

SUMMARY 09 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street di tutup sedikit menguat, karena investor bereaksi terhadap laporan pendapatan, laporan pekerjaan yang kurang lebih sejalan, dan komentar dari pembuat kebijakan mengenai penurunan suku bunga. Resistance utama 38896, support 38678	↑	38678	38896
<u>S&P 500</u>	Wall Street di tutup sedikit menguat, dengan Indeks acuan S&P 500 naik sedikit pada perdagangan hari Kamis tetapi diperdagangkan mendekati angka 5.000 poin, karena investor bereaksi terhadap laporan pendapatan, laporan pekerjaan yang kurang lebih sejalan, dan komentar dari pembuat kebijakan mengenai penurunan suku bunga. Resistance utama 5021.75, support 5005.75	↑	5005.75	5021.75
<u>Nasdaq</u>	Wall Street di tutup sedikit menguat, karena investor bereaksi terhadap laporan pendapatan, laporan pekerjaan yang kurang lebih sejalan, dan komentar dari pembuat kebijakan mengenai penurunan suku bunga. Resistance utama 17902.67, support 17800.42	↑	17800.42	17902.67
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 2,06% diangka 36,863 sementara Indeks Topix yang lebih luas naik 0,5% menjadi 2,563 pada hari Kamis, ditutup pada level tertinggi dalam lebih dari tiga dekade karena pendapatan perusahaan yang kuat dan pernyataan dovish dari pejabat Bank of Japan mendorong pasar. Deputi Gubernur BOJ Shinichi Uchida mengatakan bank sentral tidak akan memperketat kebijakan moneternya secara agresif meskipun bank sentral memutuskan untuk mengakhiri suku bunga negatif. Resistance utama 37375, support 36540	↑	36540	37375
<u>Hang Seng Futures</u>	Hang Seng melemah 203,44 poin atau 1,27% ditutup pada angka 15.878,45 pada hari Kamis, tergelincir untuk hari kedua karena pelemahan di seluruh sektor. Investor gelisah setelah data resmi menunjukkan harga konsumen Tiongkok pada bulan Januari mengalami penurunan terbesar sejak krisis keuangan global pada tahun 2009 di tengah memburuknya permintaan sementara harga produsen menyusut selama 16 bulan. Di dalam negeri, cadangan devisa Hong Kong mencapai titik terendah dalam 3 bulan pada bulan lalu, dan pemerintah memperingatkan bahwa perlambatan di luar negeri akan terus membebani perekonomian. Resistance utama 16011, support 15625	↓	15625	16011

Closing Prices – 08 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38726.13	↑ 48.77 / 0.13%	.N225	36863.28	↑ 753.58 / 2.09%
/.SPX	4998.76	↑ 3.70 / 0.07%	.KS200	2620.32	↑ 10.74 / 0.41%
/.IXIC	15793.72	↑ 37.07 / 0.24%	.HSI	15878.07	↓ 203.82 / 1.27%
JPY=	149.32	↑ 1.20 / 0.81%	/.SSEC	2865.90	↑ 36.21 / 1.28%
KRW=	1328.14	↑ 0.53 / 0.04%	/CLc1 (Oil)	76.47	↑ 2.38 / 3.21%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Feb-24	05:00	AU	Judo Bank Australia PMI Composite	Jan F	49	--	46.9	--
	05:00	AU	Judo Bank Australia PMI Services	Jan F	49.1	--	47.1	--
	07:00	AU	Melbourne Institute Inflation YoY	Jan		--	5.20%	--
	07:00	AU	Melbourne Institute Inflation MoM	Jan	0.3%	--	1.00%	--
	07:30	AU	Trade Balance	Dec	A\$10959m	A\$11000m	m	A\$11764m
	07:30	AU	Exports MoM	Dec	1.8%	--	1.7%	--
	07:30	AU	Imports MoM	Dec	4.8%	--	-7.9%	-8.4%
	07:30	HK	S&P Global Hong Kong PMI	Jan	49.9	--	51.3	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan F	51.5	--	50	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan F	53.1	--	51.5	--
	08:45	CN	Caixin China PMI Composite	Jan	52.5	--	52.6	--
	08:45	CN	Caixin China PMI Services	Jan	52.7	53	52.9	--
	14:00	DE	Trade Balance SA	Dec	€22.2b	€18.8b	20.4b	20.8b
	14:00	DE	Exports SA MoM	Dec	-4.6%	-2%	3.7%	3.8%
	14:00	DE	Imports SA MoM	Dec	-6.7%	-1.5%	1.9%	1.6%
	14:00	GB	ONS to publish LFS-based data for Sept. to Nov. 2023					
	15:55	DE	HCOB Germany Services PMI	Jan F	47.7	47.6	49.3	--
	15:55	DE	HCOB Germany Composite PMI	Jan F	47	47.1	47.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Jan F	48.4	48.4	48.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Jan F	47.9	47.9	47.6	--
	16:30	EZ	Sentix Investor Confidence	Feb	-12.9	-15	-15.8	--
	16:30	GB	S&P Global UK Services PMI	Jan F	54.3	53.8	53.4	--
	16:30	GB	S&P Global UK Composite PMI	Jan F	52.9	52.5	52.1	--
	17:00	EZ	PPI MoM	Dec	-0.8%	-0.8%	-0.3%	--
17:00	EZ	PPI YoY	Dec	-10.6%	-10.5%	-8.8%	--	
17:00	EZ	OECD Publishes Interim Economic Outlook						
21:30	CA	S&P Global Canada Composite PMI	Jan	46.3	--	44.7	--	
21:30	CA	S&P Global Canada Services PMI	Jan	45.8	--	44.6	--	
21:45	US	S&P Global US Services PMI	Jan F	52.5	52.9	51.4	--	
21:45	US	S&P Global US Composite PMI	Jan F	52	--	50.9	--	
22:00	US	ISM Services Index	Jan	53.4	52	50.6	50.5	
22:00	US	ISM Services Prices Paid	Jan	64	56.5	57.4	57.4	
22:00	US	ISM Services Employment	Jan	52.5	--	43.3	43.8	
22:00	US	ISM Services New Orders	Jan	55	--	52.8	53.8	
Tue/06-Feb-24	02:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	02:00	US	Fed's Bostic Gives Welcoming Remarks					
	All	NZ	Bank Holiday (National Day)					
	06:30	JP	Labor Cash Earnings YoY	Dec		1.2%	0.2%	0.7%
	06:30	JP	Real Cash Earnings YoY	Dec		-1.6%	-3%	-2.5%
	07:30	AU	Retail Sales Ex Inflation QoQ	4Q		0.1%	0.2%	--
	10:30	AU	RBA Cash Rate Target	6-Feb	4.35%	4.35%	4.35%	--
	10:30	AU	RBA-Statement on Monetary Policy					
	11:30	AU	RBA Governor Bullock-Press Conference					
	14:00	DE	Factory Orders MoM	Dec	8.9%	0.0%	0.3%	0.0%
	14:00	DE	Factory Orders WDA YoY	Dec		--	-4.4%	--
	15:30	DE	HCOB Germany Construction PMI	Jan	36.3	--	37	--
	16:00	EZ	ECB 1 Year CPI Expectations	Dec	3.2%	--	3.2%	3.5%
16:00	EZ	ECB 3 Year CPI Expectations	Dec		--	2.2%	--	
16:30	GB	S&P Global UK Construction PMI	Jan	48.8	47.3	46.8	--	
17:00	EZ	Retail Sales MoM	Dec	-1.1%	-1%	-0.3%	0.3%	
17:00	EZ	Retail Sales YoY	Dec	-0.8%	-0.9%	-1.1%	-0.4%	

	19:00	GB	BOE quarterly report on APF					
	20:30	CA	Building Permits MoM	Dec	-14%	1.8%	-3.9%	-5%
	22:00	CA	Ivey Purchasing Managers Index SA	Jan	56.5	55	56.3	--
Wed/07-Feb-24	00:00	US	Fed's Mester Speaks on Economic Outlook					
	01:00	US	Fed's Kashkari Participates in Moderated Discussion					
	02:00	US	Fed's Collins Delivers Opening Remarks at Labor Market Confere					
	04:45	NZ	Employment Change YoY	4Q		2.1%	2.4%	--
	04:45	NZ	Participation Rate	4Q	71.9%	72%	72%	--
	04:45	NZ	Average Hourly Earnings QoQ	4Q		--	2%	--
	04:45	NZ	Unemployment Rate	4Q	4%	4.2%	3.9%	--
	04:45	NZ	Employment Change QoQ	4Q	0.4%	0.3%	-0.2%	--
	07:00	US	Fed's Harker Speaks on Fed's Role in Economy					
	12:00	JP	Leading Index CI	Dec P	110	109.4	107.6	108.1
	12:00	JP	Coincident Index	Dec P	116.2	116.1	114.6	--
	12:30	AU	Foreign Reserves	Jan		--	A\$93.9b	--
	13:45	CH	Unemployment Rate	Jan	2.5%	--	2.3%	--
	13:45	CH	Unemployment Rate SA	Jan		2.2%	2.2%	--
	14:00	DE	Industrial Production SA MoM	Dec	-1.6%	-0.4%	-0.7%	-0.2%
	14:00	DE	Industrial Production WDA YoY	Dec	-3.13%	--	-4.8%	-4.37%
	15:40	GB	BOE's Breeden speaks					
	20:30	US	Trade Balance	Dec	-\$62.2b	-\$62.2b	-\$63.2b	-\$61.9b
	22:30	US	DOE U.S. Crude Oil Inventories	2-Feb	5521k	1895k	1234k	--
	22:30	US	DOE Cushing OK Crude Inventory	2-Feb	0k	--	-1972k	--
	22:30	US	DOE U.S. Gasoline Inventories	2-Feb	-3145k	140k	1156k	--
	22:30	US	DOE U.S. Distillate Inventory	2-Feb	-322k	-1000k	-2541k	--
	22:30	US	DOE U.S. Refinery Utilization	2-Feb	-0.5%	--	-2.6%	--
	23:00	US	Fed's Kugler Speaks at Brookings Event					
	23:30	US	Fed's Collins Speaks at Boston Economic Club					
Thu/08-Feb-24	00:30	US	Fed's Barkin Speaks on Outlook, Regional Economy					
	02:00	US	Fed's Bowman Speaks on Supporting Small Businesses					
	03:00	US	Consumer Credit	Dec	\$1.56b	\$1b	\$23.75b	--
	06:50	JP	BoP Current Account Balance	Dec	¥744.3b	¥1018.9b	¥1925.6b	--
	06:50	JP	BoP Current Account Adjusted	Dec	¥1810b	¥1930b	¥1890b	--
	06:50	JP	Trade Balance BoP Basis	Dec		¥183.8b	-¥724.1b	--
	07:01	GB	RICS House Price Balance	Jan	-18%	-25%	-30%	-29%
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	CN	PPI YoY	Jan	-2.5%	-2.6%	-2.7%	--
	08:30	CN	CPI YoY	Jan	-0.8%	-0.5%	-0.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Jan	50.2	50.6	50.7	51.8
	12:00	JP	Eco Watchers Survey Outlook SA	Jan	52.5	49.3	49.1	50.4
	16:00	EZ	ECB Publishes Economic Bulletin					
	18:30	EZ	ECB's Wunsch Speaks					
	20:30	US	Initial Jobless Claims	3-Feb	218k	220k	224k	227k
	20:30	US	Continuing Claims	27-Jan	1871k	1878k	1898k	1894k
	22:00	GB	BOE's Catherine Mann speaks					
	22:00	US	Wholesale Trade Sales MoM	Dec	0.7%	--	0.0%	-0.1%
	22:00	US	Wholesale Inventories MoM	Dec F	0.4%	0.4%	-0.4%	--
	22:30	EZ	ECB's Lane Speaks					
Fri/09-Feb-24	00:05	US	Fed's Barkin Speaks at Economic Club of New York					
	05:30	AU	RBA Governor Bullock - Testimony					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	14:00	DE	CPI YoY	Jan F		--	2.9%	--
	14:00	DE	CPI MoM	Jan F		--	0.2%	--
	14:00	DE	CPI EU Harmonized MoM	Jan F		--	-0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Jan F		--	3.1%	--
	17:30	EZ	ECB's Nagel Speaks					
	20:30	CA	Part Time Employment Change	Jan		--	23.6k	--
	20:30	CA	Net Change in Employment	Jan		15.0k	0.1k	--
	20:30	CA	Full Time Employment Change	Jan		--	-23.5k	--
	20:30	CA	Unemployment Rate	Jan		5.9%	5.8%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Jan		--	5.7%	--
	20:30	CA	Participation Rate	Jan		--	65.4%	--
	21:15	EZ	ECB's Cipollone Speaks					
Sat/10-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	9-Feb		--	--	--
	All	CN	Bank Holiday (Chinese New Year)					

Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Feb	38782	38841	38623	218	38815	38815	↑ 36	0.09	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38841 (08/Feb)	38306 (05/Feb)	38887 (02/Feb)	38208 (01/Feb)	38887 (02/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Feb	5014.50	5019.25	5003.25	16.00	5015.00	5015.00	↑ 1.00	0.02	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5019.25 (07/Feb)	4937.25 (05/Feb)	5019.25 (07/Feb)	4872.00 (01/Feb)	5019.25 (07/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	18004.92	
	17949.83	
	17902.67	
SUPPORT	17800.42	
	17745.33	
	17698.17	
SUGGESTION	BUY	17835.00
	SELL	---
	S/L	17755.00
	T/P:	17985.00 18065.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Feb	17850.50	17894.75	17792.50	102.25	17855.50	17855.50	↑ 3.50	0.02	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17894.75 (08/Feb)	17553.50 (05/Feb)	17894.75 (08/Feb)	17261.75 (01/Feb)	17894.75 (08/Feb)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	38210	
	37670	
	37375	
SUPPORT	36540	
	36000	
	35705	
SUGGESTION	BUY	37030
	SELL	---
	S/L	36830
	T/P:	37380 37630

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
08 Feb	36310	37130	36295	835	37080	37080	↑ 765	2.11	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
37130 (08/Feb)	35810 (06/Feb)	37130 (08/Feb)	35715 (01/Feb)	37130 (08/Feb)	32665 (04/Jan)

Hang Seng (HAS – FEB)

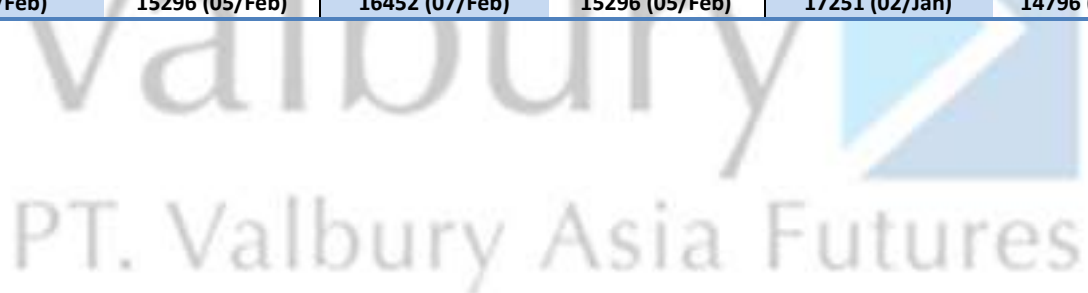
Exp. Date: 28 February 2024



RESISTANCE	16397	
	16260	
	16011	
SUPPORT	15625	
	15488	
	15239	
SUGGESTION	BUY	----
	SELL	15815
	S/L	15965
	T/P:	15540 15415

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Feb	16060	16123	15737	386	15762	15762	↓ 263	1.64	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16452 (07/Feb)	15296 (05/Feb)	16452 (07/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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