Aug		--	0.2%	--
	19:30	US	PPI Final Demand YoY	Aug		1.5%	0.8%	--
	19:30	US	PPI Ex Food and Energy YoY	Aug		2.2%	2.4%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Aug		--	2.7%	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	US	Business Inventories	Jul		0.1%	0.0%	--
<b>Fri/15-Sep-23</b>	N/A	DE	Germany Sovereign Rating to be reviewed by Fitch					
	05:30	NZ	BusinessNZ Manufacturing PMI	Aug		--	46.3	--
	09:00	CN	Industrial Production YoY	Aug		3.8%	3.7%	--
	09:00	CN	Industrial Production YTD YoY	Aug		3.8%	3.8%	--
	09:00	CN	Retail Sales YoY	Aug		3%	2.5%	--
	09:00	CN	Retail Sales YTD YoY	Aug		6.8%	7.3%	--
	09:00	CN	Surveyed Jobless Rate	Aug		5.3%	5.3%	--
	11:30	JP	Tertiary Industry Index MoM	Jul		0.3%	-0.4%	--
	15:30	GB	BoE/Ipsos Inflation Next 12 Mths	Aug		--	3.5%	--
	16:00	EZ	Trade Balance SA	Jul		--	12.5b	--
	16:00	EZ	Trade Balance NSA	Jul		--	23.0b	--
	19:30	CA	Manufacturing Sales MoM	Jul		--	-1.7%	--
	19:30	US	Import Price Index MoM	Aug		0.3%	0.4%	--
	19:30	US	Import Price Index ex Petroleum MoM	Aug		--	0.0%	--
	19:30	US	Import Price Index YoY	Aug		--	-4.4%	--
	19:30	US	Export Price Index MoM	Aug		0.3%	0.7%	--
	19:30	US	Export Price Index YoY	Aug		--	-7.9%	--
	19:30	US	Empire Manufacturing	Sep		-10.7	-19	--
	20:00	CA	Existing Home Sales MoM	Aug		--	-0.7%	--
	20:15	US	Industrial Production MoM	Aug		0.1%	1%	--
	20:15	US	Capacity Utilization	Aug		79.3%	79.3%	--
	20:15	US	Manufacturing (SIC) Production	Aug		0.1%	0.5%	--
	21:00	US	U. of Mich. Sentiment	Sep P		69.4	69.5	--
	21:00	US	U. of Mich. Current Conditions	Sep P		--	75.7	--
	21:00	US	U. of Mich. Expectations	Sep P		--	65.5	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep P		--	3.5%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep P		--	3%	--
<b>Sat/16-Sep-23</b>	00:00	US	Baker Hughes U.S. Rig Count	15-Sep		--	--	--

### Dow Jones (DJ – SEP)

Exp. Date: 14 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Sep	34612	34804	34576	228	34683	34683	↑ 67	0.19	--
WEEKLY		SEPTEMBER			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
34804 (11/Sep)	34576 (11/Sep)	35021 (01/Sep)	34316 (06/Sep)	35837 (27/Jul)	31422 (15/Mar)				

### S&P 500 (SP – SEP)

Exp. Date: 14 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Sep	4463.00	4493.00	4459.00	34.00	4489.25	4489.25	↑ 24.75	0.55	--
WEEKLY		SEPTEMBER			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
4493.00 (11/Sep)	4459.00 (11/Sep)	4546.75 (01/Sep)	4433.75 (07/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)				

### Nasdaq (NQ – SEP)

Exp. Date: 14 September 2023



RESISTANCE	15747.92	
	15622.08	
	15548.92	
SUPPORT	15349.92	
	15224.08	
	15150.92	
SUGGESTION	BUY	15425.00
	SELL	---
	S/L	15345.00
	T/P:	15555.00 15625.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Sep	15307.75	15496.25	15297.25	199.00	15475.75	15475.75	↑ 160.00	1.04	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15496.25 (11/Sep)	15297.25 (11/Sep)	15659.75 (01/Sep)	15156.25 (07/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

### Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	32945	
	32735	
	32585	
SUPPORT	32225	
	32015	
	31865	
SUGGESTION	BUY	---
	SELL	32485
	S/L	32585
	T/P:	32260 32135

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
11 Sep	32350	32525	32165	360	32435	32435	↓ 90	0.28	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32525 (11/Sep)	32165 (11/Sep)	33170 (05/Sep)	32165 (11/Sep)	33955 (16/Jun)	25565 (03/Jan)

### Hang Seng (HAS – SEP)

Exp. Date: 29 September 2023



RESISTANCE	18570	
	18382	
	18224	
SUPPORT	17878	
	17690	
	17532	
SUGGESTION	BUY	18015
	SELL	---
	S/L	17890
	T/P:	18215 18365

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Sep	17918	18194	17848	346	18066	18066	↑ 82	0.46	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18194 (11/Sep)	17848 (11/Sep)	18898 (04/Sep)	17848 (11/Sep)	22799 (27/Jan)	17542 (21/Aug)



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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

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