

SUMMARY 02 Mei 2024

| Counter | News | Trend | Support | Resistance |
|---------------------------------|---|-------|----------|------------|
| <u>DJIA Futures</u> | Bursa saham AS ditutup beragam pada hari Rabu setelah Federal Reserve mempertahankan suku bunga utama tidak berubah, seperti yang diperkirakan, namun mengindikasikan bahwa langkah selanjutnya mungkin adalah menurunkan suku bunga. Resistance utama 38461, support 37805 | ↓ | 37805 | 38461 |
| <u>S&P 500</u> | Bursa saham AS ditutup beragam pada hari Rabu setelah Federal Reserve mempertahankan suku bunga utama tidak berubah, seperti yang diperkirakan, namun mengindikasikan bahwa langkah selanjutnya mungkin adalah menurunkan suku bunga. Resistance utama 5104.58, support 5016.33 | ↓ | 5016.33 | 5104.58 |
| <u>Nasdaq</u> | Bursa saham AS ditutup beragam pada hari Rabu setelah Federal Reserve mempertahankan suku bunga utama tidak berubah, seperti yang diperkirakan, namun mengindikasikan bahwa langkah selanjutnya mungkin adalah menurunkan suku bunga. Resistance utama 17699.17, support 17307.67 | ↓ | 17307.67 | 17699.17 |
| <u>Nikkei Futures</u> | Indeks Nikkei 225 melemah 0,34% ditutup pada angka 38.274 sementara Indeks Topix turun 0,5% menjadi 2.729 pada hari Rabu, turun dari level tertinggi dua minggu dan mengikuti aksi jual tajam di Wall Street karena imbal hasil Treasury melonjak karena upah AS yang lebih kuat dari perkiraan. Investor juga menjadi berhati-hati menjelang keputusan kebijakan Federal Reserve AS yang diperkirakan akan memberikan jeda hawkish lagi di tengah inflasi yang tidak stabil. Di Jepang, data menunjukkan bahwa aktivitas manufaktur mengalami kontraksi selama 11 bulan berturut-turut di bulan April, namun menandakan mendekati stabilisasi. Resistance utama 38277, support 37532 | ↓ | 37532 | 38277 |
| <u>Hang Seng Futures</u> | Pasar saham Hong Kong tutup untuk libur Hari Buruh. Resistance utama 17741, support 17415 | ↓ | 17415 | 17741 |

Closing Prices – 01 Mei 2024

| | CLOSE | CHANGE | | CLOSE | CHANGE |
|--------|----------|-----------------|-------------|----------|------------------|
| .DJI | 37903.29 | ↑ 87.37 / 0.23% | .N225 | 38250.50 | ↓ 129.00 / 0.34% |
| /.SPX | 5018.30 | ↓ 17.39 / 0.35% | .KS200 | HOLIDAY | - HOLIDAY |
| /.IXIC | 15605.48 | ↓ 52.34 / 0.33% | .HSI | HOLIDAY | - HOLIDAY |
| JPY= | 154.56 | ↓ 3.24 / 2.05% | /.SSEC | HOLIDAY | - HOLIDAY |
| KRW= | 1387.08 | ↑ 4.90 / 0.35% | /CLc1 (Oil) | 79.11 | ↓ 2.42 / 2.97% |

ECONOMIC INDICATOR

| DATE | WIB | CTY | INDICATORS | PER | ACTUAL | FORECAST | PREV. | REV. |
|----------------------|-------|-----|-------------------------------------|--------|--------|----------|--------|--------|
| Mon/29-Apr-24 | ALL | JP | Bank Holiday (Showa Day) | | | | | |
| | 16:00 | EZ | Consumer Confidence | Apr F | -14.7 | -14.7 | -14.9 | -- |
| | 16:00 | EZ | Services Confidence | Apr | 6 | 6.5 | 6.3 | 6.4 |
| | 16:00 | EZ | Industrial Confidence | Apr | -10.5 | -8.5 | -8.8 | -8.9 |
| | 16:00 | EZ | Economic Confidence | Apr | 95.6 | 96.9 | 96.3 | 96.2 |
| | 19:00 | DE | CPI YoY | Apr P | 2.2% | 2.3% | 2.2% | -- |
| | 19:00 | DE | CPI MoM | Apr P | 0.5% | 0.6% | 0.4% | -- |
| | 19:00 | DE | CPI EU Harmonized MoM | Apr P | 0.6% | 0.6% | 0.6% | -- |
| | 19:00 | DE | CPI EU Harmonized YoY | Apr P | 2.4% | 2.3% | 2.3% | -- |
| Tue/30-Apr-24 | 06:30 | JP | Jobless Rate | Mar | 2.6% | 2.5% | 2.6% | -- |
| | 06:50 | JP | Retail Sales YoY | Mar | 1.2% | 2.5% | 4.6% | 4.7% |
| | 06:50 | JP | Retail Sales MoM | Mar | 1.6% | -0.2% | 1.5% | -3.0% |
| | 06:50 | JP | Industrial Production MoM | Mar P | -3.2% | 0.6% | -0.6% | 2.9% |
| | 06:50 | JP | Industrial Production YoY | Mar P | -6.7% | -6.6% | -3.9% | -- |
| | 08:00 | NZ | ANZ Business Confidence | Apr | 14.9 | -- | 22.9 | -- |
| | 08:30 | AU | Retail Sales MoM | Mar | -0.4% | 0.2% | 0.3% | 0.2% |
| | 08:30 | CN | Composite PMI | Apr | 51.7 | -- | 52.7 | -- |
| | 08:30 | CN | Manufacturing PMI | Apr | 50.4 | 50.3 | 50.8 | -- |
| | 08:30 | CN | Non-manufacturing PMI | Apr | 51.2 | 52.2 | 53 | -- |
| | 08:45 | CN | Caixin China PMI Mfg | Apr | 51.4 | 51 | 51.1 | -- |
| | 12:00 | JP | Housing Starts YoY | Mar | -12.8% | -7.6% | -8.2% | -- |
| | 12:00 | JP | Annualized Housing Starts | Mar | | 0.801m | 0.795m | -- |
| | 14:00 | CH | KOF Leading Indicator | Apr | 101.8 | 102.1 | 101.5 | 100.4 |
| | 14:55 | DE | Unemployment Change (000's) | Apr | 10k | 7k | 4k | -- |
| | 14:55 | DE | Unemployment Claims Rate SA | Apr | 5.9% | 5.9% | 5.9% | -- |
| | 15:00 | DE | GDP SA QoQ | 1Q P | 0.2% | 0.1% | -0.3% | -0.5% |
| | 15:00 | DE | GDP NSA YoY | 1Q P | | -- | -0.4% | -- |
| | 15:00 | DE | GDP WDA YoY | 1Q P | -0.2% | -0.2% | -0.2% | -- |
| | 15:30 | GB | Net Consumer Credit | Mar | 1.577b | -- | 1.4b | 1.429b |
| | 15:30 | GB | Consumer Credit YoY | Mar | | -- | 8.7% | -- |
| | 16:00 | EZ | CPI Estimate YoY | Apr | 2.4% | 2.4% | 2.4% | -- |
| | 16:00 | EZ | CPI MoM | Apr P | 0.6% | 0.6% | 0.8% | -- |
| | 16:00 | EZ | CPI Core YoY | Apr P | 2.7% | 2.6% | 2.9% | -- |
| | 16:00 | EZ | GDP SA QoQ | 1Q A | 0.3% | 0.1% | 0.0% | -- |
| | 16:00 | EZ | GDP SA YoY | 1Q A | 0.4% | 0.2% | 0.1% | -- |
| | 18:00 | GB | BOE Releases APF quarterly report | | | | | |
| | 19:30 | CA | GDP YoY | Feb | | 1.1% | 0.9% | -- |
| | 19:30 | CA | GDP MoM | Feb | 0.2% | 0.3% | 0.6% | 0.5% |
| | 19:30 | US | Employment Cost Index | 1Q | 1.2% | 1% | 0.9% | -- |
| | 20:00 | US | FHFA House Price Index MoM | Feb | 1.2% | 0.1% | -0.1% | -- |
| | 20:00 | US | S&P CoreLogic CS 20-City MoM SA | Feb | 0.9% | 0.1% | 0.14% | -0.1% |
| | 20:00 | US | S&P CoreLogic CS US HPI YoY NSA | Feb | -- | -- | 6.03% | -- |
| | 20:00 | US | S&P CoreLogic CS 20-City YoY NSA | Feb | 7.3% | 6.7% | 6.59% | -- |
| | 21:00 | US | Conf. Board Consumer Confidence | Apr | 97.0 | 104.0 | 104.7 | 103.1 |
| | 21:00 | US | Conf. Board Present Situation | Apr | | -- | 151 | -- |
| | 21:00 | US | Conf. Board Expectations | Apr | | -- | 73.8 | -- |
| | 21:00 | US | FOMC Begins Two-Day Meeting | | | | | |
| Wed/01-May-24 | 05:45 | NZ | Unemployment Rate | 1Q | 4.3% | 4.3% | 4% | -- |
| | 05:45 | NZ | Employment Change QoQ | 1Q | -0.2% | 0.3% | 0.4% | -- |
| | 05:45 | NZ | Employment Change YoY | 1Q | | 1.6% | 2.4% | -- |
| | 05:45 | NZ | Average Hourly Earnings QoQ | 1Q | | -- | 0.5% | -- |
| | All | CN | Bank Holiday (Labor Day) | | | | | |
| | All | HK | Bank Holiday (Labor Day) | | | | | |
| | 06:00 | AU | Judo Bank Australia PMI Mfg | Apr F | 49.6 | 49.9 | 47.3 | -- |
| | 07:30 | JP | Jibun Bank Japan PMI Mfg | Apr F | 49.6 | 49.9 | 48.2 | -- |
| | 15:30 | GB | S&P Global UK Manufacturing PMI | Apr F | 49.1 | 48.7 | 50.3 | -- |
| | All | DE | Bank Holiday (Labor Day) | | | | | |
| | All | CH | Bank Holiday (Labor Day) | | | | | |
| | 19:15 | US | ADP Employment Change | Apr | 192k | 175k | 184k | 208k |
| | 20:30 | CA | S&P Global Canada Manufacturing PMI | Apr | 49.4 | 50.2 | 49.8 | -- |
| | 20:45 | US | S&P Global US Manufacturing PMI | Apr F | 50 | 49.9 | 49.9 | -- |
| | 21:00 | US | Construction Spending MoM | Mar | -0.2% | 0.3% | 0.0% | -- |
| | 21:00 | US | JOLTS Job Openings | Mar | 8488k | 8680k | 8756k | 8813k |
| | 21:00 | US | ISM Manufacturing | Apr | 48.6 | 48.2 | 47.4 | -- |
| | 21:00 | US | ISM Prices Paid | Apr | 60.9 | 55 | 55.8 | -- |
| | 21:00 | US | ISM New Orders | Apr | 49.1 | 51 | 51.4 | -- |
| | 21:00 | US | ISM Employment | Apr | 48.6 | 48.2 | 47.4 | -- |
| | 21:30 | US | DOE U.S. Crude Oil Inventories | 26-Apr | 7265k | -2300k | -6368k | -- |

| | | | | | | | | |
|----------------------|-------|----|--|--------|-------|----------|----------|----|
| | 21:30 | US | DOE Cushing OK Crude Inventory | 26-Apr | 1089k | -- | -659k | -- |
| | 21:30 | US | DOE U.S. Gasoline Inventories | 26-Apr | 344k | -- | -634k | -- |
| | 21:30 | US | DOE U.S. Distillate Inventory | 26-Apr | -732k | -- | 1614k | -- |
| | 21:30 | US | DOE U.S. Refinery Utilization | 26-Apr | -1% | -- | 0.4% | -- |
| Thu/02-May-24 | 01:00 | US | FOMC Rate Decision (Upper Bound) | 1-May | 5.50% | 5.50% | 5.50% | -- |
| | 01:00 | US | FOMC Rate Decision (Lower Bound) | 1-May | 5.25% | 5.25% | 5.25% | -- |
| | 01:00 | US | Interest on Reserve Balances Rate | 2-May | | -- | 5.40% | -- |
| | 01:00 | US | FOMC Ends Two-Day Meeting | | | | | |
| | 01:30 | US | Fed Chair Powell Holds Post-Meeting Press Conference | | | | | |
| | All | CN | Bank Holiday (Labor Day) | | | | | |
| | 06:50 | JP | BOJ Minutes of March Meeting | | | | | |
| | 08:30 | AU | Imports MoM | Mar | | -- | 4.8% | -- |
| | 08:30 | AU | Trade Balance | Mar | | A\$7400m | A\$7280m | -- |
| | 08:30 | AU | Exports MoM | Mar | | -- | -2.2% | -- |
| | 12:00 | JP | Consumer Confidence Index | Apr | | 39.7 | 39.5 | -- |
| | 13:30 | CH | CPI YoY | Apr | | -- | 1% | -- |
| | 13:30 | CH | CPI MoM | Apr | | -- | 0.0% | -- |
| | 13:30 | CH | CPI EU Harmonized MoM | Apr | | -- | -0.1% | -- |
| | 13:30 | CH | CPI EU Harmonized YoY | Apr | | -- | 1.1% | -- |
| | 13:30 | CH | CPI Core YoY | Apr | | -- | 1% | -- |
| | 13:30 | CH | Retail Sales Real YoY | Mar | | -- | -0.2% | -- |
| | 14:30 | CH | PMI Manufacturing | Apr | | -- | 45.2 | -- |
| | 14:30 | CH | PMI Services | Apr | | -- | 47.6 | -- |
| | 14:55 | DE | HCOB Germany Manufacturing PMI | Apr F | | -- | 42.2 | -- |
| | 15:00 | EZ | HCOB Eurozone Manufacturing PMI | Apr F | | -- | 45.6 | -- |
| | 15:30 | HK | GDP SA QoQ | 1Q A | | -- | 0.4% | -- |
| | 15:30 | HK | GDP YoY | 1Q A | | -- | 4.3% | -- |
| | 16:00 | EZ | OECD Publishes Economic Outlook | | | | | |
| | 19:30 | US | Trade Balance | Mar | | -\$69.0b | -\$68.9b | -- |
| | 19:30 | US | Nonfarm Productivity | 1Q P | | 1.5% | 3.2% | -- |
| | 19:30 | US | Unit Labor Costs | 1Q P | | 2% | 0.4% | -- |
| | 19:30 | US | Initial Jobless Claims | 27-Apr | | -- | 207k | -- |
| | 19:30 | US | Continuing Claims | 20-Apr | | -- | 1781k | -- |
| | 21:00 | US | Factory Orders | Mar | | 1.6% | 1.4% | -- |
| | 21:00 | US | Factory Orders Ex Trans | Mar | | -- | 1.1% | -- |
| | 21:00 | US | Durable Goods Orders | Mar F | | -- | 2.6% | -- |
| | 21:00 | US | Durables Ex Transportation | Mar F | | -- | 0.2% | -- |
| | 21:00 | US | Cap Goods Orders Nondef Ex Air | Mar F | | -- | 0.2% | -- |
| | 21:00 | US | Cap Goods Ship Nondef Ex Air | Mar F | | -- | 0.2% | -- |
| Fri/03-May-24 | 06:00 | AU | Judo Bank Australia PMI Composite | Apr F | | -- | 53.6 | -- |
| | 06:00 | AU | Judo Bank Australia PMI Services | Apr F | | -- | 54.2 | -- |
| | All | CN | Bank Holiday (Labor Day) | | | | | |
| | All | JP | Bank Holiday (Contitution Day) | | | | | |
| | 15:30 | HK | Retail Sales Volume YoY | Mar | | -- | 0.5% | -- |
| | 15:30 | HK | Retail Sales Value YoY | Mar | | -- | 1.9% | -- |
| | 15:30 | GB | Official Reserves Changes | Apr | | -- | \$2310m | -- |
| | 15:30 | GB | S&P Global UK Services PMI | Apr F | | -- | 54.9 | -- |
| | 15:30 | GB | S&P Global UK Composite PMI | Apr F | | -- | 54 | -- |
| | 16:00 | EZ | Unemployment Rate | Mar | | -- | 6.5% | -- |
| | 19:30 | US | Two-Month Payroll Net Revision | Apr | | -- | 22k | -- |
| | 19:30 | US | Change in Nonfarm Payrolls | Apr | | 250k | 303k | -- |
| | 19:30 | US | Change in Private Payrolls | Apr | | 200k | 232k | -- |
| | 19:30 | US | Change in Manufact. Payrolls | Apr | | 9k | 0k | -- |
| | 19:30 | US | Unemployment Rate | Apr | | 3.8% | 3.8% | -- |
| | 19:30 | US | Average Hourly Earnings MoM | Apr | | 0.3% | 0.3% | -- |
| | 19:30 | US | Average Hourly Earnings YoY | Apr | | 4% | 4.1% | -- |
| | 19:30 | US | Average Weekly Hours All Employees | Apr | | 34.4 | 34.4 | -- |
| | 19:30 | US | Labor Force Participation Rate | Apr | | -- | 62.7% | -- |
| | 19:30 | US | Underemployment Rate | Apr | | -- | 7.3% | -- |
| | 20:30 | CA | S&P Global Canada Composite PMI | Apr | | -- | 47 | -- |
| | 20:30 | CA | S&P Global Canada Services PMI | Apr | | -- | 46.4 | -- |
| | 20:45 | US | S&P Global US Services PMI | Apr F | | 50.9 | 50.9 | -- |
| | 20:45 | US | S&P Global US Composite PMI | Apr F | | -- | 50.9 | -- |
| | 21:00 | US | ISM Services Index | Apr | | 52 | 51.4 | -- |
| | 21:00 | US | ISM Services Prices Paid | Apr | | -- | 53.4 | -- |
| | 21:00 | US | ISM Services Employment | Apr | | -- | 48.5 | -- |
| | 21:00 | US | ISM Services New Orders | Apr | | -- | 54.4 | -- |
| Sat/04-May-24 | 00:00 | US | Baker Hughes U.S. Rig Count | 3-May | | -- | -- | -- |
| | 06:45 | US | Fed's Goolsbee Participates in Panel Discussion | | | | | |

Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



| | | |
|------------|-------|----------------|
| RESISTANCE | 39117 | |
| | 38817 | |
| | 38461 | |
| SUPPORT | 37805 | |
| | 37505 | |
| | 37149 | |
| SUGGESTION | BUY | --- |
| | SELL | 38155 |
| | S/L | 38355 |
| | T/P: | 37805 37555 |

| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|----------|--------|
| 01 May | 37979 | 38518 | 37862 | 656 | 38104 | 38104 | ↑ 124 | 0.33 | -- |

| WEEKLY | | MAY | | 2024 | |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 38588 (29/Apr) | 37862 (01/May) | 38518 (01/May) | 37862 (01/May) | 40353 (01/Apr) | 37300 (18/Jan) |

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



| | | |
|------------|---------|--------------------|
| RESISTANCE | 5192.83 | |
| | 5159.17 | |
| | 5104.58 | |
| SUPPORT | 5016.33 | |
| | 4982.67 | |
| | 4928.08 | |
| SUGGESTION | BUY | --- |
| | SELL | 5055.00 |
| | S/L | 5095.00 |
| | T/P: | 4990.00 4955.00 |

| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|---------|---------|---------|-------|---------|---------|---------|----------|--------|
| 01 May | 5050.25 | 5125.50 | 5037.25 | 88.25 | 5050.00 | 5050.00 | ↓ 13.50 | 0.27 | -- |

| WEEKLY | | MAY | | 2024 | |
|------------------|------------------|------------------|------------------|------------------|------------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 5153.50 (29/Apr) | 5037.25 (01/May) | 5125.50 (01/May) | 5037.25 (01/May) | 5332.50 (01/Apr) | 4701.25 (05/Jan) |

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



| | | |
|------------|----------|----------------------|
| RESISTANCE | 18090.67 | |
| | 17940.08 | |
| | 17699.17 | |
| SUPPORT | 17307.67 | |
| | 17157.08 | |
| | 16916.17 | |
| SUGGESTION | BUY | --- |
| | SELL | 17500.00 |
| | S/L | 17625.00 |
| | T/P: | 17325.00 17150.00 |

| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|----------|----------|----------|--------|----------|----------|----------|----------|--------|
| 01 May | 17465.75 | 17789.50 | 17398.00 | 391.50 | 17458.25 | 17458.25 | ↓ 100.50 | 0.57 | -- |

| WEEKLY | | MAY | | 2024 | |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 17947.00 (29/Apr) | 17398.00 (01/May) | 17789.50 (01/May) | 17398.00 (01/May) | 18706.25 (21/Mar) | 16335.00 (05/Jan) |

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



| | | |
|------------|-------|----------------|
| RESISTANCE | 39022 | |
| | 38758 | |
| | 38277 | |
| SUPPORT | 37532 | |
| | 37268 | |
| | 36787 | |
| SUGGESTION | BUY | --- |
| | SELL | 37900 |
| | S/L | 38100 |
| | T/P: | 37550 37300 |

| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE% | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|---------|--------|
| 01 May | 38070 | 38495 | 37750 | 745 | 37795 | 37795 | ↓ 330 | 0.87 | -- |

| WEEKLY | | MAY | | 2024 | |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 38740 (29/Apr) | 37750 (01/May) | 38495 (01/May) | 37750 (01/May) | 40915 (21/Mar) | 32665 (04/Jan) |

Hang Seng (HAS – MAY)

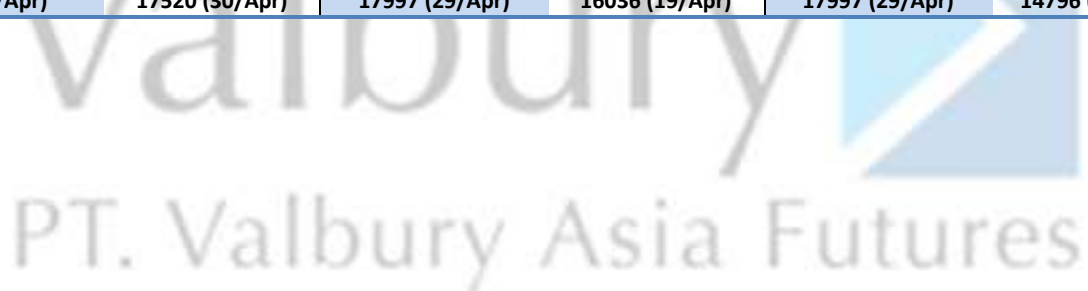
Exp. Date: 30 May 2024



| | | |
|------------|-------|----------------|
| RESISTANCE | 18067 | |
| | 17956 | |
| | 17741 | |
| SUPPORT | 17415 | |
| | 17304 | |
| | 17089 | |
| SUGGESTION | BUY | --- |
| | SELL | 17580 |
| | S/L | 17740 |
| | T/P: | 17415 17305 |

| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|------|------|-----|-------|-------|--------|--------|----------|--------|
| 01 May | -- | H | O | L | I | D | A | Y | -- |

| WEEKLY | | APRIL | | 2024 | |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 17997 (29/Apr) | 17520 (30/Apr) | 17997 (29/Apr) | 16036 (19/Apr) | 17997 (29/Apr) | 14796 (22/Jan) |



Disclaimer

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