

## SUMMARY 01 FEBRUARI 2024

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Bursa saham AS ditutup melemah setelah Federal Reserve mempertahankan suku bunga tetap stabil dan menegaskan kembali bahwa meskipun ada kemajuan, risiko inflasi tetap ada dan tidak ada penurunan suku bunga dalam waktu dekat. Tiga indeks saham utama AS sudah terbebani oleh melemahnya saham-saham teknologi dan saham-saham megacap yang berdekatan dengan teknologi sehari setelah hasil Alphabet yang mengecewakan. Ketiganya berbalik melemah setelah pengumuman tersebut namun tetap berada pada jalur untuk mencatat kenaikan bulanan. Resistance utama 38569, support 38097	↓	<b>38097</b>	<b>38569</b>
<b><u>S&amp;P 500</u></b>	Bursa saham AS ditutup melemah setelah Federal Reserve mempertahankan suku bunga tetap stabil dan menegaskan kembali bahwa meskipun ada kemajuan, risiko inflasi tetap ada dan tidak ada penurunan suku bunga dalam waktu dekat. Tiga indeks saham utama AS sudah terbebani oleh melemahnya saham-saham teknologi dan saham-saham megacap yang berdekatan dengan teknologi sehari setelah hasil Alphabet yang mengecewakan. Ketiganya berbalik melemah setelah pengumuman tersebut namun tetap berada pada jalur untuk mencatat kenaikan bulanan. Resistance utama 4917.33, support 4845.58	↓	<b>4845.58</b>	<b>4917.33</b>
<b><u>Nasdaq</u></b>	Bursa saham AS ditutup melemah setelah Federal Reserve mempertahankan suku bunga tetap stabil dan menegaskan kembali bahwa meskipun ada kemajuan, risiko inflasi tetap ada dan tidak ada penurunan suku bunga dalam waktu dekat. Tiga indeks saham utama AS sudah terbebani oleh melemahnya saham-saham teknologi dan saham-saham megacap yang berdekatan dengan teknologi sehari setelah hasil Alphabet yang mengecewakan. Ketiganya berbalik melemah setelah pengumuman tersebut namun tetap berada pada jalur untuk mencatat kenaikan bulanan. Resistance utama 17425.33, support 17164.83	↓	<b>17164.83</b>	<b>17425.33</b>
<b><u>Nikkei Futures</u></b>	Indeks Nikkei 225 menguat 0,61% sedangkan Indeks Topix naik 0,96% pada hari Rabu, membalikkan penurunan dari sesi sebelumnya karena data ekonomi Jepang yang lebih lemah dari perkiraan memperkuat pandangan bahwa Bank of Japan tidak akan mengubah kebijakan moneternya dalam waktu dekat. Laporan pendapatan perusahaan yang kuat dan melemahnya yen juga memberikan dorongan tambahan kepada pasar. Untuk bulan ini, indeks Nikkei 225 dan Indeks Topix masing-masing menguat sebesar 8,43% dan 7,81%, mencatatkan kinerja terbaiknya di bulan Januari dalam 26 tahun dan mencapai level tertingginya dalam 34 tahun. Resistance utama 36300, support 35580	↓	<b>35580</b>	<b>36300</b>
<b><u>Hang Seng Futures</u></b>	Saham Hong Kong melemah 218,38 poin atau 1,39% ditutup pada 15,485.08 pada hari Rabu, memperpanjang kerugian dari sesi sebelumnya sementara tenggelam sebesar 2,93% secara mingguan dan 9,16% setiap bulan karena kerugian yang meluas di semua sektor. Investor semakin menjauh dari aset-aset berisiko setelah data resmi menunjukkan aktivitas manufaktur Tiongkok mengalami kontraksi selama empat bulan berturut-turut pada bulan Januari. Selain itu, kurangnya rincian mengenai rencana dana stabilisasi dari Beijing dan likuidasi Grup Evergrande Tiongkok memicu lebih banyak kekhawatiran mengenai prospek pasar di Tiongkok daratan. Selanjutnya, kewaspadaan meningkat menjelang keputusan suku bunga dari The Fed hari ini. Resistance utama 15796, support 15457	↓	<b>15457</b>	<b>15796</b>

Closing Prices – 31 January 2024

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	38150.30	↓ 317.01 / 0.82%	.N225	36286.71	↑ 205.64 / 0.57%
/.SPX	4845.31	↓ 79.66 / 1.62%	.KS200	2497.09	↓ 1.72 / 0.07%
/.IXIC	15164.01	↓ 345.88 / 2.23%	.HSI	15485.07	↓ 218.38 / 1.39%
JPY=	146.97	↓ 0.64 / 0.43%	/.SSEC	2788.55	↓ 41.98 / 1.48%
KRW=	1334.65	↑ 5.15 / 0.39%	/CLc1 (Oil)	75.84	↓ 1.96 / 2.52%

ECONOMIC INDICATOR

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/29-Jan-24	04:45	NZ	Exports NZD	Dec	NZ\$5.94b	--	NZ\$5.99b	NZ\$5.95b
	04:45	NZ	Trade Balance NZD	Dec	NZ\$-323m	--	NZ\$-1234m	NZ\$-1250b
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Dec	NZ\$-13570m	--	NZ\$-13874m	NZ\$-13900m
	04:45	NZ	Imports NZD	Dec	NZ\$6.26b	--	NZ\$7.23b	NZ\$7.20b
	19:00	EZ	ECB's Guindos Speaks					
Tue/30-Jan-24	06:30	JP	Jobless Rate	Dec	2.4%	2.5%	2.5%	--
	07:30	AU	Retail Sales MoM	Dec	-2.7%	-1%	1.6%	--
	14:00	CH	Exports Real MoM	Dec		--	1.8%	--
	14:00	CH	Imports Real MoM	Dec		--	1.7%	--
	15:00	CH	KOF Leading Indicator	Jan	101.5	98.2	97.8	98
	16:00	EZ	ECB's Vujcic, Lane Speak					
	16:00	DE	GDP SA QoQ	4Q P	-0.3%	-0.3%	-0.1%	0.0%
	16:00	DE	GDP NSA YoY	4Q P		--	-0.8%	--
	16:00	DE	GDP WDA YoY	4Q P	-0.2%	-0.2%	-0.4%	-0.3%
	17:00	EZ	Consumer Confidence	Jan F	-16.1	-16.1	-15.1	--
	17:00	EZ	Economic Confidence	Jan	96.2	96.2	96.4	96.3
	17:00	EZ	Industrial Confidence	Jan	-9.4	-9	-9.2	-9.6
	17:00	EZ	Services Confidence	Jan	8.8	8	8.4	--
	17:00	EZ	GDP SA QoQ	4Q A	0.0%	-0.1%	-0.1%	--
	17:00	EZ	GDP SA YoY	4Q A	0.1%	0.0%	0.0%	--
	19:30	EZ	ECB's Vasle Speaks					
	21:00	US	FHFA House Price Index MoM	Nov	0.3%	--	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Nov	-0.2%	--	0.1%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Nov	5.4%	5.8%	4.9%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Nov		--	4.77%	--
	22:00	US	Conf. Board Consumer Confidence	Jan	114.8	115	108	--
	22:00	US	Conf. Board Present Situation	Jan		--	148.5	--
22:00	US	Conf. Board Expectations	Jan		--	85.6	--	
22:00	US	JOLTS Job Openings	Dec	9026k	8750k	8925k	--	
22:30	EZ	ECB's Nagel Speaks						
Wed/31-Jan-24	06:50	JP	BOJ Summary of Opinions (Jan. MPM)					
	06:50	JP	Retail Sales YoY	Dec	2.1%	4.7%	5.3%	5.4%
	06:50	JP	Retail Sales MoM	Dec	-2.9%	-0.2%	1%	--
	06:50	JP	Industrial Production MoM	Dec P	1.8%	2.4%	-0.9%	--
	06:50	JP	Industrial Production YoY	Dec P	-0.7%	0.0%	-1.4%	--
	07:00	NZ	ANZ Activity Outlook	Jan	25.6%	--	29.3%	--
	07:00	NZ	ANZ Business Confidence	Jan	36.6	--	33.2	--
	07:30	AU	CPI QoQ	4Q	0.6%	0.8%	1.2%	--
	07:30	AU	CPI YoY	4Q	4.1%	4.3%	5.4%	--
	07:30	AU	CPI Trimmed Mean QoQ	4Q	0.8%	0.9%	1.2%	--
	07:30	AU	CPI Trimmed Mean YoY	4Q	4.2%	4.3%	5.2%	--
	07:30	AU	CPI Weighted Median QoQ	4Q	0.9%	1%	1.3%	--
	07:30	AU	CPI Weighted Median YoY	4Q	4.4%	4.5%	5.2%	--
	07:30	AU	CPI YoY	Dec	3.4%	3.7%	4.3%	--
	08:30	CN	Composite PMI	Jan	50.9	--	50.3	--
	08:30	CN	Manufacturing PMI	Jan	49.2	49.2	49	--
	08:30	CN	Non-manufacturing PMI	Jan	50.7	50.6	50.4	--
	12:00	JP	Consumer Confidence Index	Jan	38	37.6	37.2	--
	14:00	DE	Retail Sales MoM	Dec	-1.6%	0.7%	-2.5%	-0.8%
	14:00	DE	Retail Sales NSA YoY	Dec	-1.7%	--	-2%	-1.7%
14:30	CH	Retail Sales Real YoY	Dec	-0.8%	--	0.7%	-1.5%	

	15:30	HK	GDP SA QoQ	4Q A	0.5%	0.5%	0.1%	0.3%
	15:30	HK	GDP YoY	4Q A	4.3%	4.7%	4.1%	--
	15:30	HK	GDP Annual YoY	2023 A	4.3%	4.7%	4.1%	--
	15:55	DE	Unemployment Change (000's)	Jan	-2k	11k	5k	2k
	15:55	DE	Unemployment Claims Rate SA	Jan	5.8%	5.9%	5.9%	5.8%
	16:00	CH	UBS Survey Expectations	Jan	-19.5	--	-23.7	--
	20:00	DE	CPI YoY	Jan P	2.9%	3%	3.7%	--
	20:00	DE	CPI MoM	Jan P	0.2%	0.2%	0.1%	--
	20:00	DE	CPI EU Harmonized MoM	Jan P	-0.2%	-0.1%	0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Jan P	3.1%	3.2%	3.8%	--
	20:15	US	ADP Employment Change	Jan	107k	145k	164k	158k
	20:30	CA	GDP MoM	Nov	0.2%	0.1%	0.0%	--
	20:30	CA	GDP YoY	Nov	--	--	0.9%	--
	20:30	US	Employment Cost Index	4Q	0.9%	1%	1.1%	--
	22:30	US	DOE U.S. Crude Oil Inventories	26-Jan	1234k	-217k	-9233k	--
	22:30	US	DOE Cushing OK Crude Inventory	26-Jan	-1972k	--	-2008k	--
	22:30	US	DOE U.S. Gasoline Inventories	26-Jan	1156k	1483k	4913k	--
	22:30	US	DOE U.S. Distillate Inventory	26-Jan	-2542k	-425k	-1417k	--
	22:30	US	DOE U.S. Refinery Utilization	26-Jan	-2.6%	--	-7.1%	--
<b>Thu/01-Feb-24</b>	02:00	US	FOMC Rate Decision (Upper Bound)	31-Jan	5.50%	5.50%	5.50%	--
	02:00	US	FOMC Rate Decision (Lower Bound)	31-Jan	5.25%	5.25%	5.25%	--
	02:00	US	Interest on Reserve Balances Rate	1-Feb	--	--	5.40%	--
	02:30	US	Fed Chair Holds Press Conference Following FOMC Meeting					
	05:00	AU	Judo Bank Australia PMI Mfg	Jan F	--	--	50.3	--
	07:30	AU	Import Price Index QoQ	4Q	--	0.6%	0.8%	--
	07:30	AU	Export Price Index QoQ	4Q	--	3.7%	-3.1%	--
	07:30	AU	NAB Business Confidence	4Q	--	--	-1	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Jan F	--	--	48	--
	08:45	CN	Caixin China PMI Mfg	Jan	--	--	50.8	--
	15:30	HK	Retail Sales Volume YoY	Dec	--	--	12.4%	--
	15:30	HK	Retail Sales Value YoY	Dec	--	--	15.9%	--
	15:30	CH	PMI Manufacturing	Jan	--	--	43	--
	15:30	CH	PMI Services	Jan	--	--	--	--
	15:55	DE	HCOB Germany Manufacturing PMI	Jan F	--	--	45.4	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Jan F	--	--	46.6	--
	16:15	EZ	ECB's Centeno Speaks					
	16:30	GB	Output Per Hour YoY	3Q F	--	--	-0.3%	--
	16:30	GB	S&P Global UK Manufacturing PMI	Jan F	--	--	47.3	--
	17:00	EZ	CPI Estimate YoY	Jan	--	2.8%	--	--
	17:00	EZ	CPI MoM	Jan P	--	-0.3%	0.2%	--
	17:00	EZ	CPI Core YoY	Jan P	--	3.4%	3.4%	--
	17:00	EZ	Unemployment Rate	Dec	--	--	6.4%	--
	18:30	EZ	ECB's Lane Speaks					
	19:00	GB	Bank of England Bank Rate	1-Feb	--	--	5.25%	--
	19:30	US	Challenger Job Cuts YoY	Jan	--	--	-20.2%	--
	20:30	US	Nonfarm Productivity	4Q P	--	1.6%	5.2%	--
	20:30	US	Unit Labor Costs	4Q P	--	2.6%	-1.2%	--
	20:30	US	Initial Jobless Claims	27-Jan	--	--	214k	--
	20:30	US	Continuing Claims	20-Jan	--	--	1833k	--
	21:00	GB	DMP 3M Output Price Expectations	Jan	--	--	4.4%	--
	21:00	GB	DMP 1 Year CPI Expectations	Jan	--	--	4%	--
	21:30	CA	S&P Global Canada Manufacturing PMI	Jan	--	--	45.4	--
	21:45	US	S&P Global US Manufacturing PMI	Jan F	--	--	50.3	--
	22:00	US	Construction Spending MoM	Dec	--	0.5%	0.4%	--
	22:00	US	ISM New Orders	Jan	--	--	47.1	47.4
	22:00	US	ISM Employment	Jan	--	--	48.1	47.3
	22:00	US	ISM Manufacturing	Jan	--	47.5	47.4	47.2
	22:00	US	ISM Prices Paid	Jan	--	--	45.2	--
<b>Fri/02-Feb-24</b>	04:00	NZ	ANZ Consumer Confidence MoM	Jan	--	--	1.3%	--
	04:00	NZ	ANZ Consumer Confidence Index	Jan	--	--	93.1	--
	07:30	AU	PPI YoY	4Q	--	--	3.8%	--
	07:30	AU	PPI QoQ	4Q	--	--	1.8%	--
	19:15	GB	BOE's Huw Pill speaks					
	20:30	US	Two-Month Payroll Net Revision	Jan	--	--	-71k	--
	20:30	US	Change in Nonfarm Payrolls	Jan	--	185k	216k	--
	20:30	US	Change in Private Payrolls	Jan	--	148k	164k	--
	20:30	US	Change in Manufact. Payrolls	Jan	--	4k	6k	--
	20:30	US	Unemployment Rate	Jan	--	3.7%	3.7%	--
	20:30	US	Average Hourly Earnings MoM	Jan	--	0.3%	0.4%	--
	20:30	US	Average Hourly Earnings YoY	Jan	--	4.1%	4.1%	--
	20:30	US	Average Weekly Hours All Employees	Jan	--	34.4	34.3	--
	20:30	US	Labor Force Participation Rate	Jan	--	--	62.5%	--
	20:30	US	Underemployment Rate	Jan	--	--	7.1%	--

	22:00	US	U. of Mich. Sentiment	Jan F		78.8	78.8	--
	22:00	US	U. of Mich. Current Conditions	Jan F		--	83.3	--
	22:00	US	U. of Mich. Expectations	Jan F		--	75.9	--
	22:00	US	U. of Mich. 1 Yr Inflation	Jan F		--	2.9%	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Jan F		--	2.8%	--
	22:00	US	Factory Orders	Dec		0.5%	2.6%	--
	22:00	US	Factory Orders Ex Trans	Dec		--	0.1%	--
	22:00	US	Durable Goods Orders	Dec F		--	0.0%	--
	22:00	US	Durables Ex Transportation	Dec F		--	0.6%	--
	22:00	US	Cap Goods Orders Nondef Ex Air	Dec F		--	0.3%	--
	22:00	US	Cap Goods Ship Nondef Ex Air	Dec F		--	0.1%	--
<b>Sat/03-Feb-24</b>	01:00	US	Baker Hughes U.S. Rig Count	2-Feb		--	--	--
	15:40	EZ	ECB's Centeno Speaks					



### Dow Jones (DJ – MAR)

Exp. Date: 14 March 2024



RESISTANCE	39041	
	38878	
	38569	
SUPPORT	38097	
	37934	
	37625	
SUGGESTION	BUY	---
	SELL	38360
	S/L	38560
	T/P:	38010 37760

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
31 Jan	38640	38716	38244	472	38259	38259	↓ 366	0.95	--

WEEKLY		JANUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
38716 (31/Jan)	38153 (29/Jan)	38716 (31/Jan)	37300 (18/Jan)	38716 (31/Jan)	37300 (18/Jan)

### S&P 500 (SP – MAR)

Exp. Date: 14 March 2024



RESISTANCE	4989.08	
	4963.17	
	4917.33	
SUPPORT	4845.58	
	4819.67	
	4773.83	
SUGGESTION	BUY	---
	SELL	4875.00
	S/L	4915.00
	T/P:	4810.00 4775.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
31 Jan	4927.25	4937.25	4865.50	71.75	4871.50	4871.50	↓ 73.00	1.48	--

WEEKLY		JANUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
4956.50 (30/Jan)	4865.50 (31/Jan)	4956.50 (30/Jan)	4701.25 (05/Jan)	4956.50 (30/Jan)	4701.25 (05/Jan)

### Nasdaq (NQ – DEC)

Exp. Date: 14 March 2024



RESISTANCE	17685.83	
	17583.67	
	17425.33	
SUPPORT	17164.83	
	17062.67	
	16904.33	
SUGGESTION	BUY	---
	SELL	17315.00
	S/L	17415.00
	T/P:	17115.00 16965.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
31 Jan	17414.50	17481.50	17221.00	260.50	17267.00	17267.00	↓ 300.25	1.71	--

WEEKLY		JANUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
17734.25 (30/Jan)	17221.00 (31/Jan)	17791.25 (24/Jan)	16335.00 (05/Jan)	17791.25 (24/Jan)	16335.00 (05/Jan)

### Nikkei (NIK– MAR)

Exp. Date: 07 March 2024



RESISTANCE	37020	
	36700	
	36300	
SUPPORT	35580	
	35260	
	34860	
SUGGESTION	BUY	---
	SELL	36000
	S/L	36200
	T/P:	35650 35400

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
31 Jan	35765	36380	35660	720	35900	35900	↓ 35	0.10	--

WEEKLY		JANUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
36380 (31/Jan)	35660 (31/Jan)	36980 (23/Jan)	32665 (04/Jan)	36980 (23/Jan)	32665 (04/Jan)

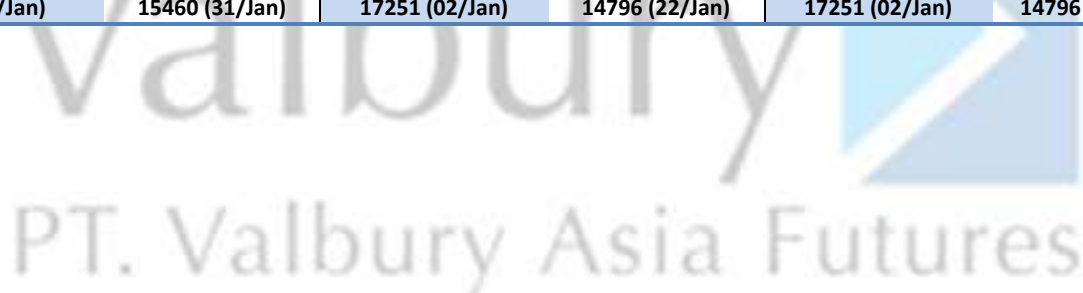
### Hang Seng (HAS – FEB)

Exp. Date: 28 February 2024



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
31 Jan	15758	15798	15460	338	15624	15624	↓ 72	0.46	--

WEEKLY		JANUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
16338 (29/Jan)	15460 (31/Jan)	17251 (02/Jan)	14796 (22/Jan)	17251 (02/Jan)	14796 (22/Jan)



## Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by: RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES  
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

valbury   
PT. Valbury Asia Futures