

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
“USD Melemah, Fokus Ke Rilis Data GDP AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak naik lebih dari \$1 per barel pada hari Selasa karena sumber mengatakan bahwa OPEC+ sedang mempertimbangkan untuk memperpanjang pengurangan produksi minyak secara sukarela hingga kuartal kedua untuk memberikan dukungan tambahan. Resistance 79.27, support 77.50		77.50	79.27
 XAUUSD	XAUUSD – Harga emas melemah pada hari Selasa, berusaha untuk mendorong kenaikan dari minggu lalu karena investor bersiap untuk data indeks harga pengeluaran konsumsi pribadi (PCE) inti AS yang akan dirilis pada hari Kamis yang dapat mempengaruhi prospek kebijakan moneter Federal Reserve. Resistance 2036.78, support 2026.07		2026.07	2036.78
 EURUSD	EURUSD – Euro ditutup melemah 0,1% terhadap USD setelah indeks kepercayaan konsumen merosot ke 106,7 bulan ini – lebih rendah dari perkiraan – dari revisi turun 110,9 pada bulan Januari dan Indeks harga pengeluaran konsumsi pribadi (PCE) inti AS, yang akan dirilis pada hari Kamis, diperkirakan menjadi salah satu laporan penting minggu ini bagi pasar. Perkiraannya adalah kenaikan 0,4%. Resistance utama di 1.0862, support di 1.0829		1.0829	1.0862
 USDJPY	USDJPY – USD melemah terhadap yen Jepang pada hari Selasa setelah data menunjukkan inflasi konsumen inti Jepang turun ke 2% melebihi perkiraan mempertahankan ekspektasi bahwa Bank of Japan mungkin akan mengakhiri suku bunga negatif pada bulan April sementara pesanan barang tahan lama AS turun sebesar 6,1% melebihi perkiraan pada bulan Januari. Resistance 150.74, support 150.11		150.11	150.74
 GBPUSD	GBPUSD – Harga naik setelah USD ditutup melemah terhadap yen Jepang setelah data menunjukkan inflasi konsumen inti Jepang melebihi perkiraan sementara pesanan barang tahan lama AS turun lebih dari perkiraan pada bulan Januari. Data semalam dari Jepang mempertahankan beberapa ekspektasi bahwa Bank of Japan mungkin akan mengakhiri suku bunga negatif pada bulan April. Resistance utama 1.2699, support 1.2662		1.2662	1.2699
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah terhadap yen Jepang setelah data menunjukkan inflasi konsumen inti Jepang melebihi perkiraan sementara pesanan barang tahan lama AS turun lebih dari perkiraan pada bulan Januari. Data semalam dari Jepang mempertahankan beberapa ekspektasi bahwa Bank of Japan mungkin akan mengakhiri suku bunga negatif pada bulan April. Resistance utama 0.8803, support 0.8776		0.8776	0.8803
 AUDUSD	AUDUSD – Harga turun meskipun USD melemah pada hari Selasa setelah data menunjukkan pesanan barang tahan lama AS turun sebesar 6,1% melebihi perkiraan pada bulan Januari dan indeks kepercayaan konsumen AS turun ke 106,7 pada bulan Februari, fokus selanjutnya ke rilis indeks pengeluaran konsumsi pribadi (PCE) AS bulan Januari pada hari Kamis. Resistance 0.6559, support 0.6526		0.6526	0.6559

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
27-Feb - 02-Mar	N/A	DE	Retail Sales MoM	Jan		0.3%	-1.6%	-1.1%
27-Feb - 02-Mar	N/A	DE	Retail Sales NSA YoY	Jan		--	-4.4%	-4.1%
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan	2.2%	1.9%	2.6%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan	2%	1.8%	2.3%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan	3.5%	3.3%	3.7%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar	-29	-29	-29.6	--
	15:30	HK	Exports YoY	Jan	33.6%	--	11%	--
	15:30	HK	Imports YoY	Jan	21.7%	--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan	H\$3.6b	--	H\$-59.9b	--
	20:30	US	Durable Goods Orders	Jan P	-6.1%	-4.5%	0.0%	-0.3%
	20:30	US	Durables Ex Transportation	Jan P	-0.3%	0.2%	0.5%	-0.1%
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec	0.1%	--	0.4%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec	-0.3%	--	-0.2%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec	6.1%	6%	5.4%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb	106.7	115	110.9	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP SA QoQ	4Q F		--	0.5%	--
	N/A	HK	GDP YoY	4Q F		--	4.3%	--
	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan		3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb		5.5%	5.5%	--
	12:00	JP	Leading Index CI	Dec F		--	110	--
	12:00	JP	Coincident Index	Dec F		--	116.2	--
	16:00	CH	UBS Survey Expectations	Feb		--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F		--	-15.5	--
	17:00	EZ	Services Confidence	Feb		--	8.8	--
	17:00	EZ	Industrial Confidence	Feb		--	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb		--	96.2	--
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q		-\$1.25b	-\$3.22b	--
	20:30	US	GDP Annualized QoQ	4Q S		3.3%	3.3%	--
	20:30	US	Personal Consumption	4Q S		2.7%	2.8%	--
	20:30	US	GDP Price Index	4Q S		--	1.5%	--
	20:30	US	Core PCE Price Index QoQ	4Q S		--	2%	--
	20:30	US	Advance Goods Trade Balance	Jan		-\$88.1b	-\$88.5b	-\$87.9b
	20:30	US	Retail Inventories MoM	Jan		--	0.8%	--
	20:30	US	Wholesale Inventories MoM	Jan P		--	0.4%	--
	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb		--	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb		--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb		--	-293k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb		--	-4008k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb		--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan		2%	2.1%	2.3%
	06:50	JP	Retail Sales MoM	Jan		0.5%	-2.9%	-2.6%

	06:50	JP	Industrial Production MoM	Jan P		-7%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P		-1.8%	-1%	--
	07:00	NZ	ANZ Activity Outlook	Feb		--	25.6	--
	07:00	NZ	ANZ Business Confidence	Feb		--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb		--	44	--
	07:30	AU	Retail Sales MoM	Jan		1.5%	-2.7%	--
	08:30	JP	BOJ Board Takata Speech in Shiga					
	15:00	CH	KOF Leading Indicator	Feb		--	101.5	--
	15:00	CH	GDP QoQ	4Q		0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q		0.6%	0.3%	--
	15:55	DE	Unemployment Change (000's)	Feb		--	-2.0k	--
	15:55	DE	Unemployment Claims Rate SA	Feb		5.9%	5.8%	--
	19:00	CA	CFIB Business Barometer	Feb		--	49	--
	20:00	DE	CPI YoY	Feb P		2.7%	2.9%	--
	20:00	DE	CPI MoM	Feb P		--	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P		--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P		2.8%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q		1%	-1.1%	--
	20:30	CA	GDP MoM	Dec		0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec		1.6%	1.1%	--
	20:30	US	Personal Income	Jan		0.5%	0.3%	--
	20:30	US	Personal Spending	Jan		0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan		--	0.5%	--
	20:30	US	PCE Deflator MoM	Jan		0.3%	0.2%	--
	20:30	US	PCE Deflator YoY	Jan		2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan		0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan		2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb		--	201k	--
	20:30	US	Continuing Claims	17-Feb		--	1862k	--
	22:00	US	Pending Home Sales MoM	Jan		1%	8.3%	--
	22:00	US	Pending Home Sales NSA YoY	Jan		--	-1%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat					
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy					
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation					
	04:00	NZ	ANZ Consumer Confidence MoM	Feb		--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb		--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F		--	47.7	--
	06:30	JP	Jobless Rate	Jan		2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F		--	47.2	--
	08:10	US	Fed's Williams Participates in Moderated Discussion					
	08:30	CN	Composite PMI	Feb		--	50.9	--
	08:30	CN	Manufacturing PMI	Feb		49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb		51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb		50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb		38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan		--	-0.8%	--
	15:30	HK	Retail Sales Volume YoY	Jan		--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan		--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb		--	43.1	--
	15:30	CH	PMI Services	Feb		--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F		--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F		--	46.1	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F		--	47.1	--
	17:00	EZ	CPI Estimate YoY	Feb		--	--	--
	17:00	EZ	CPI MoM	Feb P		--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P		--	3.3%	--
	17:00	EZ	Unemployment Rate	Jan		6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation					
	21:00	GB	BOE Chief Economist Huw Pill speaks					
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb		--	48.3	--
	21:45	US	S&P Global US Manufacturing PMI	Feb F		--	51.5	--
	22:00	US	Construction Spending MoM	Jan		0.2%	0.9%	--
	22:00	US	U. of Mich. Sentiment	Feb F		79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb		49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F		--	81.5	--
	22:00	US	ISM Prices Paid	Feb		--	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F		--	78.4	--
	22:00	US	ISM New Orders	Feb		--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F		--	3%	--
	22:00	US	ISM Employment	Feb		--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F		--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy					

			Forum					
	23:00	US	Kansas City Fed Services Activity	Feb	--	-2	--	
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate					
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar	--	--	--	
	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					



OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



RESISTANCE	81.04
	80.00
	79.27
SUPPORT	77.50
	76.46
	75.73
SUGGESTION	BUY 78.25
	SELL ---
	S/L 77.50
T/P:	79.25
	80.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	77.63	78.97	77.20	1.77	78.53	↑ 0.92	77.61

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
78.97 (27/Feb)	75.86 (26/Feb)	79.34 (16/Feb)	71.43 (05/Feb)	79.34 (16/Feb)	69.30 (03/Jan)

GOLD (XAU/USD)

RESISTANCE	2047.49
	2043.42
	2036.78
SUPPORT	2026.07
	2022.00
	2015.36
SUGGESTION	BUY ---
	SELL 2032.00
	S/L 2036.00
T/P:	2026.00
	2022.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	2031.06	2039.35	2028.64	10.71	2030.14	↓ 0.80	2030.94

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
2039.35 (27/Feb)	2024.92 (26/Feb)	2065.30 (01/Feb)	1989.97 (13/Feb)	2078.78 (02/Jan)	1989.97 (13/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	22.476	22.691	22.400	0.291	22.432	↓ 0.064	22.496

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
22.869 (26/Feb)	22.400 (27/Feb)	23.478 (16/Feb)	21.963 (13/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	1.08501	1.08651	1.08322	32,9	1.08442	↓ 5,8	1.08500

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	HIGH	LOW	HIGH
1.08651 (27/Feb)	1.08118 (26/Feb)	1.08967 (02/Feb)	1.06941 (14/Feb)	1.10438 (02/Jan)	1.06941 (14/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	150.637	150.699	150.063	63,6	150.451	↓ 18,6	150.637
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
150.830 (26/Feb)	150.063 (27/Feb)	150.876 (13/Feb)	145.888 (01/Feb)		150.876 (13/Feb)	140.806 (02/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	1.26817	1.26958	1.26593	36,5	1.26826	↑ 9	1.26817
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.26985 (26/Feb)	1.26554 (26/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)		1.27847 (12/Jan)	1.25172 (05/Feb)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	0.87963	0.88094	0.87825	26,9	0.87871	⬇ 9,3	0.87964
WEEKLY							
HIGH	0.88211 (26/Feb)	LOW	0.87825 (27/Feb)	HIGH	0.88848 (14/Feb)	LOW	0.85523 (02/Feb)
				HIGH	0.88848 (14/Feb)	LOW	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	0.65374	0.65569	0.65239	33,0	0.65437	⬆ 6,2	0.65375
WEEKLY							
HIGH	0.65659 (26/Feb)	LOW	0.65239 (27/Feb)	HIGH	0.66093 (02/Feb)	LOW	0.64418 (13/Feb)
				HIGH	0.68381 (02/Jan)	LOW	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	0.61709	0.61770	0.61502	26,8	0.61697	↓ 1,6	0.61713

WEEKLY**FEBRUARY**

2024

HIGH**LOW****HIGH****LOW****HIGH****LOW**

0.61941 (26/Feb)

0.61502 (27/Feb)

0.62170 (22/Feb)

0.60372 (05/Feb)

0.63216 (02/Jan)

0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	1.35044	1.35383	1.34833	55,0	1.35263	↑ 22,0	1.35043

WEEKLY**FEBRUARY**

2024

HIGH**LOW****HIGH****LOW****HIGH****LOW**

1.35383 (27/Feb)

1.34833 (27/Feb)

1.35850 (13/Feb)

1.33647 (02/Feb)

1.35850 (13/Feb)

1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 27	163.443	163.499	162.883	61,6	163.162	↑ 29,1	163.453

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.710 (26/Feb)	162.555 (26/Feb)	163.710 (26/Feb)	158.071 (01/Feb)	163.710 (26/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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