

## SUMMARY 12 April 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Pasar saham AS ditutup lebih tinggi pada hari Kamis, dengan saham-saham momentum terkait teknologi memimpin kenaikan, karena data ekonomi baru menghidupkan kembali harapan bahwa inflasi tetap berada dalam tren yang melambat. Resistance utama 38925, support 38519	↓	<b>38519</b>	<b>38925</b>
<b><u>S&amp;P 500</u></b>	Pasar saham AS ditutup lebih tinggi pada hari Kamis, dengan saham-saham momentum terkait teknologi memimpin kenaikan, karena data ekonomi baru menghidupkan kembali harapan bahwa inflasi tetap berada dalam tren yang melambat. Resistance utama 5275.25, support 5192.25	↑	<b>5192.25</b>	<b>5275.25</b>
<b><u>Nasdaq</u></b>	Pasar saham AS ditutup lebih tinggi pada hari Kamis, dengan saham-saham momentum terkait teknologi memimpin kenaikan, karena data ekonomi baru menghidupkan kembali harapan bahwa inflasi tetap berada dalam tren yang melambat. Resistance utama 18641.25, support 18216.00	↑	<b>18216.00</b>	<b>18641.25</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,35% ditutup pada 39,443 pada hari Kamis, melanjutkan pelemahannya dari hari sebelumnya dan mengikuti aksi jual di Wall Street semalam karena data inflasi konsumen AS yang lebih kuat dari perkiraan mengurangi harapan penurunan suku bunga lebih awal dari Federal Reserve. Ekuitas Jepang juga mendapat tekanan dari kenaikan imbal hasil obligasi, dengan imbal hasil JGB 10-tahun melonjak di atas 0,8%. Sementara itu, investor memantau dengan cermat pergerakan yen di tengah kekhawatiran bahwa depresiasi tajam dapat mendorong pihak berwenang melakukan intervensi di pasar mata uang. Resistance utama 39900, support 39210	↑	<b>39210</b>	<b>39900</b>
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 44,14 poin atau 0,26% ditutup pada 17,095.03 pada hari Kamis menyusul penguatan hampir 2% di hari sebelumnya, terdampak oleh pelemahan kecil dalam kontrak berjangka AS setelah data inflasi yang tinggi di AS memperkuat pandangan bahwa The Fed tidak akan terburu-buru menurunkan biaya pinjaman. Di Tiongkok, harga konsumen hampir tidak naik YoY di bulan Maret sementara harga produsen terus mengalami penurunan selama 18 bulan. Pasar turun dari posisi tertingginya dalam hampir 4 minggu karena meningkatnya kehati-hatian menjelang data barang dagangan untuk bulan Maret di daratan pada hari Jumat. Resistance utama 17191, support 16814	↑	<b>16814</b>	<b>17191</b>

Closing Prices – 11 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38459.08	↓ 2.43 / 0.01%	.N225	39445.00	↓ 120.50 / 0.30%
/.SPX	5198.69	↑ 38.05 / 0.74%	.KS200	2706.57	↑ 1.41 / 0.05%
/.IXIC	16442.20	↑ 271.84 / 1.68%	.HSI	17095.03	↓ 44.14 / 0.26%
JPY=	153.28	↑ 0.13 / 0.08%	/.SSEC	3034.25	↑ 6.91 / 0.23%
KRW=	1364.10	↑ 14.83 / 1.10%	/CLc1 (Oil)	85.57	↓ 0.68 / 0.79%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/08-Apr-24	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:30	JP	Labor Cash Earnings YoY	Feb	1.8%	1.8%	2%	--
	06:30	JP	Real Cash Earnings YoY	Feb		-1.3%	-0.6%	--
	06:50	JP	BoP Current Account Balance	Feb	¥2644.2b	¥3112.5b	¥438.2b	--
	06:50	JP	BoP Current Account Adjusted	Feb	¥1370b	¥1990b	¥2727.5b	¥2750b
	06:50	JP	Trade Balance BoP Basis	Feb		-¥189.5b	-¥1442.7b	--
	12:00	JP	Eco Watchers Survey Current SA	Mar	49.8	51.8	51.3	--
	12:00	JP	Eco Watchers Survey Outlook SA	Mar	51.2	53.5	53	--
	12:45	CH	Unemployment Rate	Mar	2.4%	--	2.4%	--
	12:45	CH	Unemployment Rate SA	Mar	2.3%	2.2%	2.2%	--
	13:00	DE	Industrial Production SA MoM	Feb	2.1%	0.3%	1%	--
	13:00	DE	Industrial Production WDA YoY	Feb	-4.76%	--	-5.5%	-5.05%
	13:00	DE	Trade Balance SA	Feb	€21.4b	€21.5b	27.5b	27.5b
	13:00	DE	Exports SA MoM	Feb	-2%	-0.5%	6.3%	--
	13:00	DE	Imports SA MoM	Feb	3.2%	-1%	3.6%	3.7%
	15:30	EZ	Sentix Investor Confidence	Apr	-5.9	-8.3	-10.5	--
	22:00	US	NY Fed 1-Yr Inflation Expectations	Mar	3%	--	3%	--
22:30	GB	BOE's Breeden speaks						
Tue/09-Apr-24	06:00	US	Fed's Kashkari Participates in Town Hall Meeting					
	07:30	AU	Westpac Consumer Conf SA MoM	Apr	-2.4%	--	-1.8%	--
	07:30	AU	Westpac Consumer Conf Index	Apr	82.4	--	84.4	--
	08:30	AU	NAB Business Confidence	Mar	1	--	0	--
	08:30	AU	NAB Business Conditions	Mar	9	--	10	--
	12:00	JP	Consumer Confidence Index	Mar	39.5	39.7	39.1	39
	13:00	JP	Machine Tool Orders YoY	Mar P	-8.5%	--	-8%	--
	15:00	EZ	ECB Bank Lending Survey					
17:00	US	NFIB Small Business Optimism	Mar	88.5	90.2	89.4	--	
Wed/10-Apr-24	06:50	JP	PPI YoY	Mar	0.8%	0.8%	0.6%	0.7%
	06:50	JP	PPI MoM	Mar	0.2%	0.3%	0.2%	--
	09:00	NZ	RBNZ Official Cash Rate	10-Apr	5.50%	5.50%	5.50%	--
	19:30	CA	Building Permits MoM	Feb	9.3%	-4.5%	13.5%	12.9%
	19:30	US	CPI MoM	Mar	0.4%	0.3%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Mar	0.4%	0.3%	0.4%	--
	19:30	US	CPI YoY	Mar	3.5%	3.4%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Mar	3.8%	3.7%	3.8%	--
	19:30	US	CPI Index NSA	Mar	312.33	312.098	310.33	--
	19:30	US	CPI Core Index SA	Mar	312.230	--	311.054	--
	19:30	US	Real Avg Hourly Earning YoY	Mar		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Mar		--	0.5%	--
	19:45	US	Fed's Bowman Discusses Basel Capital Requirements					
	20:45	CA	Bank of Canada Rate Decision	10-Apr	5.00%	5.00%	5.00%	--
	21:00	US	Wholesale Trade Sales MoM	Feb	2.3%	0.8%	-1.7%	-1.4%
	21:00	US	Wholesale Inventories MoM	Feb F	0.5%	0.5%	-0.2%	--
	21:30	US	DOE U.S. Crude Oil Inventories	5-Apr	5841k	2366k	3210k	--
	21:30	US	DOE Cushing OK Crude Inventory	5-Apr	-170k	--	-377k	--
	21:30	US	DOE U.S. Gasoline Inventories	5-Apr	715k	-1320k	-4256k	--
21:30	US	DOE U.S. Distillate Inventory	5-Apr	1659k	-1153k	-1268k	--	
21:30	US	DOE U.S. Refinery Utilization	5-Apr	-0.3%	--	-0.1%	--	
23:45	US	Fed's Goolsbee Participates in Panel Discussion						
Thu/11-Apr-24	N/A	EZ	Eurogroup in Luxembourg					
	01:00	US	FOMC Meeting Minutes	20-Mar		--	--	--
	01:00	US	Monthly Budget Statement	Mar	\$-236b	\$-197.5b	\$-296b	--
	06:01	GB	RICS House Price Balance	Mar	-4%	-6%	-10%	--

	08:00	AU	Consumer Inflation Expectation	Apr	4.6%	--	4.3%	--
	08:30	CN	PPI YoY	Mar	-2.8%	-2.8%	-2.7%	--
	08:30	CN	CPI YoY	Mar	0.1%	0.4%	0.7%	--
	15:30	GB	Bank of England Bank Liabilities/Credit Conditions Surveys					
	19:15	EZ	ECB Main Refinancing Rate	11-Apr	4.50%	4.50%	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	11-Apr	4.75%	4.75%	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	11-Apr	4.00%	4.00%	4.00%	--
	19:30	US	PPI Final Demand MoM	Mar	0.2%	0.3%	0.6%	--
	19:30	US	PPI Ex Food and Energy MoM	Mar	0.2%	0.2%	0.3%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Mar	0.2%	--	0.3%	--
	19:30	US	PPI Final Demand YoY	Mar	2.1%	2.2%	1.6%	--
	19:30	US	PPI Ex Food and Energy YoY	Mar	2.4%	2.3%	2%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Mar	2.8%	--	2.7%	--
	19:30	US	Initial Jobless Claims	6-Apr	211k	215k	221k	222k
	19:30	US	Continuing Claims	30-Mar	1817k	--	1791k	1789k
	19:45	DE	Current Account Balance	Feb	€29.8b	--	€29.7b	€28b
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	19:45	US	Fed's Williams Gives Keynote Remarks					
	23:00	US	Fed's Collins Speaks at Economic Club of New York					
<b>Fri/12-Apr-24</b>	N/A	CN	Trade Balance	Mar		\$71.34b	\$39.71b	\$75.31b
	N/A	CN	Exports YoY	Mar		-1.5%	5.6%	--
	N/A	CN	Imports YoY	Mar		1%	-8.2%	--
	N/A	CN	Exports YoY CNY	Mar		--	10.6%	--
	N/A	CN	Imports YoY CNY	Mar		--	-3.9%	--
	N/A	CN	Trade Balance CNY	Mar		--	281.97b	--
	00:30	US	Fed's Bostic Participates in Moderated Conversation					
	01:00	GB	BOE's Megan Greene speaks					
	05:30	NZ	BusinessNZ Manufacturing PMI	Mar	--	--	49.3	--
	11:30	JP	Industrial Production MoM	Feb F	--	--	-0.1%	--
	11:30	JP	Industrial Production YoY	Feb F	--	--	-3.4%	--
	11:30	JP	Capacity Utilization MoM	Feb	--	--	-7.9%	--
	13:00	DE	CPI YoY	Mar F	--	--	2.2%	--
	13:00	DE	CPI MoM	Mar F	--	--	0.4%	--
	13:00	DE	CPI EU Harmonized MoM	Mar F	--	--	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Mar F	--	--	2.3%	--
	13:00	GB	Monthly GDP (MoM)	Feb	--	--	0.2%	--
	13:00	GB	Monthly GDP (3M/3M)	Feb	--	--	-0.1%	--
	13:00	GB	Industrial Production MoM	Feb	--	--	-0.2%	--
	13:00	GB	Industrial Production YoY	Feb	--	--	0.5%	--
	13:00	GB	Manufacturing Production MoM	Feb	--	--	0.0%	--
	13:00	GB	Manufacturing Production YoY	Feb	--	--	2%	--
	13:00	GB	Construction Output MoM	Feb	--	--	1.1%	--
	13:00	GB	Construction Output YoY	Feb	--	--	0.7%	--
	13:00	GB	Index of Services MoM	Feb	--	--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Feb	--	--	0.0%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Feb	--	--	-£14515m	--
	13:00	GB	Trade Balance GBP/Mn	Feb	--	--	-£3129m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Feb	--	--	-£16068m	--
	13:00	GB	Trade Balance Ex Precious Metals	Feb	--	--	-£4682m	--
	15:00	EZ	ECB Survey of Professional Forecasters					
	18:00	GB	Bank of England releases Bernanke report on forecasting					
	19:30	US	Import Price Index MoM	Mar		0.3%	0.3%	--
	19:30	US	Import Price Index ex Petroleum MoM	Mar		--	0.2%	--
	19:30	US	Import Price Index YoY	Mar		--	-0.8%	--
	19:30	US	Export Price Index MoM	Mar		0.2%	0.8%	--
	19:30	US	Export Price Index YoY	Mar		--	-1.8%	--
	20:00	CA	Existing Home Sales MoM	Mar		--	-3.1%	--
	21:00	US	U. of Mich. Sentiment	Apr P		78.7	79.4	--
	21:00	US	U. of Mich. Current Conditions	Apr P		--	82.5	--
	21:00	US	U. of Mich. Expectations	Apr P		--	77.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr P		--	2.9%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr P		--	2.8%	--
<b>Sat/13-Apr-24</b>	00:00	US	Baker Hughes U.S. Rig Count	12-Apr		--	--	--
	01:30	US	Fed's Bostic Gives Speech on Housing					
	02:30	US	Fed's Daly Participates in Fireside Chat					

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Apr	38698	38874	38468	406	38748	38748	↑ 59	0.15	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39337 (10/Apr)	38468 (11/Apr)	40353 (01/Apr)	38468 (11/Apr)	40353 (01/Apr)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Apr	5199.25	5256.75	5173.75	83.00	5243.00	5243.00	↑ 45.50	0.88	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5282.50 (10/Apr)	5173.75 (11/Apr)	5332.50 (01/Apr)	5173.75 (11/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	19066.50	
	18791.25	
	18641.25	
SUPPORT	18216.00	
	17940.75	
	17790.75	
SUGGESTION	BUY	18440.00
	SELL	---
	S/L	18290.00
	T/P:	18665.00 18840.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Apr	18173.50	18516.00	18090.75	425.25	18491.25	18491.25	↑ 322.00	1.77	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18516.00 (11/Apr)	18053.75 (10/Apr)	18610.00 (01/Apr)	18051.25 (05/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	40590	
	40145	
	39900	
SUPPORT	39210	
	38765	
	38520	
SUGGESTION	BUY	39555
	SELL	---
	S/L	39355
	T/P:	39905 40155

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
11 Apr	39050	39700	39010	690	39655	39655	↑ 480	1.23	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39815 (09/Apr)	39010 (11/Apr)	40755 (01/Apr)	38775 (05/Apr)	40915 (21/Mar)	32665 (04/Jan)



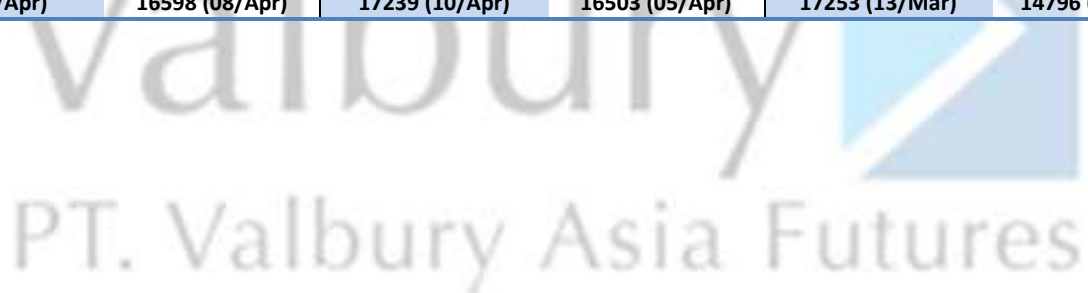
### Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
11 Apr	16912	17175	16798	377	17010	17010	↑ 128	0.76	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17239 (10/Apr)	16598 (08/Apr)	17239 (10/Apr)	16503 (05/Apr)	17253 (13/Mar)	14796 (22/Jan)



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