

## SUMMARY 10 November 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup lebih rendah pada hari Kamis, menghentikan penguatan beruntun terpanjang untuk Nasdaq dan S&P 500 dalam dua tahun, karena imbal hasil Treasury naik setelah lelang obligasi 30-tahun yang mengecewakan dan komentar dari Ketua Federal Reserve Jerome Powell. Resistance utama 34192, support 33826	↓	<b>33826</b>	<b>34192</b>
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup lebih rendah pada hari Kamis, menghentikan penguatan beruntun terpanjang untuk Nasdaq dan S&P 500 dalam dua tahun, karena imbal hasil Treasury naik setelah lelang obligasi 30-tahun yang mengecewakan dan komentar dari Ketua Federal Reserve Jerome Powell. Resistance utama 4398.50, support 4343.75	↓	<b>4343.75</b>	<b>4398.50</b>
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup lebih rendah pada hari Kamis, menghentikan penguatan beruntun terpanjang untuk Nasdaq dan S&P 500 dalam dua tahun, karena imbal hasil Treasury naik setelah lelang obligasi 30-tahun yang mengecewakan dan komentar dari Ketua Federal Reserve Jerome Powell. Resistance utama 15393.42, support 15177.67	↓	<b>15177.67</b>	<b>15393.42</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 1,49% ditutup pada 32,646 sementara Indeks Topix yang lebih luas naik 1,26% menjadi 2,335 pada hari Kamis, menghentikan tren penurunan dalam dua hari, dengan saham-saham teknologi memimpin pasar lebih tinggi. Hasil pendapatan perusahaan yang kuat juga mengangkat sentimen pasar. Selain itu, investor mencerna data yang menunjukkan Jepang membukukan surplus transaksi berjalan selama delapan bulan berturut-turut pada bulan September, namun angka terbaru tersebut berada di bawah perkiraan. Resistance utama 32857, support 32187	↑	<b>32187</b>	<b>32857</b>
<b><u>Hang Seng Futures</u></b>	Hang Seng turun 57,17 poin atau 0,33% ditutup pada angka 17,511.30 pada perdagangan hari Kamis, melanjutkan tren penurunan untuk hari ketiga berturut-turut di tengah semakin dalamnya tekanan deflasi di Tiongkok. Harga konsumen di Tiongkok daratan turun 0,2% YoY di bulan Oktober setelah mendarat dalam 2 bulan sebelumnya, karena harga pangan mengalami penurunan terbesar dalam 2 tahun terakhir karena melimpahnya pasokan dan penurunan harga daging babi lebih lanjut. Sementara itu, harga produsen menyusut pada bulan ke-13, dengan laju penurunan yang sedikit meningkat. Resistance utama 17590, support 17366	↓	<b>17366</b>	<b>17590</b>

### Closing Prices – 09 November 2023

	CLOSE	CHANGE		CLOSE	CHANGE
<b>.DJI</b>	33891.94	↓ 220.33 / 0.65%	<b>.N225</b>	32646.46	↑ 511.02 / 1.59%
<b>/.SPX</b>	4348.48	↓ 34.30 / 0.78%	<b>.KS200</b>	2427.08	↑ 5.46 / 0.23%
<b>/.IXIC</b>	13521.45	↓ 128.97 / 0.94%	<b>.HSI</b>	17517.00	↓ 58.00 / 0.33%
<b>JPY=</b>	151.35	↑ 0.41 / 0.27%	<b>/.SSEC</b>	3053.28	↑ 0.91 / 0.03%
<b>KRW=</b>	1309.83	↓ 0.58 / 0.04%	<b>/CLc1 (Oil)</b>	75.59	- Flat / Flat

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/06-Nov-23</b>	06:50	JP	BOJ Minutes of Sept. Meeting					
	07:30	JP	Jibun Bank Japan PMI Composite	Oct F	50.5	--	52.1	--
	07:30	JP	Jibun Bank Japan PMI Services	Oct F	51.6	51.1	53.8	--
	08:00	AU	Melbourne Institute Inflation MoM	Oct	-0.1%	--	0.0%	--
	08:00	AU	Melbourne Institute Inflation YoY	Oct		--	5.7%	--
	11:10	JP	BOJ Governor Ueda Press Conference in Nagoya					
	14:00	DE	Factory Orders MoM	Sep	0.2%	-1%	3.9%	1.9%
	14:00	DE	Factory Orders WDA YoY	Sep		--	-4.2%	--
	15:55	DE	HCOB Germany Services PMI	Oct F	48.2	48	50.3	--
	15:55	DE	HCOB Germany Composite PMI	Oct F	45.9	45.8	46.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Oct F	47.8	47.8	48.7	--
	16:00	EZ	HCOB Eurozone Composite PMI	Oct F	46.5	46.5	47.2	--
	16:30	EZ	Sentix Investor Confidence	Nov	-18.6	-22.2	-21.9	--
	16:30	GB	S&P Global/CIPS UK Construction PMI	Oct	45.6	46	45	--
	19:45	EZ	ECB's Holzmann, Valimaki, CBTR's Karahan, NBH's Kandrac					
	22:00	CA	Ivey Purchasing Managers Index SA	Oct	53.4	54	53.1	--
<b>Tue/07-Nov-23</b>	00:00	GB	BOE's Huw Pill speaks					
	06:30	JP	Real Cash Earnings YoY	Sep		-2.4%	-2.5%	-2.8%
	06:30	JP	Labor Cash Earnings YoY	Sep	1.2%	1%	1.1%	0.8%
	06:30	JP	Household Spending YoY	Sep	-2.8%	-2.7%	-2.5%	--
	10:00	CN	Imports YoY	Oct	3%	-4.8%	-6.2%	--
	10:00	CN	Trade Balance	Oct	\$56.53b	\$82b	\$77.71b	--
	10:00	CN	Exports YoY	Oct	-6.4%	-3.3%	-6.2%	--
	10:00	CN	Exports YoY CNY	Oct	-\$3.10m	--	-\$0.60m	--
	10:00	CN	Imports YoY CNY	Oct	\$6.40m	--	-\$0.80m	--
	10:00	CN	Trade Balance CNY	Oct	\$405.47b	\$572.00b	\$558.74b	--
	10:30	AU	RBA Cash Rate Target	7-Nov	4.35%	4.35%	4.10%	--
	13:45	CH	Unemployment Rate	Oct	2%	2.1%	2%	--
	13:45	CH	Unemployment Rate SA	Oct	2.1%	2.1%	2.1%	--
	14:00	DE	Industrial Production SA MoM	Sep	-1.4%	-0.1%	-0.2%	-0.1%
	14:00	DE	Industrial Production WDA YoY	Sep	-3.86%	--	-2%	-1.54%
	15:20	CN	Foreign Reserves	Oct	\$3101b	\$3100b	\$3115.07b	\$3115b
	15:30	DE	HCOB Germany Construction PMI	Oct	38.3	--	39.3	--
	17:00	EZ	PPI MoM	Sep	0.5%	0.5%	0.6%	0.7%
	17:00	EZ	PPI YoY	Sep	-12.4%	-12.5%	-11.5%	--
	20:30	US	Trade Balance	Sep	-\$61.5b	-\$59.9b	-\$58.3b	-\$58.7b
	21:50	US	Fed's Schmid Speaks at Dallas/Kansas City Energy Conference					
<b>Wed/08-Nov-23</b>	01:25	US	Fed's Logan Participates in Moderated Discussion					
	01:30	US	Fed's Logan Speaks at Dallas/Kansas City Fed Energy Conference					
	02:30	EZ	ECB's Nagel Speaks					
	03:00	US	Consumer Credit	Sep	\$9.06b	\$10b	-\$15.63b	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	09:00	NZ	2Yr Inflation Expectation	4Q	2.76%	--	2.83%	--
	12:00	JP	Leading Index CI	Sep P	108.7	108.8	109.2	--
	12:00	JP	Coincident Index	Sep P	114.7	114.7	114.6	--
	14:00	DE	CPI MoM	Oct F	0.0%	0.0%	0.3%	--
	14:00	DE	CPI YoY	Oct F	3.8%	3.8%	4.5%	--
	14:00	DE	CPI EU Harmonized MoM	Oct F	-0.2%	-0.2%	0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Oct F	3%	3%	3%	--
	15:45	EZ	ECB's Lane, Kazaks Speak					
	16:00	EZ	ECB 1 Year CPI Expectations	Sep		--	3.5%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Sep		--	2.5%	--
	16:00	EZ	ECB's Wunsch speaks					
	16:00	EZ	ECB's Makhlof Speaks in Dublin					
	16:30	GB	BOE Governor Bailey speaks					
	17:00	EZ	Retail Sales MoM	Sep	-0.3%	-0.2%	-1.2%	-0.7%
	17:00	EZ	Retail Sales YoY	Sep	-2.9%	-3.1%	-2.1%	-1.8%
	19:30	EZ	ECB's De Cos Speaks					
	19:30	EZ	ECB's Vujcic Speaks					
	20:30	CA	Building Permits MoM	Sep	-6.5%	-1.6%	3.4%	4.3%
	22:00	US	Wholesale Trade Sales MoM	Sep	2.2%	--	1.8%	2%
	22:00	US	Wholesale Inventories MoM	Sep F	0.2%	0.0%	-0.1%	--
<b>Thu/09-Nov-23</b>	01:30	CA	Bank of Canada Releases Summary of Deliberations					
	06:50	JP	BOJ Summary of Opinions (Oct. MPM)					

	06:50	JP	BoP Current Account Balance	Sep	¥2723.6b	¥3000.8b	¥2279.7b	--
	06:50	JP	BoP Current Account Adjusted	Sep	¥20100b	¥2300b	¥1634.9b	¥1500b
	06:50	JP	Trade Balance BoP Basis	Sep		¥231.6b	-¥749.5b	--
	08:30	CN	CPI YoY	Oct	-0.2%	-0.1%	0.0%	--
	08:30	CN	PPI YoY	Oct	-2.6%	-2.7%	-2.5%	--
	12:00	JP	Eco Watchers Survey Current SA	Oct	49.5	50.1	49.9	--
	12:00	JP	Eco Watchers Survey Outlook SA	Oct	48.4	49.7	49.5	--
	15:00	EZ	ECB's Villeroy speaks at event on payments					
	15:10	EZ	ECB's Lane Speaks					
	15:30	GB	BOE's Huw Pill speaks					
	16:00	EZ	ECB Publishes Economic Bulletin					
	20:30	US	Initial Jobless Claims	4-Nov	217k	218k	217k	220k
	20:30	US	Continuing Claims	28-Oct	1834k	1820k	1818k	1812k
	21:30	US	Fed's Bostic and Barkin Speak on Survey Data					
<b>Fri/10-Nov-23</b>	00:00	US	Fed's Paese Speaks About the Economy and Monetary Policy					
	00:30	EZ	ECB's Lagarde Speaks					
	02:00	US	Fed's Powell Speaks on Panel at IMF Conference					
	04:30	NZ	BusinessNZ Manufacturing PMI	Oct		--	45.3	--
	07:30	AU	RBA-Statement on Monetary Policy					
	14:00	GB	Monthly GDP (MoM)	Sep		--	0.2%	--
	14:00	GB	Industrial Production MoM	Sep		--	-0.7%	--
	14:00	GB	Industrial Production YoY	Sep		--	1.3%	--
	14:00	GB	Manufacturing Production MoM	Sep		--	-0.8%	--
	14:00	GB	Manufacturing Production YoY	Sep		--	2.8%	--
	14:00	GB	Index of Services MoM	Sep		--	0.4%	--
	14:00	GB	Index of Services 3M/3M	Sep		--	0.1%	--
	14:00	GB	Construction Output MoM	Sep		--	-0.5%	--
	14:00	GB	Construction Output YoY	Sep		--	2.3%	--
	14:00	GB	Visible Trade Balance GBP/Mn	Sep		--	-£15950m	--
	14:00	GB	Trade Balance GBP/Mn	Sep		--	-£3415m	--
	14:00	GB	Visible Trade Balance Ex Precious Metals	Sep		--	-£16722m	--
	14:00	GB	Trade Balance Ex Precious Metals	Sep		--	-£4187m	--
	14:00	GB	GDP QoQ	3Q P		0.0%	0.2%	--
	14:00	GB	GDP YoY	3Q P		--	0.6%	--
	14:00	GB	Private Consumption QoQ	3Q P		--	0.5%	--
	14:00	GB	Government Spending QoQ	3Q P		--	2.5%	--
	14:00	GB	Gross Fixed Capital Formation QoQ	3Q P		--	0.8%	--
	14:00	GB	Exports QoQ	3Q P		--	-0.9%	--
	14:00	GB	Imports QoQ	3Q P		--	2.2%	--
	14:00	GB	Total Business Investment QoQ	3Q P		--	4.1%	--
	14:00	GB	Total Business Investment YoY	3Q P		--	9.2%	--
	15:30	HK	GDP YoY	3Q F		--	4.1%	--
	15:30	HK	GDP SA QoQ	3Q F		--	0.1%	--
	19:30	US	Fed's Logan Speaks at ECB Money Markets Conference					
	21:00	US	Fed's Bostic Speaks About Economic Mobility					
	22:00	US	U. of Mich. Sentiment	Nov P		63.5	63.8	--
	22:00	US	U. of Mich. Current Conditions	Nov P		--	70.6	--
	22:00	US	U. of Mich. Expectations	Nov P		--	59.3	--
	22:00	US	U. of Mich. 1 Yr Inflation	Nov P		--	4.2%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Nov P		--	3%	--
	22:20	EZ	ECB's Nagel Speaks					
<b>Sat/11-Nov-23</b>	01:00	US	Baker Hughes U.S. Rig Count	10-Nov		--	--	--
	02:00	US	Monthly Budget Statement	Oct		--	-\$171.0b	--

### Dow Jones (DJ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	34558	
	34417	
	34192	
SUPPORT	33826	
	33685	
	33460	
SUGGESTION	BUY	---
	SELL	34015
	S/L	34140
	T/P:	33815 33665

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Nov	34143	34277	33911	366	33966	33966	↓ 186	0.54	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
34309 (08/Nov)	33911 (09/Nov)	34309 (08/Nov)	32985 (01/Nov)	35837 (27/Jul)	31422 (15/Mar)

### S&P 500 (SP – DEC)

Exp. Date: 14 December 2023



RESISTANCE	4453.25	
	4432.75	
	4398.50	
SUPPORT	4343.75	
	4323.25	
	4289.00	
SUGGESTION	BUY	---
	SELL	4367.00
	S/L	4392.00
	T/P:	4327.00 4307.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Nov	4391.00	4412.25	4357.50	54.75	4364.25	4364.25	↓ 30.75	0.70	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4412.25 (09/Nov)	4357.50 (09/Nov)	4412.25 (09/Nov)	4191.00 (01/Nov)	4633.75 (27/Jul)	3808.50 (13/Mar)

### Nasdaq (NQ – DEC)

Exp. Date: 14 December 2023



RESISTANCE	15609.17	
	15530.33	
	15393.42	
SUPPORT	15177.67	
	15098.83	
	14961.92	
SUGGESTION	BUY	---
	SELL	15285.00
	S/L	15365.00
	T/P:	15155.00 15085.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Nov	15353.25	15451.50	15235.75	215.75	15256.50	15256.50	↓ 114.25	0.74	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15451.50 (09/Nov)	15137.25 (06/Nov)	15451.50 (09/Nov)	14410.75 (01/Nov)	16059.75 (19/Jul)	10750.00 (06/Jan)

### Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33527	
	33198	
	32857	
SUPPORT	32187	
	31858	
	31517	
SUGGESTION	BUY	32415
	SELL	---
	S/L	32215
	T/P:	32765 33015

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
09 Nov	32325	32870	32200	670	32515	32515	↑ 205	0.63	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32870 (09/Nov)	32045 (08/Nov)	32870 (09/Nov)	31290 (01/Nov)	33955 (16/Jun)	25565 (03/Jan)

### Hang Seng (HAS – NOV)

Exp. Date: 29 November 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Nov	17638	17655	17431	224	17446	17446	↓ 174	0.99	--

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18070 (06/Nov)	17431 (09/Nov)	18070 (06/Nov)	16989 (01/Nov)	22799 (27/Jan)	16876 (24/Oct)



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