

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |
"USD Masih Tertekan Setelah Imbal Hasil Treasury AS Turun"

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak turun pada hari Senin karena investor menunggu pertemuan OPEC+ minggu ini dan perkiraan pembatasan pasokan hingga tahun 2024. Resistance 76.13, support 74.01	⬇️	74.01	76.13
 XAUUSD	XAUUSD – Harga emas naik mencapai level tertinggi dalam enam bulan pada hari Senin karena dolar yang lebih lemah dan ekspektasi jeda pengetatan moneter Federal Reserve membantu harga menguat di atas level kunci \$2.000 per ons. Resistance 2021.14, support 2003.64	⬆️	2003.64	2021.14
 EURUSD	EURUSD – Euro menguat sekitar 3,6%, merupakan laju kenaikan bulanan terbesarnya dalam setahun pada bulan ini, setelah USD ditutup melemah, seiring dengan penurunan bulanan terbesar dalam setahun, terbebani oleh ekspektasi bahwa Federal Reserve akan menaikkan suku bunganya dan dapat mulai memangkasnya pada paruh pertama tahun depan. Resistance utama di 1.0979, support di 1.0911	⬆️	1.0911	1.0979
 USDJPY	USDJPY – Harga menguat didorong oleh imbal hasil Treasury AS yang lebih rendah dan USD turun pada hari Senin menuju penurunan bulanan terbesar dalam satu tahun, terbebani oleh ekspektasi bahwa Federal Reserve telah selesai menaikkan suku bunga dan dapat mulai memangkasnya pada paruh pertama tahun depan. Resistance 149.35, support 148.22	⬇️	148.22	149.35
 GBPUSD	GBPUSD – Pound Sterling terangkat ke level tertinggi dalam lebih dari dua bulan di \$1,2644, memperpanjang kenaikannya dari minggu lalu menyusul data yang menunjukkan perusahaan-perusahaan Inggris secara tak terduga melaporkan kembalinya pertumbuhan pada bulan November setelah tiga bulan mengalami kontraksi. Resistance utama 1.2650, support 1.2597	⬆️	1.2597	1.2650
 USDCHF	USDCHF – Harga turun setelah USD melemah pada hari Senin, seiring dengan penurunan bulanan terbesar dalam setahun, terbebani oleh ekspektasi bahwa Federal Reserve akan menaikkan suku bunganya dan dapat mulai memangkasnya pada paruh pertama tahun depan. Resistance utama 0.8841, support 0.8772	⬆️	0.8772	0.8841
 AUDUSD	AUDUSD – Harga naik karena USD turun pada hari Senin menuju penurunan bulanan terbesar dalam satu tahun, terbebani oleh ekspektasi bahwa Federal Reserve telah selesai menaikkan suku bunga dan dapat mulai memangkasnya pada paruh pertama tahun depan. Resistance 0.6623, support 0.6576	⬆️	0.6576	0.6623

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
27-Nov - 30-Nov	N/A	DE	Import Price Index MoM	Oct	--	1.6%	--	
27-Nov - 30-Nov	N/A	DE	Import Price Index YoY	Oct	--	-14.3%	--	
27-Nov - 02-Dec	N/A	DE	Retail Sales MoM	Oct	--	-0.8%	-0.6%	
27-Nov - 02-Dec	N/A	DE	Retail Sales NSA YoY	Oct	--	-4.6%	-4.4%	
Mon/27-Nov-23	06:50	JP	PPI Services YoY	Oct		2.1%	2.1%	--
	08:30	CN	Industrial Profits YoY	Oct	--	11.9%	--	
	08:30	CN	Industrial Profits YTD YoY	Oct	-7.8%	--	-9%	--
	13:00	JP	Machine Tool Orders YoY	Oct F	--	-20.6%	--	
	15:30	HK	Exports YoY	Oct	1.4%	-3.5%	-5.3%	--
	15:30	HK	Imports YoY	Oct	2.6%	6.9%	-0.4%	--
	15:30	HK	Trade Balance HKD	Oct	H\$-25.8b	H\$-46.5b	H\$-64.6b	--
	21:00	EZ	ECB's Lagarde Speaks in EU Parliament					
	22:00	US	New Home Sales	Oct	679k	723k	759k	--
	22:00	US	New Home Sales MoM	Oct	-5.6%	-4.8%	8.6%	--
Tue/28-Nov-23	07:30	AU	Retail Sales MoM	Oct		0.1%	0.9%	--
	08:18	AU	RBA's Bullock-Panel in Hong Kong					
	08:18	EZ	ECB's De Cos Speaks in Hong Kong					
	08:18	GB	BOE's Ramsden speaks					
	14:00	DE	GfK Consumer Confidence	Dec	--	-28.1	--	
	21:00	US	FHFA House Price Index MoM	Sep	0.4%	0.6%	--	
	21:00	US	House Price Purchase Index QoQ	3Q	--	1.7%	--	
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Sep	0.9%	1.01%	--	
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Sep	4.2%	2.16%	--	
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Sep	--	2.57%	--	
	22:00	US	Conf. Board Consumer Confidence	Nov	101	102.6	--	
	22:00	US	Conf. Board Present Situation	Nov	--	143.1	--	
	22:00	US	Conf. Board Expectations	Nov	--	75.6	--	
	22:00	US	Fed's Goolsbee Delivers Opening Remarks					
	22:00	US	Fed's Waller Speaks on the Economic Outlook					
Wed/29-Nov-23	00:00	GB	BOE's Haskel speaks					
	07:30	AU	CPI YoY	Oct	5.2%	5.6%	--	
	08:00	NZ	RBNZ Official Cash Rate	29-Nov	5.50%	5.50%	--	
	08:30	JP	BOJ Board Adachi Speech in Ehime					
	16:00	CH	UBS Survey Expectations	Nov	--	-37.8	--	
	16:30	GB	Net Consumer Credit	Oct	--	1.4b	--	
	16:30	GB	Consumer Credit YoY	Oct	--	8%	--	
	17:00	EZ	OECD Publishes Economic Outlook					
	17:00	EZ	Consumer Confidence	Nov F	--	-16.9	--	
	17:00	EZ	Economic Confidence	Nov	--	93.3	--	
	17:00	EZ	Industrial Confidence	Nov	--	-9.3	--	
	17:00	EZ	Services Confidence	Nov	--	4.5	--	
	20:00	DE	CPI MoM	Nov P	--	0.0%	--	
	20:00	DE	CPI YoY	Nov P	--	3.8%	--	
	20:00	DE	CPI EU Harmonized MoM	Nov P	--	-0.2%	--	
	20:00	DE	CPI EU Harmonized YoY	Nov P	--	3%	--	
	20:30	CA	Current Account Balance	3Q	--	-\$6.63b	--	
	20:30	US	Advance Goods Trade Balance	Oct	-\$86.7b	-\$85.8b	-\$86.8b	
	20:30	US	Wholesale Inventories MoM	Oct P	--	0.2%	--	
	20:30	US	Retail Inventories MoM	Oct	--	0.9%	--	
	20:30	US	GDP Annualized QoQ	3Q S	5%	4.9%	--	
	20:30	US	Personal Consumption	3Q S	4%	4%	--	
	20:30	US	GDP Price Index	3Q S	3.5%	3.5%	--	
	20:30	US	Core PCE Price Index QoQ	3Q S	--	2.4%	--	
	22:05	GB	BOE's Bailey speaks					
	22:15	GB	BOE's Hauser speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	24-Nov	--	8700k	--	
	22:30	US	DOE Cushing OK Crude Inventory	24-Nov	--	858k	--	
	22:30	US	DOE U.S. Gasoline Inventories	24-Nov	--	750k	--	
	22:30	US	DOE U.S. Distillate Inventory	24-Nov	--	-1018k	--	
	22:30	US	DOE U.S. Refinery Utilization	24-Nov	--	0.9%	--	
Thu/30-Nov-23	01:45	US	Fed's Mester Speaks on Financial Stability					
	02:00	US	Federal Reserve Releases Beige Book					
	06:50	JP	Retail Sales YoY	Oct	6%	5.8%	6.3%	
	06:50	JP	Retail Sales MoM	Oct	0.6%	-0.1%	0.4%	
	06:50	JP	Industrial Production MoM	Oct P	0.8%	0.5%	--	
	06:50	JP	Industrial Production YoY	Oct P	0.2%	-4.4%	--	
	07:00	NZ	ANZ Activity Outlook	Nov	--	23.1	--	

	07:00	NZ	ANZ Business Confidence	Nov	--	23.4	--
	07:01	GB	Lloyds Business Barometer	Nov	--	39	--
	07:01	GB	Lloyds Own Price Expectations	Nov	--	59	--
	08:30	CN	Composite PMI	Nov	--	50.7	--
	08:30	CN	Manufacturing PMI	Nov	49.8	49.5	--
	08:30	CN	Non-manufacturing PMI	Nov	51.1	50.6	--
	08:30	JP	BOJ Board Nakamura Speech in Hyogo				
	12:00	JP	Housing Starts YoY	Oct	-6.8%	-6.8%	--
	12:00	JP	Annualized Housing Starts	Oct	0.804m	0.800m	--
	12:00	JP	Consumer Confidence Index	Nov	35.7	35.7	--
	14:30	CH	Retail Sales Real YoY	Oct	--	-0.6%	--
	15:00	CH	KOF Leading Indicator	Nov	--	95.8	--
	15:30	HK	Retail Sales Value YoY	Oct	7.3%	13%	--
	15:30	HK	Retail Sales Volume YoY	Oct	--	10.1%	--
	15:55	DE	Unemployment Change (000's)	Nov	--	30.0k	--
	15:55	DE	Unemployment Claims Rate SA	Nov	--	5.8%	--
	17:00	EZ	CPI Estimate YoY	Nov	--	2.9%	--
	17:00	EZ	CPI MoM	Nov P	--	0.1%	--
	17:00	EZ	CPI Core YoY	Nov P	--	4.2%	--
	17:00	EZ	Unemployment Rate	Oct	--	6.5%	--
	19:00	CA	CFIB Business Barometer	Nov	--	47.2	--
	20:30	CA	Payroll Employment Change - SEPH	Sep	--	-46.8k	--
	20:30	CA	Quarterly GDP Annualized	3Q	--	-0.2%	--
	20:30	CA	GDP MoM	Sep	--	0.0%	--
	20:30	CA	GDP YoY	Sep	--	0.9%	--
	20:30	US	Initial Jobless Claims	25-Nov	--	209k	--
	20:30	US	Continuing Claims	18-Nov	--	1840k	--
	20:30	US	Personal Income	Oct	0.2%	0.3%	--
	20:30	US	Personal Spending	Oct	0.2%	0.7%	--
	20:30	US	Real Personal Spending	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator MoM	Oct	0.1%	0.4%	--
	20:30	US	PCE Deflator YoY	Oct	3.1%	3.4%	--
	20:30	US	PCE Core Deflator MoM	Oct	0.2%	0.3%	--
	20:30	US	PCE Core Deflator YoY	Oct	3.5%	3.7%	--
	22:00	US	Pending Home Sales MoM	Oct	-0.9%	1.1%	--
	22:00	US	Pending Home Sales NSA YoY	Oct	--	-13.1%	--
	23:00	GB	BOE's Megan Greene speaks				
Fri/01-Dec-23	N/A	GB	United Kingdom Sovereign Rating to be reviewed by Fitch				
	04:00	NZ	ANZ Consumer Confidence Index	Nov	--	88.1	--
	04:00	NZ	ANZ Consumer Confidence MoM	Nov	--	2%	--
	05:00	AU	Judo Bank Australia PMI Mfg	Nov F	--	47.7	--
	06:30	JP	Jobless Rate	Oct	2.6%	2.6%	--
	06:30	JP	Job-To-Applicant Ratio	Oct	1.29	1.29	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Nov F	--	48.1	--
	08:45	CN	Caixin China PMI Mfg	Nov	--	49.5	--
	15:00	CH	GDP QoQ	3Q	--	0.0%	--
	15:00	CH	GDP YoY	3Q	--	0.5%	--
	15:30	CH	PMI Manufacturing	Nov	--	40.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Nov F	--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Nov F	--	43.8	--
	16:30	GB	S&P Global/CIPS UK Manufacturing PMI	Nov F	--	46.7	--
	20:30	CA	Part Time Employment Change	Nov	--	20.8k	--
	20:30	CA	Net Change in Employment	Nov	--	17.5k	--
	20:30	CA	Full Time Employment Change	Nov	--	-3.3k	--
	20:30	CA	Unemployment Rate	Nov	--	5.7%	--
	20:30	CA	Hourly Wage Rate Permanent Employees YoY	Nov	--	5%	--
	20:30	CA	Participation Rate	Nov	--	65.6%	--
	21:30	CA	S&P Global Canada Manufacturing PMI	Nov	--	48.6	--
	21:45	US	S&P Global US Manufacturing PMI	Nov F	--	--	--
	22:00	US	Construction Spending MoM	Oct	0.4%	0.4%	--
	22:00	US	ISM Manufacturing	Nov	47.7	46.7	--
	22:00	US	ISM Prices Paid	Nov	--	45.1	--
	22:00	US	ISM Employment	Nov	--	46.8	--
	22:00	US	ISM New Orders	Nov	--	45.5	--
	22:00	US	Fed's Goolsbee Participates in Moderated Discussion				
	23:00	US	Fed's Powell Speaks in Fireside Chat				
Sat/02-Dec-23	01:00	US	Baker Hughes U.S. Rig Count	1-Dec	--	622	--
	02:00	US	Fed's Powell, Cook Take Part in Discussion on Tech Innovation,				

OIL WTI – CL-JAN/USD

(Exp. 18 Dec 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	75.22	76.20	74.08	2.12	75.03	↓ 0.16	75.19

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
76.20 (27/Nov)	74.08 (27/Nov)	83.42 (01/Nov)	72.18 (16/Nov)	95.04 (28/Sep)	63.86 (04/May)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	2001.09	2018.01	2000.51	17.50	2013.95	↑ 11.96	2001.99

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2018.01 (27/Nov)	2000.51 (27/Nov)	2018.01 (27/Nov)	1931.50 (13/Nov)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	24.273	24.855	24.239	0.616	24.623	↑ 0.311	24.312

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
24.855 (27/Nov)	24.239 (27/Nov)	24.855 (27/Nov)	21.858 (13/Nov)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	1.09428	1.09584	1.09241	34,3	1.09544	↑ 10,8	1.09436

WEEKLY NOVEMBER 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.09584 (27/Nov)	1.09241 (27/Nov)	1.09644 (21/Nov)	1.05160 (01/Nov)	1.12750 (18/Jul)	1.04474 (03/Oct)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	149.509	149.664	148.534	113,0	148.628	⬇ 81,5	149.443
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
149.664 (27/Nov)	148.534 (27/Nov)	151.900 (13/Nov)	147.144 (21/Nov)		151.900 (13/Nov)	127.217 (16/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	1.26031	1.26432	1.25902	53,0	1.26272	⬆ 21,5	1.26057
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.26432 (27/Nov)	1.25902 (27/Nov)	1.26432 (27/Nov)	1.20947 (01/Nov)		1.31413 (14/Jul)	1.18021 (08/Mar)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	0.88180	0.88270	0.87928	34,2	0.88011	↓ 8,8	0.88099

WEEKLY | NOVEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.88270 (27/Nov)	0.87928 (27/Nov)	0.91116 (01/Nov)	0.87928 (27/Nov)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	0.65843	0.66132	0.65659	47,3	0.66054	↑ 17,3	0.65881

WEEKLY | NOVEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66132 (27/Nov)	0.65659 (27/Nov)	0.66132 (27/Nov)	0.63173 (01/Nov)	0.71568 (02/Feb)	0.62694 (26/Oct)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	0.60818	0.61064	0.60599	46,5	0.60945	↑ 9,5	0.60850

WEEKLY**NOVEMBER****2023****HIGH****LOW****HIGH****LOW****HIGH****LOW****0.61064 (27/Nov)****0.60599 (27/Nov)****0.61064 (27/Nov)****0.57880 (01/Nov)****0.65372 (02/Feb)****0.57723 (26/Oct)****USD/CAD**

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	1.36280	1.36600	1.36124	47,6	1.36132	↓ 18,1	1.36313

WEEKLY**NOVEMBER****2023****HIGH****LOW****HIGH****LOW****HIGH****LOW****1.36600 (27/Nov)****1.36124 (27/Nov)****1.38979 (01/Nov)****1.35924 (24/Nov)****1.38979 (01/Nov)****1.30914 (14/Jul)***All price & chart based on Valbury MT4 Platform*

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Nov 27	163.610	163.714	162.529	118,5	162.833	⬇ 72,3	163.556

WEEKLY		NOVEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.714 (27/Nov)	162.529 (27/Nov)	164.293 (16/Nov)	159.057 (01/Nov)	164.293 (16/Nov)	137.377 (03/Jan)

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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