

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Naik Jelang Rilis Data Inflasi (PCE) AS, Fokus Hari Ini Ke Data GDP AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun sekitar 1% pada hari Rabu di tengah kekhawatiran akan lemahnya permintaan bensin AS dan data ekonomi yang dapat menyebabkan Federal Reserve AS mempertahankan suku bunga lebih tinggi untuk waktu yang lebih lama. Resistance 80.25, support 78.63	↓	78.63	80.25
 XAUUSD	XAUUSD – Harga emas turun sebesar 0,93% karena dolar yang lebih kuat, imbal hasil Treasury AS yang lebih tinggi dan komentar hawkish dari seorang pejabat Federal Reserve pada hari Selasa yang masih membebani sentimen. Resistance 2355.24, support 2327.40	↓	2327.40	2355.24
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat pada hari Rabu, didorong oleh imbal hasil obligasi AS yang lebih tinggi menjelang data inflasi utama minggu ini, Euro turun ke level terendah dalam dua tahun terhadap pound sebesar 84,84 pence, didorong oleh data inflasi regional Jerman yang kuat. Resistance utama di 1.0841, support di 1.0781	↓	1.0781	1.0841
 USDJPY	USDJPY – USD naik ke level tertinggi empat minggu terhadap yen Jepang didukung oleh imbal hasil obligasi AS yang lebih tinggi setelah lelang obligasi pemerintah yang lemah ketiga kalinya berturut-turut dan investor khawatir akan kenaikan suku bunga sementara menunggu laporan inflasi (PCE) AS yang akan dirilis pada hari Jumat. Resistance 157.89, support 157.08	↑	157.08	157.89
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat pada hari Rabu, didorong oleh imbal hasil obligasi AS yang lebih tinggi menjelang data inflasi utama minggu ini, Pound melemah menjadi \$1,2702 sehari setelah mencapai level tertinggi dalam dua bulan. Resistance utama 1.2747, support 1.2674	↓	1.2674	1.2747
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat pada hari Rabu, didorong oleh imbal hasil obligasi AS yang lebih tinggi menjelang data inflasi utama minggu ini, Faktor pendorong utamanya adalah lesunya lelang obligasi dua dan lima tahun pada hari Selasa yang menimbulkan keraguan terhadap permintaan dan data yang menunjukkan kepercayaan konsumen AS secara tak terduga meningkat pada bulan Mei. Resistance utama 0.9143, support 0.9097	↑	0.9097	0.9143
 AUDUSD	AUDUSD – Harga turun meskipun inflasi harga konsumen Australia secara tak terduga naik ke level tertinggi dalam lima bulan di bulan April menambah risiko bahwa langkah selanjutnya dalam suku bunga Australia mungkin akan naik dan USD naik pada hari Rabu didorong oleh imbal hasil obligasi AS yang lebih tinggi setelah lelang obligasi pemerintah yang lemah ketiga kalinya berturut-turut dan investor khawatir akan kenaikan suku bunga sementara menunggu laporan inflasi (PCE) AS yang akan dirilis pada hari Jumat. Resistance 0.6648, support 0.6591	↓	0.6591	0.6648

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/27-May-24	08:30	CN	Industrial Profits YTD YoY	Apr	4.3%	--	4.3%	--
	08:30	CN	Industrial Profits YoY	Apr		--	-3.5%	--
	All	UK	Bank Holiday (Spring Bank Holiday)					
	10:40	EZ	ECB's Vujcic Speaks					
	12:00	JP	Leading Index CI	Mar F	112.2	111.4	112.1	--
	12:00	JP	Coincident Index	Mar F	113.6	--	111.5	--
	15:00	DE	IFO Business Climate	May	89.3	90.4	89.3	--
	15:00	DE	IFO Current Assessment	May	88.3	89.8	88.9	--
	15:00	DE	IFO Expectations	May	90.4	90.9	89.7	--
	15:30	HK	Exports YoY	Apr	11.9%	--	4.7%	--
	15:30	HK	Imports YoY	Apr	3.7%	--	5.3%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-10b	--	H\$-45b	--
	18:00	EZ	ECB's Lane Speaks					
	All	US	Bank Holiday (Memorial Day)					
Tue/28-May-24	06:50	JP	PPI Services YoY	Apr	2.8%	2.3%	2.3%	--
	08:30	AU	Retail Sales MoM	Apr	0.1%	0.2%	-0.4%	--
	11:55	US	Fed's Mester Speaks at Bank of Japan Event					
	15:00	EZ	ECB 1 Year CPI Expectations	Apr		--	3%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Apr		--	2.5%	--
	19:30	CA	Industrial Product Price MoM	Apr	1.5%	0.8%	0.8%	0.9%
	20:00	US	House Price Purchase Index QoQ	1Q		--	1.5%	--
	20:00	US	FHFA House Price Index MoM	Mar	0.1%	0.5%	1.2%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar	1.6%	--	0.9%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar	6.7%	--	6.38%	7.1%
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar	7.4%	7.3%	7.3%	--
	21:00	US	Conf. Board Consumer Confidence	May	102	95.9	97	--
	21:00	US	Conf. Board Present Situation	May		--	142.9	--
	21:00	US	Conf. Board Expectations	May		--	66.4	--
Wed/29-May-24	07:30	AU	Westpac Leading Index MoM	Apr	0.0%	--	-0.1%	--
	08:00	NZ	ANZ Business Confidence	May	11.2	--	14.9	--
	08:30	AU	Construction Work Done	1Q	-2.9%	0.5%	0.7%	1.8%
	08:30	AU	CPI YoY	Apr	3.6%	3.4%	3.5%	--
	08:30	JP	BOJ Board Adachi Speech in Kumamoto					
	12:00	JP	Consumer Confidence Index	May	36.2	38.9	38.3	--
	13:00	DE	GfK Consumer Confidence	Jun	-20.9	-22.5	-24	--
	14:00	EZ	ECB's Villeroy speaks					
	15:00	CH	UBS Survey Expectations	May	18.2	--	17.6	--
	19:00	DE	CPI YoY	May P	2.4%	2.4%	2.2%	--
	19:00	DE	CPI MoM	May P	0.1%	0.2%	0.5%	--
	19:00	DE	CPI EU Harmonized MoM	May P	0.2%	0.2%	0.6%	--
	19:00	DE	CPI EU Harmonized YoY	May P	2.8%	2.7%	2.4%	--
Thu/30-May-24	01:00	US	Federal Reserve Releases Beige Book					
	05:50	AU	RBA's Hunter-Fireside Chat					
	3-Jun	CH	Retail Sales Real YoY	Apr		--	-0.1%	--
	13:00	CH	Exports Real MoM	Apr		--	-1.7%	--
	13:00	CH	Imports Real MoM	Apr		--	-2.3%	--
	14:00	CH	KOF Leading Indicator	May		--	101.8	--
	14:00	CH	GDP QoQ	1Q		--	0.3%	--
	14:00	CH	GDP YoY	1Q		--	0.6%	--
	16:00	EZ	Consumer Confidence	May F		--	--	--
	16:00	EZ	Services Confidence	May		--	6	--
	16:00	EZ	Industrial Confidence	May		--	-10.5	--
	16:00	EZ	Economic Confidence	May		--	95.6	--
	16:00	EZ	Unemployment Rate	Apr		--	6.5%	--
	18:00	CA	CFIB Business Barometer	May		--	47.5	--
	19:30	CA	Current Account Balance	1Q		--	-\$1.62b	--
	19:30	CA	Payroll Employment Change - SEPH	Mar		--	-17.7k	--
	19:30	US	GDP Annualized QoQ	1Q S		1.6%	1.6%	--
	19:30	US	Personal Consumption	1Q S		--	2.5%	--
	19:30	US	Initial Jobless Claims	25-May		--	--	--
	19:30	US	GDP Price Index	1Q S		--	3.1%	--
	19:30	US	Continuing Claims	18-May		--	--	--
	19:30	US	Core PCE Price Index QoQ	1Q S		--	3.7%	--
	19:30	US	Advance Goods Trade Balance	Apr		-\$91.4b	-\$91.8b	--
	19:30	US	Wholesale Inventories MoM	Apr P		--	-0.4%	--
	19:30	US	Retail Inventories MoM	Apr		--	0.3%	--

	21:00	US	Pending Home Sales MoM	Apr	--	3.4%	--
	21:00	US	Pending Home Sales NSA YoY	Apr	--	-4.5%	--
	22:00	US	DOE U.S. Crude Oil Inventories	24-May	--	--	--
	22:00	US	DOE Cushing OK Crude Inventory	24-May	--	--	--
	22:00	US	DOE U.S. Gasoline Inventories	24-May	--	--	--
	22:00	US	DOE U.S. Distillate Inventory	24-May	--	--	--
	22:00	US	DOE U.S. Refinery Utilization	24-May	--	--	--
Fri/31-May-24	06:01	GB	Lloyds Business Barometer	May	--	42	--
	06:30	JP	Jobless Rate	Apr	--	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Apr	--	1.28	--
	06:30	JP	Tokyo CPI YoY	May	--	1.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May	--	1.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May	--	1.8%	--
	06:50	JP	Industrial Production MoM	Apr P	--	4.4%	--
	06:50	JP	Industrial Production YoY	Apr P	--	-6.2%	--
	06:50	JP	Retail Sales YoY	Apr	--	1.2%	--
	06:50	JP	Retail Sales MoM	Apr	--	-1.2%	--
	08:30	CN	Composite PMI	May	--	51.7	--
	08:30	CN	Manufacturing PMI	May	--	50.4	--
	08:30	CN	Non-manufacturing PMI	May	--	51.2	--
	12:00	JP	Housing Starts YoY	Apr	--	-12.8%	--
	12:00	JP	Annualized Housing Starts	Apr	--	0.760m	--
	15:30	HK	Retail Sales Volume YoY	Apr	--	-8.6%	--
	15:30	HK	Retail Sales Value YoY	Apr	--	-7%	--
	16:00	EZ	CPI Estimate YoY	May	--	--	--
	16:00	EZ	CPI MoM	May P	--	--	--
	16:00	EZ	CPI Core YoY	May P	--	--	--
	19:30	CA	GDP YoY	Mar	--	0.8%	--
	19:30	CA	Quarterly GDP Annualized	1Q	--	1%	--
	19:30	CA	GDP MoM	Mar	--	0.2%	--
	19:30	US	Personal Income	Apr	0.3%	0.5%	--
	19:30	US	Personal Spending	Apr	0.4%	0.8%	--
	19:30	US	Real Personal Spending	Apr	--	0.5%	--
	19:30	US	PCE Deflator MoM	Apr	0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Apr	2.7%	2.7%	--
	19:30	US	PCE Core Deflator MoM	Apr	0.2%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr	2.8%	2.8%	--
Sat/01-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	31-May	--	--	--
	05:15	US	Fed's Bostic Gives Commencement Speech				

PT. Valbury Asia Futures

OIL WTI – CL-JUL/USD

(Exp. 17 June 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	80.25	80.61	78.99	1.62	79.26	↓ 1.01	80.27

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
80.61 (29/May)	77.69 (27/May)	81.56 (01/May)	76.15 (24/May)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	2362.13	2362.13	2334.29	27.84	2337.88	↓ 23.40	2361.28

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2363.93 (28/May)	2334.29 (29/May)	2449.95 (20/May)	2277.20 (03/May)	2449.95 (20/May)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	32.095	32.283	31.586	0.697	31.942	↓ 0.133	32.075

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32.283 (29/May)	30.401 (27/May)	32.495 (20/May)	26.001 (02/May)	32.495 (20/May)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	1.08574	1.08586	1.07990	59,6	1.08027	↓ 54,8	1.08575

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08882 (28/May)	1.07990 (29/May)	1.08882 (28/May)	1.06487 (01/May)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	157.107	157.701	156.889	81,2	157.583	↑ 47,7	157.106

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
157.701 (29/May)	156.573 (28/May)	157.980 (01/May)	151.855 (03/May)	160.194 (29/Apr)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	1.27611	1.27707	1.26980	72,7	1.26989	↓ 61,9	1.27608

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.27998 (28/May)	1.26980 (29/May)	1.27998 (28/May)	1.24449 (09/May)	1.28926 (08/Mar)	1.22985 (22/Apr)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	0.91191	0.91424	0.91118	30,6	0.91293	↑ 10,1	0.91192

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.91527 (27/May)	0.90843 (28/May)	0.92232 (01/May)	0.89870 (16/May)	0.92232 (01/May)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	0.66487	0.66654	0.66084	57,0	0.66109	↓ 38,3	0.66492

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66790 (28/May)	0.66084 (29/May)	0.67132 (16/May)	0.64643 (01/May)	0.68381 (02/Jan)	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	0.61413	0.61469	0.61104	36,5	0.61152	↓ 26,0	0.61412

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61693 (28/May)	0.61104 (29/May)	0.61693 (28/May)	0.58733 (01/May)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	1.36450	1.37183	1.36430	75,3	1.37158	↑ 70,8	1.36450

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37183 (29/May)	1.36136 (28/May)	1.37821 (01/May)	1.35888 (16/May)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 29	170.636	170.787	170.154	63,3	170.258	↓ 37,8	170.636

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
170.788 (28/May)	169.960 (27/May)	170.788 (28/May)	164.008 (03/May)	171.550 (29/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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