

SUMMARY 05 Juni 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Pasar saham AS ditutup lebih tinggi pada perdagangan hari Selasa menyusul data pasar tenaga kerja yang lebih lemah dari perkiraan yang menegaskan kembali ekspektasi penurunan suku bunga oleh Federal Reserve. Resistance utama 38976, support 38522	↑	38522	38976
<u>S&P 500</u>	Pasar saham AS ditutup lebih tinggi pada perdagangan hari Selasa menyusul data pasar tenaga kerja yang lebih lemah dari perkiraan yang menegaskan kembali ekspektasi penurunan suku bunga oleh Federal Reserve. Resistance utama 5323.17, support 5273.17	↑	5273.17	5323.17
<u>Nasdaq</u>	Pasar saham AS ditutup lebih tinggi pada perdagangan hari Selasa menyusul data pasar tenaga kerja yang lebih lemah dari perkiraan yang menegaskan kembali ekspektasi penurunan suku bunga oleh Federal Reserve. Resistance utama 18796.17, support 18555.42	↑	18555.42	18796.17
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,22% ditutup pada 38.837 sementara Indeks Topix turun 0,38% menjadi 2.787 pada hari Selasa, dengan saham-saham Jepang menghentikan kenaikan dua hari dan mengambil isyarat dari melemahnya Wall Street karena data manufaktur AS yang mengecewakan membebani sentimen pasar. Investor juga menantikan data upah dan belanja rumah tangga Jepang minggu ini yang dapat mempengaruhi prospek kebijakan moneter dalam negeri. Resistance utama 38790, support 38195	↓	38195	38790
<u>Hang Seng Futures</u>	Hang Seng menguat 41 poin atau 0,22% ditutup pada angka 18,444 pada hari Selasa, naik untuk hari kedua di tengah kenaikan sebagian besar sektor. Saham properti memimpin kenaikan, di tengah spekulasi bahwa sektor perumahan Tiongkok akan mulai pulih menyusul langkah-langkah kebijakan terbaru dari Beijing. Pembangun raksasa Vanke melonjak 3,3% karena penjualan rumahnya di bulan Mei membaik. Konsumen dan teknologi juga menguat, karena banyak perusahaan Tiongkok bersedia membeli kembali saham dan menaikkan dividen. Resistance utama 18465, support 18197	↓	18197	18465

Closing Prices – 04 Juni 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38711.29	↑ 140.29 / 0.36%	.N225	38804.50	↓ 136.00 / 0.35%
/.SPX	5291.34	↑ 7.94 / 0.15%	.KS200	2662.07	↓ 20.45 / 0.76%
/.IXIC	16853.74	↑ 25.07 / 0.15%	.HSI	18444.11	↑ 41.07 / 0.22%
JPY=	154.88	↓ 1.21 / 0.78%	/.SSEC	3091.20	↑ 12.71 / 0.41%
KRW=	1376.07	↑ 0.08 / 0.01%	/CLc1 (Oil)	72.90	↓ 1.11 / 1.50%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/03-Jun-24	06:00	AU	Judo Bank Australia PMI Mfg	May F	49.7	--	49.6	--
		All	NZ	Bank Holiday (King's Birthday)				
	07:30	JP	Jibun Bank Japan PMI Mfg	May F	50.4	50.5	49.6	--
	08:00	AU	Melbourne Institute Inflation YoY	May		--	3.7%	--
	08:00	AU	Melbourne Institute Inflation MoM	May	0.3%	--	0.1%	--
	08:45	CN	Caixin China PMI Mfg	May	51.7	51.5	51.4	--
	14:30	CH	PMI Manufacturing	May	46.4	45.4	41.4	--
	14:30	CH	PMI Services	May		--	55.6	--
	14:55	DE	HCOB Germany Manufacturing PMI	May F	45.4	45.4	42.5	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	May F	47.3	47.4	45.7	--
	15:30	GB	S&P Global UK Manufacturing PMI	May F	51.2	51.3	49.1	--
	20:30	CA	S&P Global Canada Manufacturing PMI	May	49.3	50.2	49.4	--
	20:45	US	S&P Global US Manufacturing PMI	May F	51.3	50.9	50	--
	21:00	US	Construction Spending MoM	Apr	-0.1%	0.2%	-0.2%	--
	21:00	US	ISM Manufacturing	May	48.7	49.6	49.2	--
	21:00	US	ISM Prices Paid	May	57	60	60.9	--
	21:00	US	ISM New Orders	May	45.4	49.4	49.1	--
21:00	US	ISM Employment	May	51.1	48.5	48.6	--	
Tue/04-Jun-24	08:30	AU	Net Exports of GDP	1Q	-0.9%	--	0.6%	--
	08:30	AU	BoP Current Account Balance	1Q	A\$-4.9b	A\$5.9b	A\$11.8b	A\$2.7b
	13:30	CH	CPI YoY	May	1.4%	--	1.4%	--
	13:30	CH	CPI MoM	May	0.3%	0.4%	0.3%	--
	13:30	CH	CPI EU Harmonized MoM	May		--	0.5%	--
	13:30	CH	CPI EU Harmonized YoY	May		--	1.4%	--
	13:30	CH	CPI Core YoY	May		--	1.2%	--
	14:55	DE	Unemployment Change (000's)	May	25k	10k	10k	--
	14:55	DE	Unemployment Claims Rate SA	May	5.9%	5.9%	5.9%	--
	21:00	US	JOLTS Job Openings	Apr	8059k	8340k	8488k	8355k
	21:00	US	Factory Orders	Apr	0.7%	0.6%	1.6%	0.7%
	21:00	US	Factory Orders Ex Trans	Apr	0.7%	0.4%	0.5%	0.4%
	21:00	US	Durable Goods Orders	Apr F		--	0.7%	--
	21:00	US	Durables Ex Transportation	Apr F	0.4%	--	0.5%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Apr F		--	0.3%	--
21:00	US	Cap Goods Ship Nondef Ex Air	Apr F		--	0.4%	--	
Wed/05-Jun-24	05:45	NZ	Terms of Trade Index QoQ	1Q		--	-7.8%	--
	06:00	AU	Judo Bank Australia PMI Composite	May F		--	52.6	--
	06:00	AU	Judo Bank Australia PMI Services	May F		--	53.1	--
	06:30	JP	Labor Cash Earnings YoY	Apr		--	0.6%	1%
	06:30	JP	Real Cash Earnings YoY	Apr		--	-2.5%	-2.1%
	06:30	JP	Cash Earnings - Same Sample Base YoY	Apr		--	2.2%	--
	06:30	JP	Scheduled Full-Time Pay - Same Base YoY	Apr		--	2.3%	--
	07:30	HK	S&P Global Hong Kong PMI	May		--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Composite	May F		--	52.4	--
	07:30	JP	Jibun Bank Japan PMI Services	May F		--	53.6	--
	08:30	AU	GDP SA QoQ	1Q		--	0.2%	--
	08:30	AU	GDP YoY	1Q		--	1.5%	--
	08:45	CN	Caixin China PMI Composite	May		--	52.8	--
	08:45	CN	Caixin China PMI Services	May		--	52.5	--
	14:55	DE	HCOB Germany Services PMI	May F		--	53.9	--
	14:55	DE	HCOB Germany Composite PMI	May F		--	52.2	--
	15:00	EZ	HCOB Eurozone Services PMI	May F		--	53.3	--
	15:00	EZ	HCOB Eurozone Composite PMI	May F		--	52.3	--
	15:30	GB	S&P Global UK Services PMI	May F		--	52.9	--
	15:30	GB	S&P Global UK Composite PMI	May F		--	52.8	--
	16:00	EZ	PPI MoM	Apr		--	-0.4%	--
	16:00	EZ	PPI YoY	Apr		--	-7.8%	--
	19:15	US	ADP Employment Change	May		--	192k	--
	20:30	CA	S&P Global Canada Composite PMI	May		--	49.3	--
	20:30	CA	S&P Global Canada Services PMI	May		--	49.3	--
	20:45	CA	Bank of Canada Rate Decision	5-Jun		--	5%	--
	20:45	US	S&P Global US Services PMI	May F		--	54.8	--
	20:45	US	S&P Global US Composite PMI	May F		--	54.4	--
	21:00	US	ISM Services Index	May		--	49.4	--
	21:00	US	ISM Services Prices Paid	May		--	59.2	--
21:00	US	ISM Services Employment	May		--	45.9	--	
21:00	US	ISM Services New Orders	May		--	52.2	--	
21:30	US	DOE U.S. Crude Oil Inventories	31-May		--	-4156k	--	
21:30	US	DOE Cushing OK Crude Inventory	31-May		--	-1766k	--	

	21:30	US	DOE U.S. Gasoline Inventories	31-May	--	2022k	--
	21:30	US	DOE U.S. Distillate Inventory	31-May	--	2544k	--
	21:30	US	DOE U.S. Refinery Utilization	31-May	--	2.6%	--
Thu/06-Jun-24	08:30	AU	Trade Balance	Apr	--	A\$5024m	--
	08:30	AU	Exports MoM	Apr	--	0.1%	--
	08:30	AU	Imports MoM	Apr	--	4.2%	--
	08:30	JP	BOJ Board Nakamura Speech in Sapporo				
	08:30	JP	BOJ Governor Nakamura Speech in Sapporo				
	12:45	CH	Unemployment Rate	May	--	2.3%	--
	12:45	CH	Unemployment Rate SA	May	--	2.3%	--
	13:00	DE	Factory Orders MoM	Apr	--	-0.4%	--
	13:00	DE	Factory Orders WDA YoY	Apr	--	-1.9%	--
	14:30	DE	HCOB Germany Construction PMI	May	--	37.5	--
	15:30	GB	BOE Decision Maker Panel survey				
	15:30	GB	S&P Global UK Construction PMI	May	--	53	--
	15:30	GB	DMP 3M Output Price Expectations	May	--	4%	--
	15:30	GB	DMP 1 Year CPI Expectations	May	--	2.9%	--
	16:00	EZ	Retail Sales MoM	Apr	--	0.8%	--
	16:00	EZ	Retail Sales YoY	Apr	--	0.7%	--
	19:15	EZ	ECB Main Refinancing Rate	6-Jun	--	4.50%	--
	19:15	EZ	ECB Marginal Lending Facility	6-Jun	--	4.75%	--
	19:15	EZ	ECB Deposit Facility Rate	6-Jun	--	4.00%	--
	19:30	US	Nonfarm Productivity	1Q F	--	0.3%	--
	19:30	US	Unit Labor Costs	1Q F	--	4.7%	--
	19:30	US	Trade Balance	Apr	--	-\$69.4b	--
	19:30	US	Initial Jobless Claims	1-Jun	--	219k	--
	19:30	US	Continuing Claims	25-May	--	1791k	--
	19:45	EZ	ECB President Christine Lagarde Holds Press Conference				
	21:00	CA	Ivey Purchasing Managers Index SA	May	--	63	--
Fri/07-Jun-24	N/A	CN	Exports YoY	May	--	1.5%	--
	N/A	CN	Imports YoY	May	--	8.4%	--
	N/A	CN	Trade Balance	May	--	\$72.35b	--
	N/A	CN	Exports YoY CNY	May	--	5.1%	--
	N/A	CN	Imports YoY CNY	May	--	12.2%	--
	N/A	CN	Trade Balance CNY	May	--	513.45b	--
	05:45	NZ	Mfg Activity SA QoQ	1Q	--	-0.7%	--
	05:45	NZ	Mfg Activity Volume QoQ	1Q	--	-0.6%	--
	10:00	AU	RBA's Hauser-Fireside Chat				
	12:00	JP	Coincident Index	Apr P	--	113.6	--
	12:00	JP	Leading Index CI	Apr P	--	112.2	--
	13:00	DE	Industrial Production SA MoM	Apr	--	-0.4%	--
	13:00	DE	Industrial Production WDA YoY	Apr	--	-3.3%	--
	13:00	DE	Trade Balance SA	Apr	--	22.3b	22.2b
	13:00	DE	Exports SA MoM	Apr	--	0.9%	1.1%
	13:00	DE	Imports SA MoM	Apr	--	0.3%	0.5%
	14:00	EZ	ECB's Nagel Speaks in Berlin				
	15:00	EZ	ECB's Schnabel Speaks in Berlin				
	16:00	EZ	GDP SA QoQ	1Q F	--	0.3%	--
	16:00	EZ	GDP SA YoY	1Q F	--	0.4%	--
	16:00	EZ	Employment QoQ	1Q F	--	0.3%	--
	16:00	EZ	Employment YoY	1Q F	--	1%	--
	19:30	CA	Net Change in Employment	May	--	90.4k	--
	19:30	CA	Part Time Employment Change	May	--	50.3k	--
	19:30	CA	Full Time Employment Change	May	--	40.1k	--
	19:30	CA	Unemployment Rate	May	--	6.1%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	May	--	4.8%	--
	19:30	US	Two-Month Payroll Net Revision	May	--	-22k	--
	19:30	US	Change in Nonfarm Payrolls	May	--	175k	--
	19:30	US	Change in Private Payrolls	May	--	167k	--
	19:30	US	Change in Manufact. Payrolls	May	--	8k	--
	19:30	US	Unemployment Rate	May	--	3.9%	--
	19:30	US	Average Hourly Earnings MoM	May	--	0.2%	--
	19:30	US	Average Hourly Earnings YoY	May	--	3.9%	--
	19:30	US	Average Weekly Hours All Employees	May	--	34.3	--
	19:30	US	Labor Force Participation Rate	May	--	62.7%	--
	19:30	US	Underemployment Rate	May	--	7.4%	--
	21:00	US	Wholesale Trade Sales MoM	Apr	--	-1.3%	--
	21:00	US	Wholesale Inventories MoM	Apr F	--	0.2%	--
	23:00	US	Fed's Cook Gives Commencement Speech				
Sat/08-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	7-Jun	--	--	--
	02:00	US	Consumer Credit	Apr	--	\$6.274b	--

Dow Jones (DJ – JUN)

Exp. Date: 20 June 2024



RESISTANCE	39430	
	39151	
	38976	
SUPPORT	38522	
	38243	
	38068	
SUGGESTION	BUY	38750
	SELL	---
	S/L	38600
	T/P:	39025 39200

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
04 Jun	38655	38873	38419	454	38800	38800	↑ 141	0.36	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38914 (03/Jun)	38330 (03/Jun)	38914 (03/Jun)	38330 (03/Jun)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 20 June 2024



RESISTANCE	5373.17	
	5342.33	
	5323.17	
SUPPORT	5273.17	
	5242.33	
	5223.17	
SUGGESTION	BUY	5300.00
	SELL	---
	S/L	5280.00
	T/P:	5335.00 5355.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
04 Jun	5298.50	5311.50	5261.50	50.00	5304.00	5304.00	↑ 4.25	0.08	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5312.50 (03/Jun)	5246.50 (03/Jun)	5312.50 (03/Jun)	5246.50 (03/Jun)	5367.50 (23/May)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 20 June 2024



RESISTANCE	19036.92	
	18894.08	
	18796.17	
SUPPORT	18555.42	
	18412.58	
	18314.67	
SUGGESTION	BUY	18650.00
	SELL	---
	S/L	18550.00
	T/P:	18825.00 19000.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
04 Jun	18654.75	18751.25	18510.50	240.75	18698.25	18698.25	↑ 39.75	0.21	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18753.00 (03/Jun)	18434.75 (03/Jun)	18753.00 (03/Jun)	18434.75 (03/Jun)	19019.75 (23/May)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 13 June 2024



RESISTANCE	39385	
	39135	
	38790	
SUPPORT	38195	
	37945	
	37600	
SUGGESTION	BUY	---
	SELL	38545
	S/L	38745
	T/P:	38195 37945

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
04 Jun	38705	38885	38290	595	38445	38445	↓ 250	0.65	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39045 (03/Jun)	38290 (04/Jun)	39045 (03/Jun)	38290 (04/Jun)	40915 (21/Mar)	32665 (04/Jan)

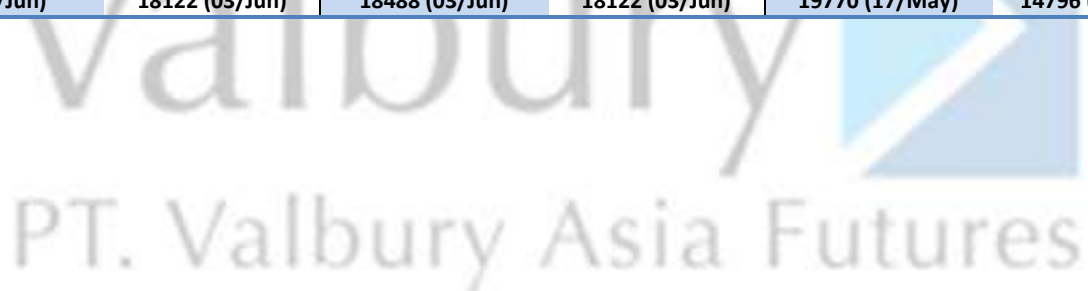
Hang Seng (HAS – JUN)

Exp. Date: 27 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
04 Jun	18217	18438	18170	268	18344	18344	↑ 144	0.79	--

WEEKLY		JUNE		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18488 (03/Jun)	18122 (03/Jun)	18488 (03/Jun)	18122 (03/Jun)	19770 (17/May)	14796 (22/Jan)



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