

## Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |  
**“USD Turun Ke Level Terendah Tiga Bulan dan Emas Melonjak; Fokus Pada Keputusan Kebijakan Moneter Reserve Bank of New Zealand (RBNZ) Dan Rilis Data GDP AS”**

Counter	News	Trend	Support	Resistance
 <b>CLc1 (WTI)</b>	<b>OIL</b> – Harga minyak melonjak pada hari Selasa ditutup naik sekitar 2% di tengah kemungkinan OPEC+ akan memperdalam pengurangan pasokan pada pertemuan yang dijadwalkan pada hari Kamis, penurunan produksi minyak Kazakhstan akibat badi dan pelemahan dolar. Resistance 77.52, support 75.16		<b>75.16</b>	<b>77.52</b>
 <b>XAUUSD</b>	<b>XAUUSD</b> – Harga emas naik dan membukukan penutupan harian tertinggi sejak bulan Mei pada hari Selasa didorong oleh melemahnya dolar dan penurunan imbal hasil Treasury AS serta ekspektasi bahwa Federal Reserve AS telah selesai menaikkan suku bunga. Resistance 2052.13, support 2020.79		<b>2020.79</b>	<b>2052.13</b>
 <b>EURUSD</b>	<b>EURUSD</b> – Harga naik setelah USD ditutup melemah ke level terendah dalam lebih dari tiga bulan karena investor terus mengambil pandangan bahwa pertumbuhan ekonomi terbesar di dunia mulai melambat, dengan pasar mulai memperhitungkan penurunan suku bunga pada paruh pertama tahun ini. Resistance utama di 1.1023, support di 1.0949		<b>1.0949</b>	<b>1.1023</b>
 <b>USDJPY</b>	<b>USDJPY</b> – Harga yen menguat didorong oleh penurunan imbal hasil Treasury AS dan USD jatuh ke level terendah dalam lebih dari tiga bulan pada hari Selasa karena investor terus menilai bahwa pertumbuhan ekonomi terbesar di dunia ini mulai melambat dengan pasar mulai memperhitungkan penurunan suku bunga AS pada paruh pertama tahun ini. Resistance 148.36, support 146.85		<b>146.85</b>	<b>148.36</b>
 <b>GBPUSD</b>	<b>GBPUSD</b> – Harga naik setelah USD ditutup melemah ke level terendah dalam lebih dari tiga bulan karena investor terus mengambil pandangan bahwa pertumbuhan ekonomi terbesar di dunia mulai melambat, dengan pasar mulai memperhitungkan penurunan suku bunga pada paruh pertama tahun ini. Resistance utama 1.2740, support 1.2632		<b>1.2632</b>	<b>1.2740</b>
 <b>USDCNH</b>	<b>USDCNH</b> – Harga turun setelah USD ditutup melemah ke level terendah dalam lebih dari tiga bulan karena investor terus mengambil pandangan bahwa pertumbuhan ekonomi terbesar di dunia mulai melambat, dengan pasar mulai memperhitungkan penurunan suku bunga pada paruh pertama tahun ini. Resistance utama 0.8810, support 0.8727		<b>0.8727</b>	<b>0.8810</b>
 <b>AUDUSD</b>	<b>AUDUSD</b> – Harga naik setelah USD turun ke level terendah dalam lebih dari tiga bulan pada hari Selasa karena investor terus menilai bahwa pertumbuhan ekonomi terbesar di dunia ini mulai melambat dengan pasar mulai memperhitungkan penurunan suku bunga AS pada paruh pertama tahun ini, meningkatnya sentimen risiko serta imbal hasil Treasury AS yang lebih rendah dan harga komoditas yang lebih tinggi turut mendukung kenaikan. Fokus hari ini pada rilis indeks harga konsumen bulanan Australia. Resistance 0.6677, support 0.6608		<b>0.6608</b>	<b>0.6677</b>

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-Nov - 30-Nov	N/A	DE	Import Price Index MoM	Oct	--	1.6%	--	
27-Nov - 30-Nov	N/A	DE	Import Price Index YoY	Oct	--	-14.3%	--	
27-Nov - 02-Dec	N/A	DE	Retail Sales MoM	Oct	--	-0.8%	-0.6%	
27-Nov - 02-Dec	N/A	DE	Retail Sales NSA YoY	Oct	--	-4.6%	-4.4%	
<b>Mon/27-Nov-23</b>	06:50	JP	PPI Services YoY	Oct		2.1%	2.1%	--
	08:30	CN	Industrial Profits YoY	Oct	--	11.9%	--	
	08:30	CN	Industrial Profits YTD YoY	Oct	-7.8%	--	-9%	--
	13:00	JP	Machine Tool Orders YoY	Oct F	--	-20.6%	--	
	15:30	HK	Exports YoY	Oct	1.4%	-3.5%	-5.3%	--
	15:30	HK	Imports YoY	Oct	2.6%	6.9%	-0.4%	--
	15:30	HK	Trade Balance HKD	Oct	H\$-25.8b	H\$-46.5b	H\$-64.6b	--
	21:00	EZ	ECB's Lagarde Speaks in EU Parliament					
	22:00	US	New Home Sales	Oct	679k	723k	759k	--
	22:00	US	New Home Sales MoM	Oct	-5.6%	-4.8%	8.6%	--
<b>Tue/28-Nov-23</b>	07:30	AU	Retail Sales MoM	Oct	-0.2%	0.1%	0.9%	--
	08:18	AU	RBA's Bullock-Panel in Hong Kong					
	08:18	EZ	ECB's De Cos Speaks in Hong Kong					
	08:18	GB	BOE's Ramsden speaks					
	14:00	DE	GfK Consumer Confidence	Dec	-27.8	-27.9	-28.3	--
	21:00	US	FHFA House Price Index MoM	Sep	0.6%	0.4%	0.7%	--
	21:00	US	House Price Purchase Index QoQ	3Q		--	1.7%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Sep	0.2%	0.9%	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Sep	3.9%	4%	2.1%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Sep	6.1%	--	2.8%	--
	22:00	US	Conf. Board Consumer Confidence	Nov	102	101	102.6	99.1
	22:00	US	Conf. Board Present Situation	Nov		--	143.1	--
	22:00	US	Conf. Board Expectations	Nov		--	75.6	--
	22:00	US	Fed's Goolsbee Delivers Opening Remarks					
	22:00	US	Fed's Waller Speaks on the Economic Outlook					
<b>Wed/29-Nov-23</b>	00:00	GB	BOE's Haskel speaks					
	07:30	AU	CPI YoY	Oct	5.2%	5.6%	--	
	08:00	NZ	RBNZ Official Cash Rate	29-Nov	5.50%	5.50%	--	
	08:30	JP	BOJ Board Adachi Speech in Ehime					
	16:00	CH	UBS Survey Expectations	Nov	--	-37.8	--	
	16:30	GB	Net Consumer Credit	Oct	--	1.4b	--	
	16:30	GB	Consumer Credit YoY	Oct	--	8%	--	
	17:00	EZ	OECD Publishes Economic Outlook					
	17:00	EZ	Consumer Confidence	Nov F	--	-16.9	--	
	17:00	EZ	Economic Confidence	Nov	--	93.3	--	
	17:00	EZ	Industrial Confidence	Nov	--	-9.3	--	
	17:00	EZ	Services Confidence	Nov	--	4.5	--	
	20:00	DE	CPI MoM	Nov P	--	0.0%	--	
	20:00	DE	CPI YoY	Nov P	--	3.8%	--	
	20:00	DE	CPI EU Harmonized MoM	Nov P	--	-0.2%	--	
	20:00	DE	CPI EU Harmonized YoY	Nov P	--	3%	--	
	20:30	CA	Current Account Balance	3Q		-\$6.63b	--	
	20:30	US	Advance Goods Trade Balance	Oct		-\$86.7b	-\$85.8b	-\$86.8b
	20:30	US	Wholesale Inventories MoM	Oct P	--	0.2%	--	
	20:30	US	Retail Inventories MoM	Oct	--	0.9%	--	
	20:30	US	GDP Annualized QoQ	3Q S	5%	4.9%	--	
	20:30	US	Personal Consumption	3Q S		4%	4%	--
	20:30	US	GDP Price Index	3Q S		3.5%	3.5%	--
	20:30	US	Core PCE Price Index QoQ	3Q S	--	2.4%	--	
	22:05	GB	BOE's Bailey speaks					
	22:15	GB	BOE's Hauser speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	24-Nov	--	8700k	--	
	22:30	US	DOE Cushing OK Crude Inventory	24-Nov	--	858k	--	
	22:30	US	DOE U.S. Gasoline Inventories	24-Nov	--	750k	--	
	22:30	US	DOE U.S. Distillate Inventory	24-Nov	--	-1018k	--	
	22:30	US	DOE U.S. Refinery Utilization	24-Nov	--	0.9%	--	
<b>Thu/30-Nov-23</b>	01:45	US	Fed's Mester Speaks on Financial Stability					
	02:00	US	Federal Reserve Releases Beige Book					
	06:50	JP	Retail Sales YoY	Oct	6%	5.8%	6.3%	
	06:50	JP	Retail Sales MoM	Oct	0.6%	-0.1%	0.4%	
	06:50	JP	Industrial Production MoM	Oct P	0.8%	0.5%	--	
	06:50	JP	Industrial Production YoY	Oct P	0.2%	-4.4%	--	
	07:00	NZ	ANZ Activity Outlook	Nov	--	23.1	--	

	07:00	NZ	ANZ Business Confidence	Nov	--	23.4	--
	07:01	GB	Lloyds Business Barometer	Nov	--	39	--
	07:01	GB	Lloyds Own Price Expectations	Nov	--	59	--
	08:30	CN	Composite PMI	Nov	--	50.7	--
	08:30	CN	Manufacturing PMI	Nov	49.8	49.5	--
	08:30	CN	Non-manufacturing PMI	Nov	51.1	50.6	--
	08:30	JP	BOJ Board Nakamura Speech in Hyogo				
	12:00	JP	Housing Starts YoY	Oct	-6.8%	-6.8%	--
	12:00	JP	Annualized Housing Starts	Oct	0.804m	0.800m	--
	12:00	JP	Consumer Confidence Index	Nov	35.7	35.7	--
	14:30	CH	Retail Sales Real YoY	Oct	--	-0.6%	--
	15:00	CH	KOF Leading Indicator	Nov	--	95.8	--
	15:30	HK	Retail Sales Value YoY	Oct	7.3%	13%	--
	15:30	HK	Retail Sales Volume YoY	Oct	--	10.1%	--
	15:55	DE	Unemployment Change (000's)	Nov	--	30.0k	--
	15:55	DE	Unemployment Claims Rate SA	Nov	--	5.8%	--
	17:00	EZ	CPI Estimate YoY	Nov	--	2.9%	--
	17:00	EZ	CPI MoM	Nov P	--	0.1%	--
	17:00	EZ	CPI Core YoY	Nov P	--	4.2%	--
	17:00	EZ	Unemployment Rate	Oct	--	6.5%	--
	19:00	CA	CFIB Business Barometer	Nov	--	47.2	--
	20:30	CA	Payroll Employment Change - SEPH	Sep	--	-46.8k	--
	20:30	CA	Quarterly GDP Annualized	3Q	--	-0.2%	--
	20:30	CA	GDP MoM	Sep	--	0.0%	--
	20:30	CA	GDP YoY	Sep	--	0.9%	--
	20:30	US	Initial Jobless Claims	25-Nov	--	209k	--
	20:30	US	Continuing Claims	18-Nov	--	1840k	--
	20:30	US	Personal Income	Oct	0.2%	0.3%	--
	20:30	US	Personal Spending	Oct	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator MoM	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator YoY	Oct	3.1%	3.4%	--
	20:30	US	PCE Core Deflator MoM	Oct	0.2%	0.3%	--
	20:30	US	PCE Core Deflator YoY	Oct	3.5%	3.7%	--
	22:00	US	Pending Home Sales MoM	Oct	-0.9%	1.1%	--
	22:00	US	Pending Home Sales NSA YoY	Oct	--	-13.1%	--
	23:00	GB	BOE's Megan Greene speaks				
<b>Fri/01-Dec-23</b>	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch				
	04:00	NZ	ANZ Consumer Confidence Index	Nov	--	88.1	--
	04:00	NZ	ANZ Consumer Confidence MoM	Nov	--	2%	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov F	--	47.7	--
	06:30	JP	Jobless Rate	Oct	2.6%	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Oct	1.29	1.29	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov F	--	48.1	--
	08:45	CN	Caixin China PMI Mfg	Nov	--	49.5	--
	15:00	CH	GDP QoQ	3Q	--	0.0%	--
	15:00	CH	GDP YoY	3Q	--	0.5%	--
	15:30	CH	PMI Manufacturing	Nov	--	40.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Nov F	--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov F	--	43.8	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov F	--	46.7	--
	20:30	CA	Part Time Employment Change	Nov	--	20.8k	--
	20:30	CA	Net Change in Employment	Nov	--	17.5k	--
	20:30	CA	Full Time Employment Change	Nov	--	-3.3k	--
	20:30	CA	Unemployment Rate	Nov	--	5.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Nov	--	5%	--
	20:30	CA	Participation Rate	Nov	--	65.6%	--
	21:30	CA	S&P Global Canada Manufacturing PMI	Nov	--	48.6	--
	21:45	US	S&P Global US Manufacturing PMI	Nov F	--	--	--
	22:00	US	Construction Spending MoM	Oct	0.4%	0.4%	--
	22:00	US	ISM Manufacturing	Nov	47.7	46.7	--
	22:00	US	ISM Prices Paid	Nov	--	45.1	--
	22:00	US	ISM Employment	Nov	--	46.8	--
	22:00	US	ISM New Orders	Nov	--	45.5	--
	22:00	US	Fed's Goolsbee Participates in Moderated Discussion				
	23:00	US	Fed's Powell Speaks in Fireside Chat				
<b>Sat/02-Dec-23</b>	01:00	US	Baker Hughes U.S. Rig Count	1-Dec	--	622	--
	02:00	US	Fed's Powell, Cook Take Part in Discussion on Tech Innovation,				

### OIL WTI – CL-JAN/USD

(Exp. 18 Dec 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	75.06	77.03	74.67	2.36	76.58	↑ 1.55	75.03

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
77.03 (28/Nov)	74.08 (27/Nov)	83.42 (01/Nov)	72.18 (16/Nov)	95.04 (28/Sep)	63.86 (04/May)

### GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	2013.12	2042.84	2011.50	31.34	2041.11	↑ 27.16	2013.95

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2042.84 (28/Nov)	2000.51 (27/Nov)	2042.84 (28/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

**SILVER – XAG/USD**

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	24.606	25.011	24.519	0.492	25.011	↑ 0.388	24.623

WEEKLY		NOVEMBER				2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
25.011 (28/Nov)	24.239 (27/Nov)	25.011 (28/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)		

**EUR/USD**

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	1.09544	1.10081	1.09336	74,5	1.09946	↑ 40,2	1.09544

WEEKLY		NOVEMBER				2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
1.10081 (28/Nov)	1.09241 (27/Nov)	1.10081 (28/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)		

All price &amp; chart based on Valbury MT4 Platform

**USDJPY**

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	148.627	148.820	147.315	150,5	147.383	↓ 124,5	148.628

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
149.664 (27/Nov)	147.315 (28/Nov)	151.900 (13/Nov)	147.144 (21/Nov)	151.900 (13/Nov)	127.217 (16/Jan)

**GBP/USD**

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	1.26273	1.27139	1.26058	108,1	1.26993	↑ 72,1	1.26272

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.27139 (28/Nov)	1.25902 (27/Nov)	1.27139 (28/Nov)	1.20947 (01/Nov)	1.31413 (14/Jul)	1.18021 (08/Mar)

*All price & chart based on Valbury MT4 Platform*

**USD/CHF**

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	<b>0.88677</b>	
	<b>0.88428</b>	
	<b>0.88100</b>	
SUPPORT	<b>0.87523</b>	
	<b>0.87274</b>	
	<b>0.86946</b>	
SUGGESTION	<b>BUY</b>	---
	<b>SELL</b>	<b>0.8780</b>
	<b>S/L</b>	<b>0.8815</b>
T/P:	<b>0.8730</b>	
	<b>0.8710</b>	

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	0.88011	0.88178	0.87601	57,7	0.87773	⬇ 23,8	0.88011

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88270 (27/Nov)	0.87601 (28/Nov)	0.91116 (01/Nov)	0.87601 (28/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

**AUD/USD**

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	<b>0.67468</b>	
	<b>0.67058</b>	
	<b>0.66775</b>	
SUPPORT	<b>0.66082</b>	
	<b>0.65672</b>	
	<b>0.65389</b>	
SUGGESTION	<b>BUY</b>	<b>0.6640</b>
	<b>SELL</b>	---
	<b>S/L</b>	<b>0.6605</b>
T/P:	<b>0.6675</b>	
	<b>0.6705</b>	

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	0.66053	0.66648	0.65955	69,3	0.66492	⬆ 43,8	0.66054

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66648 (28/Nov)	0.65659 (27/Nov)	0.66648 (28/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

*All price & chart based on Valbury MT4 Platform*

**NZD/USD**

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	0.60949	0.61462	0.60791	67,1	0.61375	↑ 43,0	0.60945

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61462 (28/Nov)	0.60599 (27/Nov)	0.61462 (28/Nov)	0.57880 (01/Nov)	0.65372 (02/Feb)	0.57723 (26/Oct)

**USD/CAD**

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)

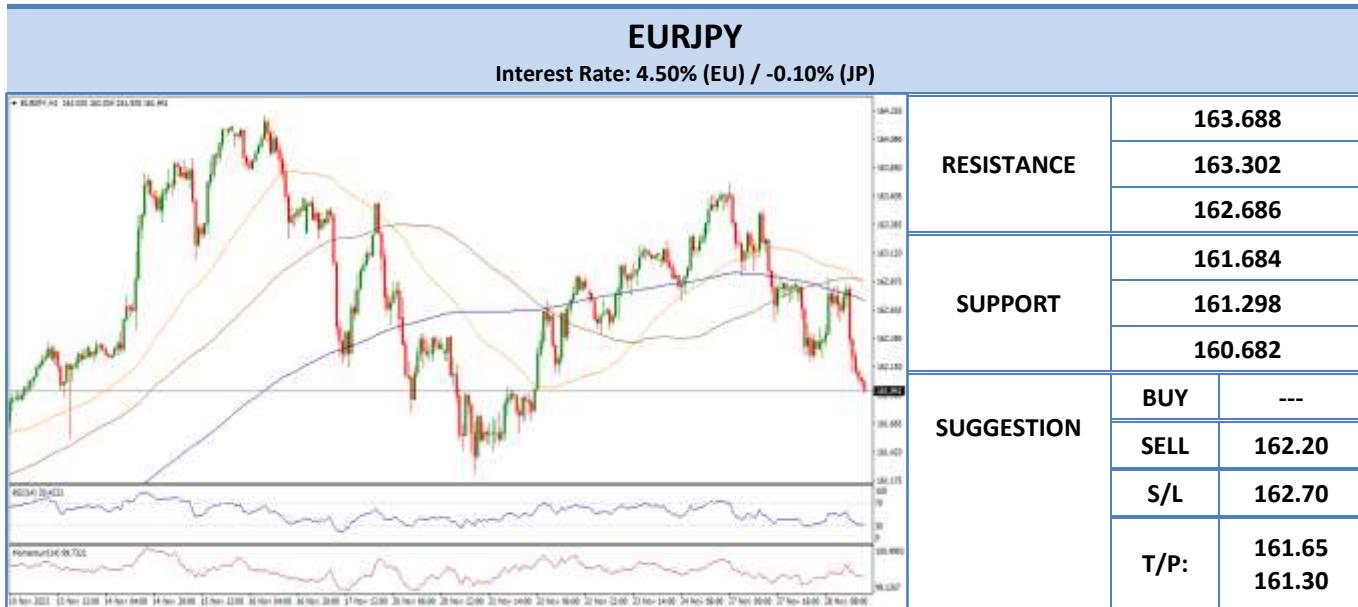


DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	1.36131	1.36151	1.35591	56,0	1.35705	↓ 42,7	1.36132

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36600 (27/Nov)	1.35591 (28/Nov)	1.38979 (01/Nov)	1.35591 (28/Nov)	1.38979 (01/Nov)	1.30914 (14/Jul)

All price &amp; chart based on Valbury MT4 Platform



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 28	162.828	162.916	161.914	100,2	162.070	<span style="color: red;">↓ 76,3</span>	162.833

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.714 (27/Nov)	161.914 (28/Nov)	164.293 (16/Nov)	159.057 (01/Nov)	164.293 (16/Nov)	137.377 (03/Jan)

*All price & chart based on Valbury MT4 Platform*

# Valbury

## PT. Valbury Asia Futures

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