

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“Dolar naik: yen melemah setelah komentar menteri keuangan Jepang”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih rendah pada hari Selasa karena investor memiliki pandangan yang lebih beragam terhadap hilangnya kapasitas kilang Rusia setelah serangan Ukraina baru-baru ini. Resistance 82.02, support 80.90	↓	80.90	82.02
 XAUUSD	XAUUSD – Harga emas naik pada hari Selasa, seiring menguatnya ekspektasi penurunan suku bunga oleh Federal Reserve AS, sementara investor menunggu data yang akan dirilis minggu ini untuk mengetahui tren inflasi yang akan membantu mengukur waktu pemotongan tersebut. Resistance 2196.48, support 2163.96	↑	2163.96	2196.48
 EURUSD	EURUSD – Harga turun setelah USD ditutup menguat pada hari Selasa karena para pedagang menunggu katalis baru untuk memberikan petunjuk mengenai kebijakan Federal Reserve, serta intervensi verbal oleh pejabat Jepang terus berlanjut yang menyebabkan pelemahan mata uang Yen. Resistance utama di 1.0856, support di 1.0816	↑	1.0816	1.0856
 USDJPY	USDJPY – Yen ditutup melemah karena intervensi verbal oleh pejabat Jepang terus berlanjut. Mata uang ini telah melemah dalam seminggu terakhir, meskipun Bank of Japan (BoJ) mengakhiri delapan tahun suku bunga negatifnya. Resistance 151.61, support 151.26	↑	150.82	151.81
 GBPUSD	GBPUSD – Harga turun setelah USD ditutup menguat pada hari Selasa karena para pedagang menunggu katalis baru untuk memberikan petunjuk mengenai kebijakan Federal Reserve, serta intervensi verbal oleh pejabat Jepang terus berlanjut yang menyebabkan pelemahan mata uang Yen. Resistance utama 1.2657, support 1.2610	↓	1.2610	1.2657
 USDCHF	USDCHF – Harga naik setelah USD ditutup menguat pada hari Selasa karena para pedagang menunggu katalis baru untuk memberikan petunjuk mengenai kebijakan Federal Reserve, serta intervensi verbal oleh pejabat Jepang terus berlanjut yang menyebabkan pelemahan mata uang Yen. Resistance utama 0.9054, support 0.9001	↑	0.9001	0.9054
 AUDUSD	AUDUSD – Harga turun setelah USD ditutup menguat pada hari Selasa karena para pedagang menunggu katalis baru untuk memberikan petunjuk mengenai kebijakan Federal Reserve, serta intervensi verbal oleh pejabat Jepang terus berlanjut yang menyebabkan pelemahan mata uang Yen. Resistance 0.6550, support 0.6522	↓	0.6522	0.6550

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Mar-24	06:50	JP	BOJ Minutes of Jan. Meeting					
	12:00	JP	Leading Index CI	Jan F	109.5		109.9	--
	12:00	JP	Coincident Index	Jan F	112.1		110.2	115.9
	17:30	EZ	ECB's Holzmann Speaks					
	19:25	US	Fed's Bostic Participates in Moderated Conversation					
	20:05	US	Fed's Goolsbee Appears on Yahoo Finance					
	21:00	US	New Home Sales	Feb	662k	675k	661k	664k
	21:00	US	New Home Sales MoM	Feb	-0.3%	2.1%	1.5%	1.7%
	21:15	GB	BOE's Catherine Mann speaks					
	21:30	US	Fed's Cook Speaks on Dual Mandate					
Tue/26-Mar-24	06:30	AU	Westpac Consumer Conf SA MoM	Mar	-1.8%	--	6.2%	--
	06:30	AU	Westpac Consumer Conf Index	Mar	100.7	--	101.9	--
	06:50	JP	PPI Services YoY	Feb		2.1%	2.1%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-8%	--
	14:00	DE	GfK Consumer Confidence	Apr	-27.4	-27.9	-28.8	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	Exports YoY	Feb	-0.8%	1.3%	33.6%	--
	15:30	HK	Imports YoY	Feb	-1.8%	-3.4%	21.7%	--
	15:30	HK	Trade Balance HKD	Feb	H\$-41.7b	H\$-31b	H\$3.6b	--
	19:15	CA	Bank of Canada Senior Deputy Governor Carolyn Rogers Speech					
	19:30	US	Durable Goods Orders	Feb P	1.4%	1.1%	-6.2%	-6.9%
	19:30	US	Durables Ex Transportation	Feb P	0.5%	0.4%	-0.3%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	0.7%	0.1%	-0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		0.0%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Jan	-0.1%	0.3%	0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jan	0.1%	0.2%	0.21%	0.3%
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jan	-0.1%	--	-0.3%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jan	6.6%	6.6%	6.13%	6.2%
	21:00	US	Conf. Board Consumer Confidence	Mar	104.7	107	106.7	104.8
	21:00	US	Conf. Board Present Situation	Mar		--	147.2	--
	21:00	US	Conf. Board Expectations	Mar		--	79.8	--
Wed/27-Mar-24	06:30	AU	Westpac Leading Index MoM	Feb		--	-0.08%	--
	07:01	GB	Lloyds Business Barometer	Mar		40	42	--
	07:01	GB	Lloyds Own Price Expectations	Mar		--	58	--
	07:30	AU	CPI YoY	Feb		3.5%	3.4%	--
	08:00	JP	BOJ Board Tamura Speech in Aomori					
	08:30	CN	Industrial Profits YTD YoY	Feb		--	-2.3%	--
	08:30	CN	Industrial Profits YoY	Feb		--	16.8%	--
	16:00	EZ	ECB's Cipollone Speaks					
	16:00	CH	UBS Survey Expectations	Mar		--	10.2	--
	17:00	EZ	Consumer Confidence	Mar F		--	-14.9	--
	17:00	EZ	Services Confidence	Mar		7.7	6	--
	17:00	EZ	Industrial Confidence	Mar		-9.5	-9.5	--
	17:00	EZ	Economic Confidence	Mar		96.2	95.4	--
	17:30	GB	Bank of England financial policy committee minutes					
	21:30	US	DOE U.S. Crude Oil Inventories	22-Mar		--	-1952k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Mar		--	-18k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Mar		--	-3310k	--
	21:30	US	DOE U.S. Distillate Inventory	22-Mar		--	624k	--
	21:30	US	DOE U.S. Refinery Utilization	22-Mar		--	1%	--
Thu/28-Mar-24	04:00	NZ	ANZ Consumer Confidence MoM	Mar		--	1%	--
	04:00	NZ	ANZ Consumer Confidence Index	Mar		--	94.5	--
	05:00	US	Fed's Waller Speaks on Economic Outlook					
	06:50	JP	BOJ Summary of Opinions (March MPM)					
	07:00	AU	Consumer Inflation Expectation	Mar		--	4.5%	--
	07:00	NZ	ANZ Activity Outlook	Mar		--	29.5	--
	07:00	NZ	ANZ Business Confidence	Mar		--	34.7	--
	07:30	AU	Retail Sales MoM	Feb		0.4%	1.1%	--
	14:00	DE	Retail Sales MoM	Feb		0.4%	-0.4%	--
	14:00	DE	Retail Sales NSA YoY	Feb		-0.8%	-1.6%	-1.5%
	14:00	GB	GDP QoQ	4Q F		-0.3%	-0.3%	--
	14:00	GB	GDP YoY	4Q F		-0.2%	-0.2%	--
	14:00	GB	Exports QoQ	4Q F		-2.9%	-2.9%	--
	14:00	GB	Imports QoQ	4Q F		-0.8%	-0.8%	--
	14:00	GB	Total Business Investment QoQ	4Q F		1.5%	1.5%	--

	14:00	GB	Total Business Investment YoY	4Q F		3.7%	3.7%	--
	14:00	GB	Current Account Balance	4Q		-21.4b	-17.2b	--
	15:00	CH	KOF Leading Indicator	Mar		102	101.6	--
	15:55	DE	Unemployment Change (000's)	Mar		10.0k	11k	--
	15:55	DE	Unemployment Claims Rate SA	Mar		5.9%	5.9%	--
	18:00	CA	CFIB Business Barometer	Mar		--	54.9	--
	19:30	CA	Payroll Employment Change - SEPH	Jan		--	31.6k	--
	19:30	CA	GDP MoM	Jan		0.4%	0.0%	--
	19:30	CA	GDP YoY	Jan		0.8%	1.1%	--
	19:30	US	GDP Annualized QoQ	4Q T		3.2%	3.2%	--
	19:30	US	Personal Consumption	4Q T		3%	3.0%	--
	19:30	US	GDP Price Index	4Q T		1.6%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	4Q T		2.1%	2.1%	--
	19:30	US	Initial Jobless Claims	23-Mar		213k	210k	--
	19:30	US	Continuing Claims	16-Mar		1816k	1807k	--
	21:00	US	Pending Home Sales MoM	Feb		1.3%	-4.9%	--
	21:00	US	Pending Home Sales NSA YoY	Feb		--	-6.8%	--
	21:00	US	U. of Mich. Sentiment	Mar F		76.5	76.5	--
	21:00	US	U. of Mich. Current Conditions	Mar F		--	79.4	--
	21:00	US	U. of Mich. Expectations	Mar F		--	74.6	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar F		--	3%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar F		--	2.9%	--
Fri/29-Mar-24	N/A	CN	BoP Current Account Balance	4Q F		--	\$55.2b	--
	00:00	US	Baker Hughes U.S. Rig Count	29-Mar		--	624	--
	00:30	EZ	ECB's Villeroy Speaks					
	All	AU	Bank Holiday (Good Friday)					
	All	NZ	Bank Holiday (Good Friday)					
	06:30	JP	Tokyo CPI YoY	Mar		2.5%	2.6%	2.5%
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Mar		2.4%	2.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Mar		2.9%	3.1%	--
	06:30	JP	Jobless Rate	Feb		2.4%	2.4%	--
	06:30	JP	Job-To-Applciant Ratio	Feb		1.27	1.27	--
	06:50	JP	Retail Sales YoY	Feb		2.9%	2.3%	2.1%
	06:50	JP	Retail Sales MoM	Feb		0.6%	0.8%	0.2%
	06:50	JP	Industrial Production MoM	Feb P		1.3%	-6.7%	--
	06:50	JP	Industrial Production YoY	Feb P		-2.7%	-1.5%	--
	12:00	JP	Housing Starts YoY	Feb		-5.5%	-7.5%	--
	12:00	JP	Annualized Housing Starts	Feb		0.810m	0.802m	--
	All	CH	Bank Holiday (Good Friday)					
	All	GB	Bank Holiday (Good Friday)					
	All	HK	Bank Holiday (Good Friday)					
	All	DE	Bank Holiday (Good Friday)					
	All	CA	Bank Holiday (Good Friday)					
	All	US	Bank Holiday (Good Friday)					
	19:30	US	Personal Income	Feb		0.4%	1%	--
	19:30	US	Personal Spending	Feb		0.5%	0.2%	--
	19:30	US	Real Personal Spending	Feb		0.1%	-0.1%	--
	19:30	US	PCE Deflator MoM	Feb		0.4%	0.3%	--
	19:30	US	PCE Deflator YoY	Feb		2.5%	2.4%	--
	19:30	US	PCE Core Deflator MoM	Feb		0.3%	0.4%	--
	19:30	US	PCE Core Deflator YoY	Feb		2.8%	2.8%	--
	19:30	US	Advance Goods Trade Balance	Feb		-\$89.6b	-\$90.2b	-\$90.5b
	19:30	US	Retail Inventories MoM	Feb		0.5%	0.5%	0.4%
	19:30	US	Wholesale Inventories MoM	Feb P		0.2%	-0.3%	--
	22:15	US	Fed's Daly Delivers Opening Remarks					
	22:30	US	Fed's Powell Speaks in Moderated Discussion					

OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



RESISTANCE	83.14	
	82.75	
	82.02	
SUPPORT	80.90	
	80.51	
	79.78	
SUGGESTION	BUY	---
	SELL	81.60
	S/L	82.30
	T/P:	80.30 79.60

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	81.99	82.36	81.24	1.12	81.29	↓ 0.71	82.00

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
82.48 (25/Mar)	80.61 (25/Mar)	83.13 (19/Mar)	76.81 (11/Mar)	83.13 (19/Mar)	69.30 (03/Jan)

GOLD (XAU/USD)



RESISTANCE	2229.00	
	2214.49	
	2196.48	
SUPPORT	2163.96	
	2149.45	
	2131.44	
SUGGESTION	BUY	2173.00
	SELL	---
	S/L	2163.00
	T/P:	2196.00 2208.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	2171.53	2199.97	2167.45	32.52	2178.48	↑ 6.96	2171.52

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2199.97 (26/Mar)	2163.35 (25/Mar)	2222.75 (21/Mar)	2038.92 (01/Mar)	2222.75 (21/Mar)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	24.643	24.867	24.343	0.524	24.431	↓ 0.223	24.654

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
24.867 (25/Mar)	24.343 (26/Mar)	25.754 (21/Mar)	22.484 (01/Mar)	25.754 (21/Mar)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	1.08371	1.08636	1.08234	40,2	1.08325	↓ 4,4	1.08369

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08636 (26/Mar)	1.08013 (25/Mar)	1.09802 (08/Mar)	1.07974 (01/Mar)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



RESISTANCE	152.060	
	151.826	
	151.662	
SUPPORT	151.264	
	151.030	
	150.866	
SUGGESTION	BUY	151.45
	SELL	---
	S/L	151.15
	T/P:	151.90 152.10

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	151.397	151.592	151.194	39,8	151.498	↑ 11,5	151.383

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.592 (26/Mar)	151.043 (25/Mar)	151.853 (22/Mar)	146.470 (08/Mar)	151.853 (22/Mar)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.27048	
	1.26859	
	1.26574	
SUPPORT	1.26100	
	1.25911	
	1.25626	
SUGGESTION	BUY	---
	SELL	1.2630
	S/L	1.2660
	T/P:	1.2585 1.2565

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	1.26353	1.26669	1.26195	47,4	1.26290	↓ 6,0	1.26350

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26669 (26/Mar)	1.25907 (25/Mar)	1.28926 (08/Mar)	1.25742 (22/Mar)	1.28926 (08/Mar)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	0.89915	0.90422	0.89892	53,0	0.90348	↑ 42,8	0.89920

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90422 (26/Mar)	0.89679 (25/Mar)	0.90422 (26/Mar)	0.87287 (08/Mar)	0.90422 (26/Mar)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	0.65394	0.65581	0.65295	28,6	0.65326	↓ 6,9	0.65395

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65581 (26/Mar)	0.65094 (25/Mar)	0.66666 (08/Mar)	0.64765 (05/Mar)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.60585	
	0.60442	
	0.60238	
SUPPORT	0.59891	
	0.59748	
	0.59544	
SUGGESTION	BUY	---
	SELL	0.6005
	S/L	0.6025
	T/P:	0.5970
		0.5955

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	0.60030	0.60300	0.59953	34,7	0.60033	↑ 4	0.60029

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60300 (26/Mar)	0.59856 (25/Mar)	0.62158 (08/Mar)	0.59856 (25/Mar)	0.63216 (02/Jan)	0.59856 (25/Mar)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.36356	
	1.36126	
	1.35976	
SUPPORT	1.35596	
	1.35366	
	1.35216	
SUGGESTION	BUY	1.3580
	SELL	---
	S/L	1.3555
	T/P:	1.3625
		1.3640

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	1.35836	1.35896	1.35516	38,0	1.35826	↓ 1,2	1.35838

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36130 (25/Mar)	1.35516 (26/Mar)	1.36130 (25/Mar)	1.34190 (08/Mar)	1.36130 (25/Mar)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



RESISTANCE	164.748	
	164.574	
	164.300	
SUPPORT	163.852	
	163.678	
	163.404	
SUGGESTION	BUY	164.00
	SELL	---
	S/L	163.75
	T/P:	164.40 164.55

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 26	164.070	164.400	163.952	44,8	164.026	↓ 3,3	164.059

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
164.400 (26/Mar)	163.305 (25/Mar)	165.343 (20/Mar)	160.203 (11/Mar)	165.343 (20/Mar)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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