

SUMMARY 02 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Bursa saham AS kembali rebound pada perdagangan hari Kamis karena investor menantikan serentetan laporan pendapatan tinggi dan laporan ketenagakerjaan pada hari Jumat, sehari setelah Federal Reserve membatalkan spekulasi bahwa penurunan suku bunga dapat dimulai pada awal bulan Maret. Resistance utama 38735, support 38316	↑	38316	38735
<u>S&P 500</u>	Bursa saham AS kembali rebound pada perdagangan hari Kamis karena investor menantikan serentetan laporan pendapatan tinggi dan laporan ketenagakerjaan pada hari Jumat, sehari setelah Federal Reserve membatalkan spekulasi bahwa penurunan suku bunga dapat dimulai pada awal bulan Maret. Resistance utama 4968.33, support 4895.58	↑	4895.58	4968.33
<u>Nasdaq</u>	Bursa saham AS kembali rebound pada perdagangan hari Kamis karena investor menantikan serentetan laporan pendapatan tinggi dan laporan ketenagakerjaan pada hari Jumat, sehari setelah Federal Reserve membatalkan spekulasi bahwa penurunan suku bunga dapat dimulai pada awal bulan Maret. Resistance utama 17643.92, support 17352.92	↑	17352.92	17643.92
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,76% ditutup pada 36,011 sementara Indeks Topix turun 0,67% menjadi 2,534 pada hari Kamis, memberikan kembali beberapa keuntungan dari sesi sebelumnya dan mengikuti aksi jual tajam di Wall Street semalam karena Federal Reserve AS menolak spekulasi pada penurunan suku bunga bulan Maret. Namun, saham-saham domestik masih didukung oleh data ekonomi Jepang yang lebih lemah dari perkiraan yang memperkuat pandangan bahwa Bank of Japan tidak akan mengubah kebijakan moneter dalam waktu dekat. Laporan pendapatan perusahaan yang kuat dan melemahnya yen juga memberikan dorongan tambahan kepada pasar. Resistance utama 36285, support 35850	↑	35850	36285
<u>Hang Seng Futures</u>	Hang Seng menguat 81,14 poin atau 0,52% ditutup pada 15.566,21 pada hari Kamis, membalikkan pelemahan dua dalam hari di tengah penguatannya dari sektor teknologi dan konsumen. Investor optimis karena perekonomian Hong Kong tumbuh sebesar 3,2% pada tahun 2023, sebuah pembalikan dari kontraksi 3,7% pada tahun sebelumnya karena pulihnya pariwisata inbound dan berbagai inisiatif pemerintah untuk meningkatkan konsumsi. Sementara itu, indeks PMI manufaktur Caixin keluar seperti yang diharapkan pada bulan Januari, berada di wilayah ekspansi untuk bulan ketiga namun sangat kontras dengan data resmi yang mengindikasikan sektor pabrik menyusut untuk bulan keempat. Resistance utama 15869, support 15479	↑	15479	15869

Closing Prices – 01 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38519.97	↑ 369.54 / 0.97%	.N225	36011.46	↓ 326.21 / 0.90%
/.SPX	4906.72	↑ 57.85 / 1.19%	.KS200	2542.46	↑ 45.37 / 1.82%
/.IXIC	15361.64	↑ 197.63 / 1.30%	.HSI	15566.21	↑ 81.14 / 0.52%
JPY=	146.39	↓ 0.58 / 0.39%	/.SSEC	2770.74	↓ 17.81 / 0.64%
KRW=	1331.77	↓ 2.88 / 0.22%	/CLc1 (Oil)	73.93	↓ 1.91 / 2.52%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/29-Jan-24	04:45	NZ	Exports NZD	Dec	NZ\$5.94b	--	NZ\$5.99b	NZ\$5.95b
	04:45	NZ	Trade Balance NZD	Dec	NZ\$-323m	--	NZ\$-1234m	NZ\$-1250b
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Dec	NZ\$-13570m	--	NZ\$-13874m	NZ\$-13900m
	04:45	NZ	Imports NZD	Dec	NZ\$6.26b	--	NZ\$7.23b	NZ\$7.20b
	19:00	EZ	ECB's Guindos Speaks					
Tue/30-Jan-24	06:30	JP	Jobless Rate	Dec	2.4%	2.5%	2.5%	--
	07:30	AU	Retail Sales MoM	Dec	-2.7%	-1%	1.6%	--
	14:00	CH	Exports Real MoM	Dec	--	--	1.8%	--
	14:00	CH	Imports Real MoM	Dec	--	--	1.7%	--
	15:00	CH	KOF Leading Indicator	Jan	101.5	98.2	97.8	98
	16:00	EZ	ECB's Vujcic, Lane Speak					
	16:00	DE	GDP SA QoQ	4Q P	-0.3%	-0.3%	-0.1%	0.0%
	16:00	DE	GDP NSA YoY	4Q P	--	--	-0.8%	--
	16:00	DE	GDP WDA YoY	4Q P	-0.2%	-0.2%	-0.4%	-0.3%
	17:00	EZ	Consumer Confidence	Jan F	-16.1	-16.1	-15.1	--
	17:00	EZ	Economic Confidence	Jan	96.2	96.2	96.4	96.3
	17:00	EZ	Industrial Confidence	Jan	-9.4	-9	-9.2	-9.6
	17:00	EZ	Services Confidence	Jan	8.8	8	8.4	--
	17:00	EZ	GDP SA QoQ	4Q A	0.0%	-0.1%	-0.1%	--
	17:00	EZ	GDP SA YoY	4Q A	0.1%	0.0%	0.0%	--
	19:30	EZ	ECB's Vasle Speaks					
	21:00	US	FHFA House Price Index MoM	Nov	0.3%	--	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Nov	-0.2%	--	0.1%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Nov	5.4%	5.8%	4.9%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Nov	--	--	4.77%	--
	22:00	US	Conf. Board Consumer Confidence	Jan	114.8	115	108	--
	22:00	US	Conf. Board Present Situation	Jan	--	--	148.5	--
22:00	US	Conf. Board Expectations	Jan	--	--	85.6	--	
22:00	US	JOLTS Job Openings	Dec	9026k	8750k	8925k	--	
22:30	EZ	ECB's Nagel Speaks						
Wed/31-Jan-24	06:50	JP	BOJ Summary of Opinions (Jan. MPM)					
	06:50	JP	Retail Sales YoY	Dec	2.1%	4.7%	5.3%	5.4%
	06:50	JP	Retail Sales MoM	Dec	-2.9%	-0.2%	1%	--
	06:50	JP	Industrial Production MoM	Dec P	1.8%	2.4%	-0.9%	--
	06:50	JP	Industrial Production YoY	Dec P	-0.7%	0.0%	-1.4%	--
	07:00	NZ	ANZ Activity Outlook	Jan	25.6%	--	29.3%	--
	07:00	NZ	ANZ Business Confidence	Jan	36.6	--	33.2	--
	07:30	AU	CPI QoQ	4Q	0.6%	0.8%	1.2%	--
	07:30	AU	CPI YoY	4Q	4.1%	4.3%	5.4%	--
	07:30	AU	CPI Trimmed Mean QoQ	4Q	0.8%	0.9%	1.2%	--
	07:30	AU	CPI Trimmed Mean YoY	4Q	4.2%	4.3%	5.2%	--
	07:30	AU	CPI Weighted Median QoQ	4Q	0.9%	1%	1.3%	--
	07:30	AU	CPI Weighted Median YoY	4Q	4.4%	4.5%	5.2%	--
	07:30	AU	CPI YoY	Dec	3.4%	3.7%	4.3%	--
	08:30	CN	Composite PMI	Jan	50.9	--	50.3	--
	08:30	CN	Manufacturing PMI	Jan	49.2	49.2	49	--
	08:30	CN	Non-manufacturing PMI	Jan	50.7	50.6	50.4	--
	12:00	JP	Consumer Confidence Index	Jan	38	37.6	37.2	--
	14:00	DE	Retail Sales MoM	Dec	-1.6%	0.7%	-2.5%	-0.8%
	14:00	DE	Retail Sales NSA YoY	Dec	-1.7%	--	-2%	-1.7%
14:30	CH	Retail Sales Real YoY	Dec	-0.8%	--	0.7%	-1.5%	

	15:30	HK	GDP SA QoQ	4Q A	0.5%	0.5%	0.1%	0.3%
	15:30	HK	GDP YoY	4Q A	4.3%	4.7%	4.1%	--
	15:30	HK	GDP Annual YoY	2023 A	4.3%	4.7%	4.1%	--
	15:55	DE	Unemployment Change (000's)	Jan	-2k	11k	5k	2k
	15:55	DE	Unemployment Claims Rate SA	Jan	5.8%	5.9%	5.9%	5.8%
	16:00	CH	UBS Survey Expectations	Jan	-19.5	--	-23.7	--
	20:00	DE	CPI YoY	Jan P	2.9%	3%	3.7%	--
	20:00	DE	CPI MoM	Jan P	0.2%	0.2%	0.1%	--
	20:00	DE	CPI EU Harmonized MoM	Jan P	-0.2%	-0.1%	0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Jan P	3.1%	3.2%	3.8%	--
	20:15	US	ADP Employment Change	Jan	107k	145k	164k	158k
	20:30	CA	GDP MoM	Nov	0.2%	0.1%	0.0%	--
	20:30	CA	GDP YoY	Nov	--	--	0.9%	--
	20:30	US	Employment Cost Index	4Q	0.9%	1%	1.1%	--
	22:30	US	DOE U.S. Crude Oil Inventories	26-Jan	1234k	-217k	-9233k	--
	22:30	US	DOE Cushing OK Crude Inventory	26-Jan	-1972k	--	-2008k	--
	22:30	US	DOE U.S. Gasoline Inventories	26-Jan	1156k	1483k	4913k	--
	22:30	US	DOE U.S. Distillate Inventory	26-Jan	-2542k	-425k	-1417k	--
	22:30	US	DOE U.S. Refinery Utilization	26-Jan	-2.6%	--	-7.1%	--
Thu/01-Feb-24	02:00	US	FOMC Rate Decision (Upper Bound)	31-Jan	5.50%	5.50%	5.50%	--
	02:00	US	FOMC Rate Decision (Lower Bound)	31-Jan	5.25%	5.25%	5.25%	--
	02:00	US	Interest on Reserve Balances Rate	1-Feb	--	--	5.40%	--
	02:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	05:00	AU	Judo Bank Australia PMI Mfg	Jan F	50.1	--	47.6	--
	07:30	AU	Import Price Index QoQ	4Q	1.1%	0.6%	0.8%	--
	07:30	AU	Export Price Index QoQ	4Q	5.6%	3.7%	-3.1%	--
	07:30	AU	NAB Business Confidence	4Q	-6	--	-1	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Jan F	48	48	47.9	--
	08:45	CN	Caixin China PMI Mfg	Jan	50.8	50.6	50.8	--
	15:30	HK	Retail Sales Volume YoY	Dec	4.8%	--	12.4%	12.3%
	15:30	HK	Retail Sales Value YoY	Dec	7.8%	--	15.9%	--
	15:30	CH	PMI Manufacturing	Jan	43.1	44.5	43	--
	15:30	CH	PMI Services	Jan	--	--	--	--
	15:55	DE	HCOB Germany Manufacturing PMI	Jan F	45.5	45.4	43.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Jan F	47	46.9	46.2	--
	16:15	EZ	ECB's Centeno Speaks					
	16:30	GB	Output Per Hour YoY	3Q F	--	--	-0.3%	--
	16:30	GB	S&P Global UK Manufacturing PMI	Jan F	47	46.9	47.3	--
	17:00	EZ	CPI Estimate YoY	Jan	2.8%	2.8%	2.9%	--
	17:00	EZ	CPI MoM	Jan P	-0.4%	-0.3%	0.2%	--
	17:00	EZ	CPI Core YoY	Jan P	3.3%	3.2%	3.4%	--
	17:00	EZ	Unemployment Rate	Dec	6.4%	6.4%	6.4%	--
	18:30	EZ	ECB's Lane Speaks					
	19:00	GB	Bank of England Bank Rate	1-Feb	5.25%	5.25%	5.25%	--
	19:30	US	Challenger Job Cuts YoY	Jan	-20%	--	-20.2%	--
	20:30	US	Nonfarm Productivity	4Q P	3.2%	2.5%	5.2%	4.9%
	20:30	US	Unit Labor Costs	4Q P	0.5%	1.6%	-1.2%	-1.1%
	20:30	US	Initial Jobless Claims	27-Jan	224k	212k	214k	215k
	20:30	US	Continuing Claims	20-Jan	1898k	1840k	1833k	1828k
	21:00	GB	DMP 3M Output Price Expectations	Jan	--	--	4.4%	--
	21:00	GB	DMP 1 Year CPI Expectations	Jan	--	--	4%	--
	21:30	CA	S&P Global Canada Manufacturing PMI	Jan	48.3	--	45.4	--
	21:45	US	S&P Global US Manufacturing PMI	Jan F	50.7	--	47.9	--
	22:00	US	Construction Spending MoM	Dec	0.9%	0.5%	0.9%	--
	22:00	US	ISM New Orders	Jan	52.5	--	47.1	47
	22:00	US	ISM Employment	Jan	47.1	--	48.1	47.5
	22:00	US	ISM Manufacturing	Jan	49.1	47	47.4	47.1
	22:00	US	ISM Prices Paid	Jan	52.9	46.9	45.2	--
Fri/02-Feb-24	04:00	NZ	ANZ Consumer Confidence MoM	Jan	--	--	1.3%	--
	04:00	NZ	ANZ Consumer Confidence Index	Jan	--	--	93.1	--
	07:30	AU	PPI YoY	4Q	--	--	3.8%	--
	07:30	AU	PPI QoQ	4Q	--	--	1.8%	--
	19:15	GB	BOE's Huw Pill speaks					
	20:30	US	Two-Month Payroll Net Revision	Jan	--	--	-71k	--
	20:30	US	Change in Nonfarm Payrolls	Jan	--	185k	216k	--
	20:30	US	Change in Private Payrolls	Jan	--	148k	164k	--
	20:30	US	Change in Manufact. Payrolls	Jan	--	4k	6k	--
	20:30	US	Unemployment Rate	Jan	--	3.7%	3.7%	--
	20:30	US	Average Hourly Earnings MoM	Jan	--	0.3%	0.4%	--
	20:30	US	Average Hourly Earnings YoY	Jan	--	4.1%	4.1%	--
	20:30	US	Average Weekly Hours All Employees	Jan	--	34.4	34.3	--
	20:30	US	Labor Force Participation Rate	Jan	--	--	62.5%	--
	20:30	US	Underemployment Rate	Jan	--	--	7.1%	--

	22:00	US	U. of Mich. Sentiment	Jan F		78.8	78.8	--
	22:00	US	U. of Mich. Current Conditions	Jan F		--	83.3	--
	22:00	US	U. of Mich. Expectations	Jan F		--	75.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Jan F		--	2.9%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Jan F		--	2.8%	--
	22:00	US	Factory Orders	Dec		0.5%	2.6%	--
	22:00	US	Factory Orders Ex Trans	Dec		--	0.1%	--
	22:00	US	Durable Goods Orders	Dec F		--	0.0%	--
	22:00	US	Durables Ex Transportation	Dec F		--	0.6%	--
	22:00	US	Cap Goods Orders Nondef Ex Air	Dec F		--	0.3%	--
	22:00	US	Cap Goods Ship Nondef Ex Air	Dec F		--	0.1%	--
Sat/03-Feb-24	01:00	US	Baker Hughes U.S. Rig Count	2-Feb		--	--	--
	15:40	EZ	ECB's Centeno Speaks					



Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Feb	38276	38627	38208	419	38579	38579	↑ 320	0.84	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38716 (31/Jan)	38153 (29/Jan)	38627 (01/Feb)	38208 (01/Feb)	38716 (31/Jan)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Feb	4872.50	4944.75	4872.00	72.75	4943.75	4943.75	↑ 72.25	1.48	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4956.50 (30/Jan)	4865.50 (31/Jan)	4944.75 (01/Feb)	4872.00 (01/Feb)	4956.50 (30/Jan)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	17934.92	
	17743.83	
	17643.92	
SUPPORT	17352.92	
	17161.83	
	17061.92	
SUGGESTION	BUY	17495.00
	SELL	---
	S/L	17395.00
	T/P:	17720.00 17845.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Feb	17271.75	17552.75	17261.75	291.00	17544.00	17544.00	↑ 277.00	1.60	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17734.25 (30/Jan)	17221.00 (31/Jan)	17552.75 (01/Feb)	17261.75 (01/Feb)	17791.25 (24/Jan)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	36720	
	36435	
	36285	
SUPPORT	35850	
	35565	
	35415	
SUGGESTION	BUY	36085
	SELL	---
	S/L	35935
	T/P:	36310 36485

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
01 Feb	35945	36150	35715	435	36135	36135	↑ 235	0.65	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
36380 (31/Jan)	35660 (31/Jan)	36150 (01/Feb)	35715 (01/Feb)	36980 (23/Jan)	32665 (04/Jan)

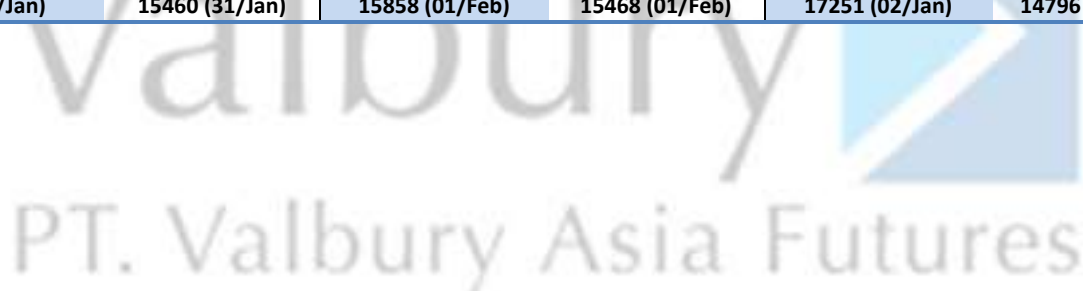
Hang Seng (HAS – FEB)

Exp. Date: 28 February 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Feb	15636	15858	15468	390	15680	15680	↑ 56	0.36	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16338 (29/Jan)	15460 (31/Jan)	15858 (01/Feb)	15468 (01/Feb)	17251 (02/Jan)	14796 (22/Jan)



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