

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Melemah Menjelang Rilis Data Inflasi (PCE) AS”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak menguat pada hari Senin karena permintaan solar di Eropa, yang dibatasi oleh sanksi Rusia dan gangguan pengiriman mendorong harga lebih tinggi di pasar yang gelisah dengan produksi kilang AS yang dibatasi oleh rencana perombakan kata para analis. Resistance 78.48, support 76.30		76.30	78.48
 XAUUSD	XAUUSD – Harga emas melemah pada hari Senin di tengah imbal hasil Treasury AS yang lebih tinggi, berusaha untuk melanjutkan kenaikan dari minggu lalu karena investor bersiap untuk data inflasi utama AS minggu ini yang dapat mempengaruhi prospek kebijakan moneter Federal Reserve. Fokus ke indeks harga pengeluaran konsumsi pribadi bulanan (PCE) yang akan dirilis pada hari Kamis. Resistance 2036.93, support 2024.94		2024.94	2036.93
 EURUSD	EURUSD – Harga naik setelah Euro ditutup menguat terhadap USD dalam delapan dari sembilan hari perdagangan terakhir. Dimana pejabat Bank Sentral Eropa telah menegaskan kembali fokus mereka pada inflasi di zona euro, khususnya sektor jasa dan pertumbuhan upah. Resistance utama di 1.0868, support di 1.0821		1.0821	1.0868
 USDJPY	USDJPY – Harga melemah setelah USD menguat terhadap yen pada hari Senin menjelang rilis data barang tahan lama AS pada hari ini dan data inflasi (PCE) AS pada hari Kamis yang dapat memberikan lebih banyak informasi mengenai seberapa cepat Federal Reserve dapat mulai memangkas suku bunga. Fokus hari ini pada rilis data inflasi Jepang, diperkirakan inflasi core secara tahunan melambat ke 1,8% di bulan Januari yang mempersulit rencana Bank of Japan (BOJ) untuk mengakhiri suku bunga negatif dalam beberapa bulan mendatang membuat yen tetap berada di bawah tekanan. Resistance 150.88, support 150.33		150.33	150.88
 GBPUSD	GBPUSD – Harga naik setelah USD ditutup melemah terhadap sebagian besar mata uang pada hari Senin menjelang pesanan barang tahan lama AS dan pembacaan inflasi minggu ini yang dapat memberikan lebih banyak informasi tentang seberapa cepat Federal Reserve akan mulai memangkas suku bunga. Resistance utama 1.2701, support 1.2658		1.2658	1.2701
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah terhadap sebagian besar mata uang pada hari Senin menjelang pesanan barang tahan lama AS dan pembacaan inflasi minggu ini yang dapat memberikan lebih banyak informasi tentang seberapa cepat Federal Reserve akan mulai memangkas suku bunga. Resistance utama 0.8835, support 0.8781		0.8781	0.8835
 AUDUSD	AUDUSD – Harga turun meskipun USD melemah pada hari Senin menjelang rilis data barang tahan lama AS pada hari ini dan data inflasi (PCE) AS pada hari Kamis yang dapat memberikan lebih banyak informasi mengenai seberapa cepat Federal Reserve dapat mulai memangkas suku bunga. Resistance 0.6558, support 0.6523		0.6523	0.6558

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
24-Feb - 29-Feb	N/A	DE	Import Price Index MoM	Jan		--	-1.1%	--
24-Feb - 29-Feb	N/A	DE	Import Price Index YoY	Jan		--	-8.5%	--
27-Feb - 02-Mar	N/A	DE	Retail Sales MoM	Jan		0.3%	-1.6%	-1.1%
27-Feb - 02-Mar	N/A	DE	Retail Sales NSA YoY	Jan		--	-4.4%	-4.1%
Mon/26-Feb-24	06:50	JP	PPI Services YoY	Jan	2.1%	2.4%	2.4%	--
	15:00	EZ	ECB's Vujcic Speaks					
	16:00	GB	Bank of England Deputy Governor Sarah Breeden speaks					
	18:00	GB	BOE Chief Economist Huw Pill speaks					
	18:30	EZ	ECB's Stournaras Speaks					
	22:00	US	New Home Sales	Jan	661k	680k	651k	--
	22:00	US	New Home Sales MoM	Jan	1.5%	3%	7.2%	--
Tue/27-Feb-24	06:30	JP	Natl CPI YoY	Jan		1.9%	2.60%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Jan		1.9%	2.30%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Jan		3.3%	3.70%	--
	07:40	US	Fed's Schmid Gives Speech on Economy, Monetary Policy Outlook					
	14:00	DE	GfK Consumer Confidence	Mar		-29	-29.7	--
	15:30	HK	Exports YoY	Jan		--	11%	--
	15:30	HK	Imports YoY	Jan		--	11.6%	--
	15:30	HK	Trade Balance HKD	Jan		--	-59.9b	--
	20:30	US	Durable Goods Orders	Jan P		-4.5%	0.0%	--
	20:30	US	Durables Ex Transportation	Jan P		0.3%	0.5%	--
	20:30	US	Cap Goods Orders Nondef Ex Air	Jan P		0.1%	0.2%	--
	20:30	US	Cap Goods Ship Nondef Ex Air	Jan P		--	0.0%	--
	20:40	GB	BOE Deputy Governor Dave Ramsden speaks					
	21:00	US	House Price Purchase Index QoQ	4Q		--	2.1%	--
	21:00	US	FHFA House Price Index MoM	Dec		--	0.3%	--
	21:00	US	S&P CoreLogic CS 20-City MoM SA	Dec		--	0.15%	--
	21:00	US	S&P CoreLogic CS 20-City YoY NSA	Dec		--	5.4%	--
	21:00	US	S&P CoreLogic CS US HPI YoY NSA	Dec		--	5.14%	--
	21:05	US	Fed's Barr Speaks on Counterparty Credit Risk					
	22:00	US	Conf. Board Consumer Confidence	Feb		114.8	114.8	--
	22:00	US	Conf. Board Present Situation	Feb		--	161.3	--
	22:00	US	Conf. Board Expectations	Feb		--	83.8	--
Wed/28-Feb-24	N/A	HK	GDP SA QoQ	4Q F		--	0.5%	--
	N/A	HK	GDP YoY	4Q F		--	4.3%	--
	N/A	HK	GDP Annual YoY	2023 F		--	3.2%	--
	07:30	AU	CPI YoY	Jan		3.6%	3.4%	--
	08:00	NZ	RBNZ Official Cash Rate	28-Feb		5.5%	5.5%	--
	12:00	JP	Leading Index CI	Dec F		--	110	--
	12:00	JP	Coincident Index	Dec F		--	116.2	--
	16:00	CH	UBS Survey Expectations	Feb		--	-19.5	--
	17:00	EZ	Consumer Confidence	Feb F		--	-15.5	--
	17:00	EZ	Services Confidence	Feb		--	8.8	--
	17:00	EZ	Industrial Confidence	Feb		--	-9.4	-9.3
	17:00	EZ	Economic Confidence	Feb		--	96.2	--
	20:30	CA	Payroll Employment Change - SEPH	Dec		--	-88.3k	--
	20:30	CA	Current Account Balance	4Q		-\$1.25b	-\$3.22b	--
	20:30	US	GDP Annualized QoQ	4Q S		3.3%	3.3%	--
	20:30	US	Personal Consumption	4Q S		2.7%	2.8%	--
	20:30	US	GDP Price Index	4Q S		--	1.5%	--
	20:30	US	Core PCE Price Index QoQ	4Q S		--	2%	--
	20:30	US	Advance Goods Trade Balance	Jan		-\$88.1b	-\$88.5b	-\$87.9b
	20:30	US	Retail Inventories MoM	Jan		--	0.8%	--
	20:30	US	Wholesale Inventories MoM	Jan P		--	0.4%	--
	22:30	GB	BOE policymaker Catherine Mann speaks					
	22:30	US	DOE U.S. Crude Oil Inventories	23-Feb		--	3514k	--
	22:30	US	DOE Cushing OK Crude Inventory	23-Feb		--	741k	--
	22:30	US	DOE U.S. Gasoline Inventories	23-Feb		--	-293k	--
	22:30	US	DOE U.S. Distillate Inventory	23-Feb		--	-4008k	--
	22:30	US	DOE U.S. Refinery Utilization	23-Feb		--	0.0%	--
Thu/29-Feb-24	00:00	US	Fed's Bostic Participates in Fireside Chat					
	00:15	US	Fed's Collins Gives Remarks, Fireside Chat					
	00:45	US	Fed's Williams Delivers Keynote Remarks					
	06:50	JP	Retail Sales YoY	Jan		2%	2.1%	2.3%
	06:50	JP	Retail Sales MoM	Jan		0.5%	-2.9%	-2.6%

	06:50	JP	Industrial Production MoM	Jan P		-7%	1.4%	--
	06:50	JP	Industrial Production YoY	Jan P		-1.8%	-1%	--
	07:00	NZ	ANZ Activity Outlook	Feb		--	25.6	--
	07:00	NZ	ANZ Business Confidence	Feb		--	36.6	--
	07:01	GB	Lloyds Business Barometer	Feb		--	44	--
	07:30	AU	Retail Sales MoM	Jan		1.5%	-2.7%	--
	08:30	JP	BOJ Board Takata Speech in Shiga					
	15:00	CH	KOF Leading Indicator	Feb		--	101.5	--
	15:00	CH	GDP QoQ	4Q		0.1%	0.3%	--
	15:00	CH	GDP YoY	4Q		0.6%	0.3%	--
	15:55	DE	Unemployment Change (000's)	Feb		--	-2.0k	--
	15:55	DE	Unemployment Claims Rate SA	Feb		5.9%	5.8%	--
	19:00	CA	CFIB Business Barometer	Feb		--	49	--
	20:00	DE	CPI YoY	Feb P		2.7%	2.9%	--
	20:00	DE	CPI MoM	Feb P		--	0.2%	--
	20:00	DE	CPI EU Harmonized MoM	Feb P		--	-0.2%	--
	20:00	DE	CPI EU Harmonized YoY	Feb P		2.8%	3.1%	--
	20:30	CA	Quarterly GDP Annualized	4Q		1%	-1.1%	--
	20:30	CA	GDP MoM	Dec		0.2%	0.2%	--
	20:30	CA	GDP YoY	Dec		1.6%	1.1%	--
	20:30	US	Personal Income	Jan		0.5%	0.3%	--
	20:30	US	Personal Spending	Jan		0.2%	0.7%	--
	20:30	US	Real Personal Spending	Jan		--	0.5%	--
	20:30	US	PCE Deflator MoM	Jan		0.3%	0.2%	--
	20:30	US	PCE Deflator YoY	Jan		2.4%	2.6%	--
	20:30	US	PCE Core Deflator MoM	Jan		0.4%	0.2%	--
	20:30	US	PCE Core Deflator YoY	Jan		2.8%	2.9%	--
	20:30	US	Initial Jobless Claims	24-Feb		--	201k	--
	20:30	US	Continuing Claims	17-Feb		--	1862k	--
	22:00	US	Pending Home Sales MoM	Jan		1%	8.3%	--
	22:00	US	Pending Home Sales NSA YoY	Jan		--	-1%	--
	22:50	US	Fed's Bostic Participates in Fireside Chat					
	23:00	US	Fed's Goolsbee Gives Remarks on Monetary Policy					
Fri/01-Mar-24	01:15	US	Fed's Mester Speaks on Financial Stability and Regulation					
	04:00	NZ	ANZ Consumer Confidence MoM	Feb		--	0.5%	--
	04:00	NZ	ANZ Consumer Confidence Index	Feb		--	93.6	--
	05:00	AU	Judo Bank Australia PMI Mfg	Feb F		--	47.7	--
	06:30	JP	Jobless Rate	Jan		2.4%	2.40%	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Feb F		--	47.2	--
	08:10	US	Fed's Williams Participates in Moderated Discussion					
	08:30	CN	Composite PMI	Feb		--	50.9	--
	08:30	CN	Manufacturing PMI	Feb		49.2	49.2	--
	08:30	CN	Non-manufacturing PMI	Feb		51.2	50.7	--
	08:45	CN	Caixin China PMI Mfg	Feb		50.7	50.8	--
	12:00	JP	Consumer Confidence Index	Feb		38.3	38	--
	14:30	CH	Retail Sales Real YoY	Jan		--	-0.8%	--
	15:30	HK	Retail Sales Volume YoY	Jan		--	4.8%	--
	15:30	HK	Retail Sales Value YoY	Jan		--	7.8%	--
	15:30	CH	PMI Manufacturing	Feb		--	43.1	--
	15:30	CH	PMI Services	Feb		--	54.6	--
	15:55	DE	HCOB Germany Manufacturing PMI	Feb F		--	42.3	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Feb F		--	46.1	--
	16:30	GB	S&P Global UK Manufacturing PMI	Feb F		--	47.1	--
	17:00	EZ	CPI Estimate YoY	Feb		--	--	--
	17:00	EZ	CPI MoM	Feb P		--	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb P		--	3.3%	--
	17:00	EZ	Unemployment Rate	Jan		6.4%	6.4%	--
	17:00	EZ	ECB's Holzmann Speaks at Austria's Art. IV Consultation					
	21:00	GB	BOE Chief Economist Huw Pill speaks					
	21:30	CA	S&P Global Canada Manufacturing PMI	Feb		--	48.3	--
	21:45	US	S&P Global US Manufacturing PMI	Feb F		--	51.5	--
	22:00	US	Construction Spending MoM	Jan		0.2%	0.9%	--
	22:00	US	U. of Mich. Sentiment	Feb F		79.6	79.6	--
	22:00	US	ISM Manufacturing	Feb		49.2	49.1	--
	22:00	US	U. of Mich. Current Conditions	Feb F		--	81.5	--
	22:00	US	ISM Prices Paid	Feb		--	52.9	--
	22:00	US	U. of Mich. Expectations	Feb F		--	78.4	--
	22:00	US	ISM New Orders	Feb		--	52.5	--
	22:00	US	U. of Mich. 1 Yr Inflation	Feb F		--	3%	--
	22:00	US	ISM Employment	Feb		--	47.1	--
	22:00	US	U. of Mich. 5-10 Yr Inflation	Feb F		--	2.9%	--
	22:15	US	Fed's Waller Discusses Paper at US Monetary Policy					

			Forum					
	23:00	US	Kansas City Fed Services Activity	Feb	--	-2	--	
Sat/02-Mar-24	00:15	US	Fed's Bostic Speaks on Economic Outlook, Real Estate					
	01:00	US	Baker Hughes U.S. Rig Count	1-Mar	--	--	--	
	01:30	US	Fed's Daly Participates in Panel Discussion w/ Fed's Schmid					
	03:30	US	Fed's Kugler Speaks on the Dual Mandate					



OIL WTI – CL-APR/USD

(Exp. 18 Mar 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	76.49	78.04	75.86	2.18	77.61	↑ 1.03	76.58

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
78.04 (26/Feb)	75.86 (26/Feb)	79.34 (16/Feb)	71.43 (05/Feb)	79.34 (16/Feb)	69.30 (03/Jan)

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	2032.88	2036.91	2024.92	11.99	2030.94	↓ 5.35	2036.29

WEEKLY

FEBRUARY

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
2036.91 (26/Feb)	2024.92 (26/Feb)	2065.30 (01/Feb)	1989.97 (13/Feb)	2078.78 (02/Jan)	1989.97 (13/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	22.853	22.869	22.423	0.446	22.496	⬇ 0.422	22.918

WEEKLY FEBRUARY 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
22.869 (26/Feb)	22.423 (26/Feb)	23.478 (16/Feb)	21.963 (13/Feb)	24.070 (02/Jan)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	1.08209	1.08589	1.08118	47,1	1.08500	⬆ 28,2	1.08218

WEEKLY FEBRUARY 2024

HIGH	LOW	HIGH	HIGH	LOW	HIGH
1.08589 (26/Feb)	1.08118 (26/Feb)	1.08967 (02/Feb)	1.06941 (14/Feb)	1.10438 (02/Jan)	1.06941 (14/Jan)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	150.463	150.830	150.282	54,8	150.637	↑ 15,3	150.484
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
150.830 (26/Feb)	150.282 (26/Feb)	150.876 (13/Feb)	145.888 (01/Feb)		150.876 (13/Feb)	140.806 (02/Jan)	

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	1.26711	1.26985	1.26554	43,1	1.26817	↑ 11,8	1.26699
WEEKLY							
HIGH	LOW	HIGH	LOW		HIGH	LOW	
1.26985 (26/Feb)	1.26554 (26/Feb)	1.27712 (02/Feb)	1.25172 (05/Feb)		1.27847 (12/Jan)	1.25172 (05/Feb)	

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	0.88062	0.88211	0.87870	34,1	0.87964	↓ 14,3	0.88107
WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW		HIGH	LOW	
0.88211 (26/Feb)	0.87870 (26/Feb)	0.88848 (14/Feb)	0.85523 (02/Feb)		0.88848 (14/Feb)	0.84012 (02/Jan)	

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	0.65637	0.65659	0.65300	35,9	0.65375	↓ 24,5	0.65620
WEEKLY		FEBRUARY				2024	
HIGH	LOW	HIGH	LOW		HIGH	LOW	
0.65659 (26/Feb)	0.65300 (26/Feb)	0.66093 (02/Feb)	0.64418 (13/Feb)		0.68381 (02/Jan)	0.64418 (13/Feb)	

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	0.61936	0.61941	0.61615	32,6	0.61713	⬇ 24,0	0.61953

WEEKLY | FEBRUARY | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61941 (26/Feb)	0.61615 (26/Feb)	0.62170 (22/Feb)	0.60372 (05/Feb)	0.63216 (02/Jan)	0.60372 (05/Feb)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	1.34999	1.35276	1.34988	28,8	1.35043	⬆ 4,1	1.35002

WEEKLY | FEBRUARY | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.35276 (26/Feb)	1.34988 (26/Feb)	1.35850 (13/Feb)	1.33647 (02/Feb)	1.35850 (13/Feb)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Feb 26	162.835	163.710	162.555	115,5	163.453	↑ 58,9	162.864

WEEKLY		FEBRUARY		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
163.710 (26/Feb)	162.555 (26/Feb)	163.710 (26/Feb)	158.071 (01/Feb)	163.710 (26/Feb)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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