

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Menguat Setelah Imbal Hasil Treasury AS Naik Karena Data Kepercayaan Konsumen AS Meningkat”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik lebih dari \$1 per barel pada hari Selasa di tengah ekspektasi bahwa OPEC+ akan mempertahankan pembatasan pasokan minyak mentah pada pertemuan tanggal 2 Juni sementara dimulainya musim mengemudi musim panas di Amerika Serikat dan dolar yang lebih lemah juga mendorong komoditas ini. Resistance 80.86, support 79.09		79.09	80.86
 XAUUSD	XAUUSD – Harga emas naik pada hari Selasa dibantu oleh melemahnya dolar karena investor menantikan data inflasi AS yang akan dirilis hari Jumat untuk mendapatkan kejelasan mengenai waktu penurunan suku bunga. Resistance 2370.09, support 2346.30		2346.30	2370.09
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat pada hari Selasa, mengembalikan kerugian sebelumnya, karena imbal hasil obligasi pemerintah AS mencapai level tertinggi dalam empat minggu menyusul beberapa lelang yang lemah. Hal ini terjadi setelah data menunjukkan bahwa kepercayaan konsumen AS secara tak terduga meningkat pada bulan Mei setelah memburuk selama tiga bulan berturut-turut. Resistance utama di 1.0900, support di 1.0832		1.0832	1.0900
 USDJPY	USDJPY – Yen melemah setelah USD menguat pada hari Selasa karena imbal hasil Treasury AS mencapai level tertinggi dalam empat minggu setelah beberapa lelang yang lemah karena data menunjukkan kepercayaan konsumen AS secara tak terduga meningkat pada bulan Mei di tengah optimisme terhadap pasar tenaga kerja setelah memburuk selama tiga bulan berturut-turut. Resistance 157.32, support 156.73		156.73	157.32
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat pada hari Selasa, mengembalikan kerugian sebelumnya, karena imbal hasil obligasi pemerintah AS mencapai level tertinggi dalam empat minggu menyusul beberapa lelang yang lemah. Hal ini terjadi setelah data menunjukkan bahwa kepercayaan konsumen AS secara tak terduga meningkat pada bulan Mei setelah memburuk selama tiga bulan berturut-turut. Resistance utama 1.2789, support 1.2724		1.2724	1.2789
 USDCNH	USDCNH – Harga naik setelah USD ditutup menguat pada hari Selasa, mengembalikan kerugian sebelumnya, karena imbal hasil obligasi pemerintah AS mencapai level tertinggi dalam empat minggu menyusul beberapa lelang yang lemah. Hal ini terjadi setelah data menunjukkan bahwa kepercayaan konsumen AS secara tak terduga meningkat pada bulan Mei setelah memburuk selama tiga bulan berturut-turut. Resistance utama 0.9141, support 0.9090		0.9090	0.9141
 AUDUSD	AUDUSD – Harga turun setelah USD naik pada hari Selasa karena imbal hasil Treasury AS mencapai level tertinggi dalam empat minggu setelah beberapa lelang yang lemah karena data menunjukkan kepercayaan konsumen AS secara tak terduga meningkat pada bulan Mei di tengah optimisme terhadap pasar tenaga kerja setelah memburuk selama tiga bulan berturut-turut. Resistance 0.6672, support 0.6633		0.6633	0.6672

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/27-May-24	08:30	CN	Industrial Profits YTD YoY	Apr	4.3%	--	4.3%	--
	08:30	CN	Industrial Profits YoY	Apr	--	--	-3.5%	--
	All	UK	Bank Holiday (Spring Bank Holiday)					
	10:40	EZ	ECB's Vujcic Speaks					
	12:00	JP	Leading Index Cl	Mar F	112.2	111.4	112.1	--
	12:00	JP	Coincident Index	Mar F	113.6	--	111.5	--
	15:00	DE	IFO Business Climate	May	89.3	90.4	89.3	--
	15:00	DE	IFO Current Assessment	May	88.3	89.8	88.9	--
	15:00	DE	IFO Expectations	May	90.4	90.9	89.7	--
	15:30	HK	Exports YoY	Apr	11.9%	--	4.7%	--
	15:30	HK	Imports YoY	Apr	3.7%	--	5.3%	--
	15:30	HK	Trade Balance HKD	Apr	H\$-10b	--	H\$-45b	--
	18:00	EZ	ECB's Lane Speaks					
	All	US	Bank Holiday (Memorial Day)					
Tue/28-May-24	06:50	JP	PPI Services YoY	Apr	2.8%	2.3%	2.3%	--
	08:30	AU	Retail Sales MoM	Apr	0.1%	0.2%	-0.4%	--
	11:55	US	Fed's Mester Speaks at Bank of Japan Event					
	15:00	EZ	ECB 1 Year CPI Expectations	Apr	--	3%	--	
	15:00	EZ	ECB 3 Year CPI Expectations	Apr	--	2.5%	--	
	19:30	CA	Industrial Product Price MoM	Apr	1.5%	0.8%	0.8%	0.9%
	20:00	US	House Price Purchase Index QoQ	1Q	--	1.5%	--	
	20:00	US	FHFA House Price Index MoM	Mar	0.1%	0.5%	1.2%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Mar	1.6%	--	0.9%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Mar	6.7%	--	6.38%	7.1%\$
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Mar	7.4%	7.3%	7.3%	--
	21:00	US	Conf. Board Consumer Confidence	May	102	95.9	97	--
	21:00	US	Conf. Board Present Situation	May	--	142.9	--	
	21:00	US	Conf. Board Expectations	May	--	66.4	--	
Wed/29-May-24	07:30	AU	Westpac Leading Index MoM	Apr	--	-0.05%	--	
	08:00	NZ	ANZ Business Confidence	May	--	14.9	--	
	08:30	AU	Construction Work Done	1Q	--	0.7%	--	
	08:30	AU	CPI YoY	Apr	--	3.5%	--	
	08:30	JP	BOJ Board Adachi Speech in Kumamoto					
	12:00	JP	Consumer Confidence Index	May	--	38.3	--	
	13:00	DE	GfK Consumer Confidence	Jun	--	-24.2	--	
	14:00	EZ	ECB's Villeroy speaks					
	15:00	CH	UBS Survey Expectations	May	--	17.6	--	
	19:00	DE	CPI YoY	May P	--	2.2%	--	
	19:00	DE	CPI MoM	May P	--	0.5%	--	
	19:00	DE	CPI EU Harmonized MoM	May P	--	0.6%	--	
	19:00	DE	CPI EU Harmonized YoY	May P	--	2.4%	--	
Thu/30-May-24	01:00	US	Federal Reserve Releases Beige Book					
	05:50	AU	RBA's Hunter-Fireside Chat					
	3-Jun	CH	Retail Sales Real YoY	Apr	--	-0.1%	--	
	13:00	CH	Exports Real MoM	Apr	--	-1.7%	--	
	13:00	CH	Imports Real MoM	Apr	--	-2.3%	--	
	14:00	CH	KOF Leading Indicator	May	--	101.8	--	
	14:00	CH	GDP QoQ	1Q	--	0.3%	--	
	14:00	CH	GDP YoY	1Q	--	0.6%	--	
	16:00	EZ	Consumer Confidence	May F	--	--	--	
	16:00	EZ	Services Confidence	May	--	6	--	
	16:00	EZ	Industrial Confidence	May	--	-10.5	--	
	16:00	EZ	Economic Confidence	May	--	95.6	--	
	16:00	EZ	Unemployment Rate	Apr	--	6.5%	--	
	18:00	CA	CFIB Business Barometer	May	--	47.5	--	
	19:30	CA	Current Account Balance	1Q	--	-\$1.62b	--	
	19:30	CA	Payroll Employment Change - SEPH	Mar	--	-17.7k	--	
	19:30	US	GDP Annualized QoQ	1Q S	1.6%	1.6%	--	
	19:30	US	Personal Consumption	1Q S	--	2.5%	--	
	19:30	US	Initial Jobless Claims	25-May	--	--	--	
	19:30	US	GDP Price Index	1Q S	--	3.1%	--	
	19:30	US	Continuing Claims	18-May	--	--	--	
	19:30	US	Core PCE Price Index QoQ	1Q S	--	3.7%	--	
	19:30	US	Advance Goods Trade Balance	Apr	--	-\$91.4b	-\$91.8b	--
	19:30	US	Wholesale Inventories MoM	Apr P	--	-0.4%	--	
	19:30	US	Retail Inventories MoM	Apr	--	0.3%	--	

	21:00	US	Pending Home Sales MoM	Apr	--	3.4%	--
	21:00	US	Pending Home Sales NSA YoY	Apr	--	-4.5%	--
	22:00	US	DOE U.S. Crude Oil Inventories	24-May	--	--	--
	22:00	US	DOE Cushing OK Crude Inventory	24-May	--	--	--
	22:00	US	DOE U.S. Gasoline Inventories	24-May	--	--	--
	22:00	US	DOE U.S. Distillate Inventory	24-May	--	--	--
	22:00	US	DOE U.S. Refinery Utilization	24-May	--	--	--
Fri/31-May-24	06:01	GB	Lloyds Business Barometer	May	--	42	--
	06:30	JP	Jobless Rate	Apr	--	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Apr	--	1.28	--
	06:30	JP	Tokyo CPI YoY	May	--	1.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	May	--	1.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	May	--	1.8%	--
	06:50	JP	Industrial Production MoM	Apr P	--	4.4%	--
	06:50	JP	Industrial Production YoY	Apr P	--	-6.2%	--
	06:50	JP	Retail Sales YoY	Apr	--	1.2%	--
	06:50	JP	Retail Sales MoM	Apr	--	-1.2%	--
	08:30	CN	Composite PMI	May	--	51.7	--
	08:30	CN	Manufacturing PMI	May	--	50.4	--
	08:30	CN	Non-manufacturing PMI	May	--	51.2	--
	12:00	JP	Housing Starts YoY	Apr	--	-12.8%	--
	12:00	JP	Annualized Housing Starts	Apr	--	0.760m	--
	15:30	HK	Retail Sales Volume YoY	Apr	--	-8.6%	--
	15:30	HK	Retail Sales Value YoY	Apr	--	-7%	--
	16:00	EZ	CPI Estimate YoY	May	--	--	--
	16:00	EZ	CPI MoM	May P	--	--	--
	16:00	EZ	CPI Core YoY	May P	--	--	--
	19:30	CA	GDP YoY	Mar	--	0.8%	--
	19:30	CA	Quarterly GDP Annualized	1Q	--	1%	--
	19:30	CA	GDP MoM	Mar	--	0.2%	--
	19:30	US	Personal Income	Apr	0.3%	0.5%	--
	19:30	US	Personal Spending	Apr	0.4%	0.8%	--
	19:30	US	Real Personal Spending	Apr	--	0.5%	--
	19:30	US	PCE Deflator MoM	Apr	0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Apr	2.7%	2.7%	--
	19:30	US	PCE Core Deflator MoM	Apr	0.2%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Apr	2.8%	2.8%	--
Sat/01-Jun-24	00:00	US	Baker Hughes U.S. Rig Count	31-May	--	--	--
	05:15	US	Fed's Bostic Gives Commencement Speech				

OIL WTI – CL-JUL/USD

(Exp. 17 June 2024)



RESISTANCE	82.63	
	81.46	
	80.86	
SUPPORT	79.09	
	77.92	
	77.32	
SUGGESTION	BUY	79.95
	SELL	---
	S/L	79.10
	T/P:	80.85 81.45

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	78.61	80.28	78.51	1.77	80.27	↑ 1.61	78.66

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
80.28 (28/May)	77.69 (27/May)	81.56 (01/May)	76.15 (24/May)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)

RESISTANCE	2393.88	
	2378.91	
	2370.09	
	2346.30	
SUPPORT	2331.33	
	2322.51	
	2346.00	
	2370.00	
SUGGESTION	BUY	2358.00
	SELL	---
	S/L	2346.00
	T/P:	2370.00 2378.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	2352.09	2363.93	2340.14	23.79	2361.28	↑ 10.41	2350.87

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2363.93 (28/May)	2334.31 (27/May)	2449.95 (20/May)	2277.20 (03/May)	2449.95 (20/May)	1989.97 (13/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	31.615	32.229	31.225	1.004	32.075	↑ 0.448	31.627

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
32.229 (28/May)	30.401 (27/May)	32.495 (20/May)	26.001 (02/May)	32.495 (20/May)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	1.08574	1.08882	1.08541	34,1	1.08575	↓ 1	1.08576

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	HIGH	LOW	HIGH
1.08882 (28/May)	1.08398 (27/May)	1.08882 (28/May)	1.06487 (01/May)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	156.840	157.168	156.573	59,5	157.106	↑ 26,4	156.842
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
157.168 (28/May)	156.573 (28/May)	157.980 (01/May)	151.855 (03/May)		160.194 (29/Apr)	140.806 (02/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	1.27668	1.27998	1.27530	46,8	1.27608	↓ 6,5	1.27673
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.27998 (28/May)	1.27324 (27/May)	1.27998 (28/May)	1.24449 (09/May)		1.28926 (08/Mar)	1.22985 (22/Apr)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	0.91321	0.91357	0.90843	51,4	0.91192	⬇ 13,0	0.91322
WEEKLY							
HIGH	0.91527 (27/May)	LOW	0.90843 (28/May)	HIGH	0.92232 (01/May)	LOW	0.89870 (16/May)
				HIGH	0.92232 (01/May)	LOW	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	0.66551	0.66790	0.66400	39,0	0.66492	⬇ 5,2	0.66544
WEEKLY							
HIGH	0.66790 (28/May)	LOW	0.66212 (27/May)	HIGH	0.67132 (16/May)	LOW	0.64643 (01/May)
				HIGH	0.68381 (02/Jan)	LOW	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	0.61496	0.61693	0.61342	35,1	0.61412	↓ 8,3	0.61495

WEEKLY | MAY | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61693 (28/May)	0.61187 (27/May)	0.61693 (28/May)	0.58733 (01/May)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	1.36320	1.36527	1.36136	39,1	1.36450	↑ 13,0	1.36320

WEEKLY | MAY | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36700 (27/May)	1.36136 (28/May)	1.37821 (01/May)	1.35888 (16/May)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
May 28	170.311	170.788	170.291	49,7	170.636	↑ 32,6	170.310

WEEKLY		MAY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
170.788 (28/May)	169.960 (27/May)	170.788 (28/May)	164.008 (03/May)	171.550 (29/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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