

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“Yen stabil setelah peringatan intervensi, USD turun, OIL menguat setelah ketegangan geopolitik masih berlanjut”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih tinggi pada hari Senin karena perintah dari pemerintah Rusia untuk membatasi produksi minyak, dan serangan terhadap infrastruktur energi di Rusia dan Ukraina mengimbangi permintaan PBB untuk gencatan senjata di Gaza. Resistance 82.70, support 80.91	↑	80.91	82.70
 XAUUSD	XAUUSD – Harga emas naik pada hari Senin, mencoba untuk stabil setelah goyangan baru-baru ini seiring melemahnya kekuatan dolar dan dana emas yang diperdagangkan di bursa (exchange-traded-funds) mencatat aliran masuk pertama menjelang serangkaian pernyataan dari anggota Federal Reserve dan laporan inflasi utama akhir pekan ini. Resistance 2180.64, support 2162.88	↑	2162.88	2180.64
 EURUSD	EURUSD – Harga naik setelah pertarungan penurunan suku bunga pada bulan Juni oleh Bank Sentral Eropa dan Bank of England (BoE) telah meningkat secara substansial setelah Swiss National Bank menjadi bank sentral besar pertama yang menurunkan biaya pinjaman minggu lalu dan Gubernur BoE Andrew Bailey mengatakan kepada Financial Times bahwa suku bunga pemotongan "sedang dimainkan" tahun ini. Resistance utama di 1.0866, support di 1.0786	↑	1.0786	1.0866
 USDJPY	USDJPY – Yen sedikit berubah pada hari Senin, melepaskan kenaikan sebelumnya setelah salah seorang diplomat Jepang memperingatkan terhadap spekulasi yang mencoba melemahkan mata uangnya. Resistance 151.81, support 150.82	↓	150.82	151.81
 GBPUSD	GBPUSD – Harga naik setelah pertarungan penurunan suku bunga pada bulan Juni oleh Bank Sentral Eropa dan Bank of England (BoE) telah meningkat secara substansial setelah Swiss National Bank menjadi bank sentral besar pertama yang menurunkan biaya pinjaman minggu lalu dan Gubernur BoE Andrew Bailey mengatakan kepada Financial Times bahwa suku bunga pemotongan "sedang dimainkan" tahun ini. Resistance utama 1.2660, support 1.2600	↑	1.2600	1.2660
 USDCHF	USDCHF – Harga turun setelah indeks USD melemah dari level tertinggi dalam satu bulan yang dicapai pada hari Jumat karena peringatan dari salah satu diplomat terhadap spekulasi yang mencoba melemahkan mata uangnya. Resistance utama 0.9011, support 0.8975	↑	0.8975	0.9011
 AUDUSD	AUDUSD – Harga naik setelah indeks USD melemah dari level tertinggi dalam satu bulan yang dicapai pada hari Jumat karena peringatan dari salah satu diplomat terhadap spekulasi yang mencoba melemahkan mata uangnya. Resistance 0.6568, support 0.6495	↑	0.6495	0.6568

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/25-Mar-24	06:50	JP	BOJ Minutes of Jan. Meeting					
	12:00	JP	Leading Index CI	Jan F	109.5		109.9	--
	12:00	JP	Coincident Index	Jan F	112.1		110.2	115.9
	17:30	EZ	ECB's Holzmann Speaks					
	19:25	US	Fed's Bostic Participates in Moderated Conversation					
	20:05	US	Fed's Goolsbee Appears on Yahoo Finance					
	21:00	US	New Home Sales	Feb	662k	675k	661k	664k
	21:00	US	New Home Sales MoM	Feb	-0.3%	2.1%	1.5%	1.7%
	21:15	GB	BOE's Catherine Mann speaks					
	21:30	US	Fed's Cook Speaks on Dual Mandate					
Tue/26-Mar-24	06:30	AU	Westpac Consumer Conf SA MoM	Mar		--	6.2%	--
	06:30	AU	Westpac Consumer Conf Index	Mar		--	86	--
	06:50	JP	PPI Services YoY	Feb		2.1%	2.1%	--
	13:00	JP	Machine Tool Orders YoY	Feb F		--	-8%	--
	14:00	DE	GfK Consumer Confidence	Apr		-28	-29	--
	15:00	CH	KOF Institute Spring Economic Forecast					
	15:30	HK	Exports YoY	Feb		1.3%	33.6%	--
	15:30	HK	Imports YoY	Feb		-3.4%	21.7%	--
	15:30	HK	Trade Balance HKD	Feb		-31b	3.6b	--
	19:15	CA	Bank of Canada Senior Deputy Governor Carolyn Rogers Speech					
	19:30	US	Durable Goods Orders	Feb P		1.2%	-6.2%	--
	19:30	US	Durables Ex Transportation	Feb P		0.4%	-0.4%	--
	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P		0.1%	0.0%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P		0.0%	0.9%	--
	20:00	US	FHFA House Price Index MoM	Jan		0.3%	0.1%	--
	20:00	US	S&P CoreLogic CS 20-City MoM SA	Jan		0.2%	0.21%	--
	20:00	US	S&P CoreLogic CS US HPI YoY NSA	Jan		--	5.53%	--
	20:00	US	S&P CoreLogic CS 20-City YoY NSA	Jan		6.6%	6.13%	--
	21:00	US	Conf. Board Consumer Confidence	Mar		106.8	106.7	--
	21:00	US	Conf. Board Present Situation	Mar		--	147.2	--
	21:00	US	Conf. Board Expectations	Mar		--	79.8	--
Wed/27-Mar-24	06:30	AU	Westpac Leading Index MoM	Feb		--	-0.08%	--
	07:01	GB	Lloyds Business Barometer	Mar		40	42	--
	07:01	GB	Lloyds Own Price Expectations	Mar		--	58	--
	07:30	AU	CPI YoY	Feb		3.5%	3.4%	--
	08:00	JP	BOJ Board Tamura Speech in Aomori					
	08:30	CN	Industrial Profits YTD YoY	Feb		--	-2.3%	--
	08:30	CN	Industrial Profits YoY	Feb		--	16.8%	--
	16:00	EZ	ECB's Cipollone Speaks					
	16:00	CH	UBS Survey Expectations	Mar		--	10.2	--
	17:00	EZ	Consumer Confidence	Mar F		--	-14.9	--
	17:00	EZ	Services Confidence	Mar		7.7	6	--
	17:00	EZ	Industrial Confidence	Mar		-9.5	-9.5	--
	17:00	EZ	Economic Confidence	Mar		96.2	95.4	--
	17:30	GB	Bank of England financial policy committee minutes					
	21:30	US	DOE U.S. Crude Oil Inventories	22-Mar		--	-1952k	--
	21:30	US	DOE Cushing OK Crude Inventory	22-Mar		--	-18k	--
	21:30	US	DOE U.S. Gasoline Inventories	22-Mar		--	-3310k	--
	21:30	US	DOE U.S. Distillate Inventory	22-Mar		--	624k	--
	21:30	US	DOE U.S. Refinery Utilization	22-Mar		--	1%	--
Thu/28-Mar-24	04:00	NZ	ANZ Consumer Confidence MoM	Mar		--	1%	--
	04:00	NZ	ANZ Consumer Confidence Index	Mar		--	94.5	--
	05:00	US	Fed's Waller Speaks on Economic Outlook					
	06:50	JP	BOJ Summary of Opinions (March MPM)					
	07:00	AU	Consumer Inflation Expectation	Mar		--	4.5%	--
	07:00	NZ	ANZ Activity Outlook	Mar		--	29.5	--
	07:00	NZ	ANZ Business Confidence	Mar		--	34.7	--
	07:30	AU	Retail Sales MoM	Feb		0.4%	1.1%	--
	14:00	DE	Retail Sales MoM	Feb		0.4%	-0.4%	--
	14:00	DE	Retail Sales NSA YoY	Feb		-0.8%	-1.6%	-1.5%
	14:00	GB	GDP QoQ	4Q F		-0.3%	-0.3%	--
	14:00	GB	GDP YoY	4Q F		-0.2%	-0.2%	--
	14:00	GB	Exports QoQ	4Q F		-2.9%	-2.9%	--
	14:00	GB	Imports QoQ	4Q F		-0.8%	-0.8%	--
	14:00	GB	Total Business Investment QoQ	4Q F		1.5%	1.5%	--

	14:00	GB	Total Business Investment YoY	4Q F		3.7%	3.7%	--
	14:00	GB	Current Account Balance	4Q		-21.4b	-17.2b	--
	15:00	CH	KOF Leading Indicator	Mar		102	101.6	--
	15:55	DE	Unemployment Change (000's)	Mar		10.0k	11k	--
	15:55	DE	Unemployment Claims Rate SA	Mar		5.9%	5.9%	--
	18:00	CA	CFIB Business Barometer	Mar		--	54.9	--
	19:30	CA	Payroll Employment Change - SEPH	Jan		--	31.6k	--
	19:30	CA	GDP MoM	Jan		0.4%	0.0%	--
	19:30	CA	GDP YoY	Jan		0.8%	1.1%	--
	19:30	US	GDP Annualized QoQ	4Q T		3.2%	3.2%	--
	19:30	US	Personal Consumption	4Q T		3%	3.0%	--
	19:30	US	GDP Price Index	4Q T		1.6%	1.6%	--
	19:30	US	Core PCE Price Index QoQ	4Q T		2.1%	2.1%	--
	19:30	US	Initial Jobless Claims	23-Mar		213k	210k	--
	19:30	US	Continuing Claims	16-Mar		1816k	1807k	--
	21:00	US	Pending Home Sales MoM	Feb		1.3%	-4.9%	--
	21:00	US	Pending Home Sales NSA YoY	Feb		--	-6.8%	--
	21:00	US	U. of Mich. Sentiment	Mar F		76.5	76.5	--
	21:00	US	U. of Mich. Current Conditions	Mar F		--	79.4	--
	21:00	US	U. of Mich. Expectations	Mar F		--	74.6	--
	21:00	US	U. of Mich. 1 Yr Inflation	Mar F		--	3%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Mar F		--	2.9%	--
Fri/29-Mar-24	N/A	CN	BoP Current Account Balance	4Q F		--	\$55.2b	--
	00:00	US	Baker Hughes U.S. Rig Count	29-Mar		--	624	--
	00:30	EZ	ECB's Villeroy Speaks					
	All	AU	Bank Holiday (Good Friday)					
	All	NZ	Bank Holiday (Good Friday)					
	06:30	JP	Tokyo CPI YoY	Mar		2.5%	2.6%	2.5%
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Mar		2.4%	2.5%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Mar		2.9%	3.1%	--
	06:30	JP	Jobless Rate	Feb		2.4%	2.4%	--
	06:30	JP	Job-To-Applclicant Ratio	Feb		1.27	1.27	--
	06:50	JP	Retail Sales YoY	Feb		2.9%	2.3%	2.1%
	06:50	JP	Retail Sales MoM	Feb		0.6%	0.8%	0.2%
	06:50	JP	Industrial Production MoM	Feb P		1.3%	-6.7%	--
	06:50	JP	Industrial Production YoY	Feb P		-2.7%	-1.5%	--
	12:00	JP	Housing Starts YoY	Feb		-5.5%	-7.5%	--
	12:00	JP	Annualized Housing Starts	Feb		0.810m	0.802m	--
	All	CH	Bank Holiday (Good Friday)					
	All	GB	Bank Holiday (Good Friday)					
	All	HK	Bank Holiday (Good Friday)					
	All	DE	Bank Holiday (Good Friday)					
	All	CA	Bank Holiday (Good Friday)					
	All	US	Bank Holiday (Good Friday)					
	19:30	US	Personal Income	Feb		0.4%	1%	--
	19:30	US	Personal Spending	Feb		0.5%	0.2%	--
	19:30	US	Real Personal Spending	Feb		0.1%	-0.1%	--
	19:30	US	PCE Deflator MoM	Feb		0.4%	0.3%	--
	19:30	US	PCE Deflator YoY	Feb		2.5%	2.4%	--
	19:30	US	PCE Core Deflator MoM	Feb		0.3%	0.4%	--
	19:30	US	PCE Core Deflator YoY	Feb		2.8%	2.8%	--
	19:30	US	Advance Goods Trade Balance	Feb		-\$89.6b	-\$90.2b	-\$90.5b
	19:30	US	Retail Inventories MoM	Feb		0.5%	0.5%	0.4%
	19:30	US	Wholesale Inventories MoM	Feb P		0.2%	-0.3%	--
	22:15	US	Fed's Daly Delivers Opening Remarks					
	22:30	US	Fed's Powell Speaks in Moderated Discussion					

OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



RESISTANCE	84.65	
	83.57	
	82.70	
SUPPORT	80.91	
	79.83	
	79.04	
SUGGESTION	BUY	81.50
	SELL	---
	S/L	80.70
	T/P:	82.80 83.80

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	80.69	82.48	80.61	1.87	82.00	↑ 1.19	80.81

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
82.48 (25/Mar)	80.61 (25/Mar)	83.13 (19/Mar)	76.81 (11/Mar)	83.13 (19/Mar)	69.30 (03/Jan)

GOLD (XAU/USD)



RESISTANCE	2198.40	
	2189.75	
	2180.64	
SUPPORT	2162.88	
	2154.23	
	2145.12	
SUGGESTION	BUY	2166.00
	SELL	---
	S/L	2158.00
	T/P:	2181.00 2189.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	2165.93	2181.11	2163.35	17.76	2171.52	↑ 8.18	2163.34

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2181.11 (25/Mar)	2163.35 (25/Mar)	2222.75 (21/Mar)	2038.92 (01/Mar)	2222.75 (21/Mar)	1989.97 (13/Feb)

SILVER – XAG/USD



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	24.633	24.867	24.532	0.335	24.654	↑ 0.012	24.642

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
24.867 (25/Mar)	24.532 (25/Mar)	25.754 (21/Mar)	22.484 (01/Mar)	25.754 (21/Mar)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	1.08075	1.08416	1.08013	40,3	1.08369	↑ 31,9	1.08050

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.08416 (25/Mar)	1.08013 (25/Mar)	1.09802 (08/Mar)	1.07974 (01/Mar)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



RESISTANCE	152.088	
	151.811	
	151.597	
SUPPORT	151.106	
	150.829	
	150.615	
SUGGESTION	BUY	---
	SELL	151.40
	S/L	151.65
	T/P:	151.00 150.80

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	151.275	151.534	151.043	49,1	151.383	↓ 3,4	151.417

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
151.534 (25/Mar)	151.043 (25/Mar)	151.853 (22/Mar)	146.470 (08/Mar)	151.853 (22/Mar)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.27212	
	1.26863	
	1.26606	
SUPPORT	1.26000	
	1.25651	
	1.25394	
SUGGESTION	BUY	1.2625
	SELL	---
	S/L	1.2590
	T/P:	1.2675 1.2700

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	1.25964	1.26513	1.25907	60,6	1.26350	↑ 41,7	1.25933

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.26513 (25/Mar)	1.25907 (25/Mar)	1.28926 (08/Mar)	1.25742 (22/Mar)	1.28926 (08/Mar)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE		0.90280
		0.90111
		0.90016
SUPPORT		0.89752
		0.89583
		0.89488
SUGGESTION	BUY	0.8990
	SELL	---
	S/L	0.8965
	T/P:	0.9030 0.9045

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	0.89727	0.89943	0.89679	26,4	0.89920	↑ 12,4	0.89796

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.89943 (25/Mar)	0.89679 (25/Mar)	0.90192 (22/Mar)	0.87287 (08/Mar)	0.90192 (22/Mar)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE		0.65905
		0.65682
		0.65539
SUPPORT		0.65173
		0.64950
		0.64807
SUGGESTION	BUY	0.6535
	SELL	---
	S/L	0.6505
	T/P:	0.6570 0.6590

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	0.65142	0.65460	0.65094	36,6	0.65395	↑ 28,1	0.65114

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65460 (25/Mar)	0.65094 (25/Mar)	0.66666 (08/Mar)	0.64765 (05/Mar)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.60410	
	0.60264	
	0.60147	
SUPPORT	0.59884	
	0.59738	
	0.59621	
SUGGESTION	BUY	---
	SELL	0.6005
	S/L	0.6025
	T/P:	0.5970 0.5955

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	0.59884	0.60119	0.59856	26,3	0.60029	↑ 11,9	0.59910

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.60119 (25/Mar)	0.59856 (25/Mar)	0.62158 (08/Mar)	0.59856 (25/Mar)	0.63216 (02/Jan)	0.59856 (25/Mar)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.36517	
	1.36323	
	1.36081	
SUPPORT	1.35645	
	1.35451	
	1.35209	
SUGGESTION	BUY	1.3580
	SELL	---
	S/L	1.3550
	T/P:	1.3615 1.3635

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	1.36059	1.36130	1.35694	43,6	1.35838	↓ 25,0	1.36088

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36130 (25/Mar)	1.35694 (25/Mar)	1.36130 (25/Mar)	1.34190 (08/Mar)	1.36130 (25/Mar)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



RESISTANCE	165.299	
	164.750	
	164.404	
SUPPORT	163.509	
	162.960	
	162.614	
SUGGESTION	BUY	163.90
	SELL	---
	S/L	163.50
	T/P:	164.60 164.90

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 25	163.510	164.200	163.305	89,5	164.059	↑ 43,8	163.621

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
164.200 (25/Mar)	163.305 (25/Mar)	165.343 (20/Mar)	160.203 (11/Mar)	165.343 (20/Mar)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

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Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com