

SUMMARY 02 April 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Dow dan S&P 500 sedikit melemah pada hari Senin di dorong oleh kekhawatiran investor mengenai waktu penurunan suku bunga oleh Federal Reserve setelah data manufaktur AS yang lebih kuat dari perkiraan mendorong imbal hasil Treasury AS lebih tinggi. Resistance utama 40204, support 39677	↓	39677	40204
<u>S&P 500</u>	Dow dan S&P 500 sedikit melemah pada hari Senin di dorong oleh kekhawatiran investor mengenai waktu penurunan suku bunga oleh Federal Reserve setelah data manufaktur AS yang lebih kuat dari perkiraan mendorong imbal hasil Treasury AS lebih tinggi. Resistance utama 5323.75, support 5273.00	↓	5273.00	5323.75
<u>Nasdaq</u>	Nasdaq ditutup sedikit lebih tinggi pada hari Senin di dorong oleh kekhawatiran investor mengenai waktu penurunan suku bunga oleh Federal Reserve setelah data manufaktur AS yang lebih kuat dari perkiraan mendorong imbal hasil Treasury AS lebih tinggi. Resistance utama 18600.50, support 18404.00	↓	18404.00	18600.50
<u>Nikkei Futures</u>	Saham Nikkei Jepang jatuh 1,4% pada penutupan hari Senin terbebani oleh kekhawatiran tentang intervensi pembelian yen yang akan merugikan prospek laba eksportir dan imbal hasil bagi investor asing. Resistance utama 40571, support 39511	↓	39511	40571
<u>Hang Seng Futures</u>	Market tutup pada hari Senin (01/04) untuk Easter Monday holiday. Resistance utama 16820, support 16428	↑	16428	16820

Closing Prices – 01 April 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	39566.85	↓ 240.52 / 0.60%	.N225	39841.00	↓ 528.44 / 1.31%
/.SPX	5243.77	↓ 10.58 / 0.20%	.KS200	2747.82	↑ 1.19 / 0.04%
/.IXIC	16396.83	↑ 17.37 / 0.11%	.HSI	HOLIDAY	- HOLIDAY
JPY=	151.63	↑ 0.32 / 0.21%	/.SSEC	3077.38	↑ 36.21 / 1.19%
KRW=	1349.19	↑ 1.93 / 0.14%	/CLc1 (Oil)	84.00	↑ 0.86 / 1.03%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/01-Apr-24	All	AU	Bank Holiday (Easter Monday)					
	All	NZ	Bank Holiday (Easter Monday)					
	All	HK	Bank Holiday (Easter Monday)					
	06:50	JP	Tankan Large All Industry Capex	1Q	4%	9.2%	13.5%	--
	06:50	JP	Tankan Large Mfg Index	1Q	11	10	12	13
	06:50	JP	Tankan Large Mfg Outlook	1Q	10	10	8	--
	06:50	JP	Tankan Large Non-Mfg Index	1Q	34	33	30	32
	06:50	JP	Tankan Large Non-Mfg Outlook	1Q	27	30	24	27
	06:50	JP	Tankan Small Mfg Index	1Q	-1	-2	1	2
	06:50	JP	Tankan Small Mfg Outlook	1Q	0	-2	-1	--
	06:50	JP	Tankan Small Non-Mfg Index	1Q	13	15	14	--
	06:50	JP	Tankan Small Non-Mfg Outlook	1Q	8	10	7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar F	48.2	--	48.2	47.2
	08:45	CN	Caixin China PMI Mfg	Mar	51.1	51	50.9	--
	All	CH	Bank Holiday (Easter Monday)					
	All	DE	Bank Holiday (Easter Monday)					
	All	EZ	Bank Holiday (Easter Monday)					
	All	GB	Bank Holiday (Easter Monday)					
	20:30	CA	S&P Global Canada Manufacturing PMI	Mar	49.8	--	49.7	--
	20:45	US	S&P Global US Manufacturing PMI	Mar F	51.9	--	52.5	52.2
	21:00	US	Construction Spending MoM	Feb	-0.3%	0.7%	-0.2%	--
	21:00	US	ISM Manufacturing	Mar	50.3	48.4	47.8	--
	21:00	US	ISM Prices Paid	Mar	55.8	52.7	52.5	--
21:00	US	ISM New Orders	Mar	51.4	--	49.2	--	
21:00	US	ISM Employment	Mar	47.4	--	45.9	--	
21:30	CA	BoC Business Outlook Future Sales	1Q		--	20	--	
21:30	CA	BoC Overall Business Outlook Survey	1Q		--	-3.2	--	
21:30	CA	BoC Business Outlook Future Sales	1Q		--	20	--	
Tue/02-Apr-24	05:00	AU	Judo Bank Australia PMI Mfg	Mar F		--	46.8	--
	07:00	AU	Melbourne Institute Inflation YoY	Mar		--	4.0%	--
	07:00	AU	Melbourne Institute Inflation MoM	Mar		--	-0.1%	--
	07:30	AU	RBA Minutes of March Policy Meeting					
	07:30	AU	RBA Minutes of March Policy Meeting					
	13:30	CH	Retail Sales Real YoY	Feb		--	0.3%	--
	14:30	CH	PMI Manufacturing	Mar		--	44	--
	14:30	CH	PMI Services	Mar		--	53	--
	14:55	DE	HCOB Germany Manufacturing PMI	Mar F		--	41.6	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Mar F		--	45.7	--
	15:00	EZ	ECB 1 Year CPI Expectations	Feb		--	3.3%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Feb		--	2.5%	--
	15:30	GB	Net Consumer Credit	Feb		--	1.9b	--
	15:30	GB	Consumer Credit YoY	Feb		--	8.9%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Mar F		--	49.9	--
	19:00	DE	CPI YoY	Mar P		--	2.5%	--
	19:00	DE	CPI MoM	Mar P		--	0.4%	--
	19:00	DE	CPI EU Harmonized MoM	Mar P		--	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	Mar P		--	2.7%	--
	21:00	US	JOLTS Job Openings	Feb		--	8863k	--
	21:00	US	Factory Orders	Feb		1.1%	-3.6%	--
	21:00	US	Factory Orders Ex Trans	Feb		--	-0.8%	--
	21:00	US	Durable Goods Orders	Feb F		--	--	--
21:00	US	Durables Ex Transportation	Feb F		--	--	--	
21:00	US	Cap Goods Orders Nondef Ex Air	Feb F		--	--	--	

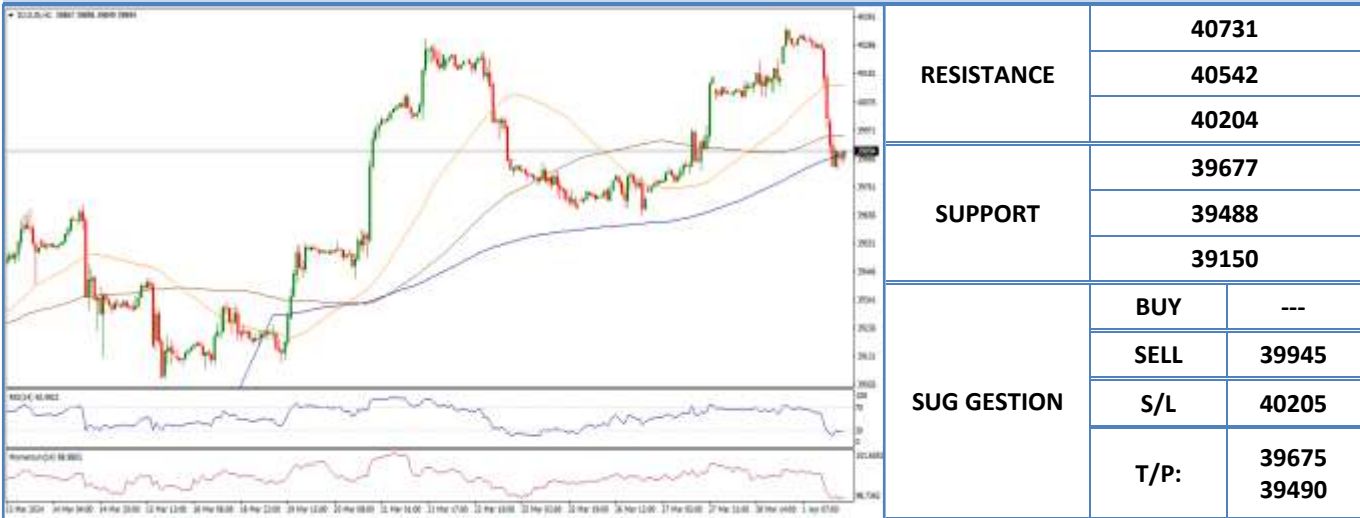
	21:00	US	Cap Goods Ship Nondef Ex Air	Feb F		--	--	--
			Fed's Williams Moderates Discussion at Economic Club of NY					
	23:00	US						
	23:05	US	Fed's Mester Gives Remarks on Economic Outlook					
Wed/03-Apr-24	00:30	US	Fed's Daly Participates in Fireside Chat					
	07:30	JP	Jibun Bank Japan PMI Composite	Mar F		--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar F		--	54.9	--
	08:45	CN	Caixin China PMI Composite	Mar		--	52.5	--
	08:45	CN	Caixin China PMI Services	Mar		--	52.5	--
	15:30	HK	Retail Sales Volume YoY	Feb		--	-1.2%	--
	15:30	HK	Retail Sales Value YoY	Feb		--	0.9%	--
	16:00	EZ	CPI Estimate YoY	Mar		--	2.6%	--
	16:00	EZ	CPI MoM	Mar P		--	0.6%	--
	16:00	EZ	CPI Core YoY	Mar P		--	3.1%	--
	16:00	EZ	Unemployment Rate	Feb		--	6.4%	--
	19:15	US	ADP Employment Change	Mar		155k	140k	--
	20:30	CA	S&P Global Canada Composite PMI	Mar		--	47.1	--
	20:30	CA	S&P Global Canada Services PMI	Mar		--	46.6	--
	20:45	US	S&P Global US Services PMI	Mar F		--	51.7	--
	20:45	US	S&P Global US Composite PMI	Mar F		--	52.2	--
	21:00	US	ISM Services Index	Mar		52.8	52.6	--
	21:00	US	ISM Services Prices Paid	Mar		--	58.6	--
	21:00	US	ISM Services Employment	Mar		--	48	--
	21:00	US	ISM Services New Orders	Mar		--	56.1	--
	21:30	US	DOE U.S. Crude Oil Inventories	29-Mar		--	--	--
	21:30	US	DOE Cushing OK Crude Inventory	29-Mar		--	--	--
	21:30	US	DOE U.S. Gasoline Inventories	29-Mar		--	--	--
	21:30	US	DOE U.S. Distillate Inventory	29-Mar		--	--	--
	21:30	US	DOE U.S. Refinery Utilization	29-Mar		--	--	--
	23:00	US	Fed's Goolsbee Gives Opening Remarks					
Thu/04-Apr-24	05:00	AU	Judo Bank Australia PMI Composite	Mar F		--	52.4	--
	05:00	AU	Judo Bank Australia PMI Services	Mar F		--	53.5	--
	All	CN	Bank Holiday (QingMing Festival)					
	All	HK	Bank Holiday (Ching Ming Festival)					
	13:30	CH	CPI YoY	Mar		--	1.2%	--
	13:30	CH	CPI MoM	Mar		--	0.6%	--
	13:30	CH	CPI EU Harmonized MoM	Mar		--	0.2%	--
	13:30	CH	CPI EU Harmonized YoY	Mar		--	1.2%	--
	13:30	CH	CPI Core YoY	Mar		--	1.1%	--
	14:55	DE	HCOB Germany Services PMI	Mar F		--	49.8	--
	14:55	DE	HCOB Germany Composite PMI	Mar F		--	47.4	--
	15:00	EZ	HCOB Eurozone Services PMI	Mar F		--	51.1	--
	15:00	EZ	HCOB Eurozone Composite PMI	Mar F		--	49.9	--
	15:30	GB	S&P Global UK Services PMI	Mar F		--	53.4	--
	15:30	GB	S&P Global UK Composite PMI	Mar F		--	52.9	--
	16:00	EZ	PPI MoM	Feb		--	-0.9%	--
	16:00	EZ	PPI YoY	Feb		--	-8.6%	--
	18:30	EZ	ECB Publishes Account of March Rate Decision					
	19:30	US	Trade Balance	Feb		-\$66.0b	-\$67.4b	--
	19:30	US	Initial Jobless Claims	30-Mar		--	--	--
	19:30	US	Continuing Claims	23-Mar		--	--	--
	23:45	US	Fed's Goolsbee Participates in Moderated Q&A					
Fri/05-Apr-24	01:00	US	Fed's Mester Gives Remarks on Economic Outlook					
	07:30	AU	Imports MoM	Feb		--	1.3%	--
							A\$11027m	
	07:30	AU	Trade Balance	Feb		--		--
	07:30	AU	Exports MoM	Feb		--	1.6%	--
	All	CN	Bank Holiday (QingMing Festival)					
	07:30	HK	S&P Global Hong Kong PMI	Mar		--	49.7	--
	12:00	JP	Leading Index CI	Feb P		--	109.5	--
	12:00	JP	Coincident Index	Feb P		--	112.1	--
	13:00	DE	Factory Orders MoM	Feb		--	-11.3%	--
	13:00	DE	Factory Orders WDA YoY	Feb		--	-6.0%	--
	14:00	CH	SECO Consumer Confidence	Mar		--	-42.3	--
	14:30	DE	HCOB Germany Construction PMI	Mar		--	39.1	--
	15:30	GB	S&P Global UK Construction PMI	Mar		--	49.7	--
	16:00	EZ	Retail Sales MoM	Feb		--	0.1%	--
	16:00	EZ	Retail Sales YoY	Feb		--	-1.0%	--
	19:30	CA	Net Change in Employment	Mar		--	40.7k	--
	19:30	CA	Part Time Employment Change	Mar		--	-29.9k	--
	19:30	CA	Full Time Employment Change	Mar		--	70.6k	--
	19:30	CA	Unemployment Rate	Mar		--	5.8%	--
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Mar		--	4.9%	--

	19:30	CA	Participation Rate	Mar		--	65.3%	--
	19:30	US	Change in Nonfarm Payrolls	Mar		208k	275k	--
	19:30	US	Two-Month Payroll Net Revision	Mar		--	--	--
	19:30	US	Change in Private Payrolls	Mar		175k	223k	--
	19:30	US	Change in Manufact. Payrolls	Mar		--	-4k	--
	19:30	US	Unemployment Rate	Mar		3.9%	3.9%	--
	19:30	US	Average Hourly Earnings MoM	Mar		0.3%	0.1%	--
	19:30	US	Average Hourly Earnings YoY	Mar		--	4.3%	--
	19:30	US	Average Weekly Hours All Employees	Mar		34.3	34.3	--
	19:30	US	Labor Force Participation Rate	Mar		--	62.5%	--
	19:30	US	Underemployment Rate	Mar		--	7.3%	--
	21:00	CA	Ivey Purchasing Managers Index SA	Mar		--	53.9	--
Sat/06-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	5-Apr		--	--	--
	02:00	US	Consumer Credit	Feb		--	\$19.495b	--
	All	CN	Bank Holiday (QingMing Festival)					



Dow Jones (DJ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Apr	40218	40353	39826	527	39867	39867	↓ 296	0.74	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40353 (01/Apr)	39826 (01/Apr)	40353 (01/Apr)	39826 (01/Apr)	40353 (01/Apr)	37300 (18/Jan)

S&P 500 (SP – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Apr	5315.75	5332.50	5281.75	50.75	5294.00	5294.00	↓ 12.25	0.23	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5332.50 (01/Apr)	5281.75 (01/Apr)	5332.50 (01/Apr)	5281.75 (01/Apr)	5332.50 (01/Apr)	4701.25 (05/Jan)

Nasdaq (NQ – JUN)

Exp. Date: 13 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Apr	18508.00	18610.00	18413.50	196.50	18497.50	18497.50	↑ 31.00	0.17	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18610.00 (01/Apr)	18413.50 (01/Apr)	18610.00 (01/Apr)	18413.50 (01/Apr)	18706.25 (21/Mar)	16335.00 (05/Jan)

Nikkei (NIK– JUN)

Exp. Date: 06 June 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
01 Apr	40675	40755	39695	1060	39950	39950	↓ 600	1.48	--

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
40755 (01/Apr)	39695 (01/Apr)	40755 (01/Apr)	39695 (01/Apr)	40915 (21/Mar)	32665 (04/Jan)

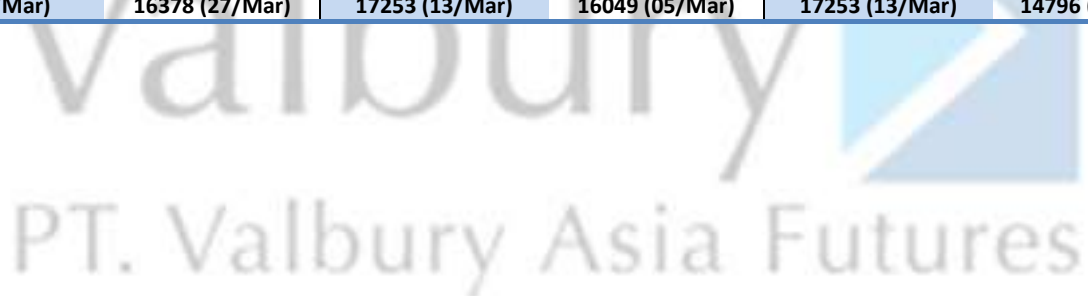
Hang Seng (HAS – APR)

Exp. Date: 29 April 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
01 Apr	--	H	O	L	I	D	A	Y	--

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16794 (26/Mar)	16378 (27/Mar)	17253 (13/Mar)	16049 (05/Mar)	17253 (13/Mar)	14796 (22/Jan)



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures