

SUMMARY 07 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall Street ditutup sedikit lebih tinggi pada hari Selasa, karena investor mengamati beragam pendapatan perusahaan-perusahaan besar AS dan mencerna komentar dari para pembuat kebijakan Federal Reserve untuk mencari petunjuk tentang rencana penurunan suku bunga pertama mereka. Resistance utama 38675, support 38410	↑	38410	38675
<u>S&P 500</u>	Wall Street ditutup sedikit lebih tinggi pada hari Selasa, karena investor mengamati beragam pendapatan perusahaan-perusahaan besar AS dan mencerna komentar dari para pembuat kebijakan Federal Reserve untuk mencari petunjuk tentang rencana penurunan suku bunga pertama mereka. Resistance utama 4990.17, support 4943.17	↑	4943.17	4990.17
<u>Nasdaq</u>	Wall Street ditutup sedikit lebih tinggi pada hari Selasa, karena investor mengamati beragam pendapatan perusahaan-perusahaan besar AS dan mencerna komentar dari para pembuat kebijakan Federal Reserve untuk mencari petunjuk tentang rencana penurunan suku bunga pertama mereka. Resistance utama 17753.58, support 17547.33	↓	17547.33	17753.58
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah sebesar 0,53% ditutup pada angka 36,161 sementara Indeks Topix yang lebih luas turun 0,68% menjadi 2,539 pada hari Selasa, membalikkan penguatannya dalam dua hari dan mengikuti penurunan di Wall Street semalam karena dolar dan imbal hasil Treasury menguat setelah Ketua Federal Reserve Jerome Powell semakin menghancurkan ekspektasi penurunan suku bunga. Di dalam negeri, investor mencerna data yang menunjukkan belanja rumah tangga Jepang turun lebih dari perkiraan pada bulan Desember, sementara upah riil yang disesuaikan dengan inflasi mengalami kontraksi selama 21 bulan berturut-turut. Resistance utama 36240, support 35710	↓	35710	36240
<u>Hang Seng Futures</u>	Bursa saham di Hong Kong menguat tajam sebesar 626,86 poin atau 4,04% ditutup pada angka 16.136,87 pada hari Selasa, menghentikan pelemahan dalam 2 hari dan mencerminkan reli saham Tiongkok setelah Beijing mengambil lebih banyak langkah untuk membendung penurunan saham baru-baru ini, termasuk memperluas pembatasan perdagangan pada investor tertentu dan janji dana kekayaan negara untuk membeli lebih banyak ETF. Sementara itu, Presiden Tiongkok Xi Jinping Xi akan menerima pengarahan dari regulator Tiongkok, yang memicu optimisme mengenai upaya yang lebih terpadu untuk menghentikan kemerosotan pasar. Resistance utama 16534, support 15790	↑	15790	16534

Closing Prices – 06 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38521.03	↑ 140.91 / 0.37%	.N225	36160.66	↓ 204.16 / 0.56%
/.SPX	4954.28	↑ 11.47 / 0.23%	.KS200	2576.20	↓ 15.11 / 0.58%
/.IXIC	15609.00	↑ 11.32 / 0.07%	.HSI	16136.87	↑ 626.86 / 4.04%
JPY=	147.94	↑ 0.73 / 0.49%	/.SSEC	2789.49	↑ 87.30 / 3.23%
KRW=	1327.34	↓ 3.43 / 0.26%	/CLc1 (Oil)	73.47	↑ 0.65 / 0.89%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Feb-24	05:00	AU	Judo Bank Australia PMI Composite	Jan F	49	--	46.9	--
	05:00	AU	Judo Bank Australia PMI Services	Jan F	49.1	--	47.1	--
	07:00	AU	Melbourne Institute Inflation YoY	Jan		--	5.20%	--
	07:00	AU	Melbourne Institute Inflation MoM	Jan	0.3%	--	1.00%	--
	07:30	AU	Trade Balance	Dec	A\$10959m	A\$11000m	m	A\$11764m
	07:30	AU	Exports MoM	Dec	1.8%	--	1.7%	--
	07:30	AU	Imports MoM	Dec	4.8%	--	-7.9%	-8.4%
	07:30	HK	S&P Global Hong Kong PMI	Jan	49.9	--	51.3	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan F	51.5	--	50	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan F	53.1	--	51.5	--
	08:45	CN	Caixin China PMI Composite	Jan	52.5	--	52.6	--
	08:45	CN	Caixin China PMI Services	Jan	52.7	53	52.9	--
	14:00	DE	Trade Balance SA	Dec	€22.2b	€18.8b	20.4b	20.8b
	14:00	DE	Exports SA MoM	Dec	-4.6%	-2%	3.7%	3.8%
	14:00	DE	Imports SA MoM	Dec	-6.7%	-1.5%	1.9%	1.6%
	14:00	GB	ONS to publish LFS-based data for Sept. to Nov. 2023					
	15:55	DE	HCOB Germany Services PMI	Jan F	47.7	47.6	49.3	--
	15:55	DE	HCOB Germany Composite PMI	Jan F	47	47.1	47.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Jan F	48.4	48.4	48.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Jan F	47.9	47.9	47.6	--
	16:30	EZ	Sentix Investor Confidence	Feb	-12.9	-15	-15.8	--
	16:30	GB	S&P Global UK Services PMI	Jan F	54.3	53.8	53.4	--
	16:30	GB	S&P Global UK Composite PMI	Jan F	52.9	52.5	52.1	--
	17:00	EZ	PPI MoM	Dec	-0.8%	-0.8%	-0.3%	--
17:00	EZ	PPI YoY	Dec	-10.6%	-10.5%	-8.8%	--	
17:00	EZ	OECD Publishes Interim Economic Outlook						
21:30	CA	S&P Global Canada Composite PMI	Jan	46.3	--	44.7	--	
21:30	CA	S&P Global Canada Services PMI	Jan	45.8	--	44.6	--	
21:45	US	S&P Global US Services PMI	Jan F	52.5	52.9	51.4	--	
21:45	US	S&P Global US Composite PMI	Jan F	52	--	50.9	--	
22:00	US	ISM Services Index	Jan	53.4	52	50.6	50.5	
22:00	US	ISM Services Prices Paid	Jan	64	56.5	57.4	57.4	
22:00	US	ISM Services Employment	Jan	52.5	--	43.3	43.8	
22:00	US	ISM Services New Orders	Jan	55	--	52.8	53.8	
Tue/06-Feb-24	02:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	02:00	US	Fed's Bostic Gives Welcoming Remarks					
	All	NZ	Bank Holiday (National Day)					
	06:30	JP	Labor Cash Earnings YoY	Dec		1.2%	0.2%	0.7%
	06:30	JP	Real Cash Earnings YoY	Dec		-1.6%	-3%	-2.5%
	07:30	AU	Retail Sales Ex Inflation QoQ	4Q		0.1%	0.2%	--
	10:30	AU	RBA Cash Rate Target	6-Feb	4.35%	4.35%	4.35%	--
	10:30	AU	RBA-Statement on Monetary Policy					
	11:30	AU	RBA Governor Bullock-Press Conference					
	14:00	DE	Factory Orders MoM	Dec	8.9%	0.0%	0.3%	0.0%
	14:00	DE	Factory Orders WDA YoY	Dec		--	-4.4%	--
	15:30	DE	HCOB Germany Construction PMI	Jan	36.3	--	37	--
	16:00	EZ	ECB 1 Year CPI Expectations	Dec	3.2%	--	3.2%	3.5%
16:00	EZ	ECB 3 Year CPI Expectations	Dec		--	2.2%	--	
16:30	GB	S&P Global UK Construction PMI	Jan	48.8	47.3	46.8	--	
17:00	EZ	Retail Sales MoM	Dec	-1.1%	-1%	-0.3%	0.3%	
17:00	EZ	Retail Sales YoY	Dec	-0.8%	-0.9%	-1.1%	-0.4%	

	19:00	GB	BOE quarterly report on APF					
	20:30	CA	Building Permits MoM	Dec	-14%	1.8%	-3.9%	-5%
	22:00	CA	Ivey Purchasing Managers Index SA	Jan	56.5	55	56.3	--
Wed/07-Feb-24	00:00	US	Fed's Mester Speaks on Economic Outlook					
	01:00	US	Fed's Kashkari Participates in Moderated Discussion					
	02:00	US	Fed's Collins Delivers Opening Remarks at Labor Market Confere					
	04:45	NZ	Employment Change YoY	4Q		2.1%	2.4%	--
	04:45	NZ	Participation Rate	4Q	71.9%	72%	72%	--
	04:45	NZ	Average Hourly Earnings QoQ	4Q		--	2%	--
	04:45	NZ	Unemployment Rate	4Q	4%	4.2%	3.9%	--
	04:45	NZ	Employment Change QoQ	4Q	0.4%	0.3%	-0.2%	--
	07:00	US	Fed's Harker Speaks on Fed's Role in Economy					
	12:00	JP	Leading Index CI	Dec P		109.3	107.6	--
	12:00	JP	Coincident Index	Dec P		116.1	114.6	--
	12:30	AU	Foreign Reserves	Jan		--	A\$93.9b	--
	13:45	CH	Unemployment Rate	Jan		--	2.3%	--
	13:45	CH	Unemployment Rate SA	Jan		2.2%	2.2%	--
	14:00	DE	Industrial Production SA MoM	Dec		--	-0.7%	--
	14:00	DE	Industrial Production WDA YoY	Dec		--	-4.8%	--
	15:40	GB	BOE's Breeden speaks					
	20:30	US	Trade Balance	Dec		-\$62.3b	-\$63.2b	--
	22:30	US	DOE U.S. Crude Oil Inventories	2-Feb		--	1234k	--
	22:30	US	DOE Cushing OK Crude Inventory	2-Feb		--	-1972k	--
	22:30	US	DOE U.S. Gasoline Inventories	2-Feb		--	1157k	--
	22:30	US	DOE U.S. Distillate Inventory	2-Feb		--	-2541k	--
	22:30	US	DOE U.S. Refinery Utilization	2-Feb		--	-2.6%	--
	23:00	US	Fed's Kugler Speaks at Brookings Event					
	23:30	US	Fed's Collins Speaks at Boston Economic Club					
Thu/08-Feb-24	00:30	US	Fed's Barkin Speaks on Outlook, Regional Economy					
	02:00	US	Fed's Bowman Speaks on Supporting Small Businesses					
	03:00	US	Consumer Credit	Dec		\$16.500b	\$23.751b	--
	06:50	JP	BoP Current Account Balance	Dec		¥1100.0b	¥1925.6b	--
	06:50	JP	BoP Current Account Adjusted	Dec		¥1932.0b	¥1885.4b	--
	06:50	JP	Trade Balance BoP Basis	Dec		¥183.8b	-¥724.1b	--
	07:01	GB	RICS House Price Balance	Jan		--	-30%	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	CN	PPI YoY	Jan		-2.6%	-2.7%	--
	08:30	CN	CPI YoY	Jan		-0.5%	-0.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Jan		50.6	50.7	--
	12:00	JP	Eco Watchers Survey Outlook SA	Jan		49.3	49.1	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	18:30	EZ	ECB's Wunsch Speaks					
	20:30	US	Initial Jobless Claims	3-Feb		--	224k	--
	20:30	US	Continuing Claims	27-Jan		--	1898k	--
	22:00	GB	BOE's Catherine Mann speaks					
	22:00	US	Wholesale Trade Sales MoM	Dec		--	0.0%	--
	22:00	US	Wholesale Inventories MoM	Dec F		--	0.4%	--
	22:30	EZ	ECB's Lane Speaks					
Fri/09-Feb-24	00:05	US	Fed's Barkin Speaks at Economic Club of New York					
	05:30	AU	RBA Governor Bullock - Testimony					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	14:00	DE	CPI YoY	Jan F		--	2.9%	--
	14:00	DE	CPI MoM	Jan F		--	0.2%	--
	14:00	DE	CPI EU Harmonized MoM	Jan F		--	-0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Jan F		--	3.1%	--
	17:30	EZ	ECB's Nagel Speaks					
	20:30	CA	Part Time Employment Change	Jan		--	23.6k	--
	20:30	CA	Net Change in Employment	Jan		15.0k	0.1k	--
	20:30	CA	Full Time Employment Change	Jan		--	-23.5k	--
	20:30	CA	Unemployment Rate	Jan		5.9%	5.8%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Jan		--	5.7%	--
	20:30	CA	Participation Rate	Jan		--	65.4%	--
	21:15	EZ	ECB's Cipollone Speaks					
Sat/10-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	9-Feb		--	--	--
	All	CN	Bank Holiday (Chinese New Year)					

Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	38940	
	38784	
	38675	
SUPPORT	38410	
	38254	
	38145	
SUGGESTION	BUY	38515
	SELL	---
	S/L	38415
	T/P:	38715 38865

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Feb	38445	38628	38363	265	38566	38566	↑ 130	0.34	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38792 (05/Feb)	38306 (05/Feb)	38887 (02/Feb)	38208 (01/Feb)	38887 (02/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	5002.83	
	4990.17	
	4979.33	
SUPPORT	4955.83	
	4943.17	
	4932.33	
SUGGESTION	BUY	4965.00
	SELL	---
	S/L	4945.00
	T/P:	5000.00 5015.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Feb	4960.50	4977.50	4954.00	23.50	4968.50	4968.50	↑ 9.50	0.19	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4980.00 (05/Feb)	4937.25 (05/Feb)	4997.00 (02/Feb)	4872.00 (01/Feb)	4997.00 (02/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	17959.83	
	17863.42	
	17753.58	
SUPPORT	17547.33	
	17450.92	
	17341.08	
SUGGESTION	BUY	---
	SELL	17670.00
	S/L	17750.00
	T/P:	17525.00 17450.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Feb	17704.25	17767.00	17560.75	206.25	17643.75	17643.75	↓ 55.75	0.31	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17763.00 (06/Feb)	17553.50 (05/Feb)	17773.75 (02/Feb)	17261.75 (01/Feb)	17791.25 (24/Jan)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	36770	
	36555	
	36240	
SUPPORT	35710	
	35495	
	35180	
SUGGESTION	BUY	---
	SELL	35975
	S/L	36175
	T/P:	35625 35375

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
06 Feb	36340	36340	35810	530	35925	35925	↓ 405	1.11	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
36490 (05/Feb)	35810 (06/Feb)	36490 (05/Feb)	35715 (01/Feb)	36980 (23/Jan)	32665 (04/Jan)

Hang Seng (HAS – FEB)

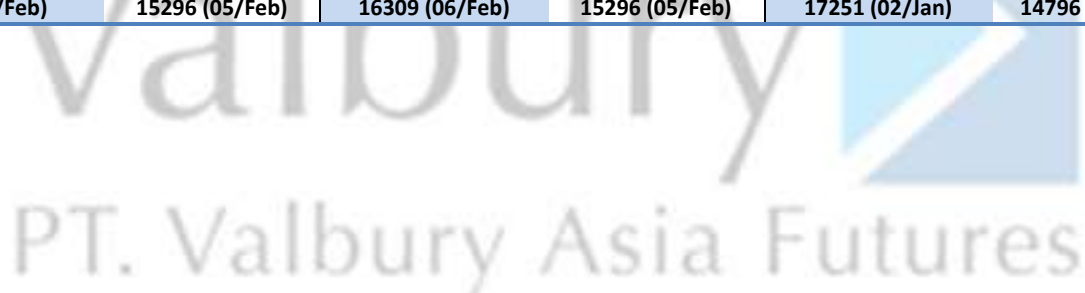
Exp. Date: 28 February 2024



RESISTANCE	17278	
	16793	
	16534	
SUPPORT	15790	
	15305	
	15046	
SUGGESTION	BUY	16175
	SELL	----
	S/L	15975
	T/P:	16525 16775

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
06 Feb	15617	16309	15565	744	16274	16274	↑ 622	3.97	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16309 (06/Feb)	15296 (05/Feb)	16309 (06/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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