

Daily Outlook

GLOBAL MARKETS & ECONOMIES | WEEKLY ECONOMIC INDICATORS | CURRENCIES | PRECIOUS METAL | O I L |

“USD menguat setelah perubahan besar dalam prospek suku bunga global”

Counter	News	Trend	Support	Resistance
 CLc1 (WTI)	OIL – Harga minyak melemah pada perdagangan hari Jumat dan datar pada minggu ini karena kemungkinan gencatan senjata di Gaza melemahkan harga minyak mentah, sementara perang di Eropa dan menyusutnya jumlah rig AS meredam penurunan tersebut. Resistance 81.37, support 80.34	⬇️	80.34	81.37
 XAUUSD	XAUUSD – Harga Emas ditutup melemah turun pada perdagangan hari Jumat, memperpanjang pelemahannya dari hari sebelumnya karena dolar menguat di tengah spekulasi bahwa bank sentral besar lainnya dapat mulai memotong suku bunga lebih awal dari Federal Reserve. Resistance 2180.53, support 2151.55	⬇️	2151.55	2180.53
 EURUSD	EURUSD – Harga turun setelah USD di tutup menguat menuju penguatan dalam minggu kedua pada hari Jumat, setelah sedikit kenaikan suku bunga di Jepang memberikan sedikit kelegaan bagi yen dan penurunan suku bunga yang mengejutkan di Swiss menyebabkan kesenjangan dalam kebijakan suku bunga antara Federal Reserve dan bank sentral lainnya. Resistance utama di 1.0847, support di 1.0781	⬇️	1.0781	1.0847
 USDJPY	USDJPY – Harga naik setelah USD di tutup menguat menuju penguatan dalam minggu kedua pada hari Jumat, setelah sedikit kenaikan suku bunga di Jepang memberikan sedikit kelegaan bagi yen dan penurunan suku bunga yang mengejutkan di Swiss menyebabkan kesenjangan dalam kebijakan suku bunga antara Federal Reserve dan bank sentral lainnya. Resistance 151.84, support 150.98	⬆️	150.98	151.84
 GBPUSD	GBPUSD – Harga turun setelah USD di tutup menguat menuju penguatan dalam minggu kedua pada hari Jumat, setelah sedikit kenaikan suku bunga di Jepang memberikan sedikit kelegaan bagi yen dan penurunan suku bunga yang mengejutkan di Swiss menyebabkan kesenjangan dalam kebijakan suku bunga antara Federal Reserve dan bank sentral lainnya. Resistance utama 1.2653, support 1.2553	⬇️	1.2553	1.2653
 USDCHF	USDCHF – Harga naik setelah USD di tutup menguat menuju penguatan dalam minggu kedua pada hari Jumat, setelah sedikit kenaikan suku bunga di Jepang memberikan sedikit kelegaan bagi yen dan penurunan suku bunga yang mengejutkan di Swiss menyebabkan kesenjangan dalam kebijakan suku bunga antara Federal Reserve dan bank sentral lainnya. Resistance utama 0.9009, support 0.8958	⬆️	0.8958	0.9009
 AUDUSD	AUDUSD – Harga turun setelah USD di tutup menguat menuju penguatan dalam minggu kedua pada hari Jumat, setelah sedikit kenaikan suku bunga di Jepang memberikan sedikit kelegaan bagi yen dan penurunan suku bunga yang mengejutkan di Swiss menyebabkan kesenjangan dalam kebijakan suku bunga antara Federal Reserve dan bank sentral lainnya. Resistance 0.6555, support 0.6488	⬇️	0.6488	0.6555

ECONOMIC INDICATORS

DATE	WIB	CT Y	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/18-Mar-24								
	04:30	NZ	Performance Services Index	Feb	53	--	52.1	52.2
	06:50	JP	Core Machine Orders MoM	Jan	-1.7%	-1%	2.7%	1.9%
	06:50	JP	Core Machine Orders YoY	Jan	-10.9%	-11.2%	-0.7%	--
	07:01	GB	Rightmove House Prices MoM	Mar	1.5%	--	0.9%	--
	07:01	GB	Rightmove House Prices YoY	Mar		--	0.1%	--
	09:00	CN	Retail Sales YTD YoY	Feb	5.5%	5.2%	7.4%	--
	09:00	CN	Surveyed Jobless Rate	Feb	5.3%	5.2%	5.2%	--
	09:00	CN	Industrial Production YTD YoY	Feb	7%	5%	6.8%	--
	15:30	HK	Unemployment Rate SA	Feb	2.9%	2.9%	2.9%	--
	17:00	EZ	CPI YoY	Feb F	2.6%	2.6%	2.6%	2.8%
	17:00	EZ	CPI MoM	Feb F	0.6%	0.6%	-0.4%	--
	17:00	EZ	CPI Core YoY	Feb F	3.1%	3.1%	3.3%	--
	17:00	EZ	Trade Balance SA	Jan		--	13b	--
	17:00	EZ	Trade Balance NSA	Jan	€11.4b	--	€16.8b	--
	19:30	CA	Industrial Product Price MoM	Feb	0.7%	0.1%	-0.1%	--
	20:00	CA	Existing Home Sales MoM	Feb		--	3.7%	--
	21:00	US	NAHB Housing Market Index	Mar	51	48	48	--
Tue/19-Mar-24								
	N/A	JP	BOJ Policy Balance Rate	19-Mar	0.00%	-0.10%	-0.10%	--
	N/A	JP	BOJ 10-Yr Yield Target	19-Mar	0.00%	0.00%	0.00%	--
	10:30	AU	RBA Cash Rate Target	19-Mar	4.35%	4.35%	4.35%	--
	11:30	JP	Industrial Production MoM	Jan F	-6.7%	-7.5%	-7.5%	1.2%
	11:30	JP	Industrial Production YoY	Jan F	-1.5%	--	-1%	--
	11:30	JP	Capacity Utilization MoM	Jan	-7.9%	--	-0.1%	0.2%
	14:00	CH	Exports Real MoM	Feb		--	-0.4%	--
	14:00	CH	Imports Real MoM	Feb		--	-4.3%	--
	15:00	CH	SECO March Economic Forecasts					
	15:30	EZ	ECB's Guindos Speaks					
	17:00	EZ	ZEW Survey Expectations	Mar	33.5	--	25	--
	17:00	DE	ZEW Survey Expectations	Mar	31.7	20.5	19.9	--
	17:00	DE	ZEW Survey Current Situation	Mar	-80.5	-82	-81.7	--
	19:30	CA	CPI NSA MoM	Feb	0.3%	0.6%	0.0%	--
	19:30	CA	CPI YoY	Feb	2.8%	3.1%	2.9%	--
	19:30	CA	Consumer Price Index	Feb		159.2	158.3	--
	19:30	CA	CPI Core- Median YoY%	Feb	3.1%	3.4%	3.3%	--
	19:30	CA	CPI Core- Trim YoY%	Feb	3.2%	3.5%	3.4%	--
	19:30	US	Building Permits MoM	Feb	1.9%	2%	-1.5%	-0.3%
	19:30	US	Building Permits	Feb	1518k	1495k	1470k	1489k
	19:30	US	Housing Starts	Feb	1521k	1425k	1331k	1374k
	19:30	US	Housing Starts MoM	Feb	10.7%	7.4%	-14.8%	-12.3%
	21:00	US	FOMC Begins Two-Day Meeting					
Wed/20-Mar-24								
	03:00	NZ	Westpac Consumer Confidence	1Q	93.2	--	88.9	--
	04:45	NZ	Current Account GDP Ratio YTD	4Q	-6.9%	-7%	-7.6%	-7.4%
	04:45	NZ	BoP Current Account Balance NZD	4Q	NZ\$- 7.837b	NZ\$- 7.800b	NZ\$- 11.465b	--
	All	JP	Bank Holiday (Vernal Equinox)					
	14:00	DE	PPI MoM	Feb	-0.4%	-0.1%	0.2%	--
	14:00	DE	PPI YoY	Feb	-4.1%	-3.8%	-4.4%	--
	14:00	GB	PPI Output NSA MoM	Feb	0.3%	0.1%	-0.2%	0.0%
	14:00	GB	PPI Output NSA YoY	Feb	0.4%	-0.1%	-0.6%	-0.3%
	14:00	GB	CPI MoM	Feb	0.6%	0.7%	-0.6%	--
	14:00	GB	CPI YoY	Feb	3.4%	3.5%	4%	--
	14:00	GB	CPI Core YoY	Feb	4.5%	4.6%	5.1%	--
	14:00	GB	CPI Services YoY	Feb		--	6.5%	--
	14:00	GB	CPIH YoY	Feb		--	4.2%	--
	14:00	GB	Retail Price Index	Feb		--	378	--
	14:00	GB	RPI MoM	Feb	0.8%	0.7%	-0.3%	--
	14:00	GB	RPI YoY	Feb	4.5%	4.5%	4.9%	--
	14:00	GB	RPI Ex Mort Int.Payments (YoY)	Feb		--	3.8%	--
	14:00	GB	PPI Input NSA MoM	Feb	-0.4%	0.2%	-0.8%	-0.1%
	14:00	GB	PPI Input NSA YoY	Feb	-2.7%	-2.7%	-3.3%	-2.8%
	15:45	EZ	ECB's Lagarde Speaks in Frankfurt					
	16:30	EZ	ECB's Lane Speaks in Frankfurt					
	16:30	GB	House Price Index YoY	Jan	-0.6%	-0.7%	-1.4%	-2.2%
	17:00	EZ	Construction Output MoM	Jan	0.48%	--	0.8%	--
	17:00	EZ	Construction Output YoY	Jan	0.8%	--	1.9%	2.8%
	19:00	EZ	ECB's De Cos Speaks in Frankfurt					
	20:45	EZ	ECB's Schnabel Speaks in Frankfurt					

	21:30	US	DOE U.S. Crude Oil Inventories	15-Mar	-1952k	13k	-1536k	--
	21:30	US	DOE Cushing OK Crude Inventory	15-Mar	-18k	--	-220k	--
	21:30	US	DOE U.S. Gasoline Inventories	15-Mar	-3310k	-1350k	-5662k	--
	21:30	US	DOE U.S. Distillate Inventory	15-Mar	624k	-87k	888k	--
	21:30	US	DOE U.S. Refinery Utilization	15-Mar	1%	--	1.9%	--
	22:00	EZ	Consumer Confidence	Mar P	-14.9	-15	-15.5	--
	23:45	EZ	ECB's Nagel Speaks					
Thu/21-Mar-24	00:30	CA	Bank of Canada Releases Summary of Deliberations					
	01:00	US	FOMC Ends Two-Day Meeting					
	01:00	US	FOMC Rate Decision (Upper Bound)	20-Mar	5.50%	5.50%	5.50%	--
	01:00	US	FOMC Rate Decision (Lower Bound)	20-Mar	5.25%	5.25%	5.25%	--
	01:00	US	Interest on Reserve Balances Rate	21-Mar	4.6%	--	5.40%	--
	01:30	US	Fed Chair Powell Holds Post-Meeting Press Conference					
	04:45	NZ	GDP YoY	4Q	-0.3%	0.1%	-0.6%	--
	04:45	NZ	GDP SA QoQ	4Q	-0.1%	0.1%	-0.3%	--
	05:00	AU	Judo Bank Australia PMI Composite	Mar P	52.4	--	52.1	--
	05:00	AU	Judo Bank Australia PMI Mfg	Mar P	46.8	--	47.8	--
	05:00	AU	Judo Bank Australia PMI Services	Mar P	53.5	--	53.1	--
	06:50	JP	Trade Balance	Feb	¥-379.4b	¥-810.2b	1758.3b	1760.3b
	06:50	JP	Imports YoY	Feb	0.5%	2.2%	-9.6%	-9.8%
	06:50	JP	Trade Balance Adjusted	Feb	¥-450b	¥-830b	¥235.3b	¥10b
	06:50	JP	Exports YoY	Feb	7.8%	5.3%	11.9%	--
	07:10	AU	RBA COO Woods-Panel Participation					
	07:30	AU	Employment Change	Feb	116.5k	40.0k	0.5k	15.3k
	07:30	AU	Unemployment Rate	Feb	3.7%	4%	4.1%	--
	07:30	AU	Participation Rate	Feb	66.7%	66.8%	66.8%	66.6%
	07:30	AU	Full Time Employment Change	Feb	78.2k	--	11.1k	19.9k
	07:30	AU	Part Time Employment Change	Feb	38.3k	--	-10.6k	-4.6k
	07:30	JP	Jibun Bank Japan PMI Composite	Mar P	52.3	--	50.6	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Mar P	48.2	--	47.2	--
	07:30	JP	Jibun Bank Japan PMI Services	Mar P	54.9	--	52.9	--
	15:30	DE	HCOB Germany Manufacturing PMI	Mar P	41.6	43.1	42.5	--
	15:30	DE	HCOB Germany Services PMI	Mar P	49.8	48.8	48.3	--
	15:30	DE	HCOB Germany Composite PMI	Mar P	47.4	47	46.3	--
	15:30	HK	BoP Current Account Balance	4Q	H\$71.2b	--	\$103.6b	--
	15:30	HK	BoP Overall	4Q		--	\$16.10b	--
	15:30	HK	CPI Composite YoY	Feb	2.1%	2.2%	1.7%	--
	15:30	CH	SNB Policy Rate	21-Mar	1.5%	1.75%	1.75%	--
	16:00	EZ	HCOB Eurozone Manufacturing PMI	Mar P	45.7	47	46.5	--
	16:00	EZ	HCOB Eurozone Services PMI	Mar P	51.1	50.5	50.2	--
	16:00	EZ	HCOB Eurozone Composite PMI	Mar P	49.9	49.7	49.2	--
	16:00	EZ	ECB Current Account SA	Jan	€39.35b	--	€31.95b	--
	16:00	EZ	ECB Publishes Economic Bulletin					
	16:30	GB	S&P Global UK Manufacturing PMI	Mar P	49.9	47.8	47.5	--
	16:30	GB	S&P Global UK Services PMI	Mar P	53.4	53.8	53.8	--
	16:30	GB	S&P Global UK Composite PMI	Mar P	52.9	53.1	53	--
	19:00	GB	Bank of England Bank Rate	21-Mar	5.25%	5.25%	5.25%	--
	19:30	US	Current Account Balance	4Q	\$-194.8b	\$-209b	\$-200.3b	\$-196.4b
	19:30	US	Initial Jobless Claims	16-Mar	210k	215k	209k	212k
	19:30	US	Continuing Claims	9-Mar	1807k	--	1811k	1803k
	20:45	US	S&P Global US Manufacturing PMI	Mar P	52.5	51.7	52.2	--
	20:45	US	S&P Global US Services PMI	Mar P	51.7	52	52.3	--
	20:45	US	S&P Global US Composite PMI	Mar P	52.2	--	52.5	--
	20:50	CA	Bank of Canada Deputy Governor Gravelle Speaks in Toronto					
	21:00	US	Leading Index	Feb	0.1%	-0.2%	-0.4%	--
	21:00	US	Existing Home Sales	Feb	4.38m	3.94m	4m	--
	21:00	US	Existing Home Sales MoM	Feb	9.5%	-2%	3.1%	--
Fri/22-Mar-24	04:45	NZ	Exports NZD	Feb	NZ\$5.89b	--	NZ\$4.93b	NZ\$4.82b
	04:45	NZ	Trade Balance NZD	Feb	NZ\$-218m	--	NZ\$-	NZ\$-976m
	04:45	NZ	Trade Balance 12 Mth YTD NZD	Feb	NZ\$-11990m	--	NZ\$-	NZ\$-12496m
	04:45	NZ	Imports NZD	Feb	NZ\$6.11b	--	NZ\$5.91b	NZ\$5.9b
	06:30	JP	Natl CPI YoY	Feb	2.8%	2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	Feb	2.8%	2.8%	2%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	Feb	3.2%	3.3%	3.5%	--
	07:01	GB	GfK Consumer Confidence	Mar	-21	-19	-21	--
	07:30	AU	RBA-Financial Stability Review					
	14:00	GB	Retail Sales Inc Auto Fuel MoM	Feb	0.0%	-0.3%	3.4%	3.6%
	14:00	GB	Retail Sales Inc Auto Fuel YoY	Feb	-0.4%	-0.7%	0.7%	0.5%

	14:00	GB	Retail Sales Ex Auto Fuel MoM	Feb	0.2%	-0.1%	3.2%	3.4%
	14:00	GB	Retail Sales Ex Auto Fuel YoY	Feb	-0.5%	-0.9%	0.7%	0.5%
	16:00	EZ	ECB's Nagel Speaks					
	16:00	DE	IFO Business Climate	Mar	87.8	86	85.7	--
	16:00	DE	IFO Current Assessment	Mar	88.1	86.8	86.9	--
	16:00	DE	IFO Expectations	Mar	87.5	84.7	84.4	--
	17:00	EZ	ECB's Holzmann Speaks in Vienna					
	19:30	CA	Retail Sales MoM	Jan	-0.3%	-0.4%	0.9%	--
	19:30	CA	Retail Sales Ex Auto MoM	Jan	0.5%	-0.4%	0.6%	--
	20:00	EZ	ECB's Nagel Speaks					
Sat/23-Mar-24	00:00	EZ	ECB's Lane Speaks					
	00:00	US	Baker Hughes U.S. Rig Count	22-Mar	624	--	629	--
	03:00	US	Fed's Bostic Participates in Moderated Conversation					



OIL WTI – CL-MAY/USD

(Exp. 18 Apr 2024)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	80.85	81.46	80.43	1.03	80.81	↓ 0.02	80.83

WEEKLY

MARCH

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
83.13 (19/Mar)	80.33 (21/Mar)	83.13 (19/Mar)	76.81 (11/Mar)	83.13 (19/Mar)	69.30 (03/Jan)

GOLD (XAU/USD)

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	2180.97	2185.93	2156.95	28.98	2163.34	↓ 17.76	2181.10

WEEKLY

MARCH

2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
2222.75 (21/Mar)	2145.94 (18/Mar)	2222.75 (21/Mar)	2038.92 (01/Mar)	2222.75 (21/Mar)	1989.97 (13/Feb)

SILVER – XAG/USD

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	24.724	24.924	24.381	0.543	24.642	↓ 0.076	24.718

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
25.754 (21/Mar)	24.381 (22/Mar)	25.754 (21/Mar)	22.484 (01/Mar)	25.754 (21/Mar)	21.903 (22/Jan)

EUR/USD

Interest Rate: 4.50% (EU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	1.08608	1.08673	1.08009	66,4	1.08050	↓ 55,7	1.08607

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	HIGH	LOW	HIGH
1.09418 (21/Mar)	1.08009 (22/Mar)	1.09802 (08/Mar)	1.07974 (01/Mar)	1.10438 (02/Jan)	1.06941 (14/Feb)

All price & chart based on Valbury MT4 Platform

USDJPY

Interest Rate: 5.25% - 5.50% (US) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	151.566	151.853	150.993	86,0	151.417	↓ 14,7	151.564

WEEKLY MARCH 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
151.853 (22/Mar)	148.901 (18/Mar)	151.853 (22/Mar)	146.470 (08/Mar)	151.853 (22/Mar)	140.806 (02/Jan)

GBP/USD

Interest Rate: 5.25% (GB) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	1.26558	1.26741	1.25742	99,9	1.25933	↓ 62,7	1.26560

WEEKLY MARCH 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.28024 (21/Mar)	1.25742 (22/Mar)	1.28926 (08/Mar)	1.25742 (22/Mar)	1.28926 (08/Mar)	1.25172 (05/Feb)

All price & chart based on Valbury MT4 Platform

USD/CHF

Interest Rate: 5.25% - 5.50% (US) / 1.50% (CH)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	0.89717	0.90192	0.89681	51,1	0.89796	↑ 8,1	0.89715

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.90192 (22/Mar)	0.88206 (18/Mar)	0.90192 (22/Mar)	0.87287 (08/Mar)	0.90192 (22/Mar)	0.84012 (02/Jan)

AUD/USD

Interest Rate: 4.35% (AU) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	0.65692	0.65759	0.65092	66,7	0.65114	↓ 57,7	0.65691

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.66336 (21/Mar)	0.65031 (19/Mar)	0.66666 (08/Mar)	0.64765 (05/Mar)	0.68381 (02/Jan)	0.64418 (13/Feb)

All price & chart based on Valbury MT4 Platform

NZD/USD

Interest Rate: 5.50% (NZ) / 5.25% - 5.50% (US)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	0.60425	0.60510	0.59883	62,7	0.59910	⬇ 51,7	0.60427

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
0.61058 (21/Mar)	0.59883 (22/Mar)	0.62158 (08/Mar)	0.59883 (22/Mar)	0.63216 (02/Jan)	0.59883 (22/Mar)

USD/CAD

Interest Rate: 5.25% - 5.50% (US) / 5.00% (CA)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	1.35268	1.36129	1.35184	94,5	1.36088	⬆ 82,0	1.35268

WEEKLY | MARCH | 2024

HIGH	LOW	HIGH	LOW	HIGH	LOW
1.36129 (22/Mar)	1.34550 (21/Mar)	1.36129 (22/Mar)	1.34190 (08/Mar)	1.36129 (22/Mar)	1.32277 (02/Jan)

All price & chart based on Valbury MT4 Platform

EURJPY

Interest Rate: 4.50% (EU) / 0.00% (JP)



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	CHANGE	PREVIOUS
Mar 22	164.633	164.810	163.474	133,6	163.621	↓ 101,3	164.634

WEEKLY		MARCH		2024	
HIGH	LOW	HIGH	LOW	HIGH	LOW
165.343 (20/Mar)	161.942 (18/Mar)	165.343 (20/Mar)	160.203 (11/Mar)	165.343 (20/Mar)	155.060 (02/Jan)

All price & chart based on Valbury MT4 Platform

PT. Valbury Asia Futures

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