

SUMMARY 11 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS turun tajam ke level penutupan yang lebih rendah pada hari Rabu setelah data inflasi yang lebih tinggi dari perkiraan melemahkan harapan bahwa Federal Reserve akan mulai memangkas suku bunga pada awal Juni. Ketiga indeks saham utama AS turun tajam pada awal pembukaan setelah laporan Indeks Harga Konsumen (CPI) Departemen Tenaga Kerja tidak mencapai konsensus, sebuah pengingat bahwa jalan inflasi untuk kembali ke target 2% The Fed akan tetap panjang dan berliku. Resistance utama 39155, support 38405	↓	38405	39155
<u>S&P 500</u>	Bursa saham AS turun tajam ke level penutupan yang lebih rendah pada hari Rabu setelah data inflasi yang lebih tinggi dari perkiraan melemahkan harapan bahwa Federal Reserve akan mulai memangkas suku bunga pada awal Juni. Ketiga indeks saham utama AS turun tajam pada awal pembukaan setelah laporan Indeks Harga Konsumen (CPI) Departemen Tenaga Kerja tidak mencapai konsensus, sebuah pengingat bahwa jalan inflasi untuk kembali ke target 2% The Fed akan tetap panjang dan berliku. Resistance utama 5261.08, support 5155.33	↓	5155.33	5261.08
<u>Nasdaq</u>	Bursa saham AS turun tajam ke level penutupan yang lebih rendah pada hari Rabu setelah data inflasi yang lebih tinggi dari perkiraan melemahkan harapan bahwa Federal Reserve akan mulai memangkas suku bunga pada awal Juni. Ketiga indeks saham utama AS turun tajam pada awal pembukaan setelah laporan Indeks Harga Konsumen (CPI) Departemen Tenaga Kerja tidak mencapai konsensus, sebuah pengingat bahwa jalan inflasi untuk kembali ke target 2% The Fed akan tetap panjang dan berliku. Resistance utama 18404.25, support 17994.00	↓	17994.00	18404.25
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,48% ditutup pada angka 39,582 sementara Indeks Topix yang lebih luas turun 0,243% menjadi 2,743 pada hari Rabu, dengan saham Jepang menghentikan kenaikan dua hari karena inflasi produsen di negara tersebut meningkat pada bulan Maret. Data menunjukkan bahwa harga produsen di Jepang meningkat sebesar 0,8% tahun-ke-tahun di bulan Maret, meningkat dari kenaikan 0,7% yang direvisi naik di bulan Februari dan mencatat angka tertinggi sejak Oktober tahun lalu. Investor juga menjadi berhati-hati menjelang laporan utama inflasi AS, karena data lain yang lebih tinggi dari perkiraan kemungkinan akan memberikan tekanan lebih lanjut pada ekuitas. Resistance utama 39597, support 38892	↓	38892	39597
<u>Hang Seng Futures</u>	Indeks Hang Seng menguat 310 poin atau 1,84% ditutup pada angka 17.138 pada hari Rabu, mencapai level tertinggi dalam hampir empat minggu, didorong oleh peningkatan pembelian kembali (buyback) perusahaan, memicu optimisme di kalangan pedagang yang kini mengantisipasi lebih banyak perusahaan mengembalikan uang tunai kepada pemegang saham. Resistance utama 17124, support 16755	↓	16755	17124

Closing Prices – 10 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38461.51	↓ 422.16 / 1.09%	.N225	39565.50	↓ 194.00 / 0.49%
/.SPX	5160.51	↓ 49.40 / 0.95%	.KS200	HOLIDAY	- HOLIDAY
/.IXIC	16170.36	↓ 136.28 / 0.84%	.HSI	17139.17	↑ 311.10 / 1.85%
JPY=	153.15	↑ 1.38 / 0.91%	/.SSEC	3027.33	↓ 21.20 / 0.70%
KRW=	1349.27	↓ 5.58 / 0.41%	/CLc1 (Oil)	86.25	↑ 0.92 / 1.08%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/08-Apr-24	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:30	JP	Labor Cash Earnings YoY	Feb	1.8%	1.8%	2%	--
	06:30	JP	Real Cash Earnings YoY	Feb		-1.3%	-0.6%	--
	06:50	JP	BoP Current Account Balance	Feb	¥2644.2b	¥3112.5b	¥438.2b	--
	06:50	JP	BoP Current Account Adjusted	Feb	¥1370b	¥1990b	¥2727.5b	¥2750b
	06:50	JP	Trade Balance BoP Basis	Feb		-¥189.5b	-¥1442.7b	--
	12:00	JP	Eco Watchers Survey Current SA	Mar	49.8	51.8	51.3	--
	12:00	JP	Eco Watchers Survey Outlook SA	Mar	51.2	53.5	53	--
	12:45	CH	Unemployment Rate	Mar	2.4%	--	2.4%	--
	12:45	CH	Unemployment Rate SA	Mar	2.3%	2.2%	2.2%	--
	13:00	DE	Industrial Production SA MoM	Feb	2.1%	0.3%	1%	--
	13:00	DE	Industrial Production WDA YoY	Feb	-4.76%	--	-5.5%	-5.05%
	13:00	DE	Trade Balance SA	Feb	€21.4b	€21.5b	27.5b	27.5b
	13:00	DE	Exports SA MoM	Feb	-2%	-0.5%	6.3%	--
	13:00	DE	Imports SA MoM	Feb	3.2%	-1%	3.6%	3.7%
	15:30	EZ	Sentix Investor Confidence	Apr	-5.9	-8.3	-10.5	--
22:00	US	NY Fed 1-Yr Inflation Expectations	Mar	3%	--	3%	--	
22:30	GB	BOE's Breeden speaks						
Tue/09-Apr-24	06:00	US	Fed's Kashkari Participates in Town Hall Meeting					
	07:30	AU	Westpac Consumer Conf SA MoM	Apr	-2.4%	--	-1.8%	--
	07:30	AU	Westpac Consumer Conf Index	Apr	82.4	--	84.4	--
	08:30	AU	NAB Business Confidence	Mar	1	--	0	--
	08:30	AU	NAB Business Conditions	Mar	9	--	10	--
	12:00	JP	Consumer Confidence Index	Mar	39.5	39.7	39.1	39
	13:00	JP	Machine Tool Orders YoY	Mar P	-8.5%	--	-8%	--
	15:00	EZ	ECB Bank Lending Survey					
17:00	US	NFIB Small Business Optimism	Mar	88.5	90.2	89.4	--	
Wed/10-Apr-24	06:50	JP	PPI YoY	Mar	0.8%	0.8%	0.6%	0.7%
	06:50	JP	PPI MoM	Mar	0.2%	0.3%	0.2%	--
	09:00	NZ	RBNZ Official Cash Rate	10-Apr	5.50%	5.50%	5.50%	--
	19:30	CA	Building Permits MoM	Feb	9.3%	-4.5%	13.5%	12.9%
	19:30	US	CPI MoM	Mar	0.4%	0.3%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Mar	0.4%	0.3%	0.4%	--
	19:30	US	CPI YoY	Mar	3.5%	3.4%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Mar	3.8%	3.7%	3.8%	--
	19:30	US	CPI Index NSA	Mar	312.33	312.098	310.33	--
	19:30	US	CPI Core Index SA	Mar	312.230	--	311.054	--
	19:30	US	Real Avg Hourly Earning YoY	Mar		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Mar		--	0.5%	--
	19:45	US	Fed's Bowman Discusses Basel Capital Requirements					
	20:45	CA	Bank of Canada Rate Decision	10-Apr	5.00%	5.00%	5.00%	--
	21:00	US	Wholesale Trade Sales MoM	Feb	2.3%	0.8%	-1.7%	-1.4%
	21:00	US	Wholesale Inventories MoM	Feb F	0.5%	0.5%	-0.2%	--
	21:30	US	DOE U.S. Crude Oil Inventories	5-Apr	5841k	2366k	3210k	--
	21:30	US	DOE Cushing OK Crude Inventory	5-Apr	-170k	--	-377k	--
	21:30	US	DOE U.S. Gasoline Inventories	5-Apr	715k	-1320k	-4256k	--
21:30	US	DOE U.S. Distillate Inventory	5-Apr	1659k	-1153k	-1268k	--	
21:30	US	DOE U.S. Refinery Utilization	5-Apr	-0.3%	--	-0.1%	--	
23:45	US	Fed's Goolsbee Participates in Panel Discussion						
Thu/11-Apr-24	N/A	EZ	Eurogroup in Luxembourg					
	N/A	DE	Current Account Balance	Feb		--	29.7b	--
	01:00	US	FOMC Meeting Minutes	20-Mar		--	--	--
	01:00	US	Monthly Budget Statement	Mar	\$-236b	\$-197.5b	\$-296b	--

	06:01	GB	RICS House Price Balance	Mar		--	-10%	--
	08:00	AU	Consumer Inflation Expectation	Apr		--	4.3%	--
	08:30	CN	PPI YoY	Mar		-2.8%	-2.7%	--
	08:30	CN	CPI YoY	Mar		0.4%	0.7%	--
	15:30	GB	Bank of England Bank Liabilities/Credit Conditions Surveys					
	19:15	EZ	ECB Main Refinancing Rate	11-Apr		4.50%	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	11-Apr		4.75%	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	11-Apr		4.00%	4.00%	--
	19:30	US	PPI Final Demand MoM	Mar		0.3%	0.6%	--
	19:30	US	PPI Ex Food and Energy MoM	Mar		0.2%	0.3%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Mar		--	0.4%	--
	19:30	US	PPI Final Demand YoY	Mar		--	1.6%	--
	19:30	US	PPI Ex Food and Energy YoY	Mar		--	2%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Mar		--	2.8%	--
	19:30	US	Initial Jobless Claims	6-Apr		--	221k	--
	19:30	US	Continuing Claims	30-Mar		--	1791k	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	19:45	US	Fed's Williams Gives Keynote Remarks					
	23:00	US	Fed's Collins Speaks at Economic Club of New York					
Fri/12-Apr-24	N/A	CN	Trade Balance	Mar		\$71.34b	\$39.71b	\$75.31b
	N/A	CN	Exports YoY	Mar		-1.5%	5.6%	--
	N/A	CN	Imports YoY	Mar		1%	-8.2%	--
	N/A	CN	Exports YoY CNY	Mar		--	10.6%	--
	N/A	CN	Imports YoY CNY	Mar		--	-3.9%	--
	N/A	CN	Trade Balance CNY	Mar		--	281.97b	--
	00:30	US	Fed's Bostic Participates in Moderated Conversation					
	01:00	GB	BOE's Megan Greene speaks					
	05:30	NZ	BusinessNZ Manufacturing PMI	Mar		--	49.3	--
	11:30	JP	Industrial Production MoM	Feb F		--	-0.1%	--
	11:30	JP	Industrial Production YoY	Feb F		--	-3.4%	--
	11:30	JP	Capacity Utilization MoM	Feb		--	-7.9%	--
	13:00	DE	CPI YoY	Mar F		--	2.2%	--
	13:00	DE	CPI MoM	Mar F		--	0.4%	--
	13:00	DE	CPI EU Harmonized MoM	Mar F		--	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Mar F		--	2.3%	--
	13:00	GB	Monthly GDP (MoM)	Feb		--	0.2%	--
	13:00	GB	Monthly GDP (3M/3M)	Feb		--	-0.1%	--
	13:00	GB	Industrial Production MoM	Feb		--	-0.2%	--
	13:00	GB	Industrial Production YoY	Feb		--	0.5%	--
	13:00	GB	Manufacturing Production MoM	Feb		--	0.0%	--
	13:00	GB	Manufacturing Production YoY	Feb		--	2%	--
	13:00	GB	Construction Output MoM	Feb		--	1.1%	--
	13:00	GB	Construction Output YoY	Feb		--	0.7%	--
	13:00	GB	Index of Services MoM	Feb		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Feb		--	0.0%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Feb		--	-£14515m	--
	13:00	GB	Trade Balance GBP/Mn	Feb		--	-£3129m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Feb		--	-£16068m	--
	13:00	GB	Trade Balance Ex Precious Metals	Feb		--	-£4682m	--
	15:00	EZ	ECB Survey of Professional Forecasters					
	18:00	GB	Bank of England releases Bernanke report on forecasting					
	19:30	US	Import Price Index MoM	Mar		0.3%	0.3%	--
	19:30	US	Import Price Index ex Petroleum MoM	Mar		--	0.2%	--
	19:30	US	Import Price Index YoY	Mar		--	-0.8%	--
	19:30	US	Export Price Index MoM	Mar		0.2%	0.8%	--
	19:30	US	Export Price Index YoY	Mar		--	-1.8%	--
	20:00	CA	Existing Home Sales MoM	Mar		--	-3.1%	--
	21:00	US	U. of Mich. Sentiment	Apr P		78.7	79.4	--
	21:00	US	U. of Mich. Current Conditions	Apr P		--	82.5	--
	21:00	US	U. of Mich. Expectations	Apr P		--	77.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr P		--	2.9%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr P		--	2.8%	--
Sat/13-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	12-Apr		--	--	--
	01:30	US	Fed's Bostic Gives Speech on Housing					
	02:30	US	Fed's Daly Participates in Fireside Chat					

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
10 Apr	39218	39337	38587	750	38689	38689	↓ 539	1.37	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39337 (10/Apr)	38587 (10/Apr)	40353 (01/Apr)	38587 (10/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
10 Apr	5264.25	5282.50	5176.75	105.75	5197.50	5197.50	↓ 69.00	1.31	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5282.50 (10/Apr)	5176.75 (10/Apr)	5332.50 (01/Apr)	5176.75 (10/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18814.50	
	18639.25	
	18404.25	
SUPPORT	17994.00	
	17818.75	
	17583.75	
SUGGESTION	BUY	---
	SELL	18220.00
	S/L	18370.00
	T/P:	17995.00 17820.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
10 Apr	18376.75	18464.00	18053.75	410.25	18169.25	18169.25	↓ 222.75	1.21	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18464.00 (10/Apr)	18053.75 (10/Apr)	18610.00 (01/Apr)	18051.25 (05/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	40302	
	40018	
	39597	
SUPPORT	38892	
	38608	
	38187	
SUGGESTION	BUY	---
	SELL	39275
	S/L	39475
	T/P:	38925 38675

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
10 Apr	39665	39735	39030	705	39175	39175	↓ 520	1.31	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39815 (09/Apr)	39030 (10/Apr)	40755 (01/Apr)	38775 (05/Apr)	40915 (21/Mar)	32665 (04/Jan)

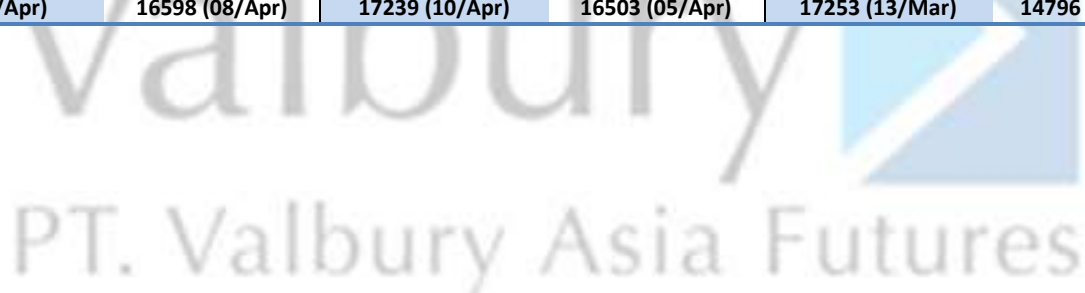
Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
10 Apr	16982	17239	16870	369	16882	16882	↓ 58	0.34	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17239 (10/Apr)	16598 (08/Apr)	17239 (10/Apr)	16503 (05/Apr)	17253 (13/Mar)	14796 (22/Jan)



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Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
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