








Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | OIL |

“USD Turun Menjelang Data PCE AS, Fokus Juga Ke Bank of Japan Meeting”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak ditutup lebih tinggi pada hari Kamis di tengah kekhawatiran akan gangguan pasokan di pasokan Timur Tengah karena Israel meningkatkan serangan udara di Rafah, Gaza dan komentar Menteri Keuangan AS bahwa ekonomi berkinerja baik. Resistance 84.39, support 82.58	↑	82.58	84.39
 XAUUSD	XAUUSD – Harga emas naik pada hari Kamis didukung oleh dolar yang melemah karena investor mencerna data ekonomi yang beragam dari AS dan potensi dampaknya terhadap siklus pelonggaran Federal Reserve. Resistance 2349.75, support 2309.93	↑	2309.93	2349.75
 EURUSD	EURUSD – Harga naik setelah USD ditutup melemah, terkoreksi setelah data menunjukkan perlambatan tak terduga dalam pertumbuhan ekonomi dan percepatan inflasi yang tidak diharapkan, yang berpotensi mengikat Federal Reserve untuk beralih ke suku bunga yang lebih longgar. Resistance utama di 1.0753, support di 1.0691	↑	1.0691	1.0753
 USDJPY	USDJPY – Yen mencapai level terendah 34 tahun terhadap dollar dan ke level terendah dalam 16 tahun terhadap euro pada hari Kamis karena para investor memperkirakan bahwa pertemuan kebijakan Bank of Japan (BOJ) yang berakhir pada hari Jumat tidak akan cukup hawkish untuk mendukung mata uang Jepang, investor memperkirakan yen di level 155 akan menjadi batasan bagi otoritas Jepang di mana BOJ dapat melakukan intervensi untuk menopang mata uang Jepang. Resistance 155.80, support 155.25	↑	155.25	155.80
 GBPUSD	GBPUSD – Harga naik setelah USD ditutup melemah, terkoreksi setelah data menunjukkan perlambatan tak terduga dalam pertumbuhan ekonomi dan percepatan inflasi yang tidak diharapkan, yang berpotensi mengikat Federal Reserve untuk beralih ke suku bunga yang lebih longgar. Resistance utama 1.2540, support 1.2468	↑	1.2468	1.2540
 USDCHF	USDCHF – Harga turun setelah USD ditutup melemah, terkoreksi setelah data menunjukkan perlambatan tak terduga dalam pertumbuhan ekonomi dan percepatan inflasi yang tidak diharapkan, yang berpotensi mengikat Federal Reserve untuk beralih ke suku bunga yang lebih longgar. Resistance utama 0.9144, support 0.9104	↓	0.9104	0.9144
 AUDUSD	AUDUSD – Harga naik karena USD turun pada hari Kamis setelah data menunjukkan perlambatan yang tidak terduga dalam pertumbuhan ekonomi dan percepatan inflasi yang tidak diharapkan yang berpotensi mendorong Federal Reserve untuk beralih ke suku bunga yang lebih rendah. Resistance 0.6544, support 0.6490	↑	0.6490	0.6544

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/22-Apr-24	16:05	GB	BOE's Benjamin speaks					
	19:30	CA	Industrial Product Price MoM	Mar	0.8%	0.8%	0.7%	1.1%
	21:00	EZ	Consumer Confidence	Apr P	-14.7	-14	-14.9	--
	22:30	EZ	ECB's Villeroy speaks in Paris					
Tue/23-Apr-24	06:00	AU	Judo Bank Australia PMI Composite	Apr P	53.6	--	53.3	--
	06:00	AU	Judo Bank Australia PMI Mfg	Apr P	49.9	--	47.3	--
	06:00	AU	Judo Bank Australia PMI Services	Apr P	54.2	--	54.4	--
	07:30	JP	Jibun Bank Japan PMI Composite	Apr P	52.6	--	51.7	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Apr P	49.9	48	48.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Apr P	54.6	--	54.1	--
	14:30	DE	HCOB Germany Manufacturing PMI	Apr P	42.2	42.8	41.9	--
	14:30	DE	HCOB Germany Services PMI	Apr P	53.3	50.6	50.1	--
	14:30	DE	HCOB Germany Composite PMI	Apr P	50.5	48.6	47.7	--
	15:00	EZ	HCOB Eurozone Manufacturing PMI	Apr P	45.6	46.5	46.1	--
	15:00	EZ	HCOB Eurozone Services PMI	Apr P	52.9	51.8	51.5	--
	15:00	EZ	HCOB Eurozone Composite PMI	Apr P	51.4	50.8	50.3	--
	15:00	GB	BOE's Haskel speaks					
	15:30	HK	CPI Composite YoY	Mar	2%	--	2.1%	--
	15:30	GB	S&P Global UK Manufacturing PMI	Apr P	48.7	50.3	50.3	--
	15:30	GB	S&P Global UK Services PMI	Apr P	54.9	53	53.1	--
	15:30	GB	S&P Global UK Composite PMI	Apr P	54	--	52.8	--
	18:15	GB	BOE's Huw Pill speaks					
	19:30	EZ	ECB's Nagel Speaks in Berlin					
	19:30	US	Philadelphia Fed Non-Manufacturing Activity	Apr		--	-18.3	--
	20:45	US	S&P Global US Manufacturing PMI	Apr P	49.9	52	51.9	--
	20:45	US	S&P Global US Services PMI	Apr P	50.9	52	51.7	--
	20:45	US	S&P Global US Composite PMI	Apr P	50.9	--	52.1	--
	21:00	US	Revisions: Retail Sales					
	21:00	US	New Home Sales	Mar	693k	668k	637k	--
	21:00	US	New Home Sales MoM	Mar	8.8%	1.2%	-5.1%	--
Wed/24-Apr-24	05:45	NZ	Exports NZD	Mar	NZ\$6.5b	--	NZ\$5.89b	NZ\$5.79b
	05:45	NZ	Trade Balance NZD	Mar	NZ\$588m	NZ\$-505m	NZ\$-218m	NZ\$-315m
	05:45	NZ	Trade Balance 12 Mth YTD NZD	Mar	9870m	--	11991m	12060m
	05:45	NZ	Imports NZD	Mar	NZ\$5.91b	--	NZ\$6.11b	NZ\$6.1b
	06:50	JP	PPI Services YoY	Mar	2.3%	2.1%	2.1%	2.2%
	08:30	AU	CPI YoY	Mar	3.6%	3.4%	4.1%	--
	08:30	AU	CPI Weighted Median YoY	1Q	4.4%	4.1%	4.4%	--
	08:30	AU	CPI Weighted Median QoQ	1Q	1.1%	0.9%	0.9%	--
	08:30	AU	CPI Trimmed Mean QoQ	1Q	1%	0.8%	0.8%	--
	08:30	AU	CPI QoQ	1Q	1%	0.8%	0.6%	--
	08:30	AU	CPI Trimmed Mean YoY	1Q	4%	3.8%	4.2%	--
	08:30	AU	CPI YoY	1Q	3.6%	3.4%	4.1%	--
	14:00	EZ	Bundesbank Chief Nagel Speaks on Central Bank Money					
	14:35	EZ	ECB's Cipollone Speaks in Frankfurt					
	15:00	DE	IFO Business Climate	Apr	89.4	88.9	87.9	--
	15:00	DE	IFO Current Assessment	Apr	88.9	88.7	88.1	--
	15:00	DE	IFO Expectations	Apr	89.9	88.9	87.7	--
	15:00	CH	UBS Survey Expectations	Apr	17.6	--	11.5	--
	19:30	CA	Retail Sales MoM	Feb	-0.1%	0.1%	-0.3%	--
	19:30	CA	Retail Sales Ex Auto MoM	Feb	-0.3%	0.0%	0.5%	0.4%
	19:30	US	Durable Goods Orders	Mar P	2.6%	2.5%	1.3%	0.7%
	19:30	US	Durables Ex Transportation	Mar P	0.2%	0.3%	0.3%	0.1%
	19:30	US	Cap Goods Orders Nondef Ex Air	Mar P	0.2%	0.2%	0.4%	--
	19:30	US	Cap Goods Ship Nondef Ex Air	Mar P	--	--	-0.6%	--
	21:30	US	DOE U.S. Crude Oil Inventories	19-Apr	-6368k	1600k	2735k	--
	21:30	US	DOE Cushing OK Crude Inventory	19-Apr	-659k	--	33k	--
21:30	US	DOE U.S. Gasoline Inventories	19-Apr	-634k	-1400k	-1154k	--	
21:30	US	DOE U.S. Distillate Inventory	19-Apr	1614k	-900k	-2760k	--	
21:30	US	DOE U.S. Refinery Utilization	19-Apr	0.4%	0.6%	-0.2%	--	
Thu/25-Apr-24	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	ALL	NZ	Bank Holiday (ANZAC Day)					
	ALL	AU	Bank Holiday (ANZAC Day)					
	12:00	JP	Leading Index Cl	Feb F	111.8	111.8	109.5	--
12:00	JP	Coincident Index	Feb F	111.6	--	110.9	112.3	

	13:00	DE	GfK Consumer Confidence	May	-24.2	-25.9	-27.3	--
	14:00	EZ	ECB's Schnabel Speaks in Frankfurt					
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:20	EZ	ECB's Vujcic Speaks					
	15:30	HK	Exports YoY	Mar	4.7%	--	-0.8%	--
	15:30	HK	Imports YoY	Mar	5.3%	--	-1.8%	--
	15:30	HK	Trade Balance HKD	Mar	H\$-45b	--	H\$-41.7b	--
	18:00	CA	CFIB Business Barometer	Apr			52.7	--
	19:30	CA	Payroll Employment Change - SEPH	Feb		--	39.8k	--
	19:30	US	GDP Annualized QoQ	1Q A	1.6%	2.5%	3.4%	--
	19:30	US	Personal Consumption	1Q A		--	3.3%	--
	19:30	US	GDP Price Index	1Q A	3.1%	3.0%	1.7%	--
	19:30	US	Core PCE Price Index QoQ	1Q A	3.7%	3.4%	2.0%	--
	19:30	US	Advance Goods Trade Balance	Mar	\$-91.83b	\$-91.2b	\$-91.8b	\$-91.84b
	19:30	US	Retail Inventories MoM	Mar	-0.1%	--	0.5%	0.3%
	19:30	US	Wholesale Inventories MoM	Mar P	-0.4%	0.2%	0.5%	0.4%
	19:30	US	Initial Jobless Claims	20-Apr	207k	214k	212k	--
	19:30	US	Continuing Claims	13-Apr	1781k	1814k	1812k	1796k
	21:00	US	Pending Home Sales MoM	Mar	3.4%	0.3%	1.6%	--
	21:00	US	Pending Home Sales NSA YoY	Mar	0.1%	--	-7%	--
	22:15	EZ	Bundesbank Chief Nagel Speaks About Climate Change					
Fri/26-Apr-24	N/A	JP	BOJ Target Rate (Upper Bound)	26-Apr		--	0.1%	--
	N/A	JP	BOJ Target Rate (Lower Bound)	26-Apr		--	0.0%	--
	N/A	JP	BOJ GDP Current Forecast	2Q		--	1.2%	--
	N/A	JP	BOJ GDP Current Forecast +1	2Q		--	1.0%	--
	N/A	JP	BOJ GDP Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ CPI Current Forecast	2Q		--	2.4%	--
	N/A	JP	BOJ CPI Current Forecast +1	2Q		--	1.8%	--
	N/A	JP	BOJ CPI Current Forecast +2	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +1	2Q		--	--	--
	N/A	JP	BOJ Core CPI Ex-Energy Current Forecast +2	2Q		--	--	--
	00:30	EZ	ECB's Panetta Speaks in Frankfurt					
	05:00	NZ	ANZ Consumer Confidence MoM	Apr		--	-8.6%	--
	05:00	NZ	ANZ Consumer Confidence Index	Apr		--	86.4	--
	06:01	GB	GfK Consumer Confidence	Apr		--	-21	--
	06:30	JP	Tokyo CPI YoY	Apr		2.5%	2.6%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food YoY	Apr		2.2%	2.4%	--
	06:30	JP	Tokyo CPI Ex-Fresh Food, Energy YoY	Apr		2.7%	2.9%	--
	08:30	AU	PPI YoY	1Q		--	4.1%	--
	08:30	AU	PPI QoQ	1Q		--	0.9%	--
	08:30	AU	Import Price Index QoQ	1Q		0.1%	1.1%	--
	08:30	AU	Export Price Index QoQ	1Q		-0.6%	5.6%	--
	15:00	EZ	ECB 1 Year CPI Expectations	Mar		--	3.1%	--
	15:00	EZ	ECB 3 Year CPI Expectations	Mar		--	2.5%	--
	16:00	EZ	ECB's Centeno Participates in Panel in Frankfurt					
	19:30	US	Personal Income	Mar		0.5%	0.3%	--
	19:30	US	Personal Spending	Mar		0.6%	0.8%	--
	19:30	US	Real Personal Spending	Mar		--	0.4%	--
	19:30	US	PCE Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Deflator YoY	Mar		2.6%	2.5%	--
	19:30	US	PCE Core Deflator MoM	Mar		0.3%	0.3%	--
	19:30	US	PCE Core Deflator YoY	Mar		2.7%	2.8%	--
	21:00	US	U. of Mich. Sentiment	Apr F		77.9	77.9	--
	21:00	US	U. of Mich. Current Conditions	Apr F		--	79.3	--
	21:00	US	U. of Mich. Expectations	Apr F		--	77	--
	21:00	US	U. of Mich. 1 Yr Inflation	Apr F		--	3.1%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr F		--	3.0%	--
Sat/27-Apr-24	00:00	US	Baker Hughes U.S. Rig Count	26-Apr		--	--	--

OIL WTI – CL-JUN/USD (Exp. 17 May 2024)



RESISTANCE	86.20	
	85.00	
	84.39	
SUPPORT	82.58	
	81.38	
	80.77	
SUGGESTION	BUY	83.45
	SELL	---
	S/L	82.55
	T/P:	84.40 85.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	82.80	83.81	82.00	1.81	83.77	↑ 0.96	82.81

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
83.81 (25/Apr)	80.71 (22/Apr)	87.63 (12/Apr)	80.71 (22/Apr)	87.63 (12/Apr)	69.30 (03/Jan)

GOLD (XAU/USD)



RESISTANCE	2389.57	
	2367.17	
	2349.75	
SUPPORT	2309.93	
	2287.53	
	2270.11	
SUGGESTION	BUY	2329.00
	SELL	---
	S/L	2309.00
	T/P:	2349.00 2367.00

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	2315.91	2344.76	2304.94	39.82	2332.34	↑ 16.53	2315.81

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
2387.70 (22/Apr)	2291.28 (23/Apr)	2431.35 (12/Apr)	2228.35 (01/Apr)	2431.35 (12/Apr)	1989.97 (13/Feb)

SILVER – XAG/USD



RESISTANCE	28.271	
	27.917	
	27.668	
SUPPORT	27.065	
	26.711	
	26.462	
SUGGESTION	BUY	27.35
	SELL	---
	S/L	27.05
	T/P:	27.65 27.90

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	27.136	27.563	26.960	0.603	27.419	↑ 0.277	27.142

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
28.586 (22/Apr)	26.647 (23/Apr)	29.773 (12/Apr)	24.719 (01/Apr)	29.773 (12/Apr)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



RESISTANCE	1.08152	
	1.07773	
	1.07532	
SUPPORT	1.06912	
	1.06533	
	1.06292	
SUGGESTION	BUY	1.0720
	SELL	---
	S/L	1.0685
	T/P:	1.0775 1.0795

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	1.06994	1.07395	1.06775	62,0	1.07290	↑ 29,8	1.06992

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	LOW	HIGH
1.07395 (25/Apr)	1.06232 (22/Apr)	1.08842 (09/Apr)	1.06003 (16/Apr)	1.10438 (02/Jan)	1.06003 (16/Apr)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



RESISTANCE	156.353	
	156.044	
	155.805	
SUPPORT	155.257	
	154.948	
	154.709	
SUGGESTION	BUY	155.50
	SELL	---
	S/L	155.25
	T/P:	155.80 156.05

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	155.204	155.736	155.188	54,8	155.565	↑ 36,1	155.204

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
155.736 (25/Apr)	154.532 (22/Apr)	155.736 (25/Apr)	150.802 (05/Apr)	155.736 (25/Apr)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



RESISTANCE	1.26121	
	1.25686	
	1.25403	
SUPPORT	1.24685	
	1.24250	
	1.23967	
SUGGESTION	BUY	1.2500
	SELL	---
	S/L	1.2465
	T/P:	1.2555 1.2575

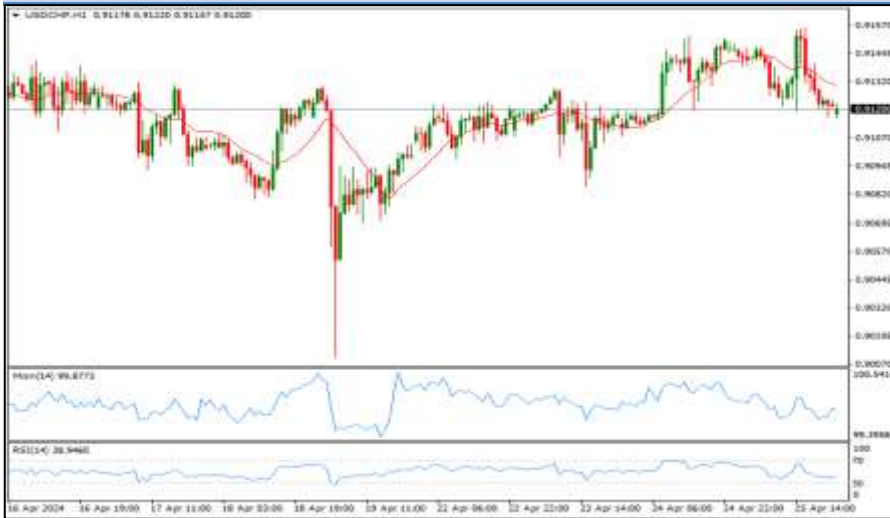
DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	1.24603	1.25250	1.24532	71,8	1.25121	↑ 52,0	1.24601

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.25250 (25/Apr)	1.22985 (22/Apr)	1.27083 (09/Apr)	1.22985 (22/Apr)	1.28926 (08/Mar)	1.22985 (22/Apr)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



RESISTANCE	0.91847	
	0.91703	
	0.91446	
SUPPORT	0.91045	
	0.90901	
	0.90644	
SUGGESTION	BUY	---
	SELL	0.9125
	S/L	0.9150
	T/P:	0.9080 0.9065

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	0.91459	0.91558	0.91157	40,1	0.91190	↓ 27,6	0.91466

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.91558 (25/Apr)	0.90857 (23/Apr)	0.91558 (25/Apr)	0.89968 (05/Apr)	0.91558 (25/Apr)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



RESISTANCE	0.65985	
	0.65684	
	0.65446	
SUPPORT	0.64907	
	0.64606	
	0.64368	
SUGGESTION	BUY	0.6515
	SELL	---
	S/L	0.6490
	T/P:	0.6545 0.6570

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	0.64957	0.65383	0.64844	53,9	0.65208	↑ 24,9	0.64959

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.65383 (25/Apr)	0.64204 (22/Apr)	0.66442 (09/Apr)	0.63612 (19/Apr)	0.68381 (02/Jan)	0.63612 (19/Apr)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



RESISTANCE	0.60195	
	0.59937	
	0.59706	
SUPPORT	0.59217	
	0.58959	
	0.58728	
SUGGESTION	BUY	0.5945
	SELL	---
	S/L	0.5920
	T/P:	0.5970 0.5995

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	0.59338	0.59679	0.59190	48,9	0.59475	↑ 13,7	0.59338

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
0.59679 (25/Apr)	0.58917 (22/Apr)	0.60819 (10/Apr)	0.58512 (19/Apr)	0.63216 (02/Jan)	0.58512 (19/Apr)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



RESISTANCE	1.37888	
	1.37594	
	1.37077	
SUPPORT	1.36266	
	1.35972	
	1.35455	
SUGGESTION	BUY	---
	SELL	1.3670
	S/L	1.3710
	T/P:	1.3625 1.3595

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	1.37031	1.37301	1.36490	81,1	1.36559	↓ 47,1	1.37030

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1.37489 (22/Apr)	1.36490 (25/Apr)	1.38450 (16/Apr)	1.34769 (04/Apr)	1.38450 (16/Apr)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)

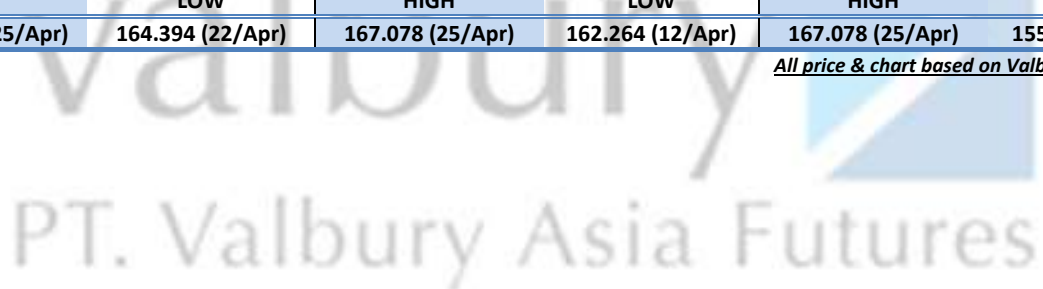


RESISTANCE	168.505	
	167.792	
	167.354	
SUPPORT	166.203	
	165.490	
	165.052	
SUGGESTION	BUY	166.75
	SELL	---
	S/L	166.20
	T/P:	167.35 167.80

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Apr 25	166.083	167.078	165.927	115,1	166.917	↑ 83,2	166.085

WEEKLY		APRIL		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
167.078 (25/Apr)	164.394 (22/Apr)	167.078 (25/Apr)	162.264 (12/Apr)	167.078 (25/Apr)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform



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