

## SUMMARY 10 Mei 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Pasar ekuitas AS telah kembali dari pelemahannya yang terjadi selama bulan April di tengah kekhawatiran The Fed pada akhirnya akan menaikkan suku bunga, dan ketegangan di Timur Tengah yang terancam meningkat. karena ketiga indeks utama AS menguat setelah data klaim pengangguran mingguan menawarkan harapan baru untuk penurunan suku bunga. Resistance utama 39742, support 39238	↑	39238	39742
<b><u>S&amp;P 500</u></b>	Pasar ekuitas AS telah kembali dari pelemahannya yang terjadi selama bulan April di tengah kekhawatiran The Fed pada akhirnya akan menaikkan suku bunga, dan ketegangan di Timur Tengah yang terancam meningkat. karena ketiga indeks utama AS menguat setelah data klaim pengangguran mingguan menawarkan harapan baru untuk penurunan suku bunga. Resistance utama 5259.17, support 5209.67	↑	5209.67	5259.17
<b><u>Nasdaq</u></b>	Pasar ekuitas AS telah kembali dari pelemahannya yang terjadi selama bulan April di tengah kekhawatiran The Fed pada akhirnya akan menaikkan suku bunga, dan ketegangan di Timur Tengah yang terancam meningkat. karena ketiga indeks utama AS menguat setelah data klaim pengangguran mingguan menawarkan harapan baru untuk penurunan suku bunga. Resistance utama 18325.75, support 18055.75	↑	18055.75	18325.75
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,34% ditutup pada 38,074 sementara Indeks Topix yang lebih luas naik 0,26% menjadi 2,713 dalam perdagangan beragam pada hari Kamis, karena ringkasan pertemuan kebijakan Bank of Japan bulan April menandai risiko kenaikan inflasi dan membahas skenario yang memerlukan minat lebih lanjut. kenaikan suku bunga. Resistance utama 38608, support 38123	↓	38123	38608
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 223,95 poin atau 1,22% ditutup pada angka 18,537.81 pada hari Kamis, kembali rebound dari penurunan dari dua hari sebelumnya di tengah reli saham Tiongkok menyusul data perdagangan negara tersebut yang optimis dan tanda-tanda baru dukungan properti. Sementara itu, Hong Kong beralih ke Arab Saudi untuk mendapatkan dana baru guna meningkatkan pasar sahamnya, sebuah inisiatif yang dibuat setelah regulator Tiongkok mengatakan bulan lalu bahwa mereka akan mempromosikan lebih banyak perusahaan untuk mengadakan penawaran umum perdana di kota tersebut. Resistance utama 18795, support 18384	↑	18384	18795

### Closing Prices – 09 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39387.76	↑ 331.37 / 0.85%	.N225	38070.50	↓ 129.00 / 0.34%
/.SPX	5215.38	↑ 27.71 / 0.53%	.KS200	2712.16	↓ 32.89 / 1.20%
/.IXIC	16346.26	↑ 43.51 / 0.27%	.HSI	18537.81	↑ 223.95 / 1.22%
JPY=	155.47	→ Flat / Flat	/.SSEC	3154.32	↑ 25.84 / 0.83%
KRW=	1369.86	↑ 5.55 / 0.41%	/CLC1 (Oil)	79.57	↑ 0.37 / 0.47%

**ECONOMIC INDICATOR**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
06-May - 17-May	N/A	EZ	EU Commission Economic Forecasts					
<b>Mon/06-May-24</b>	All	JP	<b>Bank Holiday (Children's Day)</b>					
	07:30	HK	S&P Global Hong Kong PMI	Apr	50.6	--	50.9	--
	08:30	AU	Melbourne Institute Inflation YoY	Apr		--	3.8%	--
	08:30	AU	Melbourne Institute Inflation MoM	Apr	0.1%	--	0.1%	--
	08:45	CN	Caixin China PMI Composite	Apr	52.8	--	52.7	--
	08:45	CN	Caixin China PMI Services	Apr	52.5	52.5	52.7	--
	14:55	DE	HCOB Germany Services PMI	Apr F	53.2	53.3	50.1	--
	14:55	DE	HCOB Germany Composite PMI	Apr F	50.6	50.5	47.7	--
	All	GB	<b>Bank Holiday (Early May Bank Holiday)</b>					
	15:00	EZ	HCOB Eurozone Services PMI	Apr F	53.3	52.9	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr F	51.7	51.4	50.3	--
	15:30	EZ	Sentix Investor Confidence	May	-3.6%	-4.8%	-5.9	--
	16:00	EZ	PPI MoM	Mar	-0.4%	-0.4%	-1%	-1.1%
	16:00	EZ	PPI YoY	Mar	-7.8%	-7.7%	-8.3%	-8.5%
	18:15	EZ	ECB's Villeroy Speaks at BIS Innovation Summit					
	18:30	EZ	ECB's Nagel, Panetta, RBI's Das Speak at BIS Innovation Summit					
	23:50	US	Fed's Barkin Speaks on Economic Outlook					
<b>Tue/07-May-24</b>	00:00	US	Fed's Williams Participates in Fireside Chat					
	01:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	07:30	JP	Jibun Bank Japan PMI Composite	Apr F	52.3	--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr F	54.3	54.6	54.1	--
	08:30	AU	Retail Sales Ex Inflation QoQ	1Q	-0.4%	-0.3%	0.3%	0.4%
	11:30	AU	RBA Cash Rate Target	7-May	4.35%	4.35%	4.35%	--
	11:30	AU	RBA-Statement on Monetary Policy					
	12:45	CH	Unemployment Rate	Apr	2.3%	--	2.4%	--
	12:45	CH	Unemployment Rate SA	Apr	2.3%	2.3%	2.3%	--
	13:00	DE	Factory Orders MoM	Mar	-0.4%	0.5%	0.2%	-0.8%
	13:00	DE	Factory Orders WDA YoY	Mar		-1.3%	-10.6%	--
	13:00	DE	Trade Balance SA	Mar	€22.3b	€22.4b	€21.4b	--
	13:00	DE	Exports SA MoM	Mar	0.9%	0.4%	-2%	-1.6%
	13:00	DE	Imports SA MoM	Mar	0.3%	-1%	3.2%	3.0%
	14:30	DE	HCOB Germany Construction PMI	Apr	37.5	--	38.3	--
	15:30	GB	S&P Global UK Construction PMI	Apr	53	50.4	50.2	--
	16:00	EZ	Retail Sales MoM	Mar	0.8%	0.6%	-0.5%	-0.3%
	16:00	EZ	Retail Sales YoY	Mar	0.7%	--	-0.7%	-0.5%
	20:00	EZ	ECB's De Cos, MAS's Chia, HKMA's Yue Speak at BIS Summit					
	21:00	CA	Ivey Purchasing Managers Index SA	Apr	63	58.1	57.5	--
	22:30	US	Fed's Kashkari Participates in Fireside Chat					
<b>Wed/08-May-24</b>	02:00	US	Consumer Credit	Mar	\$6.27b	\$15b	\$14.12b	--
	13:00	DE	Industrial Production SA MoM	Mar	-0.4%	-0.6%	2.1%	1.7%
	13:00	DE	Industrial Production WDA YoY	Mar	-3.35%	-3.6%	-4.9%	-5.16%
	19:00	EZ	ECB's Wunsch Speaks in Frankfurt					
	21:00	US	Wholesale Trade Sales MoM	Mar	-1.3%	--	2.3%	2%
	21:00	US	Wholesale Inventories MoM	Mar F	-0.4%	-0.4%	0.2%	--
	21:30	US	DOE U.S. Crude Oil Inventories	3-May	-1361k	-1430k	7265k	--
	21:30	US	DOE Cushing OK Crude Inventory	3-May	1880k	--	1089k	--
	21:30	US	DOE U.S. Gasoline Inventories	3-May	915k	-1180k	344k	--
	21:30	US	DOE U.S. Distillate Inventory	3-May	560k	-1000k	-732k	--
	21:30	US	DOE U.S. Refinery Utilization	3-May	1%	--	-1%	--
	22:00	US	Fed's Jefferson Speaks About Careers in Economics					
	22:45	US	Fed's Collins Speaks to MIT Students					
<b>Thu/09-May-24</b>	00:30	US	Fed's Cook Speaks on Financial Stability					
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:50	JP	BOJ Summary of Opinions (April MPM)					
	10:00	CN	Exports YoY	Apr	1.5%	1%	-7.5%	--
	10:00	CN	Imports YoY	Apr	8.4%	5.4%	-1.9%	--
	10:00	CN	Trade Balance	Apr	\$72.35b	\$76.7b	\$58.55b	--
	10:00	CN	Exports YoY CNY	Apr	5.10m	--	-3.8m	--
	10:00	CN	Imports YoY CNY	Apr	12.20m	--	2m	--
	10:00	CN	Trade Balance CNY	Apr	513.45b	510b	415.86b	--
	12:00	JP	Leading Index CI	Mar P	111.4	111	111.8	112.1
	12:00	JP	Coincident Index	Mar P	113.9	114	111.6	111.5
	All	CH	<b>Bank Holiday (Ascension Day)</b>					
	18:00	GB	Bank of England Bank Rate	9-May	5.25%	5.25%	5.25%	--
	18:30	GB	BOE Governor Press Conference					

	19:15	EZ	ECB's Cipollone Speaks					
	19:15	EZ	ECB's Guindos Speaks					
	19:30	US	Initial Jobless Claims	4-May	231k	210k	208k	209k
	19:30	US	Continuing Claims	27-Apr	1785k	1790k	1774k	1768k
	20:00	GB	BOE decision maker panel survey					
	21:00	CA	Bank of Canada releases Financial System Review					
	23:15	GB	BOE Chief Economist Huw Pill Q&A					
<b>Fri/10-May-24</b>	05:30	NZ	BusinessNZ Manufacturing PMI	Apr		--	47.1	--
	06:50	JP	BoP Current Account Balance	Mar		¥3440.7b	¥2644.2b	--
	06:50	JP	BoP Current Account Adjusted	Mar		¥2044.2b	¥1368.6b	--
	06:50	JP	Trade Balance BoP Basis	Mar		¥523.0b	-¥280.9b	--
	12:00	JP	Eco Watchers Survey Current SA	Apr		50.3	49.8	--
	12:00	JP	Eco Watchers Survey Outlook SA	Apr		51.6	51.2	--
	13:00	GB	GDP QoQ	1Q P		0.4%	-0.3%	--
	13:00	GB	GDP YoY	1Q P		0.0%	-0.2%	--
	13:00	GB	Exports QoQ	1Q P		--	-0.8%	--
	13:00	GB	Imports QoQ	1Q P		--	-0.3%	--
	13:00	GB	Monthly GDP (MoM)	Mar		--	0.1%	--
	13:00	GB	Industrial Production MoM	Mar		--	1.1%	--
	13:00	GB	Industrial Production YoY	Mar		--	1.4%	--
	13:00	GB	Manufacturing Production MoM	Mar		--	1.2%	--
	13:00	GB	Manufacturing Production YoY	Mar		--	2.7%	--
	13:00	GB	Construction Output MoM	Mar		--	-1.9%	--
	13:00	GB	Construction Output YoY	Mar		--	-2%	--
	13:00	GB	Index of Services MoM	Mar		--	0.1%	--
	13:00	GB	Index of Services 3M/3M	Mar		--	0.2%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Mar		--	-£14212m	--
	13:00	GB	Trade Balance GBP/Mn	Mar		--	-£2291m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Mar		--	-£15308m	--
	13:00	GB	Trade Balance Ex Precious Metals	Mar		--	-£3387m	--
	14:00	EZ	ECB's Cipollone Speaks					
	18:15	GB	BOE's Huw Pill speaks					
	18:30	EZ	ECB Publishes Account of April Policy Meeting					
	19:30	CA	Net Change in Employment	Apr		17.5k	-2.2k	--
	19:30	CA	Part Time Employment Change	Apr		--	-1.6k	--
	19:30	CA	Full Time Employment Change	Apr		--	-0.7k	--
	19:30	CA	Unemployment Rate	Apr		6.2%	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Apr		--	5%	--
	19:30	CA	Participation Rate	Apr		--	65.3%	--
	20:00	US	Fed's Bowman Speaks on Financial Stability Risks					
	21:00	US	U. of Mich. Sentiment	May P		77	77.2	--
	21:00	US	U. of Mich. Current Conditions	May P		--	79	--
	21:00	US	U. of Mich. Expectations	May P		--	76	--
	21:00	US	U. of Mich. 1 Yr Inflation	May P		--	3.2%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May P		--	3%	--
	23:45	US	Fed's Goolsbee Speaks in Moderated Q&A					
<b>Sat/11-May-24</b>	00:00	US	Baker Hughes U.S. Rig Count	10-May		--	--	--
	00:30	US	Fed's Barr Gives Commencement Speech					
	01:00	US	Monthly Budget Statement	Apr		--	-\$236.5b	--
	08:30	CN	PPI YoY	Apr		-2.3%	-2.8%	--
	08:30	CN	CPI YoY	Apr		0.1%	0.1%	--

### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	40246	
	39916	
	39742	
SUPPORT	39238	
	38908	
	38734	
SUGGESTION	BUY	39520
	SELL	---
	S/L	39370
	T/P:	39770 39970

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 May	39179	39586	39082	504	39568	39568	↑ 392	1.00	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39586 (09/May)	38830 (06/May)	39586 (09/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5308.67	
	5276.33	
	5259.17	
SUPPORT	5209.67	
	5177.33	
	5160.17	
SUGGESTION	BUY	5237.00
	SELL	---
	S/L	5212.00
	T/P:	5272.00 5292.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 May	5207.50	5244.00	5194.50	49.50	5242.00	5242.00	↑ 34.00	0.65	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5244.00 (09/May)	5155.25 (06/May)	5244.00 (09/May)	5036.00 (02/May)	5332.50 (01/Apr)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18413.75	
	18325.75	
	18278.75	
SUPPORT	18143.75	
	18055.75	
	18008.75	
SUGGESTION	BUY	18200.00
	SELL	---
	S/L	18120.00
	T/P:	18350.00 18430.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 May	18155.75	18237.75	18102.75	135.00	18231.75	18231.75	↑ 71.50	0.39	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18263.25 (07/May)	17982.50 (06/May)	18263.25 (07/May)	17387.75 (02/May)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39093	
	38777	
	38608	
SUPPORT	38123	
	37807	
	37638	
SUGGESTION	BUY	---
	SELL	38490
	S/L	38640
	T/P:	38265 38090

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
09 May	38410	38460	37975	485	38440	38440	↑ 50	0.13	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38945 (07/May)	37975 (09/May)	38945 (07/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

### Hang Seng (HAS – MAY)

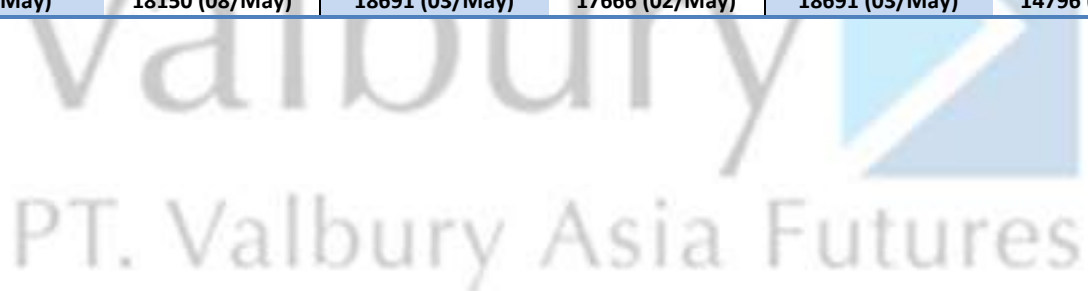
Exp. Date: 30 May 2024



RESISTANCE	19206	
	18941	
	18795	
SUPPORT	18384	
	18119	
	17973	
SUGGESTION	BUY	18600
	SELL	---
	S/L	18450
	T/P:	18800 19000

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 May	18349	18676	18265	411	18649	18649	↑ 370	2.02	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18676 (09/May)	18150 (08/May)	18691 (03/May)	17666 (02/May)	18691 (03/May)	14796 (22/Jan)



## Disclaimer

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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

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