

SUMMARY 07 Juni 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones Industrial Average naik 76,38 poin, atau 0,20%, menjadi 38.883,71. pada hari Kamis menjelang laporan utama pasar tenaga kerja. Investor akan mengamati laporan penting nonfarm payrolls AS pada hari Jumat. Laporan klaim pengangguran mingguan merupakan data terbaru yang menunjukkan pelanggaran pasar tenaga kerja, yang memungkinkan The Fed mulai menurunkan suku bunganya. Resistance utama 39046, support 38805	↓	38805	39046
<u>S&P 500</u>	Indeks komposit S&P 500 ditutup lebih rendah pada hari Kamis menjelang laporan utama pasar tenaga kerja, turun dari rekor tertinggi yang dicapai pada sesi sebelumnya. Investor akan mengamati laporan penting nonfarm payrolls AS pada hari Jumat. Laporan klaim pengangguran mingguan merupakan data terbaru yang menunjukkan pelanggaran pasar tenaga kerja, yang memungkinkan The Fed mulai menurunkan suku bunganya. Resistance utama 5387.25, support 5332.25	↓	5332.25	5387.25
<u>Nasdaq</u>	Nasdaq ditutup lebih rendah pada hari Kamis menjelang laporan utama pasar tenaga kerja, turun dari rekor tertinggi yang dicapai pada sesi sebelumnya. Investor akan mengamati laporan penting nonfarm payrolls AS pada hari Jumat. Laporan klaim pengangguran mingguan merupakan data terbaru yang menunjukkan pelanggaran pasar tenaga kerja, yang memungkinkan The Fed mulai menurunkan suku bunganya. Resistance utama 19170.83, support 18963.33	↓	18963.33	19170.83
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,55% ditutup pada 38.703 sementara Indeks Topix yang lebih luas naik 0,33% menjadi 2.757 pada hari Kamis, menutup beberapa kerugian dari sesi sebelumnya dan mengikuti reli yang didorong oleh teknologi di Wall Street semalam yang mendorong indeks utama AS ke rekor baru tertinggi. Ekuitas juga mendapatkan keuntungan dari penurunan imbal hasil Treasury di tengah tanda-tanda melemahnya pasar tenaga kerja di AS, dengan para pedagang hampir sepenuhnya memperkirakan dua kali penurunan suku bunga Federal Reserve tahun ini. Selain itu, imbal hasil (yield) obligasi domestik turun dari nilai tertinggi baru-baru ini, dengan imbal hasil obligasi pemerintah Jepang bertenor 10 tahun turun di bawah 1% untuk pertama kalinya dalam dua minggu. Resistance utama 38963, support 38433	↓	38433	38963
<u>Hang Seng Futures</u>	Hang Seng menguat naik 52 poin atau 0,28% ditutup pada angka 18,477 pada hari Kamis setelah sesi yang tenang pada hari sebelumnya, dibantu oleh penguatan di sektor teknologi dan konsumen. Investor sangat bersemangat untuk memasuki posisi baru seiring berkembangnya spekulasi bahwa The Fed akan menurunkan suku bunga pada bulan September di tengah tanda-tanda minggu ini bahwa pasar tenaga kerja AS sedang melemah. Resistance utama 18645, support 18322	↓	18322	18645

Closing Prices – 06 Juni 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38886.17	↑ 78.84 / 0.20%	.N225	38745.50	↑ 283.00 / 0.74%
/.SPX	5352.92	↓ 1.11 / 0.02%	.KS200	HOLIDAY	-- HOLIDAY
/.IXIC	17170.64	↓ 17.26 / 0.10%	.HSI	18476.80	↑ 51.84 / 0.28%
JPY=	155.61	↓ 0.43 / 0.28%	/.SSEC	3048.79	↓ 16.61 / 0.54%
KRW=	1365.78	↓ 7.14 / 0.52%	/CLc1 (Oil)	75.66	↑ 1.38 / 1.86%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/03-Jun-24	06:00	AU	Judo Bank Australia PMI Mfg	May F	49.7	--	49.6	--
		All	NZ Bank Holiday (King's Birthday)					
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	50.4	50.5	49.6	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	3.7%	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.3%	--	0.1%	--
	08:45	CN	Caixin China PMI Mfg	May	51.7	51.5	51.4	--
	14:30	CH	PMI Manufacturing	May	46.4	45.4	41.4	--
	14:30	CH	PMI Services	May		--	55.6	--
	14:55	DE	HCOB Germany Manufacturing PMI	May F	45.4	45.4	42.5	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	47.3	47.4	45.7	--
	15:30	GB	S&P Global UK Manufacturing PMI	May F	51.2	51.3	49.1	--
	20:30	CA	S&P Global Canada Manufacturing PMI	May	49.3	50.2	49.4	--
	20:45	US	S&P Global US Manufacturing PMI	May F	51.3	50.9	50	--
	21:00	US	Construction Spending MoM	Apr	-0.1%	0.2%	-0.2%	--
	21:00	US	ISM Manufacturing	May	48.7	49.6	49.2	--
	21:00	US	ISM Prices Paid	May	57	60	60.9	--
21:00	US	ISM New Orders	May	45.4	49.4	49.1	--	
21:00	US	ISM Employment	May	51.1	48.5	48.6	--	
Tue/04-Jun-24	08:30	AU	Net Exports of GDP	1Q	-0.9%	--	0.6%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$-4.9b	A\$5.9b	A\$11.8b	A\$2.7b
	13:30	CH	CPI YoY	May	1.4%	--	1.4%	--
	13:30	CH	CPI MoM	May	0.3%	0.4%	0.3%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.5%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	1.4%	--
	13:30	CH	CPI Core YoY	May		--	1.2%	--
	14:55	DE	Unemployment Change (000's)	May	25k	10k	10k	--
	14:55	DE	Unemployment Claims Rate SA	May	5.9%	5.9%	5.9%	--
	21:00	US	JOLTS Job Openings	Apr	8059k	8340k	8488k	8355k
	21:00	US	Factory Orders	Apr	0.7%	0.6%	1.6%	0.7%
	21:00	US	Factory Orders Ex Trans	Apr	0.7%	0.4%	0.5%	0.4%
	21:00	US	Durable Goods Orders	Apr F		--	0.7%	--
21:00	US	Durables Ex Transportation	Apr F	0.4%	--	0.5%	--	
21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	0.3%	--	
21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	0.4%	--	
Wed/05-Jun-24	05:45	NZ	Terms of Trade Index QoQ	1Q	5.1%	3.1%	-7.8%	-7.8%
	06:00	AU	Judo Bank Australia PMI Composite	May F	52.1	--	53	--
	06:00	AU	Judo Bank Australia PMI Services	May F	52.5	53.1	53.6	--
	06:30	JP	Labor Cash Earnings YoY	Apr	2.1%	1.7%	0.6%	1%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.5%	-2.1%
	06:30	JP	Cash Earnings - Same Sample Base YoY	Apr		--	2.2%	--
	06:30	JP	Scheduled Full-Time Pay - Same Base YoY	Apr		--	2.3%	--
	07:30	HK	S&P Global Hong Kong PMI	May	49.2	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F	52.6	--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Services	May F	53.8	53.6	54.3	--
	08:30	AU	GDP SA QoQ	1Q	0.1%	0.2%	0.2%	0.3%
	08:30	AU	GDP YoY	1Q	1.1%	1.2%	1.5%	1.6%
	08:45	CN	Caixin China PMI Composite	May	54.1	--	52.8	--
	08:45	CN	Caixin China PMI Services	May	54	52.6	52.5	--
	14:55	DE	HCOB Germany Services PMI	May F	54.2	53.9	53.2	--
	14:55	DE	HCOB Germany Composite PMI	May F	52.4	52.2	50.6	--
	15:00	EZ	HCOB Eurozone Services PMI	May F	53.2	53.3	53.3	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F	52.2	52.3	51.7	--
	15:30	GB	S&P Global UK Services PMI	May F	52.9	52.9	55	--

	15:30	GB	S&P Global UK Composite PMI	May F	53	52.8	54.1	--
	16:00	EZ	PPI MoM	Apr	-1%	-0.5%	-0.4%	-0.5%
	16:00	EZ	PPI YoY	Apr	-5.7%	-5.1%	-7.8%	--
	19:15	US	ADP Employment Change	May	152k	175k	192k	188k
	20:30	CA	S&P Global Canada Composite PMI	May	50.6	--	49.3	--
	20:30	CA	S&P Global Canada Services PMI	May	51.1	--	49.3	--
	20:45	CA	Bank of Canada Rate Decision	5-Jun	4.75%	4.75%	5%	--
	20:45	US	S&P Global US Services PMI	May F	54.8	54.8	51.3	--
	20:45	US	S&P Global US Composite PMI	May F	54.5	54.4	51.3	--
	21:00	US	ISM Services Index	May	53.8	50.8	49.4	--
	21:00	US	ISM Services Prices Paid	May	58.1	59	59.2	--
	21:00	US	ISM Services Employment	May	47.1	47.2	45.9	--
	21:00	US	ISM Services New Orders	May	54.1	53.2	52.2	--
	21:30	US	DOE U.S. Crude Oil Inventories	31-May	1233k	-2300k	-4156k	--
	21:30	US	DOE Cushing OK Crude Inventory	31-May	854k	--	-1766k	--
	21:30	US	DOE U.S. Gasoline Inventories	31-May	2102k	1950k	2022k	--
	21:30	US	DOE U.S. Distillate Inventory	31-May	3197k	3010k	2544k	--
	21:30	US	DOE U.S. Refinery Utilization	31-May	1.1%	--	2.6%	--
Thu/06-Jun-24	08:30	AU	Trade Balance	Apr	A\$6548m	A\$5400m	A\$5024m	A\$4841m
	08:30	AU	Exports MoM	Apr	-2.5%	--	0.1%	-0.6%
	08:30	AU	Imports MoM	Apr	-7.2%	--	4.2%	--
	08:30	JP	BOJ Board Nakamura Speech in Sapporo					
	08:30	JP	BOJ Governor Nakamura Speech in Sapporo					
	12:45	CH	Unemployment Rate	May	2.3%	2.3%	2.3%	--
	12:45	CH	Unemployment Rate SA	May	2.4%	--	2.3%	--
	13:00	DE	Factory Orders MoM	Apr	-0.2%	0.3%	-0.4%	-0.8%
	13:00	DE	Factory Orders WDA YoY	Apr		--	-1.9%	--
	14:30	DE	HCOB Germany Construction PMI	May	38.5	--	37.5	--
	15:30	GB	BOE Decision Maker Panel survey					
	15:30	GB	S&P Global UK Construction PMI	May	54.7	52.5	53	--
	15:30	GB	DMP 3M Output Price Expectations	May		--	4%	--
	15:30	GB	DMP 1 Year CPI Expectations	May		--	2.9%	--
	16:00	EZ	Retail Sales MoM	Apr	-0.5%	-0.3%	0.8%	0.7%
	16:00	EZ	Retail Sales YoY	Apr	0.0%	0.1%	0.7%	--
	19:15	EZ	ECB Main Refinancing Rate	6-Jun	4.25%	4.25%	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	6-Jun	4.50%	--	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	6-Jun	3.75%	3.75%	4.00%	--
	19:30	US	Nonfarm Productivity	1Q F	0.2%	0.2%	3.5%	--
	19:30	US	Unit Labor Costs	1Q F	4%	4.9%	4.7%	-2.8%
	19:30	US	Trade Balance	Apr	-\$74.6m	-\$76.1b	-\$69.4b	-\$68.6b
	19:30	US	Initial Jobless Claims	1-Jun	229k	220k	219k	221k
	19:30	US	Continuing Claims	25-May	1792k	1790k	1791k	1790k
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	CA	Ivey Purchasing Managers Index SA	May	52	65	63	--
Fri/07-Jun-24	N/A	CN	Exports YoY	May		--	1.5%	--
	N/A	CN	Imports YoY	May		--	8.4%	--
	N/A	CN	Trade Balance	May		--	\$72.35b	--
	N/A	CN	Exports YoY CNY	May		--	5.1%	--
	N/A	CN	Imports YoY CNY	May		--	12.2%	--
	N/A	CN	Trade Balance CNY	May		--	513.45b	--
	05:45	NZ	Mfg Activity SA QoQ	1Q		--	-0.7%	--
	05:45	NZ	Mfg Activity Volume QoQ	1Q		--	-0.6%	--
	10:00	AU	RBA's Hauser-Fireside Chat					
	12:00	JP	Coincident Index	Apr P		--	113.6	--
	12:00	JP	Leading Index CI	Apr P		--	112.2	--
	13:00	DE	Industrial Production SA MoM	Apr		--	-0.4%	--
	13:00	DE	Industrial Production WDA YoY	Apr		--	-3.3%	--
	13:00	DE	Trade Balance SA	Apr		--	22.3b	22.2b
	13:00	DE	Exports SA MoM	Apr		--	0.9%	1.1%
	13:00	DE	Imports SA MoM	Apr		--	0.3%	0.5%
	14:00	EZ	ECB's Nagel Speaks in Berlin					
	15:00	EZ	ECB's Schnabel Speaks in Berlin					
	16:00	EZ	GDP SA QoQ	1Q F		--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q F		--	0.4%	--
	16:00	EZ	Employment QoQ	1Q F		--	0.3%	--
	16:00	EZ	Employment YoY	1Q F		--	1%	--
	19:30	CA	Net Change in Employment	May		--	90.4k	--
	19:30	CA	Part Time Employment Change	May		--	50.3k	--
	19:30	CA	Full Time Employment Change	May		--	40.1k	--
	19:30	CA	Unemployment Rate	May		--	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May		--	4.8%	--
	19:30	US	Two-Month Payroll Net Revision	May		--	-22k	--
	19:30	US	Change in Nonfarm Payrolls	May		--	175k	--

	19:30	US	Change in Private Payrolls	May		--	167k	--
	19:30	US	Change in Manufact. Payrolls	May		--	8k	--
	19:30	US	Unemployment Rate	May		--	3.9%	--
	19:30	US	Average Hourly Earnings MoM	May		--	0.2%	--
	19:30	US	Average Hourly Earnings YoY	May		--	3.9%	--
	19:30	US	Average Weekly Hours All Employees	May		--	34.3	--
	19:30	US	Labor Force Participation Rate	May		--	62.7%	--
	19:30	US	Underemployment Rate	May		--	7.4%	--
	21:00	US	Wholesale Trade Sales MoM	Apr		--	-1.3%	--
	21:00	US	Wholesale Inventories MoM	Apr F		--	0.2%	--
	23:00	US	Fed's Cook Gives Commencement Speech					
Sat/08-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	7-Jun		--	--	--
	02:00	US	Consumer Credit	Apr		--	\$6.274b	--



Dow Jones (DJ – JUN)

Exp. Date: 20 June 2024



RESISTANCE	39369	
	39228	
	39046	
SUPPORT	38805	
	38664	
	38523	
SUGGESTION	BUY	---
	SELL	38980
	S/L	39070
	T/P:	38755 38630

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Jun	38868	39086	38804	282	38947	38947	↑ 78	0.20	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39086 (06/Jun)	38330 (03/Jun)	39086 (06/Jun)	38330 (03/Jun)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 20 June 2024



RESISTANCE	5402.00	
	5387.25	
	5374.50	
SUPPORT	5347.00	
	5332.25	
	5319.50	
SUGGESTION	BUY	---
	SELL	5365.00
	S/L	5380.00
	T/P:	5330.00 5315.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Jun	5365.50	5372.50	5345.00	27.50	5361.75	5361.75	↓ 0.25	Flat	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5372.50 (06/Jun)	5246.50 (03/Jun)	5372.50 (06/Jun)	5246.50 (03/Jun)	5372.50 (06/Jun)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 20 June 2024



RESISTANCE	19221.17	
	19170.83	
	19117.42	
SUPPORT	19013.67	
	18963.33	
	18909.92	
SUGGESTION	BUY	---
	SELL	19070.00
	S/L	19150.00
	T/P:	18920.00 18840.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Jun	19083.25	19120.50	19016.75	103.75	19064.00	19064.00	↑ 4.50	0.02	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19120.50 (06/Jun)	18434.75 (03/Jun)	19120.50 (06/Jun)	18434.75 (03/Jun)	19120.50 (06/Jun)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 13 June 2024



RESISTANCE	39493	
	39282	
	38963	
SUPPORT	38433	
	38222	
	37903	
SUGGESTION	BUY	---
	SELL	38745
	S/L	38945
	T/P:	38395 38145

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
06 Jun	39010	39070	38540	530	38645	38645	↓ 330	0.85	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39070 (06/Jun)	38290 (04/Jun)	39070 (06/Jun)	38290 (04/Jun)	40915 (21/Mar)	32665 (04/Jan)

Hang Seng (HAS – JUN)

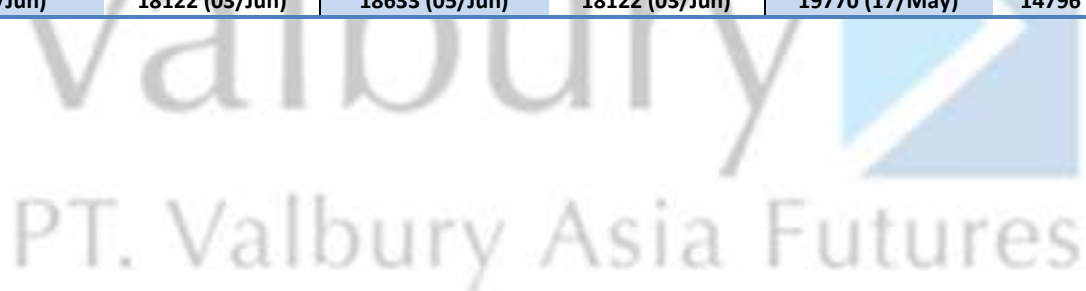
Exp. Date: 27 June 2024



RESISTANCE	18968	
	18797	
	18645	
SUPPORT	18322	
	18151	
	17999	
SUGGESTION	BUY	---
	SELL	18520
	S/L	18620
	T/P:	18295 18170

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Jun	18450	18626	18303	323	18493	18493	↑ 95	0.52	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18633 (05/Jun)	18122 (03/Jun)	18633 (05/Jun)	18122 (03/Jun)	19770 (17/May)	14796 (22/Jan)



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures