

SUMMARY 01 Maret 2024

Counter	News	Trend	Support	Resistance
<u>DJIA Futures</u>	Wall St ditutup menguat setelah investor menilai data inflasi dan komentar pejabat Federal Reserve untuk mengukur kapan bank sentral mungkin mulai memangkas suku bunga. Dengan S&P 500 terangkat oleh Nvidia dan saham teknologi lainnya yang terkait dengan AI (kecerdasan buatan). Resistance utama 39144, support 38859	↑	38859	39144
<u>S&P 500</u>	Wall St ditutup menguat setelah investor menilai data inflasi dan komentar pejabat Federal Reserve untuk mengukur kapan bank sentral mungkin mulai memangkas suku bunga. Dengan S&P 500 terangkat oleh Nvidia dan saham teknologi lainnya yang terkait dengan AI (kecerdasan buatan). Resistance utama 5122.17, support 5068.17	↑	5068.17	5122.17
<u>Nasdaq</u>	Wall St ditutup menguat setelah investor menilai data inflasi dan komentar pejabat Federal Reserve untuk mengukur kapan bank sentral mungkin mulai memangkas suku bunga. Dengan S&P 500 terangkat oleh Nvidia dan saham teknologi lainnya yang terkait dengan AI (kecerdasan buatan). Resistance utama 18169.50, support 17887.75	↑	17887.75	18169.50
<u>Nikkei Futures</u>	Indeks Nikkei 225 melemah 0,11% ditutup pada 39,166 pada hari Kamis, turun untuk sesi kedua berturut-turut dan mengambil isyarat dari lemahnya Wall Street semalam karena kehati-hatian menjelang rilisnya data inflasi AS yang dapat mempengaruhi sikap kebijakan moneter Federal Reserve . Di dalam negeri, investor mencerna data yang menunjukkan produksi industri bulan Januari mengalami penurunan terbesar dalam hampir empat tahun, sementara pertumbuhan penjualan ritel sesuai ekspektasi bulan lalu. Resistance utama 39418, support 38988	↑	38988	39418
<u>Hang Seng Futures</u>	Hang Seng melemah 25,41 poin atau 0,15% ditutup pada 16,511.45 pada hari Kamis, melanjutkan pelemahannya dari hari sebelumnya karena penurunan di sektor properti dan konsumen. Anjloknya kontrak berjangka AS mengurangi sentimen menjelang rilis indeks PCE hari ini. Kehati-hatian terhadap data PMI Tiongkok untuk bulan Februari yang akan dirilis pada hari Jumat masih tetap ada, karena libur Tahun Baru Imlek dapat menyebabkan dampak yang berbeda pada sektor manufaktur dan jasa. Namun, indeks tersebut melonjak 6,63% pada bulan Februari, didukung oleh harapan bahwa Beijing akan meluncurkan lebih banyak langkah dukungan selama sesi pleno tahunan minggu depan. Resistance utama 16611, support 16264	↑	16264	16611

Closing Prices – 29 Februari 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38996.39	↑ 47.37 / 0.12%	.N225	39189.00	↑ 13.50 / 0.03%
/.SPX	5092.21	↑ 22.45 / 0.44%	.KS200	2642.36	↓ 9.93 / 0.37%
/.IXIC	16091.92	↑ 144.18 / 0.90%	.HSI	16511.44	↓ 25.41 / 0.15%
JPY=	150.02	↓ 0.69 / 0.46%	/.SSEC	3015.17	↑ 57.32 / 1.94%
KRW=	1331.46	↓ 2.20 / 0.16%	/CLc1 (Oil)	78.31	↑ 0.01 / 0.01%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan	2.2%	1.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan	2%	1.8%	2.3%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan	3.5%	3.3%	3.7%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar	-29	-29	-29.6	--
	15:30	HK	Exports YoY	Jan	33.6%	--	11%	--
	15:30	HK	Imports YoY	Jan	21.7%	--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan	H\$3.6b	--	H\$-59.9b	--
	20:30	US	Durable Goods Orders	Jan P	-6.1%	-4.5%	0.0%	-0.3%
	20:30	US	Durables Ex Transportation	Jan P	-0.3%	0.2%	0.5%	-0.1%
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec	0.1%	--	0.4%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec	-0.3%	--	-0.2%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec	6.1%	6%	5.4%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb	106.7	115	110.9	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan	3.4%	3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb	5.5%	5.5%	5.5%	--
	10:30	HK	GDP SA QoQ	4Q F	0.4%	0.5%	0.5%	0.2%
	10:30	HK	GDP YoY	4Q F	4.3%	4.3%	4.1%	--
	12:00	JP	Leading Index CI	Dec F	110.2	110	108.1	--
	12:00	JP	Coincident Index	Dec F	115.9	--	114.6	--
	16:00	CH	UBS Survey Expectations	Feb	10.2	--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F	-15.5	-15.5	-16.1	--
	17:00	EZ	Services Confidence	Feb	6	9	8.8	8.4
	17:00	EZ	Industrial Confidence	Feb	-9.5	-9.2	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb	95.4	96.7	96.2	96.1
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q	C\$-1.62b	C\$-1.25b	C\$-3.22b	C\$-4.74b
	20:30	US	GDP Annualized QoQ	4Q S	3.2%	3.3%	4.9%	--
	20:30	US	Personal Consumption	4Q S	3%	2.8%	2.6%	--
	20:30	US	GDP Price Index	4Q S	1.7%	1.5%	3.3%	--
	20:30	US	Core PCE Price Index QoQ	4Q S	1.8%	1.7%	2.6%	--
	20:30	US	Advance Goods Trade Balance	Jan	\$-90.2b	\$-88.1b	\$-88.5b	\$-87.89b
	20:30	US	Retail Inventories MoM	Jan	0.3%	--	0.4%	--
	20:30	US	Wholesale Inventories MoM	Jan P	-0.1%	0.1%	0.4%	--

	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb	4199k	2743k	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb	1458k	--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb	-2832k	-1460k	-294k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb	-510k	-2140k	-4009k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb	0.9%	--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan	2.3%	2.3%	2.1%	2.4%
	06:50	JP	Retail Sales MoM	Jan	0.8%	0.5%	-2.9%	-2.6%
	06:50	JP	Industrial Production MoM	Jan P	-7.5%	-7.3%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P	-1.5%	-1.8%	-0.7%	--
	07:00	NZ	ANZ Activity Outlook	Feb	29.5%	--	25.6%	--
	07:00	NZ	ANZ Business Confidence	Feb	34.7	--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb		--	44	--
	07:30	AU	Retail Sales MoM	Jan	1.1%	1.5%	-2.1%	--
	08:30	JP	BOJ Board Takata Speech in Shiga					
	14:00	DE	Retail Sales MoM	Jan	-0.4%	0.5%	-1.6%	-0.5%
	14:00	DE	Retail Sales NSA YoY	Jan	-1.4%	-1.5%	-4.4%	-0.6%
	15:00	CH	KOF Leading Indicator	Feb	101.6	102	101.5	102.5
	15:00	CH	GDP QoQ	4Q	0.3%	0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q	0.6%	0.7%	0.3%	0.4%
	15:55	DE	Unemployment Change (000's)	Feb	11k	7k	-2.0k	1k
	15:55	DE	Unemployment Claims Rate SA	Feb	5.9%	5.8%	5.8%	5.9%
	19:00	CA	CFIB Business Barometer	Feb	54.9	--	48.8	--
	20:00	DE	CPI YoY	Feb P	2.5%	2.6%	2.9%	--
	20:00	DE	CPI MoM	Feb P	0.4%	0.5%	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P	0.6%	0.6%	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P	2.7%	2.7%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q	1%	0.8%	-1.1%	-0.5%
	20:30	CA	GDP MoM	Dec	0.0%	0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec	0.93%	1.6%	1.1%	0.46%
	20:30	US	Personal Income	Jan	1%	0.4%	0.3%	--
	20:30	US	Personal Spending	Jan	0.2%	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan	-0.1%	--	0.5%	0.6%
	20:30	US	PCE Deflator MoM	Jan	0.3%	0.3%	0.2%	0.1%
	20:30	US	PCE Deflator YoY	Jan	2.4%	2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan	0.4%	0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan	2.8%	2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb	215k	210k	201k	202k
	20:30	US	Continuing Claims	17-Feb	1905k	1874k	1862k	1860k
	22:00	US	Pending Home Sales MoM	Jan	-4.9%	1%	5.7%	--
	22:00	US	Pending Home Sales NSA YoY	Jan	-8.8%	--	1.3%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat					
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy					
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation					
	04:00	NZ	ANZ Consumer Confidence MoM	Feb		--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb		--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F		--	47.7	--
	06:30	JP	Jobless Rate	Jan		2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F		--	47.2	--
	08:10	US	Fed's Williams Participates in Moderated Discussion					
	08:30	CN	Composite PMI	Feb		--	50.9	--
	08:30	CN	Manufacturing PMI	Feb		49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb		51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb		50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb		38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan		--	-0.8%	--
	15:30	HK	Retail Sales Volume YoY	Jan		--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan		--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb		--	43.1	--
	15:30	CH	PMI Services	Feb		--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F		--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F		--	46.1	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F		--	47.1	--
	17:00	EZ	CPI Estimate YoY	Feb		--	--	--
	17:00	EZ	CPI MoM	Feb P		--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P		--	3.3%	--
	17:00	EZ	Unemployment Rate	Jan		6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation					
	21:00	GB	BOE Chief Economist Huw Pill speaks					
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb		--	48.3	--

	21:45	US	S&P Global US Manufacturing PMI	Feb F		--	51.5	--
	22:00	US	Construction Spending MoM	Jan		0.2%	0.9%	--
	22:00	US	U. of Mich. Sentiment	Feb F		79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb		49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F		--	81.5	--
	22:00	US	ISM Prices Paid	Feb		--	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F		--	78.4	--
	22:00	US	ISM New Orders	Feb		--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F		--	3%	--
	22:00	US	ISM Employment	Feb		--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F		--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy Forum					
	23:00	US	Kansas City Fed Services Activity	Feb		--	-2	--
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate					
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar		--	--	--
	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					



Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	39429	
	39273	
	39144	
SUPPORT	38859	
	38703	
	38574	
SUG GESTION	BUY	38985
	SELL	---
	S/L	38885
	T/P:	39210 39335

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Feb	38909	39117	38832	285	39015	39015	↑ 140	0.36	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39285 (26/Feb)	38786 (28/Feb)	39338 (23/Feb)	38091 (13/Feb)	39338 (23/Feb)	37300 (18/Jan)

S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	5176.17	
	5144.83	
	5122.17	
SUPPORT	5068.17	
	5036.83	
	5014.17	
SUGGESTION	BUY	5096.00
	SELL	---
	S/L	5071.00
	T/P:	5141.00 5161.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Feb	5071.25	5113.50	5059.50	54.00	5099.50	5099.50	↑ 28.50	0.56	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
5113.50 (29/Feb)	5059.50 (29/Feb)	5122.25 (23/Feb)	4872.00 (01/Feb)	5122.25 (23/Feb)	4701.25 (05/Jan)

Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	18451.25	
	18279.25	
	18169.50	
SUPPORT	17887.75	
	17715.75	
	17606.00	
SUGGESTION	BUY	18030.00
	SELL	---
	S/L	17930.00
	T/P:	18255.00 18380.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Feb	17870.50	18107.25	17825.50	281.75	18059.75	18059.75	↑ 186.75	1.04	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
18107.25 (29/Feb)	17825.50 (29/Feb)	18143.00 (23/Feb)	17261.75 (01/Feb)	18143.00 (23/Feb)	16335.00 (05/Jan)

Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	39848	
	39582	
	39418	
SUPPORT	38988	
	38722	
	38558	
SUGGESTION	BUY	39200
	SELL	---
	S/L	39050
	T/P:	39450 39650

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
29 Feb	39010	39315	38885	430	39255	39255	↑ 210	0.54	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
39510 (26/Feb)	38885 (29/Feb)	39615 (23/Feb)	35715 (01/Feb)	39615 (23/Feb)	32665 (04/Jan)

Hang Seng (HAS – MAR)

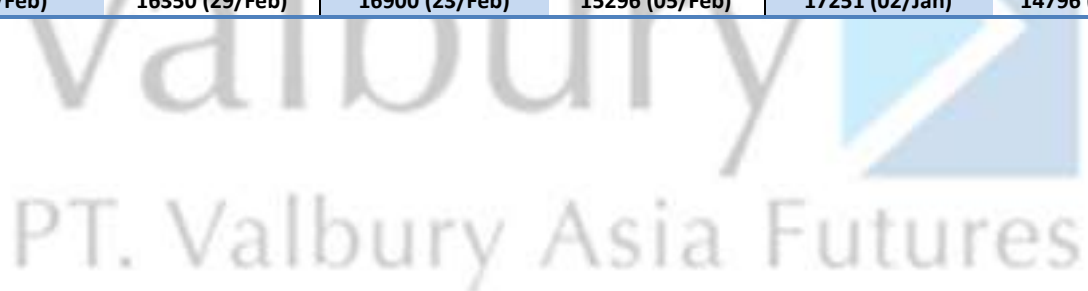
Exp. Date: 28 March 2024



RESISTANCE	16958	
	16827	
	16611	
SUPPORT	16264	
	16133	
	15917	
SUGGESTION	BUY	16345
	SELL	---
	S/L	16195
	T/P:	16570 16745

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
29 Feb	16430	16697	16350	347	16394	16394	↓ 31	0.19	--

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16883 (28/Feb)	16350 (29/Feb)	16900 (23/Feb)	15296 (05/Feb)	17251 (02/Jan)	14796 (22/Jan)



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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

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