

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |
“USD Mencapai Level Tertinggi Sepuluh Bulan Didukung Ekspektasi Suku Bunga Tinggi AS Dan Kenaikan Imbal Hasil Treasury AS, Waspada Intervensi Yen”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup <i>flat</i> pada hari Senin karena Rusia melonggarkan larangan bahan bakar dan investor mengamati kenaikan suku bunga yang dapat membatasi permintaan, dolar yang menguat ke level tertinggi sejak November 2022 turut membebani harga. Resistance 90.81 support 89.02		89.02	90.81
 XAUUSD	XAUUSD – Harga emas turun pada hari Senin setelah dolar dan imbal hasil obligasi AS menguat karena sikap Federal Reserve untuk suku bunga yang lebih tinggi dan lebih lama. Resistance 1923.58 support 1911.49		1911.49	1923.58
 EURUSD	EURUSD – Euro ditutup melemah terhadap USD, di tengah pandangan bahwa Bank Sentral Eropa kemungkinan tidak akan menaikkan suku bunga lebih lanjut dan penguatan USD di dukung pernyataan Federal Reserve pekan lalu mengisyaratkan bahwa mereka dapat menaikkan suku bunga lebih lanjut dan kemungkinan akan mempertahankan suku bunga lebih tinggi untuk waktu yang lebih lama. Resistance utama di 1.0639, support di 1.0559		1.0559	1.0639
 USDJPY	USDJPY – Harga melemah karena Bank of Japan mempertahankan kebijakan moneternya dan imbal hasil Treasury AS naik sedangkan USD naik mencapai level tertinggi dalam 11 bulan terhadap yen pada hari Senin setelah Federal Reserve pekan lalu mengisyaratkan bahwa mereka dapat menaikkan suku bunga lebih lanjut dan kemungkinan akan mempertahankannya lebih lama, waspadai potensi intervensi di pasar valuta asing oleh pemerintah Jepang untuk mendukung mata uang yen. Resistance 149.09, support 148.41		148.41	149.09
 GBPUSD	GBPUSD – Pound Sterling ditutup melemah terhadap USD, dimana penguatan USD mencapai level tertinggi dalam hampir 10 bulan terhadap sejumlah mata uang setelah Federal Reserve pekan lalu mengisyaratkan bahwa mereka dapat menaikkan suku bunga lebih lanjut dan kemungkinan akan mempertahankan suku bunga lebih tinggi untuk waktu yang lebih lama. Resistance utama 1.2241, support 1.2184		1.2184	1.2241
 USDCHF	USDCHF – Harga naik setelah USD mencapai level tertinggi dalam hampir 10 bulan terhadap sejumlah mata uang setelah Federal Reserve pekan lalu mengisyaratkan bahwa mereka dapat menaikkan suku bunga lebih lanjut dan kemungkinan akan mempertahankan suku bunga lebih tinggi untuk waktu yang lebih lama. Resistance utama 0.9147, support 0.9078		0.9078	0.9147
 AUDUSD	AUDUSD – Harga turun karena USD mencapai level tertinggi dalam hampir 10 bulan pada hari Senin setelah Federal Reserve pekan lalu mengisyaratkan bahwa mereka dapat menaikkan suku bunga lebih lanjut dan kemungkinan akan mempertahankannya lebih lama. Resistance 0.6444, support 0.6402		0.6402	0.6444

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Sep-23	11:00	AU	RBA's Jones-Panel					
	14:00	EZ	ECB's Villeroy speaks					
	15:00	DE	IFO Business Climate	Sep	85.7	85.2	85.8	--
	15:00	DE	IFO Current Assessment	Sep	88.7	88	89	--
	15:00	DE	IFO Expectations	Sep	82.9	82.9	82.7	--
Tue/26-Sep-23	05:00	US	Fed's Kashkari Speaks					
	06:50	JP	PPI Services YoY	Aug		1.8%	1.7%	--
	14:00	EZ	ECB's Lane speaks					
	15:30	HK	Exports YoY	Aug		--	-9.1%	--
	15:30	HK	Imports YoY	Aug		--	-7.9%	--
	15:30	HK	Trade Balance HKD	Aug		--	-30b	--
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Sep		--	-13.1	--
	20:00	US	FHFA House Price Index MoM	Jul		--	0.3%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jul		--	0.92%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jul		--	-1.17%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jul		--	-0.02%	--
	21:00	US	New Home Sales	Aug		700k	714k	--
	21:00	US	New Home Sales MoM	Aug		-2%	4.40	--
	21:00	US	Conf. Board Consumer Confidence	Sep		105.9	106.1	--
	21:00	US	Conf. Board Present Situation	Sep		--	144.8	--
	21:00	US	Conf. Board Expectations	Sep		--	80.2	--
Wed/27-Sep-23	00:30	US	Fed's Bowman Delivers Welcoming Remarks					
	06:50	JP	BOJ Minutes of July Meeting					
	08:30	AU	CPI YoY	Aug		5.2%	4.9%	--
	08:30	CN	Industrial Profits YoY	Aug		--	-6.7%	--
	08:30	CN	Industrial Profits YTD YoY	Aug		--	-15.5%	--
	12:00	JP	Leading Index CI	Jul F		--	107.6	--
	12:00	JP	Coincident Index	Jul F		--	114.5	--
	13:00	DE	GfK Consumer Confidence	Oct		--	-25.5	--
	13:00	JP	Machine Tool Orders YoY	Aug F		--	-17.6%	--
	14:00	CH	KOF Institute Autumn Economic Forecast					
	15:00	CH	Credit Suisse Survey Expectations	Sep		--	-38.6	--
	19:30	US	Durable Goods Orders	Aug P		-0.4%	-5.2%	--
	19:30	US	Durables Ex Transportation	Aug P		0.1%	0.4%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Aug P		--	0.1%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Aug P		--	-0.3%	--
	21:30	US	DOE U.S. Crude Oil Inventories	22-Sep		--	-2136k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Sep		--	-2064k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Sep		--	-831k	--
	21:30	US	DOE U.S. Distillate Inventory	22-Sep		--	-2867k	--
	21:30	US	DOE U.S. Refinery Utilization	22-Sep		--	-1.8%	--
Thu/28-Sep-23	N/A	CN	BoP Current Account Balance	2Q F		--	\$65.3b	--
	07:00	NZ	ANZ Activity Outlook	Sep		--	11.2	--
	07:00	NZ	ANZ Business Confidence	Sep		--	-3.7	--
	08:30	AU	Retail Sales MoM	Aug		0.3%	0.5%	--
	15:00	EZ	ECB Publishes Economic Bulletin					
	16:00	EZ	Consumer Confidence	Sep F		--	-17.8	--
	16:00	EZ	Economic Confidence	Sep		--	93.3	--
	16:00	EZ	Industrial Confidence	Sep		--	-10.3	--
	16:00	EZ	Services Confidence	Sep		--	3.9	--
	17:00	CA	CFIB Business Barometer	Sep		--	54.8	--
	19:00	DE	CPI MoM	Sep P		0.3%	0.3%	--
	19:00	DE	CPI YoY	Sep P		--	6.1%	--
	19:00	DE	CPI EU Harmonized MoM	Sep P		--	0.4%	--
	19:00	DE	CPI EU Harmonized YoY	Sep P		--	6.4%	--
	19:30	CA	Payroll Employment Change - SEPH	Jul		--	47.7k	--
	19:30	US	Revisions: GDP/National Economic Accounts					
	19:30	US	GDP Annualized QoQ	2Q T		2.3%	2.1%	--
	19:30	US	Personal Consumption	2Q T		--	1.7%	--
	19:30	US	Initial Jobless Claims	23-Sep		--	201k	--
	19:30	US	GDP Price Index	2Q T		2%	2%	--
	19:30	US	Continuing Claims	16-Sep		--	1662k	--
	19:30	US	Core PCE Price Index QoQ	2Q T		--	3.7%	--
	20:00	US	Fed's Goolsbee Speaks at Peterson Institute in Washington					
	21:00	EZ	ECB's Holzmann Speaks					
	21:00	US	Pending Home Sales MoM	Aug		--	0.9%	--

	21:00	US	Pending Home Sales NSA YoY	Aug	--	-13.8%	--
Fri/29-Sep-23	N/A	EZ	ECB's Lagarde Speaks				
	00:00	US	Fed's Cook Speaks at Minorities in Banking Forum				
	03:00	US	Fed's Powell Hosts Town Hall With Educators				
	04:00	NZ	ANZ Consumer Confidence Index	Sep	--	85	--
	04:00	NZ	ANZ Consumer Confidence MoM	Sep	--	1.6%	--
	06:00	US	Fed's Barkin Gives Speech on Monetary Policy Outlook				
	All	CN	Bank Holiday (Mid-Autumn Moon Festival)				
	06:01	GB	Lloyds Business Barometer	Sep	--	41	--
	06:30	JP	Tokyo CPI YoY	Sep	2.8%	2.9%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Sep	2.6%	2.8%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Sep	3.9%	4%	--
	06:30	JP	Jobless Rate	Aug	2.6%	2.7%	--
	06:30	JP	Job-To-Applicant Ratio	Aug	1.29	1.29	--
	06:50	JP	Retail Sales YoY	Aug	6.4%	6.8%	--
	06:50	JP	Retail Sales MoM	Aug	0.5%	2.1%	--
	06:50	JP	Industrial Production MoM	Aug P	-0.8%	-1.8%	--
	06:50	JP	Industrial Production YoY	Aug P	-4.6%	-2.3%	--
	12:00	JP	Annualized Housing Starts	Aug	0.812m	0.778m	--
	12:00	JP	Consumer Confidence Index	Sep	36.2	36.2	--
	12:00	JP	Housing Starts YoY	Aug	-8.7%	-6.7%	--
	13:00	GB	GDP QoQ	2Q F	--	0.2%	--
	13:00	GB	GDP YoY	2Q F	--	0.4%	--
	13:00	GB	Private Consumption QoQ	2Q F	--	0.7%	--
	13:00	GB	Government Spending QoQ	2Q F	--	3.1%	--
	13:00	GB	Gross Fixed Capital Formation QoQ	2Q F	--	0.0%	--
	13:00	GB	Exports QoQ	2Q F	--	-2.5%	--
	13:00	GB	Imports QoQ	2Q F	--	1%	--
	13:00	GB	Total Business Investment QoQ	2Q F	--	3.4%	--
	13:00	GB	Total Business Investment YoY	2Q F	--	6.7%	--
	13:00	GB	Current Account Balance	2Q	--	-10.8b	--
	14:00	CH	KOF Leading Indicator	Sep	--	91.1	--
	14:55	DE	Unemployment Change (000's)	Sep	--	18k	--
	14:55	DE	Unemployment Claims Rate SA	Sep	--	5.7%	--
	15:30	GB	Net Consumer Credit	Aug	--	1.2b	--
	15:30	GB	Consumer Credit YoY	Aug	--	7.3%	--
	15:30	HK	Retail Sales Value YoY	Aug	--	16.5%	--
	15:30	HK	Retail Sales Volume YoY	Aug	--	14%	--
	16:00	EZ	CPI Estimate YoY	Sep	--	5.2%	--
	16:00	EZ	CPI MoM	Sep P	--	0.5%	--
	16:00	EZ	CPI Core YoY	Sep P	--	5.3%	--
	19:30	CA	GDP MoM	Jul	--	-0.2%	--
	19:30	CA	GDP YoY	Jul	--	1.1%	--
	19:30	US	Advance Goods Trade Balance	Aug	-\$91.2b	-\$91.2b	--
	19:30	US	Wholesale Inventories MoM	Aug P	--	-0.2%	--
	19:30	US	Retail Inventories MoM	Aug	--	0.3%	--
	19:30	US	Personal Income	Aug	0.5%	0.2%	--
	19:30	US	Personal Spending	Aug	0.4%	0.8%	--
	19:30	US	Real Personal Spending	Aug	-0.1%	0.6%	--
	19:30	US	PCE Deflator MoM	Aug	0.5%	0.2%	--
	19:30	US	PCE Deflator YoY	Aug	3.5%	3.3%	--
	19:30	US	PCE Core Deflator MoM	Aug	0.2%	0.2%	--
	19:30	US	PCE Core Deflator YoY	Aug	3.9%	4.2%	--
	21:00	US	U. of Mich. Sentiment	Sep F	67.7	67.7	--
	21:00	US	U. of Mich. Current Conditions	Sep F	--	69.8	--
	21:00	US	U. of Mich. Expectations	Sep F	--	66.3	--
	21:00	US	U. of Mich. 1 Yr Inflation	Sep F	--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Sep F	--	2.7%	--
	23:45	US	Fed's Williams to Speak on Monetary Policy				
Sat/30-Sep-23	00:00	US	Baker Hughes U.S. Rig Count	29-Sep	--	--	--
	08:30	CN	Composite PMI	Sep	--	51.3	--
	08:30	CN	Manufacturing PMI	Sep	50.2	49.7	--
	08:30	CN	Non-manufacturing PMI	Sep	--	51	--

OIL WTI – CL-NOV/USD

(Exp. 18 Okt 2023)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	90.46	90.84	89.05	1.79	89.90	↓ 0.45	90.35

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
90.84 (25/Sep)	89.05 (25/Sep)	92.43 (18/Sep)	83.48 (01/Sep)	92.43 (18/Sep)	63.86 (04/May)

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	1924.97	1927.11	1915.02	12.09	1915.77	↓ 9.63	1925.40

WEEKLY		SEPTEMBER		2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1927.11 (25/Sep)	1915.02 (25/Sep)	1952.83 (01/Sep)	1900.86 (14/Sep)	2078.27 (04/May)	1804.59 (28/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	23.541	23.624	23.015	0.609	23.111	↓ 0.413	23.524

WEEKLY		SEPTEMBER				2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
23.624 (25/Sep)	23.015 (25/Sep)	24.803 (01/Sep)	22.276 (14/Sep)	26.110 (05/May)	19.878 (10/Mar)		

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	1.06481	1.06547	1.05745	80,2	1.05915	↓ 52,2	1.06437

WEEKLY		SEPTEMBER				2023	
HIGH	LOW	HIGH	LOW	HIGH	LOW		
1.06547 (25/Sep)	1.05745 (25/Sep)	1.08810 (01/Sep)	1.05745 (25/Sep)	1.12750 (18/Jul)	1.04824 (06/Jan)		

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / -0.10% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	148.374	148.953	148.277	67,6	148.823	↑ 44,7	148.376
WEEKLY							
HIGH	148.953 (25/Sep)	LOW	148.277 (25/Sep)	HIGH	148.953 (25/Sep)	LOW	144.432(01/Sep)
							148.953 (25/Sep) 127.217 (16/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	1.22435	1.22491	1.21927	56,4	1.22089	↓ 28,9	1.22378
WEEKLY							
HIGH	1.22491 (25/Sep)	LOW	1.21927 (25/Sep)	HIGH	1.27120 (01/Sep)	LOW	1.21927 (25/Sep)
							1.31413 (14/Jul) 1.18021 (08/Mar)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	0.90676	0.91346	0.90651	69,5	0.91191	↑ 48,3	0.90708

WEEKLY | SEPTEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.91346 (25/Sep)	0.90651 (25/Sep)	0.91346 (25/Sep)	0.87941 (01/Sep)	0.94377 (08/Mar)	0.85515 (27/Jul)

AUD/USD

Interest Rate: 4.10% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	0.64392	0.64456	0.64033	42,3	0.64226	↓ 17,1	0.64397

WEEKLY | SEPTEMBER | 2023

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.64456 (25/Sep)	0.64033 (25/Sep)	0.65209 (01/Sep)	0.63527 (06/Sep)	0.71568 (02/Feb)	0.63527 (06/Sep)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	0.59558	0.59732	0.59421	31,1	0.59639	↑ 4,0	0.59599

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

0.59732 (25/Sep)

0.59421(25/Sep)

0.60141 (01/Sep)

0.58176 (06/Sep)

0.65372 (02/Feb)

0.58176 (06/Sep)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	1.34776	1.34907	1.34515	39,2	1.34535	↓ 30,0	1.34835

WEEKLY

SEPTEMBER

2023

HIGH

LOW

HIGH

LOW

HIGH

LOW

1.34907 (25/Sep)

1.34515 (25/Sep)

1.36936 (07/Sep)

1.33803 (19/Sep)

1.38608 (10/Mar)

1.30914 (14/Jul)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / -0.10% (JP)



RESISTANCE	158.741
	158.455
	158.050
SUPPORT	157.359
	157.073
	156.668
SUGGESTION	BUY

	SELL
	157.70
S/L	158.45
	T/P:
T/P:	157.35
	157.05

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Sep 25	158.005	158.168	157.477	69,1	157.646	↓ 29,3	157.939
WEEKLY							
HIGH		LOW		HIGH		LOW	
158.168 (25/Sep)	157.477 (25/Sep)	158.646 (13/Sep)	156.572 (11/Sep)	159.753 (30/Aug)	137.377 (03/Jan)		

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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