

## SUMMARY 01 Juni 2023

| Counter                         | News   | Trend | Support  | Resistance |
|---------------------------------|--|-------|----------|------------|
| <b><u>DJIA Futures</u></b>      | Saham A.S. melemah pada hari Rabu karena kesepakatan untuk menaikkan plafon utang federal menuju ke tahap pemungutan suara penting di Kongres, sementara data pasar tenaga kerja yang kuat secara tak terduga mengguncang investor yang khawatir Federal Reserve akan menaikkan suku bunga lagi pada bulan Juni. Resistance utama 33054, support 32776   | ↓     | 32776    | 33054      |
| <b><u>S&amp;P 500</u></b>       | Saham A.S. melemah pada hari Rabu karena kesepakatan untuk menaikkan plafon utang federal menuju ke tahap pemungutan suara penting di Kongres, sementara data pasar tenaga kerja yang kuat secara tak terduga mengguncang investor yang khawatir Federal Reserve akan menaikkan suku bunga lagi pada bulan Juni. Resistance utama 4236.17, support 4149.17   | ↓     | 4149.17  | 4236.17    |
| <b><u>Nasdaq</u></b>            | Saham A.S. melemah pada hari Rabu karena kesepakatan untuk menaikkan plafon utang federal menuju ke tahap pemungutan suara penting di Kongres, sementara data pasar tenaga kerja yang kuat secara tak terduga mengguncang investor yang khawatir Federal Reserve akan menaikkan suku bunga lagi pada bulan Juni. Resistance utama 14396.50, support 14220.50   | ↓     | 14220.50 | 14396.50   |
| <b><u>Nikkei Futures</u></b>    | Indeks Nikkei 225 melemah 1,4% ditutup pada 30.888 sementara Indeks Topix yang lebih luas turun 1,32% menjadi 2.131 pada hari Rabu, dengan saham Jepang turun lebih jauh dari level tertinggi lebih dari tiga dekade di tengah penurunan pasar yang luas. Investor juga mencerna data yang menunjukkan produksi industri di Jepang secara tak terduga turun pada April, sementara pertumbuhan penjualan ritel meleset dari perkiraan. Resistance utama 31060, support 30560                                  | ↓     | 30560    | 31060      |
| <b><u>Hang Seng Futures</u></b> | Hang Seng melemah 361,51 poin atau 1,98% ditutup pada angka 18.234,27 pada hari perdagangan terakhir bulan Mei, anjlok 8,5% bulanan sementara bertahan di level terendah dalam enam bulan, tertekan oleh data aktivitas manufaktur China yang mengecewakan untuk bulan Mei. Sementara itu, tidak ada tanda-tanda kelegaan dalam ketegangan China-AS setelah Beijing baru-baru ini menolak permintaan dari Washington agar kepala pertahanan negara bertemu minggu ini. Resistance utama 18346, support 17963 | ↓     | 17963    | 18346      |

### Closing Prices – 31 Mei 2023

|        | CLOSE    | CHANGE           |             | CLOSE    | CHANGE           |
|--------|----------|------------------|-------------|----------|------------------|
| .DJI   | 32908.27 | ↓ 134.51 / 0.41% | .N225       | 30887.88 | ↓ 440.28 / 1.41% |
| /.SPX  | 4179.83  | ↓ 25.69 / 0.61%  | .KS200      | 2577.12  | ↓ 8.40 / 0.32%   |
| /.IXIC | 12935.28 | ↓ 82.14 / 0.63%  | .HSI        | 18234.27 | ↓ 361.51 / 1.94% |
| JPY=   | 139.33   | ↓ 0.49 / 0.35%   | /.SSEC      | 3204.56  | ↓ 19.65 / 0.61%  |
| KRW=   | 1325.81  | ↑ 0.85 / 0.06%   | /CLC1 (Oil) | 67.58    | ↓ 1.96 / 2.82%   |

**ECONOMIC INDICATOR**

| DATE                 | WIB   | CTY | INDICATORS   | PER   | ACTUAL    | FORECAST  | PREV.      | REV.      |
|----------------------|-------|-----|--|-------|-----------|-----------|------------|-----------|
| 27-May - 02-Jun      | N/A   | DE  | Retail Sales MoM   | Apr   |           | 1.6%      | -2.4%      | --        |
| 27-May - 02-Jun      | N/A   | DE  | Retail Sales NSA YoY   | Apr   |           | -6%       | -6.5%      | --        |
| 29-May - 09-Jun      | N/A   | EZ  | OECD Publishes Economic Outlook                              |       |           |           |            |           |
| <b>Mon/29-May-23</b> | 12:00 | JP  | Leading Index CI   | Mar F |           | --        | 97.5       | 97.7      |
|                      | 12:00 | JP  | Coincident Index   | Mar F |           | --        | 98.7       | 98.8      |
|                      | 15:30 | HK  | Exports YoY  | Apr   | -13%      | -21.6%    | -1.5%      | --        |
|                      | 15:30 | HK  | Imports YoY  | Apr   | -11.9%    | -16.5%    | -0.6%      | --        |
|                      | 15:30 | HK  | Trade Balance HKD  | Apr   | H\$-36.6b | H\$-25.7b | H\$-40.6b  | --        |
|                      | All   | DE  | <b>Bank Holiday (Pentecost)</b>                              |       |           |           |            |           |
|                      | All   | CH  | <b>Bank Holiday (Pentecost)</b>                              |       |           |           |            |           |
|                      | All   | GB  | <b>Bank Holiday (Spring Bank)</b>                            |       |           |           |            |           |
|                      | All   | US  | <b>Bank Holiday (Memorial Day)</b>                           |       |           |           |            |           |
| <b>Tue/30-May-23</b> | 06:30 | JP  | Jobless Rate   | Apr   | 2.6%      | 2.7%      | 2.8%       | --        |
|                      | 14:00 | CH  | KOF Leading Indicator  | May   | 90.2      | 95.3      | 96.4       | 96.1      |
|                      | 14:00 | CH  | GDP QoQ  | 1Q    | 0.3%      | 0.1%      | 0.0%       | --        |
|                      | 14:00 | CH  | GDP YoY  | 1Q    | 0.6%      | 0.6%      | 0.7%       | --        |
|                      | 16:00 | EZ  | Consumer Confidence  | May F | -17.4     | -17.4     | -17.5      | --        |
|                      | 16:00 | EZ  | Economic Confidence  | May   | 96.5      | 98.9      | 99.3       | 99        |
|                      | 16:00 | EZ  | Industrial Confidence  | May   | -5.2      | -4        | -2.6       | -2.8      |
|                      | 16:00 | EZ  | Services Confidence  | May   | 7         | 10.2      | 10.5       | 9.9       |
|                      | 19:30 | CA  | Current Account Balance                                      | 1Q    | C\$-6.17b | C\$-8.85b | C\$-10.64b | C\$-8.05b |
|                      | 20:00 | EZ  | ECB's Holzmann Speaks  |       |           |           |            |           |
|                      | 20:00 | US  | S&P CoreLogic CS 20-City MoM SA                              | Mar   | 0.6%      | 0.2%      | 0.06%      | 0.7%      |
|                      | 20:00 | US  | S&P CoreLogic CS 20-City YoY NSA                             | Mar   | 3.6%      | 2.4%      | 0.36%      | 4.2%      |
|                      | 20:00 | US  | S&P CoreLogic CS US HPI YoY NSA                              | Mar   | -1.1%     | -1.6%     | 0.4%       | --        |
|                      | 21:00 | US  | Conf. Board Consumer Confidence                              | May   | 102.3     | 99        | 101.3      | 103.7     |
|                      | 21:00 | US  | Conf. Board Present Situation                                | May   |           | --        | 151.1      | --        |
|                      | 21:00 | US  | Conf. Board Expectations                                     | May   |           | --        | 68.1       | --        |
| <b>Wed/31-May-23</b> | 00:00 | US  | Fed's Barkin Speaks on Monetary Policy, Outlook              |       |           |           |            |           |
|                      | 06:00 | AU  | RBA's Lowe-Testimony   |       |           |           |            |           |
|                      | 06:01 | GB  | Lloyds Business Barometer                                    | May   |           | --        | 33         | --        |
|                      | 06:50 | JP  | Retail Sales YoY   | Apr   | 5%        | 7%        | 7.2%       | 6.9%      |
|                      | 06:50 | JP  | Retail Sales MoM   | Apr   | -1.2%     | 0.5%      | 0.6%       | --        |
|                      | 06:50 | JP  | Industrial Production MoM                                    | Apr P | -0.4%     | 1.5%      | 1.1%       | --        |
|                      | 06:50 | JP  | Industrial Production YoY                                    | Apr P | -0.3%     | 1.9%      | -0.6%      | --        |
|                      | 08:00 | NZ  | ANZ Activity Outlook   | May   | -4.5%     | -8.1%     | -7.6%      | --        |
|                      | 08:00 | NZ  | ANZ Business Confidence                                      | May   | -31.1     | -43.4     | -43.8      | --        |
|                      | 08:30 | AU  | CPI YoY  | Apr   | 6.8%      | 6.4%      | 6.3%       | --        |
|                      | 08:30 | CN  | Composite PMI  | May   | 52.9      | --        | 54.4       | --        |
|                      | 08:30 | CN  | Manufacturing PMI  | May   | 48.8      | 49.4      | 49.2       | --        |
|                      | 08:30 | CN  | Non-manufacturing PMI  | May   | 54.5      | 55.2      | 56.4       | --        |
|                      | 12:00 | JP  | Consumer Confidence Index                                    | May   | 36        | 36.1      | 35.4       | --        |
|                      | 12:00 | JP  | Housing Starts YoY   | Apr   | -11.9%    | -0.9%     | -3.2%      | --        |
|                      | 12:00 | JP  | Annualized Housing Starts                                    | Apr   |           | 0.868m    | 0.877m     | --        |
|                      | 13:30 | CH  | Retail Sales Real YoY  | Apr   | -3.7%     | -1.4%     | -1.9%      | --        |
|                      | 14:00 | EZ  | ECB's Villeroy speaks in Paris                               |       |           |           |            |           |
|                      | 14:55 | DE  | Unemployment Change (000's)                                  | May   | 9k        | 15k       | 24k        | 23k       |
|                      | 14:55 | DE  | Unemployment Claims Rate SA                                  | May   | 5.6%      | 5.6%      | 5.6%       | --        |
|                      | 15:00 | EZ  | ECB Financial Stability Review                               |       |           |           |            |           |
|                      | 15:00 | CH  | Credit Suisse Survey Expectations                            | May   | -32.2     | --        | -33.3      | --        |
|                      | 15:30 | EZ  | ECB's Visco Speaks at Bank of Italy Event                    |       |           |           |            |           |
|                      | 19:00 | DE  | CPI MoM  | May P | -0.1%     | 0.2%      | 0.4%       | --        |
|                      | 19:00 | DE  | CPI YoY  | May P | 6.1%      | 6.5%      | 7.2%       | --        |
|                      | 19:00 | DE  | CPI EU Harmonized MoM  | May P | -0.2%     | 0.2%      | 0.6%       | --        |
|                      | 19:00 | DE  | CPI EU Harmonized YoY  | May P | 6.3%      | 6.8%      | 7.6%       | --        |
|                      | 19:30 | CA  | Quarterly GDP Annualized                                     | 1Q    | 3.1%      | 2.5%      | 0.0%       | -0.1%     |
|                      | 19:30 | CA  | GDP MoM  | Mar   | 0%        | -0.1%     | 0.1%       | --        |
|                      | 19:30 | CA  | GDP YoY  | Mar   | 2.21%     | 2.8%      | 2.5%       | 2.07%     |
|                      | 19:50 | US  | Collins, Bowman Give Opening Remarks at Fed Listens Event    |       |           |           |            |           |
|                      | 20:15 | GB  | BOE's Mann speaks  |       |           |           |            |           |
|                      | 21:00 | US  | JOLTS Job Openings   | Apr   | 10103k    | 9375k     | 9590k      | 9745k     |
|                      | 23:20 | US  | Fed's Collins Gives Closing Remarks at Fed Listens Event     |       |           |           |            |           |
|                      | 23:30 | US  | Fed's Harker Speaks on Macroeconomic, Monetary Conditions    |       |           |           |            |           |
| <b>Thu/01-Jun-23</b> | 00:30 | US  | Fed's Jefferson Speaks on Financial Stability and US Economy |       |           |           |            |           |
|                      | 01:00 | US  | Federal Reserve Releases Beige Book                          |       |           |           |            |           |
|                      | 06:00 | AU  | Judo Bank Australia PMI Mfg                                  | May F |           | --        | 48         | --        |

|                      |       |    |   |        |  |       |         |    |
|----------------------|-------|----|---|--------|--|-------|---------|----|
|                      | 07:30 | JP | Jibun Bank Japan PMI Mfg                                | May F  |  | --    | 50.8    | -- |
|                      | 08:45 | CN | Caixin China PMI Mfg                                    | May    |  | 49.5  | 49.5    | -- |
|                      | 13:00 | CH | Exports Real MoM  | Apr    |  | --    | 2.6%    | -- |
|                      | 13:00 | CH | Imports Real MoM  | Apr    |  | --    | 0.0%    | -- |
|                      | 14:30 | CH | PMI Manufacturing                                       | May    |  | 44.5  | 45.3    | -- |
|                      | 14:55 | DE | HCOB Germany Manufacturing PMI                          | May F  |  | 42.9  | 42.9    | -- |
|                      | 15:00 | EZ | HCOB Eurozone Manufacturing PMI                         | May F  |  | 44.6  | 44.6    | -- |
|                      | 15:30 | HK | Retail Sales Value YoY                                  | Apr    |  | --    | 40.9%   | -- |
|                      | 15:30 | HK | Retail Sales Volume YoY                                 | Apr    |  | --    | 39.4%   | -- |
|                      | 15:30 | GB | Net Consumer Credit                                     | Apr    |  | --    | 1.6b    | -- |
|                      | 15:30 | GB | Consumer Credit YoY                                     | Apr    |  | --    | 7.9%    | -- |
|                      | 15:30 | GB | S&P Global/CIPS UK Manufacturing PMI                    | May F  |  | --    | 46.9    | -- |
|                      | 16:00 | EZ | CPI MoM   | May P  |  | 0.3%  | 0.6%    | -- |
|                      | 16:00 | EZ | Unemployment Rate                                       | Apr    |  | 6.5%  | 6.5%    | -- |
|                      | 16:00 | EZ | CPI Estimate YoY  | May    |  | 6.4%  | 7%      | -- |
|                      | 16:00 | EZ | CPI Core YoY  | May P  |  | 5.5%  | 5.6%    | -- |
|                      | 18:30 | EZ | ECB Account of May 3-4 Meeting                          |        |  |       |         |    |
|                      | 19:15 | US | ADP Employment Change                                   | May    |  | 160k  | 296k    | -- |
|                      | 19:30 | US | Nonfarm Productivity                                    | 1Q F   |  | -2.7% | -2.7%   | -- |
|                      | 19:30 | US | Initial Jobless Claims                                  | 27-May |  | --    | 229k    | -- |
|                      | 19:30 | US | Unit Labor Costs  | 1Q F   |  | 6.3%  | 6.3%    | -- |
|                      | 19:30 | US | Continuing Claims                                       | 20-May |  | --    | 1794k   | -- |
|                      | 20:30 | CA | S&P Global Canada Manufacturing PMI                     | May    |  | --    | 50.2    | -- |
|                      | 20:45 | US | S&P Global US Manufacturing PMI                         | May F  |  | --    | 48.5    | -- |
|                      | 21:00 | US | Construction Spending MoM                               | Apr    |  | 0.2%  | 0.3%    | -- |
|                      | 21:00 | US | ISM Manufacturing                                       | May    |  | 47    | 47.1    | -- |
|                      | 21:00 | US | ISM Prices Paid   | May    |  | --    | 53.2    | -- |
|                      | 21:00 | US | ISM Employment  | May    |  | --    | 50.2    | -- |
|                      | 21:00 | US | ISM New Orders  | May    |  | --    | 45.7    | -- |
|                      | 22:00 | US | DOE U.S. Crude Oil Inventories                          | 26-May |  | --    | -12456k | -- |
|                      | 22:00 | US | DOE Cushing OK Crude Inventory                          | 26-May |  | --    | 1762k   | -- |
|                      | 22:00 | US | DOE U.S. Gasoline Inventories                           | 26-May |  | --    | -2053k  | -- |
|                      | 22:00 | US | DOE U.S. Distillate Inventory                           | 26-May |  | --    | -561k   | -- |
|                      | 22:00 | US | DOE U.S. Refinery Utilization                           | 26-May |  | --    | -0.3%   | -- |
| <b>Fri/02-Jun-23</b> | N/A   | GB | United Kingdom Sovereign Rating to be reviewed by Fitch |        |  |       |         |    |
|                      | 00:00 | US | Fed's Harker Speaks on Economic Outlook                 |        |  |       |         |    |
|                      | 05:45 | NZ | Terms of Trade Index QoQ                                | 1Q     |  | -1.1% | 1.8%    | -- |
|                      | 19:30 | US | Change in Nonfarm Payrolls                              | May    |  | 180k  | 253k    | -- |
|                      | 19:30 | US | Two-Month Payroll Net Revision                          | May    |  | --    | -149k   | -- |
|                      | 19:30 | US | Change in Private Payrolls                              | May    |  | 158k  | 230k    | -- |
|                      | 19:30 | US | Change in Manufact. Payrolls                            | May    |  | 5k    | 11k     | -- |
|                      | 19:30 | US | Unemployment Rate                                       | May    |  | 3.5%  | 3.4%    | -- |
|                      | 19:30 | US | Average Hourly Earnings MoM                             | May    |  | 0.3%  | 0.5%    | -- |
|                      | 19:30 | US | Average Hourly Earnings YoY                             | May    |  | 4.3%  | 4.4%    | -- |
|                      | 19:30 | US | Average Weekly Hours All Employees                      | May    |  | 34.4  | 34.4    | -- |
|                      | 19:30 | US | Underemployment Rate                                    | May    |  | --    | 6.6%    | -- |
| <b>Sat/03-Jun-23</b> | 00:00 | US | Baker Hughes U.S. Rig Count                             | 2-Jun  |  | --    | --      | -- |

### Dow Jones (DJ – JUN)

Exp. Date: 15 June 2023



| DATE           | OPEN           | HIGH           | LOW            | RANGE          | CLOSE          | SETTLE | CHANGE | CHANGE % | VOLUME |
|----------------|----------------|----------------|----------------|----------------|----------------|--------|--------|----------|--------|
| 31 May         | 33063          | 33068          | 32790          | 278            | 32908          | 32908  | ↓ 174  | 0.53     | --     |
| WEEKLY         |                | MAY            |                |                | 2023           |        |        |          |        |
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |        |        |          |        |
| 33291 (29/May) | 32790 (31/May) | 34357 (01/May) | 32615 (25/May) | 34540 (14/Feb) | 31422 (15/Mar) |        |        |          |        |

### S&P 500 (SP – JUN)

Exp. Date: 15 June 2023



| DATE             | OPEN             | HIGH             | LOW              | RANGE            | CLOSE            | SETTLE  | CHANGE  | CHANGE % | VOLUME |
|------------------|------------------|------------------|------------------|------------------|------------------|---------|---------|----------|--------|
| 31 May           | 4211.75          | 4216.75          | 4173.25          | 43.50            | 4188.00          | 4188.00 | ↓ 27.25 | 0.65     | --     |
| WEEKLY           |                  | MAY              |                  |                  | 2023             |         |         |          |        |
| HIGH             | LOW              | HIGH             | LOW              | HIGH             | LOW              |         |         |          |        |
| 4242.00 (30/May) | 4173.25 (31/May) | 4242.00 (30/May) | 4061.75 (04/May) | 4242.00 (30/May) | 3808.50 (13/Mar) |         |         |          |        |

### Nasdaq (NQ – JUN)

Exp. Date: 15 June 2023



|            |          |                      |
|------------|----------|----------------------|
| RESISTANCE | 14572.50 |                      |
|            | 14500.00 |                      |
|            | 14396.50 |                      |
| SUPPORT    | 14220.50 |                      |
|            | 14148.00 |                      |
|            | 14044.50 |                      |
| SUGGESTION | BUY      | ---                  |
|            | SELL     | 14345.00             |
|            | S/L      | 14445.00             |
|            | T/P:     | 14145.00<br>14045.00 |

| DATE   | OPEN     | HIGH     | LOW      | RANGE  | CLOSE    | SETTLE   | CHANGE   | CHANGE % | VOLUME |
|--------|----------|----------|----------|--------|----------|----------|----------|----------|--------|
| 31 May | 14391.00 | 14427.50 | 14251.50 | 176.00 | 14293.00 | 14293.00 | ↓ 113.25 | 0.79     | --     |

| WEEKLY            |                   | MAY               |                   | 2023              |                   |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| HIGH              | LOW               | HIGH              | LOW               | HIGH              | LOW               |
| 14568.50 (30/May) | 14251.50 (31/May) | 14568.50 (30/May) | 13001.25 (04/May) | 14568.50 (30/May) | 10750.00 (06/Jan) |

### Nikkei (NIK– JUN)

Exp. Date: 08 June 2023



|            |       |                |
|------------|-------|----------------|
| RESISTANCE | 31560 |                |
|            | 31350 |                |
|            | 31060 |                |
| SUPPORT    | 30560 |                |
|            | 30350 |                |
|            | 30060 |                |
| SUGGESTION | BUY   | ---            |
|            | SELL  | 30870          |
|            | S/L   | 31070          |
|            | T/P:  | 30520<br>30270 |

| DATE   | OPEN  | HIGH  | LOW   | RANGE | CLOSE | SETTLE | CHANGE | CHANGE% | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|---------|--------|
| 31 May | 31090 | 31140 | 30640 | 500   | 30770 | 30770  | ↓ 380  | 1.22    | --     |

| WEEKLY         |                | MAY            |                | 2023           |                |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |
| 31665 (29/May) | 30640 (31/May) | 31665 (29/May) | 28565 (04/May) | 31665 (29/May) | 25565 (03/Jan) |



### Hang Seng (HAS – JUN)

Exp. Date: 29 June 2023



| DATE   | OPEN  | HIGH  | LOW   | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|--------|-------|-------|-------|-------|-------|--------|--------|----------|--------|
| 31 May | 18247 | 18333 | 17950 | 383   | 18161 | 18161  | ↓ 93   | 0.51     | --     |

| WEEKLY         |                | MAY            |                | 2023           |                |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH           | LOW            | HIGH           | LOW            | HIGH           | LOW            |
| 18876 (29/May) | 17950 (31/May) | 20287 (08/May) | 17950 (31/May) | 22799 (27/Jan) | 17950 (31/May) |

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