

## SUMMARY 10 Maret 2023

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Tiga indeks saham utama Wall Street ditutup lebih rendah pada hari Kamis, dengan saham perbankan menjadi hambatan terbesar sementara investor khawatir bahwa laporan pekerjaan hari Jumat dapat memacu kenaikan suku bunga agresif oleh Federal Reserve. <i>Resistance utama 32740, support 31960</i>	↓	31960	32740
<b><u>S&amp;P 500</u></b>	Tiga indeks saham utama Wall Street ditutup lebih rendah pada hari Kamis, dengan saham perbankan menjadi hambatan terbesar sementara investor khawatir bahwa laporan pekerjaan hari Jumat dapat memacu kenaikan suku bunga agresif oleh Federal Reserve. <i>Resistance utama 3984.25, support 3878.50</i>	↓	3878.50	3984.25
<b><u>Nasdaq</u></b>	Tiga indeks saham utama Wall Street ditutup lebih rendah pada hari Kamis, dengan saham perbankan menjadi hambatan terbesar sementara investor khawatir bahwa laporan pekerjaan hari Jumat dapat memacu kenaikan suku bunga agresif oleh Federal Reserve. <i>Resistance utama 12232.67, support 11870.17</i>	↓	11870.17	12232.67
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 naik 0,63% ditutup pada 28.623 sementara Indeks Topix yang lebih luas naik 0,97% menjadi 2.071 pada hari Kamis, mencapai level tertinggi setidaknya dalam enam bulan, karena investor menantikan keputusan kebijakan Bank of Japan pada hari Jumat dalam apa yang akan terjadi. menjadi pertemuan terakhir Gubernur BOJ Haruhiko Kuroda. Investor juga mencerna data yang menunjukkan ekonomi Jepang mengalami stagnasi pada kuartal keempat, menyoroti pemulihan ekonomi yang rapuh karena konsumsi swasta tetap lemah dan mendukung kasus untuk mempertahankan stimulus besar-besaran. <i>Resistance utama 28308, support 27813</i>	↓	27813	28308
<b><u>Hang Seng Futures</u></b>	Ekuitas Hong Kong melemah 125,51 poin atau 0,63% ditutup pada level terendah lebih dari satu minggu di 19.925,74 pada hari Kamis, turun untuk hari ketiga berturut-turut, karena saham berjangka AS turun menyusul serangkaian data ekonomi pada hari Rabu yang mendukung pandangan hawkish Ketua Fed Powell pada kenaikan suku bunga lebih lanjut. Sementara itu, data baru dari China menunjukkan bahwa inflasi konsumen turun ke level terendah dalam setahun pada bulan lalu karena negara tersebut keluar dari pembatasan COVID dan pesta belanja Tahun Baru Imlek. <i>Resistance utama 20022, support 19486</i>	↓	19486	20022

Closing Prices – 09 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32256.05	↓ 542.35 / 1.65%	.N225	28623.15	↑ 178.96 / 0.63%
/.SPX	3919.70	↓ 72.31 / 1.81%	.KS200	2419.09	↓ 12.82 / 0.53%
/.IXIC	11338.35	↓ 237.65 / 2.05%	.HSI	19925.74	↓ 125.51 / 0.63%
JPY=	136.12	↓ 1.25 / 0.91%	/.SSEC	3276.09	↓ 7.15 / 0.22%
KRW=	1322.25	↑ 0.93 / 0.07%	/CLc1 (Oil)	75.62	↓ 0.86 / 1.12%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/06-Mar-23	07:00	AU	Melbourne Institute Inflation MoM	Feb	0.4%	--	0.9%	--
	07:00	AU	Melbourne Institute Inflation YoY	Feb		--	6.4%	--
	14:30	CH	CPI YoY	Feb	3.4%	3.1%	3.3%	--
	14:30	CH	CPI MoM	Feb	0.7%	0.4%	0.6%	--
	14:30	CH	CPI EU Harmonized MoM	Feb		--	0.7%	--
	14:30	CH	CPI EU Harmonized YoY	Feb		--	3.2%	--
	14:30	CH	CPI Core YoY	Feb		--	2.2%	--
	15:30	DE	S&P Global Germany Construction PMI	Feb	48.6	--	43.3	--
	16:30	EZ	Sentix Investor Confidence	Mar	-11.1	-6.3	-8	--
	16:30	GB	S&P Global/CIPS UK Construction PMI	Feb	54.6	49.1	48.4	--
	17:00	EZ	Retail Sales MoM	Jan	0.3%	1%	-1.7%	--
	17:00	EZ	Retail Sales YoY	Jan	-2.3%	-1.8%	-2.8%	--
	22:00	CA	Ivey Purchasing Managers Index SA	Feb	51.6	55.9	60.1	--
	22:00	US	Factory Orders	Jan	-1.6%	-1.8%	1.8%	1.7%
	22:00	US	Factory Orders Ex Trans	Jan	1.2%	--	-1.2%	--
	22:00	US	Durable Goods Orders	Jan F		--	-4.5%	--
22:00	US	Durables Ex Transportation	Jan F		--	0.7%	--	
22:00	US	Cap Goods Orders Nondef Ex Air	Jan F		--	0.8%	--	
22:00	US	Cap Goods Ship Nondef Ex Air	Jan F		--	1.1%	--	
Tue/07-Mar-23	N/A	CN	Exports YTD YoY CNY	Feb		--	--	--
	N/A	CN	Imports YTD YoY CNY	Feb		--	--	--
	N/A	CN	Trade Balance YTD CNY	Feb		--	--	--
	06:30	JP	Real Cash Earnings YoY	Jan		-2.4%	0.1%	--
	06:30	JP	Labor Cash Earnings YoY	Jan	0.8%	1.9%	4.8%	4.1%
	07:30	AU	Exports MoM	Jan	1.4%	--	-1%	-0.4%
	07:30	AU	Imports MoM	Jan	5%	--	1%	0.6%
	07:30	AU	Trade Balance	Jan	A\$11688m	A\$12500m	A\$12237m	A\$12985m
	10:30	AU	RBA Cash Rate Target	7-Mar	3.6%	3.6%	3.35%	--
	11:30	CN	Exports YTD YoY	Feb	-6.8%	-9.4%	-9.9%	--
	11:30	CN	Imports YTD YoY	Feb	-10.2%	-5.5%	-7.5%	--
	11:30	CN	Trade Balance YTD	Feb	\$116.88b	\$81.80b	\$78b	--
	13:45	CH	Unemployment Rate	Feb	2.1%	2.1%	2.2%	--
	13:45	CH	Unemployment Rate SA	Feb	1.9%	1.9%	1.9%	--
	14:00	DE	Factory Orders MoM	Jan	1%	-0.9%	3.2%	3.4%
	14:00	DE	Factory Orders WDA YoY	Jan		--	-10.1%	--
16:00	EZ	ECB Consumer Expectations Survey						
22:00	US	Wholesale Trade Sales MoM	Jan	1%	-0.3%	0.0%	-0.2%	
22:00	US	Wholesale Inventories MoM	Jan F	-0.4%	-0.4%	0.1%	--	
22:00	US	Powell Appears Before Senate Banking Panel						
Wed/08-Mar-23	04:55	AU	RBA's Lowe-Speech					
	06:50	JP	BoP Current Account Balance	Jan	¥-1976.6b	¥-756.5b	¥33.4b	--
	06:50	JP	BoP Current Account Adjusted	Jan	¥21630b	¥853.4b	¥1182.1b	¥11839b
	06:50	JP	Trade Balance BoP Basis	Jan		-¥2918.0b	-¥1225.6b	--
	12:00	JP	Eco Watchers Survey Current SA	Feb	52	49.1	48.5	--
	12:00	JP	Leading Index CI	Jan P	96.5	96.9	97.2	96.9
	12:00	JP	Coincident Index	Jan P	96.1	96.4	99.1	--
	12:00	JP	Eco Watchers Survey Outlook SA	Feb	52	49.8	49.3	--
	14:00	DE	Retail Sales MoM	Jan	-0.3%	2%	-5.3%	--
	14:00	DE	Retail Sales NSA YoY	Jan	-6.9%	-6.1%	-6.4%	--
	14:00	DE	Industrial Production SA MoM	Jan	3.5%	1.4%	-3.1%	-2.4%
14:00	DE	Industrial Production WDA YoY	Jan		--	-3.9%	--	

	16:30	GB	BOE's Swati Dhingra speaks					
	17:00	EZ	ECB's Lagarde Speaks					
	17:00	EZ	GDP SA QoQ	4Q F	0.0	0.0%	0.1%	0.4%
	17:00	EZ	GDP SA YoY	4Q F	1.8%	1.9%	1.9%	2.4%
	17:00	EZ	Employment QoQ	4Q F	0.3%	0.4%	0.3%	--
	17:00	EZ	Employment YoY	4Q F	1.5%	1.5%	1.8%	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:15	US	ADP Employment Change	Feb	242k	200k	106k	119k
	20:30	US	Trade Balance	Jan	-\$68.3b	-\$68.9b	-\$67.4b	-\$67.2b
	22:00	CA	Bank of Canada Rate Decision	8-Mar	4.5%	4.5%	4.50%	--
	22:00	US	Powell Appears Before House Financial Service Committee					
	22:30	US	DOE U.S. Crude Oil Inventories	3-Mar	-1694k	395k	1166k	1165k
	22:30	US	DOE Cushing OK Crude Inventory	3-Mar	-89k	--	307k	--
	22:30	US	DOE U.S. Gasoline Inventories	3-Mar	1134k	-1863k	-874k	--
	22:30	US	DOE U.S. Distillate Inventory	3-Mar	138k	-1038k	179k	--
	22:30	US	DOE U.S. Refinery Utilization	3-Mar	0.2%	-0.3%	-0.1%	--
<b>Thu/09-Mar-23</b>	06:50	JP	GDP Annualized SA QoQ	4Q F	0.1%	0.6%	0.6%	-1.1%
	06:50	JP	GDP SA QoQ	4Q F	0.0%	0.2%	0.2%	-0.3%
	06:50	JP	GDP Nominal SA QoQ	4Q F		1.3%	1.3%	--
	06:50	JP	GDP Deflator YoY	4Q F	0.1%	0.8%	-1.1%	--
	06:50	JP	GDP Private Consumption QoQ	4Q F	0.3%	0.5%	0.0%	--
	06:50	JP	GDP Business Spending QoQ	4Q F		-0.5%	-0.5%	--
	06:50	JP	Inventory Contribution % GDP	4Q F		-0.4%	-0.5%	--
	06:50	JP	Net Exports Contribution % GDP	4Q F		0.3%	0.3%	--
	08:30	CN	CPI YoY	Feb	1%	1.9%	2.1%	--
	08:30	CN	PPI YoY	Feb	-1.4%	-1.3%	-0.8%	--
	13:00	JP	Machine Tool Orders YoY	Feb P	-10.7%	--	-9.7%	--
	19:00	GB	BOE official Sarah Breeden speaks					
	20:30	US	Initial Jobless Claims	4-Mar	211k	195k	190k	--
	20:30	US	Continuing Claims	25-Feb	1918k	1659k	1655k	1649k
	22:00	US	Fed's Barr Speaks on Crypto					
<b>Fri/10-Mar-23</b>	N/A	JP	BOJ Policy Balance Rate	10-Mar		--	-0.10%	--
	N/A	JP	BOJ 10-Yr Yield Target	10-Mar		--	0.00%	--
	00:00	US	Household Change in Net Worth	4Q		--	-\$392b	--
	01:45	CA	Bank of Canada Speech: Carolyn Rogers, Senior Deputy Governor					
	04:30	NZ	BusinessNZ Manufacturing PMI	Feb		--	50.8	--
	04:45	NZ	Mfg Activity SA QoQ	4Q		--	5.1%	--
	04:45	NZ	Mfg Activity Volume QoQ	4Q		--	3.1%	--
	06:30	JP	Household Spending YoY	Jan		-0.1%	-1.3%	--
	06:50	JP	PPI YoY	Feb		8.5%	9.5%	--
	06:50	JP	PPI MoM	Feb		-0.3%	0.0%	--
	14:00	DE	CPI MoM	Feb F		--	0.8%	--
	14:00	DE	CPI YoY	Feb F		8.7%	8.7%	--
	14:00	DE	CPI EU Harmonized MoM	Feb F		--	1%	--
	14:00	DE	CPI EU Harmonized YoY	Feb F		9.3%	9.3%	--
	14:00	GB	Monthly GDP (MoM)	Jan		--	-0.5%	--
	14:00	GB	Monthly GDP (3M/3M)	Jan		--	-0.3%	--
	14:00	GB	Industrial Production MoM	Jan		--	0.3%	--
	14:00	GB	Industrial Production YoY	Jan		--	-4%	--
	14:00	GB	Manufacturing Production MoM	Jan		--	0.0%	--
	14:00	GB	Manufacturing Production YoY	Jan		--	-5.7%	--
	14:00	GB	Index of Services MoM	Jan		--	-0.8%	--
	14:00	GB	Index of Services 3M/3M	Jan		--	0.0%	--
	14:00	GB	Construction Output MoM	Jan		--	0.0%	--
	14:00	GB	Construction Output YoY	Jan		--	3.7%	--
	14:00	GB	Visible Trade Balance GBP/Mn	Jan		--	-£19271m	--
	14:00	GB	Trade Balance GBP/Mn	Jan		--	-£7150m	--
	14:00	GB	Visible Trade Balance Ex Precious Metals	Jan		--	-£23557m	--
	14:00	GB	Trade Balance Ex Precious Metals	Jan		--	-£11436m	--
	20:30	CA	Net Change in Employment	Feb		--	150.0k	--
	20:30	CA	Full Time Employment Change	Feb		--	121.1k	--
	20:30	CA	Part Time Employment Change	Feb		--	28.9k	--
	20:30	CA	Unemployment Rate	Feb		--	5%	--
	20:30	CA	Participation Rate	Feb		--	65.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Feb		--	4.5%	--
	20:30	CA	Capacity Utilization Rate	4Q		--	82.6%	--
	20:30	US	Average Hourly Earnings YoY	Feb		4.8%	4.4%	--
	20:30	US	Two-Month Payroll Net Revision	Feb		--	71k	--
	20:30	US	Change in Nonfarm Payrolls	Feb		215k	517k	--
	20:30	US	Change in Private Payrolls	Feb		200k	443k	--
	20:30	US	Change in Manufact. Payrolls	Feb		10k	19k	--
	20:30	US	Unemployment Rate	Feb		3.4%	3.4%	--

	20:30	US	Average Hourly Earnings MoM	Feb		0.3%	0.3%	--
	20:30	US	Average Weekly Hours All Employees	Feb		34.6	34.7	--
	20:30	US	Labor Force Participation Rate	Feb		--	62.4%	--
	20:30	US	Underemployment Rate	Feb		--	6.6%	--
<b>Sat/11-Mar-23</b>	01:00	US	Baker Hughes U.S. Rig Count	10-Mar		--	--	--
	02:00	US	Monthly Budget Statement	Feb		--	-\$38.8b	--



### Dow Jones (DJ – MAR)

Exp. Date: 16 March 2023



RESISTANCE	33520	
	33258	
	32740	
SUPPORT	31960	
	31698	
	31180	
SUGGESTION	BUY	---
	SELL	32320
	S/L	32520
	T/P:	31970 31720

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Mar	32818	32997	32217	780	32221	32221	↓ 586	1.79	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33585 (06/Mar)	32217 (09/Mar)	33585 (06/Mar)	32217 (09/Mar)	34540 (14/Feb)	32217 (09/Mar)

### S&P 500 (SP – MAR)

Exp. Date: 16 March 2023



RESISTANCE	4090.00	
	4054.50	
	3984.25	
SUPPORT	3878.50	
	3843.00	
	3772.75	
SUGGESTION	BUY	---
	SELL	3930.00
	S/L	3980.00
	T/P:	3840.00 3800.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Mar	3995.50	4019.00	3913.25	105.75	3914.00	3914.00	↓ 81.00	2.03	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4081.50 (06/Mar)	3913.25 (09/Mar)	4081.50 (06/Mar)	3913.25 (09/Mar)	4207.50 (02/Feb)	3814.00 (03/Jan)



### Nasdaq (NQ – MAR)

Exp. Date: 16 March 2023



RESISTANCE	12595.17	
	12473.58	
	12232.67	
SUPPORT	11870.17	
	11748.58	
	11507.67	
SUGGESTION	BUY	---
	SELL	12040.00
	S/L	12190.00
	T/P:	11815.00 11640.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Mar	12228.75	12352.00	11989.50	362.50	11991.75	11991.75	↓ 233.50	1.91	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12484.50 (06/Mar)	11989.50 (09/Mar)	12484.50 (06/Mar)	11831.50 (02/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	28803	
	28637	
	28308	
SUPPORT	27813	
	27647	
	27318	
SUGGESTION	BUY	---
	SELL	28055
	S/L	28255
	T/P:	27705 27455

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
09 Mar	28370	28470	27975	495	27980	27980	↓ 385	1.36	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28640 (08/Mar)	27910 (07/Mar)	28640 (08/Mar)	27300 (01/Mar)	28640 (08/Mar)	25565 (03/Jan)

### Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Mar	20063	20182	19646	536	19674	19674	↓ 380	1.89	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
21055 (07/Mar)	19646 (09/Mar)	21055 (07/Mar)	19646 (09/Mar)	22799 (27/Jan)	19340 (03/Jan)

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