

SUMMARY 08 September 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow mengungguli S&P dan Nasdaq karena Apple hanya menempati peringkat ke-11 dalam indeks cyclical-heavy, yang merupakan harga tertimbang dibandingkan dengan S&P 500 yang tertimbang kapitalisasi pasar, di mana Apple adalah salah satu bobot terbesar. Resistance utama 34620, support 34402	↓	34402	34620
<u>S&P 500</u>	S&P 500 ditutup melemah pada perdagangan hari Kamis, dengan hambatan terbesar dari Apple dan melemahnya saham-saham chip karena kekhawatiran mengenai pembatasan iPhone di Tiongkok, sementara penurunan klaim pengangguran mingguan AS menambah kekhawatiran mengenai suku bunga dan inflasi yang tinggi. Resistance utama 4490.83, support 4436.17	↓	4436.17	4490.83
<u>Nasdaq</u>	Nasdaq ditutup melemah pada perdagangan hari Kamis, dengan hambatan terbesar dari Apple dan melemahnya saham-saham chip karena kekhawatiran mengenai pembatasan iPhone di Tiongkok, sementara penurunan klaim pengangguran mingguan AS menambah kekhawatiran mengenai suku bunga dan inflasi yang tinggi. Resistance utama 15513.58, support 15157.67	↓	15157.67	15513.58
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,75% ditutup pada 32,991 sementara Indeks Topix yang lebih luas turun 0,38% menjadi 2,383 pada hari Kamis, dengan bursa saham Jepang membalikkan kenaikan dalam delapan hari berturut-turut dan mengikuti penurunan di Wall Street semalam karena sektor jasa AS lebih kuat dari perkiraan. data memicu kekhawatiran inflasi dan kenaikan suku bunga. Investor juga mencerna data yang menunjukkan indeks utama dan indeks bertepatan di Jepang turun ke posisi terendah multi-bulan di bulan Juli. Dari segi kebijakan, anggota dewan Bank of Japan Junko Nakagawa mengatakan bank sentral harus mempertahankan kebijakan moneter ultra-longgarnya untuk saat ini karena prospek untuk mencapai target inflasi 2% masih belum pasti. Resistance utama 32997, support 32447	↓	32447	32997
<u>Hang Seng Futures</u>	Pasar saham di Hong Kong anjlok 247,91 poin atau 1,34% ditutup pada angka 18,202.07 pada hari Kamis setelah sesi perdagangan yang sepi pada hari sebelumnya, tertekan oleh kekhawatiran yang mendalam bahwa momentum ekonomi di Tiongkok masih lemah. Data baru menunjukkan bahwa ekspor dan impor di negara tersebut mencatat penurunan lebih lanjut di bulan Agustus meskipun tingkat penurunannya tidak terlalu parah dibandingkan perkiraan. Resistance utama 18320, support 17787	↓	17787	18320

Closing Prices – 07 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34500.73	↑ 57.54 / 0.17%	.N225	33010.00	↓ 242.50 / 0.73%
/.SPX	4451.14	↓ 14.34 / 0.32%	.KS200	2548.26	↓ 15.08 / 0.59%
/.IXIC	13748.83	↓ 123.64 / 0.89%	.HSI	18184.50	↓ 243.50 / 1.32%
JPY=	147.27	↓ 0.36 / 0.08%	/.SSEC	3122.35	↓ 35.72 / 1.13%
KRW=	1335.21	↑ 4.41 / 0.33%	/CLc1 (Oil)	86.77	↓ 0.83 / 0.95%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
01-Sep - 21-Sep	N/A	EZ	EU Commission Economic Forecasts					
Mon/04-Sep-23	05:45	NZ	Terms of Trade Index QoQ	2Q	0.4%	-1.3%	-1.5%	--
	08:00	AU	Melbourne Institute Inflation MoM	Aug	0.2%	--	0.8%	--
	08:00	AU	Melbourne Institute Inflation YoY	Aug	--	--	5.4%	--
	08:30	AU	Inventories SA QoQ	2Q	-1.9%	0.4%	1.2%	--
	13:00	DE	Trade Balance SA	Jul	€15.9b	€18b	€18.7b	--
	13:00	DE	Exports SA MoM	Jul	-0.9%	-1.5%	0.1%	0.2%
	13:00	DE	Imports SA MoM	Jul	1.4%	0.5%	-3.4%	-3.2%
	14:00	CH	GDP QoQ	2Q	0.0%	0.1%	0.3%	--
	14:00	CH	GDP YoY	2Q	0.5%	0.5%	0.6%	1.5%
	15:30	EZ	Sentix Investor Confidence	Sep	-21.5	-19.6	-18.9	--
	All	CA	Bank Holiday (Labor Day)					
	All	US	Bank Holiday (Labor Day)					
Tue/05-Sep-23	N/A	EZ	ECB's Visco speaks in Trieste, Italy					
	06:00	AU	Judo Bank Australia PMI Composite	Aug F	48	--	48.2	--
	06:00	AU	Judo Bank Australia PMI Services	Aug F	47.8	46.7	47.9	--
	07:30	HK	S&P Global Hong Kong PMI	Aug	49.8	--	49.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Aug F	52.6	--	52.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Aug F	54.3	54.3	53.8	--
	08:30	AU	BoP Current Account Balance	2Q	A\$7.7b	A\$8.0b	A\$12.3b	A\$12.5b
	08:45	CN	Caixin China PMI Composite	Aug	51.7	--	51.9	--
	08:45	CN	Caixin China PMI Services	Aug	51.8	53.6	54.1	--
	11:30	AU	RBA Cash Rate Target	5-Sep	4.1%	4.1%	4.1%	--
	14:55	DE	HCOB Germany Services PMI	Aug F	47.3	47.3	52.3	--
	14:55	DE	HCOB Germany Composite PMI	Aug F	44.6	44.7	48.5	--
	15:00	EZ	ECB 1 Year CPI Expectations	Jul	--	--	3.4%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Jul	--	--	2.3%	--
	15:00	EZ	HCOB Eurozone Services PMI	Aug F	47.9	48.3	50.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Aug F	46.7	47	48.6	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Aug F	49.5	48.7	51.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Aug F	48.6	47.9	50.8	--
	16:00	EZ	PPI MoM	Jul	-0.5%	-0.6%	-0.4%	--
	16:00	EZ	PPI YoY	Jul	-7.6%	-7.6%	-3.4%	--
	21:00	US	Factory Orders	Jul	-2.1%	-2.5%	2.3%	--
	21:00	US	Factory Orders Ex Trans	Jul	0.8%	0.2%	0.3%	--
	21:00	US	Durable Goods Orders	Jul F	-5.5%	--	-5.4%	--
	21:00	US	Durables Ex Transportation	Jul F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Jul F	--	--	0.1%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Jul F	--	--	-0.2%	--
Wed/06-Sep-23	08:30	AU	GDP SA QoQ	2Q	0.4%	0.3%	0.2%	0.4%
	08:30	AU	GDP YoY	2Q	2.1%	1.8%	2.3%	2.4%
	08:30	JP	BOJ Board Takata Speech in Yamaguchi					
	13:00	DE	Factory Orders MoM	Jul	-11.7%	-4%	7%	7.6%
	13:00	DE	Factory Orders WDA YoY	Jul	--	-3.9%	3%	--
	14:30	DE	HCOB Germany Construction PMI	Aug	41.5	--	41	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	Aug	50.8	50.5	51.7	--
	16:00	EZ	Retail Sales MoM	Jul	-0.2%	-0.1%	-0.3%	-0.2%
	16:00	EZ	Retail Sales YoY	Jul	-1%	-1.2%	-1.4%	-1%
	19:30	CA	Labor Productivity QoQ	2Q	-0.6%	-0.1%	-0.6%	--
	19:30	US	Trade Balance	Jul	\$-65bb	\$-68b	\$-65.5b	\$-63.7b
	19:30	US	Fed's Collins Speaks on Economy, Policymaking					
	20:00	US	Ex-Fed Official Bullard Speaks at NABE					
	20:15	GB	BOE Governor Bailey testifies to Parliament					

	20:45	US	S&P Global US Services PMI	Aug F	50.5	51	52.3	--
	20:45	US	S&P Global US Composite PMI	Aug F	50.2	50.4	52	--
	21:00	CA	Bank of Canada Rate Decision	6-Sep	5%	5%	5%	--
	21:00	US	ISM Services Index	Aug	54.5	52.5	52.7	--
	21:00	US	ISM Services Prices Paid	Aug	58.9	--	56.8	--
	21:00	US	ISM Services Employment	Aug	54.7	--	50.7	--
	21:00	US	ISM Services New Orders	Aug	57.5	--	55	--
Thu/07-Sep-23	N/A	CN	Exports YoY CNY	Aug		--	-9.2%	--
	N/A	CN	Imports YoY CNY	Aug		--	-6.9%	--
	N/A	CN	Trade Balance CNY	Aug		--	575.70b	--
	01:00	US	Federal Reserve Releases Beige Book					
	02:00	US	Fed's Logan Takes Part in Community Listening Session					
	05:45	NZ	Mfg Activity Volume QoQ	2Q	2.9%	--	-2.1%	-1.8%
	05:45	NZ	Mfg Activity SA QoQ	2Q		--	-2.8%	--
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	AU	Exports MoM	Jul	-2%	--	-2%	-3.1%
	08:30	AU	Imports MoM	Jul	3%	--	-4%	-3.3%
	08:30	AU	Trade Balance	Jul	A\$80390m	A\$10000m	A\$11321m	A\$102680m
	08:30	JP	BOJ Board Nakagawa Speech in Kochi					
	10:00	CN	Exports YoY	Aug	-8.8%	-9.2%	-14.5%	--
	10:00	CN	Imports YoY	Aug	-7.3%	-9%	-12.4%	--
	10:00	CN	Trade Balance	Aug	\$68.36b	\$73.9b	\$80.60b	--
	10:10	AU	RBA's Lowe-Speech					
	12:00	JP	Leading Index CI	Jul P	107.6	107.9	108.9	108.8
	12:00	JP	Coincident Index	Jul P	114.5	114.2	115.1	115.6
	12:45	CH	Unemployment Rate	Aug	2%	1.9%	1.9%	--
	12:45	CH	Unemployment Rate SA	Aug	2.1%	2.1%	2.1%	--
	13:00	DE	Industrial Production SA MoM	Jul	-0.8%	-0.5%	-1.5%	-1.4%
	13:00	DE	Industrial Production WDA YoY	Jul	-2.25%	-2.1%	-1.7%	-1.73%
	14:00	EZ	ECB's Wunsch, Holzmann Speak					
	14:30	EZ	ECB's Villeroy, Knot Speak					
	15:30	EZ	ECB's Elderson Speaks					
	15:30	GB	BOE releases decision maker panel survey					
	16:00	EZ	GDP SA QoQ	2Q F	0.1%	0.3%	0.3%	0.1%
	16:00	EZ	GDP SA YoY	2Q F	0.5%	0.6%	1.1%	--
	16:00	EZ	Employment QoQ	2Q F	0.2%	0.2%	0.5%	--
	16:00	EZ	Employment YoY	2Q F	1.3%	1.5%	1.6%	--
	16:30	EZ	ECB's Holzmann Speaks					
	19:30	US	Nonfarm Productivity	2Q F	3.5%	3.4%	-1.2%	--
	19:30	US	Initial Jobless Claims	2-Sep	216k	234k	228k	229k
	19:30	US	Unit Labor Costs	2Q F	2.2%	1.9%	3.3%	--
	19:30	US	Continuing Claims	26-Aug	1679k	1715k	1725k	1719k
	21:00	CA	Ivey Purchasing Managers Index SA	Aug	53..5	49.2	48.6	--
	21:00	US	Fed's Harker Speaks on Future of Fintech					
	22:00	US	DOE U.S. Crude Oil Inventories	1-Sep	-6307k	-2064k	-10584k	--
	22:00	US	DOE Cushing OK Crude Inventory	1-Sep	-1750k	--	-1504k	--
	22:00	US	DOE U.S. Gasoline Inventories	1-Sep	-2666k	-950k	-214k	--
	22:00	US	DOE U.S. Distillate Inventory	1-Sep	679k	239k	1235k	--
	22:00	US	DOE U.S. Refinery Utilization	1-Sep	-0.2%	--	-1.2%	--
Fri/08-Sep-23	02:30	US	Fed's Williams Speaks at Bloomberg Market Forum					
	02:45	US	Fed's Bostic Speaks on Economic Outlook					
	06:00	US	Fed's Bostic Speaks on Economic Mobility					
	06:05	US	Fed's Logan Speaks on Monetary Policy in Dallas					
	06:30	JP	Labor Cash Earnings YoY	Jul		2.4%	2.3%	--
	06:30	JP	Real Cash Earnings YoY	Jul		-1.4%	-1.6%	--
	06:50	JP	GDP Annualized SA QoQ	2Q F		5.6%	6%	--
	06:50	JP	GDP SA QoQ	2Q F		1.4%	1.5%	--
	06:50	JP	GDP Nominal SA QoQ	2Q F		2.7%	2.9%	--
	06:50	JP	GDP Deflator YoY	2Q F		3.4%	3.4%	--
	06:50	JP	GDP Private Consumption QoQ	2Q F		-0.5%	-0.5%	--
	06:50	JP	GDP Business Spending QoQ	2Q F		-0.6%	0.0%	--
	06:50	JP	Inventory Contribution % GDP	2Q F		-0.2%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	2Q F		1.8%	1.8%	--
	06:50	JP	BoP Current Account Balance	Jul		¥2261.6b	¥1508.8b	--
	06:50	JP	BoP Current Account Adjusted	Jul		¥2182.5b	¥2345.9b	--
	06:50	JP	Trade Balance BoP Basis	Jul		¥165.4b	¥328.7b	--
	06:50	JP	Bank Lending Incl Trusts YoY	Aug		--	2.9%	--
	06:50	JP	Bank Lending Ex-Trusts YoY	Aug		--	3.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Aug		54.5	54.4	--
	12:00	JP	Eco Watchers Survey Outlook SA	Aug		53.4	54.1	--
	13:00	DE	CPI MoM	Aug F		0.3%	0.3%	--
	13:00	DE	CPI YoY	Aug F		6.1%	6.1%	--

	13:00	DE	CPI EU Harmonized MoM	Aug F		0.4%	0.4%	--
	13:00	DE	CPI EU Harmonized YoY	Aug F		6.4%	6.4%	--
	19:30	CA	Part Time Employment Change	Aug		--	-8.1k	--
	19:30	CA	Net Change in Employment	Aug		--	-6.4k	--
	19:30	CA	Full Time Employment Change	Aug		--	1.7k	--
	19:30	CA	Unemployment Rate	Aug		--	5.5%	--
	19:30	CA	Participation Rate	Aug		--	65.6%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Aug		--	5%	--
	21:00	US	Wholesale Trade Sales MoM	Jul		--	-0.7%	--
	21:00	US	Wholesale Inventories MoM	Jul F		--	-0.1%	--
	23:00	US	Household Change in Net Worth	2Q		--	\$3026b	--
Sat/09-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	8-Sep		--	--	--
	02:00	US	Consumer Credit	Jul		\$16.000b	\$17.847b	--
	08:30	CN	CPI YoY	Aug		--	-0.3%	--
	08:30	CN	PPI YoY	Aug		--	-4.4%	--



Dow Jones (DJ – SEP)

Exp. Date: 14 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Sep	34463	34579	34361	218	34532	34532	↑ 77	0.22	--
WEEKLY		SEPTEMBER			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
34964 (04/Sep)	34316 (06/Sep)	35021 (01/Sep)	34316 (06/Sep)	35837 (27/Jul)	31422 (15/Mar)				

S&P 500 (SP – SEP)

Exp. Date: 14 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Sep	4469.25	4471.00	4433.75	37.25	4456.00	4456.00	↓ 13.00	0.29	--
WEEKLY		SEPTEMBER			2023				
HIGH	LOW	HIGH	LOW	HIGH	LOW				
4530.50 (04/Sep)	4433.75 (07/Sep)	4546.75 (01/Sep)	4433.75 (07/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)				

Nasdaq (NQ – SEP)

Exp. Date: 14 September 2023



RESISTANCE	15633.17	
	15513.58	
	15395.42	
SUPPORT	15157.67	
	15038.08	
	14919.92	
SUGGESTION	BUY	---
	SELL	15330.00
	S/L	15430.00
	T/P:	15105.00 14980.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Sep	15387.00	15394.00	15156.25	237.75	15277.25	15277.25	↓ 111.25	0.72	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15584.75 (05/Sep)	15156.25 (07/Sep)	15659.75 (01/Sep)	15156.25 (07/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33547	
	33328	
	32997	
SUPPORT	32447	
	32228	
	31897	
SUGGESTION	BUY	---
	SELL	32715
	S/L	32915
	T/P:	32365 32115

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
07 Sep	32900	33110	32560	550	32665	32665	↓ 230	0.70	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33300 (06/Sep)	32555 (05/Sep)	33170 (05/Sep)	32460 (01/Sep)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Sep	18457	18458	17925	533	17984	17984	↓ 463	2.51	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18898 (04/Sep)	17925 (07/Sep)	18898 (04/Sep)	17925 (07/Sep)	22799 (27/Jan)	17542 (21/Aug)

valbury
PT. Valbury Asia Futures

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Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
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