

SUMMARY 06 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Indeks utama Wall Street ditutup melemah pada hari Senin setelah Ketua Federal Reserve Jerome Powell menolak dengan tegas spekulasi bahwa penurunan suku bunga akan segera terjadi, sementara investor kembali menilai beragam laporan pendapatan AS. Resistance utama 38717, support 38231	↓	38231	38717
<u>S&P 500</u>	Indeks utama Wall Street ditutup melemah pada hari Senin setelah Ketua Federal Reserve Jerome Powell menolak dengan tegas spekulasi bahwa penurunan suku bunga akan segera terjadi, sementara investor kembali menilai beragam laporan pendapatan AS. Resistance utama 4980.25, support 4937.50	↓	4937.50	4980.25
<u>Nasdaq</u>	Indeks utama Wall Street ditutup melemah pada hari Senin setelah Ketua Federal Reserve Jerome Powell menolak dengan tegas spekulasi bahwa penurunan suku bunga akan segera terjadi, sementara investor kembali menilai beragam laporan pendapatan AS. Resistance utama 17777.17, support 17587.67	↓	17587.67	17777.17
<u>Nikkei Futures</u>	Indeks Nikkei 225 menguat 0,54% ditutup pada 36,354 sementara Indeks Topix yang lebih luas bertambah 0,67% menjadi 2,557 pada hari Senin, melanjutkan kenaikan dari sesi sebelumnya dan mengikuti sesi optimis di Wall Street pada hari Jumat karena kuatnya pendapatan dari perusahaan-perusahaan teknologi besar AS mengangkat minat investor. Penurunan tajam yen juga mendorong kenaikan saham Jepang karena data pekerjaan AS yang lebih kuat dari perkiraan memupus harapan penurunan suku bunga lebih awal dari Federal Reserve. Pelemahan yen meningkatkan prospek industri-industri yang banyak mengekspor dan membuat aset-aset Jepang lebih menarik bagi investor asing. Resistance utama 36508, support 36133	↓	36133	36508
<u>Hang Seng Futures</u>	Hang Seng melemah 23,55 poin atau 0,15% ditutup pada 15,510.01 pada hari Senin, turun untuk sesi kedua di tengah penurunan tajam dalam kontrak berjangka AS setelah Ketua Fed AS Powell memupus harapan investor untuk penurunan suku bunga pada bulan Maret. Di Tiongkok, harga saham anjlok ke level terendah dalam 5 tahun terakhir, seiring dengan ketegangan yang terus berlanjut dengan Amerika Serikat, krisis properti yang memburuk, dan tindakan keras terhadap beberapa sektor yang terus mengguncang sentimen. Namun, indeks tersebut mengurangi kerugian awalnya setelah regulator Tiongkok hari ini mengatakan akan mengambil tindakan untuk mencegah risiko penjaminan saham. Resistance utama 15818, support 15391	↑	15391	15818

Closing Prices – 05 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38379.59	↓ 274.83 / 0.71%	.N225	36354.16	↑ 229.48 / 0.63%
/.SPX	4940.01	↓ 18.60 / 0.38%	.KS200	2591.31	↓ 24.00 / 0.92%
/.IXIC	15597.68	↓ 31.28 / 0.20%	.HSI	15510.01	↓ 23.55 / 0.15%
JPY=	148.67	↑ 0.35 / 0.24%	/.SSEC	2702.19	↓ 27.97 / 1.02%
KRW=	1330.77	↑ 8.70 / 0.66%	/CLc1 (Oil)	72.82	↑ 0.42 / 0.58%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/05-Feb-24	05:00	AU	Judo Bank Australia PMI Composite	Jan F	49	--	46.9	--
	05:00	AU	Judo Bank Australia PMI Services	Jan F	49.1	--	47.1	--
	07:00	AU	Melbourne Institute Inflation YoY	Jan		--	5.20%	--
	07:00	AU	Melbourne Institute Inflation MoM	Jan	0.3%	--	1.00%	--
	07:30	AU	Trade Balance	Dec	A\$10959m	A\$11000m	m	A\$11764m
	07:30	AU	Exports MoM	Dec	1.8%	--	1.7%	--
	07:30	AU	Imports MoM	Dec	4.8%	--	-7.9%	-8.4%
	07:30	HK	S&P Global Hong Kong PMI	Jan	49.9	--	51.3	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jan F	51.5	--	50	--
	07:30	JP	Jibun Bank Japan PMI Services	Jan F	53.1	--	51.5	--
	08:45	CN	Caixin China PMI Composite	Jan	52.5	--	52.6	--
	08:45	CN	Caixin China PMI Services	Jan	52.7	53	52.9	--
	14:00	DE	Trade Balance SA	Dec	€22.2b	€18.8b	20.4b	20.8b
	14:00	DE	Exports SA MoM	Dec	-4.6%	-2%	3.7%	3.8%
	14:00	DE	Imports SA MoM	Dec	-6.7%	-1.5%	1.9%	1.6%
	14:00	GB	ONS to publish LFS-based data for Sept. to Nov. 2023					
	15:55	DE	HCOB Germany Services PMI	Jan F	47.7	47.6	49.3	--
	15:55	DE	HCOB Germany Composite PMI	Jan F	47	47.1	47.4	--
	16:00	EZ	HCOB Eurozone Services PMI	Jan F	48.4	48.4	48.8	--
	16:00	EZ	HCOB Eurozone Composite PMI	Jan F	47.9	47.9	47.6	--
	16:30	EZ	Sentix Investor Confidence	Feb	-12.9	-15	-15.8	--
	16:30	GB	S&P Global UK Services PMI	Jan F	54.3	53.8	53.4	--
	16:30	GB	S&P Global UK Composite PMI	Jan F	52.9	52.5	52.1	--
	17:00	EZ	PPI MoM	Dec	-0.8%	-0.8%	-0.3%	--
17:00	EZ	PPI YoY	Dec	-10.6%	-10.5%	-8.8%	--	
17:00	EZ	OECD Publishes Interim Economic Outlook						
21:30	CA	S&P Global Canada Composite PMI	Jan	46.3	--	44.7	--	
21:30	CA	S&P Global Canada Services PMI	Jan	45.8	--	44.6	--	
21:45	US	S&P Global US Services PMI	Jan F	52.5	52.9	51.4	--	
21:45	US	S&P Global US Composite PMI	Jan F	52	--	50.9	--	
22:00	US	ISM Services Index	Jan	53.4	52	50.6	50.5	
22:00	US	ISM Services Prices Paid	Jan	64	56.5	57.4	57.4	
22:00	US	ISM Services Employment	Jan	52.5	--	43.3	43.8	
22:00	US	ISM Services New Orders	Jan	55	--	52.8	53.8	
Tue/06-Feb-24	02:00	US	Senior Loan Officer Opinion Survey on Bank Lending Practices					
	02:00	US	Fed's Bostic Gives Welcoming Remarks					
	All	NZ	Bank Holiday (National Day)					
	06:30	JP	Labor Cash Earnings YoY	Dec		1.2%	0.2%	0.7%
	06:30	JP	Real Cash Earnings YoY	Dec		-1.6%	-3%	-2.5%
	07:30	AU	Retail Sales Ex Inflation QoQ	4Q		0.1%	0.2%	--
	10:30	AU	RBA Cash Rate Target	6-Feb		4.35%	4.35%	--
	10:30	AU	RBA-Statement on Monetary Policy					
	11:30	AU	RBA Governor Bullock-Press Conference					
	14:00	DE	Factory Orders MoM	Dec		--	0.3%	--
	14:00	DE	Factory Orders WDA YoY	Dec		--	-4.4%	--
	15:30	DE	HCOB Germany Construction PMI	Jan		--	37	--
	16:00	EZ	ECB 1 Year CPI Expectations	Dec		--	3.2%	--
	16:00	EZ	ECB 3 Year CPI Expectations	Dec		--	2.2%	--
16:30	GB	S&P Global UK Construction PMI	Jan		--	46.8	--	
17:00	EZ	Retail Sales MoM	Dec		--	-0.3%	--	
17:00	EZ	Retail Sales YoY	Dec		--	-1.1%	--	

	19:00	GB	BOE quarterly report on APF					
	20:30	CA	Building Permits MoM	Dec		--	-3.9%	--
	22:00	CA	Ivey Purchasing Managers Index SA	Jan		--	56.3	--
Wed/07-Feb-24	00:00	US	Fed's Mester Speaks on Economic Outlook					
	01:00	US	Fed's Kashkari Participates in Moderated Discussion					
	02:00	US	Fed's Collins Delivers Opening Remarks at Labor Market Confere					
	04:45	NZ	Employment Change YoY	4Q		2.1%	2.4%	--
	04:45	NZ	Participation Rate	4Q		72%	72%	--
	04:45	NZ	Average Hourly Earnings QoQ	4Q		--	2%	--
	04:45	NZ	Unemployment Rate	4Q		4.3%	3.9%	--
	04:45	NZ	Employment Change QoQ	4Q		0.3%	-0.2%	--
	07:00	US	Fed's Harker Speaks on Fed's Role in Economy					
	12:00	JP	Leading Index CI	Dec P		109.3	107.6	--
	12:00	JP	Coincident Index	Dec P		116.1	114.6	--
	12:30	AU	Foreign Reserves	Jan		--	A\$93.9b	--
	13:45	CH	Unemployment Rate	Jan		--	2.3%	--
	13:45	CH	Unemployment Rate SA	Jan		2.2%	2.2%	--
	14:00	DE	Industrial Production SA MoM	Dec		--	-0.7%	--
	14:00	DE	Industrial Production WDA YoY	Dec		--	-4.8%	--
	15:40	GB	BOE's Breeden speaks					
	20:30	US	Trade Balance	Dec		-\$62.3b	-\$63.2b	--
	22:30	US	DOE U.S. Crude Oil Inventories	2-Feb		--	1234k	--
	22:30	US	DOE Cushing OK Crude Inventory	2-Feb		--	-1972k	--
	22:30	US	DOE U.S. Gasoline Inventories	2-Feb		--	1157k	--
	22:30	US	DOE U.S. Distillate Inventory	2-Feb		--	-2541k	--
	22:30	US	DOE U.S. Refinery Utilization	2-Feb		--	-2.6%	--
	23:00	US	Fed's Kugler Speaks at Brookings Event					
	23:30	US	Fed's Collins Speaks at Boston Economic Club					
Thu/08-Feb-24	00:30	US	Fed's Barkin Speaks on Outlook, Regional Economy					
	02:00	US	Fed's Bowman Speaks on Supporting Small Businesses					
	03:00	US	Consumer Credit	Dec		\$16.500b	\$23.751b	--
	06:50	JP	BoP Current Account Balance	Dec		¥1100.0b	¥1925.6b	--
	06:50	JP	BoP Current Account Adjusted	Dec		¥1932.0b	¥1885.4b	--
	06:50	JP	Trade Balance BoP Basis	Dec		¥183.8b	-¥724.1b	--
	07:01	GB	RICS House Price Balance	Jan		--	-30%	--
	07:01	GB	S&P Global, KPMG and REC UK Report on Jobs					
	08:30	CN	PPI YoY	Jan		-2.6%	-2.7%	--
	08:30	CN	CPI YoY	Jan		-0.5%	-0.3%	--
	12:00	JP	Eco Watchers Survey Current SA	Jan		50.6	50.7	--
	12:00	JP	Eco Watchers Survey Outlook SA	Jan		49.3	49.1	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	18:30	EZ	ECB's Wunsch Speaks					
	20:30	US	Initial Jobless Claims	3-Feb		--	224k	--
	20:30	US	Continuing Claims	27-Jan		--	1898k	--
	22:00	GB	BOE's Catherine Mann speaks					
	22:00	US	Wholesale Trade Sales MoM	Dec		--	0.0%	--
	22:00	US	Wholesale Inventories MoM	Dec F		--	0.4%	--
	22:30	EZ	ECB's Lane Speaks					
Fri/09-Feb-24	00:05	US	Fed's Barkin Speaks at Economic Club of New York					
	05:30	AU	RBA Governor Bullock - Testimony					
	All	CN	Bank Holiday (Chinese New Year)					
	All	HK	Bank Holiday (Chinese New Year)					
	14:00	DE	CPI YoY	Jan F		--	2.9%	--
	14:00	DE	CPI MoM	Jan F		--	0.2%	--
	14:00	DE	CPI EU Harmonized MoM	Jan F		--	-0.2%	--
	14:00	DE	CPI EU Harmonized YoY	Jan F		--	3.1%	--
	17:30	EZ	ECB's Nagel Speaks					
	20:30	CA	Part Time Employment Change	Jan		--	23.6k	--
	20:30	CA	Net Change in Employment	Jan		15.0k	0.1k	--
	20:30	CA	Full Time Employment Change	Jan		--	-23.5k	--
	20:30	CA	Unemployment Rate	Jan		5.9%	5.8%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Jan		--	5.7%	--
	20:30	CA	Participation Rate	Jan		--	65.4%	--
	21:15	EZ	ECB's Cipollone Speaks					
Sat/10-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	9-Feb		--	--	--
	All	CN	Bank Holiday (Chinese New Year)					

Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	39203	
	38997	
	38717	
SUPPORT	38231	
	38025	
	37745	
SUGGESTION	BUY	---
	SELL	38485
	S/L	38635
	T/P:	38235 38085

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Feb	38742	38792	38306	486	38436	38436	↓ 328	0.85	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38792 (05/Feb)	38306 (05/Feb)	38887 (02/Feb)	38208 (01/Feb)	38887 (02/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	5023.00	
	5001.50	
	4980.25	
SUPPORT	4937.50	
	4916.00	
	4894.75	
SUGGESTION	BUY	---
	SELL	4964.00
	S/L	4994.00
	T/P:	4924.00 4899.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Feb	4975.50	4980.00	4937.25	42.75	4959.00	4959.00	↓ 18.75	0.38	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4980.00 (05/Feb)	4937.25 (05/Feb)	4997.00 (02/Feb)	4872.00 (01/Feb)	4997.00 (02/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	17966.67	
	17854.83	
	17777.17	
SUPPORT	17587.67	
	17475.83	
	17398.17	
SUGGESTION	BUY	---
	SELL	17720.00
	S/L	17800.00
	T/P:	17570.00 17500.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Feb	17695.50	17743.00	17553.50	189.50	17699.50	17699.50	↓ 20.75	0.12	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17743.00 (05/Feb)	17553.50 (05/Feb)	17773.75 (02/Feb)	17261.75 (01/Feb)	17791.25 (24/Jan)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	36883	
	36687	
	36508	
SUPPORT	36133	
	35937	
	35758	
SUGGESTION	BUY	---
	SELL	36380
	S/L	36505
	T/P:	36155 35980

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
05 Feb	36425	36490	36115	375	36330	36330	↓ 65	0.19	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
36490 (05/Feb)	36115 (05/Feb)	36490 (05/Feb)	35715 (01/Feb)	36980 (23/Jan)	32665 (04/Jan)

Hang Seng (HAS – FEB)

Exp. Date: 28 February 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Feb	15378	15723	15296	427	15652	15652	↑ 243	1.58	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
15723 (05/Feb)	15296 (05/Feb)	15963 (02/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)

valbury
PT. Valbury Asia Futures

Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures