

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD melemah menjelang data inflasi utama pada hari Jumat”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun untuk hari kedua berturut-turut pada hari Kamis, setelah pemerintah AS melaporkan lemahnya permintaan bahan bakar di negara tersebut dan lonjakan stok bensin dan bahan bakar sulingan yang mengejutkan. Resistance 78.96, support 77.20	↓	77.20	78.96
 XAUUSD	XAUUSD – Harga Emas naik tipis ke \$2,340 per ons pada hari Kamis, memangkas pelemahannya dari sesi sebelumnya dan mengikuti kelonggaran Treasury AS karena serangkaian data ekonomi menantang tingkat ketahanan yang dirasakan dalam perekonomian AS, mendukung latar belakang penurunan suku bunga. Resistance 2355.66, support 2326.46	↓	2326.46	2355.66
 EURUSD	EURUSD – Harga naik setelah USD ditutup melemah pada hari Kamis setelah revisi data menunjukkan bahwa produk domestik bruto, ukuran aktivitas ekonomi yang lebih luas, tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance utama di 1.0854, support di 1.0797	↑	1.0797	1.0854
 USDJPY	USDJPY – Harga turun setelah USD ditutup melemah pada hari Kamis setelah revisi data menunjukkan bahwa produk domestik bruto, ukuran aktivitas ekonomi yang lebih luas, tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance 157.49, support 156.20	↓	156.20	157.49
 GBPUSD	GBPUSD – Harga naik setelah USD ditutup melemah pada hari Kamis setelah revisi data menunjukkan bahwa produk domestik bruto, ukuran aktivitas ekonomi yang lebih luas, tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance utama 1.2758, support 1.2692	↑	1.2692	1.2758
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah pada hari Kamis setelah revisi data menunjukkan bahwa produk domestik bruto, ukuran aktivitas ekonomi yang lebih luas, tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance utama 0.9104, support 0.8993	↓	0.8993	0.9104
 AUDUSD	AUDUSD – Harga naik setelah USD ditutup melemah pada hari Kamis setelah revisi data menunjukkan bahwa produk domestik bruto, ukuran aktivitas ekonomi yang lebih luas, tumbuh lebih lambat dari perkiraan sebelumnya pada kuartal pertama. Resistance 0.6655, support 0.6598	↑	0.6598	0.6655

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/27-May-24	08:30	CN	Industrial Profits YTD YoY	Apr	4.3%	--	4.3%	--
	08:30	CN	Industrial Profits YoY	Apr		--	-3.5%	--
	All	UK	Bank Holiday (Spring Bank Holiday)					
	10:40	EZ	ECB's Vujcic Speaks					
	12:00	JP	Leading Index CI	Mar F	112.2	111.4	112.1	--
	12:00	JP	Coincident Index	Mar F	113.6	--	111.5	--
	15:00	DE	IFO Business Climate	May	89.3	90.4	89.3	--
	15:00	DE	IFO Current Assessment	May	88.3	89.8	88.9	--
	15:00	DE	IFO Expectations	May	90.4	90.9	89.7	--
	15:30	HK	Exports YoY	Apr	11.9%	--	4.7%	--
	15:30	HK	Imports YoY	Apr	3.7%	--	5.3%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-10b	--	H\$-45b	--
	18:00	EZ	ECB's Lane Speaks					
	All	US	Bank Holiday (Memorial Day)					
Tue/28-May-24	06:50	JP	PPI Services YoY	Apr	2.8%	2.3%	2.3%	--
	08:30	AU	Retail Sales MoM	Apr	0.1%	0.2%	-0.4%	--
	11:55	US	Fed's Mester Speaks at Bank of Japan Event					
	15:00	EZ	ECB 1 Year CPI Expectations	Apr		--	3%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Apr		--	2.5%	--
	19:30	CA	Industrial Product Price MoM	Apr	1.5%	0.8%	0.8%	0.9%
	20:00	US	House Price Purchase Index QoQ	1Q		--	1.5%	--
	20:00	US	FHFA House Price Index MoM	Mar	0.1%	0.5%	1.2%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar	1.6%	--	0.9%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar	6.7%	--	6.38%	7.1%
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar	7.4%	7.3%	7.3%	--
	21:00	US	Conf. Board Consumer Confidence	May	102	95.9	97	--
	21:00	US	Conf. Board Present Situation	May		--	142.9	--
	21:00	US	Conf. Board Expectations	May		--	66.4	--
Wed/29-May-24	07:30	AU	Westpac Leading Index MoM	Apr	0.0%	--	-0.1%	--
	08:00	NZ	ANZ Business Confidence	May	11.2	--	14.9	--
	08:30	AU	Construction Work Done	1Q	-2.9%	0.5%	0.7%	1.8%
	08:30	AU	CPI YoY	Apr	3.6%	3.4%	3.5%	--
	08:30	JP	BOJ Board Adachi Speech in Kumamoto					
	12:00	JP	Consumer Confidence Index	May	36.2	38.9	38.3	--
	13:00	DE	GfK Consumer Confidence	Jun	-20.9	-22.5	-24	--
	14:00	EZ	ECB's Villeroy speaks					
	15:00	CH	UBS Survey Expectations	May	18.2	--	17.6	--
	19:00	DE	CPI YoY	May P	2.4%	2.4%	2.2%	--
	19:00	DE	CPI MoM	May P	0.1%	0.2%	0.5%	--
	19:00	DE	CPI EU Harmonized MoM	May P	0.2%	0.2%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	May P	2.8%	2.7%	2.4%	--
Thu/30-May-24	01:00	US	Federal Reserve Releases Beige Book					
	05:50	AU	RBA's Hunter-Fireside Chat					
	3-Jun	CH	Retail Sales Real YoY	Apr		--	-0.1%	--
	13:00	CH	Exports Real MoM	Apr		--	-1.7%	--
	13:00	CH	Imports Real MoM	Apr		--	-2.3%	--
	14:00	CH	KOF Leading Indicator	May		--	101.8	--
	14:00	CH	GDP QoQ	1Q	0.5%	0.3%	0.3%	--
	14:00	CH	GDP YoY	1Q	0.6%	0.6%	0.6%	0.5%
	16:00	EZ	Consumer Confidence	May F	-14.3	-14.3	-14.7	--
	16:00	EZ	Services Confidence	May	6.5	6.5	6	6.1
	16:00	EZ	Industrial Confidence	May	-9.9	-9.4	-10.5	-10.4
	16:00	EZ	Economic Confidence	May	96	96.2	95.6	--
	16:00	EZ	Unemployment Rate	Apr	6.4%	6.5%	6.5%	--
	18:00	CA	CFIB Business Barometer	May	56.4	--	47.6	--
	19:30	CA	Current Account Balance	1Q	C\$-5.4b	C\$-5.5b	C\$-1.62b	C\$4.5b
	19:30	CA	Payroll Employment Change - SEPH	Mar		--	-17.7k	--
	19:30	US	GDP Annualized QoQ	1Q S	1.3%	1.3%	3.4%	--
	19:30	US	Personal Consumption	1Q S		--	2.5%	--
	19:30	US	Initial Jobless Claims	25-May	219k	218k	216k	--
	19:30	US	GDP Price Index	1Q S	3.1%	3.1%	1.7%	--
	19:30	US	Continuing Claims	18-May	1791k	1800k	1787k	--
	19:30	US	Core PCE Price Index QoQ	1Q S	3.6%	3.7%	2%	--
	19:30	US	Advance Goods Trade Balance	Apr	\$-99.41b	\$-91.8b	\$-91.8b	\$-92.29b
	19:30	US	Wholesale Inventories MoM	Apr P	0.2%	-0.1%	-0.4%	--
	19:30	US	Retail Inventories MoM	Apr	0.3%	--	-0.4%	--

	21:00	US	Pending Home Sales MoM	Apr	-7.7%	0.6%	3.4%	3.6%
	21:00	US	Pending Home Sales NSA YoY	Apr	-7.4%	--	0.1%	--
	22:00	US	DOE U.S. Crude Oil Inventories	24-May	-4156k	-1950k	1825k	--
	22:00	US	DOE Cushing OK Crude Inventory	24-May	-1766k	--	1325k	--
	22:00	US	DOE U.S. Gasoline Inventories	24-May	2022k	-400k	-945k	--
	22:00	US	DOE U.S. Distillate Inventory	24-May	2544k	150k	379k	--
	22:00	US	DOE U.S. Refinery Utilization	24-May	2.6%	--	1.3%	--
Fri/31-May-24	06:01	GB	Lloyds Business Barometer	May		--	42	--
	06:30	JP	Jobless Rate	Apr		--	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Apr		--	1.28	--
	06:30	JP	Tokyo CPI YoY	May		--	1.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May		--	1.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May		--	1.8%	--
	06:50	JP	Industrial Production MoM	Apr P		--	4.4%	--
	06:50	JP	Industrial Production YoY	Apr P		--	-6.2%	--
	06:50	JP	Retail Sales YoY	Apr		--	1.2%	--
	06:50	JP	Retail Sales MoM	Apr		--	-1.2%	--
	08:30	CN	Composite PMI	May		--	51.7	--
	08:30	CN	Manufacturing PMI	May		--	50.4	--
	08:30	CN	Non-manufacturing PMI	May		--	51.2	--
	12:00	JP	Housing Starts YoY	Apr		--	-12.8%	--
	12:00	JP	Annualized Housing Starts	Apr		--	0.760m	--
	15:30	HK	Retail Sales Volume YoY	Apr		--	-8.6%	--
	15:30	HK	Retail Sales Value YoY	Apr		--	-7%	--
	16:00	EZ	CPI Estimate YoY	May		--	--	--
	16:00	EZ	CPI MoM	May P		--	--	--
	16:00	EZ	CPI Core YoY	May P		--	--	--
	19:30	CA	GDP YoY	Mar		--	0.8%	--
	19:30	CA	Quarterly GDP Annualized	1Q		--	1%	--
	19:30	CA	GDP MoM	Mar		--	0.2%	--
	19:30	US	Personal Income	Apr		0.3%	0.5%	--
	19:30	US	Personal Spending	Apr		0.4%	0.8%	--
	19:30	US	Real Personal Spending	Apr		--	0.5%	--
	19:30	US	PCE Deflator MoM	Apr		0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Apr		2.7%	2.7%	--
	19:30	US	PCE Core Deflator MoM	Apr		0.2%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr		2.8%	2.8%	--
Sat/01-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	31-May		--	--	--
	05:15	US	Fed's Bostic Gives Commencement Speech					

PT. Valbury Asia Futures

OIL WTI – CL-JUL/USD

(Exp. 17 June 2024)



RESISTANCE	80.72	
	80.06	
	78.96	
SUPPORT	77.20	
	76.54	
	75.44	
SUGGESTION	BUY	---
	SELL	78.35
	S/L	79.15
	T/P:	76.85 76.05

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	79.29	79.39	77.63	1.76	77.87	↓ 1.39	79.26

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
80.61 (29/May)	77.63 (30/May)	81.56 (01/May)	76.15 (24/May)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



RESISTANCE	2384.86	
	2368.29	
	2355.66	
SUPPORT	2326.46	
	2309.89	
	2297.26	
SUGGESTION	BUY	---
	SELL	2348.00
	S/L	2356.00
	T/P:	2331.00 2323.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	2338.07	2351.72	2322.52	29.20	2343.03	↑ 5.15	2337.88

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2363.93 (28/May)	2322.52 (30/May)	2449.95 (20/May)	2277.20 (03/May)	2449.95 (20/May)	1989.97 (13/Feb)

SILVER – XAG/USD



RESISTANCE	32.903	
	32.490	
	31.817	
SUPPORT	30.731	
	30.318	
	29.645	
SUGGESTION	BUY	---
	SELL	31.35
	S/L	31.65
	T/P:	30.85 30.60

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	31.937	32.076	30.990	1.086	31.145	↓ 0.797	31.942

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32.283 (29/May)	30.401 (27/May)	32.495 (20/May)	26.001 (02/May)	32.495 (20/May)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE	1.09117	
	1.08780	
	1.08548	
SUPPORT	1.07979	
	1.07642	
	1.07410	
SUGGESTION	BUY	1.0825
	SELL	---
	S/L	1.0795
	T/P:	1.0865 1.0885

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	1.08024	1.08443	1.07874	56,9	1.08316	↑ 28,9	1.08027

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	LOW	HIGH
1.08882 (28/May)	1.07874 (30/May)	1.08882 (28/May)	1.06487 (01/May)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



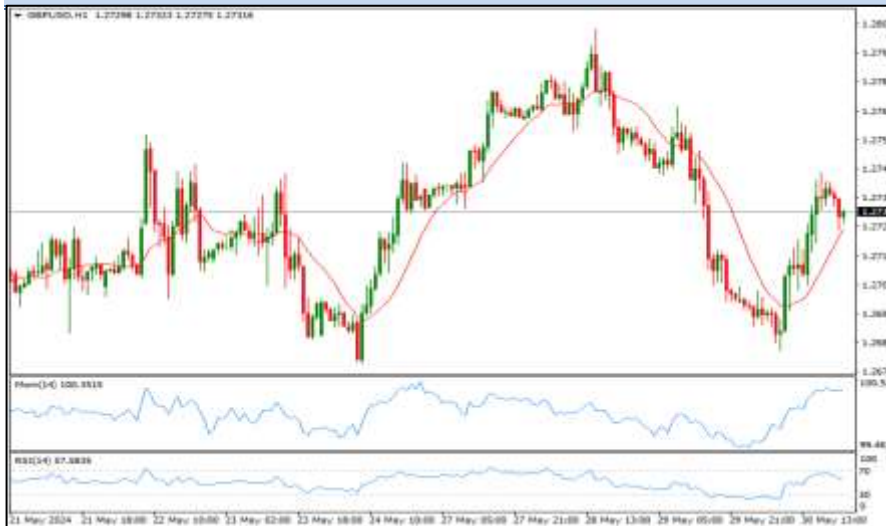
RESISTANCE		158.792
		158.226
		157.496
SUPPORT		156.200
		155.634
		154.904
SUGGESTION	BUY	---
	SELL	157.00
	S/L	157.70
	T/P:	156.25 155.50

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	157.584	157.660	156.364	129,6	156.766	↓ 81,7	157.583

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
157.701 (29/May)	156.364 (30/May)	157.980 (01/May)	151.855 (03/May)	160.194 (29/Apr)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE		1.28248
		1.27855
		1.27585
SUPPORT		1.26922
		1.26529
		1.26259
SUGGESTION	BUY	1.2720
	SELL	---
	S/L	1.2685
	T/P:	1.2775 1.2800

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	1.26989	1.27462	1.26799	66,3	1.27315	↑ 32,6	1.26989

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.27998 (28/May)	1.26799 (30/May)	1.27998 (28/May)	1.24449 (09/May)	1.28926 (08/Mar)	1.22985 (22/Apr)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	0.91293	0.91399	0.90288	111,1	0.90308	↓ 98,5	0.91293

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.91527 (27/May)	0.90288 (30/May)	0.92232 (01/May)	0.89870 (16/May)	0.92232 (01/May)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	0.66107	0.66467	0.65899	56,8	0.66315	↑ 20,6	0.66109

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66790 (28/May)	0.65899 (30/May)	0.67132 (16/May)	0.64643 (01/May)	0.68381 (02/Jan)	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.61767	
	0.61535	
	0.61340	
SUPPORT	0.60913	
	0.60681	
	0.60486	
SUGGESTION	BUY	---
	SELL	0.6120
	S/L	0.6145
	T/P:	0.6085 0.6070

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	0.61150	0.61303	0.60876	42,7	0.61145	↓ 7	0.61152

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61693 (28/May)	0.60876 (30/May)	0.61693 (28/May)	0.58733 (01/May)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.37959	
	1.37649	
	1.37210	
SUPPORT	1.36461	
	1.36151	
	1.35712	
SUGGESTION	BUY	---
	SELL	1.3690
	S/L	1.3730
	T/P:	1.3625 1.3600

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	1.37158	1.37338	1.36589	74,9	1.36772	↓ 38,6	1.37158

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37338 (30/May)	1.36136 (28/May)	1.37821 (01/May)	1.35888 (16/May)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 30	170.258	170.318	169.053	126,5	169.823	↓ 43,5	170.258

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
170.788 (28/May)	169.053 (30/May)	170.788 (28/May)	164.008 (03/May)	171.550 (29/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com