

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Naik Menjelang Rilis Data Inflasi (PCE) AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih rendah pada hari Rabu setelah Federal Reserve mempertahankan keputusannya untuk menunda pemangkasan suku bunga AS dalam waktu dekat sementara meningkatnya stok minyak mentah AS menambah tekanan lebih lanjut. Resistance 79.35, support 77.53		77.53	79.35
 XAUUSD	XAUUSD – Harga emas naik pada hari Rabu di tengah penurunan imbal hasil Treasury AS dan pedagang menunggu data ekonomi utama dan komentar dari pejabat bank sentral AS mengenai waktu pemangkasan suku bunga. Fokus hari ini ke rilis indeks harga pengeluaran konsumsi pribadi (PCE) AS. Resistance 2039.84, support 2026.37		2026.37	2039.84
 EURUSD	EURUSD – Euro melemah terhadap USD 0,11% menjadi \$1,0832. karena investor bersiap untuk data inflasi AS dan Eropa yang akan dirilis pada hari Kamis, dengan penyeimbangan kembali portofolio akhir bulan juga kemungkinan akan mempengaruhi arah pasar. Resistance utama di 1.0875, support di 1.0807		1.0807	1.0875
 USDJPY	USDJPY – USD melonjak terhadap yen pada hari Rabu karena investor memposisikan diri menjelang rilis data inflasi (PCE) AS pada hari Kamis untuk memberikan petunjuk lebih lanjut mengenai kapan Federal Reserve kemungkinan akan mulai menurunkan suku bunganya dengan penyeimbangan portofolio akhir bulan juga kemungkinan akan mempengaruhi arah pasar. Resistance 150.86, support 150.38		150.38	150.86
 GBPUSD	GBPUSD – Harga turun setelah menguatnya USD karena Trader fokus pada data untuk memberikan petunjuk lebih lanjut mengenai kapan Federal Reserve kemungkinan akan mulai menurunkan suku bunganya. Ekspektasi tersebut telah diundur ke bulan Juni, dibandingkan bulan Mei, karena pertumbuhan ekonomi yang kuat, inflasi yang stabil, dan komentar yang lebih hawkish dari pejabat Fed. Resistance utama 1.2719, support 1.2624		1.2624	1.2719
 USDCHF	USDCHF – Harga naik setelah menguatnya USD karena Trader fokus pada data untuk memberikan petunjuk lebih lanjut mengenai kapan Federal Reserve kemungkinan akan mulai menurunkan suku bunganya. Ekspektasi tersebut telah diundur ke bulan Juni, dibandingkan bulan Mei, karena pertumbuhan ekonomi yang kuat, inflasi yang stabil, dan komentar yang lebih hawkish dari pejabat Fed. Resistance utama 0.8806, support 0.8762		0.8762	0.8806
 AUDUSD	AUDUSD – Harga turun setelah data inflasi Australia lebih lemah dari perkiraan memperkuat ekspektasi bahwa suku bunga domestik kemungkinan tidak akan meningkat lebih lanjut dan USD menguat pada hari Rabu karena investor memposisikan diri menjelang data inflasi (PCE) AS yang akan dirilis pada hari Kamis dengan penyeimbangan portofolio akhir bulan juga kemungkinan akan mempengaruhi arah pasar. Resistance 0.6533, support 0.6472		0.6472	0.6533

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan	--	-1.1%	--	
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan	--	-8.5%	--	
27-Feb - 02-Mar	N/A	DE	Retail Sales MoM	Jan	0.3%	-1.6%	-1.1%	
27-Feb - 02-Mar	N/A	DE	Retail Sales NSA YoY	Jan	--	-4.4%	-4.1%	
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan	2.2%	1.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan	2%	1.8%	2.3%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan	3.5%	3.3%	3.7%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar	-29	-29	-29.6	--
	15:30	HK	Exports YoY	Jan	33.6%	--	11%	--
	15:30	HK	Imports YoY	Jan	21.7%	--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan	H\$3.6b	--	H\$-59.9b	--
	20:30	US	Durable Goods Orders	Jan P	-6.1%	-4.5%	0.0%	-0.3%
	20:30	US	Durables Ex Transportation	Jan P	-0.3%	0.2%	0.5%	-0.1%
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q	--	2.1%	--	
	21:00	US	FHFA House Price Index MoM	Dec	0.1%	--	0.4%	--
	21:00	US	S&P CoreLogic CS 20-City MoM NSA	Dec	-0.3%	--	-0.2%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec	6.1%	6%	5.4%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb	106.7	115	110.9	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP Annual YoY	2023 F	--	3.2%	--	
	07:30	AU	CPI YoY	Jan	3.4%	3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb	5.5%	5.5%	5.5%	--
	10:30	HK	GDP SA QoQ	4Q F	0.4%	0.5%	0.5%	0.2%
	10:30	HK	GDP YoY	4Q F	4.3%	4.3%	4.1%	--
	12:00	JP	Leading Index CI	Dec F	110.2	110	108.1	--
	12:00	JP	Coincident Index	Dec F	115.9	--	114.6	--
	16:00	CH	UBS Survey Expectations	Feb	10.2	--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F	-15.5	-15.5	-16.1	--
	17:00	EZ	Services Confidence	Feb	6	9	8.8	8.4
	17:00	EZ	Industrial Confidence	Feb	-9.5	-9.2	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb	95.4	96.7	96.2	96.1
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q	C\$-1.62b	C\$-1.25b	C\$-3.22b	C\$-4.74b
	20:30	US	GDP Annualized QoQ	4Q S	3.2%	3.3%	4.9%	--
	20:30	US	Personal Consumption	4Q S	3%	2.8%	2.6%	--
	20:30	US	GDP Price Index	4Q S	1.7%	1.5%	3.3%	--
	20:30	US	Core PCE Price Index QoQ	4Q S	1.8%	1.7%	2.6%	--
	20:30	US	Advance Goods Trade Balance	Jan	\$-90.2b	\$-88.1b	\$-88.5b	\$-87.89b
	20:30	US	Retail Inventories MoM	Jan	0.3%	--	0.4%	--
	20:30	US	Wholesale Inventories MoM	Jan P	-0.1%	0.1%	0.4%	--
	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb	4199k	2743k	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb	1458k	--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb	-2832k	-1460k	-294k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb	-510k	-2140k	-4009k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb	0.9%	--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan	2%	2.1%	2.3%	
	06:50	JP	Retail Sales MoM	Jan	0.5%	-2.9%	-2.6%	

	06:50	JP	Industrial Production MoM	Jan P		-7%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P		-1.8%	-1%	--
	07:00	NZ	ANZ Activity Outlook	Feb		--	25.6	--
	07:00	NZ	ANZ Business Confidence	Feb		--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb		--	44	--
	07:30	AU	Retail Sales MoM	Jan		1.5%	-2.7%	--
	08:30	JP	BOJ Board Takata Speech in Shiga					
	15:00	CH	KOF Leading Indicator	Feb		--	101.5	--
	15:00	CH	GDP QoQ	4Q		0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q		0.6%	0.3%	--
	15:55	DE	Unemployment Change (000's)	Feb		--	-2.0k	--
	15:55	DE	Unemployment Claims Rate SA	Feb		5.9%	5.8%	--
	19:00	CA	CFIB Business Barometer	Feb		--	49	--
	20:00	DE	CPI YoY	Feb P		2.7%	2.9%	--
	20:00	DE	CPI MoM	Feb P		--	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P		--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P		2.8%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q		1%	-1.1%	--
	20:30	CA	GDP MoM	Dec		0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec		1.6%	1.1%	--
	20:30	US	Personal Income	Jan		0.5%	0.3%	--
	20:30	US	Personal Spending	Jan		0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan		--	0.5%	--
	20:30	US	PCE Deflator MoM	Jan		0.3%	0.2%	--
	20:30	US	PCE Deflator YoY	Jan		2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan		0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan		2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb		--	201k	--
	20:30	US	Continuing Claims	17-Feb		--	1862k	--
	22:00	US	Pending Home Sales MoM	Jan		1%	8.3%	--
	22:00	US	Pending Home Sales NSA YoY	Jan		--	-1%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat					
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy					
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation					
	04:00	NZ	ANZ Consumer Confidence MoM	Feb		--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb		--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F		--	47.7	--
	06:30	JP	Jobless Rate	Jan		2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F		--	47.2	--
	08:10	US	Fed's Williams Participates in Moderated Discussion					
	08:30	CN	Composite PMI	Feb		--	50.9	--
	08:30	CN	Manufacturing PMI	Feb		49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb		51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb		50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb		38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan		--	-0.8%	--
	15:30	HK	Retail Sales Volume YoY	Jan		--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan		--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb		--	43.1	--
	15:30	CH	PMI Services	Feb		--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F		--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F		--	46.1	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F		--	47.1	--
	17:00	EZ	CPI Estimate YoY	Feb		--	--	--
	17:00	EZ	CPI MoM	Feb P		--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P		--	3.3%	--
	17:00	EZ	Unemployment Rate	Jan		6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation					
	21:00	GB	BOE Chief Economist Huw Pill speaks					
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb		--	48.3	--
	21:45	US	S&P Global US Manufacturing PMI	Feb F		--	51.5	--
	22:00	US	Construction Spending MoM	Jan		0.2%	0.9%	--
	22:00	US	U. of Mich. Sentiment	Feb F		79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb		49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F		--	81.5	--
	22:00	US	ISM Prices Paid	Feb		--	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F		--	78.4	--
	22:00	US	ISM New Orders	Feb		--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F		--	3%	--
	22:00	US	ISM Employment	Feb		--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F		--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy					

			Forum					
	23:00	US	Kansas City Fed Services Activity	Feb	--	-2	--	
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate					
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar	--	--	--	
	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					



OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



RESISTANCE	81.17
	80.40
	79.35
SUPPORT	77.53
	76.76
	75.71
SUGGESTION	BUY ---
	SELL 78.55
	S/L 79.35
T/P:	77.50
	76.75

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	78.49	79.63	77.81	1.82	78.30	↓ 0.23	78.53

WEEKLY FEBRUARY 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
79.63 (28/Feb)	75.86 (26/Feb)	79.63 (28/Feb)	71.43 (05/Feb)	79.63 (28/Feb)	69.30 (03/Jan)

GOLD (XAU/USD)

RESISTANCE	2053.31
	2045.55
	2039.84
SUPPORT	2026.37
	2018.61
	2012.90
SUGGESTION	BUY 2032.00
	SELL ---
	S/L 2026.00
T/P:	2039.00
	2045.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	2030.14	2037.80	2024.33	13.47	2034.12	↑ 3.98	2030.14

WEEKLY FEBRUARY 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
2039.35 (27/Feb)	2024.33 (28/Feb)	2065.30 (01/Feb)	1989.97 (13/Feb)	2078.78 (02/Jan)	1989.97 (13/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	22.427	22.493	22.252	0.241	22.434	↑ 0.002	22.432

WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
22.869 (26/Feb)	22.252 (28/Feb)	23.478 (16/Feb)	21.963 (13/Feb)	24.070 (02/Jan)	21.903 (22/Jan)		

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	1.08441	1.08451	1.07958	49,3	1.08380	↓ 6,2	1.08442

WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	HIGH	LOW	HIGH		
1.08651 (27/Feb)	1.07958 (28/Feb)	1.08967 (02/Feb)	1.06941 (14/Feb)	1.10438 (02/Jan)	1.06941 (14/Jan)		

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	150.449	150.835	150.362	47,3	150.637	↑ 18,6	150.451
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
150.835 (28/Feb)	150.063 (27/Feb)	150.876 (13/Feb)	145.888 (01/Feb)		150.876 (13/Feb)	140.806 (02/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	1.26826	1.26850	1.26206	64,4	1.26592	↓ 23,4	1.26826
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.26985 (26/Feb)	1.26206 (28/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)		1.27847 (12/Jan)	1.25172 (05/Feb)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	0.87870	0.88147	0.87828	31,9	0.87857	↓ 1,4	0.87871
WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW		HIGH	LOW	
0.88211 (26/Feb)	0.87825 (27/Feb)	0.88848 (14/Feb)	0.85523 (02/Feb)		0.88848 (14/Feb)	0.84012 (02/Jan)	

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	0.65436	0.65487	0.64877	61,0	0.64956	↓ 48,1	0.65437
WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW		HIGH	LOW	
0.65659 (26/Feb)	0.64877 (28/Feb)	0.66093 (02/Feb)	0.64418 (13/Feb)		0.68381 (02/Jan)	0.64418 (13/Feb)	

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	0.61698	0.61768	0.60810	95,8	0.60984	⬇ 71,3	0.61697

WEEKLY**FEBRUARY****2024**

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61941 (26/Feb)	0.60810 (28/Feb)	0.62170 (22/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	1.35262	1.36051	1.35261	79,0	1.35764	⬆ 50,1	1.35263

WEEKLY**FEBRUARY****2024**

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36051 (28/Feb)	1.34833 (27/Feb)	1.36051 (28/Feb)	1.33647 (02/Feb)	1.36051 (28/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 28	163.163	163.398	162.746	65,2	163.268	↑ 10,6	163.162

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.710 (26/Feb)	162.555 (26/Feb)	163.710 (26/Feb)	158.071 (01/Feb)	163.710 (26/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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