

SUMMARY 09 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS pada dasarnya ditutup tidak berubah pada penutupan sesi perdagangan yang berombak pada hari Senin, menjelang data inflasi penting dan dimulainya musim pendapatan kuartal pertama. Resistance utama 39343, support 39124	↑	39124	39343
<u>S&P 500</u>	Bursa saham AS pada dasarnya ditutup tidak berubah pada penutupan sesi perdagangan yang berombak pada hari Senin, menjelang data inflasi penting dan dimulainya musim pendapatan kuartal pertama. Resistance utama 5271.67, support 5239.17	↑	5239.17	5271.67
<u>Nasdaq</u>	Bursa saham AS pada dasarnya ditutup tidak berubah pada penutupan sesi perdagangan yang berombak pada hari Senin, menjelang data inflasi penting dan dimulainya musim pendapatan kuartal pertama. Resistance utama 18378.25, support 18242.00	↑	18242.00	18378.25
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,91% ditutup pada 39,347 sementara Indeks Topix yang lebih luas naik 0,95% menjadi 2,728 pada hari Senin, dengan saham Jepang naik dari posisi terendah tiga minggu, dibantu oleh rebound yang kuat di sektor teknologi. Saham-saham Jepang juga mengikuti kenaikan di Wall Street pada hari Jumat karena pertumbuhan lapangan kerja AS yang lebih tinggi dari perkiraan menunjukkan perekonomian yang kuat, mendukung prospek pertumbuhan pendapatan perusahaan. Di dalam negeri, data menunjukkan bahwa surplus transaksi berjalan Jepang berada di bawah perkiraan pada bulan Februari, sementara upah riil di negara tersebut menurun selama 23 bulan berturut-turut. Resistance utama 39667, support 39237	↑	39237	39667
<u>Hang Seng Futures</u>	Hang Seng ditutup hampir datar di 16,732.85 pada perdagangan hari Senin setelah diperdagangkan lebih tinggi di sesi pagi, dengan investor akhirnya menjadi gelisah menjelang data penting dari Tiongkok minggu ini, termasuk data CPI dan PPI untuk bulan Maret. Pada bulan Februari, harga konsumen di daratan naik untuk pertama kalinya dalam enam bulan di tengah dorongan sementara dari festival Musim Semi sementara harga produsen turun pada bulan ke-17. Sementara itu, harga konsumen AS dan risalah pertemuan terbaru The Fed akan dirilis dalam beberapa hari mendatang. Resistance utama 16980, support 16636	↑	16630	16980

Closing Prices – 08 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38892.80	↓ 11.24 / 0.03%	.N225	39314.50	↑ 304.50 / 0.78%
/.SPX	5202.39	↓ 1.95 / 0.04%	.KS200	2717.64	↑ 3.43 / 0.13%
/.IXIC	16253.95	↑ 5.43 / 0.03%	.HSI	16732.85	↑ 8.93 / 0.05%
JPY=	151.81	↑ 0.19 / 0.16%	/.SSEC	3047.05	↓ 22.24 / 0.72%
KRW=	1353.13	↑ 0.42 / 0.03%	/CLc1 (Oil)	86.56	↓ 0.18 / 0.21%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/08-Apr-24	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:30	JP	Labor Cash Earnings YoY	Feb	1.8%	1.8%	2%	--
	06:30	JP	Real Cash Earnings YoY	Feb		-1.3%	-0.6%	--
	06:50	JP	BoP Current Account Balance	Feb	¥2644.2b	¥3112.5b	¥438.2b	--
	06:50	JP	BoP Current Account Adjusted	Feb	¥1370b	¥1990b	¥2727.5b	¥2750b
	06:50	JP	Trade Balance BoP Basis	Feb		-¥189.5b	-¥1442.7b	--
	12:00	JP	Eco Watchers Survey Current SA	Mar	49.8	51.8	51.3	--
	12:00	JP	Eco Watchers Survey Outlook SA	Mar	51.2	53.5	53	--
	12:45	CH	Unemployment Rate	Mar	2.4%	--	2.4%	--
	12:45	CH	Unemployment Rate SA	Mar	2.3%	2.2%	2.2%	--
	13:00	DE	Industrial Production SA MoM	Feb	2.1%	0.3%	1%	--
	13:00	DE	Industrial Production WDA YoY	Feb	-4.76%	--	-5.5%	-5.05%
	13:00	DE	Trade Balance SA	Feb	€21.4b	€21.5b	27.5b	27.5b
	13:00	DE	Exports SA MoM	Feb	-2%	-0.5%	6.3%	--
	13:00	DE	Imports SA MoM	Feb	3.2%	-1%	3.6%	3.7%
	15:30	EZ	Sentix Investor Confidence	Apr	-5.9	-8.3	-10.5	--
	22:00	US	NY Fed 1-Yr Inflation Expectations	Mar	3%	--	3%	--
22:30	GB	BOE's Breeden speaks						
Tue/09-Apr-24	06:00	US	Fed's Kashkari Participates in Town Hall Meeting					
	07:30	AU	Westpac Consumer Conf SA MoM	Apr		--	-1.8%	--
	07:30	AU	Westpac Consumer Conf Index	Apr		--	84.4	--
	08:30	AU	NAB Business Confidence	Mar		--	0	--
	08:30	AU	NAB Business Conditions	Mar		--	10	--
	12:00	JP	Consumer Confidence Index	Mar		39.6	39.1	--
	13:00	JP	Machine Tool Orders YoY	Mar P		--	-8%	--
	15:00	EZ	ECB Bank Lending Survey					
17:00	US	NFIB Small Business Optimism	Mar		90	89.4	--	
Wed/10-Apr-24	06:50	JP	PPI YoY	Mar		0.8%	0.6%	--
	06:50	JP	PPI MoM	Mar		0.3%	0.2%	--
	09:00	NZ	RBNZ Official Cash Rate	10-Apr		5.50%	5.50%	--
	19:30	CA	Building Permits MoM	Feb		-3.9%	13.5%	--
	19:30	US	CPI MoM	Mar		0.3%	0.4%	--
	19:30	US	CPI Ex Food and Energy MoM	Mar		0.3%	0.4%	--
	19:30	US	CPI YoY	Mar		3.5%	3.2%	--
	19:30	US	CPI Ex Food and Energy YoY	Mar		3.7%	3.8%	--
	19:30	US	CPI Index NSA	Mar		312.073	310.326	--
	19:30	US	CPI Core Index SA	Mar		--	315.565	--
	19:30	US	Real Avg Hourly Earning YoY	Mar		--	1.1%	--
	19:30	US	Real Avg Weekly Earnings YoY	Mar		--	0.5%	--
	19:45	US	Fed's Bowman Discusses Basel Capital Requirements					
	20:45	CA	Bank of Canada Rate Decision	10-Apr		5.00%	5.00%	--
	21:00	US	Wholesale Trade Sales MoM	Feb		--	-1.7%	--
	21:00	US	Wholesale Inventories MoM	Feb F		--	0.5%	--
	21:30	US	DOE U.S. Crude Oil Inventories	5-Apr		--	3210k	--
	21:30	US	DOE Cushing OK Crude Inventory	5-Apr		--	-377k	--
	21:30	US	DOE U.S. Gasoline Inventories	5-Apr		--	-4256k	--
	21:30	US	DOE U.S. Distillate Inventory	5-Apr		--	-1268k	--
21:30	US	DOE U.S. Refinery Utilization	5-Apr		--	-0.1%	--	
23:45	US	Fed's Goolsbee Participates in Panel Discussion						
Thu/11-Apr-24	N/A	EZ	Eurogroup in Luxembourg					
	N/A	DE	Current Account Balance	Feb		--	29.7b	--
	01:00	US	FOMC Meeting Minutes	20-Mar		--	--	--
	01:00	US	Monthly Budget Statement	Mar		--	-\$296.3b	--
	06:01	GB	RICS House Price Balance	Mar		--	-10%	--
	08:00	AU	Consumer Inflation Expectation	Apr		--	4.3%	--
	08:30	CN	PPI YoY	Mar		-2.8%	-2.7%	--
	08:30	CN	CPI YoY	Mar		0.4%	0.7%	--
	15:30	GB	Bank of England Bank Liabilities/Credit Conditions Surveys					
	19:15	EZ	ECB Main Refinancing Rate	11-Apr		4.50%	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	11-Apr		4.75%	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	11-Apr		4.00%	4.00%	--
	19:30	US	PPI Final Demand MoM	Mar		0.3%	0.6%	--
	19:30	US	PPI Ex Food and Energy MoM	Mar		0.2%	0.3%	--
	19:30	US	PPI Ex Food, Energy, Trade MoM	Mar		--	0.4%	--
	19:30	US	PPI Final Demand YoY	Mar		--	1.6%	--
	19:30	US	PPI Ex Food and Energy YoY	Mar		--	2%	--
19:30	US	PPI Ex Food, Energy, Trade YoY	Mar		--	2.8%	--	
19:30	US	Initial Jobless Claims	6-Apr		--	221k	--	

	19:30	US	Continuing Claims	30-Mar		--	1791k	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	19:45	US	Fed's Williams Gives Keynote Remarks					
	23:00	US	Fed's Collins Speaks at Economic Club of New York					
Fri/12-Apr-24	N/A	CN	Trade Balance	Mar		\$71.34b	\$39.71b	\$75.31b
	N/A	CN	Exports YoY	Mar		-1.5%	5.6%	--
	N/A	CN	Imports YoY	Mar		1%	-8.2%	--
	N/A	CN	Exports YoY CNY	Mar		--	10.6%	--
	N/A	CN	Imports YoY CNY	Mar		--	-3.9%	--
	N/A	CN	Trade Balance CNY	Mar		--	281.97b	--
	00:30	US	Fed's Bostic Participates in Moderated Conversation					
	01:00	GB	BOE's Megan Greene speaks					
	05:30	NZ	BusinessNZ Manufacturing PMI	Mar		--	49.3	--
	11:30	JP	Industrial Production MoM	Feb F		--	-0.1%	--
	11:30	JP	Industrial Production YoY	Feb F		--	-3.4%	--
	11:30	JP	Capacity Utilization MoM	Feb		--	-7.9%	--
	13:00	DE	CPI YoY	Mar F		--	2.2%	--
	13:00	DE	CPI MoM	Mar F		--	0.4%	--
	13:00	DE	CPI EU Harmonized MoM	Mar F		--	0.6%	--
	13:00	DE	CPI EU Harmonized YoY	Mar F		--	2.3%	--
	13:00	GB	Monthly GDP (MoM)	Feb		--	0.2%	--
	13:00	GB	Monthly GDP (3M/3M)	Feb		--	-0.1%	--
	13:00	GB	Industrial Production MoM	Feb		--	-0.2%	--
	13:00	GB	Industrial Production YoY	Feb		--	0.5%	--
	13:00	GB	Manufacturing Production MoM	Feb		--	0.0%	--
	13:00	GB	Manufacturing Production YoY	Feb		--	2%	--
	13:00	GB	Construction Output MoM	Feb		--	1.1%	--
	13:00	GB	Construction Output YoY	Feb		--	0.7%	--
	13:00	GB	Index of Services MoM	Feb		--	0.2%	--
	13:00	GB	Index of Services 3M/3M	Feb		--	0.0%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Feb		--	-£14515m	--
	13:00	GB	Trade Balance GBP/Mn	Feb		--	-£3129m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Feb		--	-£16068m	--
	13:00	GB	Trade Balance Ex Precious Metals	Feb		--	-£4682m	--
	15:00	EZ	ECB Survey of Professional Forecasters					
	18:00	GB	Bank of England releases Bernanke report on forecasting					
	19:30	US	Import Price Index MoM	Mar		0.3%	0.3%	--
	19:30	US	Import Price Index ex Petroleum MoM	Mar		--	0.2%	--
	19:30	US	Import Price Index YoY	Mar		--	-0.8%	--
	19:30	US	Export Price Index MoM	Mar		0.2%	0.8%	--
	19:30	US	Export Price Index YoY	Mar		--	-1.8%	--
	20:00	CA	Existing Home Sales MoM	Mar		--	-3.1%	--
	21:00	US	U. of Mich. Sentiment	Apr P		78.7	79.4	--
	21:00	US	U. of Mich. Current Conditions	Apr P		--	82.5	--
	21:00	US	U. of Mich. Expectations	Apr P		--	77.4	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr P		--	2.9%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr P		--	2.8%	--
Sat/13-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	12-Apr		--	--	--
	01:30	US	Fed's Bostic Gives Speech on Housing					
	02:30	US	Fed's Daly Participates in Fireside Chat					

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39562	
	39447	
	39343	
SUPPORT	39124	
	39009	
	38905	
SUGGESTION	BUY	39210
	SELL	---
	S/L	39110
	T/P:	39435 39560

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Apr	39303	39332	39113	219	39239	39239	↑ 23	0.06	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39332 (08/Apr)	39113 (08/Apr)	40353 (01/Apr)	38860 (05/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5304.17	
	5286.33	
	5271.67	
SUPPORT	5239.17	
	5221.33	
	5206.67	
SUGGESTION	BUY	5255.00
	SELL	---
	S/L	5235.00
	T/P:	5295.00 5310.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Apr	5265.25	5268.50	5236.00	32.50	5257.00	5257.00	↑ 7.25	0.14	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5268.50 (08/Apr)	5236.00 (08/Apr)	5332.50 (01/Apr)	5192.00 (05/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18514.50	
	18443.75	
	18378.25	
SUPPORT	18242.00	
	18171.25	
	18105.75	
SUGGESTION	BUY	18280.00
	SELL	---
	S/L	18200.00
	T/P:	18420.00 18500.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Apr	18354.50	18373.00	18236.75	136.25	18312.75	18312.75	↑ 28.50	0.16	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18373.00 (08/Apr)	18236.75 (08/Apr)	18610.00 (01/Apr)	18051.25 (05/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	40097	
	39873	
	39667	
SUPPORT	39237	
	39013	
	38807	
SUGGESTION	BUY	39410
	SELL	---
	S/L	39260
	T/P:	39685 39860

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
08 Apr	39365	39650	39220	430	39460	39460	↑ 145	0.37	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39650 (08/Apr)	39220 (08/Apr)	40755 (01/Apr)	38775 (05/Apr)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – APR)

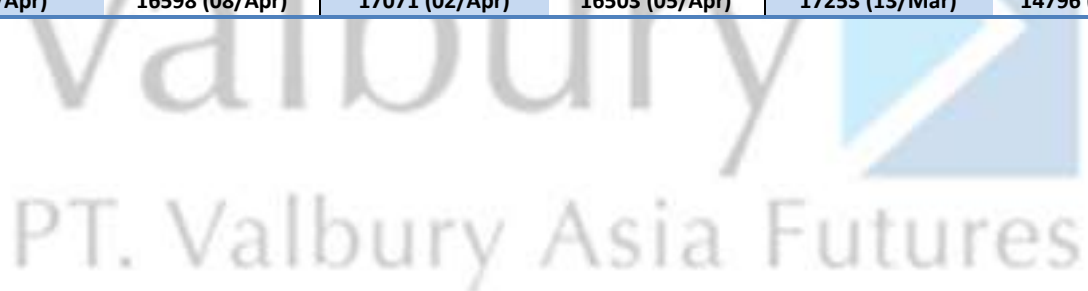
Exp. Date: 29 April 2024



RESISTANCE	17324	
	17133	
	16980	
SUPPORT	16636	
	16445	
	16292	
SUGGESTION	BUY	16790
	SELL	---
	S/L	16690
	T/P:	16990 17140

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
08 Apr	16754	16942	16598	344	16827	16827	↑ 48	0.29	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16942 (08/Apr)	16598 (08/Apr)	17071 (02/Apr)	16503 (05/Apr)	17253 (13/Mar)	14796 (22/Jan)



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Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
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