

SUMMARY 08 Mei 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones Industrial Average mempertahankan kenaikan dan berakhir sedikit lebih tinggi pada hari Selasa, memperpanjang kenaikan beruntun baru-baru ini yang dipicu oleh harapan baru bahwa Federal Reserve akan memangkas suku bunga tahun ini. Resistance utama 39112, support 38961	↑	38961	39112
<u>S&P 500</u>	S&P 500 mempertahankan kenaikan dan berakhir sedikit lebih tinggi pada hari Selasa, memperpanjang kenaikan beruntun baru-baru ini yang dipicu oleh harapan baru bahwa Federal Reserve akan memangkas suku bunga tahun ini. Resistance utama 5226.58, support 5202.33	↑	5202.33	5226.58
<u>Nasdaq</u>	Nasdaq Composite melemah rendah pada perdagangan sore hari Selasa dan ditutup sedikit lebih rendah, menghentikan laju penguatannya dalam tiga hari terakhir yang dipicu oleh harapan baru bahwa Federal Reserve akan memangkas suku bunga tahun ini. Resistance utama 18322.17, support 18154.08	↓	18154.08	18322.17
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 1,57% ditutup pada 38.835 sementara Indeks Topix yang lebih luas naik 0,65% menjadi 2.746 pada hari Selasa, dengan saham Jepang mencapai level tertinggi dalam tiga minggu karena investor kembali dari liburan panjang akhir pekan. Saham-saham domestik juga mengikuti kenaikan di Wall Street karena data pekerjaan AS yang lemah menghidupkan kembali harapan bahwa Federal Reserve akan segera mulai memangkas suku bunga. Di Jepang, hasil akhir menunjukkan bahwa aktivitas sektor swasta tetap ekspansif di bulan April karena aktivitas jasa mengalami ekspansi terbesar dalam delapan bulan. Resistance utama 38930, support 38525	↓	38525	38930
<u>Hang Seng Futures</u>	Hang Seng melemah 98,93 poin atau 0,53% ditutup pada angka 18,479.37 pada hari Selasa, menghentikan dari penguatannya dalam sepuluh hari sebelumnya karena beberapa aksi ambil untung setelah indeks mencatat level tertinggi dalam delapan bulan baru-baru ini. Para pedagang juga berhati-hati menjelang data barang dagangan Tiongkok pada minggu ini dan pembacaan inflasi pada akhir pekan. Sementara itu, ketegangan perdagangan antara Tiongkok dan UE meningkat, di tengah penyelidikan terhadap berbagai industri dan meskipun Presiden Xi Jinping dan perusahaan Tiongkok melakukan perjalanan ke Eropa minggu ini. Resistance utama 18539, support 18307	↓	18307	18539

Closing Prices – 07 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38884.26	↑ 31.99 / 0.08%	.N225	38796.50	↑ 560.43 / 1.47%
/.SPX	5187.70	↑ 6.96 / 0.13%	.KS200	2734.34	↑ 57.71 / 2.16%
/.IXIC	16332.56	↓ 16.69 / 0.10%	.HSI	18479.37	↓ 98.93 / 0.53%
JPY=	154.67	↑ 0.75 / 0.49%	/.SSEC	3147.74	↑ 7.02 / 0.22%
KRW=	1359.85	↑ 0.87 / 0.06%	/CLc1 (Oil)	78.34	↓ 0.33 / 0.42%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
06-May - 17-May	N/A	EZ	EU Commission Economic Forecasts					
Mon/06-May-24	All	JP	Bank Holiday (Children's Day)					
	07:30	HK	S&P Global Hong Kong PMI	Apr	50.6	--	50.9	--
	08:30	AU	Melbourne Institute Inflation YoY	Apr		--	3.8%	--
	08:30	AU	Melbourne Institute Inflation MoM	Apr	0.1%	--	0.1%	--
	08:45	CN	Caixin China PMI Composite	Apr	52.8	--	52.7	--
	08:45	CN	Caixin China PMI Services	Apr	52.5	52.5	52.7	--
	14:55	DE	HCOB Germany Services PMI	Apr F	53.2	53.3	50.1	--
	14:55	DE	HCOB Germany Composite PMI	Apr F	50.6	50.5	47.7	--
	All	GB	Bank Holiday (Early May Bank Holiday)					
	15:00	EZ	HCOB Eurozone Services PMI	Apr F	53.3	52.9	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr F	51.7	51.4	50.3	--
	15:30	EZ	Sentix Investor Confidence	May	-3.6%	-4.8%	-5.9	--
	16:00	EZ	PPI MoM	Mar	-0.4%	-0.4%	-1%	-1.1%
	16:00	EZ	PPI YoY	Mar	-7.8%	-7.7%	-8.3%	-8.5%
	18:15	EZ	ECB's Villeroy Speaks at BIS Innovation Summit					
	18:30	EZ	ECB's Nagel, Panetta, RBI's Das Speak at BIS Innovation Summit					
	23:50	US	Fed's Barkin Speaks on Economic Outlook					
Tue/07-May-24	00:00	US	Fed's Williams Participates in Fireside Chat					
	01:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	07:30	JP	Jibun Bank Japan PMI Composite	Apr F	52.3	--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr F	54.3	54.6	54.1	--
	08:30	AU	Retail Sales Ex Inflation QoQ	1Q	-0.4%	-0.3%	0.3%	0.4%
	11:30	AU	RBA Cash Rate Target	7-May	4.35%	4.35%	4.35%	--
	11:30	AU	RBA-Statement on Monetary Policy					
	12:45	CH	Unemployment Rate	Apr	2.3%	--	2.4%	--
	12:45	CH	Unemployment Rate SA	Apr	2.3%	2.3%	2.3%	--
	13:00	DE	Factory Orders MoM	Mar	-0.4%	0.5%	0.2%	-0.8%
	13:00	DE	Factory Orders WDA YoY	Mar		-1.3%	-10.6%	--
	13:00	DE	Trade Balance SA	Mar	€22.3b	€22.4b	€21.4b	--
	13:00	DE	Exports SA MoM	Mar	0.9%	0.4%	-2%	-1.6%
	13:00	DE	Imports SA MoM	Mar	0.3%	-1%	3.2%	3.0%
	14:30	DE	HCOB Germany Construction PMI	Apr	37.5	--	38.3	--
	15:30	GB	S&P Global UK Construction PMI	Apr	53	50.4	50.2	--
	16:00	EZ	Retail Sales MoM	Mar	0.8%	0.6%	-0.5%	-0.3%
	16:00	EZ	Retail Sales YoY	Mar	0.7%	--	-0.7%	-0.5%
	20:00	EZ	ECB's De Cos, MAS's Chia, HKMA's Yue Speak at BIS Summit					
	21:00	CA	Ivey Purchasing Managers Index SA	Apr	63	58.1	57.5	--
	22:30	US	Fed's Kashkari Participates in Fireside Chat					
Wed/08-May-24	02:00	US	Consumer Credit	Mar	\$6.27b	\$15b	\$14.12b	--
	13:00	DE	Industrial Production SA MoM	Mar		-1%	2.1%	--
	13:00	DE	Industrial Production WDA YoY	Mar		-3.6%	-4.9%	--
	19:00	EZ	ECB's Wunsch Speaks in Frankfurt					
	21:00	US	Wholesale Trade Sales MoM	Mar		--	2.3%	--
	21:00	US	Wholesale Inventories MoM	Mar F		-0.4%	-0.4%	--
	21:30	US	DOE U.S. Crude Oil Inventories	3-May		--	7265k	--
	21:30	US	DOE Cushing OK Crude Inventory	3-May		--	1089k	--
	21:30	US	DOE U.S. Gasoline Inventories	3-May		--	344k	--
	21:30	US	DOE U.S. Distillate Inventory	3-May		--	-732k	--
	21:30	US	DOE U.S. Refinery Utilization	3-May		--	-1%	--
	22:00	US	Fed's Jefferson Speaks About Careers in Economics					
	22:45	US	Fed's Collins Speaks to MIT Students					
Thu/09-May-24	N/A	CN	Exports YoY	Apr		3%	-7.5%	--
	N/A	CN	Imports YoY	Apr		4%	-1.9%	--
	N/A	CN	Trade Balance	Apr		\$81.35b	\$58.55b	--
	N/A	CN	Exports YoY CNY	Apr		--	-3.8%	--
	N/A	CN	Imports YoY CNY	Apr		--	2%	--
	N/A	CN	Trade Balance CNY	Apr		--	415.86b	--
	00:30	US	Fed's Cook Speaks on Financial Stability					
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:50	JP	BOJ Summary of Opinions (April MPM)					
	12:00	JP	Leading Index CI	Mar P		111.1	111.8	--
	12:00	JP	Coincident Index	Mar P		114	111.6	--
	All	CH	Bank Holiday (Ascension Day)					
	18:00	GB	Bank of England Bank Rate	9-May		5.25%	5.25%	--
	18:30	GB	BOE Governor Press Conference					

	19:15	EZ	ECB's Cipollone Speaks					
	19:15	EZ	ECB's Guindos Speaks					
	19:30	US	Initial Jobless Claims	4-May		--	208k	--
	19:30	US	Continuing Claims	27-Apr		--	1774k	--
	20:00	GB	BOE decision maker panel survey					
	21:00	CA	Bank of Canada releases Financial System Review					
	23:15	GB	BOE Chief Economist Huw Pill Q&A					
Fri/10-May-24	05:30	NZ	BusinessNZ Manufacturing PMI	Apr		--	47.1	--
	06:50	JP	BoP Current Account Balance	Mar		¥3440.7b	¥2644.2b	--
	06:50	JP	BoP Current Account Adjusted	Mar		¥2044.2b	¥1368.6b	--
	06:50	JP	Trade Balance BoP Basis	Mar		¥523.0b	-¥280.9b	--
	12:00	JP	Eco Watchers Survey Current SA	Apr		50.3	49.8	--
	12:00	JP	Eco Watchers Survey Outlook SA	Apr		51.6	51.2	--
	13:00	GB	GDP QoQ	1Q P		0.4%	-0.3%	--
	13:00	GB	GDP YoY	1Q P		0.0%	-0.2%	--
	13:00	GB	Exports QoQ	1Q P		--	-0.8%	--
	13:00	GB	Imports QoQ	1Q P		--	-0.3%	--
	13:00	GB	Monthly GDP (MoM)	Mar		--	0.1%	--
	13:00	GB	Industrial Production MoM	Mar		--	1.1%	--
	13:00	GB	Industrial Production YoY	Mar		--	1.4%	--
	13:00	GB	Manufacturing Production MoM	Mar		--	1.2%	--
	13:00	GB	Manufacturing Production YoY	Mar		--	2.7%	--
	13:00	GB	Construction Output MoM	Mar		--	-1.9%	--
	13:00	GB	Construction Output YoY	Mar		--	-2%	--
	13:00	GB	Index of Services MoM	Mar		--	0.1%	--
	13:00	GB	Index of Services 3M/3M	Mar		--	0.2%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Mar		--	-£14212m	--
	13:00	GB	Trade Balance GBP/Mn	Mar		--	-£2291m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Mar		--	-£15308m	--
	13:00	GB	Trade Balance Ex Precious Metals	Mar		--	-£3387m	--
	14:00	EZ	ECB's Cipollone Speaks					
	18:15	GB	BOE's Huw Pill speaks					
	18:30	EZ	ECB Publishes Account of April Policy Meeting					
	19:30	CA	Net Change in Employment	Apr		17.5k	-2.2k	--
	19:30	CA	Part Time Employment Change	Apr		--	-1.6k	--
	19:30	CA	Full Time Employment Change	Apr		--	-0.7k	--
	19:30	CA	Unemployment Rate	Apr		6.2%	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Apr		--	5%	--
	19:30	CA	Participation Rate	Apr		--	65.3%	--
	20:00	US	Fed's Bowman Speaks on Financial Stability Risks					
	21:00	US	U. of Mich. Sentiment	May P		77	77.2	--
	21:00	US	U. of Mich. Current Conditions	May P		--	79	--
	21:00	US	U. of Mich. Expectations	May P		--	76	--
	21:00	US	U. of Mich. 1 Yr Inflation	May P		--	3.2%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May P		--	3%	--
	23:45	US	Fed's Goolsbee Speaks in Moderated Q&A					
Sat/11-May-24	00:00	US	Baker Hughes U.S. Rig Count	10-May		--	--	--
	00:30	US	Fed's Barr Gives Commencement Speech					
	01:00	US	Monthly Budget Statement	Apr		--	-\$236.5b	--
	08:30	CN	PPI YoY	Apr		-2.3%	-2.8%	--
	08:30	CN	CPI YoY	Apr		0.1%	0.1%	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39263	
	39192	
	39112	
SUPPORT	38961	
	38890	
	38810	
SUGGESTION	BUY	39000
	SELL	---
	S/L	38920
	T/P:	39160 39230

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 May	38982	39122	38971	151	39031	39031	↑ 46	0.12	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39122 (07/May)	38830 (06/May)	39122 (07/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5250.83	
	5238.42	
	5226.58	
SUPPORT	5202.33	
	5189.92	
	5178.08	
SUGGESTION	BUY	5211.00
	SELL	---
	S/L	5196.00
	T/P:	5246.00 5261.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 May	5203.75	5226.00	5201.75	24.25	5214.75	5214.75	↑ 11.25	0.22	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5226.00 (07/May)	5155.25 (06/May)	5226.00 (07/May)	5036.00 (02/May)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18381.08	
	18322.17	
	18267.58	
SUPPORT	18154.08	
	18095.17	
	18040.58	
SUGGESTION	BUY	---
	SELL	18240.00
	S/L	18320.00
	T/P:	18080.00 18010.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 May	18178.75	18263.25	18149.75	113.50	18213.00	18213.00	↑ 27.25	0.15	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18263.25 (07/May)	17982.50 (06/May)	18263.25 (07/May)	17387.75 (02/May)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39335	
	39140	
	38930	
SUPPORT	38525	
	38330	
	38120	
SUGGESTION	BUY	---
	SELL	38770
	S/L	38920
	T/P:	38545 38370

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
07 May	38905	38945	38540	405	38720	38720	↓ 175	0.45	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38945 (07/May)	38455 (06/May)	38945 (07/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – MAY)

Exp. Date: 30 May 2024



RESISTANCE	18771	
	18675	
	18539	
SUPPORT	18307	
	18211	
	18075	
SUGGESTION	BUY	---
	SELL	18430
	S/L	18530
	T/P:	18255 18080

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 May	18526	18580	18348	232	18402	18402	↓ 141	0.76	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18636 (06/May)	18334 (06/May)	18691 (03/May)	17666 (02/May)	18691 (03/May)	14796 (22/Jan)

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