

SUMMARY 06 Juni 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow Jones Industrial Average naik 96,04 poin, atau 0,25%, setelah Imbal hasil Treasury AS 10-tahun turun ke level terendah dalam dua bulan pada hari Rabu setelah sebuah laporan menunjukkan pertumbuhan lapangan kerja yang lebih lemah dari perkiraan menjelang laporan ketenagakerjaan pemerintah yang sangat dinantikan pada hari Jumat untuk bulan Mei. Resistance utama 38992, support 38685	↑	38685	38992
<u>S&P 500</u>	Indeks S&P 500 ditutup menguat mencapai rekor penutupan tertinggi pada hari Rabu, terutama didukung oleh saham-saham teknologi karena pasar mencerna data ekonomi yang dapat mendukung awal siklus pelonggaran kebijakan Federal Reserve yang sangat diharapkan. Resistance utama 5384.92, support 5320.42	↑	5320.42	5384.92
<u>Nasdaq</u>	Indeks Nasdaq ditutup menguat mencapai rekor penutupan tertinggi pada hari Rabu, terutama didukung oleh saham-saham teknologi karena pasar mencerna data ekonomi yang dapat mendukung awal siklus pelonggaran kebijakan Federal Reserve yang sangat diharapkan. Resistance utama 19193.17, support 18810.17	↑	18810.17	19193.17
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,89% ditutup pada 38.490 sementara Indeks Topix turun 1,41% menjadi 2.748 pada hari Rabu, memperpanjang penurunan dari sesi sebelumnya di tengah penurunan pasar saham secara luas. Saham-saham Jepang juga terpukul oleh reli yen baru-baru ini yang dapat merugikan prospek keuntungan industri-industri berat ekspor Jepang. Sementara itu, investor mencerna data yang menunjukkan upah di negara tersebut meningkat lebih dari perkiraan menjadi 2,1% pada bulan April, namun masih tertinggal dari tingkat inflasi konsumen inti sebesar 2,2% yang tercatat pada bulan yang sama. Resistance utama 39190, support 38550	↑	38550	39190
<u>Hang Seng Futures</u>	Hang Seng melemah 19 poin atau 0,1% ditutup pada angka 18,425 pada hari Rabu setelah penguatan di awal perdagangan, karena investor menjadi khawatir menjelang data barang dagangan dari Tiongkok untuk bulan Mei akhir pekan ini. Pada bulan April, impor tumbuh jauh lebih kuat dibandingkan ekspor, sehingga menyebabkan berkurangnya surplus perdagangan. Pelaku pasar yang berhati-hati terus mencerna data survei swasta yang menunjukkan aktivitas jasa di Tiongkok daratan tumbuh paling tinggi dalam 10 bulan pada bulan Mei, meskipun tekanan biaya meningkat dan suasana bisnis melemah. Resistance utama 18597, support 18236	↑	18236	18597

Closing Prices – 05 Juni 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38807.33	↑ 96.04 / 0.25%	.N225	38462.50	↓ 342.00 / 0.88%
/.SPX	5354.03	↑ 62.69 / 1.18%	.KS200	2689.57	↑ 27.47 / 1.03%
/.IXIC	17186.38	↑ 329.34 / 1.95%	.HSI	18424.96	↓ 19.15 / 0.10%
JPY=	156.04	↑ 1.16 / 0.75%	/.SSEC	3065.40	↓ 25.80 / 0.83%
KRW=	1372.92	↓ 3.15 / 0.23%	/Clc1 (Oil)	74.28	↑ 1.38 / 1.89%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/03-Jun-24	06:00	AU	Judo Bank Australia PMI Mfg	May F	49.7	--	49.6	--
		All	Bank Holiday (King's Birthday)					
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	50.4	50.5	49.6	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	3.7%	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.3%	--	0.1%	--
	08:45	CN	Caixin China PMI Mfg	May	51.7	51.5	51.4	--
	14:30	CH	PMI Manufacturing	May	46.4	45.4	41.4	--
	14:30	CH	PMI Services	May		--	55.6	--
	14:55	DE	HCOB Germany Manufacturing PMI	May F	45.4	45.4	42.5	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	47.3	47.4	45.7	--
	15:30	GB	S&P Global UK Manufacturing PMI	May F	51.2	51.3	49.1	--
	20:30	CA	S&P Global Canada Manufacturing PMI	May	49.3	50.2	49.4	--
	20:45	US	S&P Global US Manufacturing PMI	May F	51.3	50.9	50	--
	21:00	US	Construction Spending MoM	Apr	-0.1%	0.2%	-0.2%	--
	21:00	US	ISM Manufacturing	May	48.7	49.6	49.2	--
	21:00	US	ISM Prices Paid	May	57	60	60.9	--
	21:00	US	ISM New Orders	May	45.4	49.4	49.1	--
21:00	US	ISM Employment	May	51.1	48.5	48.6	--	
Tue/04-Jun-24	08:30	AU	Net Exports of GDP	1Q	-0.9%	--	0.6%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$-4.9b	A\$5.9b	A\$11.8b	A\$2.7b
	13:30	CH	CPI YoY	May	1.4%	--	1.4%	--
	13:30	CH	CPI MoM	May	0.3%	0.4%	0.3%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.5%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	1.4%	--
	13:30	CH	CPI Core YoY	May		--	1.2%	--
	14:55	DE	Unemployment Change (000's)	May	25k	10k	10k	--
	14:55	DE	Unemployment Claims Rate SA	May	5.9%	5.9%	5.9%	--
	21:00	US	JOLTS Job Openings	Apr	8059k	8340k	8488k	8355k
	21:00	US	Factory Orders	Apr	0.7%	0.6%	1.6%	0.7%
	21:00	US	Factory Orders Ex Trans	Apr	0.7%	0.4%	0.5%	0.4%
	21:00	US	Durable Goods Orders	Apr F		--	0.7%	--
	21:00	US	Durables Ex Transportation	Apr F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	0.3%	--
21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	0.4%	--	
Wed/05-Jun-24	05:45	NZ	Terms of Trade Index QoQ	1Q	5.1%	3.1%	-7.8%	-7.8%
	06:00	AU	Judo Bank Australia PMI Composite	May F	52.1	--	53	--
	06:00	AU	Judo Bank Australia PMI Services	May F	52.5	53.1	53.6	--
	06:30	JP	Labor Cash Earnings YoY	Apr	2.1%	1.7%	0.6%	1%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.5%	-2.1%
	06:30	JP	Cash Earnings - Same Sample Base YoY	Apr		--	2.2%	--
	06:30	JP	Scheduled Full-Time Pay - Same Base YoY	Apr		--	2.3%	--
	07:30	HK	S&P Global Hong Kong PMI	May	49.2	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F	52.6	--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Services	May F	53.8	53.6	54.3	--
	08:30	AU	GDP SA QoQ	1Q	0.1%	0.2%	0.2%	0.3%
	08:30	AU	GDP YoY	1Q	1.1%	1.2%	1.5%	1.6%
	08:45	CN	Caixin China PMI Composite	May	54.1	--	52.8	--
	08:45	CN	Caixin China PMI Services	May	54	52.6	52.5	--
	14:55	DE	HCOB Germany Services PMI	May F	54.2	53.9	53.2	--
	14:55	DE	HCOB Germany Composite PMI	May F	52.4	52.2	50.6	--
	15:00	EZ	HCOB Eurozone Services PMI	May F	53.2	53.3	53.3	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F	52.2	52.3	51.7	--
	15:30	GB	S&P Global UK Services PMI	May F	52.9	52.9	55	--
	15:30	GB	S&P Global UK Composite PMI	May F	53	52.8	54.1	--
	16:00	EZ	PPI MoM	Apr	-1%	-0.5%	-0.4%	-0.5%
	16:00	EZ	PPI YoY	Apr	-5.7%	-5.1%	-7.8%	--
	19:15	US	ADP Employment Change	May	152k	175k	192k	188k
	20:30	CA	S&P Global Canada Composite PMI	May	50.6	--	49.3	--
	20:30	CA	S&P Global Canada Services PMI	May	51.1	--	49.3	--
	20:45	CA	Bank of Canada Rate Decision	5-Jun	4.75%	4.75%	5%	--
	20:45	US	S&P Global US Services PMI	May F	54.8	54.8	51.3	--
	20:45	US	S&P Global US Composite PMI	May F	54.5	54.4	51.3	--
	21:00	US	ISM Services Index	May	53.8	50.8	49.4	--
	21:00	US	ISM Services Prices Paid	May	58.1	59	59.2	--
21:00	US	ISM Services Employment	May	47.1	47.2	45.9	--	
21:00	US	ISM Services New Orders	May	54.1	53.2	52.2	--	
21:30	US	DOE U.S. Crude Oil Inventories	31-May	1233k	-2300k	-4156k	--	
21:30	US	DOE Cushing OK Crude Inventory	31-May	854k	--	-1766k	--	

	21:30	US	DOE U.S. Gasoline Inventories	31-May	2102k	1950k	2022k	--
	21:30	US	DOE U.S. Distillate Inventory	31-May	3197k	3010k	2544k	--
	21:30	US	DOE U.S. Refinery Utilization	31-May	1.1%	--	2.6%	--
Thu/06-Jun-24	08:30	AU	Trade Balance	Apr		--	A\$5024m	--
	08:30	AU	Exports MoM	Apr		--	0.1%	--
	08:30	AU	Imports MoM	Apr		--	4.2%	--
	08:30	JP	BOJ Board Nakamura Speech in Sapporo					
	08:30	JP	BOJ Governor Nakamura Speech in Sapporo					
	12:45	CH	Unemployment Rate	May		--	2.3%	--
	12:45	CH	Unemployment Rate SA	May		--	2.3%	--
	13:00	DE	Factory Orders MoM	Apr		--	-0.4%	--
	13:00	DE	Factory Orders WDA YoY	Apr		--	-1.9%	--
	14:30	DE	HCOB Germany Construction PMI	May		--	37.5	--
	15:30	GB	BOE Decision Maker Panel survey					
	15:30	GB	S&P Global UK Construction PMI	May		--	53	--
	15:30	GB	DMP 3M Output Price Expectations	May		--	4%	--
	15:30	GB	DMP 1 Year CPI Expectations	May		--	2.9%	--
	16:00	EZ	Retail Sales MoM	Apr		--	0.8%	--
	16:00	EZ	Retail Sales YoY	Apr		--	0.7%	--
	19:15	EZ	ECB Main Refinancing Rate	6-Jun		--	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	6-Jun		--	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	6-Jun		--	4.00%	--
	19:30	US	Nonfarm Productivity	1Q F		--	0.3%	--
	19:30	US	Unit Labor Costs	1Q F		--	4.7%	--
	19:30	US	Trade Balance	Apr		--	-\$69.4b	--
	19:30	US	Initial Jobless Claims	1-Jun		--	219k	--
	19:30	US	Continuing Claims	25-May		--	1791k	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference					
	21:00	CA	Ivey Purchasing Managers Index SA	May		--	63	--
Fri/07-Jun-24	N/A	CN	Exports YoY	May		--	1.5%	--
	N/A	CN	Imports YoY	May		--	8.4%	--
	N/A	CN	Trade Balance	May		--	\$72.35b	--
	N/A	CN	Exports YoY CNY	May		--	5.1%	--
	N/A	CN	Imports YoY CNY	May		--	12.2%	--
	N/A	CN	Trade Balance CNY	May		--	513.45b	--
	05:45	NZ	Mfg Activity SA QoQ	1Q		--	-0.7%	--
	05:45	NZ	Mfg Activity Volume QoQ	1Q		--	-0.6%	--
	10:00	AU	RBA's Hauser-Fireside Chat					
	12:00	JP	Coincident Index	Apr P		--	113.6	--
	12:00	JP	Leading Index CI	Apr P		--	112.2	--
	13:00	DE	Industrial Production SA MoM	Apr		--	-0.4%	--
	13:00	DE	Industrial Production WDA YoY	Apr		--	-3.3%	--
	13:00	DE	Trade Balance SA	Apr		--	22.3b	22.2b
	13:00	DE	Exports SA MoM	Apr		--	0.9%	1.1%
	13:00	DE	Imports SA MoM	Apr		--	0.3%	0.5%
	14:00	EZ	ECB's Nagel Speaks in Berlin					
	15:00	EZ	ECB's Schnabel Speaks in Berlin					
	16:00	EZ	GDP SA QoQ	1Q F		--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q F		--	0.4%	--
	16:00	EZ	Employment QoQ	1Q F		--	0.3%	--
	16:00	EZ	Employment YoY	1Q F		--	1%	--
	19:30	CA	Net Change in Employment	May		--	90.4k	--
	19:30	CA	Part Time Employment Change	May		--	50.3k	--
	19:30	CA	Full Time Employment Change	May		--	40.1k	--
	19:30	CA	Unemployment Rate	May		--	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May		--	4.8%	--
	19:30	US	Two-Month Payroll Net Revision	May		--	-22k	--
	19:30	US	Change in Nonfarm Payrolls	May		--	175k	--
	19:30	US	Change in Private Payrolls	May		--	167k	--
	19:30	US	Change in Manufact. Payrolls	May		--	8k	--
	19:30	US	Unemployment Rate	May		--	3.9%	--
	19:30	US	Average Hourly Earnings MoM	May		--	0.2%	--
	19:30	US	Average Hourly Earnings YoY	May		--	3.9%	--
	19:30	US	Average Weekly Hours All Employees	May		--	34.3	--
	19:30	US	Labor Force Participation Rate	May		--	62.7%	--
	19:30	US	Underemployment Rate	May		--	7.4%	--
	21:00	US	Wholesale Trade Sales MoM	Apr		--	-1.3%	--
	21:00	US	Wholesale Inventories MoM	Apr F		--	0.2%	--
	23:00	US	Fed's Cook Gives Commencement Speech					
Sat/08-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	7-Jun		--	--	--
	02:00	US	Consumer Credit	Apr		--	\$6.274b	--

Dow Jones (DJ – JUN)

Exp. Date: 20 June 2024



RESISTANCE	39299	
	39115	
	38992	
SUPPORT	38685	
	38501	
	38378	
SUGGESTION	BUY	38840
	SELL	---
	S/L	38740
	T/P:	39040 39190

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	38799	38931	38624	307	38869	38869	↑ 69	0.18	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38931 (05/Jun)	38330 (03/Jun)	38931 (05/Jun)	38330 (03/Jun)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 20 June 2024



RESISTANCE	5449.42	
	5407.83	
	5384.92	
SUPPORT	5320.42	
	5278.83	
	5255.92	
SUGGESTION	BUY	5352.00
	SELL	---
	S/L	5322.00
	T/P:	5402.00 5427.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	5304.75	5366.25	5301.75	64.50	5362.00	5362.00	↑ 58.00	1.09	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5366.25 (05/Jun)	5246.50 (03/Jun)	5366.25 (05/Jun)	5246.50 (03/Jun)	5367.50 (23/May)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 20 June 2024



RESISTANCE	19576.17	
	19326.83	
	19193.17	
SUPPORT	18810.17	
	18560.83	
	18427.17	
SUGGESTION	BUY	19010.00
	SELL	---
	S/L	18885.00
	T/P:	19235.00 19410.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	18706.50	19077.50	18694.50	383.00	19059.50	19059.50	↑ 361.25	1.93	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
19077.50 (05/Jun)	18434.75 (03/Jun)	19077.50 (05/Jun)	18434.75 (03/Jun)	19077.50 (05/Jun)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 13 June 2024



RESISTANCE	39830	
	39405	
	39190	
SUPPORT	38550	
	38125	
	37910	
SUGGESTION	BUY	38875
	SELL	---
	S/L	38675
	T/P:	39225 39475

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
05 Jun	38455	38980	38340	640	38975	38975	↑ 530	1.38	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39045 (03/Jun)	38290 (04/Jun)	39045 (03/Jun)	38290 (04/Jun)	40915 (21/Mar)	32665 (04/Jan)

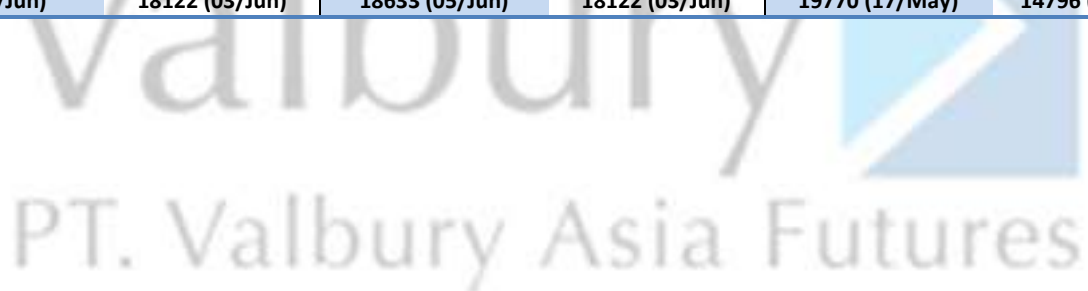
Hang Seng (HAS – JUN)

Exp. Date: 27 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Jun	18364	18633	18272	361	18398	18398	↑ 54	0.29	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18633 (05/Jun)	18122 (03/Jun)	18633 (05/Jun)	18122 (03/Jun)	19770 (17/May)	14796 (22/Jan)



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