

SUMMARY 10 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS ditutup melemah pada perdagangan hari Selasa, mengalami tekanan oleh penurunan sektor teknologi dan keuangan yang dipicu oleh Nvidia menjelang rilis data inflasi utama dan awal musim pendapatan kuartalan. Resistance utama 39397, support 38964	↓	38964	39397
<u>S&P 500</u>	Bursa saham AS ditutup melemah pada perdagangan hari Selasa, mengalami tekanan oleh penurunan sektor teknologi dan keuangan yang dipicu oleh Nvidia menjelang rilis data inflasi utama dan awal musim pendapatan kuartalan. Resistance utama 5290.75, support 5225.25	↑	5225.25	5290.75
<u>Nasdaq</u>	Bursa saham AS ditutup melemah pada perdagangan hari Selasa, mengalami tekanan oleh penurunan sektor teknologi dan keuangan yang dipicu oleh Nvidia menjelang rilis data inflasi utama dan awal musim pendapatan kuartalan. Resistance utama 18478.33, support 18232.58	↑	18232.58	18478.33
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 1,08% ditutup pada angka 39.773 sementara Indeks Topix yang lebih luas naik 0,97% menjadi 2.755 pada hari Selasa, pasar Jepang naik untuk hari kedua berturut-turut, dibantu oleh rebound pada saham-saham teknologi. Investor juga mencerna data yang menunjukkan kepercayaan konsumen di Jepang melonjak mendekati level tertinggi dalam lima tahun pada bulan Maret di tengah perbaikan pada sebagian besar komponen. Sementara itu, investor menantikan data utama inflasi AS minggu ini untuk memandu prospek kebijakan moneter dengan lebih baik. Resistance utama 39910, support 39385	↑	39385	39910
<u>Hang Seng Futures</u>	Bursa saham di Hong Kong menguat 95,22 poin atau 0,52% ditutup pada angka 16.828,08 pada hari Selasa setelah sesi yang lesu sehari sebelumnya, dibantu oleh meluasnya kenaikan di semua sektor. Para pedagang optimis setelah Menteri Keuangan Paul Chan mengatakan kota tersebut sedang melakukan pembicaraan dengan regulator Tiongkok untuk meluncurkan skema baru bagi investor asing sehingga mereka memiliki lebih banyak pilihan untuk mengelola risiko. Sentimen yang juga mendukung adalah pernyataan Menteri Keuangan AS Yellen saat berkunjung ke Tiongkok bahwa hubungan kedua negara kini semakin kuat meski terdapat banyak perbedaan. Namun, Hang Seng mengurangi kenaikan sebelumnya, di tengah kewaspadaan menjelang data CPI di AS dan Tiongkok minggu ini, serta risalah pertemuan FOMC terbaru. Resistance utama 17057, support 16828	↑	16828	17057

Closing Prices – 09 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38883.67	↓ 9.13 / 0.02%	.N225	39759.50	↑ 445.00 / 1.13%
/.SPX	5209.94	↑ 7.55 / 0.15%	.KS200	2705.14	↓ 12.51 / 0.46%
/.IXIC	16306.64	↑ 52.68 / 0.32%	.HSI	16828.07	↑ 95.22 / 0.57%
JPY=	151.77	↓ 0.04 / 0.03%	/.SSEC	3048.54	↑ 1.48 / 0.05%
KRW=	1354.85	↑ 1.72 / 0.13%	/CLc1 (Oil)	85.33	↓ 1.23 / 1.42%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/08-Apr-24	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:30	JP	Labor Cash Earnings YoY	Feb	1.8%	1.8%	2%	--
	06:30	JP	Real Cash Earnings YoY	Feb		-1.3%	-0.6%	--
	06:50	JP	BoP Current Account Balance	Feb	¥2644.2b	¥3112.5b	¥438.2b	--
	06:50	JP	BoP Current Account Adjusted	Feb	¥1370b	¥1990b	¥2727.5b	¥2750b
	06:50	JP	Trade Balance BoP Basis	Feb		-¥189.5b	-¥1442.7b	--
	12:00	JP	Eco Watchers Survey Current SA	Mar	49.8	51.8	51.3	--
	12:00	JP	Eco Watchers Survey Outlook SA	Mar	51.2	53.5	53	--
	12:45	CH	Unemployment Rate	Mar	2.4%	--	2.4%	--
	12:45	CH	Unemployment Rate SA	Mar	2.3%	2.2%	2.2%	--
	13:00	DE	Industrial Production SA MoM	Feb	2.1%	0.3%	1%	--
	13:00	DE	Industrial Production WDA YoY	Feb	-4.76%	--	-5.5%	-5.05%
	13:00	DE	Trade Balance SA	Feb	€21.4b	€21.5b	27.5b	27.5b
	13:00	DE	Exports SA MoM	Feb	-2%	-0.5%	6.3%	--
	13:00	DE	Imports SA MoM	Feb	3.2%	-1%	3.6%	3.7%
	15:30	EZ	Sentix Investor Confidence	Apr	-5.9	-8.3	-10.5	--
	22:00	US	NY Fed 1-Yr Inflation Expectations	Mar	3%	--	3%	--
22:30	GB	BOE's Breeden speaks						
Tue/09-Apr-24	06:00	US	Fed's Kashkari Participates in Town Hall Meeting					
	07:30	AU	Westpac Consumer Conf SA MoM	Apr	-2.4%	--	-1.8%	--
	07:30	AU	Westpac Consumer Conf Index	Apr	82.4	--	84.4	--
	08:30	AU	NAB Business Confidence	Mar	1	--	0	--
	08:30	AU	NAB Business Conditions	Mar	9	--	10	--
	12:00	JP	Consumer Confidence Index	Mar	39.5	39.7	39.1	39
	13:00	JP	Machine Tool Orders YoY	Mar P	-8.5%	--	-8%	--
	15:00	EZ	ECB Bank Lending Survey					
17:00	US	NFIB Small Business Optimism	Mar	88.5	90.2	89.4	--	
Wed/10-Apr-24	06:50	JP	PPI YoY	Mar		0.8%	0.6%	--
	06:50	JP	PPI MoM	Mar		0.3%	0.2%	--
	09:00	NZ	RBNZ Official Cash Rate	10-Apr		5.50%	5.50%	--
	19:30	CA	Building Permits MoM	Feb		-3.9%	13.5%	--
	19:30	US	CPI MoM	Mar		0.3%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Mar		0.3%	0.4%	--
	19:30	US	CPI YoY	Mar		3.5%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Mar		3.7%	3.8%	--
	19:30	US	CPI Index NSA	Mar		312.073	310.326	--
	19:30	US	CPI Core Index SA	Mar		--	315.565	--
	19:30	US	Real Avg Hourly Earning YoY	Mar		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Mar		--	0.5%	--
	19:45	US	Fed's Bowman Discusses Basel Capital Requirements					
	20:45	CA	Bank of Canada Rate Decision	10-Apr		5.00%	5.00%	--
	21:00	US	Wholesale Trade Sales MoM	Feb		--	-1.7%	--
	21:00	US	Wholesale Inventories MoM	Feb F		--	0.5%	--
	21:30	US	DOE U.S. Crude Oil Inventories	5-Apr		--	3210k	--
	21:30	US	DOE Cushing OK Crude Inventory	5-Apr		--	-377k	--
	21:30	US	DOE U.S. Gasoline Inventories	5-Apr		--	-4256k	--
21:30	US	DOE U.S. Distillate Inventory	5-Apr		--	-1268k	--	
21:30	US	DOE U.S. Refinery Utilization	5-Apr		--	-0.1%	--	
23:45	US	Fed's Goolsbee Participates in Panel Discussion						
Thu/11-Apr-24	N/A	EZ	Eurogroup in Luxembourg					
	N/A	DE	Current Account Balance	Feb		--	29.7b	--
	01:00	US	FOMC Meeting Minutes	20-Mar		--	--	--
	01:00	US	Monthly Budget Statement	Mar		--	-\$296.3b	--

	06:01	GB	RICS House Price Balance	Mar		--	-10%	--
	08:00	AU	Consumer Inflation Expectation	Apr		--	4.3%	--
	08:30	CN	PPI YoY	Mar		-2.8%	-2.7%	--
	08:30	CN	CPI YoY	Mar		0.4%	0.7%	--
	15:30	GB	Bank of England Bank Liabilities/Credit Conditions Surveys					
	19:15	EZ	ECB Main Refinancing Rate	11-Apr		4.50%	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	11-Apr		4.75%	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	11-Apr		4.00%	4.00%	--
	19:30	US	PPI Final Demand MoM	Mar		0.3%	0.6%	--
	19:30	US	PPI Ex Food and Energy MoM	Mar		0.2%	0.3%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Mar		--	0.4%	--
	19:30	US	PPI Final Demand YoY	Mar		--	1.6%	--
	19:30	US	PPI Ex Food and Energy YoY	Mar		--	2%	--
	19:30	US	PPI Ex Food, Energy, Trade YoY	Mar		--	2.8%	--
	19:30	US	Initial Jobless Claims	6-Apr		--	221k	--
	19:30	US	Continuing Claims	30-Mar		--	1791k	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	19:45	US	Fed's Williams Gives Keynote Remarks					
	23:00	US	Fed's Collins Speaks at Economic Club of New York					
Fri/12-Apr-24	N/A	CN	Trade Balance	Mar		\$71.34b	\$39.71b	\$75.31b
	N/A	CN	Exports YoY	Mar		-1.5%	5.6%	--
	N/A	CN	Imports YoY	Mar		1%	-8.2%	--
	N/A	CN	Exports YoY CNY	Mar		--	10.6%	--
	N/A	CN	Imports YoY CNY	Mar		--	-3.9%	--
	N/A	CN	Trade Balance CNY	Mar		--	281.97b	--
	00:30	US	Fed's Bostic Participates in Moderated Conversation					
	01:00	GB	BOE's Megan Greene speaks					
	05:30	NZ	BusinessNZ Manufacturing PMI	Mar		--	49.3	--
	11:30	JP	Industrial Production MoM	Feb F		--	-0.1%	--
	11:30	JP	Industrial Production YoY	Feb F		--	-3.4%	--
	11:30	JP	Capacity Utilization MoM	Feb		--	-7.9%	--
	13:00	DE	CPI YoY	Mar F		--	2.2%	--
	13:00	DE	CPI MoM	Mar F		--	0.4%	--
	13:00	DE	CPI EU Harmonized MoM	Mar F		--	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Mar F		--	2.3%	--
	13:00	GB	Monthly GDP (MoM)	Feb		--	0.2%	--
	13:00	GB	Monthly GDP (3M/3M)	Feb		--	-0.1%	--
	13:00	GB	Industrial Production MoM	Feb		--	-0.2%	--
	13:00	GB	Industrial Production YoY	Feb		--	0.5%	--
	13:00	GB	Manufacturing Production MoM	Feb		--	0.0%	--
	13:00	GB	Manufacturing Production YoY	Feb		--	2%	--
	13:00	GB	Construction Output MoM	Feb		--	1.1%	--
	13:00	GB	Construction Output YoY	Feb		--	0.7%	--
	13:00	GB	Index of Services MoM	Feb		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Feb		--	0.0%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Feb		--	-£14515m	--
	13:00	GB	Trade Balance GBP/Mn	Feb		--	-£3129m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Feb		--	-£16068m	--
	13:00	GB	Trade Balance Ex Precious Metals	Feb		--	-£4682m	--
	15:00	EZ	ECB Survey of Professional Forecasters					
	18:00	GB	Bank of England releases Bernanke report on forecasting					
	19:30	US	Import Price Index MoM	Mar		0.3%	0.3%	--
	19:30	US	Import Price Index ex Petroleum MoM	Mar		--	0.2%	--
	19:30	US	Import Price Index YoY	Mar		--	-0.8%	--
	19:30	US	Export Price Index MoM	Mar		0.2%	0.8%	--
	19:30	US	Export Price Index YoY	Mar		--	-1.8%	--
	20:00	CA	Existing Home Sales MoM	Mar		--	-3.1%	--
	21:00	US	U. of Mich. Sentiment	Apr P		78.7	79.4	--
	21:00	US	U. of Mich. Current Conditions	Apr P		--	82.5	--
	21:00	US	U. of Mich. Expectations	Apr P		--	77.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr P		--	2.9%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr P		--	2.8%	--
Sat/13-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	12-Apr		--	--	--
	01:30	US	Fed's Bostic Gives Speech on Housing					
	02:30	US	Fed's Daly Participates in Fireside Chat					

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39830	
	39566	
	39397	
SUPPORT	38964	
	38700	
	38531	
SUGGESTION	BUY	---
	SELL	39275
	S/L	39425
	T/P:	39000 38825

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Apr	39240	39302	38869	433	39228	39228	↓ 11	0.03	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39332 (08/Apr)	38869 (09/Apr)	40353 (01/Apr)	38860 (05/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5356.25	
	5315.00	
	5290.75	
SUPPORT	5225.25	
	5184.00	
	5159.75	
SUGGESTION	BUY	5261.00
	SELL	---
	S/L	5236.00
	T/P:	5300.00 5326.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Apr	5256.75	5273.75	5208.25	65.50	5266.50	5266.50	↑ 9.50	0.18	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5273.75 (09/Apr)	5208.25 (09/Apr)	5332.50 (01/Apr)	5192.00 (05/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18724.08	
	18564.67	
	18478.33	
SUPPORT	18232.58	
	18073.17	
	17986.83	
SUGGESTION	BUY	18365.00
	SELL	---
	S/L	18285.00
	T/P:	18510.00 18595.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Apr	18312.25	18405.25	18159.50	245.75	18392.00	18392.00	↑ 79.25	0.43	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18405.25 (09/Apr)	18159.50 (09/Apr)	18610.00 (01/Apr)	18051.25 (05/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	40435	
	40125	
	39910	
SUPPORT	39385	
	39075	
	38860	
SUGGESTION	BUY	39645
	SELL	---
	S/L	39445
	T/P:	39995 40245

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
09 Apr	39480	39815	39290	525	39695	39695	↑ 235	0.60	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39815 (09/Apr)	39220 (08/Apr)	40755 (01/Apr)	38775 (05/Apr)	40915 (21/Mar)	32665 (04/Jan)

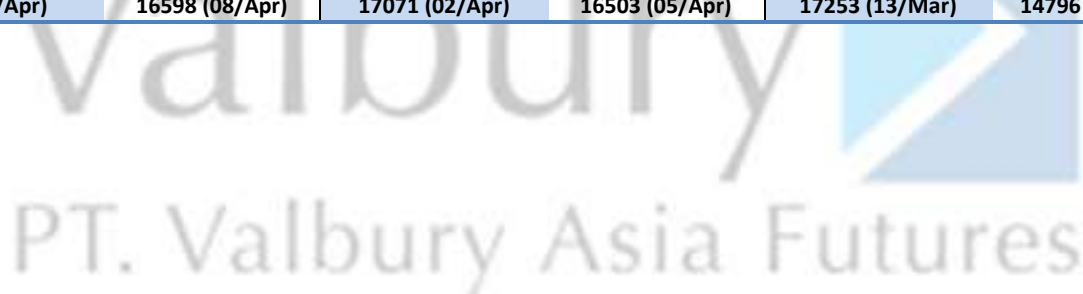
Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
09 Apr	16840	17061	16832	229	16940	16940	↑ 113	0.67	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17061 (09/Apr)	16598 (08/Apr)	17071 (02/Apr)	16503 (05/Apr)	17253 (13/Mar)	14796 (22/Jan)



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