

SUMMARY 07 September 2023

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Tiga indeks utama Wall Street ditutup lebih rendah pada hari Rabu dengan penurunan terbesar Nasdaq sebesar 1% yang memimpin penurunan setelah data sektor jasa yang lebih kuat dari perkiraan memicu kekhawatiran bahwa inflasi yang masih stabil akan menyebabkan suku bunga tetap tinggi lebih lama. Resistance utama 34667, support 34280	↓	34280	34667
<u>S&P 500</u>	Tiga indeks utama Wall Street ditutup lebih rendah pada hari Rabu dengan penurunan terbesar Nasdaq sebesar 1% yang memimpin penurunan setelah data sektor jasa yang lebih kuat dari perkiraan memicu kekhawatiran bahwa inflasi yang masih stabil akan menyebabkan suku bunga tetap tinggi lebih lama. Resistance utama 4499.25, support 4442.50	↓	4442.50	4499.25
<u>Nasdaq</u>	Tiga indeks utama Wall Street ditutup lebih rendah pada hari Rabu dengan penurunan terbesar Nasdaq sebesar 1% yang memimpin penurunan setelah data sektor jasa yang lebih kuat dari perkiraan memicu kekhawatiran bahwa inflasi yang masih stabil akan menyebabkan suku bunga tetap tinggi lebih lama. Resistance utama 15510.00, support 15288.25	↓	15288.25	15510.00
<u>Nikkei Futures</u>	Indeks Nikkei 225 naik 0,62% ditutup pada 33,241 sementara Indeks Topix yang lebih luas naik 0,62% menjadi 2,393 pada hari Rabu, naik untuk hari kedelapan berturut-turut, karena melemahnya yen meningkatkan prospek keuntungan bagi perusahaan-perusahaan Jepang yang banyak melakukan ekspor dan membuat aset domestik lebih banyak. menarik bagi investor asing. Sementara itu, para pedagang tetap berhati-hati terhadap penguatan harga minyak yang dapat menambah tekanan inflasi, serta imbal hasil Treasury AS yang lebih tinggi. Resistance utama 33202, support 32687	↓	32687	33202
<u>Hang Seng Futures</u>	Hang Seng ditutup hampir datar di 18,467.86 pada perdagangan hari Rabu, berayun dari penurunan 2% pada hari Selasa, karena keuntungan dari sektor properti dan keuangan mengimbangi kerugian dari sektor teknologi dan konsumen. Investor mencoba untuk melepaskan diri dari suasana suram di tengah meningkatnya spekulasi bahwa Tiongkok akan meningkatkan dukungan untuk sektor propertinya. Sementara itu, PBoC bergerak untuk mempertahankan yuan dengan rekor penetapan harian terkuat lainnya, menetapkan penetapan harga yang lebih kuat dari perkiraan setiap hari sejak akhir Juni. Resistance utama 18607, support 18252	↓	18252	18607

Closing Prices – 06 September 2023

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	34443.19	↓ 198.78 / 0.57%	.N225	33252.50	↑ 263.00 / 0.80%
/.SPX	4465.48	↓ 31.35 / 0.70%	.KS200	2563.34	↓ 18.84 / 0.73%
/.IXIC	13872.47	↓ 148.48 / 1.06%	.HSI	18428.00	↑ 6.00 / 0.03%
JPY=	147.63	↓ 0.10 / 0.08%	/.SSEC	3158.08	↑ 3.71 / 0.12%
KRW=	1330.80	↑ 0.03 / Flat	/Clc1 (Oil)	87.60	↑ 0.87 / 1.00%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
01-Sep - 21-Sep	N/A	EZ	EU Commission Economic Forecasts					
Mon/04-Sep-23	05:45	NZ	Terms of Trade Index QoQ	2Q	0.4%	-1.3%	-1.5%	--
	08:00	AU	Melbourne Institute Inflation MoM	Aug	0.2%	--	0.8%	--
	08:00	AU	Melbourne Institute Inflation YoY	Aug		--	5.4%	--
	08:30	AU	Inventories SA QoQ	2Q	-1.9%	0.4%	1.2%	--
	13:00	DE	Trade Balance SA	Jul	€15.9b	€18b	€18.7b	--
	13:00	DE	Exports SA MoM	Jul	-0.9%	-1.5%	0.1%	0.2%
	13:00	DE	Imports SA MoM	Jul	1.4%	0.5%	-3.4%	-3.2%
	14:00	CH	GDP QoQ	2Q	0.0%	0.1%	0.3%	--
	14:00	CH	GDP YoY	2Q	0.5%	0.5%	0.6%	1.5%
	15:30	EZ	Sentix Investor Confidence	Sep	-21.5	-19.6	-18.9	--
	All	CA	Bank Holiday (Labor Day)					
	All	US	Bank Holiday (Labor Day)					
Tue/05-Sep-23	N/A	EZ	ECB's Visco speaks in Trieste, Italy					
	06:00	AU	Judo Bank Australia PMI Composite	Aug F	48	--	48.2	--
	06:00	AU	Judo Bank Australia PMI Services	Aug F	47.8	46.7	47.9	--
	07:30	HK	S&P Global Hong Kong PMI	Aug	49.8	--	49.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Aug F	52.6	--	52.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Aug F	54.3	54.3	53.8	--
	08:30	AU	BoP Current Account Balance	2Q	A\$7.7b	A\$8.0b	A\$12.3b	A\$12.5b
	08:45	CN	Caixin China PMI Composite	Aug	51.7	--	51.9	--
	08:45	CN	Caixin China PMI Services	Aug	51.8	53.6	54.1	--
	11:30	AU	RBA Cash Rate Target	5-Sep	4.1%	4.1%	4.1%	--
	14:55	DE	HCOB Germany Services PMI	Aug F	47.3	47.3	52.3	--
	14:55	DE	HCOB Germany Composite PMI	Aug F	44.6	44.7	48.5	--
	15:00	EZ	ECB 1 Year CPI Expectations	Jul		--	3.4%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Jul		--	2.3%	--
	15:00	EZ	HCOB Eurozone Services PMI	Aug F	47.9	48.3	50.9	--
	15:00	EZ	HCOB Eurozone Composite PMI	Aug F	46.7	47	48.6	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Aug F	49.5	48.7	51.5	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Aug F	48.6	47.9	50.8	--
	16:00	EZ	PPI MoM	Jul	-0.5%	-0.6%	-0.4%	--
	16:00	EZ	PPI YoY	Jul	-7.6%	-7.6%	-3.4%	--
	21:00	US	Factory Orders	Jul	-2.1%	-2.5%	2.3%	--
	21:00	US	Factory Orders Ex Trans	Jul	0.8%	0.2%	0.3%	--
	21:00	US	Durable Goods Orders	Jul F	-5.5%	--	-5.4%	--
	21:00	US	Durables Ex Transportation	Jul F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Jul F	--	--	0.1%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Jul F	--	--	-0.2%	--
Wed/06-Sep-23	08:30	AU	GDP SA QoQ	2Q	0.4%	0.3%	0.2%	0.4%
	08:30	AU	GDP YoY	2Q	2.1%	1.8%	2.3%	2.4%
	08:30	JP	BOJ Board Takata Speech in Yamaguchi					
	13:00	DE	Factory Orders MoM	Jul	-11.7%	-4%	7%	7.6%
	13:00	DE	Factory Orders WDA YoY	Jul		-3.9%	3%	--
	14:30	DE	HCOB Germany Construction PMI	Aug	41.5	--	41	--
	15:30	GB	S&P Global/CIPS UK Construction PMI	Aug	50.8	50.5	51.7	--
	16:00	EZ	Retail Sales MoM	Jul	-0.2%	-0.1%	-0.3%	-0.2%
	16:00	EZ	Retail Sales YoY	Jul	-1%	-1.2%	-1.4%	-1%
	19:30	CA	Labor Productivity QoQ	2Q	-0.6%	-0.1%	-0.6%	--
	19:30	US	Trade Balance	Jul	\$-65bb	\$-68b	\$-65.5b	\$-63.7b
	19:30	US	Fed's Collins Speaks on Economy, Policymaking					
	20:00	US	Ex-Fed Official Bullard Speaks at NABE					
	20:15	GB	BOE Governor Bailey testifies to Parliament					
	20:45	US	S&P Global US Services PMI	Aug F	50.5	51	52.3	--
	20:45	US	S&P Global US Composite PMI	Aug F	50.2	50.4	52	--
	21:00	CA	Bank of Canada Rate Decision	6-Sep	5%	5%	5%	--
	21:00	US	ISM Services Index	Aug	54.5	52.5	52.7	--
	21:00	US	ISM Services Prices Paid	Aug	58.9	--	56.8	--
	21:00	US	ISM Services Employment	Aug	54.7	--	50.7	--
	21:00	US	ISM Services New Orders	Aug	57.5	--	55	--
Thu/07-Sep-23	N/A	CN	Exports YoY	Aug		-7.8%	-14.5%	--
	N/A	CN	Imports YoY	Aug		-8.8%	-12.4%	--
	N/A	CN	Trade Balance	Aug		\$68.45b	\$80.60b	--
	N/A	CN	Exports YoY CNY	Aug		--	-9.2%	--
	N/A	CN	Imports YoY CNY	Aug		--	-6.9%	--
	N/A	CN	Trade Balance CNY	Aug		--	575.70b	--
	01:00	US	Federal Reserve Releases Beige Book					
	02:00	US	Fed's Logan Takes Part in Community Listening Session					

	05:45	NZ	Mfg Activity Volume QoQ	2Q	--	-2.1%	--
	05:45	NZ	Mfg Activity SA QoQ	2Q	--	-2.8%	--
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs				
	08:30	AU	Exports MoM	Jul	--	-2%	--
	08:30	AU	Imports MoM	Jul	--	-4%	--
	08:30	AU	Trade Balance	Jul	A\$10000m	A\$11321m	--
	08:30	JP	BOJ Board Nakagawa Speech in Kochi				
	10:10	AU	RBA's Lowe-Speech				
	12:00	JP	Leading Index CI	Jul P	107.8	108.9	--
	12:00	JP	Coincident Index	Jul P	114.2	115.1	--
	12:45	CH	Unemployment Rate	Aug	1.9%	1.9%	--
	12:45	CH	Unemployment Rate SA	Aug	2.1%	2.1%	--
	13:00	DE	Industrial Production SA MoM	Jul	-0.6%	-1.5%	--
	13:00	DE	Industrial Production WDA YoY	Jul	-2.1%	-1.7%	--
	14:00	EZ	ECB's Wunsch, Holzmann Speak				
	14:30	EZ	ECB's Villeroy, Knot Speak				
	15:30	EZ	ECB's Elderson Speaks				
	15:30	GB	BOE releases decision maker panel survey				
	16:00	EZ	GDP SA QoQ	2Q F	0.3%	0.3%	--
	16:00	EZ	GDP SA YoY	2Q F	0.6%	0.6%	--
	16:00	EZ	Employment QoQ	2Q F	--	0.2%	--
	16:00	EZ	Employment YoY	2Q F	--	1.5%	--
	16:30	EZ	ECB's Holzmann Speaks				
	19:30	US	Nonfarm Productivity	2Q F	3.7%	3.7%	--
	19:30	US	Initial Jobless Claims	2-Sep	--	228k	--
	19:30	US	Unit Labor Costs	2Q F	1.6%	1.6%	--
	19:30	US	Continuing Claims	26-Aug	--	1725k	--
	21:00	CA	Ivey Purchasing Managers Index SA	Aug	--	48.6	--
	21:00	US	Fed's Harker Speaks on Future of Fintech				
	22:00	US	DOE U.S. Crude Oil Inventories	1-Sep	--	-10584k	--
	22:00	US	DOE Cushing OK Crude Inventory	1-Sep	--	-1504k	--
	22:00	US	DOE U.S. Gasoline Inventories	1-Sep	--	-214k	--
	22:00	US	DOE U.S. Distillate Inventory	1-Sep	--	1235k	--
	22:00	US	DOE U.S. Refinery Utilization	1-Sep	--	-1.2%	--
Fri/08-Sep-23	02:30	US	Fed's Williams Speaks at Bloomberg Market Forum				
	02:45	US	Fed's Bostic Speaks on Economic Outlook				
	06:00	US	Fed's Bostic Speaks on Economic Mobility				
	06:05	US	Fed's Logan Speaks on Monetary Policy in Dallas				
	06:30	JP	Labor Cash Earnings YoY	Jul	2.4%	2.3%	--
	06:30	JP	Real Cash Earnings YoY	Jul	-1.4%	-1.6%	--
	06:50	JP	GDP Annualized SA QoQ	2Q F	5.6%	6%	--
	06:50	JP	GDP SA QoQ	2Q F	1.4%	1.5%	--
	06:50	JP	GDP Nominal SA QoQ	2Q F	2.7%	2.9%	--
	06:50	JP	GDP Deflator YoY	2Q F	3.4%	3.4%	--
	06:50	JP	GDP Private Consumption QoQ	2Q F	-0.5%	-0.5%	--
	06:50	JP	GDP Business Spending QoQ	2Q F	-0.6%	0.0%	--
	06:50	JP	Inventory Contribution % GDP	2Q F	-0.2%	-0.2%	--
	06:50	JP	Net Exports Contribution % GDP	2Q F	1.8%	1.8%	--
	06:50	JP	BoP Current Account Balance	Jul	¥2261.6b	¥1508.8b	--
	06:50	JP	BoP Current Account Adjusted	Jul	¥2182.5b	¥2345.9b	--
	06:50	JP	Trade Balance BoP Basis	Jul	¥165.4b	¥328.7b	--
	06:50	JP	Bank Lending Incl Trusts YoY	Aug	--	2.9%	--
	06:50	JP	Bank Lending Ex-Trusts YoY	Aug	--	3.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Aug	54.5	54.4	--
	12:00	JP	Eco Watchers Survey Outlook SA	Aug	53.4	54.1	--
	13:00	DE	CPI MoM	Aug F	0.3%	0.3%	--
	13:00	DE	CPI YoY	Aug F	6.1%	6.1%	--
	13:00	DE	CPI EU Harmonized MoM	Aug F	0.4%	0.4%	--
	13:00	DE	CPI EU Harmonized YoY	Aug F	6.4%	6.4%	--
	19:30	CA	Part Time Employment Change	Aug	--	-8.1k	--
	19:30	CA	Net Change in Employment	Aug	--	-6.4k	--
	19:30	CA	Full Time Employment Change	Aug	--	1.7k	--
	19:30	CA	Unemployment Rate	Aug	--	5.5%	--
	19:30	CA	Participation Rate	Aug	--	65.6%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Aug	--	5%	--
	21:00	US	Wholesale Trade Sales MoM	Jul	--	-0.7%	--
	21:00	US	Wholesale Inventories MoM	Jul F	--	-0.1%	--
	23:00	US	Household Change in Net Worth	2Q	--	\$3026b	--
Sat/09-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	8-Sep	--	--	--
	02:00	US	Consumer Credit	Jul	\$16.000b	\$17.847b	--
	08:30	CN	CPI YoY	Aug	--	-0.3%	--
	08:30	CN	PPI YoY	Aug	--	-4.4%	--

Dow Jones (DJ – SEP)

Exp. Date: 14 September 2023



RESISTANCE	35054	
	34878	
	34667	
SUPPORT	34280	
	34104	
	33893	
SUGGESTION	BUY	---
	SELL	34500
	S/L	34625
	T/P:	34250 34100

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Sep	34680	34703	34316	387	34455	34455	↓ 234	0.67	--
WEEKLY		SEPTEMBER				2023			
HIGH	LOW	HIGH	LOW	HIGH	LOW				
34964 (04/Sep)	34316 (06/Sep)	35021 (01/Sep)	34316 (06/Sep)	35837 (27/Jul)	31422 (15/Mar)				

S&P 500 (SP – SEP)

Exp. Date: 14 September 2023



RESISTANCE	4556.00	
	4529.50	
	4499.25	
SUPPORT	4442.50	
	4416.00	
	4385.75	
SUGGESTION	BUY	---
	SELL	4472.00
	S/L	4497.00
	T/P:	4432.00 4412.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Sep	4499.00	4503.00	4446.25	56.75	4469.00	4469.00	↓ 32.25	0.72	--
WEEKLY		SEPTEMBER				2023			
HIGH	LOW	HIGH	LOW	HIGH	LOW				
4530.50 (04/Sep)	4446.25 (06/Sep)	4546.75 (01/Sep)	4446.25 (06/Sep)	4633.75 (27/Jul)	3808.50 (13/Mar)				

Nasdaq (NQ – SEP)

Exp. Date: 14 September 2023



RESISTANCE	15731.75	
	15631.50	
	15510.00	
SUPPORT	15288.25	
	15188.00	
	15066.50	
SUGGESTION	BUY	---
	SELL	15440.00
	S/L	15520.00
	T/P:	15290.00 15190.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Sep	15511.25	15531.25	15309.50	221.75	15388.50	15388.50	↓ 134.75	0.87	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15584.75 (05/Sep)	15309.50 (06/Sep)	15659.75 (01/Sep)	15309.50 (06/Sep)	16059.75 (19/Jul)	10750.00 (06/Jan)

Nikkei (NIK– DEC)

Exp. Date: 07 December 2023



RESISTANCE	33717	
	33508	
	33202	
SUPPORT	32687	
	32478	
	32172	
SUGGESTION	BUY	---
	SELL	32945
	S/L	33045
	T/P:	32720 32595

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
06 Sep (NIK-SEP)	33060	33300	33010	290	33115	33115	↑ 35	0.11	--
06 Sep (NIK-DEC)	32840	33075	32785	290	32895	32895	↑ 35	0.11	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
33300 (06/Sep)	32555 (05/Sep)	33170 (05/Sep)	32460 (01/Sep)	33955 (16/Jun)	25565 (03/Jan)

Hang Seng (HAS – SEP)

Exp. Date: 29 September 2023



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Sep	18385	18573	18218	355	18447	18447	↑ 3	0.02	--

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18898 (04/Sep)	18218 (06/Sep)	18898 (04/Sep)	18218 (06/Sep)	22799 (27/Jan)	17542 (21/Aug)

valbury
PT. Valbury Asia Futures

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Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
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