

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“Dolar menguat menjelang data inflasi utama AS dan laporan Indeks PCE AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak melemah untuk hari kedua berturut-turut pada hari Rabu karena dolar menguat dan data pemerintah menunjukkan lonjakan mengejutkan dalam stok minyak mentah dan bensin AS. Resistance 82.11, support 80.94	↑	80.94	82.11
 XAUUSD	XAUUSD – Harga Emas ditutup menguat pada hari Rabu, setelah menghadapi peningkatan volatilitas di sesi sebelumnya, karena investor menunggu data inflasi utama AS yang dapat mempengaruhi prospek kebijakan moneter Federal Reserve. Laporan indeks harga PCE AS terbaru, yang merupakan ukuran inflasi pilihan The Fed, akan dirilis pada hari Jumat. Resistance 2203.46, support 2179.28	↑	2179.28	2203.46
 EURUSD	EURUSD – Harga turun setelah USD berada di jalur kenaikan kuartalan yang solid setelah investor mengurangi ekspektasi mereka terhadap penurunan suku bunga besar-besaran di tengah data ekonomi yang kuat dan keengganan para gubernur bank sentral. Resistance utama di 1.0835, support di 1.0806	↓	1.0806	1.0835
 USDJPY	USDJPY – Yen ditutup melemah ke level terendah sejak tahun 1990 pada hari Rabu setelah pejabat tinggi moneter Jepang bertemu untuk membahas melemahnya mata uang dengan cepat dan menyarankan mereka siap untuk melakukan intervensi. Resistance 151.81, support 150.86	↑	150.86	151.81
 GBPUSD	GBPUSD – Harga turun setelah USD berada di jalur kenaikan kuartalan yang solid setelah investor mengurangi ekspektasi mereka terhadap penurunan suku bunga besar-besaran di tengah data ekonomi yang kuat dan keengganan para gubernur bank sentral. Resistance utama 1.2645, support 1.2609	↓	1.2609	1.2645
 USDCHF	USDCHF – Harga naik setelah Franc Swiss melemah ke level terendah sejak 3 November terhadap USD. Mata uang Swiss masih belum pulih dari penurunan suku bunga yang mengejutkan di Swiss minggu lalu, dan turun sekitar 7% tahun ini. Resistance utama 0.9064, support 0.9026	↑	0.9026	0.9064
 AUDUSD	AUDUSD – Harga turun setelah USD berada di jalur kenaikan kuartalan yang solid setelah investor mengurangi ekspektasi mereka terhadap penurunan suku bunga besar-besaran di tengah data ekonomi yang kuat dan keengganan para gubernur bank sentral. Resistance 0.6540, support 0.6512	↓	0.6512	0.6540

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Mar-24	06:50	JP	BOJ Minutes of Jan. Meeting					
	12:00	JP	Leading Index CI	Jan F	109.5		109.9	--
	12:00	JP	Coincident Index	Jan F	112.1		110.2	115.9
	17:30	EZ	ECB's Holzmann Speaks					
	19:25	US	Fed's Bostic Participates in Moderated Conversation					
	20:05	US	Fed's Goolsbee Appears on Yahoo Finance					
	21:00	US	New Home Sales	Feb	662k	675k	661k	664k
	21:00	US	New Home Sales MoM	Feb	-0.3%	2.1%	1.5%	1.7%
	21:15	GB	BOE's Catherine Mann speaks					
	21:30	US	Fed's Cook Speaks on Dual Mandate					
Tue/26-Mar-24	06:30	AU	Westpac Consumer Conf SA MoM	Mar	-1.8%	--	6.2%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	100.7	--	101.9	--
	06:50	JP	PPI Services YoY	Feb		2.1%	2.1%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-8%	--
	14:00	DE	GfK Consumer Confidence	Apr	-27.4	-27.9	-28.8	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	Exports YoY	Feb	-0.8%	1.3%	33.6%	--
	15:30	HK	Imports YoY	Feb	-1.8%	-3.4%	21.7%	--
	15:30	HK	Trade Balance HKD	Feb	H\$-41.7b	H\$-31b	H\$3.6b	--
	19:15	CA	Bank of Canada Senior Deputy Governor Carolyn Rogers Speech					
	19:30	US	Durable Goods Orders	Feb P	1.4%	1.1%	-6.2%	-6.9%
	19:30	US	Durables Ex Transportation	Feb P	0.5%	0.4%	-0.3%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	0.7%	0.1%	-0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		0.0%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Jan	-0.1%	0.3%	0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jan	0.1%	0.2%	0.21%	0.3%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jan	-0.1%	--	-0.3%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jan	6.6%	6.6%	6.13%	6.2%
	21:00	US	Conf. Board Consumer Confidence	Mar	104.7	107	106.7	104.8
	21:00	US	Conf. Board Present Situation	Mar		--	147.2	--
	21:00	US	Conf. Board Expectations	Mar		--	79.8	--
Wed/27-Mar-24	06:30	AU	Westpac Leading Index MoM	Feb	0.1%	--	-0.1%	--
	07:01	GB	Lloyds Business Barometer	Mar		40	42	--
	07:01	GB	Lloyds Own Price Expectations	Mar		--	58	--
	07:30	AU	CPI YoY	Feb	3.4%	3.5%	3.4%	--
	08:00	JP	BOJ Board Tamura Speech in Aomori					
	08:30	CN	Industrial Profits YTD YoY	Feb	10.2%	--	-2.3%	--
	08:30	CN	Industrial Profits YoY	Feb		--	16.8%	--
	16:00	EZ	ECB's Cipollone Speaks					
	16:00	CH	UBS Survey Expectations	Mar	11.5	--	10.2	--
	17:00	EZ	Consumer Confidence	Mar F	-14.9	-14.9	-15.5	--
	17:00	EZ	Services Confidence	Mar	6.3	7.8	6	--
	17:00	EZ	Industrial Confidence	Mar	-8.8	-9	-9.5	-9.4
	17:00	EZ	Economic Confidence	Mar	96.3	96.3	95.4	95.5
	17:30	GB	Bank of England financial policy committee minutes					
	21:30	US	DOE U.S. Crude Oil Inventories	22-Mar	3165k	-1275kj	-1952k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Mar	2107k	--	-18k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Mar	1299k	1650k	-3310k	--
	21:30	US	DOE U.S. Distillate Inventory	22-Mar	-1185k	518k	624k	--
	21:30	US	DOE U.S. Refinery Utilization	22-Mar	0.9%	--	1%	--
Thu/28-Mar-24	04:00	NZ	ANZ Consumer Confidence MoM	Mar		--	1%	--
	04:00	NZ	ANZ Consumer Confidence Index	Mar	86.4	--	94.5	--
	05:00	US	Fed's Waller Speaks on Economic Outlook					
	06:50	JP	BOJ Summary of Opinions (March MPM)					
	07:00	AU	Consumer Inflation Expectation	Mar		--	4.5%	--
	07:00	NZ	ANZ Activity Outlook	Mar		--	29.5	--
	07:00	NZ	ANZ Business Confidence	Mar		--	34.7	--
	07:30	AU	Retail Sales MoM	Feb		0.4%	1.1%	--
	14:00	DE	Retail Sales MoM	Feb		0.4%	-0.4%	--
	14:00	DE	Retail Sales NSA YoY	Feb		-0.8%	-1.6%	-1.5%
	14:00	GB	GDP QoQ	4Q F		-0.3%	-0.3%	--
	14:00	GB	GDP YoY	4Q F		-0.2%	-0.2%	--
	14:00	GB	Exports QoQ	4Q F		-2.9%	-2.9%	--
	14:00	GB	Imports QoQ	4Q F		-0.8%	-0.8%	--
	14:00	GB	Total Business Investment QoQ	4Q F		1.5%	1.5%	--

	14:00	GB	Total Business Investment YoY	4Q F		3.7%	3.7%	--
	14:00	GB	Current Account Balance	4Q		-21.4b	-17.2b	--
	15:00	CH	KOF Leading Indicator	Mar		102	101.6	--
	15:55	DE	Unemployment Change (000's)	Mar		10.0k	11k	--
	15:55	DE	Unemployment Claims Rate SA	Mar		5.9%	5.9%	--
	18:00	CA	CFIB Business Barometer	Mar		--	54.9	--
	19:30	CA	Payroll Employment Change - SEPH	Jan		--	31.6k	--
	19:30	CA	GDP MoM	Jan		0.4%	0.0%	--
	19:30	CA	GDP YoY	Jan		0.8%	1.1%	--
	19:30	US	GDP Annualized QoQ	4Q T		3.2%	3.2%	--
	19:30	US	Personal Consumption	4Q T		3%	3.0%	--
	19:30	US	GDP Price Index	4Q T		1.6%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	4Q T		2.1%	2.1%	--
	19:30	US	Initial Jobless Claims	23-Mar		213k	210k	--
	19:30	US	Continuing Claims	16-Mar		1816k	1807k	--
	21:00	US	Pending Home Sales MoM	Feb		1.3%	-4.9%	--
	21:00	US	Pending Home Sales NSA YoY	Feb		--	-6.8%	--
	21:00	US	U. of Mich. Sentiment	Mar F		76.5	76.5	--
	21:00	US	U. of Mich. Current Conditions	Mar F		--	79.4	--
	21:00	US	U. of Mich. Expectations	Mar F		--	74.6	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar F		--	3%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar F		--	2.9%	--
Fri/29-Mar-24	N/A	CN	BoP Current Account Balance	4Q F		--	\$55.2b	--
	00:00	US	Baker Hughes U.S. Rig Count	29-Mar		--	624	--
	00:30	EZ	ECB's Villeroy Speaks					
	All	AU	Bank Holiday (Good Friday)					
	All	NZ	Bank Holiday (Good Friday)					
	06:30	JP	Tokyo CPI YoY	Mar		2.5%	2.6%	2.5%
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Mar		2.4%	2.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Mar		2.9%	3.1%	--
	06:30	JP	Jobless Rate	Feb		2.4%	2.4%	--
	06:30	JP	Job-To-Applclicant Ratio	Feb		1.27	1.27	--
	06:50	JP	Retail Sales YoY	Feb		2.9%	2.3%	2.1%
	06:50	JP	Retail Sales MoM	Feb		0.6%	0.8%	0.2%
	06:50	JP	Industrial Production MoM	Feb P		1.3%	-6.7%	--
	06:50	JP	Industrial Production YoY	Feb P		-2.7%	-1.5%	--
	12:00	JP	Housing Starts YoY	Feb		-5.5%	-7.5%	--
	12:00	JP	Annualized Housing Starts	Feb		0.810m	0.802m	--
	All	CH	Bank Holiday (Good Friday)					
	All	GB	Bank Holiday (Good Friday)					
	All	HK	Bank Holiday (Good Friday)					
	All	DE	Bank Holiday (Good Friday)					
	All	CA	Bank Holiday (Good Friday)					
	All	US	Bank Holiday (Good Friday)					
	19:30	US	Personal Income	Feb		0.4%	1%	--
	19:30	US	Personal Spending	Feb		0.5%	0.2%	--
	19:30	US	Real Personal Spending	Feb		0.1%	-0.1%	--
	19:30	US	PCE Deflator MoM	Feb		0.4%	0.3%	--
	19:30	US	PCE Deflator YoY	Feb		2.5%	2.4%	--
	19:30	US	PCE Core Deflator MoM	Feb		0.3%	0.4%	--
	19:30	US	PCE Core Deflator YoY	Feb		2.8%	2.8%	--
	19:30	US	Advance Goods Trade Balance	Feb		-\$89.6b	-\$90.2b	-\$90.5b
	19:30	US	Retail Inventories MoM	Feb		0.5%	0.5%	0.4%
	19:30	US	Wholesale Inventories MoM	Feb P		0.2%	-0.3%	--
	22:15	US	Fed's Daly Delivers Opening Remarks					
	22:30	US	Fed's Powell Speaks in Moderated Discussion					

OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	81.32	81.74	80.57	1.17	81.71	↑ 0.42	81.29

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
82.48 (25/Mar)	80.57 (27/Mar)	83.13 (19/Mar)	76.81 (11/Mar)	83.13 (19/Mar)	69.30 (03/Jan)

GOLD (XAU/USD)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	2177.76	2197.42	2173.24	24.18	2194.39	↑ 15.91	2178.48

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2199.97 (26/Mar)	2163.35 (25/Mar)	2222.75 (21/Mar)	2038.92 (01/Mar)	2222.75 (21/Mar)	1989.97 (13/Feb)

SILVER – XAG/USD



RESISTANCE		25.079
		24.858
		24.746
SUPPORT		24.413
		24.192
		24.080
SUGGESTION	BUY	24.55
	SELL	---
	S/L	24.35
	T/P:	24.90 25.05

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	24.423	24.636	24.303	0.333	24.635	↑ 0.204	24.431

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
24.867 (25/Mar)	24.303 (27/Mar)	25.754 (21/Mar)	22.484 (01/Mar)	25.754 (21/Mar)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE		1.08637
		1.08510
		1.08353
SUPPORT		1.08069
		1.07942
		1.07785
SUGGESTION	BUY	---
	SELL	1.0820
	S/L	1.0845
	T/P:	1.0780 1.0765

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	1.08324	1.08384	1.08100	28,4	1.08195	↓ 13,0	1.08325

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08636 (26/Mar)	1.08013 (25/Mar)	1.09802 (08/Mar)	1.07974 (01/Mar)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



RESISTANCE	152.758	
	152.359	
	151.813	
SUPPORT	150.868	
	150.469	
	149.923	
SUGGESTION	BUY	151.15
	SELL	---
	S/L	150.70
	T/P:	151.85 152.15

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	151.500	151.961	151.016	94,5	151.266	↓ 23,2	151.498

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.961 (27/Mar)	151.016 (27/Mar)	151.961 (27/Mar)	146.470 (08/Mar)	151.961 (27/Mar)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.26805	
	1.26603	
	1.26450	
SUPPORT	1.26095	
	1.25893	
	1.25740	
SUGGESTION	BUY	---
	SELL	1.2625
	S/L	1.2650
	T/P:	1.2585 1.2570

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	1.26289	1.26401	1.26046	35,5	1.26297	↑ 7	1.26290

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26669 (26/Mar)	1.25907 (25/Mar)	1.28926 (08/Mar)	1.25742 (22/Mar)	1.28926 (08/Mar)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.91033
		0.90868
		0.90647
SUPPORT		0.90261
		0.90096
		0.89875
SUGGESTION	BUY	0.9045
	SELL	---
	S/L	0.9025
	T/P:	0.9080 0.9095

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	0.90350	0.90704	0.90318	38,6	0.90425	↑ 7,7	0.90348

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90704 (27/Mar)	0.89679 (25/Mar)	0.90704 (27/Mar)	0.87287 (08/Mar)	0.90704 (27/Mar)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.65679
		0.65529
		0.65403
SUPPORT		0.65127
		0.64977
		0.64851
SUGGESTION	BUY	---
	SELL	0.6525
	S/L	0.6545
	T/P:	0.6490 0.6475

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	0.65329	0.65379	0.65103	27,6	0.65277	↓ 4,9	0.65326

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65581 (26/Mar)	0.65094 (25/Mar)	0.66666 (08/Mar)	0.64765 (05/Mar)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE		0.60324
		0.60210
		0.60097
SUPPORT		0.59870
		0.59756
		0.59643
SUGGESTION	BUY	---
	SELL	0.5995
	S/L	0.6010
	T/P:	0.5965 0.5955

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	0.60034	0.60097	0.59870	22,7	0.59983	↓ 5,0	0.60033

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60300 (26/Mar)	0.59856 (25/Mar)	0.62158 (08/Mar)	0.59856 (25/Mar)	0.63216 (02/Jan)	0.59856 (25/Mar)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE		1.36402
		1.36236
		1.35974
SUPPORT		1.35546
		1.35380
		1.35118
SUGGESTION	BUY	1.3580
	SELL	---
	S/L	1.3555
	T/P:	1.3615 1.3630

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	1.35828	1.36070	1.35642	42,8	1.35712	↓ 11,4	1.35826

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36130 (25/Mar)	1.35516 (26/Mar)	1.36130 (25/Mar)	1.34190 (08/Mar)	1.36130 (25/Mar)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



RESISTANCE	165.214	
	164.811	
	164.235	
SUPPORT	163.256	
	162.853	
	162.277	
SUGGESTION	BUY	---
	SELL	163.80
	S/L	164.25
	T/P:	163.10 162.80

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 27	164.025	164.409	163.430	97,9	163.658	↓ 36,8	164.026

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
164.409 (27/Mar)	163.305 (25/Mar)	165.343 (20/Mar)	160.203 (11/Mar)	165.343 (20/Mar)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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