

## SUMMARY 08 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Indeks-indeks saham utama Wall Street ditutup menguat pada hari Rabu, dengan indeks acuan S&P 500 mencapai rekor tertingginya, karena investor bersemangat dengan kekuatan keseluruhan laporan pendapatan AS dan memantau komentar para pembuat kebijakan untuk mendapatkan petunjuk mengenai prospek suku bunga. Resistance utama 38897, support 38602	↑	<b>38602</b>	<b>38897</b>
<b><u>S&amp;P 500</u></b>	Indeks-indeks saham utama Wall Street ditutup menguat pada hari Rabu, dengan indeks acuan S&P 500 mencapai rekor tertingginya, karena investor bersemangat dengan kekuatan keseluruhan laporan pendapatan AS dan memantau komentar para pembuat kebijakan untuk mendapatkan petunjuk mengenai prospek suku bunga. Resistance utama 5032.67, support 4981.92	↑	<b>4981.92</b>	<b>5032.67</b>
<b><u>Nasdaq</u></b>	Indeks-indeks saham utama Wall Street ditutup menguat pada hari Rabu, dengan indeks acuan S&P 500 mencapai rekor tertingginya, karena investor bersemangat dengan kekuatan keseluruhan laporan pendapatan AS dan memantau komentar para pembuat kebijakan untuk mendapatkan petunjuk mengenai prospek suku bunga. Resistance utama 17941.25, support 17695.75	↑	<b>17695.75</b>	<b>17941.25</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,11% ditutup pada 36,120 sementara Indeks Topix yang lebih luas naik 0,42% menjadi 2,550 dalam perdagangan beragam pada hari Rabu, dengan saham-saham Jepang berjuang untuk mendapatkan arah yang jelas meskipun pendapatan perusahaan dari perusahaan-perusahaan domestik besar solid. Investor juga terus menilai prospek kebijakan ekonomi dan moneter secara global di tengah penolakan berulang kali dari Federal Reserve AS terhadap taruhan penurunan suku bunga. Resistance utama 36480, support 35990	↑	<b>35990</b>	<b>36480</b>
<b><u>Hang Seng Futures</u></b>	Hang Seng melemah 54,98 poin atau 0,34% dan ditutup pada angka 16,081.89 pada hari Rabu, membalikkan dari penguatan pada awal perdagangan di tengah meningkatnya keraguan atas dampak upaya Tiongkok untuk menstabilkan pasar saham yang anjlok, termasuk janji dana negara untuk membeli lebih banyak. ETF. Sementara itu, investor semakin gelisah menjelang rilisnya data CPI dan PPI Tiongkok untuk bulan Januari pada hari Kamis, setelah angka bulan Desember menyoroti tekanan deflasi yang terus-menerus. Resistance utama 16322, support 15858	↑	<b>15858</b>	<b>16322</b>

Closing Prices – 07 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38677.29	↑ 155.93 / 0.40%	.N225	36119.92	↓ 27.16 / 0.08%
/.SPX	4995.22	↑ 40.99 / 0.83%	.KS200	2609.58	↑ 33.38 / 1.30%
/.IXIC	15756.64	↑ 147.65 / 0.95%	.HSI	16081.89	↓ 54.98 / 0.34%
JPY=	148.12	↑ 0.18 / 0.12%	/.SSEC	2829.70	↑ 40.21 / 1.44%
KRW=	1327.61	↑ 0.27 / 0.02%	/CLc1 (Oil)	74.09	↑ 0.62 / 0.84%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Feb-24	05:00	AU	Judo Bank Australia PMI Composite	Jan F	49	--	46.9	--
	05:00	AU	Judo Bank Australia PMI Services	Jan F	49.1	--	47.1	--
	07:00	AU	Melbourne Institute Inflation YoY	Jan		--	5.20%	--
	07:00	AU	Melbourne Institute Inflation MoM	Jan	0.3%	--	1.00%	--
	07:30	AU	Trade Balance	Dec	A\$10959m	A\$11000m	m	A\$11764m
	07:30	AU	Exports MoM	Dec	1.8%	--	1.7%	--
	07:30	AU	Imports MoM	Dec	4.8%	--	-7.9%	-8.4%
	07:30	HK	S&P Global Hong Kong PMI	Jan	49.9	--	51.3	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan F	51.5	--	50	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan F	53.1	--	51.5	--
	08:45	CN	Caixin China PMI Composite	Jan	52.5	--	52.6	--
	08:45	CN	Caixin China PMI Services	Jan	52.7	53	52.9	--
	14:00	DE	Trade Balance SA	Dec	€22.2b	€18.8b	20.4b	20.8b
	14:00	DE	Exports SA MoM	Dec	-4.6%	-2%	3.7%	3.8%
	14:00	DE	Imports SA MoM	Dec	-6.7%	-1.5%	1.9%	1.6%
	14:00	GB	ONS to publish LFS-based data for Sept. to Nov. 2023					
	15:55	DE	HCOB Germany Services PMI	Jan F	47.7	47.6	49.3	--
	15:55	DE	HCOB Germany Composite PMI	Jan F	47	47.1	47.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Jan F	48.4	48.4	48.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Jan F	47.9	47.9	47.6	--
	16:30	EZ	Sentix Investor Confidence	Feb	-12.9	-15	-15.8	--
	16:30	GB	S&P Global UK Services PMI	Jan F	54.3	53.8	53.4	--
	16:30	GB	S&P Global UK Composite PMI	Jan F	52.9	52.5	52.1	--
	17:00	EZ	PPI MoM	Dec	-0.8%	-0.8%	-0.3%	--
17:00	EZ	PPI YoY	Dec	-10.6%	-10.5%	-8.8%	--	
17:00	EZ	OECD Publishes Interim Economic Outlook						
21:30	CA	S&P Global Canada Composite PMI	Jan	46.3	--	44.7	--	
21:30	CA	S&P Global Canada Services PMI	Jan	45.8	--	44.6	--	
21:45	US	S&P Global US Services PMI	Jan F	52.5	52.9	51.4	--	
21:45	US	S&P Global US Composite PMI	Jan F	52	--	50.9	--	
22:00	US	ISM Services Index	Jan	53.4	52	50.6	50.5	
22:00	US	ISM Services Prices Paid	Jan	64	56.5	57.4	57.4	
22:00	US	ISM Services Employment	Jan	52.5	--	43.3	43.8	
22:00	US	ISM Services New Orders	Jan	55	--	52.8	53.8	
Tue/06-Feb-24	02:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	02:00	US	Fed's Bostic Gives Welcoming Remarks					
	All	NZ	Bank Holiday (National Day)					
	06:30	JP	Labor Cash Earnings YoY	Dec		1.2%	0.2%	0.7%
	06:30	JP	Real Cash Earnings YoY	Dec		-1.6%	-3%	-2.5%
	07:30	AU	Retail Sales Ex Inflation QoQ	4Q		0.1%	0.2%	--
	10:30	AU	RBA Cash Rate Target	6-Feb	4.35%	4.35%	4.35%	--
	10:30	AU	RBA-Statement on Monetary Policy					
	11:30	AU	RBA Governor Bullock-Press Conference					
	14:00	DE	Factory Orders MoM	Dec	8.9%	0.0%	0.3%	0.0%
	14:00	DE	Factory Orders WDA YoY	Dec		--	-4.4%	--
	15:30	DE	HCOB Germany Construction PMI	Jan	36.3	--	37	--
	16:00	EZ	ECB 1 Year CPI Expectations	Dec	3.2%	--	3.2%	3.5%
	16:00	EZ	ECB 3 Year CPI Expectations	Dec		--	2.2%	--
16:30	GB	S&P Global UK Construction PMI	Jan	48.8	47.3	46.8	--	
17:00	EZ	Retail Sales MoM	Dec	-1.1%	-1%	-0.3%	0.3%	
17:00	EZ	Retail Sales YoY	Dec	-0.8%	-0.9%	-1.1%	-0.4%	

	19:00	GB	BOE quarterly report on APF					
	20:30	CA	Building Permits MoM	Dec	-14%	1.8%	-3.9%	-5%
	22:00	CA	Ivey Purchasing Managers Index SA	Jan	56.5	55	56.3	--
<b>Wed/07-Feb-24</b>	00:00	US	Fed's Mester Speaks on Economic Outlook					
	01:00	US	Fed's Kashkari Participates in Moderated Discussion					
	02:00	US	Fed's Collins Delivers Opening Remarks at Labor Market Confere					
	04:45	NZ	Employment Change YoY	4Q		2.1%	2.4%	--
	04:45	NZ	Participation Rate	4Q	71.9%	72%	72%	--
	04:45	NZ	Average Hourly Earnings QoQ	4Q		--	2%	--
	04:45	NZ	Unemployment Rate	4Q	4%	4.2%	3.9%	--
	04:45	NZ	Employment Change QoQ	4Q	0.4%	0.3%	-0.2%	--
	07:00	US	Fed's Harker Speaks on Fed's Role in Economy					
	12:00	JP	Leading Index CI	Dec P	110	109.4	107.6	108.1
	12:00	JP	Coincident Index	Dec P	116.2	116.1	114.6	--
	12:30	AU	Foreign Reserves	Jan		--	A\$93.9b	--
	13:45	CH	Unemployment Rate	Jan	2.5%	--	2.3%	--
	13:45	CH	Unemployment Rate SA	Jan		2.2%	2.2%	--
	14:00	DE	Industrial Production SA MoM	Dec	-1.6%	-0.4%	-0.7%	-0.2%
	14:00	DE	Industrial Production WDA YoY	Dec	-3.13%	--	-4.8%	-4.37%
	15:40	GB	BOE's Breeden speaks					
	20:30	US	Trade Balance	Dec	-\$62.2b	-\$62.2b	-\$63.2b	-\$61.9b
	22:30	US	DOE U.S. Crude Oil Inventories	2-Feb	5521k	1895k	1234k	--
	22:30	US	DOE Cushing OK Crude Inventory	2-Feb	0k	--	-1972k	--
	22:30	US	DOE U.S. Gasoline Inventories	2-Feb	-3145k	140k	1156k	--
	22:30	US	DOE U.S. Distillate Inventory	2-Feb	-322k	-1000k	-2541k	--
	22:30	US	DOE U.S. Refinery Utilization	2-Feb	-0.5%	--	-2.6%	--
	23:00	US	Fed's Kugler Speaks at Brookings Event					
	23:30	US	Fed's Collins Speaks at Boston Economic Club					
<b>Thu/08-Feb-24</b>	00:30	US	Fed's Barkin Speaks on Outlook, Regional Economy					
	02:00	US	Fed's Bowman Speaks on Supporting Small Businesses					
	03:00	US	Consumer Credit	Dec	\$1.56b	\$16b	\$23.75b	--
	06:50	JP	BoP Current Account Balance	Dec		¥1100.0b	¥1925.6b	--
	06:50	JP	BoP Current Account Adjusted	Dec		¥1932.0b	¥1885.4b	--
	06:50	JP	Trade Balance BoP Basis	Dec		¥183.8b	-¥724.1b	--
	07:01	GB	RICS House Price Balance	Jan		--	-30%	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	CN	PPI YoY	Jan		-2.6%	-2.7%	--
	08:30	CN	CPI YoY	Jan		-0.5%	-0.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Jan		50.6	50.7	--
	12:00	JP	Eco Watchers Survey Outlook SA	Jan		49.3	49.1	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	18:30	EZ	ECB's Wunsch Speaks					
	20:30	US	Initial Jobless Claims	3-Feb		--	224k	--
	20:30	US	Continuing Claims	27-Jan		--	1898k	--
	22:00	GB	BOE's Catherine Mann speaks					
	22:00	US	Wholesale Trade Sales MoM	Dec		--	0.0%	--
	22:00	US	Wholesale Inventories MoM	Dec F		--	0.4%	--
	22:30	EZ	ECB's Lane Speaks					
<b>Fri/09-Feb-24</b>	00:05	US	Fed's Barkin Speaks at Economic Club of New York					
	05:30	AU	RBA Governor Bullock - Testimony					
	All	CN	<b>Bank Holiday (Chinese New Year)</b>					
	All	HK	<b>Bank Holiday (Chinese New Year)</b>					
	14:00	DE	CPI YoY	Jan F		--	2.9%	--
	14:00	DE	CPI MoM	Jan F		--	0.2%	--
	14:00	DE	CPI EU Harmonized MoM	Jan F		--	-0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Jan F		--	3.1%	--
	17:30	EZ	ECB's Nagel Speaks					
	20:30	CA	Part Time Employment Change	Jan		--	23.6k	--
	20:30	CA	Net Change in Employment	Jan		15.0k	0.1k	--
	20:30	CA	Full Time Employment Change	Jan		--	-23.5k	--
	20:30	CA	Unemployment Rate	Jan		5.9%	5.8%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Jan		--	5.7%	--
	20:30	CA	Participation Rate	Jan		--	65.4%	--
	21:15	EZ	ECB's Cipollone Speaks					
<b>Sat/10-Feb-24</b>	01:00	US	Baker Hughes U.S. Rig Count	9-Feb		--	--	--
	All	CN	<b>Bank Holiday (Chinese New Year)</b>					

### Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Feb	38593	38837	38542	295	38779	38779	↑ 213	0.55	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38837 (07/Feb)	38306 (05/Feb)	38887 (02/Feb)	38208 (01/Feb)	38887 (02/Feb)	37300 (18/Jan)

### S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Feb	4971.50	5019.25	4968.50	50.75	5014.00	5014.00	↑ 45.50	0.92	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5019.25 (07/Feb)	4937.25 (05/Feb)	5019.25 (07/Feb)	4872.00 (01/Feb)	5019.25 (07/Feb)	4701.25 (05/Jan)

### Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	18186.75	
	18030.50	
	17941.25	
SUPPORT	17695.75	
	17539.50	
	17450.25	
SUGGESTION	BUY	17800.00
	SELL	---
	S/L	17700.00
	T/P:	18015.00 18100.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Feb	17648.00	17874.25	17628.75	245.50	17852.00	17852.00	↑ 208.25	1.18	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17874.25 (07/Feb)	17553.50 (05/Feb)	17874.25 (07/Feb)	17261.75 (01/Feb)	17874.25 (07/Feb)	16335.00 (05/Jan)

### Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	36970	
	36645	
	36480	
SUPPORT	35990	
	35665	
	35500	
SUGGESTION	BUY	36265
	SELL	---
	S/L	36065
	T/P:	36615 36865

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
07 Feb	35920	36320	35830	490	36315	36315	↑ 390	1.09	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
36490 (05/Feb)	35810 (06/Feb)	36490 (05/Feb)	35715 (01/Feb)	36980 (23/Jan)	32665 (04/Jan)



### Hang Seng (HAS – FEB)

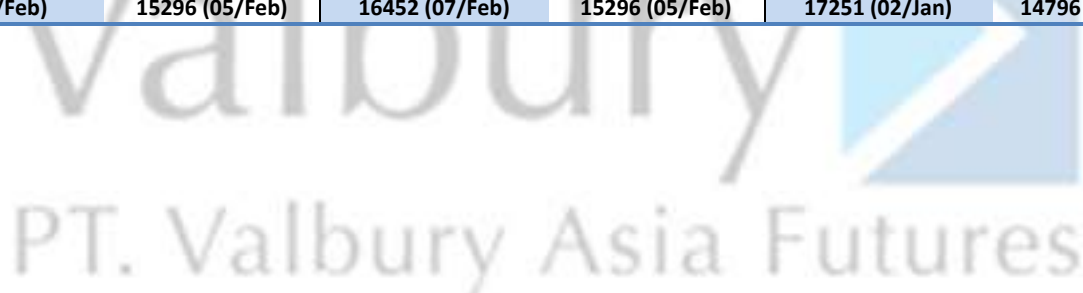
Exp. Date: 28 February 2024



RESISTANCE	16786	
	16619	
	16322	
SUPPORT	15858	
	15691	
	15394	
SUGGESTION	BUY	15975
	SELL	----
	S/L	15825
	T/P:	16250 16425

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
07 Feb	16323	16452	15988	464	16025	16025	↓ 249	1.53	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16452 (07/Feb)	15296 (05/Feb)	16452 (07/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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