

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

"Dollar berada pada level tertinggi dalam 10 bulan, yen melemah di tengah pengawasan intervensi"

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak menguat hampir 1% pada hari Selasa, pulih dari kemerosotan ke level terendah dua minggu di awal perdagangan karena ekspektasi pasokan yang lebih ketat melebihi kekhawatiran bahwa prospek ekonomi yang tidak menentu akan menghambat permintaan. Resistance 91.45 ,support 88.94	↑	88.94	91.45
 XAUUSD	XAUUSD – Harga emas melemah di wilayah \$1.900 pada hari Selasa sebelum merebutnya kembali karena penguatan USD dan imbal hasil Treasury membawa beban penuh pada emas batangan. Resistance 1911.87 ,support 1894.19	↓	1894.19	1911.87
 EURUSD	EURUSD – Harga turun setelah Indeks dolar mencapai level tertinggi dalam 10 bulan pada hari Selasa sementara yen Jepang mendekati level penting 150, di mana para pejabat Jepang dipandang berpotensi melakukan intervensi untuk menopang mata uang tersebut. Resistance utama di 1.0599, support di 1.0552	↓	1.0552	1.0599
 USDJPY	USDJPY – Harga naik setelah Indeks dolar mencapai level tertinggi dalam 10 bulan pada hari Selasa sementara yen Jepang mendekati level penting 150, di mana para pejabat Jepang dipandang berpotensi melakukan intervensi untuk menopang mata uang tersebut. Resistance 149.43, support 148.72	↑	148.72	149.43
 GBPUSD	GBPUSD – Harga turun setelah Indeks dolar mencapai level tertinggi dalam 10 bulan pada hari Selasa sementara yen Jepang mendekati level penting 150, di mana para pejabat Jepang dipandang berpotensi melakukan intervensi untuk menopang mata uang tersebut. Resistance utama 1.2195, support 1.2132	↓	1.2132	1.2195
 USDCNH	USDCNH – Harga naik setelah Indeks dolar mencapai level tertinggi dalam 10 bulan pada hari Selasa sementara yen Jepang mendekati level penting 150, di mana para pejabat Jepang dipandang berpotensi melakukan intervensi untuk menopang mata uang tersebut. Resistance utama 0.9184, support 0.9103	↑	0.9103	0.9184
 AUDUSD	AUDUSD – Harga turun setelah Indeks dolar mencapai level tertinggi dalam 10 bulan pada hari Selasa sementara yen Jepang mendekati level penting 150, di mana para pejabat Jepang dipandang berpotensi melakukan intervensi untuk menopang mata uang tersebut. Resistance 0.6447, support 0.6360	↓	0.6360	0.6447

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Sep-23	11:00	AU	RBA's Jones-Panel					
	14:00	EZ	ECB's Villeroy speaks					
	15:00	DE	IFO Business Climate	Sep	85.7	85.2	85.8	--
	15:00	DE	IFO Current Assessment	Sep	88.7	88	89	--
	15:00	DE	IFO Expectations	Sep	82.9	82.9	82.7	--
Tue/26-Sep-23	05:00	US	Fed's Kashkari Speaks					
	06:50	JP	PPI Services YoY	Aug	2.1%	1.8%	1.7%	--
	14:00	EZ	ECB's Lane speaks					
	15:30	HK	Exports YoY	Aug	-3.7%	--	-9.1%	--
	15:30	HK	Imports YoY	Aug	-0.3%	--	-7.9%	--
	15:30	HK	Trade Balance HKD	Aug	H\$-25.6b	--	H\$-30b	--
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Sep		--	-13.1	--
	20:00	US	FHFA House Price Index MoM	Jul	0.8%	0.5%	0.3%	0.4%
	20:00	US	S&P CoreLogic CS 20-City MoM NSA	Jul	0.6%	--	0.9%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jul	0.1%	-0.3%	-1.2%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jul		--	-0.02%	--
	21:00	US	New Home Sales	Aug	675k	700k	714k	739k
	21:00	US	New Home Sales MoM	Aug	-8.7%	-2%	4.4%	8%
	21:00	US	Conf. Board Consumer Confidence	Sep	103	105.5	108.7	--
	21:00	US	Conf. Board Present Situation	Sep		--	144.8	--
	21:00	US	Conf. Board Expectations	Sep		--	80.2	--
Wed/27-Sep-23	00:30	US	Fed's Bowman Delivers Welcoming Remarks					
	06:50	JP	BOJ Minutes of July Meeting					
	08:30	AU	CPI YoY	Aug		5.2%	4.9%	--
	08:30	CN	Industrial Profits YoY	Aug		--	-6.7%	--
	08:30	CN	Industrial Profits YTD YoY	Aug		--	-15.5%	--
	12:00	JP	Leading Index CI	Jul F		--	107.6	--
	12:00	JP	Coincident Index	Jul F		--	114.5	--
	13:00	DE	GfK Consumer Confidence	Oct		--	-25.5	--
	13:00	JP	Machine Tool Orders YoY	Aug F		--	-17.6%	--
	14:00	CH	KOF Institute Autumn Economic Forecast					
	15:00	CH	Credit Suisse Survey Expectations	Sep		--	-38.6	--
	19:30	US	Durable Goods Orders	Aug P		-0.4%	-5.2%	--
	19:30	US	Durables Ex Transportation	Aug P		0.1%	0.4%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Aug P		--	0.1%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Aug P		--	-0.3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	22-Sep		--	-2136k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Sep		--	-2064k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Sep		--	-831k	--
	21:30	US	DOE U.S. Distillate Inventory	22-Sep		--	-2867k	--
	21:30	US	DOE U.S. Refinery Utilization	22-Sep		--	-1.8%	--
Thu/28-Sep-23	N/A	CN	BoP Current Account Balance	2Q F		--	\$65.3b	--
	07:00	NZ	ANZ Activity Outlook	Sep		--	11.2	--
	07:00	NZ	ANZ Business Confidence	Sep		--	-3.7	--
	08:30	AU	Retail Sales MoM	Aug		0.3%	0.5%	--
	15:00	EZ	ECB Publishes Economic Bulletin					
	16:00	EZ	Consumer Confidence	Sep F		--	-17.8	--
	16:00	EZ	Economic Confidence	Sep		--	93.3	--
	16:00	EZ	Industrial Confidence	Sep		--	-10.3	--
	16:00	EZ	Services Confidence	Sep		--	3.9	--
	17:00	CA	CFIB Business Barometer	Sep		--	54.8	--
	19:00	DE	CPI MoM	Sep P		0.3%	0.3%	--
	19:00	DE	CPI YoY	Sep P		--	6.1%	--
	19:00	DE	CPI EU Harmonized MoM	Sep P		--	0.4%	--
	19:00	DE	CPI EU Harmonized YoY	Sep P		--	6.4%	--
	19:30	CA	Payroll Employment Change - SEPH	Jul		--	47.7k	--
	19:30	US	Revisions: GDP/National Economic Accounts					
	19:30	US	GDP Annualized QoQ	2Q T		2.3%	2.1%	--
	19:30	US	Personal Consumption	2Q T		--	1.7%	--
	19:30	US	Initial Jobless Claims	23-Sep		--	201k	--
	19:30	US	GDP Price Index	2Q T		2%	2%	--
	19:30	US	Continuing Claims	16-Sep		--	1662k	--
	19:30	US	Core PCE Price Index QoQ	2Q T		--	3.7%	--
	20:00	US	Fed's Goolsbee Speaks at Peterson Institute in Washington					
	21:00	EZ	ECB's Holzmann Speaks					
	21:00	US	Pending Home Sales MoM	Aug		--	0.9%	--

	21:00	US	Pending Home Sales NSA YoY	Aug	--	-13.8%	--
Fri/29-Sep-23	N/A	EZ	ECB's Lagarde Speaks				
	00:00	US	Fed's Cook Speaks at Minorities in Banking Forum				
	03:00	US	Fed's Powell Hosts Town Hall With Educators				
	04:00	NZ	ANZ Consumer Confidence Index	Sep	--	85	--
	04:00	NZ	ANZ Consumer Confidence MoM	Sep	--	1.6%	--
	06:00	US	Fed's Barkin Gives Speech on Monetary Policy Outlook				
	All	CN	Bank Holiday (Mid-Autumn Moon Festival)				
	06:01	GB	Lloyds Business Barometer	Sep	--	41	--
	06:30	JP	Tokyo CPI YoY	Sep	2.8%	2.9%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Sep	2.6%	2.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Sep	3.9%	4%	--
	06:30	JP	Jobless Rate	Aug	2.6%	2.7%	--
	06:30	JP	Job-To-Applicant Ratio	Aug	1.29	1.29	--
	06:50	JP	Retail Sales YoY	Aug	6.4%	6.8%	--
	06:50	JP	Retail Sales MoM	Aug	0.5%	2.1%	--
	06:50	JP	Industrial Production MoM	Aug P	-0.8%	-1.8%	--
	06:50	JP	Industrial Production YoY	Aug P	-4.6%	-2.3%	--
	12:00	JP	Annualized Housing Starts	Aug	0.812m	0.778m	--
	12:00	JP	Consumer Confidence Index	Sep	36.2	36.2	--
	12:00	JP	Housing Starts YoY	Aug	-8.7%	-6.7%	--
	13:00	GB	GDP QoQ	2Q F	--	0.2%	--
	13:00	GB	GDP YoY	2Q F	--	0.4%	--
	13:00	GB	Private Consumption QoQ	2Q F	--	0.7%	--
	13:00	GB	Government Spending QoQ	2Q F	--	3.1%	--
	13:00	GB	Gross Fixed Capital Formation QoQ	2Q F	--	0.0%	--
	13:00	GB	Exports QoQ	2Q F	--	-2.5%	--
	13:00	GB	Imports QoQ	2Q F	--	1%	--
	13:00	GB	Total Business Investment QoQ	2Q F	--	3.4%	--
	13:00	GB	Total Business Investment YoY	2Q F	--	6.7%	--
	13:00	GB	Current Account Balance	2Q	--	-10.8b	--
	14:00	CH	KOF Leading Indicator	Sep	--	91.1	--
	14:55	DE	Unemployment Change (000's)	Sep	--	18k	--
	14:55	DE	Unemployment Claims Rate SA	Sep	--	5.7%	--
	15:30	GB	Net Consumer Credit	Aug	--	1.2b	--
	15:30	GB	Consumer Credit YoY	Aug	--	7.3%	--
	15:30	HK	Retail Sales Value YoY	Aug	--	16.5%	--
	15:30	HK	Retail Sales Volume YoY	Aug	--	14%	--
	16:00	EZ	CPI Estimate YoY	Sep	--	5.2%	--
	16:00	EZ	CPI MoM	Sep P	--	0.5%	--
	16:00	EZ	CPI Core YoY	Sep P	--	5.3%	--
	19:30	CA	GDP MoM	Jul	--	-0.2%	--
	19:30	CA	GDP YoY	Jul	--	1.1%	--
	19:30	US	Advance Goods Trade Balance	Aug	-\$91.2b	-\$91.2b	--
	19:30	US	Wholesale Inventories MoM	Aug P	--	-0.2%	--
	19:30	US	Retail Inventories MoM	Aug	--	0.3%	--
	19:30	US	Personal Income	Aug	0.5%	0.2%	--
	19:30	US	Personal Spending	Aug	0.4%	0.8%	--
	19:30	US	Real Personal Spending	Aug	-0.1%	0.6%	--
	19:30	US	PCE Deflator MoM	Aug	0.5%	0.2%	--
	19:30	US	PCE Deflator YoY	Aug	3.5%	3.3%	--
	19:30	US	PCE Core Deflator MoM	Aug	0.2%	0.2%	--
	19:30	US	PCE Core Deflator YoY	Aug	3.9%	4.2%	--
	21:00	US	U. of Mich. Sentiment	Sep F	67.7	67.7	--
	21:00	US	U. of Mich. Current Conditions	Sep F	--	69.8	--
	21:00	US	U. of Mich. Expectations	Sep F	--	66.3	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep F	--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep F	--	2.7%	--
	23:45	US	Fed's Williams to Speak on Monetary Policy				
Sat/30-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	29-Sep	--	--	--
	08:30	CN	Composite PMI	Sep	--	51.3	--
	08:30	CN	Manufacturing PMI	Sep	50.2	49.7	--
	08:30	CN	Non-manufacturing PMI	Sep	--	51	--

OIL WTI – CL-NOV/USD

(Exp. 18 Okt 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	89.86	90.73	88.22	2.51	90.56	↑ 0.66	89.90

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
90.84 (25/Sep)	88.22 (26/Sep)	92.43 (18/Sep)	83.48 (01/Sep)	92.43 (18/Sep)	63.86 (04/May)

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	1915.95	1916.67	1898.99	17.68	1900.63	↓ 15.14	1915.77

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1927.11 (25/Sep)	1898.99 (26/Sep)	1952.83 (01/Sep)	1898.99 (26/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	23.106	23.113	22.824	0.289	22.825	↓ 0.286	23.111

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
23.624 (25/Sep)	22.824 (26/Sep)	24.803 (01/Sep)	22.276 (14/Sep)	26.110 (05/May)	19.878 (10/Mar)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	1.05912	1.06082	1.05612	47,0	1.05715	↓ 20,0	1.05915

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.06547 (25/Sep)	1.05612 (26/Sep)	1.08810 (01/Sep)	1.05612 (26/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	148.823	149.178	148.696	48,2	148.985	↑ 16,2	148.823
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
149.178 (26/Sep)	148.277 (25/Sep)	149.178 (26/Sep)	144.432(01/Sep)		149.178 (26/Sep)	127.217 (16/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	1.22089	1.22146	1.21512	63,4	1.21547	↓ 54,2	1.22089
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.22491 (25/Sep)	1.21512 (26/Sep)	1.27120 (01/Sep)	1.21512 (26/Sep)		1.31413 (14/Jul)	1.18021 (08/Mar)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	0.91191	0.91580	0.91175	40,5	0.91563	↑ 37,2	0.91191

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

0.91580 (26/Sep)

0.90651 (25/Sep)

0.91580 (26/Sep)

0.87941 (01/Sep)

0.94377 (08/Mar)

0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	0.64228	0.64296	0.63864	43,2	0.63964	↓ 26,2	0.64226

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

0.64456 (25/Sep)

0.63864 (26/Sep)

0.65209 (01/Sep)

0.63527 (06/Sep)

0.71568 (02/Feb)

0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	0.59640	0.59725	0.59352	37,3	0.59441	⬇ 19,8	0.59639

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

0.59732 (25/Sep)

0.59352 (26/Sep)

0.60141 (01/Sep)

0.58176 (06/Sep)

0.65372 (02/Feb)

0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	1.34536	1.35270	1.34478	79,2	1.35158	⬆ 62,3	1.34535

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

1.35270 (26/Sep)

1.34478 (26/Sep)

1.36936 (07/Sep)

1.33803 (19/Sep)

1.38608 (10/Mar)

1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 26	157.644	157.916	157.310	60,6	157.519	⬇ 12,7	157.646
WEEKLY		SEPTEMBER			2023		
HIGH	LOW	HIGH	LOW		HIGH	LOW	
158.168 (25/Sep)	157.310 (26/Sep)	158.646 (13/Sep)	156.572 (11/Sep)		159.753 (30/Aug)	137.377 (03/Jan)	

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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