

## Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

### “USD Sedikit Naik Dari Posisi Terendah Bulanan Menjelang Rilis Data Pengeluaran Konsumsi Pribadi (PCE) AS”

Counter	News	Trend	Support	Resistance
 <b>CLc1 (WTI)</b>	<b>OIL</b> – Harga minyak naik lebih dari \$1 per barel pada hari Rabu karena investor memusatkan perhatian mereka pada ekspektasi pengurangan pasokan baru dari OPEC+ yang akan mengadakan pertemuan kebijakan pada hari Kamis dan mengabaikan lonjakan stok minyak mentah, bensin dan sulingan AS. Resistance 78.67, support 76.28		<b>76.28</b>	<b>78.67</b>
 <b>XAUUSD</b>	<b>XAUUSD</b> – Harga emas menguat mendekati level tertingginya dalam sekitar tujuh bulan pada hari Rabu karena ekspektasi bahwa Federal Reserve AS akan memangkas suku bunga pada paruh pertama tahun depan meningkatkan prospek logam mulia dengan imbal hasil nol, penurunan imbal hasil Treasury AS turut mendukung harga. Resistance 2052.18, support 2035.39		<b>2035.39</b>	<b>2052.18</b>
 <b>EURUSD</b>	<b>EURUSD</b> – USD naik dari posisi terendah dalam lebih dari tiga bulan pada hari Rabu setelah data menunjukkan ekonomi AS tumbuh lebih cepat pada kuartal ketiga dibandingkan laporan awal membantu investor mengkonsolidasi posisi setelah mengalami kerugian selama empat hari, tetapi tetap berada di jalur untuk mencatat penurunan bulanan terbesar sejak November 2022 di tengah meningkatnya ekspektasi Federal Reserve akan memangkas suku bunga pada paruh pertama tahun 2024. Resistance utama di 1.1004, support di 1.0947		<b>1.0947</b>	<b>1.1004</b>
 <b>USDJPY</b>	<b>USDJPY</b> – Harga menguat di dorong oleh imbal hasil Treasury AS yang terus melemah dan USD sedikit naik dari posisi terendah dalam lebih dari tiga bulan pada hari Rabu setelah data menunjukkan perekonomian AS tumbuh lebih cepat pada kuartal ketiga dibandingkan laporan awal membantu investor mengkonsolidasi posisi setelah mengalami kerugian selama empat hari. Resistance 147.76, support 146.52		<b>146.52</b>	<b>147.76</b>
 <b>GBPUSD</b>	<b>GBPUSD</b> – USD naik dari posisi terendah dalam lebih dari tiga bulan pada hari Rabu setelah data menunjukkan ekonomi AS tumbuh lebih cepat pada kuartal ketiga dibandingkan laporan awal membantu investor mengkonsolidasi posisi setelah mengalami kerugian selama empat hari, tetapi tetap berada di jalur untuk mencatat penurunan bulanan terbesar sejak November 2022 di tengah meningkatnya ekspektasi Federal Reserve akan memangkas suku bunga pada paruh pertama tahun 2024. Resistance utama 1.2728, support 1.2627		<b>1.2627</b>	<b>1.2728</b>
 <b>USDCNH</b>	<b>USDCNH</b> – Franc Swiss memperpanjang momentum penguatannya untuk terapresiasi melampaui 0,875 per USD pada bulan November, tertinggi sejak awal Agustus, karena spekulasi bahwa The Fed akan menurunkan suku bunga pada kuartal kedua tahun 2024 menekan greenback. Harga yang lemah dan melemahnya perekonomian di Swiss juga membatasi dukungan kebijakan moneter untuk franc. Resistance utama 0.8771, support 0.8707		<b>0.8707</b>	<b>0.8771</b>
 <b>AUDUSD</b>	<b>AUDUSD</b> – Harga melemah karena USD sedikit naik dari posisi terendah dalam lebih dari tiga bulan pada hari Rabu setelah data menunjukkan perekonomian AS tumbuh lebih cepat pada kuartal ketiga dibandingkan laporan awal membantu investor mengkonsolidasi posisi setelah mengalami kerugian selama empat hari. Fokus hari ini pada rilis data NBS PMI China dan data PCE AS. Resistance 0.6660, support 0.6589		<b>0.6589</b>	<b>0.6660</b>

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-Nov - 02-Dec	N/A	DE	Retail Sales MoM	Oct	--	-0.8%	-0.6%	
27-Nov - 02-Dec	N/A	DE	Retail Sales NSA YoY	Oct	--	-4.6%	-4.4%	
<b>Mon/27-Nov-23</b>	06:50	JP	PPI Services YoY	Oct		2.1%	2.1%	--
	08:30	CN	Industrial Profits YoY	Oct		--	11.9%	--
	08:30	CN	Industrial Profits YTD YoY	Oct	-7.8%	--	-9%	--
	13:00	JP	Machine Tool Orders YoY	Oct F		--	-20.6%	--
	15:30	HK	Exports YoY	Oct	1.4%	-3.5%	-5.3%	--
	15:30	HK	Imports YoY	Oct	2.6%	6.9%	-0.4%	--
	15:30	HK	Trade Balance HKD	Oct	H\$-25.8b	H\$-46.5b	H\$-64.6b	--
	21:00	EZ	ECB's Lagarde Speaks in EU Parliament					
	22:00	US	New Home Sales	Oct	679k	723k	759k	--
	22:00	US	New Home Sales MoM	Oct	-5.6%	-4.8%	8.6%	--
<b>Tue/28-Nov-23</b>	07:30	AU	Retail Sales MoM	Oct	-0.2%	0.1%	0.9%	--
	08:18	AU	RBA's Bullock-Panel in Hong Kong					
	08:18	EZ	ECB's De Cos Speaks in Hong Kong					
	08:18	GB	BOE's Ramsden speaks					
	14:00	DE	GfK Consumer Confidence	Dec	-27.8	-27.9	-28.3	--
	21:00	US	FHFA House Price Index MoM	Sep	0.6%	0.4%	0.7%	--
	21:00	US	House Price Purchase Index QoQ	3Q		--	1.7%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Sep	0.2%	0.9%	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Sep	3.9%	4%	2.1%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Sep	6.1%	--	2.8%	--
	22:00	US	Conf. Board Consumer Confidence	Nov	102	101	102.6	99.1
	22:00	US	Conf. Board Present Situation	Nov		--	143.1	--
	22:00	US	Conf. Board Expectations	Nov		--	75.6	--
	22:00	US	Fed's Goolsbee Delivers Opening Remarks					
	22:00	US	Fed's Waller Speaks on the Economic Outlook					
<b>Wed/29-Nov-23</b>	00:00	GB	BOE's Haskel speaks					
	07:30	AU	CPI YoY	Oct	4.9%	5.2%	5.6%	--
	08:00	NZ	RBNZ Official Cash Rate	29-Nov	5.50%	5.50%	5.50%	--
	08:30	JP	BOJ Board Adachi Speech in Ehime					
	14:00	DE	Import Price Index MoM	Oct	0.3%	-0.1%	1.6%	--
	14:00	DE	Import Price Index YoY	Oct	-13%	-13.4%	-14.3%	--
	16:00	CH	UBS Survey Expectations	Nov	-29.6	--	-37.8	--
	16:30	GB	Net Consumer Credit	Oct	£1.289b	£1.500b	£1.400b	£1.370b
	16:30	GB	Consumer Credit YoY	Oct		--	8%	--
	17:00	EZ	OECD Publishes Economic Outlook					
	17:00	EZ	Consumer Confidence	Nov F	-16.9	-16.9	-17.9	--
	17:00	EZ	Economic Confidence	Nov	93.8	93.7	93.3	93.5
	17:00	EZ	Industrial Confidence	Nov	-9.5	-8.9	-9.3	-9.2
	17:00	EZ	Services Confidence	Nov	4.9	4.3	4.5	4.6
	20:00	DE	CPI MoM	Nov P	-0.4%	-0.2%	0.0%	--
	20:00	DE	CPI YoY	Nov P	3.2%	3.5%	3.8%	--
	20:00	DE	CPI EU Harmonized MoM	Nov P	-0.7%	-0.3%	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Nov P	2.3%	2.7%	3%	--
	20:30	CA	Current Account Balance	3Q	C\$-3.22b	C\$1b	C\$-6.63b	C\$-7.32b
	20:30	US	Advance Goods Trade Balance	Oct	\$-89.84b	\$-86.7b	\$-85.8b	\$-86.84b
	20:30	US	Wholesale Inventories MoM	Oct P	-0.2%	0.1%	0.2%	0.1%
	20:30	US	Retail Inventories MoM	Oct	-0.9%	--	-0.4%	--
	20:30	US	GDP Annualized QoQ	3Q S	5.2%	5%	2.1%	--
	20:30	US	Personal Consumption	3Q S		4%	4%	--
	20:30	US	GDP Price Index	3Q S	3.5%	3.5%	1.7%	--
	20:30	US	Core PCE Price Index QoQ	3Q S	2.3%	2.4%	3.7%	--
	22:05	GB	BOE's Bailey speaks					
	22:15	GB	BOE's Hauser speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	24-Nov	1609k	-933k	8701k	--
	22:30	US	DOE Cushing OK Crude Inventory	24-Nov	1854k	--	858k	--
	22:30	US	DOE U.S. Gasoline Inventories	24-Nov	1764k	229k	749k	--
	22:30	US	DOE U.S. Distillate Inventory	24-Nov	5217k	-394k	-1018k	--
	22:30	US	DOE U.S. Refinery Utilization	24-Nov	2.8%	--	0.9%	--
<b>Thu/30-Nov-23</b>	01:45	US	Fed's Mester Speaks on Financial Stability					
	02:00	US	Federal Reserve Releases Beige Book					
	06:50	JP	Retail Sales YoY	Oct	6%	5.8%	6.3%	
	06:50	JP	Retail Sales MoM	Oct	0.6%	-0.1%	0.4%	
	06:50	JP	Industrial Production MoM	Oct P	0.8%	0.5%	--	
	06:50	JP	Industrial Production YoY	Oct P	0.2%	-4.4%	--	
	07:00	NZ	ANZ Activity Outlook	Nov	--	23.1	--	

	07:00	NZ	ANZ Business Confidence	Nov	--	23.4	--
	07:01	GB	Lloyds Business Barometer	Nov	--	39	--
	07:01	GB	Lloyds Own Price Expectations	Nov	--	59	--
	08:30	CN	Composite PMI	Nov	--	50.7	--
	08:30	CN	Manufacturing PMI	Nov	49.8	49.5	--
	08:30	CN	Non-manufacturing PMI	Nov	51.1	50.6	--
	08:30	JP	BOJ Board Nakamura Speech in Hyogo				
	12:00	JP	Housing Starts YoY	Oct	-6.8%	-6.8%	--
	12:00	JP	Annualized Housing Starts	Oct	0.804m	0.800m	--
	12:00	JP	Consumer Confidence Index	Nov	35.7	35.7	--
	14:30	CH	Retail Sales Real YoY	Oct	--	-0.6%	--
	15:00	CH	KOF Leading Indicator	Nov	--	95.8	--
	15:30	HK	Retail Sales Value YoY	Oct	7.3%	13%	--
	15:30	HK	Retail Sales Volume YoY	Oct	--	10.1%	--
	15:55	DE	Unemployment Change (000's)	Nov	--	30.0k	--
	15:55	DE	Unemployment Claims Rate SA	Nov	--	5.8%	--
	17:00	EZ	CPI Estimate YoY	Nov	--	2.9%	--
	17:00	EZ	CPI MoM	Nov P	--	0.1%	--
	17:00	EZ	CPI Core YoY	Nov P	--	4.2%	--
	17:00	EZ	Unemployment Rate	Oct	--	6.5%	--
	19:00	CA	CFIB Business Barometer	Nov	--	47.2	--
	20:30	CA	Payroll Employment Change - SEPH	Sep	--	-46.8k	--
	20:30	CA	Quarterly GDP Annualized	3Q	--	-0.2%	--
	20:30	CA	GDP MoM	Sep	--	0.0%	--
	20:30	CA	GDP YoY	Sep	--	0.9%	--
	20:30	US	Initial Jobless Claims	25-Nov	--	209k	--
	20:30	US	Continuing Claims	18-Nov	--	1840k	--
	20:30	US	Personal Income	Oct	0.2%	0.3%	--
	20:30	US	Personal Spending	Oct	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator MoM	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator YoY	Oct	3.1%	3.4%	--
	20:30	US	PCE Core Deflator MoM	Oct	0.2%	0.3%	--
	20:30	US	PCE Core Deflator YoY	Oct	3.5%	3.7%	--
	22:00	US	Pending Home Sales MoM	Oct	-0.9%	1.1%	--
	22:00	US	Pending Home Sales NSA YoY	Oct	--	-13.1%	--
	23:00	GB	BOE's Megan Greene speaks				
<b>Fri/01-Dec-23</b>	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch				
	04:00	NZ	ANZ Consumer Confidence Index	Nov	--	88.1	--
	04:00	NZ	ANZ Consumer Confidence MoM	Nov	--	2%	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov F	--	47.7	--
	06:30	JP	Jobless Rate	Oct	2.6%	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Oct	1.29	1.29	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov F	--	48.1	--
	08:45	CN	Caixin China PMI Mfg	Nov	--	49.5	--
	15:00	CH	GDP QoQ	3Q	--	0.0%	--
	15:00	CH	GDP YoY	3Q	--	0.5%	--
	15:30	CH	PMI Manufacturing	Nov	--	40.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Nov F	--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov F	--	43.8	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov F	--	46.7	--
	20:30	CA	Part Time Employment Change	Nov	--	20.8k	--
	20:30	CA	Net Change in Employment	Nov	--	17.5k	--
	20:30	CA	Full Time Employment Change	Nov	--	-3.3k	--
	20:30	CA	Unemployment Rate	Nov	--	5.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Nov	--	5%	--
	20:30	CA	Participation Rate	Nov	--	65.6%	--
	21:30	CA	S&P Global Canada Manufacturing PMI	Nov	--	48.6	--
	21:45	US	S&P Global US Manufacturing PMI	Nov F	--	--	--
	22:00	US	Construction Spending MoM	Oct	0.4%	0.4%	--
	22:00	US	ISM Manufacturing	Nov	47.7	46.7	--
	22:00	US	ISM Prices Paid	Nov	--	45.1	--
	22:00	US	ISM Employment	Nov	--	46.8	--
	22:00	US	ISM New Orders	Nov	--	45.5	--
	22:00	US	Fed's Goolsbee Participates in Moderated Discussion				
	23:00	US	Fed's Powell Speaks in Fireside Chat				
<b>Sat/02-Dec-23</b>	01:00	US	Baker Hughes U.S. Rig Count	1-Dec	--	622	--
	02:00	US	Fed's Powell, Cook Take Part in Discussion on Tech Innovation,				

### OIL WTI – CL-JAN/USD

(Exp. 18 Dec 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	76.55	78.10	75.71	2.39	77.76	↑ 1.18	76.58

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
78.10 (29/Nov)	74.08 (27/Nov)	83.42 (01/Nov)	72.18 (16/Nov)	95.04 (28/Sep)	63.86 (04/May)

### GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	2041.13	2051.96	2035.17	16.79	2043.90	↑ 2.79	2041.11

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2051.96 (29/Nov)	2000.51 (27/Nov)	2051.96 (29/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

**SILVER – XAG/USD**

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	25.021	25.235	24.824	0.411	24.992	 0.019	25.011

WEEKLY	NOVEMBER				2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW	

25.235 (29/Nov)	24.239 (27/Nov)	25.235 (29/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)
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**EUR/USD**

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	1.09945	1.10163	1.09593	57,0	1.09706	 24,0	1.09946

WEEKLY	NOVEMBER				2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW	

1.10163 (29/Nov)	1.09241 (27/Nov)	1.10163 (29/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)
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*All price & chart based on Valbury MT4 Platform*

**USDJPY**

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	147.383	147.897	146.662	123,5	147.076	⬇ 30,7	147.383
<b>WEEKLY</b>							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
149.664 (27/Nov)	146.662 (29/Nov)	151.900 (13/Nov)	146.662 (29/Nov)		151.900 (13/Nov)	127.217 (16/Jan)	

**GBP/USD**

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	1.26991	1.27320	1.26639	68,1	1.26921	⬇ 7,2	1.26993
<b>WEEKLY</b>							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.27320 (29/Nov)	1.25902 (27/Nov)	1.27320 (29/Nov)	1.20947 (01/Nov)		1.31413 (14/Jul)	1.18021 (08/Mar)	

*All price & chart based on Valbury MT4 Platform*

**USD/CHF**

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	0.87760	0.87827	0.87192	63,5	0.87334	↓ 43,9	0.87773

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88270 (27/Nov)	0.87192 (29/Nov)	0.91116 (01/Nov)	0.87192 (29/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

NOVEMBER		2023	
HIGH	LOW	HIGH	LOW
0.91116 (01/Nov)	0.87192 (29/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

**AUD/USD**

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	0.66491	0.66756	0.66048	70,8	0.66169	↓ 32,3	0.66492

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW

0.66756 (29/Nov)	0.65659 (27/Nov)	0.66756 (29/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)
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*All price & chart based on Valbury MT4 Platform*

**NZD/USD**

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	0.61374	0.62073	0.61331	74,2	0.61551	↑ 17,6	0.61375

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.62073 (29/Nov)	0.60599 (27/Nov)	0.62073 (29/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

**USD/CAD**

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	1.35706	1.36138	1.35401	73,7	1.35878	↑ 17,3	1.35705

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36600 (27/Nov)	1.35401 (29/Nov)	1.38979 (01/Nov)	1.35401 (29/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

*All price & chart based on Valbury MT4 Platform*

**EURJPY**

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 29	162.073	162.244	161.290	95,4	161.367	⬇ 70,3	162.070

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.714 (27/Nov)	161.290 (29/Nov)	164.293 (16/Nov)	159.057 (01/Nov)	164.293 (16/Nov)	137.377 (03/Jan)

*All price & chart based on Valbury MT4 Platform*

PT. Valbury Asia Futures

## Disclaimer

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