

SUMMARY 09 Mei 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones Industrial Average ditutup lebih tinggi pada hari Rabu, memperpanjang kenaikan beruntunnya menjadi enam kali berturut-turut dan ditutup di atas 39.000 poin untuk pertama kalinya dalam lima minggu, karena investor terus bertaruh pada kebijakan moneter AS yang mendukung. Resistance utama 39294, support 38995	↑	38995	39294
<u>S&P 500</u>	S&P 500 ditutup hampir tidak berubah setelah empat hari menguat, karena melemahnya momentum dan imbal hasil Treasury AS naik pada hari lelang obligasi 10 tahun. Resistance utama 5220.75, support 5191.75	↓	5191.75	5220.75
<u>Nasdaq</u>	Nasdaq Composite melemah untuk hari kedua berturut-turut, karena melemahnya momentum dan imbal hasil Treasury AS naik pada hari lelang obligasi 10 tahun. Resistance utama 18243.25, support 18074.25	↓	18074.25	18243.25
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 1,63% ditutup pada angka 38,202 sementara Indeks Topix yang lebih luas melemah 1,45% pada angka 2,706 pada hari Rabu, dengan saham Jepang turun dari level tertinggi dalam tiga minggu karena laporan pendapatan yang mengecewakan dari perusahaan-perusahaan besar mengurangi sentimen pasar. Investor sekarang menantikan data upah Jepang pada hari Kamis, serta ringkasan opini Bank Sentral Jepang. Resistance utama 38715, support 38110	↓	38110	38715
<u>Hang Seng Futures</u>	Hang Seng melemah 165,51 poin atau 0,9% dan ditutup pada angka 18,313.86 pada hari Rabu, membalikkan penguatannya pada perdagangan di sesi pagi dan ditutup di zona merah untuk hari kedua karena semua sektor melemah. Indeks teknologi merosot lebih dari 1% setelah AS mencabut izin yang mengizinkan Huawei Technologies Co. untuk membeli chip dari Qualcomm Inc. dan Intel Corp. Pedagang masih enggan untuk menambah posisi baru menjelang rilisnya data perdagangan Tiongkok pada hari Kamis dan angka CPI dan PPI yang akan dirilis. selama akhir pekan. Resistance utama 18503, support 18102	↓	18102	18503

Closing Prices – 08 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39056.39	↑ 172.13 / 0.44%	.N225	38199.50	↓ 597.00 / 1.54%
/.SPX	5187.67	↓ 0.03 / Flat	.KS200	2744.92	↑ 10.56 / 0.39%
/.IXIC	16302.76	↓ 29.80 / 0.18%	.HSI	18313.86	↓ 165.51 / 0.90%
JPY=	155.47	↑ 0.80 / 0.52%	/.SSEC	3128.48	↓ 19.26 / 0.61%
KRW=	1364.31	↑ 4.46 / 0.33%	/CLC1 (Oil)	79.20	↑ 0.86 / 1.10%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
06-May - 17-May	N/A	EZ	EU Commission Economic Forecasts					
Mon/06-May-24	All	JP	Bank Holiday (Children's Day)					
	07:30	HK	S&P Global Hong Kong PMI	Apr	50.6	--	50.9	--
	08:30	AU	Melbourne Institute Inflation YoY	Apr		--	3.8%	--
	08:30	AU	Melbourne Institute Inflation MoM	Apr	0.1%	--	0.1%	--
	08:45	CN	Caixin China PMI Composite	Apr	52.8	--	52.7	--
	08:45	CN	Caixin China PMI Services	Apr	52.5	52.5	52.7	--
	14:55	DE	HCOB Germany Services PMI	Apr F	53.2	53.3	50.1	--
	14:55	DE	HCOB Germany Composite PMI	Apr F	50.6	50.5	47.7	--
	All	GB	Bank Holiday (Early May Bank Holiday)					
	15:00	EZ	HCOB Eurozone Services PMI	Apr F	53.3	52.9	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr F	51.7	51.4	50.3	--
	15:30	EZ	Sentix Investor Confidence	May	-3.6%	-4.8%	-5.9	--
	16:00	EZ	PPI MoM	Mar	-0.4%	-0.4%	-1%	-1.1%
	16:00	EZ	PPI YoY	Mar	-7.8%	-7.7%	-8.3%	-8.5%
	18:15	EZ	ECB's Villeroy Speaks at BIS Innovation Summit					
	18:30	EZ	ECB's Nagel, Panetta, RBI's Das Speak at BIS Innovation Summit					
	23:50	US	Fed's Barkin Speaks on Economic Outlook					
Tue/07-May-24	00:00	US	Fed's Williams Participates in Fireside Chat					
	01:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	07:30	JP	Jibun Bank Japan PMI Composite	Apr F	52.3	--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr F	54.3	54.6	54.1	--
	08:30	AU	Retail Sales Ex Inflation QoQ	1Q	-0.4%	-0.3%	0.3%	0.4%
	11:30	AU	RBA Cash Rate Target	7-May	4.35%	4.35%	4.35%	--
	11:30	AU	RBA-Statement on Monetary Policy					
	12:45	CH	Unemployment Rate	Apr	2.3%	--	2.4%	--
	12:45	CH	Unemployment Rate SA	Apr	2.3%	2.3%	2.3%	--
	13:00	DE	Factory Orders MoM	Mar	-0.4%	0.5%	0.2%	-0.8%
	13:00	DE	Factory Orders WDA YoY	Mar		-1.3%	-10.6%	--
	13:00	DE	Trade Balance SA	Mar	€22.3b	€22.4b	€21.4b	--
	13:00	DE	Exports SA MoM	Mar	0.9%	0.4%	-2%	-1.6%
	13:00	DE	Imports SA MoM	Mar	0.3%	-1%	3.2%	3.0%
	14:30	DE	HCOB Germany Construction PMI	Apr	37.5	--	38.3	--
	15:30	GB	S&P Global UK Construction PMI	Apr	53	50.4	50.2	--
	16:00	EZ	Retail Sales MoM	Mar	0.8%	0.6%	-0.5%	-0.3%
	16:00	EZ	Retail Sales YoY	Mar	0.7%	--	-0.7%	-0.5%
	20:00	EZ	ECB's De Cos, MAS's Chia, HKMA's Yue Speak at BIS Summit					
	21:00	CA	Ivey Purchasing Managers Index SA	Apr	63	58.1	57.5	--
	22:30	US	Fed's Kashkari Participates in Fireside Chat					
Wed/08-May-24	02:00	US	Consumer Credit	Mar	\$6.27b	\$15b	\$14.12b	--
	13:00	DE	Industrial Production SA MoM	Mar	-0.4%	-0.6%	2.1%	1.7%
	13:00	DE	Industrial Production WDA YoY	Mar	-3.35%	-3.6%	-4.9%	-5.16%
	19:00	EZ	ECB's Wunsch Speaks in Frankfurt					
	21:00	US	Wholesale Trade Sales MoM	Mar	-1.3%	--	2.3%	2%
	21:00	US	Wholesale Inventories MoM	Mar F	-0.4%	-0.4%	0.2%	--
	21:30	US	DOE U.S. Crude Oil Inventories	3-May	-1361k	-1430k	7265k	--
	21:30	US	DOE Cushing OK Crude Inventory	3-May	1880k	--	1089k	--
	21:30	US	DOE U.S. Gasoline Inventories	3-May	915k	-1180k	344k	--
	21:30	US	DOE U.S. Distillate Inventory	3-May	560k	-1000k	-732k	--
	21:30	US	DOE U.S. Refinery Utilization	3-May	1%	--	-1%	--
	22:00	US	Fed's Jefferson Speaks About Careers in Economics					
	22:45	US	Fed's Collins Speaks to MIT Students					
Thu/09-May-24	N/A	CN	Exports YoY	Apr		3%	-7.5%	--
	N/A	CN	Imports YoY	Apr		4%	-1.9%	--
	N/A	CN	Trade Balance	Apr		\$81.35b	\$58.55b	--
	N/A	CN	Exports YoY CNY	Apr		--	-3.8%	--
	N/A	CN	Imports YoY CNY	Apr		--	2%	--
	N/A	CN	Trade Balance CNY	Apr		--	415.86b	--
	00:30	US	Fed's Cook Speaks on Financial Stability					
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:50	JP	BOJ Summary of Opinions (April MPM)					
	12:00	JP	Leading Index CI	Mar P		111.1	111.8	--
	12:00	JP	Coincident Index	Mar P		114	111.6	--
	All	CH	Bank Holiday (Ascension Day)					
	18:00	GB	Bank of England Bank Rate	9-May		5.25%	5.25%	--
	18:30	GB	BOE Governor Press Conference					

	19:15	EZ	ECB's Cipollone Speaks					
	19:15	EZ	ECB's Guindos Speaks					
	19:30	US	Initial Jobless Claims	4-May		--	208k	--
	19:30	US	Continuing Claims	27-Apr		--	1774k	--
	20:00	GB	BOE decision maker panel survey					
	21:00	CA	Bank of Canada releases Financial System Review					
	23:15	GB	BOE Chief Economist Huw Pill Q&A					
Fri/10-May-24	05:30	NZ	BusinessNZ Manufacturing PMI	Apr		--	47.1	--
	06:50	JP	BoP Current Account Balance	Mar		¥3440.7b	¥2644.2b	--
	06:50	JP	BoP Current Account Adjusted	Mar		¥2044.2b	¥1368.6b	--
	06:50	JP	Trade Balance BoP Basis	Mar		¥523.0b	-¥280.9b	--
	12:00	JP	Eco Watchers Survey Current SA	Apr		50.3	49.8	--
	12:00	JP	Eco Watchers Survey Outlook SA	Apr		51.6	51.2	--
	13:00	GB	GDP QoQ	1Q P		0.4%	-0.3%	--
	13:00	GB	GDP YoY	1Q P		0.0%	-0.2%	--
	13:00	GB	Exports QoQ	1Q P		--	-0.8%	--
	13:00	GB	Imports QoQ	1Q P		--	-0.3%	--
	13:00	GB	Monthly GDP (MoM)	Mar		--	0.1%	--
	13:00	GB	Industrial Production MoM	Mar		--	1.1%	--
	13:00	GB	Industrial Production YoY	Mar		--	1.4%	--
	13:00	GB	Manufacturing Production MoM	Mar		--	1.2%	--
	13:00	GB	Manufacturing Production YoY	Mar		--	2.7%	--
	13:00	GB	Construction Output MoM	Mar		--	-1.9%	--
	13:00	GB	Construction Output YoY	Mar		--	-2%	--
	13:00	GB	Index of Services MoM	Mar		--	0.1%	--
	13:00	GB	Index of Services 3M/3M	Mar		--	0.2%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Mar		--	-£14212m	--
	13:00	GB	Trade Balance GBP/Mn	Mar		--	-£2291m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Mar		--	-£15308m	--
	13:00	GB	Trade Balance Ex Precious Metals	Mar		--	-£3387m	--
	14:00	EZ	ECB's Cipollone Speaks					
	18:15	GB	BOE's Huw Pill speaks					
	18:30	EZ	ECB Publishes Account of April Policy Meeting					
	19:30	CA	Net Change in Employment	Apr		17.5k	-2.2k	--
	19:30	CA	Part Time Employment Change	Apr		--	-1.6k	--
	19:30	CA	Full Time Employment Change	Apr		--	-0.7k	--
	19:30	CA	Unemployment Rate	Apr		6.2%	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Apr		--	5%	--
	19:30	CA	Participation Rate	Apr		--	65.3%	--
	20:00	US	Fed's Bowman Speaks on Financial Stability Risks					
	21:00	US	U. of Mich. Sentiment	May P		77	77.2	--
	21:00	US	U. of Mich. Current Conditions	May P		--	79	--
	21:00	US	U. of Mich. Expectations	May P		--	76	--
	21:00	US	U. of Mich. 1 Yr Inflation	May P		--	3.2%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May P		--	3%	--
	23:45	US	Fed's Goolsbee Speaks in Moderated Q&A					
Sat/11-May-24	00:00	US	Baker Hughes U.S. Rig Count	10-May		--	--	--
	00:30	US	Fed's Barr Gives Commencement Speech					
	01:00	US	Monthly Budget Statement	Apr		--	-\$236.5b	--
	08:30	CN	PPI YoY	Apr		-2.3%	-2.8%	--
	08:30	CN	CPI YoY	Apr		0.1%	0.1%	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39593	
	39411	
	39294	
SUPPORT	38995	
	38813	
	38696	
SUGGESTION	BUY	39145
	SELL	---
	S/L	39045
	T/P:	39295 39495

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 May	39005	39230	38931	299	39176	39176	↑ 145	0.37	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39230 (08/May)	38830 (06/May)	39230 (08/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5249.75	
	5233.50	
	5220.75	
SUPPORT	5191.75	
	5175.50	
	5162.75	
SUGGESTION	BUY	---
	SELL	5210.00
	S/L	5225.00
	T/P:	5180.00 5160.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 May	5209.75	5217.25	5188.25	29.00	5208.00	5208.00	↓ 6.75	0.13	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5226.00 (07/May)	5155.25 (06/May)	5226.00 (07/May)	5036.00 (02/May)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 May	18187.00	18240.25	18071.25	169.00	18160.25	18160.25	↓ 52.75	0.29	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18263.25 (07/May)	17982.50 (06/May)	18263.25 (07/May)	17387.75 (02/May)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
08 May	38710	38760	38155	605	38390	38390	↓ 330	0.85	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38945 (07/May)	38155 (08/May)	38945 (07/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – MAY)

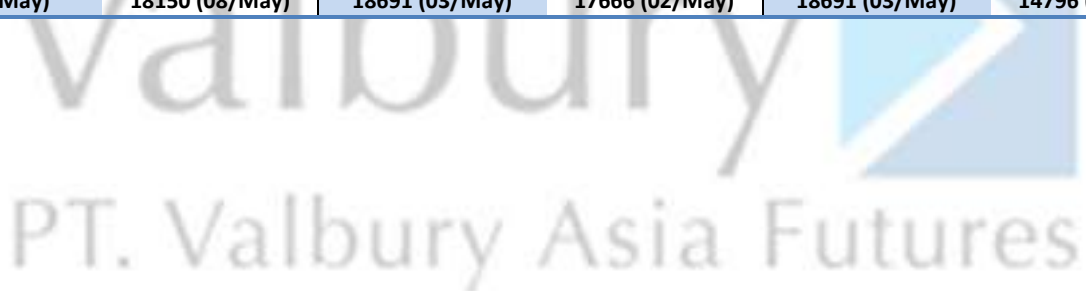
Exp. Date: 30 May 2024



RESISTANCE	18904	
	18728	
	18503	
SUPPORT	18102	
	17926	
	17701	
SUGGESTION	BUY	---
	SELL	18330
	S/L	18480
	T/P:	18105 17930

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 May	18449	18551	18150	401	18279	18279	↓ 123	0.67	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18636 (06/May)	18150 (08/May)	18691 (03/May)	17666 (02/May)	18691 (03/May)	14796 (22/Jan)



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