

SUMMARY 09 Maret 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones ditutup lebih rendah setelah Powell menegaskan kembali pesannya pada hari Selasa, tentang kenaikan suku bunga yang lebih tinggi dan berpotensi lebih cepat, tetapi mengatakan bahwa perdebatan masih berlangsung dengan keputusan yang bergantung pada data yang akan dikeluarkan sebelum pertemuan kebijakan bank sentral AS. Hal ini disampaikan pada pada hari kedua testimoninya kepada Kongres pada hari Rabu. <i>Resistance utama 32953, support 32643</i>	↓	32643	32953
<u>S&P 500</u>	Indeks S&P 500 ditutup sedikit lebih tinggi pada hari Rabu karena investor bergulat dengan pesan beragam dari Ketua Federal Reserve Jerome Powell dan data ekonomi AS menjelang laporan tenaga kerja dan inflasi yang akan datang yang diperkirakan akan menentukan jalur kenaikan suku bunga bank sentral di masa depan. <i>Resistance utama 4021.17, support 3976.58</i>	↓	3976.58	4021.17
<u>Nasdaq</u>	Indeks Nasdaq ditutup sedikit lebih tinggi pada hari Rabu karena investor bergulat dengan pesan beragam dari Ketua Federal Reserve Jerome Powell dan data ekonomi AS menjelang laporan tenaga kerja dan inflasi yang akan datang yang diperkirakan akan menentukan jalur kenaikan suku bunga bank sentral di masa depan. <i>Resistance utama 12339.75, support 12138.25</i>	↓	12138.25	12339.75
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,48% menjadi ditutup pada 28.444 sementara Indeks Topix yang lebih luas naik 0,3% menjadi 2.051 pada hari Rabu, dengan yang terakhir mencapai tertinggi lebih dari satu tahun karena yen terus melemah, meningkatkan prospek industri ekspor-berat Jepang dan membuat aset Jepang lebih menarik bagi investor asing. Investor juga mencerna data yang menunjukkan Jepang membukukan rekor defisit neraca berjalan pada Januari. Sementara itu, kehati-hatian pasar membatasi kenaikan karena Ketua Federal Reserve Jerome Powell memperingatkan bahwa bank sentral AS akan bersiap untuk bergerak lebih cepat dan suku bunga dapat memuncak lebih tinggi jika data diperlukan. <i>Resistance utama 28695, support 27980</i>	↑	27980	28695
<u>Hang Seng Futures</u>	Saham-saham di Hong Kong berada di bawah tekanan pada perdagangan hari Rabu, melemah sebesar 483,23 poin atau 2,35% menjadi ditutup pada 20.051,25 menyusul pelemahan yang terjadi di Wall Street pada Selasa, di tengah prospek biaya pinjaman yang lebih tinggi setelah retorika hawkish Ketua Fed AS Powell di depan Kongres. Sementara itu, menteri luar negeri China yang baru pada Selasa memperingatkan bahwa konflik dengan AS tidak dapat dihindari jika Washington tidak mengubah arah. Kerugian terjadi secara keseluruhan, di tengah anjloknya lebih dari 3% dalam indeks teknologi, karena Beijing berusaha melawan pembatasan AS dengan membentuk badan pemerintah baru untuk menangani praktik keamanan data oleh bisnis dan sistem keuangan China. <i>Resistance utama 20248, support 19921</i>	↓	19921	20248

Closing Prices – 08 Maret 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	32798.40	↓ 58.06 / 0.18%	.N225	28444.19	↑ 125.03 / 0.48%
/.SPX	3992.08	↑ 5.71 / 0.14%	.KS200	2431.91	↓ 31.44 / 1.28%
/.IXIC	11576.00	↑ 45.67 / 0.40%	.HSI	20051.25	↓ 483.23 / 2.25%
JPY=	137.37	↑ 0.20 / 0.15%	/.SSEC	3283.25	↓ 1.85 / 0.06%
KRW=	1321.32	↑ 21.57 / 1.66%	/Clc1 (Oil)	76.48	↓ 0.74 / 0.99%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/06-Mar-23	07:00	AU	Melbourne Institute Inflation MoM	Feb	0.4%	--	0.9%	--
	07:00	AU	Melbourne Institute Inflation YoY	Feb	--	--	6.4%	--
	14:30	CH	CPI YoY	Feb	3.4%	3.1%	3.3%	--
	14:30	CH	CPI MoM	Feb	0.7%	0.4%	0.6%	--
	14:30	CH	CPI EU Harmonized MoM	Feb	--	--	0.7%	--
	14:30	CH	CPI EU Harmonized YoY	Feb	--	--	3.2%	--
	14:30	CH	CPI Core YoY	Feb	--	--	2.2%	--
	15:30	DE	S&P Global Germany Construction PMI	Feb	48.6	--	43.3	--
	16:30	EZ	Sentix Investor Confidence	Mar	-11.1	-6.3	-8	--
	16:30	GB	S&P Global/CIPS UK Construction PMI	Feb	54.6	49.1	48.4	--
	17:00	EZ	Retail Sales MoM	Jan	0.3%	1%	-1.7%	--
	17:00	EZ	Retail Sales YoY	Jan	-2.3%	-1.8%	-2.8%	--
	22:00	CA	Ivey Purchasing Managers Index SA	Feb	51.6	55.9	60.1	--
	22:00	US	Factory Orders	Jan	-1.6%	-1.8%	1.8%	1.7%
	22:00	US	Factory Orders Ex Trans	Jan	1.2%	--	-1.2%	--
	22:00	US	Durable Goods Orders	Jan F	--	--	-4.5%	--
	22:00	US	Durables Ex Transportation	Jan F	--	--	0.7%	--
22:00	US	Cap Goods Orders Nondef Ex Air	Jan F	--	--	0.8%	--	
22:00	US	Cap Goods Ship Nondef Ex Air	Jan F	--	--	1.1%	--	
Tue/07-Mar-23	N/A	CN	Exports YTD YoY CNY	Feb	--	--	--	--
	N/A	CN	Imports YTD YoY CNY	Feb	--	--	--	--
	N/A	CN	Trade Balance YTD CNY	Feb	--	--	--	--
	06:30	JP	Real Cash Earnings YoY	Jan	--	-2.4%	0.1%	--
	06:30	JP	Labor Cash Earnings YoY	Jan	0.8%	1.9%	4.8%	4.1%
	07:30	AU	Exports MoM	Jan	1.4%	--	-1%	-0.4%
	07:30	AU	Imports MoM	Jan	5%	--	1%	0.6%
	07:30	AU	Trade Balance	Jan	A\$11688m	A\$12500m	A\$12237m	A\$12985m
	10:30	AU	RBA Cash Rate Target	7-Mar	3.6%	3.6%	3.35%	--
	11:30	CN	Exports YTD YoY	Feb	-6.8%	-9.4%	-9.9%	--
	11:30	CN	Imports YTD YoY	Feb	-10.2%	-5.5%	-7.5%	--
	11:30	CN	Trade Balance YTD	Feb	\$116.88b	\$81.80b	\$78b	--
	13:45	CH	Unemployment Rate	Feb	2.1%	2.1%	2.2%	--
	13:45	CH	Unemployment Rate SA	Feb	1.9%	1.9%	1.9%	--
	14:00	DE	Factory Orders MoM	Jan	1%	-0.9%	3.2%	3.4%
	14:00	DE	Factory Orders WDA YoY	Jan	--	--	-10.1%	--
	16:00	EZ	ECB Consumer Expectations Survey					
22:00	US	Wholesale Trade Sales MoM	Jan	1%	-0.3%	0.0%	-0.2%	
22:00	US	Wholesale Inventories MoM	Jan F	-0.4%	-0.4%	0.1%	--	
22:00	US	Powell Appears Before Senate Banking Panel						
Wed/08-Mar-23	04:55	AU	RBA's Lowe-Speech					
	06:50	JP	BoP Current Account Balance	Jan	¥-1976.6b	¥-756.5b	¥33.4b	--
	06:50	JP	BoP Current Account Adjusted	Jan	¥21630b	¥853.4b	¥1182.1b	¥11839b
	06:50	JP	Trade Balance BoP Basis	Jan	--	¥-2918.0b	¥-1225.6b	--
	12:00	JP	Eco Watchers Survey Current SA	Feb	52	49.1	48.5	--
	12:00	JP	Leading Index CI	Jan P	96.5	96.9	97.2	96.9
	12:00	JP	Coincident Index	Jan P	96.1	96.4	99.1	--
	12:00	JP	Eco Watchers Survey Outlook SA	Feb	52	49.8	49.3	--
	14:00	DE	Retail Sales MoM	Jan	-0.3%	2%	-5.3%	--
	14:00	DE	Retail Sales NSA YoY	Jan	-6.9%	-6.1%	-6.4%	--
	14:00	DE	Industrial Production SA MoM	Jan	3.5%	1.4%	-3.1%	-2.4%
	14:00	DE	Industrial Production WDA YoY	Jan	--	--	-3.9%	--
	16:30	GB	BOE's Swati Dhingra speaks					
17:00	EZ	ECB's Lagarde Speaks						

	17:00	EZ	GDP SA QoQ	4Q F	0.0	0.0%	0.1%	0.4%
	17:00	EZ	GDP SA YoY	4Q F	1.8%	1.9%	1.9%	2.4%
	17:00	EZ	Employment QoQ	4Q F	0.3%	0.4%	0.3%	--
	17:00	EZ	Employment YoY	4Q F	1.5%	1.5%	1.8%	--
	17:00	EZ	ECB's Lagarde Speaks					
	20:15	US	ADP Employment Change	Feb	242k	200k	106k	119k
	20:30	US	Trade Balance	Jan	-\$68.3b	-\$68.9b	-\$67.4b	-\$67.2b
	22:00	CA	Bank of Canada Rate Decision	8-Mar	4.5%	4.5%	4.50%	--
	22:00	US	Powell Appears Before House Financial Service Committee					
	22:30	US	DOE U.S. Crude Oil Inventories	3-Mar	-1694k	395k	1166k	1165k
	22:30	US	DOE Cushing OK Crude Inventory	3-Mar	-89k	--	307k	--
	22:30	US	DOE U.S. Gasoline Inventories	3-Mar	1134k	-1863k	-874k	--
	22:30	US	DOE U.S. Distillate Inventory	3-Mar	138k	-1038k	179k	--
	22:30	US	DOE U.S. Refinery Utilization	3-Mar	0.2%	-0.3%	-0.1%	--
Thu/09-Mar-23	06:50	JP	GDP Annualized SA QoQ	4Q F		0.9%	0.6%	--
	06:50	JP	GDP SA QoQ	4Q F		0.2%	0.2%	--
	06:50	JP	GDP Nominal SA QoQ	4Q F		1.3%	1.3%	--
	06:50	JP	GDP Deflator YoY	4Q F		1.1%	1.1%	--
	06:50	JP	GDP Private Consumption QoQ	4Q F		0.5%	0.5%	--
	06:50	JP	GDP Business Spending QoQ	4Q F		-0.5%	-0.5%	--
	06:50	JP	Inventory Contribution % GDP	4Q F		-0.4%	-0.5%	--
	06:50	JP	Net Exports Contribution % GDP	4Q F		0.3%	0.3%	--
	08:30	CN	CPI YoY	Feb		1.9%	2.1%	--
	08:30	CN	PPI YoY	Feb		-1.3%	-0.8%	--
	13:00	JP	Machine Tool Orders YoY	Feb P		--	-9.7%	--
	19:00	GB	BOE official Sarah Breedon speaks					
	20:30	US	Initial Jobless Claims	4-Mar		--	190k	--
	20:30	US	Continuing Claims	25-Feb		--	1655k	--
	22:00	US	Fed's Barr Speaks on Crypto					
Fri/10-Mar-23	N/A	JP	BOJ Policy Balance Rate	10-Mar		--	-0.10%	--
	N/A	JP	BOJ 10-Yr Yield Target	10-Mar		--	0.00%	--
	00:00	US	Household Change in Net Worth	4Q		--	-\$392b	--
	01:45	CA	Bank of Canada Speech: Carolyn Rogers, Senior Deputy Governor					
	04:30	NZ	BusinessNZ Manufacturing PMI	Feb		--	50.8	--
	04:45	NZ	Mfg Activity SA QoQ	4Q		--	5.1%	--
	04:45	NZ	Mfg Activity Volume QoQ	4Q		--	3.1%	--
	06:30	JP	Household Spending YoY	Jan		-0.1%	-1.3%	--
	06:50	JP	PPI YoY	Feb		8.5%	9.5%	--
	06:50	JP	PPI MoM	Feb		-0.3%	0.0%	--
	14:00	DE	CPI MoM	Feb F		--	0.8%	--
	14:00	DE	CPI YoY	Feb F		8.7%	8.7%	--
	14:00	DE	CPI EU Harmonized MoM	Feb F		--	1%	--
	14:00	DE	CPI EU Harmonized YoY	Feb F		9.3%	9.3%	--
	14:00	GB	Monthly GDP (MoM)	Jan		--	-0.5%	--
	14:00	GB	Monthly GDP (3M/3M)	Jan		--	-0.3%	--
	14:00	GB	Industrial Production MoM	Jan		--	0.3%	--
	14:00	GB	Industrial Production YoY	Jan		--	-4%	--
	14:00	GB	Manufacturing Production MoM	Jan		--	0.0%	--
	14:00	GB	Manufacturing Production YoY	Jan		--	-5.7%	--
	14:00	GB	Index of Services MoM	Jan		--	-0.8%	--
	14:00	GB	Index of Services 3M/3M	Jan		--	0.0%	--
	14:00	GB	Construction Output MoM	Jan		--	0.0%	--
	14:00	GB	Construction Output YoY	Jan		--	3.7%	--
	14:00	GB	Visible Trade Balance GBP/Mn	Jan		--	£19271m	--
	14:00	GB	Trade Balance GBP/Mn	Jan		--	£7150m	--
	14:00	GB	Visible Trade Balance Ex Precious Metals	Jan		--	£23557m	--
	14:00	GB	Trade Balance Ex Precious Metals	Jan		--	£11436m	--
	20:30	CA	Net Change in Employment	Feb		--	150.0k	--
	20:30	CA	Full Time Employment Change	Feb		--	121.1k	--
	20:30	CA	Part Time Employment Change	Feb		--	28.9k	--
	20:30	CA	Unemployment Rate	Feb		--	5%	--
	20:30	CA	Participation Rate	Feb		--	65.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Feb		--	4.5%	--
	20:30	CA	Capacity Utilization Rate	4Q		--	82.6%	--
	20:30	US	Average Hourly Earnings YoY	Feb		4.8%	4.4%	--
	20:30	US	Two-Month Payroll Net Revision	Feb		--	71k	--
	20:30	US	Change in Nonfarm Payrolls	Feb		215k	517k	--
	20:30	US	Change in Private Payrolls	Feb		200k	443k	--
	20:30	US	Change in Manufact. Payrolls	Feb		10k	19k	--
	20:30	US	Unemployment Rate	Feb		3.4%	3.4%	--
	20:30	US	Average Hourly Earnings MoM	Feb		0.3%	0.3%	--
	20:30	US	Average Weekly Hours All Employees	Feb		34.6	34.7	--

	20:30	US	Labor Force Participation Rate	Feb		--	62.4%	--
	20:30	US	Underemployment Rate	Feb		--	6.6%	--
Sat/11-Mar-23	01:00	US	Baker Hughes U.S. Rig Count	10-Mar		--	--	--
	02:00	US	Monthly Budget Statement	Feb		--	-\$38.8b	--



Dow Jones (DJ – MAR)

Exp. Date: 16 March 2023



RESISTANCE	33263	
	33098	
	32953	
SUPPORT	32643	
	32478	
	32333	
SUGGESTION	BUY	---
	SELL	32855
	S/L	32955
	T/P:	32630 32505

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Mar	32862	32934	32624	310	32807	32807	↓ 43	0.13	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33585 (06/Mar)	32624 (08/Mar)	33585 (06/Mar)	32524 (01/Mar)	34540 (14/Feb)	32524 (01/Mar)

S&P 500 (SP – MAR)

Exp. Date: 16 March 2023



RESISTANCE	4039.58	
	4021.17	
	4008.08	
SUPPORT	3976.58	
	3958.17	
	3945.08	
SUGGESTION	BUY	---
	SELL	4000.00
	S/L	4030.00
	T/P:	3950.00 3930.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Mar	3989.25	4002.75	3971.25	31.50	3995.00	3995.00	↑ 7.50	0.18	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4081.50 (06/Mar)	3971.25 (08/Mar)	4081.50 (06/Mar)	3924.50 (02/Mar)	4207.50 (02/Feb)	3814.00 (03/Jan)

Nasdaq (NQ – MAR)

Exp. Date: 16 March 2023



RESISTANCE	12426.75	
	12339.75	
	12282.50	
SUPPORT	12138.25	
	12051.25	
	11994.00	
SUGGESTION	BUY	---
	SELL	12245.00
	S/L	12345.00
	T/P:	12045.00 11945.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Mar	12172.50	12252.75	12108.50	144.25	12225.25	12225.25	↑ 54.50	0.45	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
12484.50 (06/Mar)	12108.50 (08/Mar)	12484.50 (06/Mar)	11831.50 (02/Mar)	12945.00 (02/Feb)	10750.00 (06/Jan)

Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



RESISTANCE	29410	
	29025	
	28695	
SUPPORT	27980	
	27595	
	27265	
SUGGESTION	BUY	28315
	SELL	---
	S/L	28165
	T/P:	28540 28715

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
08 Mar (NIK-MAR)	28185	28640	28180	460	28620	28620	↑ 415	1.47	--
08 Mar (NIK-JUN)	27925	28380	27925	455	28365	28365	↑ 420	1.50	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28640 (08/Mar)	27910 (07/Mar)	28640 (08/Mar)	27300 (01/Mar)	28640 (08/Mar)	25565 (03/Jan)

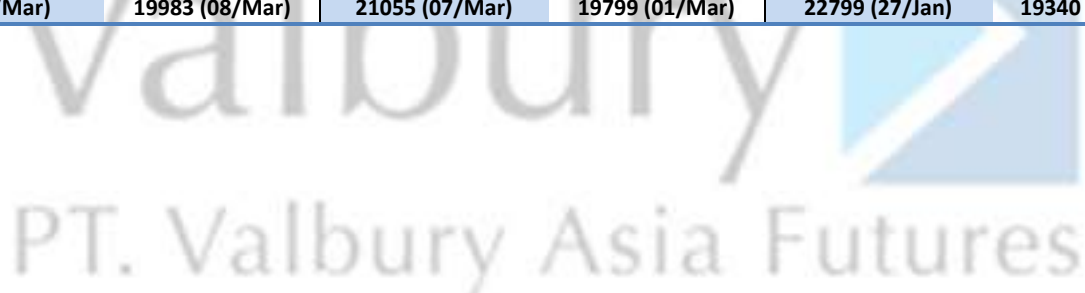
Hang Seng (HAS – MAR)

Exp. Date: 30 March 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Mar	20281	20310	19983	327	20054	20054	↓ 258	1.27	--

WEEKLY		MARCH		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
21055 (07/Mar)	19983 (08/Mar)	21055 (07/Mar)	19799 (01/Mar)	22799 (27/Jan)	19340 (03/Jan)



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