

## SUMMARY 03 Mei 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Pasar saham AS menguat pada hari Kamis karena investor mempertimbangkan pedoman suku bunga Federal Reserve yang lebih dovish dari perkiraan pada hari Rabu dibandingkan dengan sejumlah besar data pendapatan dan ekonomi yang beragam. Ketiga indeks tersebut berakhir di teritori positif. Resistance utama 38522, support 38111	↑	<b>38111</b>	<b>38522</b>
<b><u>S&amp;P 500</u></b>	Pasar saham AS menguat pada hari Kamis karena investor mempertimbangkan pedoman suku bunga Federal Reserve yang lebih dovish dari perkiraan pada hari Rabu dibandingkan dengan sejumlah besar data pendapatan dan ekonomi yang beragam. Ketiga indeks tersebut berakhir di teritori positif. Resistance utama 5115.83, support 5051.83	↑	<b>5051.83</b>	<b>5115.83</b>
<b><u>Nasdaq</u></b>	Pasar saham AS menguat pada hari Kamis karena investor mempertimbangkan pedoman suku bunga Federal Reserve yang lebih dovish dari perkiraan pada hari Rabu dibandingkan dengan sejumlah besar data pendapatan dan ekonomi yang beragam. Ketiga indeks tersebut berakhir di teritori positif. Resistance utama 17764.25, support 17468.00	↑	<b>17468.00</b>	<b>17764.25</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 melemah 0,1% ditutup pada 38,236 sementara Indeks Topix turun tipis 0,03% menjadi 2,729 pada hari Kamis, dengan saham Jepang tergelincir untuk sesi kedua berturut-turut karena sentimen pasar masih rapuh. Pergerakan tersebut terjadi ketika saham-saham AS berakhir bervariasi semalam setelah Federal Reserve AS mempertahankan suku bunga tetap stabil dan Ketua Fed Powell mengesampingkan kemungkinan kenaikan suku bunga lagi. Ekuitas Jepang juga berada di bawah tekanan dari reli tajam yen yang didorong oleh kemungkinan intervensi pemerintah lainnya, yang kedua kalinya dalam minggu ini. Resistance utama 38317, support 37692	↑	<b>37692</b>	<b>38317</b>
<b><u>Hang Seng Futures</u></b>	Hang Seng menguat 444,10 poin atau 2,5%, kenaikan satu hari terbesar sejak 12 Maret, dan ditutup pada 18,207.13, didukung oleh reli di bursa berjangka AS setelah Ketua Fed Powell mengatakan kecil kemungkinannya bahwa tindakan kebijakan selanjutnya adalah kenaikan suku bunga. Otoritas Moneter Hong Kong sejalan dengan keputusan untuk mempertahankan suku bunga dasar di 5,75%. Para pedagang juga bersemangat untuk menambah posisi baru setelah pertemuan Politbiro Tiongkok mengkonfirmasi bahwa Beijing akan mengadakan sidang pleno ketiga pada bulan Juli. Pertemuan ini bertujuan untuk menjelaskan arah perekonomian di daratan Tiongkok di tengah tantangan yang dihadapi baik dari dalam maupun dari luar negeri. Resistance utama 18837, support 17926	↑	<b>17926</b>	<b>18837</b>

Closing Prices – 02 Mei 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38225.66	↑ 322.37 / 0.85%	.N225	38210.50	↓ 40.00 / 0.10%
/.SPX	5064.20	↑ 45.81 / 0.91%	.KS200	2683.72	↓ 8.34 / 0.31%
/.IXIC	15840.96	↑ 235.48 / 1.51%	.HSI	18207.13	↑ 444.10 / 2.50%
JPY=	153.68	↓ 0.88 / 0.57%	/.SSEC	HOLIDAY	- HOLIDAY
KRW=	1375.63	↓ 11.45 / 0.83%	/CLc1 (Oil)	79.05	↓ 0.06 / 0.08%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
<b>Mon/29-Apr-24</b>	ALL	JP	<b>Bank Holiday (Showa Day)</b>					
	16:00	EZ	Consumer Confidence	Apr F	-14.7	-14.7	-14.9	--
	16:00	EZ	Services Confidence	Apr	6	6.5	6.3	6.4
	16:00	EZ	Industrial Confidence	Apr	-10.5	-8.5	-8.8	-8.9
	16:00	EZ	Economic Confidence	Apr	95.6	96.9	96.3	96.2
	19:00	DE	CPI YoY	Apr P	2.2%	2.3%	2.2%	--
	19:00	DE	CPI MoM	Apr P	0.5%	0.6%	0.4%	--
	19:00	DE	CPI EU Harmonized MoM	Apr P	0.6%	0.6%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	Apr P	2.4%	2.3%	2.3%	--
<b>Tue/30-Apr-24</b>	06:30	JP	Jobless Rate	Mar	2.6%	2.5%	2.6%	--
	06:50	JP	Retail Sales YoY	Mar	1.2%	2.5%	4.6%	4.7%
	06:50	JP	Retail Sales MoM	Mar	1.6%	-0.2%	1.5%	-3.0%
	06:50	JP	Industrial Production MoM	Mar P	-3.2%	0.6%	-0.6%	2.9%
	06:50	JP	Industrial Production YoY	Mar P	-6.7%	-6.6%	-3.9%	--
	08:00	NZ	ANZ Business Confidence	Apr	14.9	--	22.9	--
	08:30	AU	Retail Sales MoM	Mar	-0.4%	0.2%	0.3%	0.2%
	08:30	CN	Composite PMI	Apr	51.7	--	52.7	--
	08:30	CN	Manufacturing PMI	Apr	50.4	50.3	50.8	--
	08:30	CN	Non-manufacturing PMI	Apr	51.2	52.2	53	--
	08:45	CN	Caixin China PMI Mfg	Apr	51.4	51	51.1	--
	12:00	JP	Housing Starts YoY	Mar	-12.8%	-7.6%	-8.2%	--
	12:00	JP	Annualized Housing Starts	Mar		0.801m	0.795m	--
	14:00	CH	KOF Leading Indicator	Apr	101.8	102.1	101.5	100.4
	14:55	DE	Unemployment Change (000's)	Apr	10k	7k	4k	--
	14:55	DE	Unemployment Claims Rate SA	Apr	5.9%	5.9%	5.9%	--
	15:00	DE	GDP SA QoQ	1Q P	0.2%	0.1%	-0.3%	-0.5%
	15:00	DE	GDP NSA YoY	1Q P		--	-0.4%	--
	15:00	DE	GDP WDA YoY	1Q P	-0.2%	-0.2%	-0.2%	--
	15:30	GB	Net Consumer Credit	Mar	1.577b	--	1.4b	1.429b
	15:30	GB	Consumer Credit YoY	Mar		--	8.7%	--
	16:00	EZ	CPI Estimate YoY	Apr	2.4%	2.4%	2.4%	--
	16:00	EZ	CPI MoM	Apr P	0.6%	0.6%	0.8%	--
	16:00	EZ	CPI Core YoY	Apr P	2.7%	2.6%	2.9%	--
	16:00	EZ	GDP SA QoQ	1Q A	0.3%	0.1%	0.0%	--
	16:00	EZ	GDP SA YoY	1Q A	0.4%	0.2%	0.1%	--
	18:00	GB	BOE Releases APF quarterly report					
	19:30	CA	GDP YoY	Feb		1.1%	0.9%	--
	19:30	CA	GDP MoM	Feb	0.2%	0.3%	0.6%	0.5%
	19:30	US	Employment Cost Index	1Q	1.2%	1%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Feb	1.2%	0.1%	-0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Feb	0.9%	0.1%	0.14%	-0.1%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Feb		--	6.03%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Feb	7.3%	6.7%	6.59%	--
	21:00	US	Conf. Board Consumer Confidence	Apr	97.0	104.0	104.7	103.1
	21:00	US	Conf. Board Present Situation	Apr		--	151	--
	21:00	US	Conf. Board Expectations	Apr		--	73.8	--
	21:00	US	FOMC Begins Two-Day Meeting					
<b>Wed/01-May-24</b>	05:45	NZ	Unemployment Rate	1Q	4.3%	4.3%	4%	--
	05:45	NZ	Employment Change QoQ	1Q	-0.2%	0.3%	0.4%	--
	05:45	NZ	Employment Change YoY	1Q		1.6%	2.4%	--
	05:45	NZ	Average Hourly Earnings QoQ	1Q		--	0.5%	--
	All	CN	<b>Bank Holiday (Labor Day)</b>					
	All	HK	<b>Bank Holiday (Labor Day)</b>					

	06:00	AU	Judo Bank Australia PMI Mfg	Apr F	49.6	49.9	47.3	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Apr F	49.6	49.9	48.2	--
	15:30	GB	S&P Global UK Manufacturing PMI	Apr F	49.1	48.7	50.3	--
	All	DE	<b>Bank Holiday (Labor Day)</b>					
	All	CH	<b>Bank Holiday (Labor Day)</b>					
	19:15	US	ADP Employment Change	Apr	192k	175k	184k	208k
	20:30	CA	S&P Global Canada Manufacturing PMI	Apr	49.4	50.2	49.8	--
	20:45	US	S&P Global US Manufacturing PMI	Apr F	50	49.9	49.9	--
	21:00	US	Construction Spending MoM	Mar	-0.2%	0.3%	0.0%	--
	21:00	US	JOLTS Job Openings	Mar	8488k	8680k	8756k	8813k
	21:00	US	ISM Manufacturing	Apr	48.6	48.2	47.4	--
	21:00	US	ISM Prices Paid	Apr	60.9	55	55.8	--
	21:00	US	ISM New Orders	Apr	49.1	51	51.4	--
	21:00	US	ISM Employment	Apr	48.6	48.2	47.4	--
	21:30	US	DOE U.S. Crude Oil Inventories	26-Apr	7265k	-2300k	-6368k	--
	21:30	US	DOE Cushing OK Crude Inventory	26-Apr	1089k	--	-659k	--
	21:30	US	DOE U.S. Gasoline Inventories	26-Apr	344k	--	-634k	--
	21:30	US	DOE U.S. Distillate Inventory	26-Apr	-732k	--	1614k	--
	21:30	US	DOE U.S. Refinery Utilization	26-Apr	-1%	--	0.4%	--
<b>Thu/02-May-24</b>	01:00	US	FOMC Rate Decision (Upper Bound)	1-May	5.50%	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	1-May	5.25%	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	2-May		--	5.40%	--
	01:00	US	FOMC Ends Two-Day Meeting					
	01:30	US	Fed Chair Powell Holds Post-Meeting Press Conference					
	All	CN	<b>Bank Holiday (Labor Day)</b>					
	06:50	JP	BOJ Minutes of March Meeting					
	08:30	AU	Imports MoM	Mar	4.2%	--	4.8%	4.5%
	08:30	AU	Trade Balance	Mar	A\$5024m	A\$7300m	A\$7280m	A\$6591m
	08:30	AU	Exports MoM	Mar	0.1%	--	-2.2%	-3.2%
	12:00	JP	Consumer Confidence Index	Apr	38.3	39.7	39.5	--
	13:30	CH	CPI YoY	Apr	1.4%	1.1%	1%	--
	13:30	CH	CPI MoM	Apr	0.3%	0.1%	0.0%	--
	13:30	CH	CPI EU Harmonized MoM	Apr		--	-0.1%	--
	13:30	CH	CPI EU Harmonized YoY	Apr		--	1.1%	--
	13:30	CH	CPI Core YoY	Apr		--	1%	--
	13:30	CH	Retail Sales Real YoY	Mar	-0.1%	0.2%	-0.2%	--
	14:30	CH	PMI Manufacturing	Apr	41.4	45.5	45.2	--
	14:30	CH	PMI Services	Apr	--	--	47.6	--
	14:55	DE	HCOB Germany Manufacturing PMI	Apr F	42.5	42.2	41.9	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Apr F	45.7	45.6	46.1	--
	15:30	HK	GDP SA QoQ	1Q A	2.3%	0.9%	0.4%	--
	15:30	HK	GDP YoY	1Q A	2.7%	0.9%	4.3%	--
	16:00	EZ	OECD Publishes Economic Outlook					
	19:30	US	Trade Balance	Mar	-\$69.4b	-\$69.1b	-\$68.9b	-\$69.5b
	19:30	US	Nonfarm Productivity	1Q P	0.3%	0.8%	3.2%	3.5%
	19:30	US	Unit Labor Costs	1Q P	4.7%	3.3%	0.0%	--
	19:30	US	Initial Jobless Claims	27-Apr	208k	212k	207k	208k
	19:30	US	Continuing Claims	20-Apr	1774k	1800k	1781k	1774k
	21:00	US	Factory Orders	Mar	1.6%	1.6%	1.4%	1.2%
	21:00	US	Factory Orders Ex Trans	Mar	0.5%	--	1.1%	--
	21:00	US	Durable Goods Orders	Mar F	2.3%	--	2.3%	--
	21:00	US	Durables Ex Transportation	Mar F	0.2%	--	0.3%	--
	21:00	US	Cap Goods Orders Nondef Ex Air	Mar F		--	0.2%	--
	21:00	US	Cap Goods Ship Nondef Ex Air	Mar F		--	0.2%	--
<b>Fri/03-May-24</b>	06:00	AU	Judo Bank Australia PMI Composite	Apr F		--	53.6	--
	06:00	AU	Judo Bank Australia PMI Services	Apr F		--	54.2	--
	All	CN	<b>Bank Holiday (Labor Day)</b>					
	All	JP	<b>Bank Holiday (Contitutum Day)</b>					
	15:30	HK	Retail Sales Volume YoY	Mar		--	0.5%	--
	15:30	HK	Retail Sales Value YoY	Mar		--	1.9%	--
	15:30	GB	Official Reserves Changes	Apr		--	\$2310m	--
	15:30	GB	S&P Global UK Services PMI	Apr F		--	54.9	--
	15:30	GB	S&P Global UK Composite PMI	Apr F		--	54	--
	16:00	EZ	Unemployment Rate	Mar		--	6.5%	--
	19:30	US	Two-Month Payroll Net Revision	Apr		--	22k	--
	19:30	US	Change in Nonfarm Payrolls	Apr		250k	303k	--
	19:30	US	Change in Private Payrolls	Apr		200k	232k	--
	19:30	US	Change in Manufact. Payrolls	Apr		9k	0k	--
	19:30	US	Unemployment Rate	Apr		3.8%	3.8%	--
	19:30	US	Average Hourly Earnings MoM	Apr		0.3%	0.3%	--
	19:30	US	Average Hourly Earnings YoY	Apr		4%	4.1%	--
	19:30	US	Average Weekly Hours All Employees	Apr		34.4	34.4	--
	19:30	US	Labor Force Participation Rate	Apr		--	62.7%	--

	19:30	US	Underemployment Rate	Apr		--	7.3%	--
	20:30	CA	S&P Global Canada Composite PMI	Apr		--	47	--
	20:30	CA	S&P Global Canada Services PMI	Apr		--	46.4	--
	20:45	US	S&P Global US Services PMI	Apr F		50.9	50.9	--
	20:45	US	S&P Global US Composite PMI	Apr F		--	50.9	--
	21:00	US	ISM Services Index	Apr		52	51.4	--
	21:00	US	ISM Services Prices Paid	Apr		--	53.4	--
	21:00	US	ISM Services Employment	Apr		--	48.5	--
	21:00	US	ISM Services New Orders	Apr		--	54.4	--
<b>Sat/04-May-24</b>	00:00	US	Baker Hughes U.S. Rig Count	3-May		--	--	--
	06:45	US	Fed's Goolsbee Participates in Panel Discussion					



### Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	38933	
	38689	
	38522	
SUPPORT	38111	
	37867	
	37700	
SUGGESTION	BUY	38300
	SELL	---
	S/L	38150
	T/P:	38550 38750

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
02 May	38139	38446	38035	411	38354	38354	↑ 250	0.66	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38588 (29/Apr)	37862 (01/May)	38518 (01/May)	37862 (01/May)	40353 (01/Apr)	37300 (18/Jan)

### S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



RESISTANCE	5179.83	
	5139.92	
	5115.83	
SUPPORT	5051.83	
	5011.92	
	4987.83	
SUGGESTION	BUY	5086.00
	SELL	---
	S/L	5056.00
	T/P:	5136.00 5161.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
02 May	5058.00	5100.00	5036.00	64.00	5091.75	5091.75	↑ 41.75	0.83	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5153.50 (29/Apr)	5036.00 (02/May)	5125.50 (01/May)	5036.00 (02/May)	5332.50 (01/Apr)	4701.25 (05/Jan)

### Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



RESISTANCE	18060.50	
	17872.25	
	17764.25	
SUPPORT	17468.00	
	17279.75	
	17171.75	
SUGGESTION	BUY	17600.00
	SELL	---
	S/L	17475.00
	T/P:	17800.00 17950.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
02 May	17492.00	17684.00	17387.75	296.25	17656.25	17656.25	↑ 198.00	1.13	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17947.00 (29/Apr)	17387.75 (02/May)	17789.50 (01/May)	17387.75 (02/May)	18706.25 (21/Mar)	16335.00 (05/Jan)

### Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



RESISTANCE	38942	
	38653	
	38317	
SUPPORT	37692	
	37403	
	37067	
SUGGESTION	BUY	37880
	SELL	---
	S/L	37680
	T/P:	38230 38480

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
02 May	37955	38365	37740	625	37980	37980	↑ 185	0.49	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38740 (29/Apr)	37740 (02/May)	38495 (01/May)	37740 (02/May)	40915 (21/Mar)	32665 (04/Jan)

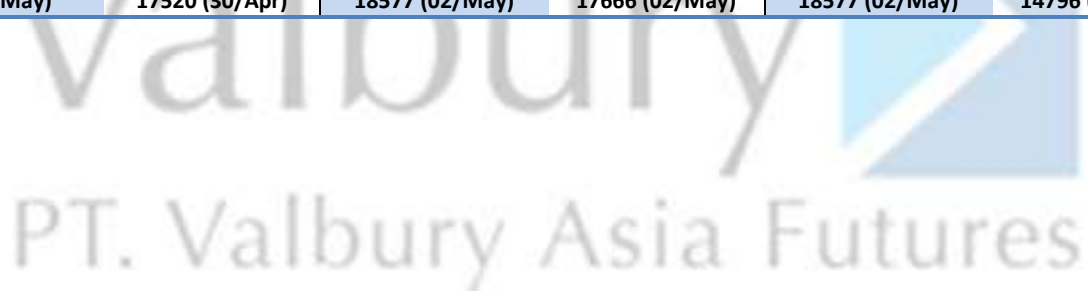
### Hang Seng (HAS – MAY)

Exp. Date: 30 May 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
02 May	17671	18577	17666	911	18512	18512	↑ 986	5.62	--

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18577 (02/May)	17520 (30/Apr)	18577 (02/May)	17666 (02/May)	18577 (02/May)	14796 (22/Jan)



## Disclaimer

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