

SUMMARY 07 Mei 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks saham AS ditutup lebih tinggi pada hari Senin, penguatan hari ketiga berturut-turut, karena investor terus mendapatkan harapan bahwa ada peluang lebih besar bagi Federal Reserve untuk memangkas suku bunga tahun ini. Ekspektasi penurunan suku bunga oleh bank sentral AS telah melemah seiring berjalannya waktu, karena inflasi terbukti masih tinggi, dan beberapa investor mulai khawatir bahwa hal tersebut mungkin tidak akan terwujud sama sekali, sehingga membuat pasar melemah pada bulan April. Resistance utama 39061, support 38869	↑	38869	39061
<u>S&P 500</u>	Indeks saham AS ditutup lebih tinggi pada hari Senin, penguatan hari ketiga berturut-turut, karena investor terus mendapatkan harapan bahwa ada peluang lebih besar bagi Federal Reserve untuk memangkas suku bunga tahun ini. Ekspektasi penurunan suku bunga oleh bank sentral AS telah melemah seiring berjalannya waktu, karena inflasi terbukti masih tinggi, dan beberapa investor mulai khawatir bahwa hal tersebut mungkin tidak akan terwujud sama sekali, sehingga membuat pasar melemah pada bulan April. Resistance utama 5221.92, support 5170.17	↑	5170.17	5221.92
<u>Nasdaq</u>	Indeks saham AS ditutup lebih tinggi pada hari Senin, penguatan hari ketiga berturut-turut, karena investor terus mendapatkan harapan bahwa ada peluang lebih besar bagi Federal Reserve untuk memangkas suku bunga tahun ini. Ekspektasi penurunan suku bunga oleh bank sentral AS telah melemah seiring berjalannya waktu, karena inflasi terbukti masih tinggi, dan beberapa investor mulai khawatir bahwa hal tersebut mungkin tidak akan terwujud sama sekali, sehingga membuat pasar melemah pada bulan April. Resistance utama 18262.00, support 18046.00	↑	18046.00	18262.00
<u>Nikkei Futures</u>	Bursa Indeks Jepang di tutup pada hari Senin untuk hari libur nasional. Resistance utama 39042, support 38602	↑	38602	39042
<u>Hang Seng Futures</u>	Hang Seng menguat 102,38 poin atau 0,55% ditutup pada angka 18,578.30 pada hari Senin, menguat untuk hari ke-10 yang merupakan penguatan beruntun terpanjang sejak tahun 2018, didukung oleh reli saham-saham Tiongkok setelah hari libur di tengah kombinasi pemulihan pendapatan, valuasinya yang murah, dan tanda-tanda dukungan kebijakan baru dari Beijing untuk meredakan krisis properti yang berkepanjangan. Pasar bertahan pada level tertingginya dalam delapan bulan setelah data survei swasta menunjukkan aktivitas jasa di daratan meningkat selama 16 bulan pada bulan lalu meskipun ada tekanan biaya. Selain itu, aktivitas sektor swasta di Hong Kong terus tumbuh pada bulan kedua. Resistance utama 18675, support 18373	↑	18373	18675

Closing Prices – 06 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38852.27	↑ 176.59 / 0.46%	.N225	HOLIDAY	- HOLIDAY
/.SPX	5180.19	↑ 52.40 / 1.02%	.KS200	HOLIDAY	- HOLIDAY
/.IXIC	16349.25	↑ 182.92 / 1.19%	.HSI	18578.30	↑ 102.38 / 0.55%
JPY=	153.92	↑ 0.87 / 0.57%	/.SSEC	3140.72	↑ 35.90 / 1.16%
KRW=	1358.98	↓ 3.99 / 0.29%	/CLC1 (Oil)	78.67	↑ 0.70 / 0.90%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
06-May - 17-May	N/A	EZ	EU Commission Economic Forecasts					
Mon/06-May-24	All	JP	Bank Holiday (Children's Day)					
	07:30	HK	S&P Global Hong Kong PMI	Apr	50.6	--	50.9	--
	08:30	AU	Melbourne Institute Inflation YoY	Apr		--	3.8%	--
	08:30	AU	Melbourne Institute Inflation MoM	Apr	0.1%	--	0.1%	--
	08:45	CN	Caixin China PMI Composite	Apr	52.8	--	52.7	--
	08:45	CN	Caixin China PMI Services	Apr	52.5	52.5	52.7	--
	14:55	DE	HCOB Germany Services PMI	Apr F	53.2	53.3	50.1	--
	14:55	DE	HCOB Germany Composite PMI	Apr F	50.6	50.5	47.7	--
	All	GB	Bank Holiday (Early May Bank Holiday)					
	15:00	EZ	HCOB Eurozone Services PMI	Apr F	53.3	52.9	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr F	51.7	51.4	50.3	--
	15:30	EZ	Sentix Investor Confidence	May	-3.6%	-4.8%	-5.9	--
	16:00	EZ	PPI MoM	Mar	-0.4%	-0.4%	-1%	-1.1%
	16:00	EZ	PPI YoY	Mar	-7.8%	-7.7%	-8.3%	-8.5%
	18:15	EZ	ECB's Villeroy Speaks at BIS Innovation Summit					
	18:30	EZ	ECB's Nagel, Panetta, RBI's Das Speak at BIS Innovation Summit					
	23:50	US	Fed's Barkin Speaks on Economic Outlook					
Tue/07-May-24	00:00	US	Fed's Williams Participates in Fireside Chat					
	01:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	07:30	JP	Jibun Bank Japan PMI Composite	Apr F		--	52.6	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr F		--	54.6	--
	08:30	AU	Retail Sales Ex Inflation QoQ	1Q		-0.3%	0.3%	--
	11:30	AU	RBA Cash Rate Target	7-May		4.35%	4.35%	--
	11:30	AU	RBA-Statement on Monetary Policy					
	12:45	CH	Unemployment Rate	Apr		--	2.4%	--
	12:45	CH	Unemployment Rate SA	Apr		--	2.3%	--
	13:00	DE	Factory Orders MoM	Mar		-0.2%	0.2%	--
	13:00	DE	Factory Orders WDA YoY	Mar		-1.3%	-10.6%	--
	13:00	DE	Trade Balance SA	Mar		--	21.4b	--
	13:00	DE	Exports SA MoM	Mar		--	-2%	--
	13:00	DE	Imports SA MoM	Mar		--	3.2%	--
	14:30	DE	HCOB Germany Construction PMI	Apr		--	38.3	--
	15:30	GB	S&P Global UK Construction PMI	Apr		--	50.2	--
	16:00	EZ	Retail Sales MoM	Mar		--	-0.5%	--
	16:00	EZ	Retail Sales YoY	Mar		--	-0.7%	--
	20:00	EZ	ECB's De Cos, MAS's Chia, HKMA's Yue Speak at BIS Summit					
	21:00	CA	Ivey Purchasing Managers Index SA	Apr		--	57.5	--
	22:30	US	Fed's Kashkari Participates in Fireside Chat					
Wed/08-May-24	02:00	US	Consumer Credit	Mar		\$16.500b	\$14.125b	--
	13:00	DE	Industrial Production SA MoM	Mar		-1%	2.1%	--
	13:00	DE	Industrial Production WDA YoY	Mar		-3.6%	-4.9%	--
	19:00	EZ	ECB's Wunsch Speaks in Frankfurt					
	21:00	US	Wholesale Trade Sales MoM	Mar		--	2.3%	--
	21:00	US	Wholesale Inventories MoM	Mar F		-0.4%	-0.4%	--
	21:30	US	DOE U.S. Crude Oil Inventories	3-May		--	7265k	--
	21:30	US	DOE Cushing OK Crude Inventory	3-May		--	1089k	--
	21:30	US	DOE U.S. Gasoline Inventories	3-May		--	344k	--
	21:30	US	DOE U.S. Distillate Inventory	3-May		--	-732k	--
	21:30	US	DOE U.S. Refinery Utilization	3-May		--	-1%	--
	22:00	US	Fed's Jefferson Speaks About Careers in Economics					

	22:45	US	Fed's Collins Speaks to MIT Students					
Thu/09-May-24	N/A	CN	Exports YoY	Apr		3%	-7.5%	--
	N/A	CN	Imports YoY	Apr		4%	-1.9%	--
	N/A	CN	Trade Balance	Apr		\$81.35b	\$58.55b	--
	N/A	CN	Exports YoY CNY	Apr		--	-3.8%	--
	N/A	CN	Imports YoY CNY	Apr		--	2%	--
	N/A	CN	Trade Balance CNY	Apr		--	415.86b	--
	00:30	US	Fed's Cook Speaks on Financial Stability					
	06:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	06:50	JP	BOJ Summary of Opinions (April MPM)					
	12:00	JP	Leading Index CI	Mar P		111.1	111.8	--
	12:00	JP	Coincident Index	Mar P		114	111.6	--
	All	CH	Bank Holiday (Ascension Day)					
	18:00	GB	Bank of England Bank Rate	9-May		5.25%	5.25%	--
	18:30	GB	BOE Governor Press Conference					
	19:15	EZ	ECB's Cipollone Speaks					
	19:15	EZ	ECB's Guindos Speaks					
	19:30	US	Initial Jobless Claims	4-May		--	208k	--
	19:30	US	Continuing Claims	27-Apr		--	1774k	--
	20:00	GB	BOE decision maker panel survey					
	21:00	CA	Bank of Canada releases Financial System Review					
	23:15	GB	BOE Chief Economist Huw Pill Q&A					
Fri/10-May-24	05:30	NZ	BusinessNZ Manufacturing PMI	Apr		--	47.1	--
	06:50	JP	BoP Current Account Balance	Mar		¥3440.7b	¥2644.2b	--
	06:50	JP	BoP Current Account Adjusted	Mar		¥2044.2b	¥1368.6b	--
	06:50	JP	Trade Balance BoP Basis	Mar		¥523.0b	-¥280.9b	--
	12:00	JP	Eco Watchers Survey Current SA	Apr		50.3	49.8	--
	12:00	JP	Eco Watchers Survey Outlook SA	Apr		51.6	51.2	--
	13:00	GB	GDP QoQ	1Q P		0.4%	-0.3%	--
	13:00	GB	GDP YoY	1Q P		0.0%	-0.2%	--
	13:00	GB	Exports QoQ	1Q P		--	-0.8%	--
	13:00	GB	Imports QoQ	1Q P		--	-0.3%	--
	13:00	GB	Monthly GDP (MoM)	Mar		--	0.1%	--
	13:00	GB	Industrial Production MoM	Mar		--	1.1%	--
	13:00	GB	Industrial Production YoY	Mar		--	1.4%	--
	13:00	GB	Manufacturing Production MoM	Mar		--	1.2%	--
	13:00	GB	Manufacturing Production YoY	Mar		--	2.7%	--
	13:00	GB	Construction Output MoM	Mar		--	-1.9%	--
	13:00	GB	Construction Output YoY	Mar		--	-2%	--
	13:00	GB	Index of Services MoM	Mar		--	0.1%	--
	13:00	GB	Index of Services 3M/3M	Mar		--	0.2%	--
	13:00	GB	Visible Trade Balance GBP/Mn	Mar		--	-£14212m	--
	13:00	GB	Trade Balance GBP/Mn	Mar		--	-£2291m	--
	13:00	GB	Visible Trade Balance Ex Precious Metals	Mar		--	-£15308m	--
	13:00	GB	Trade Balance Ex Precious Metals	Mar		--	-£3387m	--
	14:00	EZ	ECB's Cipollone Speaks					
	18:15	GB	BOE's Huw Pill speaks					
	18:30	EZ	ECB Publishes Account of April Policy Meeting					
	19:30	CA	Net Change in Employment	Apr		17.5k	-2.2k	--
	19:30	CA	Part Time Employment Change	Apr		--	-1.6k	--
	19:30	CA	Full Time Employment Change	Apr		--	-0.7k	--
	19:30	CA	Unemployment Rate	Apr		6.2%	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Apr		--	5%	--
	19:30	CA	Participation Rate	Apr		--	65.3%	--
	20:00	US	Fed's Bowman Speaks on Financial Stability Risks					
	21:00	US	U. of Mich. Sentiment	May P		77	77.2	--
	21:00	US	U. of Mich. Current Conditions	May P		--	79	--
	21:00	US	U. of Mich. Expectations	May P		--	76	--
	21:00	US	U. of Mich. 1 Yr Inflation	May P		--	3.2%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	May P		--	3%	--
	23:45	US	Fed's Goolsbee Speaks in Moderated Q&A					
Sat/11-May-24	00:00	US	Baker Hughes U.S. Rig Count	10-May		--	--	--
	00:30	US	Fed's Barr Gives Commencement Speech					
	01:00	US	Monthly Budget Statement	Apr		--	-\$236.5b	--
	08:30	CN	PPI YoY	Apr		-2.3%	-2.8%	--
	08:30	CN	CPI YoY	Apr		0.1%	0.1%	--

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	39253	
	39138	
	39061	
SUPPORT	38869	
	38754	
	38677	
SUGGESTION	BUY	38955
	SELL	---
	S/L	38875
	T/P:	39110 39185

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 May	38908	39022	38830	192	38985	38985	↑ 112	0.29	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39022 (06/May)	38830 (06/May)	39022 (06/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5273.67	
	5240.33	
	5221.92	
SUPPORT	5170.17	
	5136.83	
	5118.42	
SUGGESTION	BUY	5200.00
	SELL	---
	S/L	5170.00
	T/P:	5250.00 5270.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 May	5168.50	5207.00	5155.25	51.75	5203.50	5203.50	↑ 42.50	0.82	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5207.00 (06/May)	5155.25 (06/May)	5207.00 (06/May)	5036.00 (02/May)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18478.00	
	18338.25	
	18262.00	
SUPPORT	18046.00	
	17906.25	
	17830.00	
SUGGESTION	BUY	18155.00
	SELL	---
	S/L	18075.00
	T/P:	18305.00 18405.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 May	18048.75	18198.50	17982.50	216.00	18185.75	18185.75	↑ 161.25	0.89	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18198.50 (06/May)	17982.50 (06/May)	18198.50 (06/May)	17387.75 (02/May)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	39482	
	39188	
	39042	
SUPPORT	38602	
	38308	
	38162	
SUGGESTION	BUY	38795
	SELL	---
	S/L	38645
	T/P:	39045 39245

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
06 May	38455	38895	38455	440	38895	38895	↑ 550	1.43	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38895 (06/May)	38455 (06/May)	38895 (06/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – MAY)

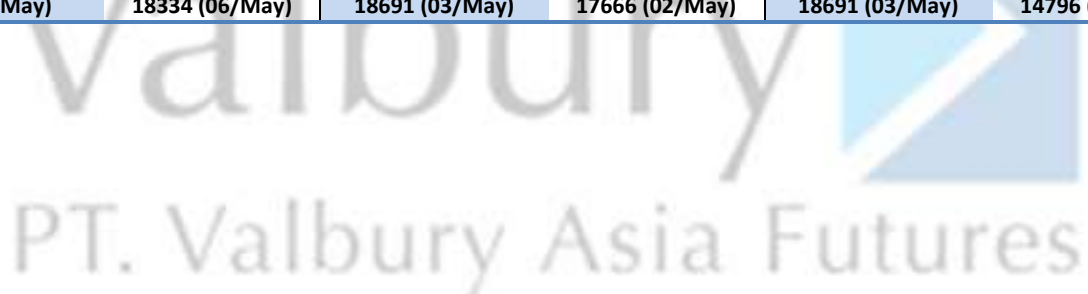
Exp. Date: 30 May 2024



RESISTANCE	18977	
	18806	
	18675	
SUPPORT	18373	
	18202	
	18071	
SUGGESTION	BUY	18510
	SELL	---
	S/L	18410
	T/P:	18735 18860

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 May	18489	18636	18334	302	18543	18543	↑ 15	0.08	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18636 (06/May)	18334 (06/May)	18691 (03/May)	17666 (02/May)	18691 (03/May)	14796 (22/Jan)



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